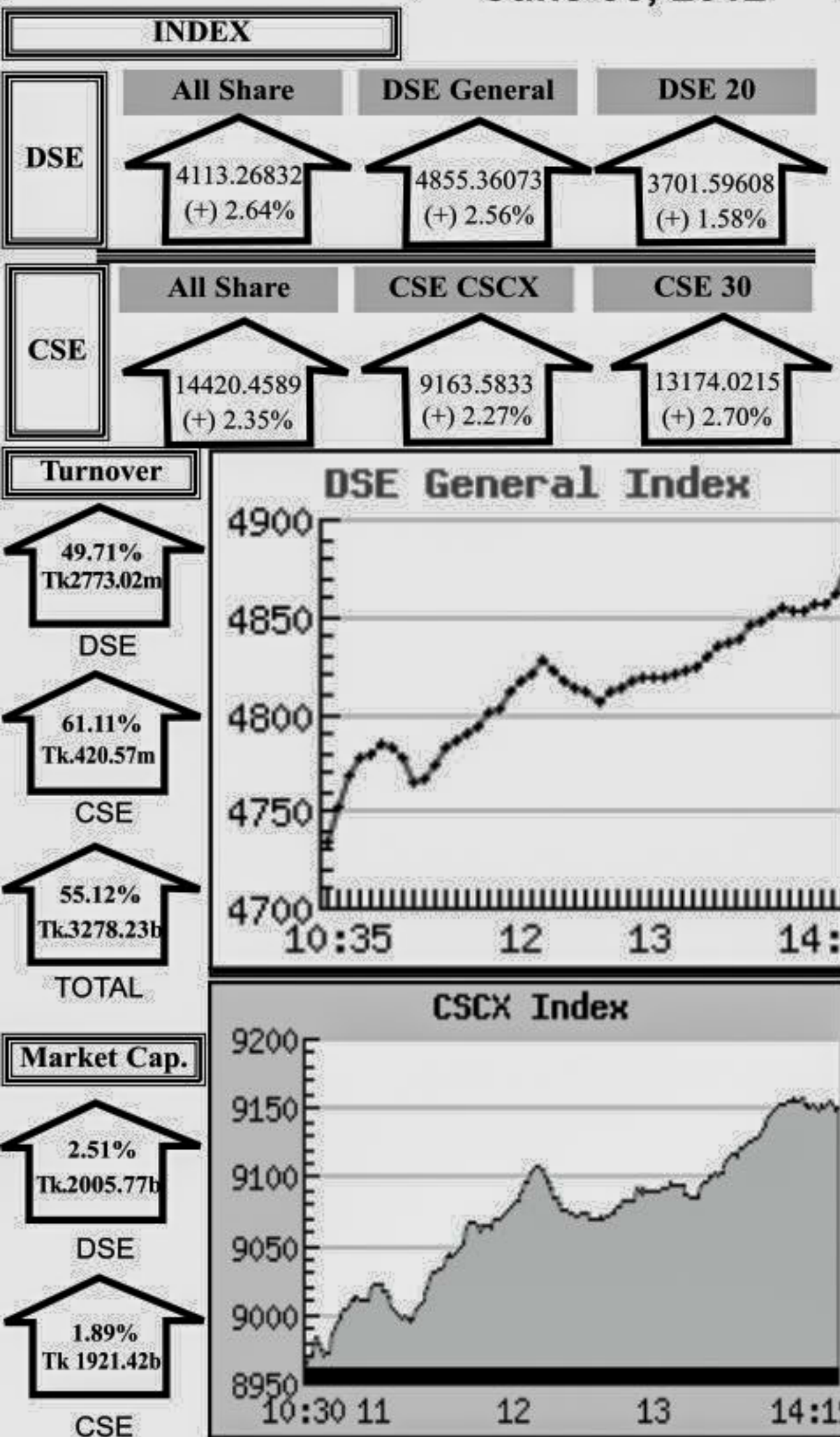
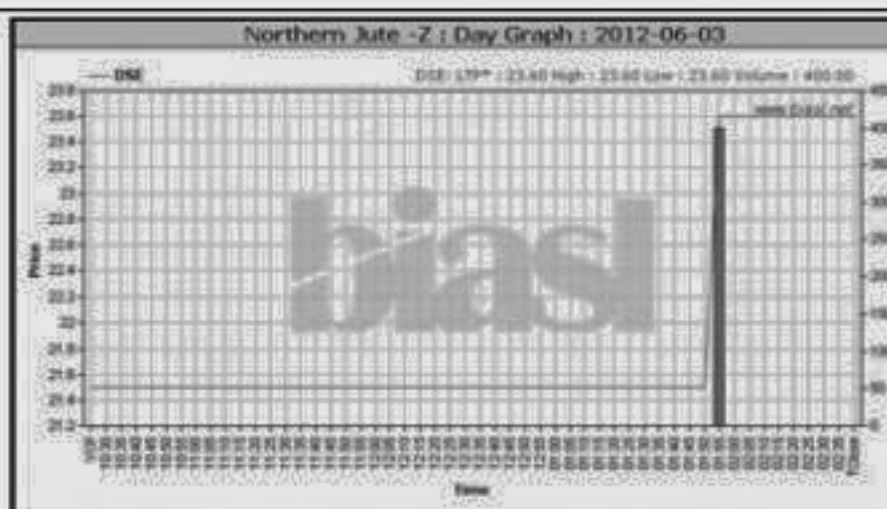
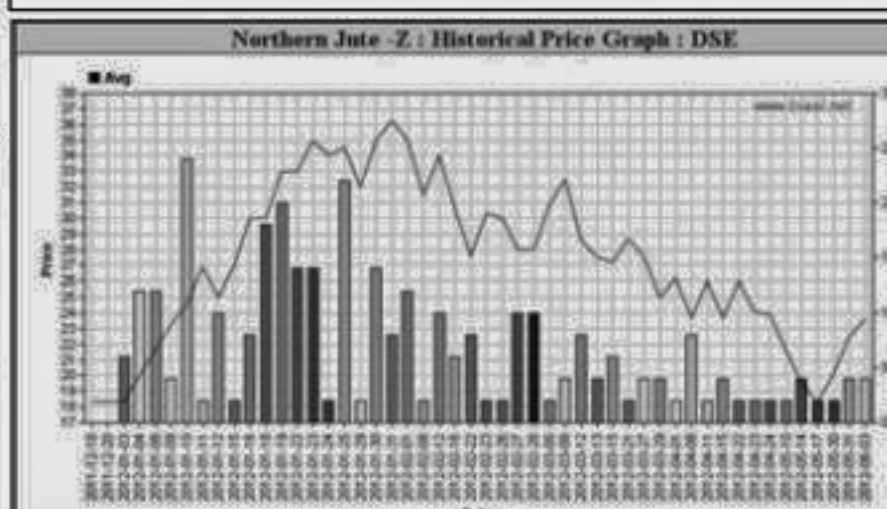


Capital Market Highlights: June 03, 2012



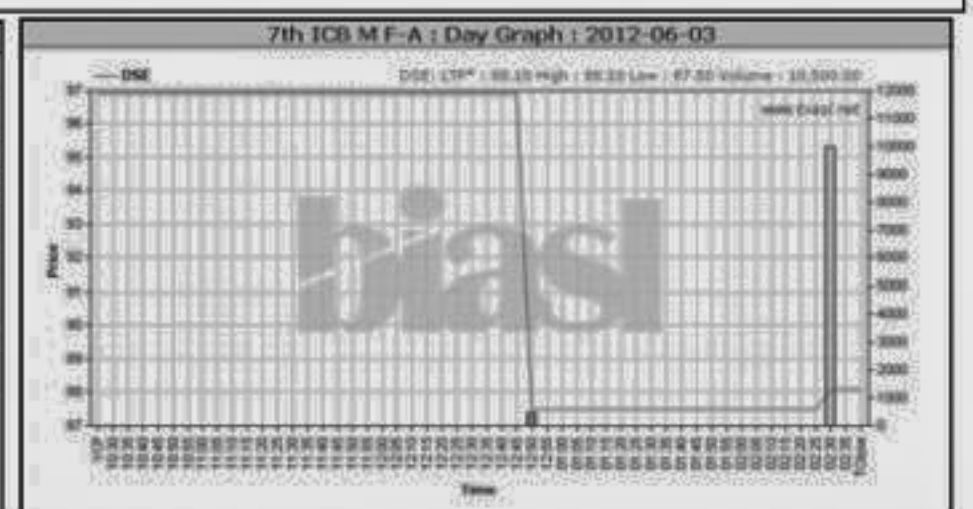
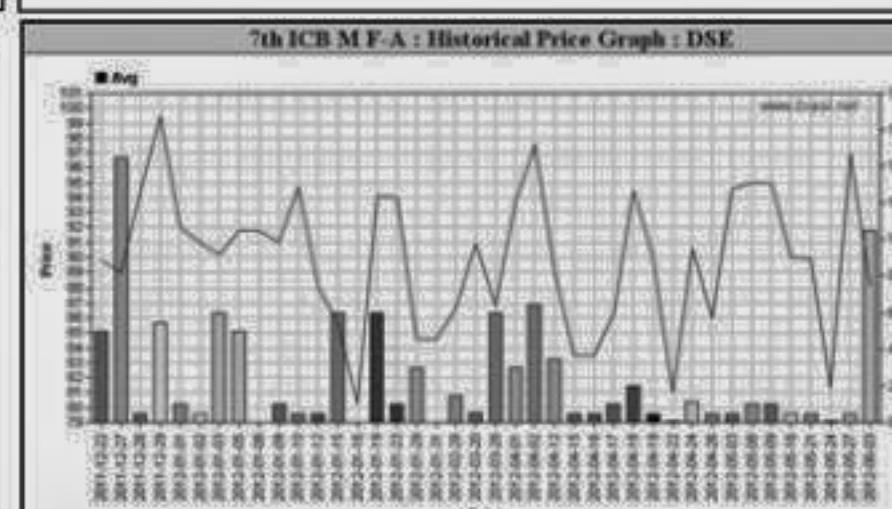
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Northern Jute -Z	9.77	4.89	23.60	23.60	23.60	41.3	17.0	0.009	8.6	-8.19	-2.88		
B I F C -A	9.50	7.27	36.17	36.90	37.00	34.50	74.6	27.5	7.515	12.72	0.25	144.68	
Anwar Galvanizing-B	9.05	6.27	23.56	24.10	24.20	22.10	38.0	16.6	1.343	7.07	0.52	45.31	
Renata Ltd. -A	7.07	4.29	917.78	942.40	942.60	900.00	1350.0	820.0	20.652	32.97	37.66	24.37	
Beach Hatchery -A	7.06	5.68	26.80	27.30	27.50	24.50	67.0	23.5	4.389	12.62	1.8	14.89	
Barakatullah E. D.-A	6.96	5.02	45.00	46.10	46.50	39.00	93.8	28.1	21.840	19.73	1.59	28.30	
Zahintex Ind.-N	6.39	4.40	37.50	38.30	38.50	36.10	54.0	30.0	6.056	23.87	1.6	23.44	
Standard Ceramic -B	6.33	6.20	33.56	33.60	34.00	33.40	54.0	24.7	0.151	14.9	0.62	54.13	
Beximco Syn.-A	6.32	5.01	28.08	28.60	28.90	25.50	57.4	24.0	9.589	26.94	1.37	20.50	
Anilma Yarn -A	6.31	4.66	21.55	21.90	22.20	20.60	48.0	19.5	1.250	10.82	1.17	18.42	

