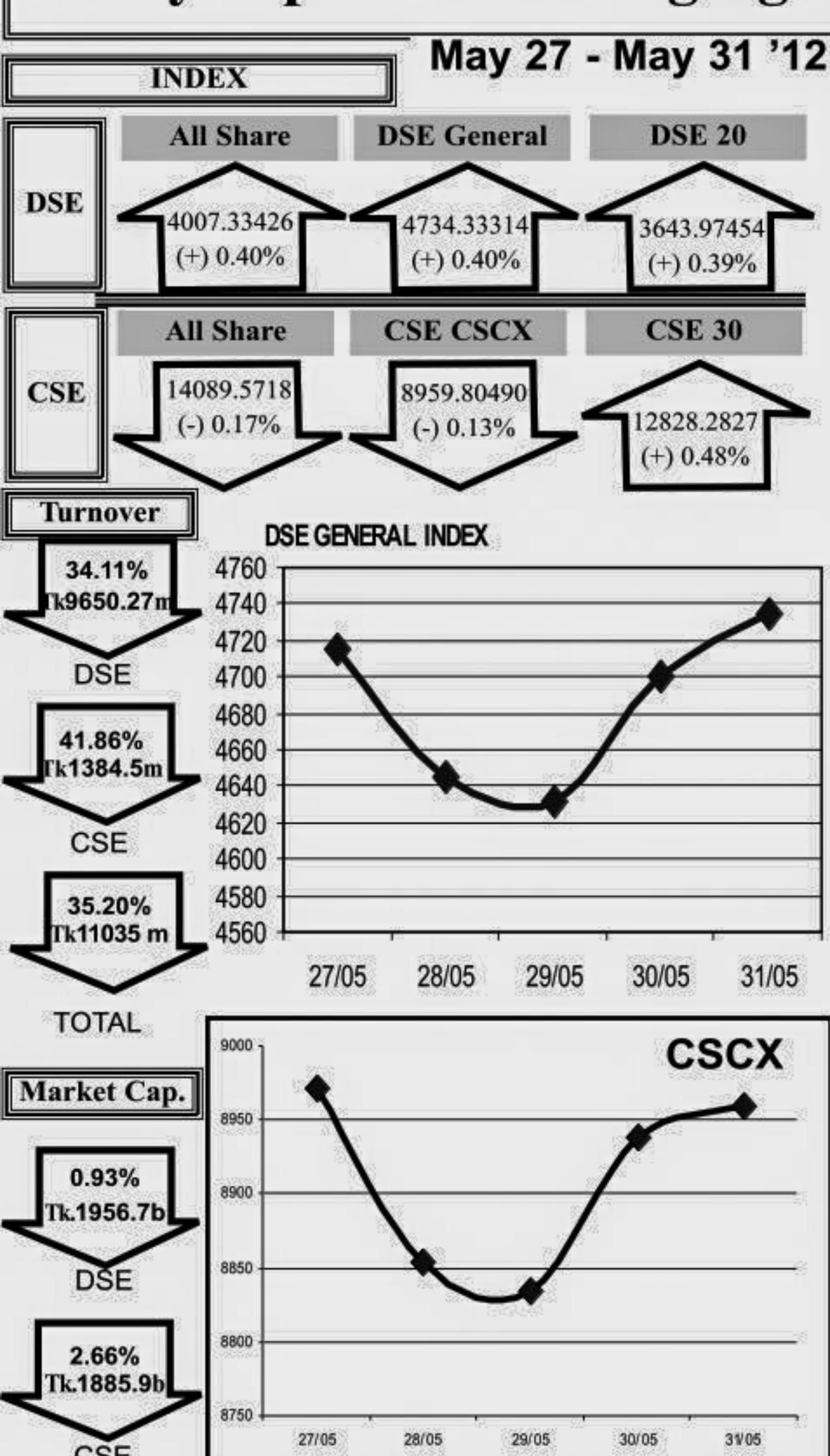


Weekly Capital Market Highlights:



Key Features - May 27 -31, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,650.27	1,384.50	11,034.77
Turnover (Volume)	203,526,360	30,731,249	234,257,609
No. of Contract	308,010	55,622	363,632
Traded Issues	276	207	276
Issue Gain (Avg. Price Basis)	68	40	68
Issue Loss (Avg. Price Basis)	202	164	202
Unchanged Issue (Avg. Price Basis)	6	2	6
Market Cap. Equity (Billion. Tk.)	1,956.70	1,885.86	1,956.70
Market Cap. Equity (Billion US\$)	25.25	24.33	25.25

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	17204690	681.28	6.17	39.6
Grameenphone-A	2554669	516.08	4.68	202.01
LankaBangla Fin. -A	5434831	477.56	4.33	87.87
BEXIMCO Ltd. -A	3664790	322.50	2.92	88.00
Jamuna Oil -A	1210642	293.26	2.66	242.24
Meghna Petroleum -A	1393136	284.64	2.58	204.32
Aftab Auto.-A	1925630	265.75	2.41	138
People's Leasing-A	5320947	252.28	2.29	47.41
Square Pharma -A	994410	252.17	2.29	253.59
UCBL -A	8983341	242.31	2.20	26.97
M.I. Cement-A	2078064	231.04	2.09	111.18
National Bank -A	7002635	214.90	1.95	30.69
City Bank -A	5671388	208.28	1.89	36.73
Padma Oil Co. -A	380122	187.98	1.70	494.52
