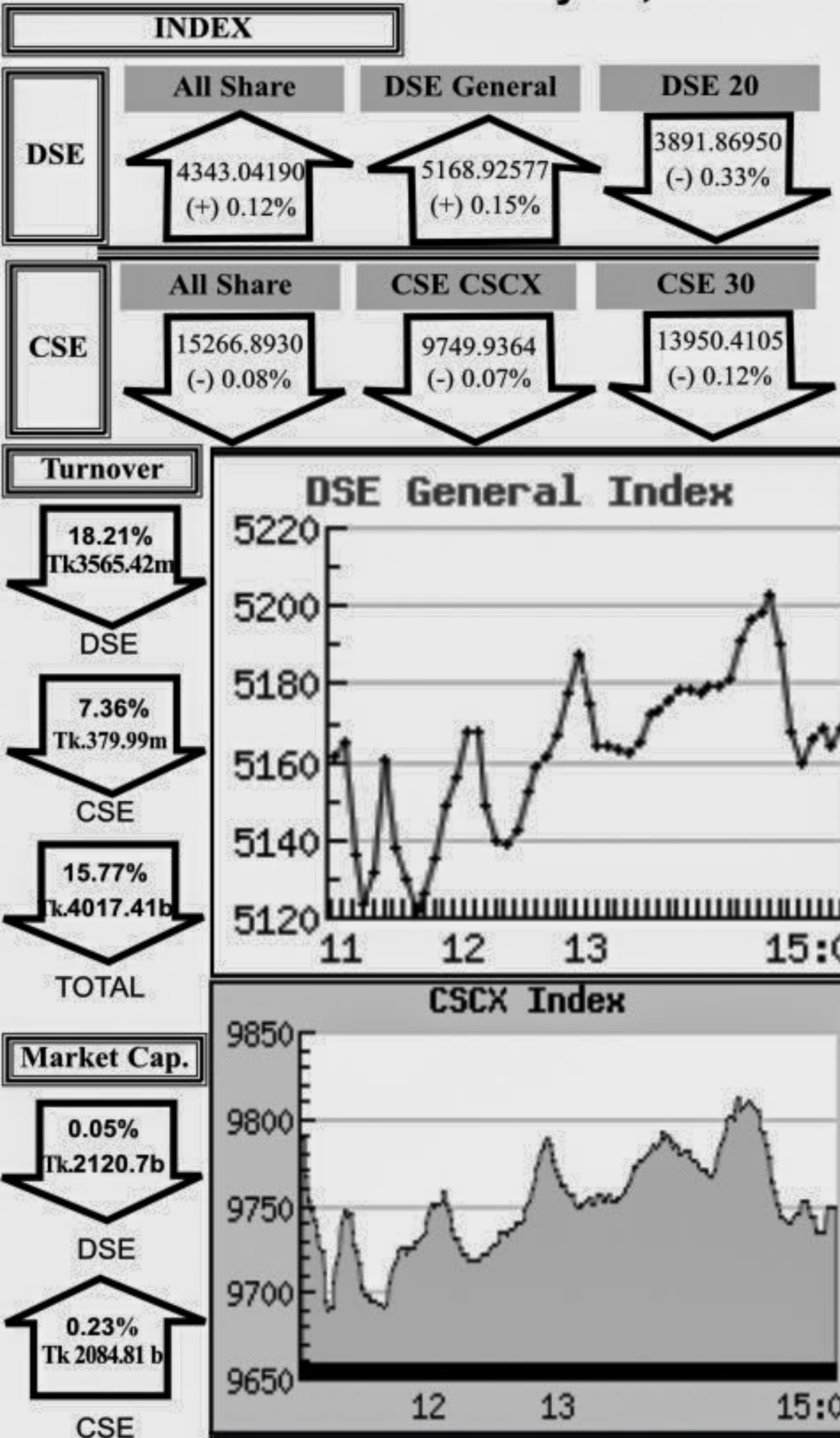


Capital Market Highlights: May 07, 2012



Key Features - May 07, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,565.42	379.99	3,945.41
Turnover (Volume)	60,913,177	6,678,772	67,591,949
No. of Contract	86,024	12,963	98,987
Traded Issues	259	183	259
Issue Gain (Avg. Price Basis)	78	47	78
Issue Loss (Avg. Price Basis)	178	135	178
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion. Tk.)	2,120.76	2,084.81	2,120.76
Market Cap. Equity (Billion US\$)	27.36	26.90	27.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LankaBangla Fin. -A	3035798	319.01	8.11	105.08
Grameenphone-A	1299498	279.70	7.11	215.24
BEXIMCO Ltd. -A	1983351	207.87	5.28	104.81
Jamuna Oil -A	598740	161.61	4.11	269.91
City Bank - A	3003610	120.36	3.06	40.07
UCBL - A	3923049	114.07	2.90	29.08
Meghna Petroleum -A	492874	109.88	2.79	222.93
Beximco Pharma -A	1129542	106.09	2.70	93.92
Square Pharma -A	373570	101.95	2.59	272.91
GPH Ispat Ltd-N	1078000	89.09	2.27	82.65
Aftab Auto.-A	521154	78.21	1.99	150.07
LafargeS Cement-Z	2105500	77.11	1.96	36.62
UNITED AIR-A	3650921	67.81	1.72	18.57
M.I. Cement-A	580660	66.66	1.69	114.8
Olympic Ind. -A	420450	60.47	1.54	143.82
Al Arafat Islami B-A	2129676	60.39	1.54	28.36
