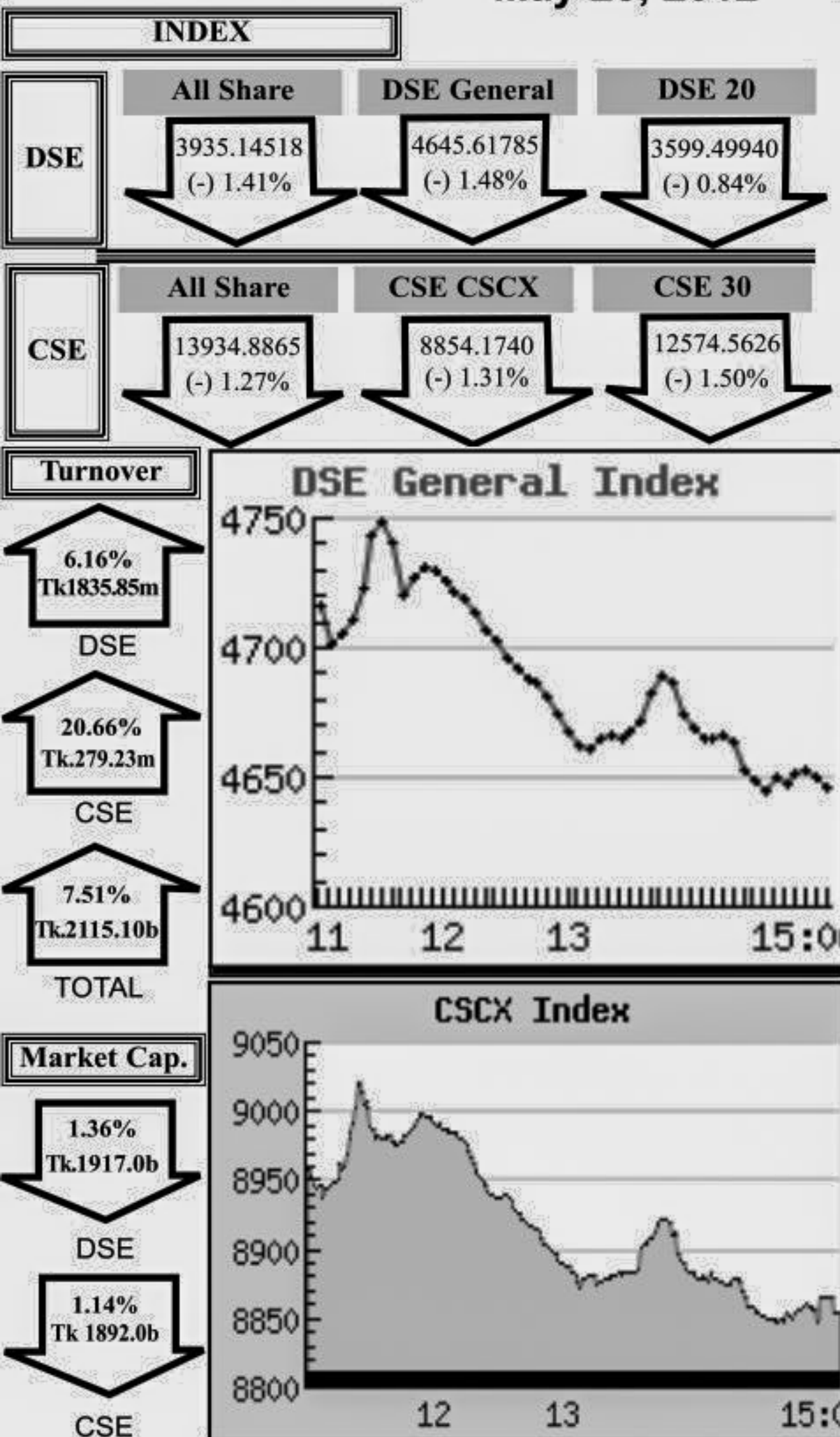


Capital Market Highlights: May 28, 2012



Key Features - May 28, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,835.85	279.24	2,115.09
Turnover (Volume)	39,756,030	6,522,294	46,278,324
No. of Contract	59,265	11,216	70,481
Traded Issues	259	174	259
Issue Gain (Avg. Price Basis)	30	17	30
Issue Loss (Avg. Price Basis)	222	153	222
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion. Tk.)	1,916.98	1,892.03	1,916.98
Market Cap. Equity (Billion US\$)	24.74	24.41	24.74

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	4878690	196.22	9.28	40.22
Grameenphone-A	500134	100.70	4.76	201.35
LankaBangla Fin. -A	1011950	89.58	4.24	88.52
Aftab Auto.-A	483476	66.30	3.13	137.14
Jamuna Oil -A	266576	64.35	3.04	241.39
Meghna Petroleum -A	263070	53.31	2.52	202.66
M.I. Cement-A	459274	50.91	2.41	110.85
BEXIMCO Ltd.-A	565321	49.92	2.36	88.3
Khulna Power-A	762081	42.58	2.01	55.87
UNITED AIR-A	2349336	39.25	1.86	16.71
Square Pharma -A	147550	37.32	1.76	252.9
R. N. Spinning-A	1256421	36.02	1.70	28.67
Social Islami. B-A	1731594	35.36	1.67	20.42
GPH Ispat Ltd-N	457500	34.23	1.62	74.83
National Bank -A	1079344	33.45	1.58	31
Summit Power -A	556027	33.11	1.57	59.56
UCBL -A	1164918	31.87	1.51	27.36
Padma Oil Co. -A	63747	31.25	1.48	490.23
Padma Islami Life*-N	234000	29.27	1.38	125.08
People's Leasing-A	596495	28.46	1.35	47.71
Keya Cosmetics -A	636835	27.57	1.30	43.3