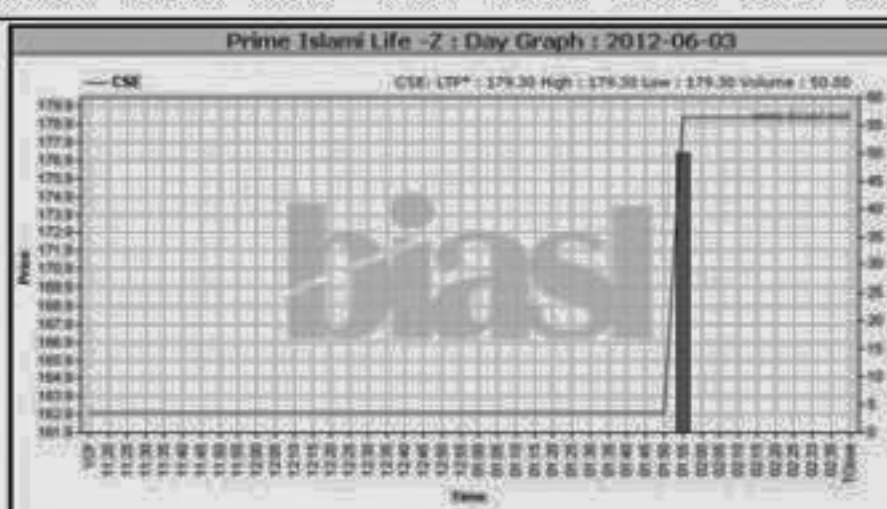
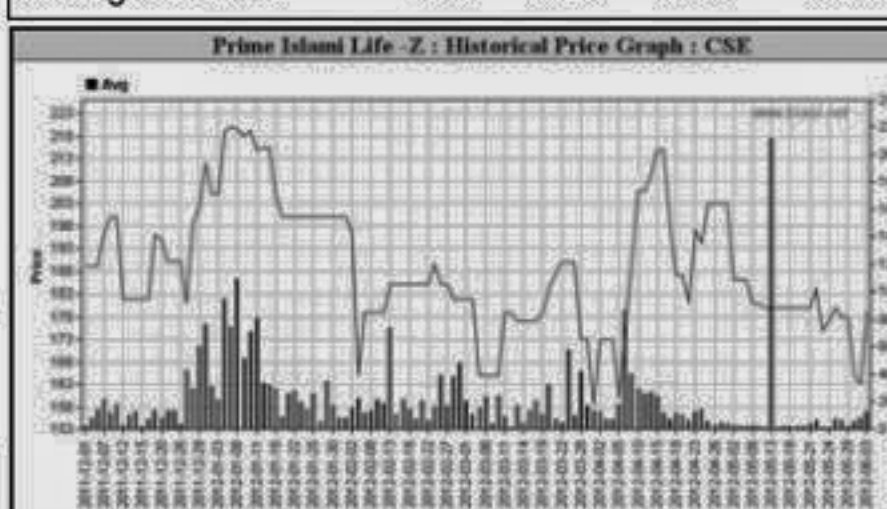


Capital Losers

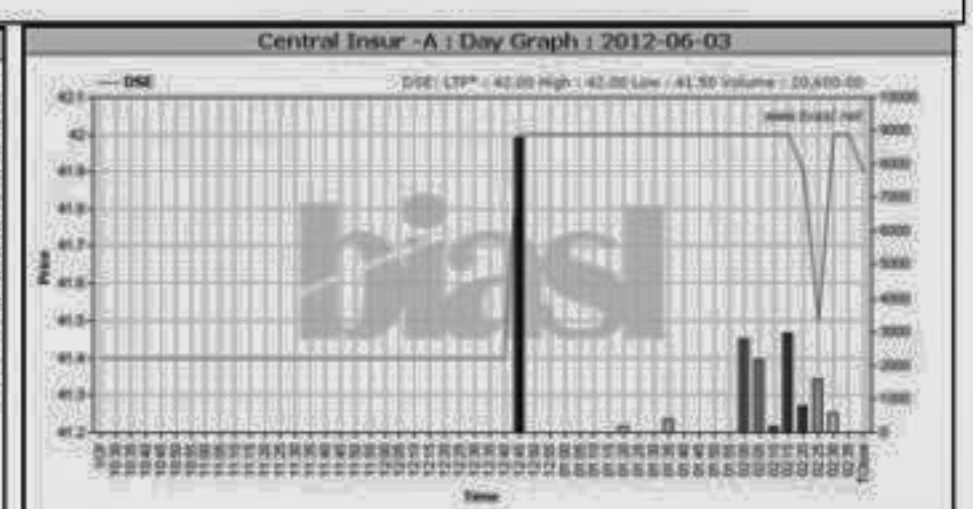
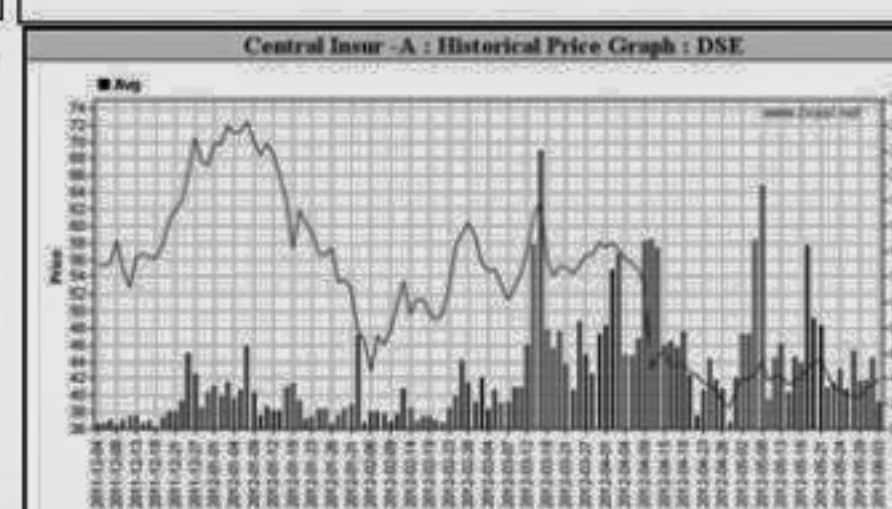
Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
7th ICB M F-A	-9.08	-9.08	88.10	88.10	88.10	87.50	134.9	80.3	0.925	32.05	13.47	6.54	
AB Bank 1st Mutual Fund-A-3.81	-2.00	10.29	10.10	10.40	10.40	9.50	12.5	9.0	0.036	10.31	0	-	
BD Fixed Income MF-A	-3.03	-2.63	9.64	9.60	9.90	9.10	14.0	8.6	0.053	10.27	0	-	
Hakkani P& Paper -B	-2.29	-2.14	25.64	25.60	26.20	25.00	58.5	24.5	0.282	35.99	0.96	26.71	
Republic Insu.-A	-1.44	0.24	54.99	54.90	55.80	52.00	77.0	37.0	14.230	12.37	1.57	35.03	
ICB AMCL 1st NRB -A	-1.39	-1.04	28.50	28.40	29.40	27.50	46.7	22.5	0.057	17.61	4.81	5.93	
Samata Leather-Z	-1.37	-0.96	14.50	14.40	14.60	14.00	25.1	10.1	0.145	12.04	-0.13	-111.54	
Libra Infusions-A	-1.36	-1.46	290.00	290.00	290.00	290.00	464.0	233.5	0.058	1566.5	5.63	51.51	
4th ICB M F-A	-1.33	-1.63	141.00	141.00	141.00	141.00	258.0	137.1	0.071	58.63	23.4	6.03	
EBL NRB M.F.-A	-1.27	-1.27	7.80	7.80	7.80	7.80	11.2	7.7	0.008	0	0	-	



Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Prime Islami Life-Z	10.00	10.00	179.30	179.30	179.30	179.30	348.6	157.0	0.009	27.1	5.51	32.54	
Mithun Knitting -A	9.98	10.04	93.70	93.70	93.70	93.70	99.9	99.9	0.019	17.45	3.93	23.84	
B I F C -A	9.97	7.57	36.52	37.50	37.50	34.10	81.0	26.2	0.530	12.72	0.25	146.08	
GreenDeltainsu -A	9.57	11.50	126.00	126.00	126.00	126.00	223.0	107.0	0.025	48.7	2.62	48.09	
HeidelbergCement -A	8.38	8.15	240.09	240.60	241.40	233.00	253.4	253.4	0.271	93.15	13.2	18.19	
AMCL (Pran) -A	7.71	8.08	123.00	123.00	123.00	123.00	128.5	128.5	0.012	50.17	5.69	21.62	
Premier Leasing-B	7.49	5.52	23.89	24.40	24.50	23.10	89.0	21.0	1.834	13.16	0.72	33.88	
Active Fine Chem.-A	7.29	5.44	62.24	63.30	63.70	61.00	93.0	43.2	1.537	13.32	2.42	25.72	
Anilma Yarn -A	6.97	6.78	21.43	21.50	21.90	20.40	30.0	30.0	0.234	10.82	1.17	18.32	
Sonargaon Tex -A	6.70	6.56	22.27	22.30	22.50	21.40	34.0	34.0	0.145	41.82	0.72	30.93	



Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Central Insur -A	-9.51	-9.40	37.10	37.10	37.10	37.10	55.6	55.6	0.015	19.92	1.42	26.13	
Rupali Bank -A	-4.68	-4.68	87.60	87.60	87.60	87.60	181.6	78.4	0.009	92.43	6.62	13.23	