R. N. Spinning-A	5911191	168.94	1.53	28.58
UNITED AIR-A	9869556	164.60	1.49	16.68
GPH Ispat Ltd-N	2135000	161.77	1.47	75.77
Titas Gas TDCLA	2320665	154.41	1.40	66.54
Summit Power -A	2430630	144.75	1.31	59.55
Khulna Power-A	2547942	141.27	1.28	55.44
Social Islami. B-A	6770672	138.33	1.25	20.43
Padma Islami Life*-N	1098000	137.54	1.25	125.27
Keya Cosmetics-A	2940466	127.17	1.15	43.25
Islami Bank BD -A	2753051	120.00	1.09	43.59
Fareast Islami Life -A	516830	102.29	0.93	197.92
Beximco Pharma -A	1576449	99.94	0.91	63.4
AB Bank -A	2210557	99.24	0.90	44.81
Sandhani Life-A	509942	98.47	0.89	193.9
Pubali Bank -A	2982623	96.20	0.87	32.25
MJL BD Ltd.-A	1114468	95.42	0.86	85.62

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	1831.64	18.98	272.41
NBFI	1239.55	12.84	241.78
Investment	155.06	1.61	10.71
Engineering	783.94	8.12	160.07
Food & Allied	151.05	1.57	8.92
Fuel & Power	1365.64	14.15	120.58
Jute	2.91	0.03	0.00
Textile	383.98	3.98	64.91
Pharma & Chemical	662.62	6.87	77.78
Paper & Packaging	0.44	0.00	11.07
Service	77.91	0.81	10.57
Leather	14.82	0.15	11.35
Ceramic	114.71	1.19	75.80
Cement	965.26	10.00	69.17
Information Technology	45.38	0.47	20.64
