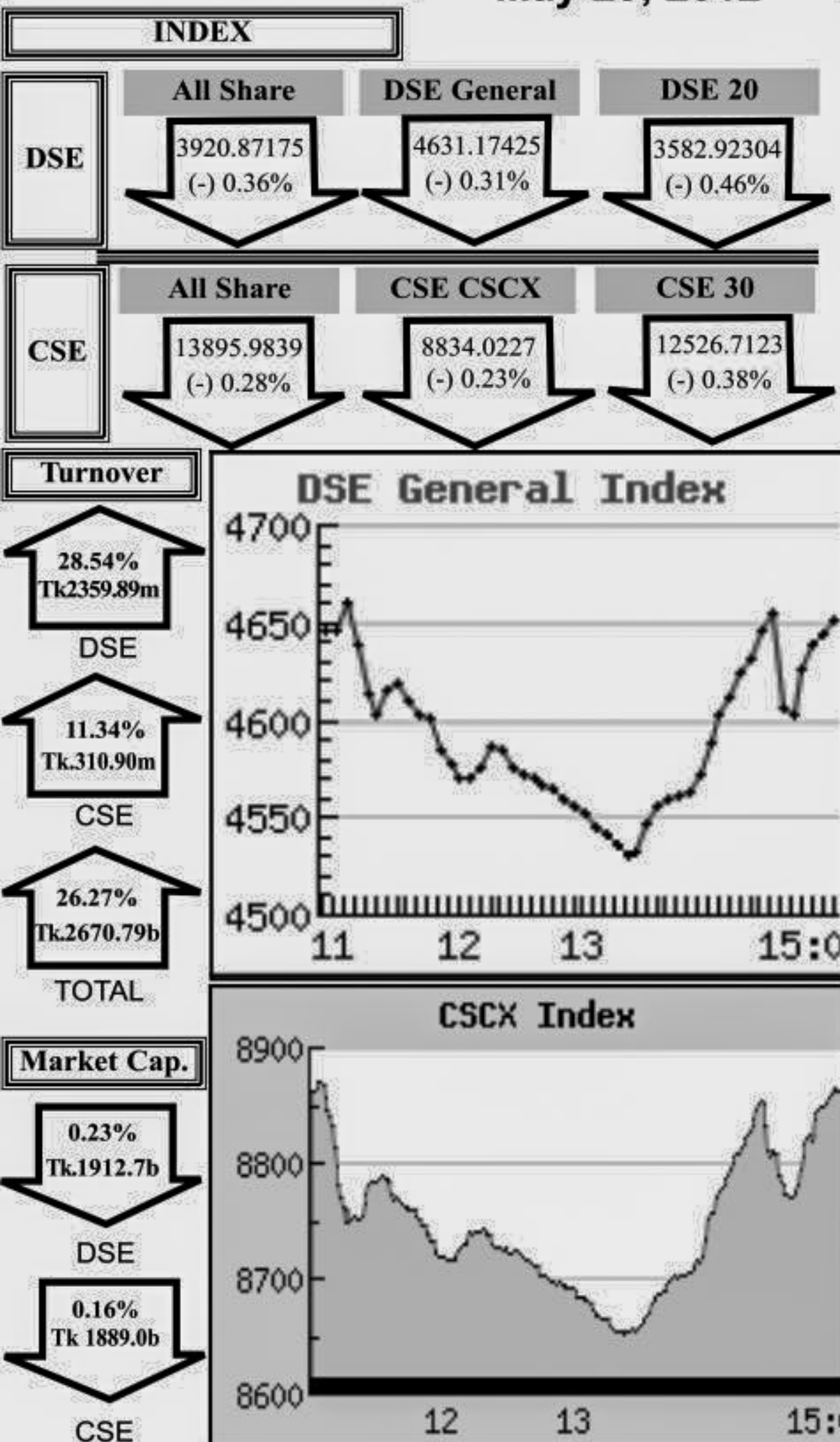


Capital Market Highlights: May 29, 2012



Key Features - May 29, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,359.89	310.90	2,670.79
Turnover (Volume)	51,427,132	6,981,851	58,408,983
No. of Contract	74,243	13,621	87,864
Traded Issues	257	173	257
Issue Gain (Avg. Price Basis)	29	19	29
Issue Loss (Avg. Price Basis)	224	153	224
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion. Tk.)	1,912.66	1,889.04	1,912.66
Market Cap. Equity (Billion US\$)	24.68	24.37	24.68