National Bank - A	1709576	58.79	1.49	34.39
Keya Cosmetics -A	1144441	57.24	1.46	50.02
Summit Power -A	718609	51.34	1.31	71.44
R. N. Spinning-A	1438690	49.36	1.25	34.31
Titas Gas TDCLA	587950	46.27	1.18	78.69
MJL BD Ltd.-A	421493	40.95	1.04	97.15
Golden Ship -A	643725	38.24	0.97	59.4
ConfidenceCement A	239667	37.45	0.95	156.24
Islamic Bank BD -A	759780	34.36	0.87	45.23
AB Bank - A	681505	34.03	0.87	49.93
BSRM Steels-A	330870	33.78	0.86	102.1
DESCO Ltd. -A	331750	33.25	0.85	100.22
Uttara Bank - A	608944	32.81	0.83	53.88
N C C Bank -A	1388484	31.86	0.81	22.95

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	667.42	18.72	686.14
NBFI	466.96	13.10	480.06
Investment	36.35	1.02	37.37
Engineering	369.48	10.36	379.84
Food & Allied	32.59	0.91	33.50
Fuel & Power	465.35	13.05	478.40
Jute	1.29	0.04	1.33
Textile	138.98	3.90	142.88
Pharma & Chemical	327.88	9.20	337.08
Paper & Packaging	0.10	0.00	0.10
Service	18.57	0.52	19.09
Leather	12.19	0.34	12.53
Ceramic	30.95	0.87	31.82
Cement	176.62	4.95	181.57
Information Technology	10.57	0.30	10.87
General Insurance	199.68	5.60	205.28
Life Insurance	69.33	1.94	71.27
Telecom	259.60	7.28	266.88
Travel & Leisure	59.82	1.68	61.50
Miscellaneous	218.92	6.14	225.06
Debtenture	2.76	0.08	2.84

