

Capital Market Highlights: May 15, 2012

INDEX

DSE
All Share: 4228.81502 (-0.69%)
DSE General: 5020.21250 (-0.73%)
DSE 20: 3845.42659 (+0.22%)

CSE
All Share: 14843.8505 (-0.82%)
CSE CSCX: 9472.1437 (-0.85%)
CSE 30: 13664.4645 (-0.98%)

Turnover
DSE: 24.45% Tk4336.31m
CSE: 11.40% Tk540.00m

Market Cap.
DSE: 0.80% Tk2047.9b
CSE: 0.54% Tk2028.3b

DSE General Index

CSCX Index

Key Features - May 15, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,336.32	540.00	4,876.31
Turnover (Volume)	89,715,963	13,352,188	103,068,151
No. of Contract	97,194	15,962	113,156
Traded Issues	266	188	266
Issue Gain (Avg. Price Basis)	127	89	127
Issue Loss (Avg. Price Basis)	134	95	134
Unchanged Issue (Avg. Price Basis)	5	3	5
Market Cap. Equity (Billion Tk.)	2,047.86	2,028.32	2,047.86
Market Cap. Equity (Billion US\$)	26.42	26.17	26.42

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	12293009	384.47	7.89	31.28
City Bank - A	8736988	365.61	7.50	41.85
LankaBangla Fin. - A	1846515	181.73	3.73	98.42
BEXIMCO Ltd. - A	1646165	164.41	3.37	99.87
Beximco Pharma - A	1596655	146.22	3.00	91.58
Meghna Petroleum - A	529412	113.52	2.33	214.43
Jamuna Oil - A	421840	108.24	2.22	256.58
ConfidenceCement A	774380	105.35	2.16	136.04
Grameenphone-A	502420	103.58	2.13	206.17
Social Islami. B-A	4748507	100.76	2.07	21.22
One Bank - A	3245107	97.61	2.00	30.08
Square Pharma - A	321780	85.16	1.75	264.65
National Bank - A	2461653	84.43	1.73	34.33
UNITED AIR-A	4574659	84.26	1.73	18.42
Olympic Ind. - A	536725	77.23	1.58	143.88
Summit Power - A	1126512	74.79	1.53	66.39
ACI Formulations-A	488808	74.15	1.52	151.69
Al Arafat Islami B-A	2481894	73.33	1.50	29.54
Islami Bank BD - A	1609900	72.93	1.50	45.32
Aftab Auto.-A	482597	71.66	1.47	148.48
People's Leasing-A	1339458	71.51	1.47	53.39
GQ Ball Pen-A	304780	63.57	1.30	208.59
Southeast Bank-A	2584461	59.89	1.23	23.17
Titas Gas TDCLA	764000	52.64	1.08	68.9
M.I. Cement-A	424950	48.51	1.00	114.16
AB Bank - A	952671	47.86	0.98	50.24
Golden Son - A	777750	44.00	0.90	56.57
LafargeS Cement-Z	1152000	42.17	0.87	36.6
R. N. Spinning-A	1259678	41.66	0.85	33.07
Shahjalal Islami - A	1196286	40.39	0.83	33.76

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1501.83	34.63	276.39	50.10	1778.22	36.38
NBFI	413.51	9.54	52.34	9.49	465.84	9.53
Investment	42.74	0.99	2.01	0.37	44.75	0.92
Engineering	302.30	6.97	30.51	5.53	332.82	6.81
Food & Allied	82.42	1.90	4.75	0.86	87.17	1.78
Fuel & Power	465.05	10.72	43.53	7.89	508.58	10.40
Jute	1.55	0.04			1.55	0.03
Textile	117.24	2.70	14.94	2.71	132.18	2.70
Pharma & Chemical	407.55	9.40	26.03	4.72	433.58	8.87
Paper & Packaging	0.01	0.00	3.90	0.71	3.91	0.08
Service	18.84	0.43	2.25	0.41	21.09	0.43
Leather	11.86	0.27	4.12	0.75	15.98	0.33
Ceramic	45.19	1.04	4.07	0.74	49.26	1.01
Cement	212.60	4.90	19.32	3.50	231.92	4.74
Information Technology	12.98	0.30	1.22	0.22	14.20	0.29
General Insurance	235.29	5.43	14.22	2.58	249.51	5.10
Life Insurance	73.37	1.69	8.90	1.61	82.27	1.68
Telecom	91.71	2.11	11.87	2.15	103.58	2.12
Travel & Leisure	70.89	1.63	13.38	2.42	84.26	1.72
Miscellaneous	225.08	5.19	17.69	3.21	242.77	4.97
Debtenture	4.32	0.10	0.25	0.05	4.57	0.09