General Insurance	466.58	4.83	32.35
Life Insurance	437.64	4.54	49.81
Telecom	452.50	4.69	46.78
Travel & Leisure	130.91	1.36	73.15
Miscellaneous	362.59	3.76	33.12
Debtenture	5.14	0.05	0.12

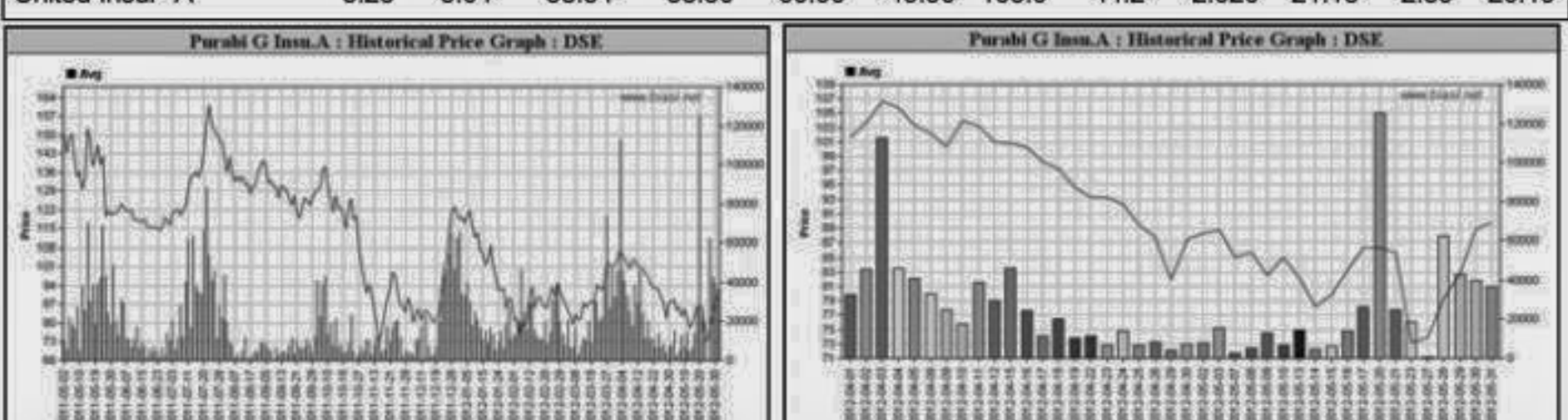
Sectoral P/E & EPS

Sector	P/E	EPS(%)
Bank	9.61	9.57
NBFI	21.42	21.11
Investment	6.18	6.32
Engineering	19.26	19.45
Food & Allied	16.64	16.14
Fuel & Power	12.56	12.58
Textile	9.65	9.23
Pharma. & Chemical	22.77	22.57
Paper & Printing	19.04	18.90
Service	23.18	23.32
Leather	12.06	11.95
Ceramic	25.32	25.34
Cement	24.51	24.15
IT	17.27	17.29
General Insurance	26.30	26.02
Life Insurance	24.23	23.89
Telecom	14.66	14.66
Travel & Leisure	16.29	23.48
Miscellaneous	4.44	4.43
Stock Exchanges	13.00	12.80

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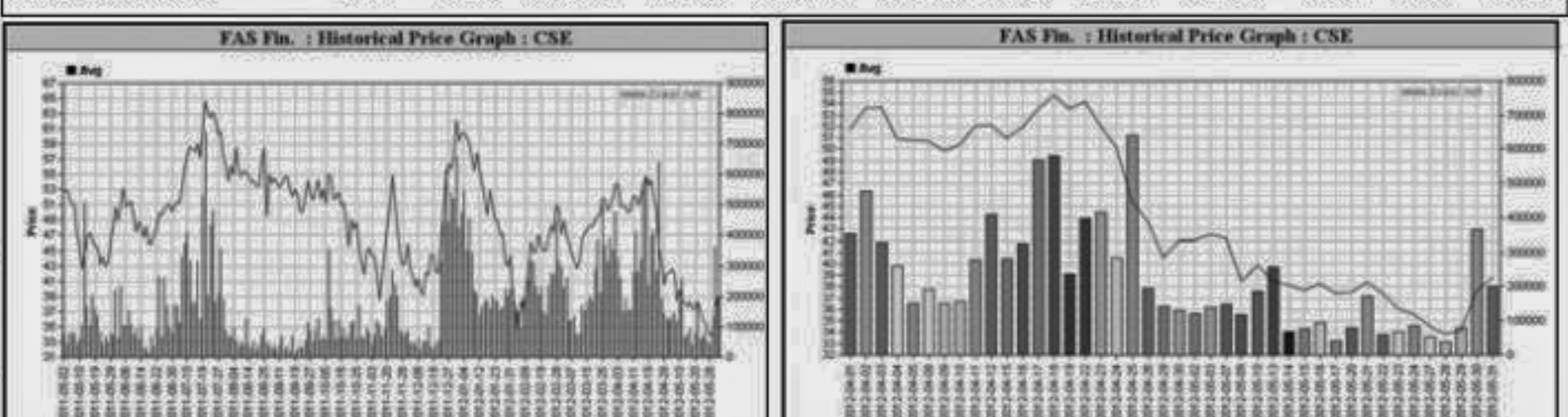
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Purabi G Insu. A	20.92	22.67	89.78	89.60
Northern Jute -Z	17.49	22.95	22.50	21.50
FAS Fin. & Inv. Ltd-A	11.97	10.26	38.90	39.30
BD Finance-A	8.72	6.65	42.00	42.40
First Lease-A	8.60	6.63	53.84	54.30
GSP Finance-N	8.59	6.71	41.35	41.70
7th ICB M F-A	7.79	19.04	96.90	96.90
BD Fixed Income MF-A	7.61	4.21	9.90	9.90
