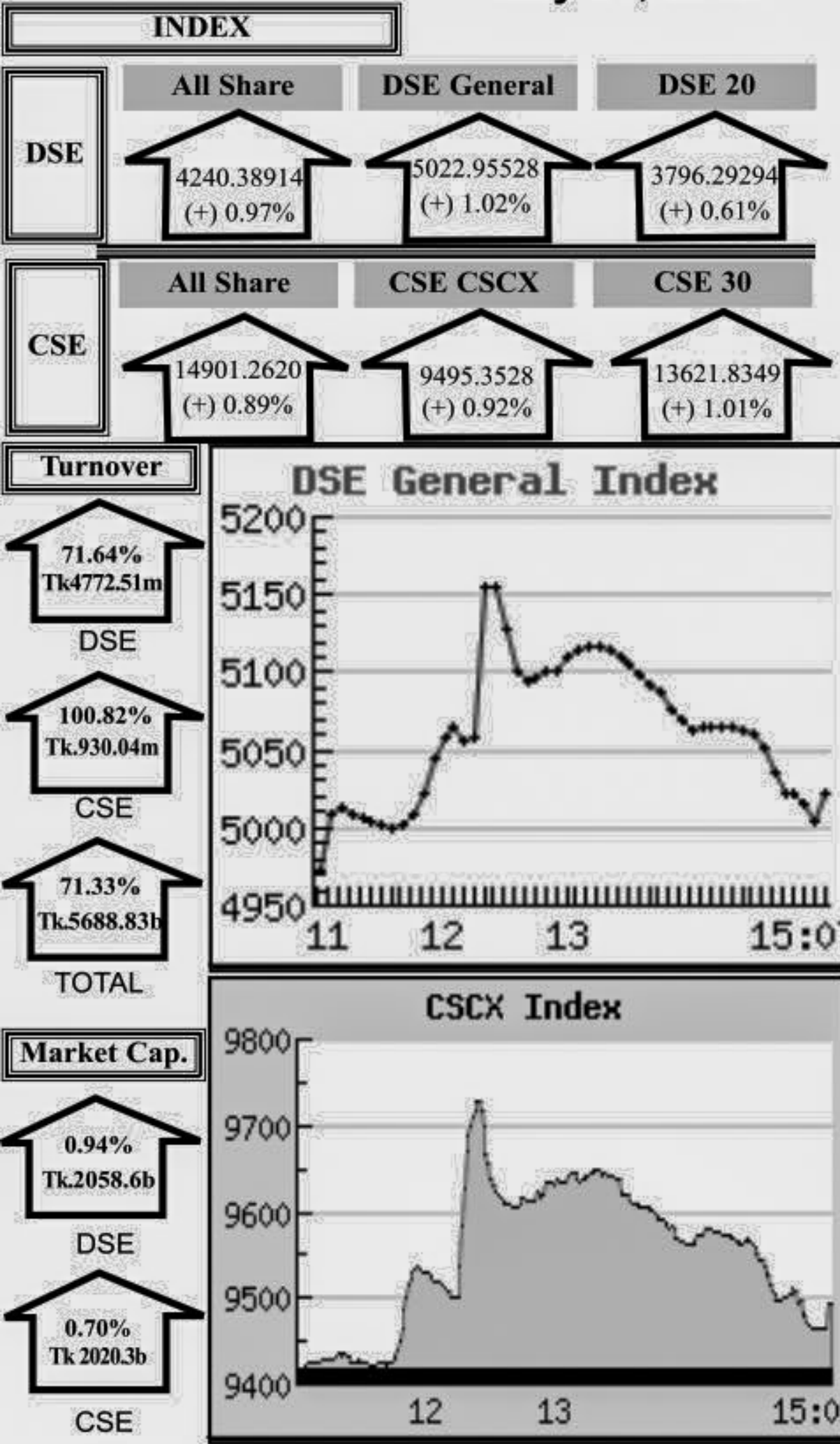


Capital Market Highlights: May 21, 2012



Key Features - May 21, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,772.51	930.04	5,702.55
Turnover (Volume)	92,290,217	24,497,766	116,787,983
No. of Contract	113,238	18,437	131,675
Traded Issues	261	184	261
Issue Gain (Avg. Price Basis)	227	161	227
Issue Loss (Avg. Price Basis)	27	21	27
Unchanged Issue (Avg. Price Basis)	7	2	7
Market Cap. Equity (Billion. Tk.)	2,058.57	2,020.29	2,058.57
Market Cap. Equity (Billion US\$)	26.56	26.07	26.56

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
City Bank - A	7162255	292.19	5.14	40.8
LankaBangla Fin. -A	2660267	260.37	4.58	97.87
UCBL - A	5961700	179.56	3.16	30.12
Social Islami. B-A	8160142	178.97	3.15	21.93
R. N. Spinning-A	5561026	169.31	2.98	30.45
Grameenphone-A	796386	167.52	2.94	210.35
BEXIMCO Ltd.-A	1668898	166.42	2.93	99.72
LafargeS Cement-Z	4212000	166.13	2.92	39.44
First Security Bank-A	7570737	162.03	2.85	21.4
Meghna Petroleum -A	709136	155.48	2.73	219.26
Aftab Auto.-A	988819	134.94	2.37	150.14
Jamuna Oil -A	476508	126.12	2.22	264.68
Square Pharma -A	463447	123.00	2.16	265.4
M.I. Cement-A	971030	114.40	2.01	117.82
Southeast Bank-A	4180345	98.91	1.74	23.66
Padma Islami Life*-N	638500	87.97	1.55	137.78
People's Leasing-A	1586125	85.25	1.50	53.75
UNITED AIR-A	4463766	83.89	1.47	18.79
Foreast Islami Life -A	397830	83.41	1.47	209.67
Titas Gas TDCLA	1055700	73.86	1.30	69.96
Khulna Power-A	1195980	73.62	1.29	61.55
GPH Ispat Ltd-N	868500	70.01	1.23	80.61
Olympic Ind. -A	472240	68.22	1.20	144.45
Uttara Bank - A	1267241	67.90	1.19	53.58
National Bank - A	1880909	63.87	1.12	33.96
Keya Cosmetics -A	1288854	61.17	1.08	47.46
ConfidenceCement A	449742	60.01	1.05	133.42
MJL BD Ltd.-A	603551	57.17	1.00	94.72