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LankaBangla Fin. -A	1695773	144.61	5.41	85.28
LafargeS Cement-Z	3328000	130.03	4.87	39.07
Grameenphone-A	619993	123.22	4.61	198.75
BEXIMCO Ltd. -A	1068628	91.51	3.43	85.63
Meghna Petroleum -A	405940	81.07	3.04	199.7
Jamuna Oil -A	320148	76.36	2.86	238.52
UCBL -A	2707817	71.91	2.69	26.56
M.I. Cement-A	600150	65.59	2.46	109.3
City Bank -A	1803012	65.28	2.44	36.2
Aftab Auto.-A	469001	63.48	2.38	135.36
Padma Oil Co. -A	112500	54.89	2.06	487.89
Square Pharma -A	208850	51.88	1.94	248.39
National Bank -A	1655990	49.94	1.87	30.16
R. N. Spinning-A	1689158	46.48	1.74	27.52
Titas Gas TDCLA	635510	41.87	1.57	65.88
UNITED AIR-A	2417202	39.50	1.48	16.34
Keya Cosmetics -A	901000	38.30	1.43	42.51
People's Leasing-A	826775	37.85	1.42	45.77
Khulna Power-A	664072	36.00	1.35	54.21
Padma Islami Life*-N	292500	36.00	1.35	123.08
GPH Ispat Ltd-N	476000	35.13	1.32	73.81
Dutch Ban. Bnk-A	277500	34.09	1.28	122.86
Islami Bank BD -A	742863	32.11	1.20	43.22
Southeast Bank-A	1367346	29.18	1.09	21.34
AB Bank -A	652387	28.57	1.07	43.79
BSRM Steels-A	328200	27.84	1.04	84.81
Social Islami. B-A	1314831	26.51	0.99	20.16
Summit Power -A	450617	26.19	0.98	58.12
Navana CNG-A	246290	23.20	0.87	94.2
One Bank -A	889686	22.87	0.86	25.71

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	486.46	20.61	507.07
NBFI	280.71	11.89	292.60
Investment	50.42	2.14	52.56
Engineering	195.61	8.29	203.90
Food & Allied	34.84	1.48	36.32
Fuel & Power	347.39	14.72	362.11
Jute	0.94	0.04	0.98
Textile	100.56	4.26	104.82
Pharma & Chemical	154.47	6.55	161.02
Paper & Packaging	0.03	0.00	0.03
Service	16.48	0.70	17.18
Leather	3.40	0.14	3.54
Ceramic	32.94	1.40	34.34
Cement	204.83	8.68	213.51
Information Technology	13.45	0.57	14.02
General Insurance	105.28	4.46	109.74
Life Insurance	97.56	4.13	101.69
Telecom	110.38	4.68	115.06
Travel & Leisure	31.08	1.32	32.40
Miscellaneous	92.00	3.90	95.90
Debtenture	1.09	0.05	1.14

Sectoral P/E & EPS

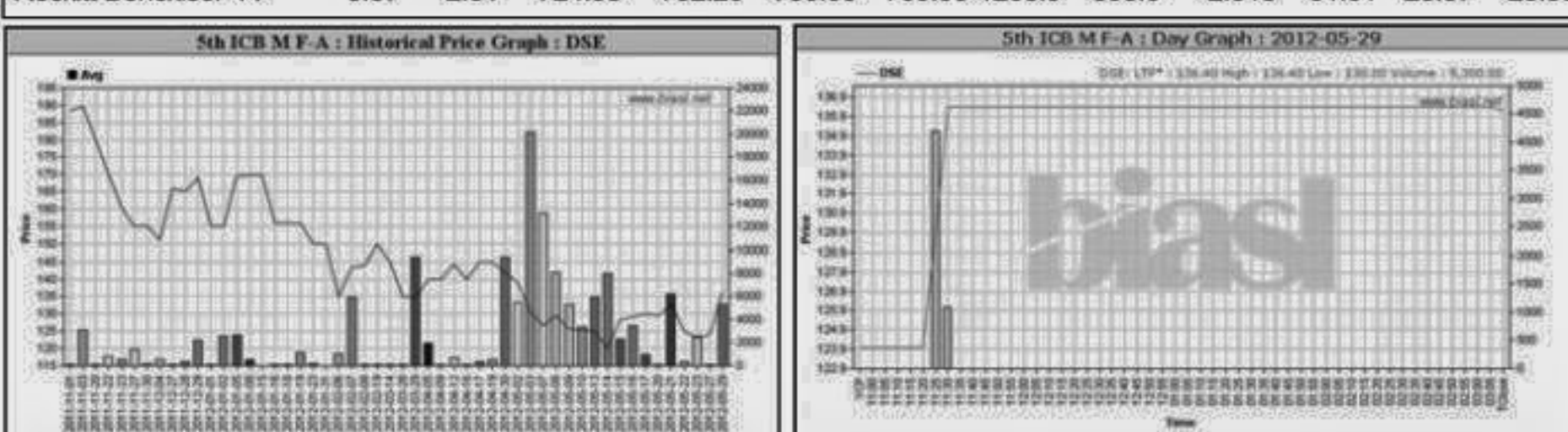
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.44	9.38
NBFI	20.23	21.27
Investment	6.03	6.18
Engineering	18.62	18.84
Food & Allied	16.51	16.59
Fuel & Power	12.26	12.25
Textile	9.38	8.93
Pharma & Chemical	22.20	21.98
Paper & Printing	18.90	18.90
Service	22.18	22.33
Leather	11.94	11.85
Ceramic	24.65	24.48
Cement	23.92	23.72
IT	16.92	16.87
General Insurance	25.51	26.09
Life Insurance	23.95	24.35
Telecom	14.21	14.21
Travel & Leisure	15.98	22.99
Miscellaneous	4.29	4.28
Stock Exchanges	12.65	12.56