Midas Financing-A	5.69	5.57	63.16	63.20
United Insur -A	5.23	5.04	58.34	58.30



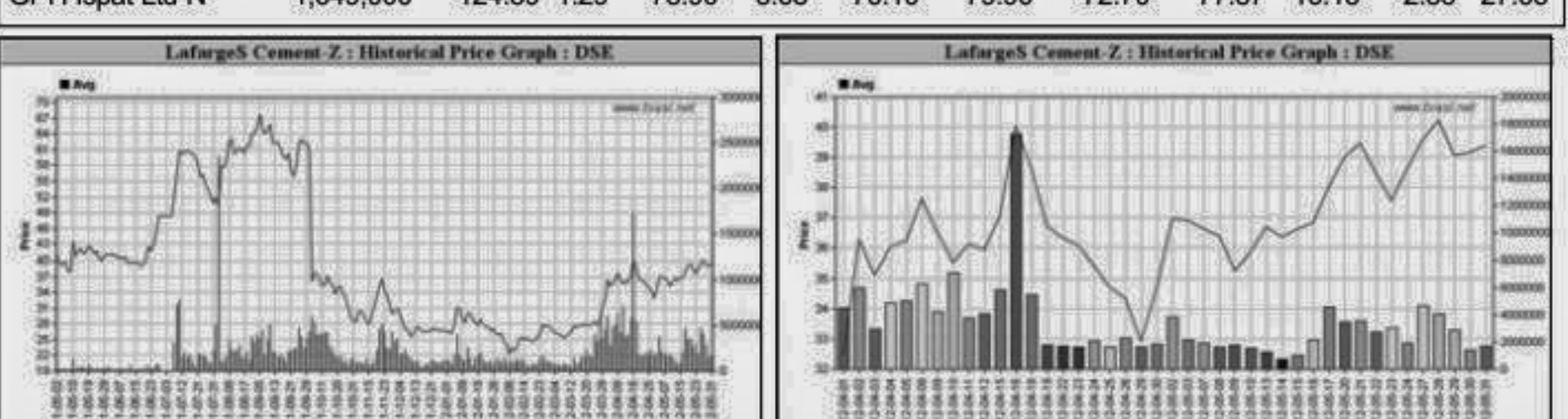
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
FAS Fin. & Inv. Ltd-A	10.70	8.96	38.78	39.30
GSP Finance-N	9.71	5.19	40.96	41.80
BD Finance-A	8.76	5.90	41.82	42.20
First Lease-A	7.69	5.68	53.58	54.60
Midas Financing-A	5.67	6.35	62.93	63.40
Brac B.C. Bond-A	5.10	5.10	1000.00	1000.00
Miracle Industries -B	4.93	4.86	14.89	14.90
Republic Insu.-A	3.51	2.20	55.28	56.00
Grameen M F One-A	3.23	3.27	48.02	48.00
Sandhani Life -A	3.14	4.56	200.20	197.30



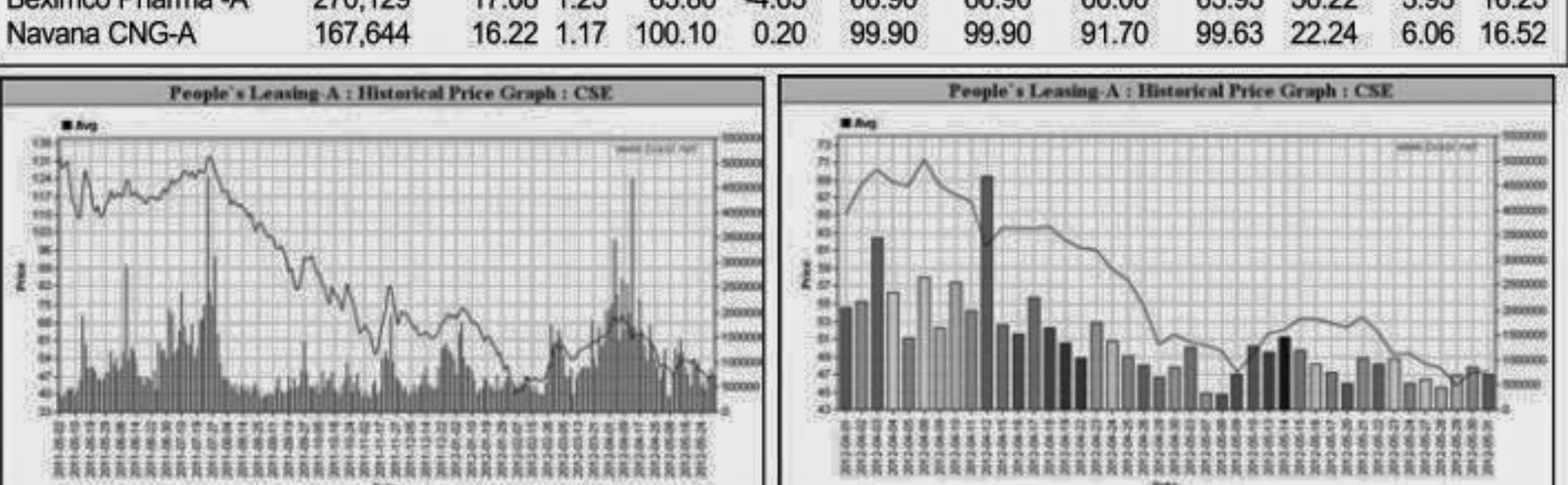
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
LafargeS Cement-Z	14,761,190	584.54	6.06	39.60	2.33	38.70
Grameenphone-A	2,240,069	452.50	4.69	206.40	0.88	204.60
LankaBangla Fin. -A	5,453,281	399.14	4.14	89.20	-1.98	91.00
Jamuna Oil -A	1,158,512	280.65	2.91	245.20	-1.05	247.80
Meghna Petroleum -A	1,277,997	261.08	2.71	209.50	0.24	209.00
BEXIMCO Ltd. -A	2,735,555	240.90	2.50	89.80	-2.29	91.00
Square Pharma -A	889,720	225.56	2.34	261.20	1.75	256.70
Aftab Auto.-A	1,494,534	206.36	2.14	141.00	-0.21	141.30
