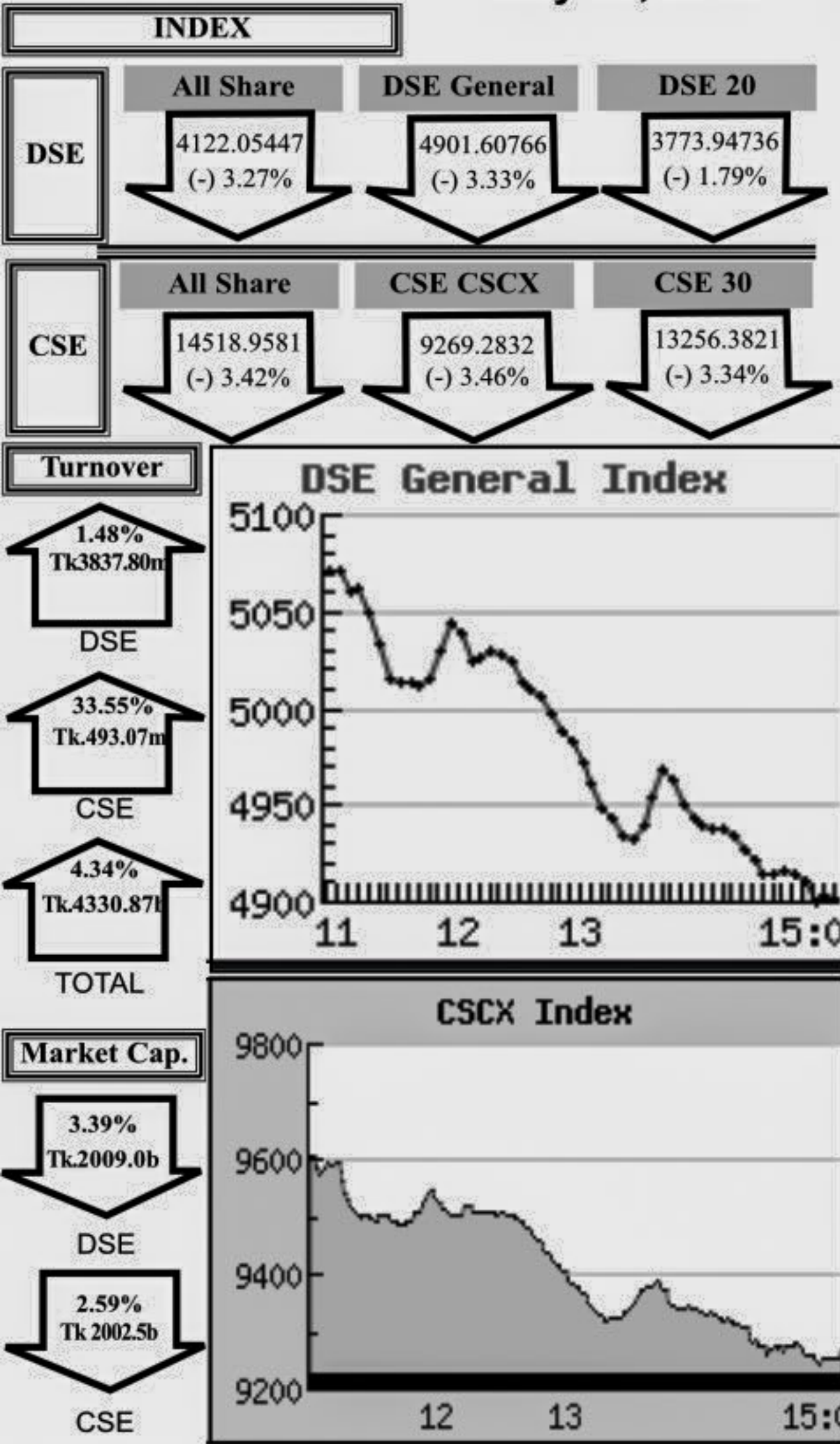


Capital Market Highlights: May 09, 2012



Key Features - May 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,837.80	493.07	4,330.87
Turnover (Volume)	69,107,228	11,559,166	80,666,394
No. of Contract	97,930	17,381	115,311
Traded Issues	266	187	266
Issue Gain (Avg. Price Basis)	9	11	9
Issue Loss (Avg. Price Basis)	255	174	255
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	2,008.99	2,002.48	2,008.99
Market Cap. Equity (Billion US\$)	25.92	25.84	25.92