Padma Oil Co. -A	107940	56.55	0.99	523.9
Active Fine Chem.-A	818945	54.12	0.95	66.08

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1193.36	25.00	348.18
NBFI	541.06	11.34	84.33
Investment	53.82	1.13	2.85
Engineering	426.56	8.94	55.68
Food & Allied	82.63	1.73	33.72
Fuel & Power	613.45	12.85	51.77
Jute	1.29	0.03	0.03
Textile	159.68	3.35	142.64
Pharma & Chemical	291.84	6.12	20.13
Paper & Packaging	0.13	0.00	0.21
Service	35.53	0.74	0.38
Leather	11.43	0.24	5.50
Ceramic	65.35	1.37	44.87
Cement	337.90	7.08	2.21
Information Technology	22.93	0.48	9.76
General Insurance	257.58	5.40	44.54
Life Insurance	260.99	5.47	17.26
Telecom	150.26	3.15	14.82
Travel & Leisure	69.07	1.45	32.53
Miscellaneous	196.89	4.13	0.02
Debtenture	0.79	0.02	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.36	10.32	32.66	32.66
NBFI	23.15	23.73	36.13	36.87
Investment	6.49	6.58	16.80	16.80
Engineering	20.93	21.26	43.71	41.83
Food & Allied	17.00	16.84	109.60	111.17
Fuel & Power	13.41	13.39	65.29	65.30
Textile	10.78	10.05	23.89	23.81
Pharma. & Chemical	24.16	23.85	61.62	52.37
Paper & Printing	20.50	20.61	12.41	13.27
Service	25.26	25.27	21.85	21.85
Leather	12.62	12.28	111.74	138.13
Ceramic	27.18	27.20	21.37	21.37
Cement	25.98	26.07	54.73	54.73
IT	18.89	18.91	12.27	12.27
General Insurance	28.45	28.05	20.45	20.58
Life Insurance	26.33	26.16	77.27	77.27
Telecom	15.04	15.03	139.90	139.90
Travel & Leisure	18.22	26.37	9.85	7.10
Miscellaneous	4.93	4.95	174.36	169.50
Stock Exchanges	13.88	13.73	42.33	42.09

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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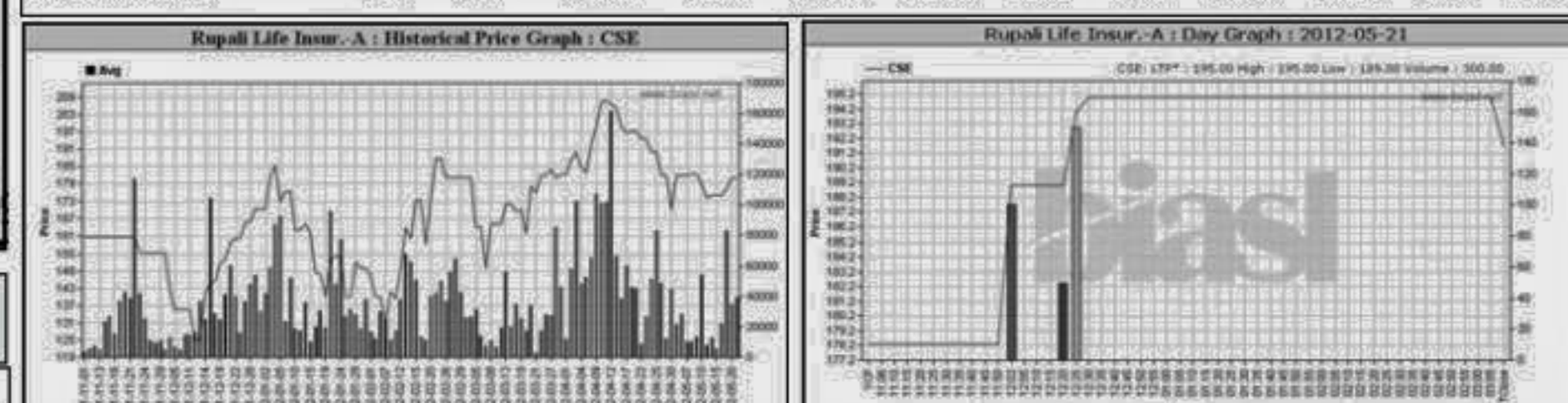
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Dulamia CottonZ	7.27	9.09	12.00	11.80	12.00	11.70	44.4	10.3	0.036	-19.32	-2.01	-5.97	