City Bank -A	5,437,888	199.73	2.07	36.90	-1.07	37.30
M.I. Cement-A	1,758,850	195.63	2.03	112.30	-1.14	113.60
UCBL -A	6,681,905	180.10	1.87	26.80	-4.29	28.00
National Bank -A	5,852,855	179.54	1.86	30.30	-5.31	32.00
Padma Oil Co. -A	347,747	171.96	1.78	501.30	513.00	454.20
People's Leasing-A	3,340,172	158.14	1.64	47.70	-3.05	49.20
Titas Gas TDCLA	2,210,810	147.11	1.52	67.50	0.30	67.30
Summit Power -A	2,255,488	134.35	1.39	60.20	-2.59	61.80
R. N. Spinning-A	4,628,111	132.30	1.37	29.80	-3.56	30.90
UNITED AIR-A	7,847,553	130.91	1.36	16.30	-3.49	17.20
Khulna Power-A	2,254,749	125.11	1.30	55.80	-2.96	57.00
GPH Ispat Ltd-N	1,649,000	124.89	1.29	78.90	3.68	76.10



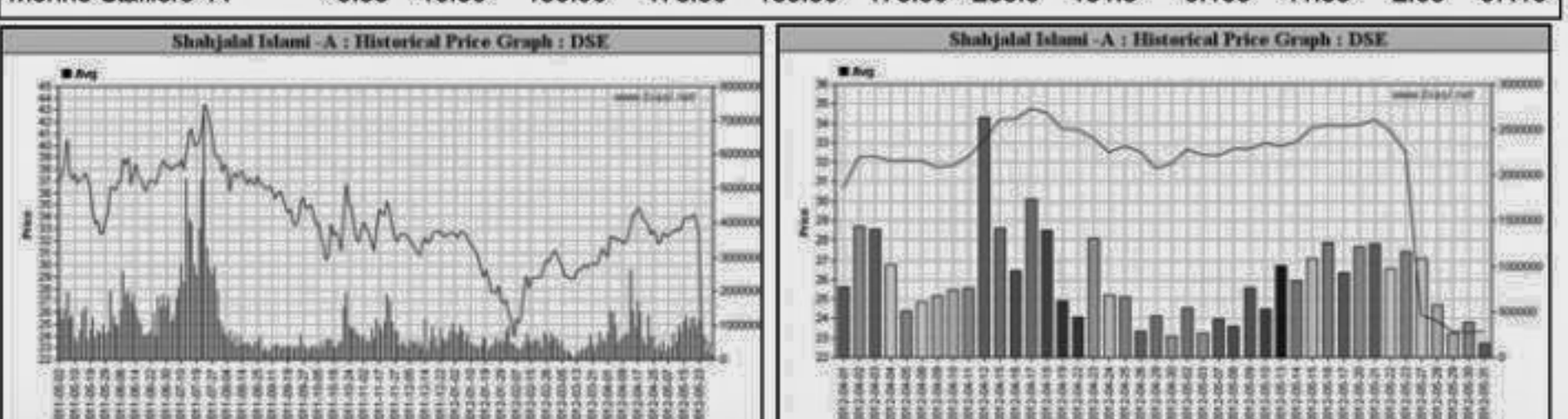
Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
LafargeS Cement-Z	2,443,500	96.74	6.99	39.50	1.80	38.80
People's Leasing-A	1,980,775	94.14	6.81	47.50	-2.46	48.70
BEXIMCO Ltd. -A	929,235	81.60	5.90	89.40	-3.14	92.30
LankaBangla Fin. -A	891,550	78.42	5.67	89.20	-2.09	91.10
Grameenphone-A	314,600	63.58	4.60	205.60	0.54	204.50
UCBL -A	2,301,436	62.21	4.50	26.90	-3.93	28.00
Aftab Auto.-A	431,096	59.38	4.29	140.90	-0.28	141.30
GPH Ispat Ltd-N	486,000	36.88	2.67	78.80	3.01	76.50
