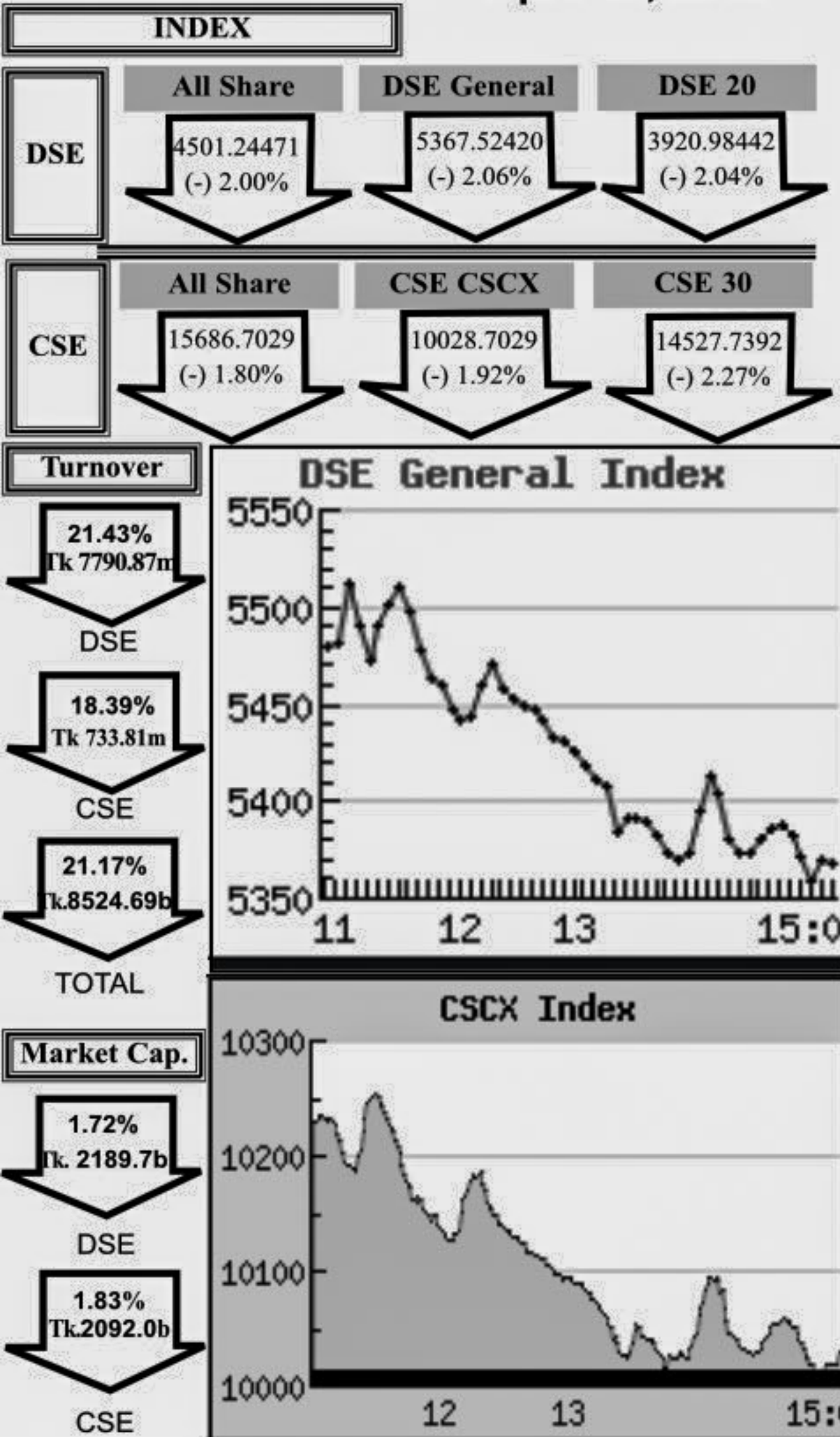


Capital Market Highlights: April 19, 2012



Key Features - April 19, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,790.88	733.81	8,524.69
Turnover (Volume)	126,395,132	13,550,881	139,946,013
No. of Contract	176,615	26,102	202,717
Traded Issues	265	190	265
Issue Gain (Avg. Price Basis)	19	20	19
Issue Loss (Avg. Price Basis)	244	169	244
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion Tk.)	2,189.67	2,092.04	2,189.67
Market Cap. Equity (Billion US\$)	28.25	26.99	28.25

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
GPH Ispat Ltd-N	9239000	642.63	7.54	69.56
Meghna Petroleum -A	1823224	405.29	4.75	222.29
Jamuna Oil -A	1394146	381.76	4.48	273.83
Grameenphone-A	1678134	361.18	4.24	215.23
BEXIMCO Ltd. -A	2731659	333.53	3.91	122.1
Beximco Pharma -A	2043666	197.73	2.32	96.75
Aftab Auto.-A	1168730	183.39	2.15	156.92
M.I. Cement-A	1450784	183.22	2.15	126.29
LankaBangla Fin. -A	1744155	181.44	2.13	104.03
UCBL -A	5362704	176.01	2.06	32.82
Padma Islami Life*-N	1052000	164.84	1.93	156.69
ConfidenceCement-A	932014	151.43	1.78	162.48
Titas Gas TDCLA	1761205	143.66	1.69	81.57
UNITED AIR-A	6499814	128.35	1.51	19.75
MJL BD Ltd.-A	1055035	128.05	1.50	121.37
National Bank -A	3237531	120.35	1.41	37.17