Marico BD Ltd-A	-3.06	-3.06	380.00	380.00	380.00	380.00	559.9	320.0	0.019	82.64	17	22.35	
Republic Insu.-A	-2.86	-1.39	54.51	54.40	55.00	54.20	54.2	54.2	0.164	12.37	1.57	34.72	
Bangas -A	-2.31	-2.69	126.50	127.00	127.00	126.00	150.3	150.3	0.025	13.45	1.46	86.64	
Janata Insur-Z	-1.39	-3.55	264.10	270.00	270.00	258.00	752.0	215.0	0.052	171.32	5.73	46.09	



Key Features Jun 03, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,773.02	420.57	3,193.59
Turnover (Volume)	52,834,504	8,220,815	61,055,319
No. of Contract	79,024	14,200	93,224
Traded Issues	265	190	265
Issue Gain (Avg. Price Basis)	238	179	238
Issue Loss (Avg. Price Basis)	22	9	22
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	2,005.77	1,921.42	2,005.77
Market Cap. Equity (Billion US\$)	25.88	24.79	25.88

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	5207040	213.10	6.70	40.92
LankaBangla Fin. -A	1648300	151.47	4.76	91.9
Meghna Petroleum -A	707112	150.91	4.75	213.41
Grameenphone-A	539341	113.00	3.55	209.51
BEXIMCO Ltd.-A	1111837	102.74	3.23	92.41
Square Pharma -A	357400	95.35	3.00	266.8
Jamuna Oil -A	379982	95.34	3.00	250.91
Social Islami. B-A	4414324	89.61	2.82	20.3