Reliance Insur -A	6.46	2.43	99.10	100.60	102.00	88.00	127.0	79.0	4.115	72.57	4.67	21.22	
Imam Button -Z	5.76	5.36	14.75	14.70	14.90	14.50	44.4	12.8	0.118	7.35	-1.74	-8.48	
Anwar Galvanizing-B	5.37	4.16	25.76	25.50	26.40	24.70	40.3	16.6	1.301	7.07	0.52	49.54	
Hakkani P& Paper -B	4.83	4.52	28.22	28.20	29.00	27.30	58.5	25.4	0.127	35.99	0.96	29.40	
Bangas -A	4.78	3.34	127.99	129.40	135.00	124.10	204.0	101.4	0.451	13.45	1.46	87.66	
ICB Islamic Bank-Z	4.76	1.62	8.78	8.80	9.00	8.40	14.6	6.6	2.804	-11.44	-2.7	-3.25	
CMC Kamal Tex. -A	4.66	4.50	33.91	33.70	35.20	30.00	71.8	25.5	27.802	23.21	1.48	22.91	
ICB AMCL 1st M F-A	4.17	4.17	45.00	45.00	45.00	45.00	71.5	32.1	0.023	21.76	7.38	6.10	
Jamuna Bank -A	4.13	5.15	25.73	25.20	26.60	23.90	43.1	22.0	37.433	16.28	3.02	8.52	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Rupali Life Insur.-A	7.52	5.84	191.67	191.70	195.00	189.00	152.0	152.0	0.058	31.25	3.75	51.11	
Bangas -A	5.86	5.91	130.00	130.00	130.00	130.00	150.3	150.3	0.013	13.45	1.46	89.04	
Quasem Drycells -A	5.39	6.24	51.21	50.80	51.70	50.80	107.0	35.8	0.179	76.6	2.05	24.98	
BDCOM Online-A	5.19	5.42	22.35	22.30	22.80	22.00	45.0	17.1	0.244	16.07	0.51	43.82	
Zahintex Ind.-N	4.96	4.39	38.02	38.10	39.00	36.90	53.8	31.7	2.148	23.87	1.6	23.76	
In Tech Online -A	4.89	3.80	23.74	23.60	24.50	23.00	33.0	16.8	0.772	10.05	0.93	25.53	
Midas Financing-A	4.82	9.04	64.41	63.10	66.20	63.00	131.0	40.4	0.155	13.24	1.21	53.23	
Monno Ceramic -A	4.31	3.95	45.79	46.00	46.10	45.10	95.7	35.1	0.124	18.47	1.49	30.73	
ICB Emp. PMF-A	3.95	3.95	7.90	7.90	7.90	7.90	14.9	6.3	0.043	11.65	1.44	5.49	
Islami Ins.BD-A	3.69	3.77	39.33	39.30	39.50	39.00	40.0	40.0	0.039	12.05	0.89	44.19	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV							