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LankaBangla Fin. -A	3061156	282.21	6.52	92.19
Grameenphone-A	1118946	228.46	5.28	204.18
Meghna Petroleum -A	1022878	213.62	4.93	208.85
Jamuna Oil -A	782134	201.54	4.65	257.68
BEXIMCO Ltd. -A	1531490	154.26	3.56	100.72
Square Pharma -A	419330	111.25	2.57	265.31
GPH Ispat Ltd-N	1304000	104.66	2.42	80.26
City Bank -A	2472755	97.53	2.25	39.44
Titas Gas TDCLA	1312650	97.43	2.25	74.22
Aftab Auto -A	633842	88.84	2.05	140.16
M.I. Cement-A	782185	84.24	1.95	107.7
First Security Bank-A	3328479	71.14	1.64	21.37
LafargeS Cement-Z	1951510	68.83	1.59	35.27
UCBL -A	2382185	65.95	1.52	27.69
R. N. Spinning-A	1992487	64.84	1.50	32.54
UNITED AIR-A	3541171	63.98	1.48	18.07
National Bank -A	1892213	63.17	1.46	33.39
Keya Cosmetics -A	1162538	55.45	1.28	47.7
Summit Power -A	810640	54.90	1.27	67.72
MJL BD Ltd.-A	591850	54.39	1.26	91.89
Islami Bank BD -A	1221920	54.31	1.25	44.44
Beximco Pharma -A	578145	52.79	1.22	91.31
DESCO Ltd. -A	520750	48.46	1.12	93.05
BSRM Steels-A	489520	46.48	1.07	94.95
ConfidenceCement-A	301048	45.73	1.06	151.89
Olympic Ind. -A	328980	45.27	1.05	137.61
Navana CNG-A	444728	42.70	0.99	96.02
People's Leasing-A	889704	41.71	0.96	46.88
BSC-A	111420	40.94	0.95	367.41
Social Islami. B-A	1978822	40.02	0.92	20.23

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	691.67	18.02	144.79
NBFI	462.89	12.06	53.42
Investment	51.71	1.35	5.40
Engineering	373.58	9.73	71.38
Food & Allied	54.05	1.41	2.19
Fuel & Power	694.85	18.11	42.13
Jute	1.00	0.03	0.00
Textile	160.89	4.19	26.48
Pharma & Chemical	308.74	8.04	27.66
Paper & Packaging	0.27	0.01	0.01
Service	24.44	0.64	2.95
Leather	11.53	0.30	0.07
Ceramic	36.64	0.95	5.79
Cement	196.53	5.12	22.61
Information Technology	11.35	0.30	1.98
General Insurance	214.90	5.60	9.76
Life Insurance	94.89	2.47	10.60
Telecom	208.42	5.43	20.05
Travel & Leisure	53.59	1.40	10.38
Miscellaneous	183.53	4.78	35.34
Debtenture	2.35	0.06	0.08