Sectoral P/E & EPS

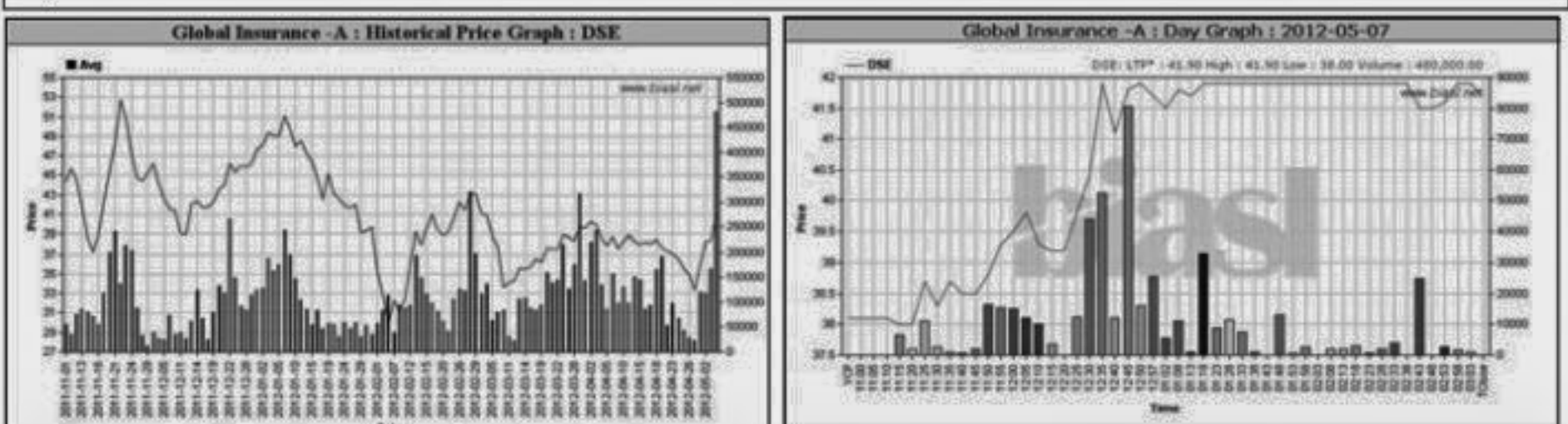
Sectoral P/E & EPS				
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.01	9.97	34.15	34.15
NBFI	23.32	23.53	36.89	37.66
Investment	6.60	6.71	16.80	16.80
Engineering	21.62	21.89	43.71	41.83
Food & Allied	16.69	16.93	109.83	111.41
Fuel & Power	14.83	14.82	64.52	64.53
Textile	11.11	10.64	23.97	23.87
Pharma. & Chemical	24.98	24.76	62.94	53.27
Paper & Printing	21.16	20.61	12.41	13.27
Service	26.68	26.66	21.85	21.85
Leather	12.84	13.00	113.00	140.07
Ceramic	30.13	30.07	21.37	21.37
Cement	24.76	24.88	55.90	55.90
IT	18.57	18.50	12.60	12.60
General Insurance	26.20	26.58	21.71	21.44
Life Insurance	25.30	25.21	77.27	77.27
Telecom	15.38	15.42	139.90	139.90
Travel & Leisure	18.01	26.12	9.85	7.10
Miscellaneous	5.16	5.15	175.86	170.95
Stock Exchanges	14.00	13.85	43.26	43.01

