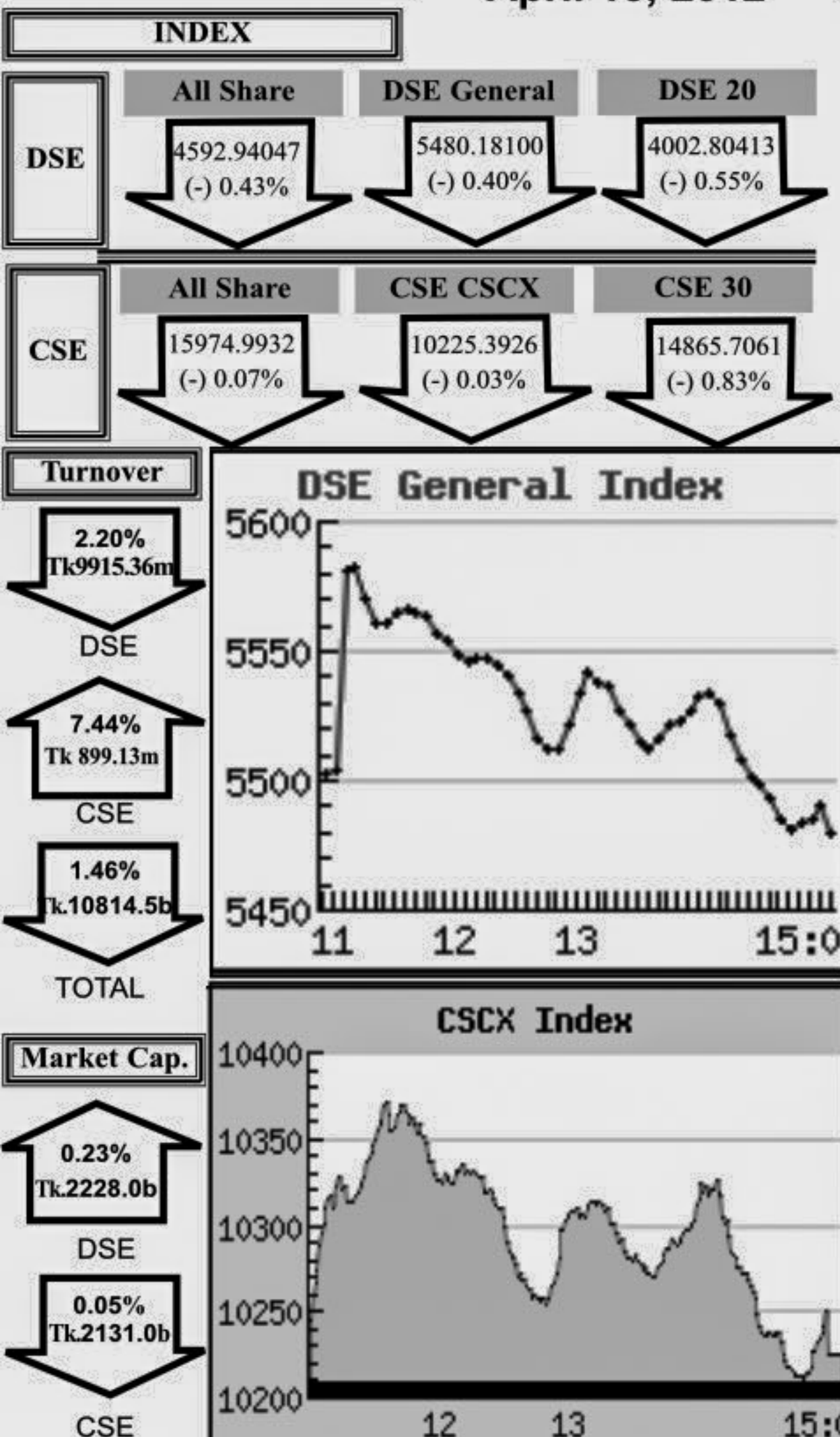


Capital Market Highlights: April 18, 2012



Key Features - April 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,915.37	899.13	10,814.50
Turnover (Volume)	162,386,034	15,606,059	177,992,093
No. of Contract	194,578	27,032	221,610
Traded Issues	268	199	268
Issue Gained (Avg. Price Basis)	144	113	144
Issue Loss (Avg. Price Basis)	120	83	120
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	2,228.00	2,131.00	2,228.00
Market Cap. Equity (Billion US\$)	28.75	27.50	28.75