Sectoral P/E & EPS

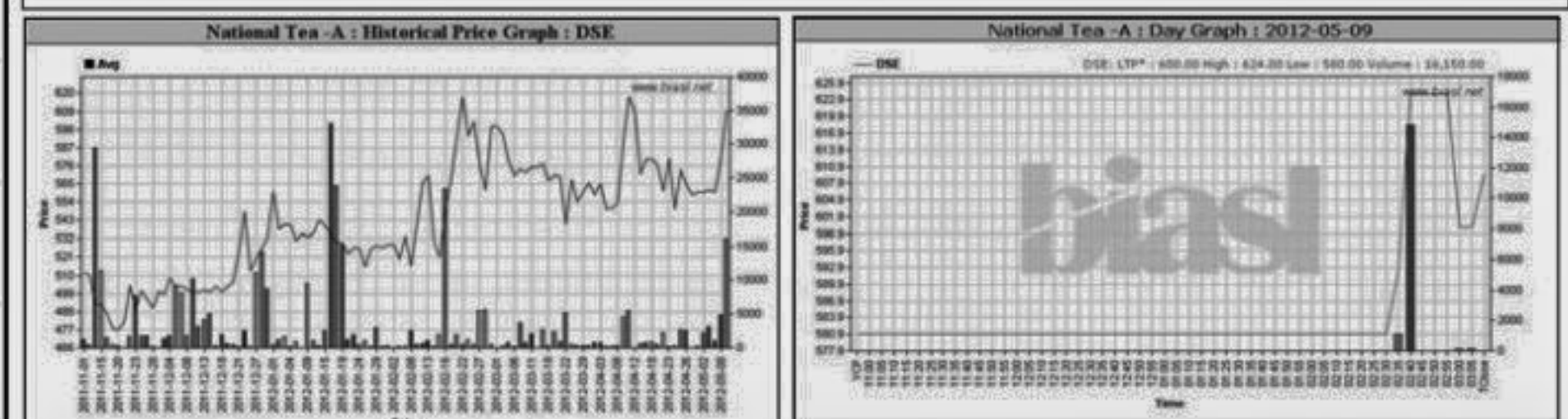
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.76	9.73	34.15	34.15
NBFI	21.72	22.53	36.85	37.63
Investment	6.38	6.51	16.80	16.80
Engineering	20.34	20.67	43.71	41.83
Food & Allied	16.64	16.46	109.83	111.41
Fuel & Power	14.12	14.15	64.52	64.53
Textile	10.59	10.18	23.90	23.81
Pharma. & Chemical	24.44	24.02	62.94	53.27
Paper & Printing	20.34	20.61	12.41	13.27
Service	25.16	24.94	21.85	21.85
Leather	12.40	12.83	111.74	138.13
Ceramic	27.11	27.20	21.37	21.37
Cement	24.00	24.01	55.90	55.90
IT	17.98	17.88	12.31	12.31
General Insurance	25.31	25.81	21.71	21.44
Life Insurance	23.97	24.41	77.27	77.27
Telecom	14.59	14.62	139.90	139.90
Travel & Leisure	17.54	25.52	9.85	7.10
Miscellaneous	4.95	4.97	174.73	169.85
Stock Exchanges	13.43	13.33	43.24	42.99