Square Pharma -A	399010	104.97	1.23	263.08
Keya Cosmetics -A	2090445	104.38	1.22	49.93
R. N. Spinning-A	2721706	102.95	1.21	37.83
Summit Power -A	1384651	100.34	1.18	72.46
People's Leasing-A	1490164	93.03	1.09	62.43
IFIC Bank -A	1196050	87.51	1.03	73.17
BD. Thai Alum -A	1426840	86.39	1.01	60.55
Uttara Finance -A	476781	85.94	1.01	180.26
Fu-wang Ceramic-A	1975833	78.02	0.92	39.49
BSRM Steels-A	727740	77.71	0.91	106.78
City Bank -A	1905728	77.05	0.90	40.43
Active Fine Chem.-A	1123910	76.62	0.90	68.17
Olympic Ind. -A	539125	76.38	0.90	141.67
AB Bank -A	1408900	76.08	0.89	54

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Milli. (Tk.)	Milli. Tk.	Milli. Tk.
Bank	1120.02	14.38	1134.40
NBFI	767.90	9.86	777.76
Investment	150.92	1.94	152.86
Engineering	1180.24	15.15	1195.39
Food & Allied	169.66	2.18	171.84
Fuel & Power	1272.37	16.33	1288.70
Jute	2.07	0.03	2.10
Textile	365.84	4.70	370.54
Pharma & Chemical	549.51	7.05	556.56
Paper & Packaging	0.67	0.01	0.68
Service	70.94	0.91	71.85
Leather	38.55	0.49	39.04
Ceramic	158.42	2.03	160.45
Cement	427.54	5.49	433.03
Information Technology	44.96	0.58	45.54
General Insurance	275.89	3.54	279.43
Life Insurance	385.66	4.95	390.61
Telecom	340.69	4.37	345.06
Travel & Leisure	106.68	1.37	108.05
Miscellaneous	356.10	4.57	360.67
Debtenture	6.24	0.08	6.32