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

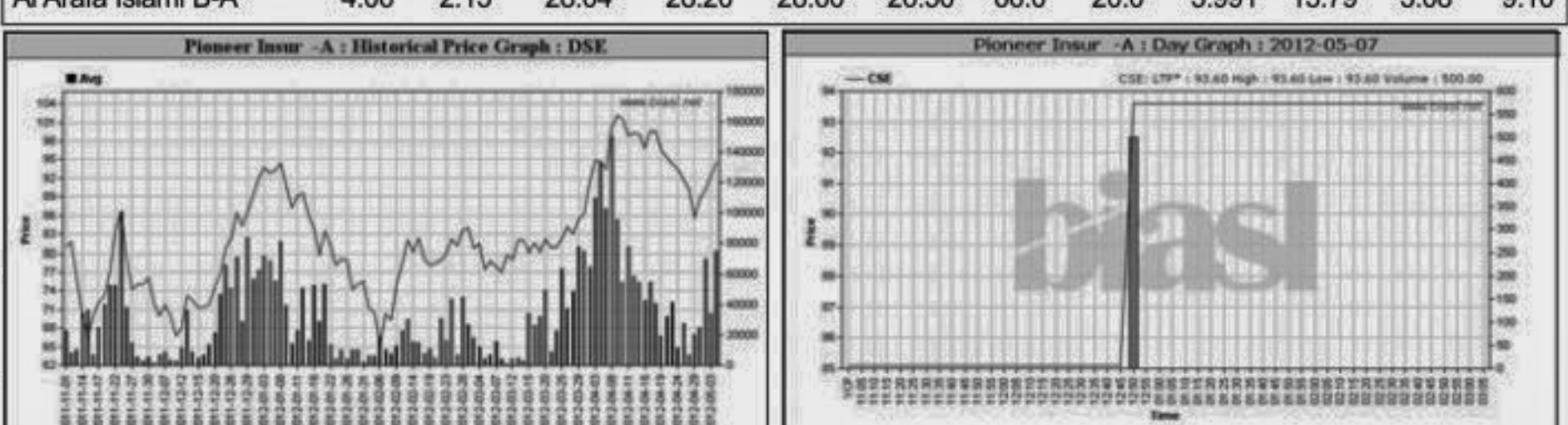
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover	BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Global Insurance -A	9.45	6.59	40.95	41.70	41.90	37.00	79.5	29.4	19.675	11.75	1.03	39.76
Anwar Galvanizing -B	7.91	7.38	29.96	30.00	30.50	29.20	40.3	16.6	3.386	7.07	0.52	57.62
Al Arafat Islami B-A	6.30	3.09	28.38	28.70	29.00	25.00	43.0	24.3	56.399	13.79	3.08	9.21
Samorita Hospital -A	5.14	6.95	92.00	92.00	93.00	90.00	129.0	57.3	0.184	17.82	3.27	28.13
United Insur -A	4.27	2.18	60.07	61.10	61.80	55.00	103.0	44.2	0.645	21.18	2.89	20.79
Aziz PipesZ	4.04	5.70	28.39	28.30	28.80	26.60	41.7	19.6	2.091	-40.88	-0.99	-28.68
Provati Insur.-A	4.04	1.66	43.43	43.80	44.00	38.10	66.7	29.7	3.240	15.75	1.63	26.64
Shampur Sugar -Z	3.96	3.75	10.50	10.50	10.50	10.50	19.7	10.1	0.002	-638.4	-31.34	-0.34
Continental Insur. -A	3.96	2.08	39.23	39.40	39.90	37.80	66.5	29.3	14.428	15.61	1.57	24.99
Rupali Bank - A	3.94	2.18	104.47	105.40	107.90	100.00	184.1	77.4	8.339	92.43	6.62	15.78