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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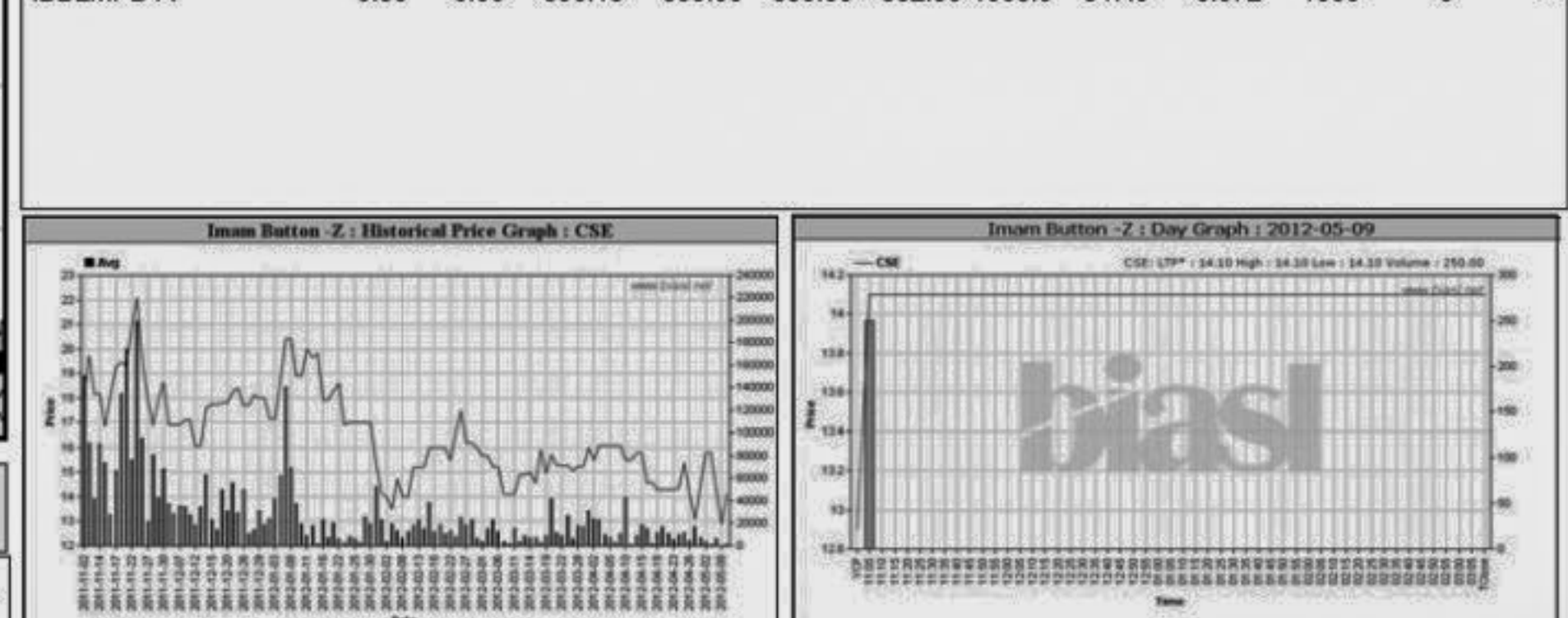
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
National Tea -A	4.92	5.05	609.72	609.60	624.00	580.00	643.8	474.0	9.847	83.5	8.1	75.27
Imam Button -Z	2.16	1.43	14.20	14.20	14.20	14.20	45.5	12.8	0.007	7.35	-1.74	-8.16
ACI Formulations-A	1.72	(0.66)	140.83	141.60	146.00	130.00	160.0	62.3	15.366	54.63	4.89	28.80
ICB Islamic Bank-Z	1.47	0.29	6.92	6.90	7.00	6.80	14.6	6.8	1.783	-11.44	-2.7	-2.56
Standard Insurance-A	1.32	(0.02)	45.37	45.90	46.90	44.10	59.5	36.5	9.550	14.57	1.96	23.15
BD Fixed Income MF-A	1.10	3.26	9.50	9.20	9.50	9.10	14.0	8.7	0.019	10.27	0	-
BATBCL -A	1.04	0.84	598.58	599.70	600.00	595.80	661.0	510.0	5.477	56.52	42.51	14.08
First Security Bank-A	0.48	2.00	21.45	21.00	22.10	18.90	35.1	17.2	21.015	11.44	2.08	10.31
Paramount Insur-A	0.30	(1.58)	32.94	33.30	33.80	31.80	57.1	25.5	6.605	13.19	0.82	40.17
IBBLMPB-A	0.19	0.14	902.66	902.50	905.00	894.00	1050.0	863.0	1.697	1000	0	-