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Padma Islami Life*-N	3502500	584.13	5.40	166.78
Grameenphone-A	2269156	495.68	4.58	218.44
Meghna Petroleum -A	1742790	393.50	3.64	225.79
Jamuna Oil -A	1371062	380.70	3.52	277.67
BEXIMCO Ltd. -A	2447495	309.34	2.86	126.39
Beximco Pharma -A	2696652	266.89	2.47	98.97
LafargeS Cement-Z	6223500	240.37	2.22	38.62
M.I. Cement-A	1710425	217.87	2.01	127.38
LankaBangla Fin. -A	2031501	214.82	1.99	105.74
Titas Gas TDCLA	2324900	194.44	1.80	83.63
Aftab Auto.-A	1146069	186.09	1.72	162.37
Islami Bank BD -A	3199597	185.17	1.71	57.87
Uttara Finance -A	1001662	181.41	1.68	181.11
R. N. Spinning-A	4100172	161.87	1.50	39.48
ConfidenceCement A	1007010	161.17	1.49	160.05
MJL BD Ltd.-A	1285370	160.85	1.49	125.14
Phoenix Finance-A	1545050	158.44	1.47	102.54
National Bank -A	3936142	149.47	1.38	37.97
Square Pharma -A	501660	134.83	1.25	268.77
IFIC Bank -A	1854510	134.43	1.24	72.49
People's Leasing-A	1969230	125.83	1.16	63.9
Active Fine Chem.-A	1745875	119.80	1.11	68.62
Meghna Life Ins. -A	509300	110.63	1.02	217.23
Fareast Islami Life -A	517840	109.53	1.01	211.52
UNITED AIR-A	5390077	108.63	1.00	20.15
City Bank -A	2496561	104.85	0.97	42.0
Fu-wang Ceramic-A	2528620	103.74	0.96	41.03
Olympic Ind. -A	709320	103.65	0.96	146.13
One Bank -A	3009854	102.73	0.95	34.13
BSRM Steels-A	938370	102.49	0.95	109.22

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Milli. (Tk.)	Milli. Tk.	Milli. Tk.
Bank	1621.88	16.36	173.81
NBFI	1331.00	13.42	86.88
Investment	289.24	2.92	14.28
Engineering	759.13	7.66	81.20
Food & Allied	165.22	1.67	11.25
Fuel & Power	1375.85	13.88	67.74
Jute	1.60	0.02	0.02
Textile	453.87	4.58	53.91
Pharma & Chemical	697.73	7.04	53.99
Paper & Packaging	0.50	0.01	0.23
Service	86.93	0.88	9.47
Leather	30.83	0.31	1.01
Ceramic	200.88	2.03	16.43
Cement	616.40	6.22	61.33
Information Technology	50.93	0.51	3.61
General Insurance	469.77	4.74	24.85
Life Insurance	850.06	8.57	122.99
Telecom	454.16	4.58	41.52
Travel & Leisure	92.68	0.93	15.95
Miscellaneous	360.83	3.64	58.34
Debtenture	5.87	0.06	0.53

Sectoral P/E & EPS

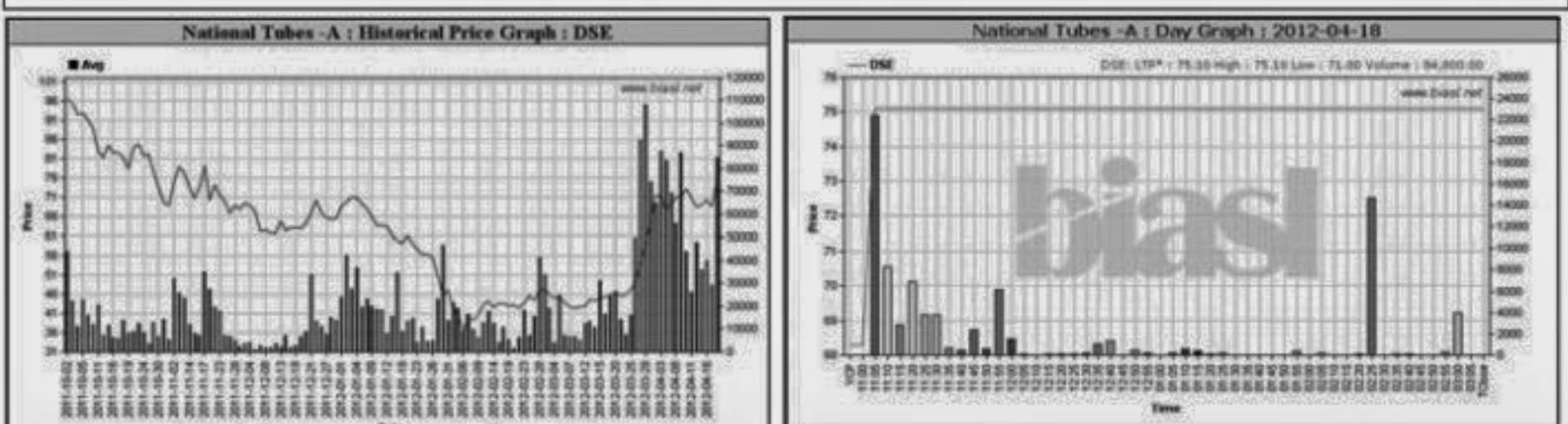
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.65	10.62	35.43	35.43
NBFI	25.23	23.65	38.29	39.15
Investment	7.18	7.16	16.80	16.80
Engineering	21.71	21.98	42.96	41.06
Food & Allied	16.33	15.94	116.33	118.09
Fuel & Power	15.64	15.64	65.30	65.31
Textile	12.27	11.70	23.89	23.80
Pharma. & Chemical	25.92	24.82	61.08	53.16
Paper & Printing	22.82	22.59	12.41	13.27
Service	29.24	29.22	21.85	21.85
Leather	13.58	13.47	112.67	139.66
Ceramic	31.37	31.37	23.12	23.12
Cement	25.74	25.47	58.42	58.42
IT	20.32	20.25	12.37	12.37
General Insurance	21.21	21.00	29.72	30.45
Life Insurance	28.26	27.23	81.37	81.37
Telecom	15.61	15.67	139.90	139.90
Travel & Leisure	19.45	28.31	9.85	7.10
Miscellaneous	7.85	7.87	135.85	131.94
Stock Exchanges	14.89	14.58	43.84	43.66