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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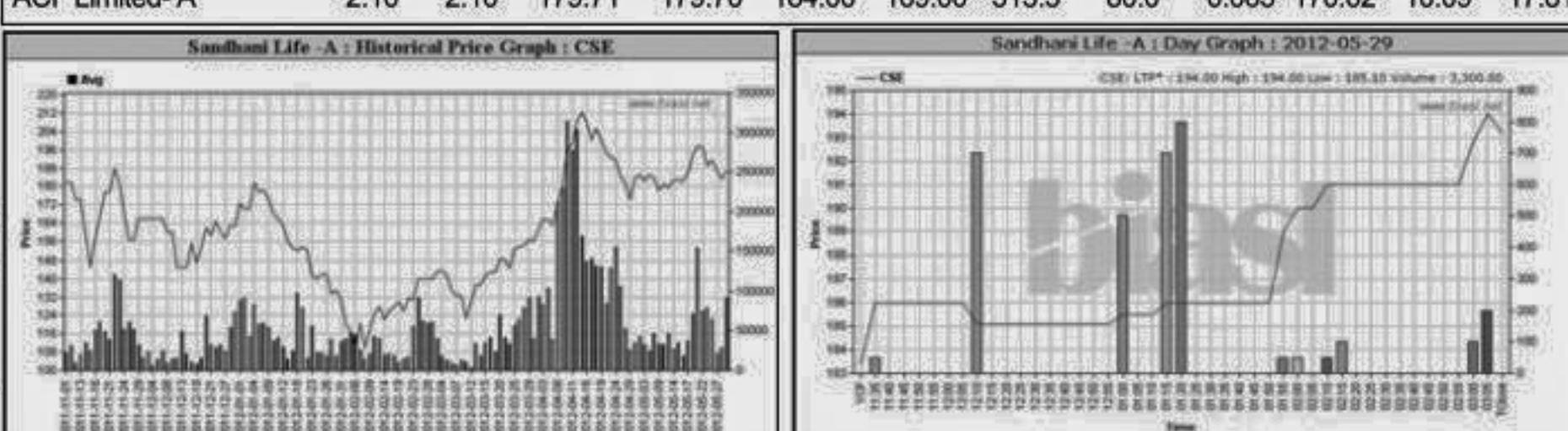
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
5th ICB M F-A	9.84	9.86	136.23	136.20	136.40	130.00	193.8	120.0	0.722	41.95	18.93	7.20	
Purabi G Insu-A	7.75	4.35	82.79	86.20	88.00	79.30	164.0	70.7	3.560	19.8	1.05	78.85	
Dutch Ban. Bnk-A	6.14	4.10	122.87	124.50	125.10	114.00	183.0	83.1	33.606	44.7	10.77	11.41	
ICB AMCL 1st NRB -A	5.09	5.09	28.90	28.90	28.90	28.90	46.7	22.5	0.058	17.61	4.81	6.01	
Dulamia CottonZ	4.76	5.47	11.00	11.00	11.00	11.00	40.6	10.3	0.053	-19.32	-2.01	-5.47	
Sandhani Life -A	4.57	1.95	188.69	192.20	195.00	185.00	394.5	110.3	17.373	47.52	3.4	55.50	
4th ICB M F-A	4.15	3.93	142.90	142.90	142.90	142.90	258.0	137.1	0.029	58.63	23.4	6.11	
Hakkani P& Paper-B	3.63	4.00	26.00	25.70	25.90	25.50	58.5	24.5	0.026	35.99	0.96	27.08	
Shinepukur Ceramics-A	3.47	(0.88)	29.27	29.80	30.30	28.00	68.0	25.5	5.541	35.21	1.32	22.17	
Reckitt Benckiser -A	3.37	2.31	724.38	732.20	750.00	709.00	1268.9	595.0	2.318	51.61	28.37	25.53	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Sandhani Life -A	5.34	1.88	186.82	193.20	194.00	185.10	410.0	106.3	0.617	47.52	3.4	54.95	
FAS Fin. & Inv. Ltd-A	4.75	0.74	34.12	35.30	35.40	32.30	66.0	32.3	0.375	17.74	0.17	200.71	
Islamic Finance-A	4.27	0.96	35.91	36.60	36.60	34.50	60.0	23.1	0.288	12.61	0.36	99.75	
Usmania Glass -A	3.73	3.69	100.00	100.00	100.00	100.00	155.3	78.0	0.005	28.89	0.14	714.29	
Prime Bank-A	3.26	1.25	34.07	34.80	34.80	33.90	65.0	17.0	1.460	19.8	3.98	8.56	
Islami Ins.BD-A	2.82	2.57	36.31	36.40	36.50	36.00	40.0	40.0	0.073	12.05	0.89	40.80	
Padma Oil Co. -A	2.80	0.88	488.90	498.50	500.00	476.00	549.9	475.0	3.606	73.36	19.88	24.59	
MeghnaCement -A	2.29	0.12	144.40	147.50	148.50	141.50	254.9	92.0	0.635	30.03	2.96	48.78	
Central Insur -A	2.27	2.09	40.47	40.50	40.50	40.00	55.6	55.6	0.138	19.92	1.42	28.50	