Titas Gas TDCLA	405850	27.06	1.28	66.67
MJL BD Ltd.-A	267020	22.89	1.08	85.73
Pubali Bank -A	697818	22.45	1.06	32.17
ConfidenceCement A	170533	20.42	0.97	119.74
City Bank -A	552308	20.18	0.95	36.55
Olympic Ind. -A	152150	19.92	0.94	130.92
Beximco Pharma -A	307453	19.30	0.91	62.76
Fareast Islami Life -A	96270	19.02	0.90	197.56
AB Bank -A	417612	18.89	0.89	45.23

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	322.15	17.55	62.43
NBFI	185.26	10.09	34.57
Investment	29.15	1.59	3.01
Engineering	163.74	8.92	37.34
Food & Allied	18.66	1.02	1.02
Fuel & Power	287.72	15.67	24.79
Jute	0.40	0.02	0.40
Textile	75.81	4.13	12.25
Pharma & Chemical	115.20	6.27	13.34
Paper & Packaging	0.38	0.02	0.05
Service	10.98	0.60	2.87
Leather	2.53	0.14	0.23
Ceramic	21.82	1.19	1.71
Cement	239.81	13.06	40.83
Information Technology	10.40	0.57	1.65
General Insurance	99.27	5.41	3.42
Life Insurance	71.77	3.91	6.34
Telecom	89.04	4.85	11.67
Travel & Leisure	32.66	1.78	6.59
Miscellaneous	57.20	3.12	15.11
Debtenture	1.92	0.10	0.01

Sectoral P/E & EPS

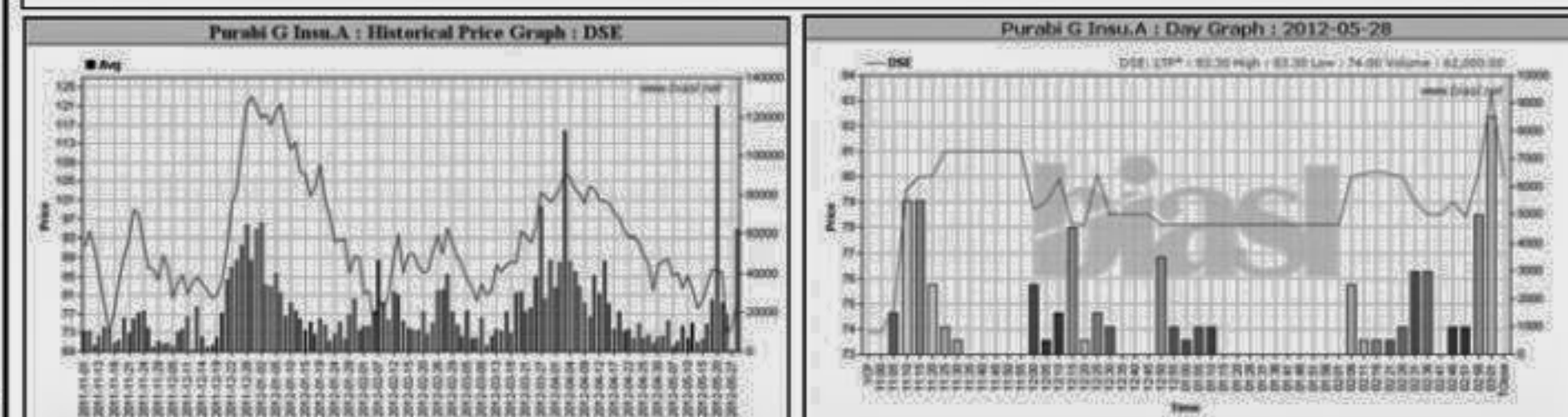
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.57	9.53	32.14	32.14
NBFI	20.82	21.74	36.13	36.87
Investment	6.10	6.23	16.80	16.80
Engineering	18.97	19.19	43.63	41.74
Food & Allied	16.54	16.64	109.60	111.17
Fuel & Power	12.48	12.44	65.29	65.30
Textile	9.61	9.18	23.64	23.57
Pharma. & Chemical	22.56	22.25	59.10	50.17
Paper & Printing	18.18	18.90	12.41	13.27