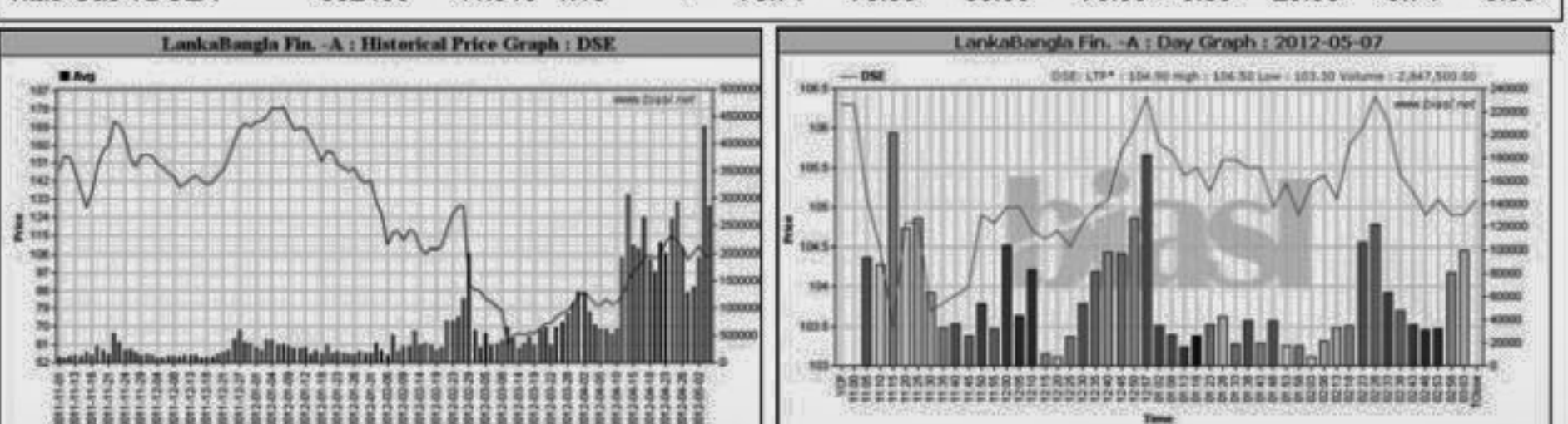


	Chittagong Stock Exchange											
Pioneer Insur -A	9.99	9.99	93.60	93.60	93.60	93.60	70.1	70.1	0.047	23.45	4.06	23.05
Northern G Insur-A	8.33	7.37	50.25	50.70	51.40	48.20	44.9	44.9	2.181	10.51	1.31	38.36
Aziz PipesZ	7.91	7.91	30.00	30.00	30.00	30.00	29.0	29.0	0.015	-40.88	-0.99	-30.30
HeidelbergCement -A	7.14	7.14	225.00	225.00	225.00	225.00	253.4	253.4	0.023	93.15	13.2	17.05
BATBCL -A	5.54	5.83	610.00	610.00	610.00	610.00	680.0	520.0	0.061	56.52	42.51	14.35
Rupali Bank - A	4.37	4.85	106.54	107.40	107.90	102.00	181.6	78.4	0.224	92.43	6.62	16.09
Janata Insur -Z	4.32	4.14	277.09	278.00	284.00	265.00	1715.0	215.0	0.233	171.32	57.3	48.36
National Polymer -A	4.26	5.58	49.00	49.00	49.00	49.00	94.2	39.0	0.005	38.04	2.22	22.07
Phoenix Insur -A	4.13	2.16	74.27	75.70	78.90	66.00	125.5	62.0	0.104	25.4	3.27	22.71
Al Arafat Islami B-A	4.06	2.15	28.04	28.20	28.60	26.50	66.0	20.0	3.991	13.79	3.08	9.10



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV						
	Share	(M.Tk.)	Total				Lot	Avg.	Close	DayHi	DayLo	Chn%
LankaBangla Fin. -A	2857416	300.280	8.42	-	105.09	105.10	106.50	95.70	-1.13	34.55	4.18	25.14
Grameenphone-A	1206298	259.598	7.28	-	215.20	214.10	222.00	210.00	-1.11	28.8	13.99	15.38
BEXIMCO Ltd. -A	1780054	186.685	5.24	-	104.88	105.80	112.00	93.80	1.54	118.71	23.73	4.42
Jamuna Oil -A	582960	157.333	4.41	-	269.89	270.00	284.00	254.00	-0.70	40.19	14.45	18.68
City Bank - A	2776990	111.330	3.12	-	40.09	40.20	40.90	36.00	3.08	28.35	3.26	12.30
Meghna Petroleum -A	463847	103.395	2.90	-	222.91	222.30	225.00	209.00	-0.85	32.27	14.15	15.75
Beximco Pharma -A	1053336	98.941	2.78	-	93.93	94.00	94.70	84.10	0.64	68.03	4.76	19.73
UCBL - A	3311207	96.230	2.70	-	29.06	29.00	30.00	28.90	-2.03	19.09	3.65	7.96
Square Pharma -A	286490	78.024	2.19	-	272.34	272.60	275.30	270.30	-0.91	49.95	9.56	28.49
GPH Ispat Ltd-N	922500	76.256	2.14	-	82.66	82.90	83.70	81.60	-1.12	16.18	2.85	29.00
Aftab Auto.-A	471557	70.764	1.98	-	150.06	150.10	154.00	137.00	-1.12	56.28	19.61	7.65
LafargeS Cement-Z	1903000	69.702	1.95	-	36.63	36.40	37.10	35.90	-0.55	5.57	-2.46	-14.89
UNITED AIR-A	3219431	59.815	1.68	-	18.58	18.50	18.80	17.00	0.00	12.64	0.71	26.17
Olympic Ind. -A	407050	58.516	1.64	-	143.76	145.50	147.90	130.00	2.61	13.56	4.9	29.34
Al Arafat Islami B-A	1987359	56.399	1.58	-	28.38	28.70	29.00	25.00	6.30	13.79	3.08	9.21
M.I. Cement-A	479080	55.012	1.54	-	114.83	114.50	126.40	103.90	-0.78	62	5.36	21.42
National Bank - A	1577001	54.211	1.52	-	34.38	34.30	37.90	31.50	-0.58	15.16	4.28	8.03
Keya Cosmetics -A	1077441	53.910	1.51	-	50.04	50.40	50.80	46.00	2.23	22.52	2.2	22.75
Summit Power -A	638994	45.651	1.28	-	71.44	71.10	78.00	64.50	-0.56	20.76	5.1	14.01
Titas Gas TDCLA	532450	41.910	1.18	-	78.71	78.30	80.00	76.00	-0.89	29.98	9.74	8.08