GPH Ispat Ltd-N	1061500	86.64	2.73	81.62
People's Leasing-A	1559225	75.86	2.39	48.66
M.I. Cement-A	619170	71.06	2.24	114.77
National Bank -A	2177975	66.55	2.09	30.56
Aftab Auto.-A	446032	64.07	2.02	143.65
City Bank -A	1679543	63.03	1.98	37.53
Padma Oil Co.-A	88400	45.97	1.45	519.98
UCBL -A	1662429	45.50	1.43	27.37
Summit Power -A	683382	42.49	1.34	62.18
Padma Islami Life*-N	315000	41.12	1.29	130.54
R. N. Spinning-A	1311209	40.55	1.28	30.93
MeghnaCement -A	237620	36.69	1.15	154.41
Khulna Power-A	637265	36.49	1.15	57.26
KJL Cosmetics -A	766784	34.62	1.09	45.14
MJL BD Ltd.-A	391345	34.39	1.08	87.89
Active Fine Chem.-A	546725	34.04	1.07	62.26
Sandhani Life -A	167982	33.88	1.07	201.69
AB Bank -A	730966	33.36	1.05	45.64
UNITED AIR-A	1948324	33.11	1.04	16.99
One Bank -A	1259387	33.02	1.04	26.22
Navana CNG-A	310005	31.72	1.00	102.33
Popular Life Insu. -A	146500	30.89	0.97	210.82

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	460.96	16.62	73.17
NBFI	346.66	12.50	53.38
Investment	40.18	1.45	2.95
Engineering	255.87	9.23	47.38
Food & Allied	31.39	1.13	20.89
Fuel & Power	441.90	15.94	60.64
Jute	0.69	0.02	0.69
Textile	98.88	3.57	33.21