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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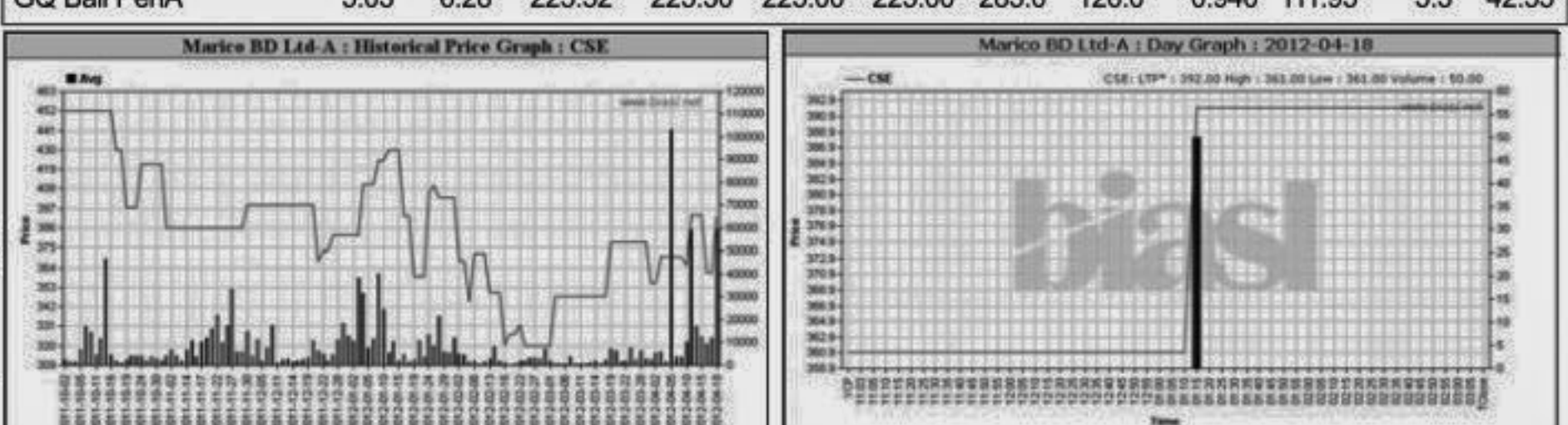
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
National Tubes -A	9.96 9.37	74.97 75.10 75.10 71.00 126.0 36.1	6.376 28.9 -0.72 -104.13	
7th ICB M F-A	9.39 9.50	94.50 94.40 94.80 94.00 134.9 80.3	0.189 32.05 13.47 7.02	
Eastern Cables-A	8.29 5.48	61.63 62.70 63.60 58.10 77.5 48.3	4.653 38.26 0.68 90.63	
PragatiLife Insu. -A	7.11 6.14	244.67 245.70 249.00 211.00 373.5 155.6	6.988 30.15 0.6 407.78	
Grameen M F One-A	6.53 5.20	53.85 53.80 55.50 50.00 127.2 30.1	46.786 33.23 6.26 8.60	
Meghna Petroleum -A	6.36 6.70	225.81 229.00 233.80 210.00 233.8 109.0	382.024 32.27 14.15 15.96	
Progressive Life-A	6.12 6.09	199.54 199.50 204.90 194.00 324.9 116.9	1.297 26.05 1.75 114.02	
Eastern InsurA	5.53 4.62	62.25 63.00 63.50 57.00 140.0 39.6	25.783 33.63 3.4 18.31	
Jamuna Oil -A	5.40 4.02	277.67 281.20 282.40 245.00 310.0 146.5	369.096 40.19 14.45 19.22	
Uttara Finance -A	5.21 4.69	181.08 183.70 185.00 158.00 255.0 71.0	175.237 55.75 10.98 16.49	