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.47	10.43	32.87	32.87
NBFI	22.32	23.09	36.85	37.63
Investment	6.44	6.56	16.80	16.80
Engineering	20.78	21.01	43.71	41.83
Food & Allied	17.02	16.44	109.60	111.17
Fuel & Power	13.24	13.28	65.29	65.30
Textile	10.71	10.25	23.89	23.81
Pharma & Chemical	24.39	24.04	62.64	53.27
Paper & Printing	19.98	20.61	12.41	13.27
Service	24.83	24.97	21.85	21.85
Leather	12.37	12.22	111.74	138.13
Ceramic	26.44	26.47	21.37	21.37
Cement	25.59	25.51	54.73	54.73
IT	18.44	18.17	12.31	12.31
General Insurance	25.75	25.61	21.34	21.59
Life Insurance	24.63	24.45	77.27	77.27
Telecom	14.73	14.75	139.90	139.90
Travel & Leisure	17.86	26.07	9.85	7.10
Miscellaneous	4.93	4.94	174.36	169.50
Stock Exchanges	13.75	13.62	42.59	42.36

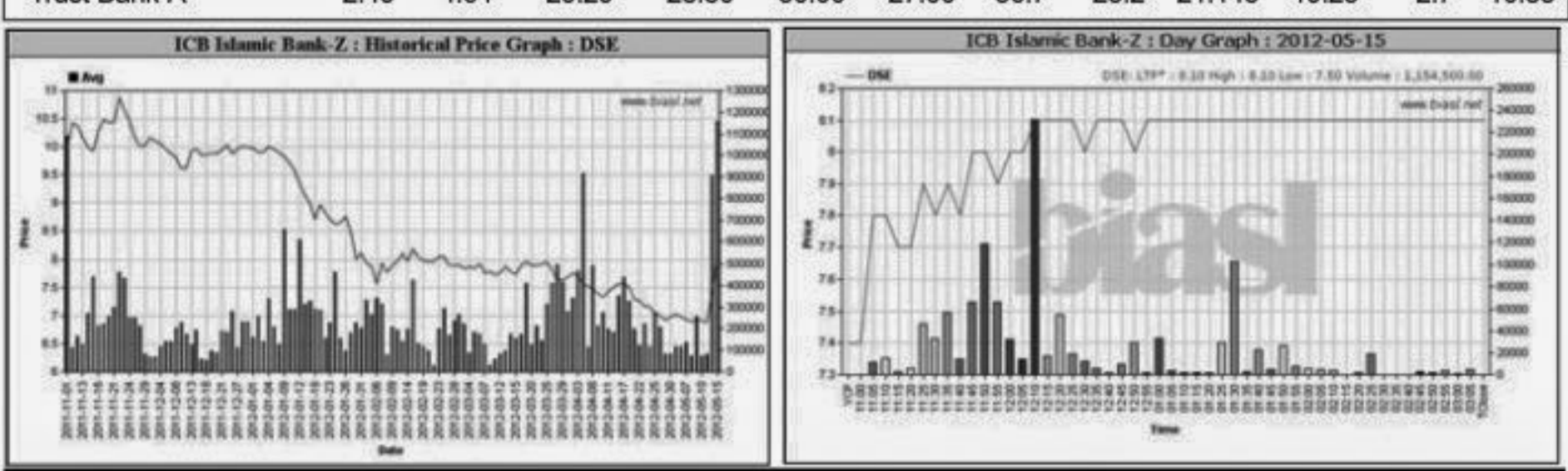
All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