Pharma & Chemical	221.56	7.99	23.56
Paper & Packaging	0.28	0.01	28.55
Service	23.49	0.85	3.99
Leather	5.96	0.22	28.73
Ceramic	28.65	1.03	2.25
Cement	306.85	11.07	42.49
Information Technology	9.33	0.34	1.00
General Insurance	129.25	4.66	7.75
Life Insurance	130.99	4.72	32.62
Telecom	101.61	3.66	11.39
Travel & Leisure	24.72	0.89	8.29
Miscellaneous	112.80	4.07	23.89
Debtenture	1.01	0.04	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.61	9.57	32.47	32.47
NBFI	21.93	21.17	36.05	36.79
Investment	6.30	6.43	16.80	16.80
Engineering	19.80	20.05	43.63	41.74
Food & Allied	16.69	16.80	108.47	110.01
Fuel & Power	12.91	12.96	65.29	65.30
Textile	9.99	9.60	23.64	23.57
Pharma. & Chemical	23.51	23.04	59.10	50.17
Paper & Printing	18.64	18.90	12.41	13.27
Service	23.82	24.02	21.85	21.85
Leather	12.19	12.03	111.74	138.13
Ceramic	26.07	26.17	20.65	20.65
Cement	25.20	25.13	54.73	54.73
IT	17.58	17.51	12.27	12.27
General Insurance	26.89	26.83	20.25	20.37
Life Insurance	24.99	24.71	78.91	78.91
Telecom	14.98	14.97	139.90	139.90
Travel & Leisure	16.58	23.93	9.85	7.10
Miscellaneous	4.58	4.59	174.36	169.50
Stock Exchanges	13.23	13.01	42.03	41.80