Service	22.87	22.94	21.85	21.85
Leather	12.09	11.90	111.74	138.13
Ceramic	25.18	25.09	20.65	20.65
Cement	24.22	23.92	54.73	54.73
IT	17.21	17.05	12.27	12.27
General Insurance	25.95	26.44	20.25	20.37
Life Insurance	24.27	24.60	77.23	77.23
Telecom	14.39	14.38	139.90	139.90
Travel & Leisure	16.29	23.65	9.85	7.10
Miscellaneous	4.41	4.40	174.36	169.50
Stock Exchanges	12.86	12.76	41.86	41.63

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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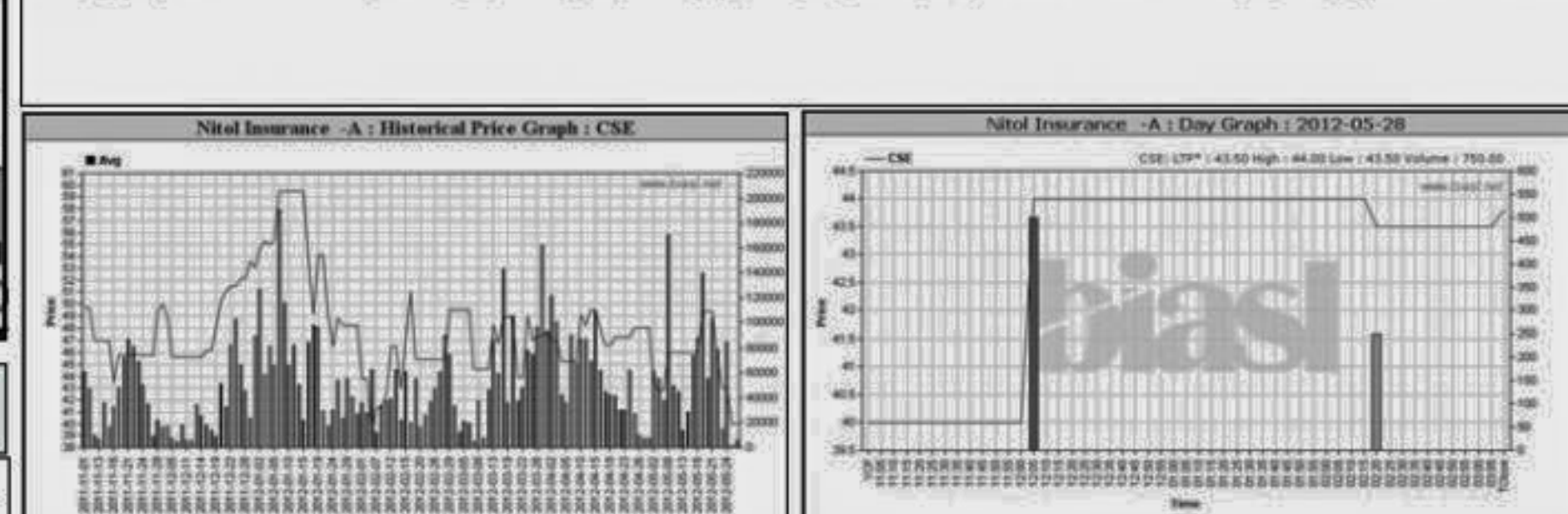
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Purabi G Insu.-A	8.25	7.36	79.34	80.00	83.30	74.00	164.0	70.7	4.919	19.8	1.05	75.56	
Ambee Pharma -A	3.31	3.16	277.06	277.50	279.00	269.10	544.0	265.0	0.471	22.21	3.81	72.72	
Savar Refractories-B	3.16	3.33	62.00	62.00	62.00	62.00	91.5	44.8	0.012	11.59	1.17	52.99	
ApexAdelchi Ftr -A	2.94	3.10	266.43	266.00	268.90	250.00	354.0	192.0	0.373	180.5	23.2	11.48	
BD Fixed Income MF-A	2.25	2.27	9.00	9.10	9.50	8.80	14.0	8.6	0.009	10.27	0	-	
Rangpur Foundry -A	1.75	1.74	70.00	69.90	71.00	69.00	111.9	49.4	0.140	15.78	2.6	26.92	
Provati Insur.-A	1.66	1.82	36.93	36.80	38.00	36.00	65.4	29.7	0.554	14.06	1.46	25.29	
ACI ZERO Bond-A	1.64	0.28	802.26	805.50	810.00	797.50	840.5	735.0	0.142	100.0	1	0	
ICB AMCL3rd NRB MF-A	1.61	1.45	6.30	6.30	6.40	6.20	12.0	5.9	0.447	11.17	0.17	5.38	
Prime Bank-A	1.47	1.18	34.41	34.40	34.70	30.60	52.8	30.0	7.692	19.8	3.98	8.65	