R. N. Spinning-A	1,283,080	36.64	2.65	29.60	-4.52	31.00
M.I. Cement-A	319,214	35.41	2.56	112.30	-0.88	113.30
National Bank -A	1,149,780	35.36	2.56	30.60	-5.26	32.30
UNITED AIR-A	2,022,003	33.69	2.44	16.70	-3.47	17.30
Square Pharma -A	104,690	26.61	1.92	261.80	1.79	257.20
Padma Islami Life*-N	204,000	25.54	1.85	126.10	-3.00	130.00
AB Bank -A	552,886	24.85	1.80	45.40	-2.16	46.40
Meghna Petroleum -A	115,139	23.57	1.70	208.60	0.38	207.80
BSRM Steels-A	230,900	19.81	1.43	87.20	-2.68	89.60
MJL BD Ltd.-A	213,554	18.25	1.32	85.80	-3.92	89.30
Beximco Pharma -A	270,129	17.08	1.23	63.80	-4.63	66.90
Navana CNG-A	167,644	16.22	1.17	100.10	0.20	99.90



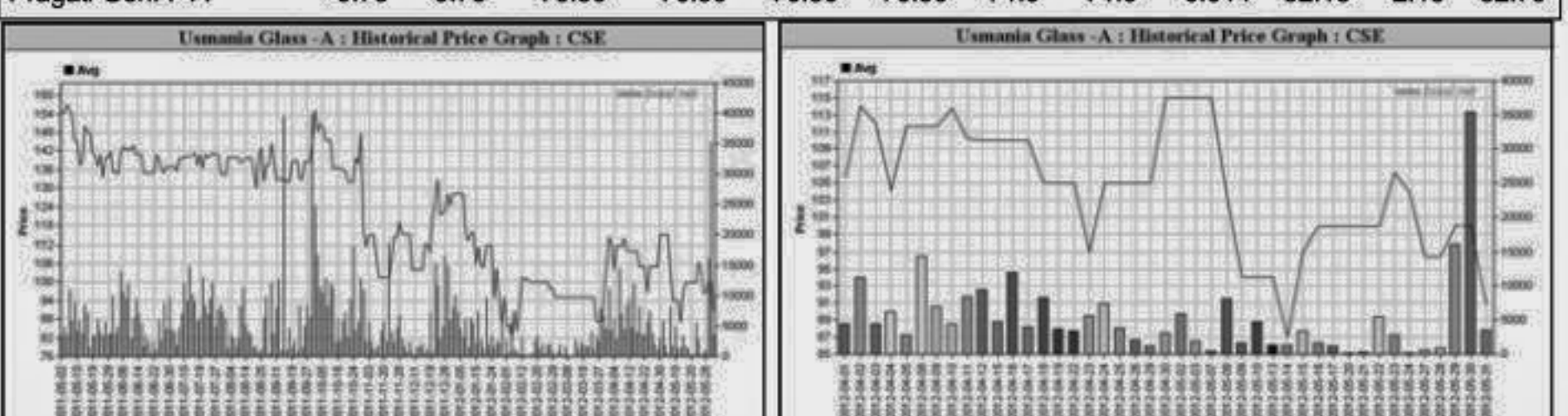
Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Shahjalal Islami -A	-28.75	-28.23	23.34	23.30
ICB Kamal Tex. -A	-17.36	-17.33	25.67	25.70
Beach Hatchery -A	-16.67	-17.45	25.36	25.50
First Security Bank-A	-14.49	-14.41	17.76	17.70
Shampur Sugar -Z	-12.84	-12.84	9.50	9.50
PragatiLife Insu. -A	-12.01	-12.01	182.53	182.50
Sinobangla Indu.-A	-11.76	-12.01	30.11	30.00
Salvo Chemicals-Z	-11.72	-12.93	21.08	21.10
Samata Leather-Z	-10.43	-12.18	14.64	14.60