Dhaka Stock Exchange

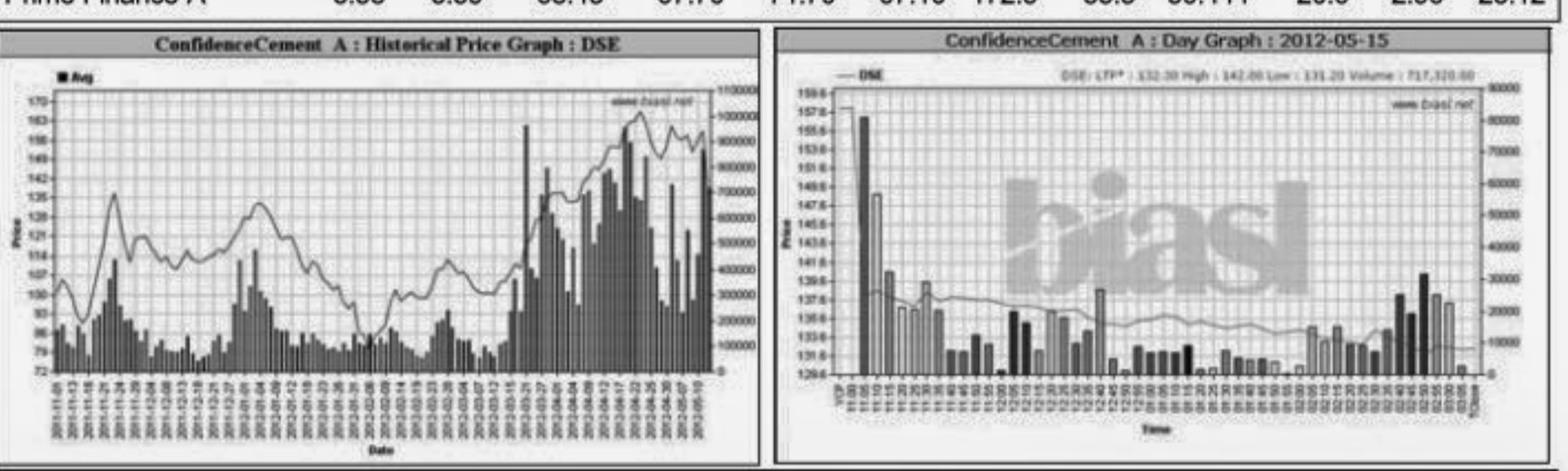
Company	Price Chn. (%)		Price Scale				Turnover				BookV	
	Close	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
ICB Islamic Bank-Z	9.46	9.12	8.02	8.10	8.10	7.50	14.6	6.6	9.255	-11.44	-2.7	-2.97
Salvo Chemicals-Z	8.33	9.92	27.48	27.30	27.70	23.80	78.5	21.1	25.564	13.42	0.77	35.69
National Tea -A	7.12	7.23	692.88	693.70	696.10	628.00	696.1	474.0	27.438	83.5	8.1	85.54
5th ICB M F-A	6.83	6.88	128.26	128.20	132.00	122.00	193.8	120.0	0.295	41.95	18.93	6.78
Pragati Gen. I -A	5.73	3.20	78.90	79.40	81.00	70.00	106.5	54.5	5.601	52.13	2.15	36.70
Global Insurance -A	5.10	7.79	43.57	43.30	45.00	40.00	79.5	29.4	34.566	11.75	1.03	42.30
Pioneer Insur -A	3.85	3.28	106.48	107.80	109.00	101.80	124.0	63.6	28.360	29.66	6.42	16.59
GQ Ball Pen-A	2.92	8.75	208.53	204.40	216.00	198.00	284.0	126.4	62.064	121.88	9.93	21.00
Dulamia CottonZ	2.83	3.75	11.08	10.90	11.10	10.90	44.4	10.3	0.041	-19.32	-2.01	-5.51
Trust Bank-A	2.49	4.64	29.29	28.80	30.00	27.00	56.7	25.2	21.145	19.25	2.7	10.85