Chittagong Stock Exchange												
Square Pharma -A	87080	23.925	6.50	80000	274.75	272.40	275.00	270.00	-0.91	49.95	9.56	28.74
BEXIMCO Ltd. -A	203297	21.183	5.76	4700	104.20	105.00	106.50	95.00	0.86	118.71	23.73	4.39
Grameenphone -A	93200	20.102	5.46	3600	215.68	214.00	221.00	213.20	-0.93	28.8	13.99	15.45
LankaBangla Fin. -A	178382	18.733	4.90	4500	105.01	104.90	115.30	96.10	-1.04	34.55	4.18	25.12
UCBL - A	611842	17.842	4.85	19000	29.16	29.00	29.70	28.00	-2.03	19.09	3.65	7.99
Popular Life Insu. -A	60000	13.200	3.59	60000	220.00	217.50	220.00	220.00	-28.57	60.17	20.45	10.76
GFIP Ispat Ltd.-A	155500	12.836	3.49	7500	82.55	82.20	83.50	80.90	-0.60	16.18	2.85	28.96
M.I. Cement-A	101580	11.646	3.16	6100	114.65	115.40	117.00	109.00	-0.43	62	5.36	21.39
AB Bank - A	190310	9.464	2.57	6500	49.73	49.60	51.00	48.50	0.81	29.78	3.15	19.75
City Bank - A	226620	9.029	2.45	5000	39.84	40.00	40.30	38.00	-2.83	28.35	3.26	12.22
UNITED AIR-A	431490	7.195	2.17	13100	18.53	18.60	18.80	17.00	-0.53	12.64	0.71	26.10
R. N. Spinning-A	220445	7.546	2.05	10000	34.23	34.10	34.70	33.00	-0.29	16.58	2.8	12.23
Afah Auto.-A	49597	7.446	2.02	1000	150.12	150.10	152.00	144.50	-1.05	56.28	19.61	7.66
LafargeS Cement-Z	202500	7.440	2.01	9000	36.59	36.50	37.50	36.00	-0.54	5.57	-2.46	-14.87
BSRM Steels-A	70480	7.226	1.96	2700	102.53	101.90	104.00	100.00	-1.16	8.36	2.98	34.41
Beximco Pharma -A	76206	7.147	1.94	5000	93.78	94.10	94.80	85.00	-0.64	68.03	4.76	19.70
Padaia Islami Life-N	49500	6.680	1.82	3000	134.96	134.00	136.80	133.70	-1.40	25.76	1.63	82.80
Meghna Petroleum -A	29027	6.480	1.76	4500	223.25	222.40	225.00	218.00	-0.89	32.27	14.15	15.78
Summit Power -A	79615	5.687	1.55	1600	71.43	71.20	72.10	65.00	-0.42	20.76	5.1	14.01