ACI Limited-A	2.10	2.10	179.71	179.70	184.00	169.00	313.5	80.0	0.063	170.62	10.09	17.81	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Price	BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
LankaBangla Fin. -A	1456223	124.175	5.26	-	85.27	86.90	88.00	78.00	0.46	34.55	4.18	20.40	
LafargeS Cement-Z	2910500	113.714	4.82	-	39.07	38.90	40.50	38.10	-2.26	5.57	-2.46	-15.88	
Grameenphone-A	555393	110.377	4.68	-	198.74	201.10	210.00	185.00	0.35	28.8	13.99	14.21	
Meghna Petroleum -A	377810	75.463	3.20	-	199.74	204.30	207.00	183.00	1.90	32.27	14.15	14.12	
Jamuna Oil -A	302748	72.225	3.06	-	238.56	241.50	243.90	234.60	0.75	40.19	14.45	16.51	
BEXIMCO Ltd. -A	791593	67.877	2.88	-	85.75	87.00	89.00	78.30	0.00	118.71	23.73	3.61	
City Bank -A	1735560	62.856	2.66	-	36.22	36.30	37.00	32.60	-0.28	28.35	3.26	11.11	
UCBL -A	2251499	59.758	2.53	-	26.54	26.70	29.50	24.50	-1.11	19.09	3.65	7.27	
M.I. Cement-A	509080	55.680	2.36	-	109.37	110.90	111.80	99.00	1.00	62	5.36	20.40	
Padma Oil Co. -A	105125	51.282	2.17	-	487.82	498.20	507.00	454.20	1.40	73.36	19.88	24.54	
Aftab Auto.-A	351307	47.531	2.01	-	135.30	137.50	138.80	125.00	0.22	56.28	19.61	6.90	
Square Pharma -A	188770	46.889	1.99	-	248.38	250.30	254.00	244.50	-0.60	49.95	9.56	25.98	
National Bank -A	1380614	41.607	1.76	-	30.14	30.30	32.00	27.80	-1.62	15.16	4.28	7.04	
Titas Gas TDCLA	611510	40.291	1.71	-	65.89	65.80	66.50	65.40	-0.90	29.98	9.74	6.76	
R. N. Spinning-A	1348531	37.105	1.57	-	27.52	27.70	28.70	25.20	-1.07	16.58	2.8	9.83	
Keya Cosmetics -A	823500	35.022	1.48	-	42.53	42.90	43.50	41.80	0.70	22.52	2.2	19.33	
Dutch Ban. Bnk-A	273500	33.606	1.42	-	122.87	124.50	125.10	114.00	6.14	44.7	10.77	11.41	
People's Leasing-A	695600	31.838	1.35	-	45.77	46.30	47.30	43.00	-1.07	18.51	2.63	17.03	
UNITED AIR-A	1901013	31.081	1.32	-	16.35	16.40	16.80	15.00	-0.61	12.64	0.71	23.40	
Khulna Power-A	564300	30.610	1.30	-	54.24	54.80	59.00	49.50	-0.36	12.53	2.66	20.39	