Monno Stafflers -A	-9.35	-10.00	180.00	178.30



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Shahjalal Islami -A	-28.13	-28.12	23.41	23.50
Usmania Glass -A	-14.49	-12.57	90.80	90.90
First Security Bank-A	-13.94	-14.53	17.82	17.90
Beach Hatchery -A	-13.86	-16.42	25.66	26.10
ICB -A	-13.08	-13.08	1,948.73	1,948.80
Sinobangla Indu.-A	-12.87	-12.92	29.78	29.80
HeidelbergCement -Z	-12.11	-11.85	222.00	222.00
Salvo Chemicals-Z	-10.00	-10.99	21.47	21.60
Anwar Galvanizing-B	-9.80	-9.73	23.00	23.00
Pragati Gen. I -A	-9.73	-9.73	70.50	70.50



Market Cap. Leader

Dhaka Stock Exchange												
Company	Market Cap.	% of Total	Average			Price Scale			BookV			
			Price	Chn.	P W	W HI	W Lo	W Clo.	Chn%	Per S	EPS	PE
Greenphone-A	276,987	14.16	205.13	0.28	204.55	210	185	206.4	0.88	28.8	13.99	14.66
ICB -A	68,003	3.48	2,014.91	-2.46	2065.71	2078	1905	2016.5	-2.36	889.8	151.12	13.33
Square Pharma -A	67,933	3.47	256.51	-0.33	257.37	262	244.5	261.2	1.75	49.95	9.56	26.83
Titas Gas TDCLA	63,112	3.23	66.99	-0.68	67.45	68.1	63.5	67.5	0.3	29.98	9.74	6.88
Islami Bank BD -A	54,454	2.78	43.53	-2.14	44.48	46	39.9	43.6	-1.8	21.66	3.87	11.25
National Bank -A	43,142	2.2	30.39	-5.65	32.21	34	27.5	30.3	-5.31	15.16	4.28	7.10