Capital Losers

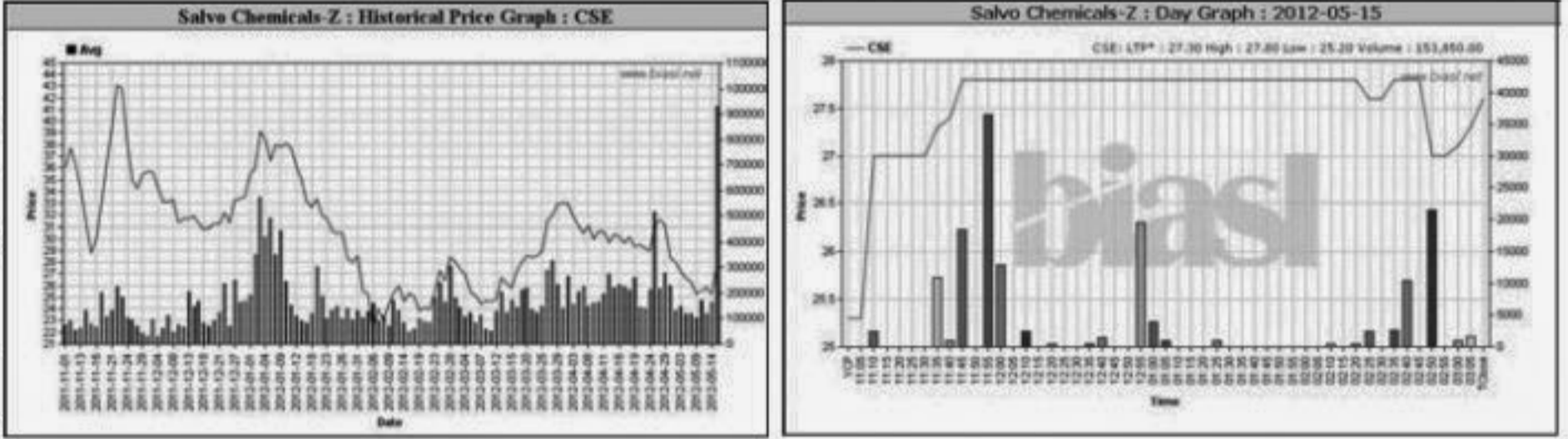
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV	
	Close	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
ConfidenceCement A	-16.20	-14.61	136.07	132.40	142.00	131.20	209.9	77.1	97.604	81.33	4.41	30.85
MBL 1st M. F-A	-12.66	-11.60	7.01	6.90	7.70	6.90	10.3	6.9	0.403	9.08	-0.92	-7.62
Provat Insur-A	-10.93	-10.05	38.05	37.50	39.50	35.10	66.7	29.7	1.668	14.06	1.46	26.06
SonarBangla Insu. -A	-8.92	-8.37	35.24	34.70	36.90	33.00	61.9	28.5	4.035	12.68	1.57	22.45
Modern Dyeing -Z	-8.20	-14.29	40.00	40.30	42.00	39.80	58.2	32.0	0.008	9.35	-0.64	-62.50
Samata Leather-Z	-8.14	-7.73	15.87	15.80	17.20	15.50	29.2	10.1	0.492	12.04	-0.13	-122.08
Beach Hatchery -A	-7.49	-5.29	31.49	30.90	32.60	30.80	67.0	27.2	19.133	13.88	1.98	15.90
Continental Insur. -A	-7.27	-5.42	36.50	35.70	37.80	35.70	66.5	29.3	11.045	14.19	1.43	25.52
AIBL 1st Is. M. F-A	-6.49	-6.88	7.17	7.20	7.50	7.00	10.2	6.4	0.215	9.25	-0.75	-9.56
Prime Finance-A	-5.58	-3.59	68.43	67.70	71.70	67.10	172.5	55.5	30.444	20.6	2.96	23.12



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV	
	Close	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Salvo Chemicals-Z	9.09	9.67	27.67	27.60	27.80	25.20	79.0	20.0	4.256	13.42	0.77	35.94
National Tea -A	7.50	7.50	643.90	643.90	643.90	643.90	500.0	500.0	0.032	83.5	8.1	79.49
GQ Ball Pen-A	6.73	10.85	210.99	211.00	215.20	207.60	285.0	126.0	1.509	121.88	9.93	21.25
National Polymer -A	6.35	6.26	46.86	46.90	46.90	46.00	94.2	39.0	0.117	38.04	2.22	21.11
Miracle Industries -B	4.70	4.70	15.60	15.60	15.60	15.60	40.0	14.9	0.031	15.5	0.21	74.29
Republic Insu.-A	4.29	3.16	48.02	48.60	48.90	47.00	54.2	54.2	0.158	12.37	1.57	30.59
Phoenix Finance-A	3.38	10.77	74.79	73.40	74.90	71.50	115.0	52.6	3.859	20.35	2.93	25.53
Standard Bank -A	2.65	6.27	23.57	23.20	24.30	22.70	38.0	19.0	6.741	14.1	2.66	8.86
Usmania Glass -A	2.11	11.49	97.00	97.00	97.00	97.00	155.3	78.0	0.010	28.89	0.14	692.86
Pragati Gen. I -A	2.02	3.11	76.51	75.70	77.00	75.10	71.0	0.061	52.13	2.15	35.59	



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV	
	Close	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
ConfidenceCement A	-15.86	-14.51	135.72	132.60	140.00	131.10	216.0	75.7	7.744	81.33	4.41	30.78
Rangwar Foundry-A	-9.32	-11.14	66.20	66.20	66.20	66.20	111.0	53.5	0.033	15.78	2.6	25.46
Anwar Galvanizing-B	-8.93	-9.00	25.48	25.50	25.50	22.00	22.0	22.0	0.217	7.07	0.52	49.00
Provat Insur-A	-7.80	-8.05	37.80	37.80	38.00	37.20	42.9	42.9	0.057	14.06	1.46	25.89
Beach Hatchery -A	-7.42	-5.38	31.86	31.20	32.60	31.10	67.0	27.5	1.423	13.88	1.98	16.09
Bata Shoe Ltd. -A	-7.34	-7.34	486.00	486.00	486.00	486.00	680.0	486.0	0.049	89.11	42.44	11.45
Continental Insur. -A	-6.02	-3.90	36.73	35.90	37.90	35.70	40.0	40.0	0.762	14.19	1.43	25.69
Prime Finance-A	-5.69	-3.52	68.77									