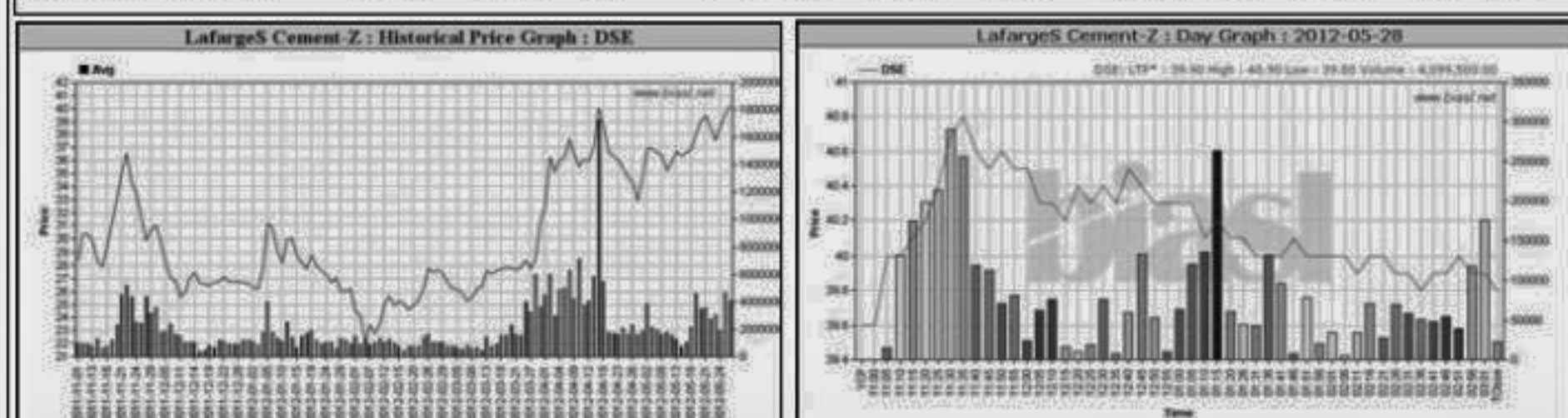
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Nitol Insurance -A	9.50	9.58	43.83	43.80	44.00	43.50	50.0	50.0	0.033	13.98	1.85	23.69	
Mithun Knitting -A	7.73	7.72	92.00	92.00	92.00	92.00	99.9	99.9	0.009	17.45	3.93	23.41	
Legacy Footwear -A	1.51	1.51	26.90	26.90	26.90	26.90	57.0	23.7	0.013	16.82	1.23	21.87	
ICB Emp. PMF-A	1.33	0.93	7.60	7.60	7.80	7.30	14.9	6.3	0.160	11.65	1.44	5.28	
Phoenix Insur -A	1.27	2.58	72.42	71.50	75.90	70.00	125.5	62.0	0.072	22.76	3.11	23.29	
Prime Bank-A	0.90	0.78	33.65	33.70	34.00	33.30	65.0	17.0	0.842	19.8	3.98	4.45	
ICB AMCL 2nd NRB -A	0.71	0.50	14.20	14.20	14.20	14.20	23.5	10.0	0.014	13.64	2.85	4.98	
DESCO Ltd. -A	0.22	0.91	90.45	90.00	92.00	89.10	111.4	111.4	1.040	45.98	7.1	12.74	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV							
	Share	(M.Tk.)	Total	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE			
LafargeS Cement-Z	4099690	164.934	8.98	40.23	39.80	43.50	39.80	0.51	5.57	-2.46	-16.35		
Grameenphone-A	442134	89.036	4.85	201.38	200.40	204.00	190.00	-0.74	28.8	13.99	14.39		
LankaBangla Fin. -A	796900	70.513	3.84	88.48	86.50	92.00	82.40	-3.46	34.55	4.18	21.17		
Jamuna Oil -A	258440	62.390	3.40	241.41	239.70	245.50	235.00	-1.84	40.19	14.45	16.71		
Aftab Auto.-A	378496	51.937	2.63	137.22	137.20	139.00	125.00	-0.65	56.28	19.61	7.00		
Meghna Petroleum -A	242770	49.191	2.88	202.62	200.50	206.80	195.00	-2.05	32.27	14.15	14.32		