	Share	(M.Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
City Bank - A	7048605	287,610	6.03	40.80	39.70	41.00	39.00	-0.25	28.35	3.26	12.52		
LankaBangla Fin. -A	2312552	226,245	4.74	97.83	96.40	101.00	85.40	1.69	34.55	4.18	23.40		
Social Islami. B-A	7663467	168,111	3.52	21.94	21.80	22.40	19.50	14.0	12.32	1.89	11.61		
Grameenphone-A	714318	150,260	3.15	210.35	208.10	213.90	190.00	0.43	28.8	13.99	15.04		
LafargeS Cement-Z	3571000	140,940	2.95	39.47	39.00	39.90	38.90	0.26	5.57	-2.46	-16.04		
Meghna Petroleum -A	642455	140,861	2.95	219.25	216.90	224.00	210.00	1.36	32.27	14.15	15.49		
BEXIMCO Ltd. -A	1387360	138,269	2.90	96.68	96.30	102.00	88.10	0.72	118.71	23.73	4.20		
Jamuna Oil -A	463752	122,744	2.57	264.68	261.80	270.00	255.00	0.77	40.19	14.45	18.32		
Aftab Auto.-A	790789	118,707	2.49	150.11	147.70	155.00	135.00	1.58	56.28	19.61	7.65		
Square Pharma -A	440570	116,885	2.45	265.30	264.20	269.00	262.70	0.30	49.95	9.56	27.75		
M.I. Cement-A	831015	97,949	2.05	117.87	116.40	124.70	103.00	2.56	62	5.36	21.99		
Southeast Bank-A	3959330	93,783	1.97	23.69	23.40	24.00	20.80	1.30	20.86	2.22	10.67		
Foreast Islami Life -A	388180	81,395	1.71	209.68	210.20	215.00	204.00	2.04	60.79	9.21	22.77		
Padma Islami Life*-N	527000	72,656	1.52	137.87	136.40	140.90	133.90	3.18	25.76	1.63	84.58		
UCBL - A	2301274	69,579	1.46	30.23	29.80	32.00	27.00	2.41	19.09	3.65	8.28		
UNITED AIR-A	3671785	69,097	1.45	18.81	18.50	19.50	17.00	1.09	12.64	0.71	26.49		
Titas Gas TDCLA	979150	68,491	1.44	69.95	69.50	72.00	65.00	2.51	29.98	9.74	7.18		
Khulna Power-A	1089326	67,032	1.40	61.54	60.30	63.00	59.00	-0.66	12.53	2.66	23.14		
Olympic Ind. -A	461345	66,644	1.40	144.46	143.10	150.00	130.00	1.63	13.56	4.9	29.48		
Uttara Bank -A	1209446	64,807	1.36	53.58	53.40	56.00	48.00	2.89	27.41	5.01	10.69		