Sectoral P/E & EPS

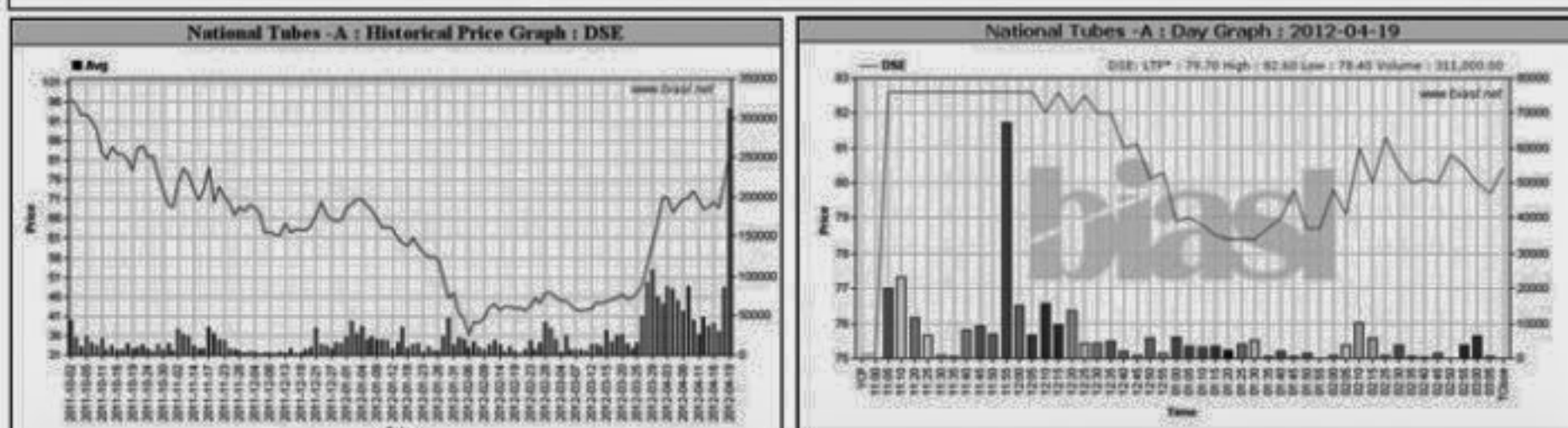
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.37	10.34	35.43	35.43
NBFI	25.18	23.51	38.29	39.15
Investment	7.00	7.01	16.80	16.80
Engineering	22.59	22.99	42.96	41.06
Food & Allied	16.03	15.83	116.33	118.09
Fuel & Power	15.30	15.38	65.30	65.31
Textile	11.96	11.42	23.89	23.80
Pharma. & Chemical	25.39	24.33	61.08	53.16
Paper & Printing	22.08	22.17	12.41	13.27
Service	28.07	28.22	21.85	21.85
Leather	13.35	13.37	112.67	139.66
Ceramic	30.04	30.12	23.12	23.12
Cement	25.40	25.55	58.42	58.42
IT	19.60	19.52	12.75	12.75
General Insurance	20.68	20.58	29.72	30.45
Life Insurance	27.63	26.75	81.37	81.37
Telecom	15.38	15.38	139.90	139.90
Travel & Leisure	19.07	27.78	9.85	7.10
Miscellaneous	7.60	7.62	135.85	131.94
Stock Exchanges	14.63	14.33	43.84	43.66