M.I. Cement-A	390755	43.333	2.36	110.90	109.80	114.00	100.80	-1.96	62	5.36	20.69		
Khulna Power-A	702490	39.256	2.14	55.88	55.00	58.00	51.00	-2.83	12.53	2.66	21.01		
BEXIMCO Ltd. -A	402427	37.128	2.02	88.31	87.00	97.00	80.70	-2.79	118.71	23.73	3.72		
Square Pharma -A	136840	34.557	1.88	252.91	251.80	255.50	251.00	-0.75	49.95	9.56	26.46		
UNITED AIR-A	1956886	32.663	1.76	16.69	16.50	17.50	15.50	-2.37	12.64	0.71	23.51		
Social Islami. B-A	1483149	30.308	1.65	20.43	20.40	22.00	18.60	-0.97	12.32	1.89	10.81		
Summit Power -A	504840	30.056	1.64	59.54	58.80	60.60	54.00	-1.84	20.76	5.1	11.67		
R. N. Spinning-A	1036921	29.691	1.62	28.64	28.90	30.20	26.70	-5.41	16.58	2.8	10.23		
Padma Oil Co. -A	56872	27.919	1.52	490.91	490.30	496.00	456.00	-0.45	73.36	19.88	24.69		
National Bank -A	846664	26.213	1.43	30.96	30.80	34.00	28.10	-1.28	15.16	4.28	7.23		
Keya Cosmetics -A	595335	25.790	1.40	43.32	42.60	45.00	41.00	-2.74	22.52	2.2	19.69		
GPH Ispat Ltd-N	332000	24.818	1.35	74.75	74.00	76.20	73.60	-1.86	16.18	2.85	26.23		
Titas Gas TDCLA	370350	24.695	1.35	66.68	66.40	67.40	65.00	-0.60	29.98	9.74	6.85		
Padma Islami Life*-N	193500	24.215	1.32	125.14	123.20	128.80	122.90	-1.99	25.76	1.63	76.77		



Chittagong Stock Exchange

LafargeS Cement-Z	779000	31.288	11.21	10000	40.16	39.90	40.80	39.70	-0.25	5.57	-2.46	-16.33
LankaBangla Fin. -A	215050	19.068	6.83	6000	88.67	86.80	90.80	86.10	-2.91	34.55	1.18	21.21