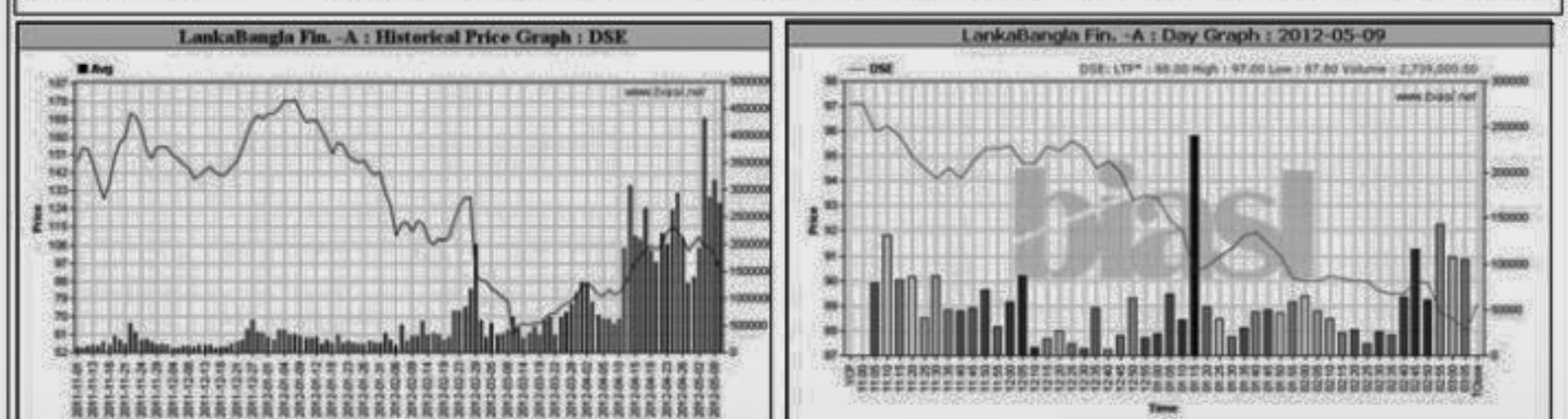
Chittagong Stock Exchange

Imam Button -Z	9.30	9.30	14.10	14.10	14.10	14.10	18.7	18.7	0.004	7.35	-1.74	-8.10
Islami Ins.BD-A	8.29	7.37	37.90	37.90	37.90	37.90	40.0	40.0	0.095	12.05	0.89	42.58
Monno Ceramic -A	1.81	1.76	45.00	45.00	45.00	45.00	95.7	35.1	0.005	18.47	1.49	30.20
ACI Limited-A	0.96	0.96	240.90	240.90	243.90	239.00	313.5	80.0	0.518	212.74	12.11	19.89
Standard Insurance-A	0.67	0.56	45.25	45.30	45.50	45.00	42.0	42.0	0.023	14.57	1.96	23.09
IBBLMPB-A	0.33	0.06	896.13	899.00	899.00	882.50	1068.0	847.0	0.072	1000	0	-



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale				C.Pice BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
LankaBangla Fin. -A	2742303	253.118	6.60	-	92.30	89.10	97.00	87.40	-8.24	34.55	4.18	22.08
Grameenphone-A	1020946	208.415	5.43	-	204.14	200.40	212.00	198.50	-4.30	28.8	13.99	14.59
Meghna Petroleum -A	976888	204.037	5.32	-	208.86	203.40	216.00	196.00	-5.04	32.27	14.15	14.76
Jamuna Oil -A	768426	198.012	5.16	-	257.69	254.00	266.00	245.00	-3.16	40.19	14.45	17.83
BEXIMCO Ltd. -A	1279349	128.816	3.36	-	100.69	99.30	105.00	94.00	-4.61	118.71	23.73	4.24
Square Pharma -A	396910	105.330	2.74	-	265.38	263.90	270.00	262.40	-1.86	49.95	9.56	27.76
City Bank -A	2352695	92.813	2.42	-	39.45	38.90	40.30	36.50	-3.71	28.35	3.26	12.10
Titas Gas TDCLA	1247800	92.623	2.41	-	74.24	73.10	76.10	72.90	-3.43	29.98	9.74	7.62
GPH Ispat Ltd-N	1078000	86.591	2.26	-	80.33	78.20	82.20	78.10	-3.22	16.18	2.85	28.19
M.I. Cement-A	667160	71.863	1.87	-	107.71	104.90	117.00	100.40	-5.92	62	5.36	20.10
Aftab Auto.-A	511628	71.653	1.87	-	140.05	136.10	145.80	131.00	-6.40	56.28	19.61	7.14
LafargeS Cement-Z	1756510	61.958	1.61	-	35.27	34.60	36.00	34.50	-3.62	5.57	-2.46	-14.34
National Bank - A	1643922	54.865	1.43	-	33.37	33.20	37.00	31.30	-2.35	15.16	4.28	7.80
R. N. Spinning-A	1673325	54.418	1.42	-	32.52	32.00	34.00	30.30	-4.19	16.58	2.8	11.61
UNITED AIR-A	2967613	53.592	1.40	-	18.06	17.90	18.90	16.50	-2.19	12.64	0.71	25.44
Keya Cosmetics -A	1073466	51.212	1.33	-	47.71	46.40	49.60	45.00	-5.69	22.52	2.2	21.69
Summit Power -A	737503	49.952	1.30	-	67.73	66.30	75.70	62.10	-3.77	20.76	5.1	13.28
Summit Bank BD -A	1102180	49.027	1.28	-	44.48	44.10	45.00	42.00	-1.78	21.66	3.87	11.49
UCBL -A	1731110	47.931	1.25	-	27.69	27.50	30.00	26.00	-2.48	19.09	3.65	7.59
MJL BD Ltd.-A	494660	45.415	1.18	-	91.81	89.30	94.10	84.60	-5.00	30.39	2.94	31.23