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

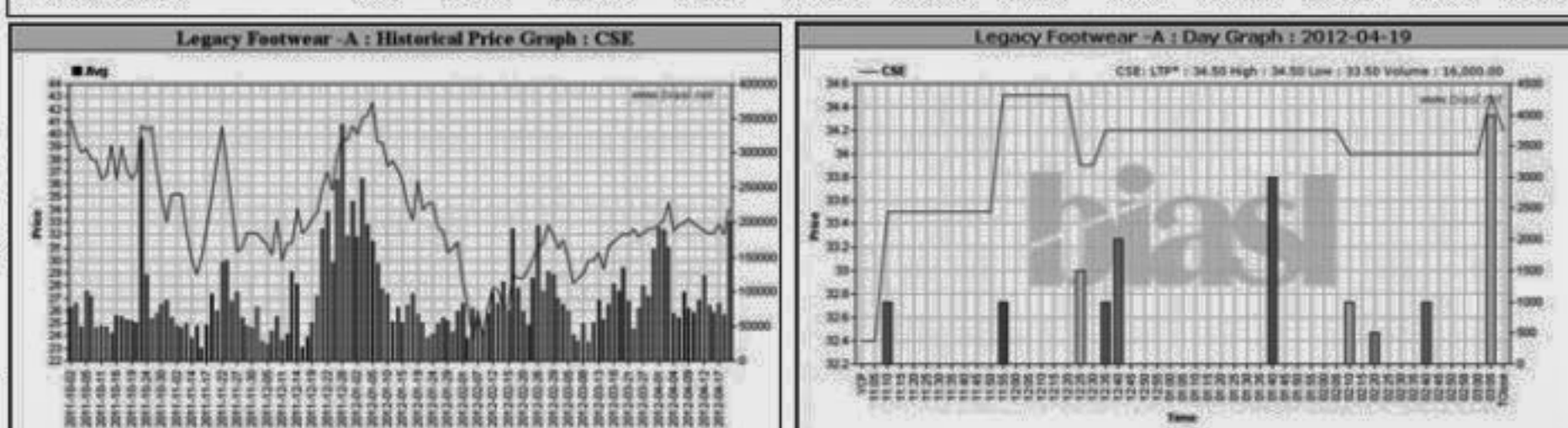
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
National Tubes -A	7.06	9.19	81.86	80.40	82.60	75.00	118.9	36.1	25.472	28.9	-0.72	-113.69
Stylecraft -A	6.94	6.94	740.00	740.00	740.00	740.00	740.0	465.0	0.074	238	26.98	27.43
ICB -A	4.99	4.82	2,479.25	2,483.50	2,483.75	2,250.00	3896.01	230.0	38.406	753.05	114.23	21.70
Midas Financing-A	4.83	7.45	75.82	76.00	79.00	70.00	134.0	38.3	12.089	13.24	1.21	62.66
In Tech Online -A	4.38	4.73	26.57	26.20	27.50	24.50	33.3	16.5	17.357	11.06	1.02	26.05
Savar Refractories-B	4.37	4.14	69.43	69.30	70.30	68.00	91.5	44.8	0.184	11.59	1.17	59.34
Legacy Footwear -A	4.32	3.56	33.72	33.80	34.10	33.00	57.6	23.4	6.743	19.45	1.04	32.42
1st ICB M F -A	3.28	3.28	945.00	945.00	945.00	945.00	1083.0	860.0	0.047	137.05	64.7	14.61
LR Global BD MF1-A	3.09	2.25	10.00	10.00	10.00	10.00	11.0	9.0	0.015	0	0	-
Delta Life Insu. -Z	2.76	1.55	3,848.00	3,893.60	3,935.00	3,721.00	6000.02	349.0	11.544	189.4	38.53	99.87