Aftab Auto-A	104980	14.366	5.14	3000	136.85	135.90	139.50	134.70	-1.66	56.28	19.61	6.98
BEXIMCO Ltd. -A	144894	12.790	4.58	4100	88.27	86.90	90.80	86.50	-3.23	118.71	23.73	3.72
Gramophone-A	58000	11.667	4.18	1200	201.16	200.40	203.50	200.00	-1.18	28.39	14.38	14.38
UCBL -A	362944	9.938	3.56	10000	27.38	27.00	30.00	26.00	-2.17	19.09	3.65	7.50
GPH Ispat Ltd-N	125500	9.416	3.37	5000	75.03	75.15	76.30	73.00	-1.18	16.85	2.65	26.33
M.I. Cement-A	68519	7.576	2.71	1000	110.57	109.30	113.00	108.90	-2.15	6.26	5.36	20.63
National Bank -A	232690	7.242	2.59	10000	31.12	30.90	31.70	30.80	-0.96	15.16	4.28	7.27
People's Leasing-A	148750	7.101	2.54	5000	47.74	47.00	48.90	46.60	-2.89	18.51	2.63	18.15
UNITED AIR-A	392450	6.586	2.36	10000	16.78	16.60	17.20	16.50	-2.35	12.64	0.71	23.63
R. N. Spinning-A	219500	6.321	2.26	5000	28.80	28.00	30.00	28.00	-5.41	16.58	2.8	10.29
AB Bank -A	119894	5.041	1.94	5000	45.12	44.50	48.00	44.40	-2.84	29.78	3.15	14.32
Social Islami, B-A	248445	5.055	1.81	12750	20.35	20.20	20.60	18.50	-9.98	12.32	1.89	10.77
Padma Islami Life-A	40500	5.053	1.81	5000	124.77	124.60	128.00	123.00	-0.08	25.76	1.63	76.55
Beximco Pharma -A	74804	4.678	1.68	5000	62.54	61.60	64.90	60.70	-4.20	56.22	1.93	15.91
Pubali Bank -A	142333	4.532	1.62	7000	31.84	31.80	33.00	30.00	-0.31	19.17	2.7	11.79
Mechna Petroleum -A	20300	4.122	1.48	2000	203.05	200.80	207.90	200.00	-2.05	32.27	14.15	14.35