Chittagong Stock Exchange

First Security Bank-A	2348567	50.128	10.17	21400	21.34	21.00	22.00	20.80	0.00	11.44	2.08	10.26
LankaBangla Fin. -A	318853	29.093	5.90	50000	91.24	89.30	96.90	87.40	-8.03	34.55	4.18	21.83
BEXIMCO Ltd. -A	252141	25.443	5.16	5000	100.91	98.70	99.90	100.00	-5.28	118.71	23.73	4.25
Grameenphone-A	98000	20.048	4.07	2000	204.57	200.20	209.50	198.20	-4.58	28.8	13.99	14.62
GPHI Ispat Ltd-N	226000	18.064	3.66	5000	79.93	77.40	82.00	77.10	-4.68	16.18	2.85	28.05
UCBL -A	651075	18.023	3.66	25000	27.68	27.50	28.50	27.30	-3.17	19.09	3.05	7.58
Aftab Auto -A	122214	17.186	3.49	2000	140.62	137.20	145.50	136.00	-6.03	56.28	19.61	7.17
BSRM Steels-A	138140	13.229	2.68	4600	95.77	92.60	99.90	100.00	-6.18	8.36	2.98	32.14
M.I. Cement-A	115025	12.377	2.51	5000	107.60	104.90	112.50	104.10	-6.67	62	5.36	20.07
R. N. Spinning-A	319162	10.427	2.11	6000	32.67	32.00	33.80	31.80	-5.04	16.58	2.8	11.67
UNITED AIR-A	573558	10.385	2.11	17000	18.11	17.90	18.50	17.80	-2.19	12.64	0.71	25.51
BSC-A	26435	9.740	1.98	1300	368.44	357.80	380.00	356.00	-8.44	892.44	18.16	20.29
Meghna Petroleum -A	45990	9.588	1.94	1000	208.48	203.80	215.70	201.00	-5.22	32.27	14.15	14.73
Beximco Pharma -A	100440	9.186	1.86	5000	91.46	89.70	93.00	88.50	-3.44	68.03	4.76	19.21
MJL BD Ltd.-A	97190	8.971	1.82	2100	92.30	89.10	95.00	87.00	-6.21	30.39	2.94	31.39
Padma Islami Life-N	69000	8.512	1.73	2000	123.36	123.00	129.10	119.00	-6.96	25.76	1.63	75.68
People's Leasing-A	178382	8.438	1.71	5000	47.30	45.90	49.90	45.50	-6.52	18.51	2.63	17.98
Standard Bank -A	248291	8.309	1.69	8400	33.46	33.20	34.30	33.10	-2.64	15.16	4.28	7.82
N C C Bank -A	362467	8.282	1.68	20000	22.85	22.70	23.10	22.40	-0.44	15.86	3.21	7.12