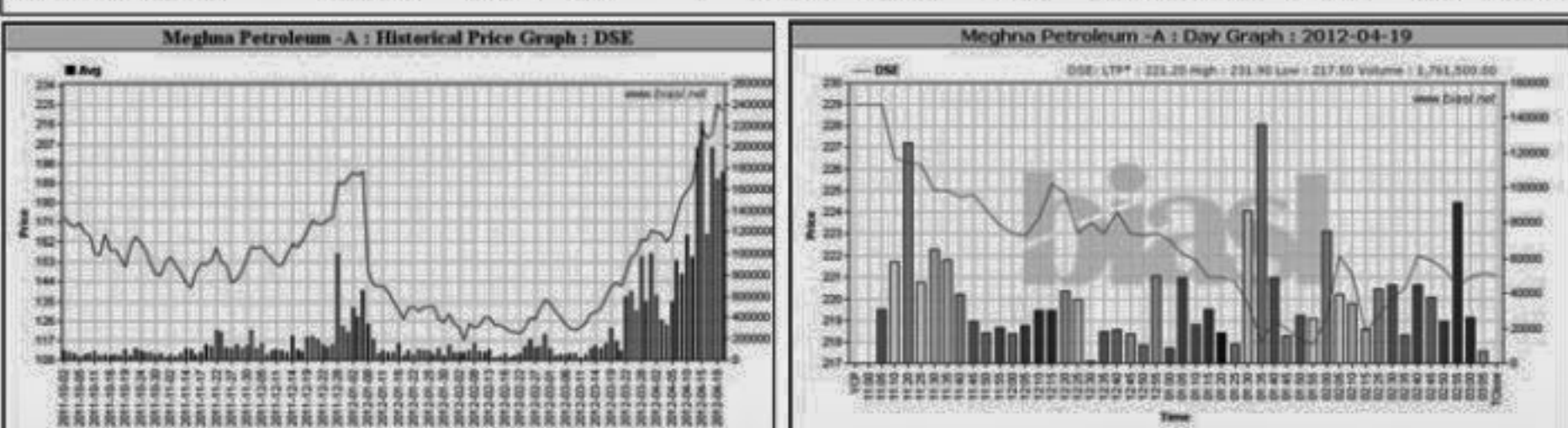


Chittagong Stock Exchange												
Legacy Footwear -A	5.56	6.47	34.06	34.20	34.50	33.50	57.0	23.7	0.545	19.45	1.04	32.75
ICB -A	5.12	4.05	2031.03	2052.00	2052.00	1900.00	3807.5	850.0	0.236	753.05	114.23	17.78
Midas Financing-A	4.26	9.06	76.68	75.90	79.00	74.60	131.0	40.4	0.698	13.24	1.21	63.37
In Tech Online -A	3.97	4.30	26.46	26.20	27.50	26.00	33.0	16.8	1.680	11.06	1.02	25.94
I P D C -A	3.19	3.81	32.98	32.30	33.90	32.10	52.5	18.7	6.944	17.11	1.01	32.65
HeidelbergCement -A	3.12	2.44	234.40	234.70	236.00	230.00	253.4	253.4	0.621	93.15	13.2	17.76
Dhaka Ins. Ltd.-A	3.03	2.85	125.99	125.70	129.00	122.70	98.0	98.0	2.268	29.33	10.95	11.51
AramitCementA	2.21	2.20	124.90	124.90	124.90	124.90	95.0	95.0	0.125	9.49	5.15	24.25
Nitol Insurance -A	1.50	1.52	47.31	47.30	47.50	47.00	50.0	50.0	0.106	13.98	1.85	25.57
IFIC Bank - A	1.26	0.96	72.88	72.40	74.30	66.00	96.5	38.0	6.038	20.83	6.01	12.13