BATBCI -A	36,310	1.86	605.16	0.88	599.9	607	590	605.2	0.88	56.52	42.51	14.24
Prime Bank-A	32,668	1.67	34.91	1.57	34.37	35.5	30.6	34.9	1.45	19.8	3.98	8.77
BEXIMCO Ltd. -A	32,459	1.66	89.28	-3.38	92.4	97	78.3	89.8	-2.29	118.71	23.73	3.76
Summit Power -A	29,513	1.51	59.87	-3.78	62.22	63	53	60.2	-2.59	20.76	5.1	11.74
BSRM Steels-A	28,240	1.44	86.76	-3.66	90.06	90	80	86.7	-2.58	8.36	2.98	29.11
Pubali Bank -A	27,241	1.39	32.49	1.21	32.1	35.4	28.9	32.5	0.93	17.27	2.7	12.03
Power Grid Co. -A	26,025	1.33	62.11	-1.04	62.76	63.8	59.6	62.4	-0.95	44.21	2.21	28.10
Eastern Bank -A	25,223	1.29	41.27	-3.80	42.9	45	36.8	41.2	-3.51	23.87	4.14	9.97
LafargeS Cement-Z	25,154	1.29	39.38	1.94	38.63	43.5	38.1	39.6	2.33	5.57	-2.46	-16.01
Renata Ltd. -A	24,853	1.27	880.00	-2.29	900.63	900	820	880.2	-0.64	32.97	37.66	23.37
Dutch Ban. Bnk-A	24,630	1.26	123.15	1.00	121.93	125.21	114	123.4	1.31	44.7	10.77	11.43
City Bank -A	23,654	1.21	30.76	-0.99	37.43	40	32.6	36.9	-1.07	28.35	3.26	11.37
UCBL -A	22,471	1.15	26.86	-4.55	28.14	30.8	24.5	26.8	-4.29	19.09	3.65	7.36
Padma Oil Co.-A	22,293	1.14	505.52	0.89	504.04	513	454.2	509.2	1.58	73.38	19.88	25.43