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale			C. Pibe BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
GPH Ispat Ltd-N	7425000	516.885	6.63	-	69.61	72.90	80.00	63.00	0.00	16.18	2.85	24.42
Meghna Petroleum -A	1762567	391.782	5.03	-	222.28	221.10	231.90	209.00	-3.45	32.27	14.15	15.71
Jamuna Oil -A	1373556	376.143	4.83	-	273.85	270.70	283.00	260.00	-3.73	40.19	14.45	18.95
Grameenphone-A	1582934	340.693	4.37	-	215.23	214.00	220.50	201.00	-1.79	28.8	13.99	15.38
BEXIMCO Ltd. -A	2298481	280.600	3.60	-	122.08	120.40	130.00	112.00	-3.14	49.26	19.28	6.33
Beximco Pharma -A	1938625	187.445	2.41	-	96.79	96.90	99.00	90.00	-8.82	78.53	5.17	18.72
LankaBangla Fin. -A	1666155	173.350	2.23	-	104.04	103.00	116.20	96.00	-2.55	34.55	4.18	24.89
M.I. Cement-A	1323215	167.162	2.15	-	126.33	124.40	139.70	114.60	-2.28	62	5.36	23.57
Aftab Auto.-A	1052700	165.123	2.12	-	156.86	154.50	164.00	145.00	-3.32	56.28	19.61	8.00
UCBL -A	4892235	160.675	2.06	-	32.84	32.10	36.00	30.00	-2.73	19.09	3.65	9.00
ConfidenceCement A	895059	145.447	1.87	-	162.50	161.60	165.50	152.00	-1.13	80.12	7.39	21.99
Padma Islami Life*-N	883500	138.730	1.78	-	157.02	154.20	165.00	152.00	-2.46	25.76	1.63	96.33
Titas Gas TDCLA	1620600	132.183	1.70	-	81.56	80.90	84.00	80.70	-2.29	29.98	9.74	8.37
MJL BD Ltd.-A	959095	116.372	1.49	-	121.34	118.80	130.00	111.50	-4.04	36.45	3.38	35.90
UNITED AIR-A	5400501	106.682	1.37	-	19.75	19.60	21.00	18.00	-2.00	12.64	0.71	27.82
National Bank - A	2816348	104.679	1.34	-	37.17	36.90	41.00	34.00	-1.86	15.16	4.28	8.68
Keya Cosmetics -A	1974840	98.588	1.27	-	49.92	49.10	52.50	47.00	-3.54	20.35	1.81	27.58
Square Pharma -A	374490	98.526	1.26	-	263.09	260.70	270.00	260.00	-2.40	49.95	9.56	27.52
R. N. Spinning-A	2413945	91.256	1.17	-	37.80	37.20	39.40	35.10	-4.37	16.58	2.8	13.50
Summit Power-A	1244622	90.137	1.16	-	72.42	71.50	74.50	70.00	-2.99	20.76	5.1	14.20



Chittagong Stock Exchange												
GPH Ispat Ltd-N	1814000	125.745	17.14	5000	69.32	69.40	75.00	63.00	0.00	16.18	2.85	24.32
BEXIMCO Ltd. -A	433178	52.932	7.21	4000	122.20	120.80	126.00	113.00	-3.05	49.26	19.28	6.34
Padma Islami Life*-N	168500	26.107	3.56	500	154.94	152.10	162.00	150.30	-5.53	25.76	1.63	95.06
UNITED AIR-A	1099313	21.668	2.95	30000	19.71	19.60	20.50	18.00	-1.51	12.64	0.71	27.76
Gramophone-A	95200	20.488	2.79	1800	215.21	213.80	219.90	212.10	-1.88	28.8	13.99	15.38
Aftab Auto -A	116030	18.272	2.49	1000	157.47	155.60	162.60	144.00	-2.75	56.28	19.61	8.03
M.I. Cement-A	127569	16.022	2.19	3100	125.91	124.50	138.50	114.50	-2.12	62	5.36	23.49
National Bank -A	421183	15.674	2.14	8400	37.21	37.10	40.00	34.60	-1.59	15.16	4.28	8.69
UCBL -A	470469	15.364	2.09	23900	32.59	32.30	33.30	30.00	-2.12	19.09	3.65	8.93
AB Bank -A	273840	14.818	2.02	6000	54.11	53.60	55.50	53.00	-2.90	29.78	3.15	17.18
Meghna Petroleum -A	60657	15.510	1.84	1800	222.72	220.90	229.80	210.00	-3.28	32.27	14.15	15.74
One Bank -A	409141	13.387	1.82	10600	32.72	32.20	35.00	32.00	-1.47	14.88	3.07	10.66
BSRM Steels-A	113560	12.139	1.65	3000	106.89	106.10	109.00	101.00	-1.85	8.36	2.98	35.87