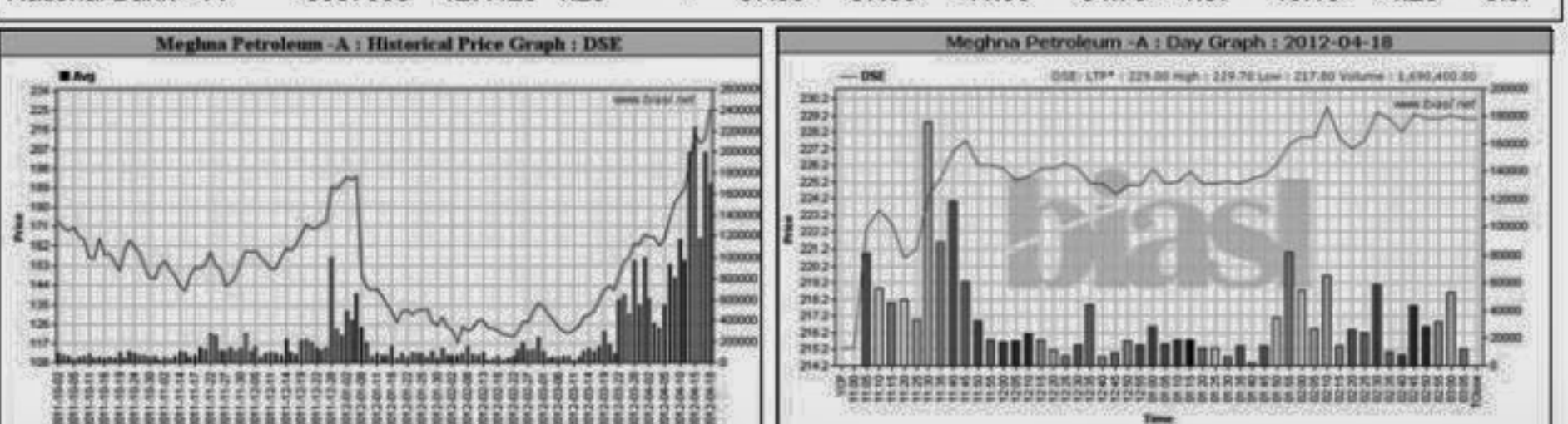
Chittagong Stock Exchange

Marico BD Ltd-A	8.59	8.59	392.00	392.00	392.00	392.00	586.0	320.0	0.020	76.18	11.34	34.57
Eastern InsurA	7.69	5.19	61.02	63.00	60.70	58.00	54.0	54.0	2.853	33.63	3.4	17.95
Meghna Petroleum -A	6.33	6.65	225.20	228.40	227.00	217.80	232.0	95.0	11.480	32.27	14.15	15.92
Grameen M F One-A	6.26	5.97	54.16	54.30	53.00	53.00	128.0	30.4	0.975	33.23	6.26	8.65
Samata Leather-Z	5.93	5.93	14.30	14.30	14.30	14.30	16.7	16.7	0.021	12.04	-0.13	-110.00
Jamuna Oil -A	5.53	3.92	277.43	280.40	277.80	271.10	312.0	141.1	11.603	40.19	14.45	19.20
Prime Bank 1st MF-A	5.48	5.73	7.75	7.70	7.30	7.30	12.2	6.0	0.089	11.59	1.35	5.74
Metro Spinning -A	5.26	4.24	25.81	26.00	25.80	25.10	80.0	19.1	3.735	26.06	2.1	12.29
Islamic Finance-A	5.07	3.81	38.40	39.40	40.00	37.20	60.0	23.1	3.444	12.61	0.36	106.67
GQ Ball Pen-A	5.03	6.28	225.52	225.30	225.00	225.00	285.0	126.0	0.940	111.95	5.3	42.55



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
Padma Islami Life*-N	2804500	469.347	4.73	-	167.35 163.10 209.00 149.00	0.00	25.76 1.63 102.67
Grameenphone-A	2079712	454.162	4.58	-	218.38 217.90 221.90 210.00	3.12	28.8 13.99 15.61
Meghna Petroleum -A	1691815	382.024	3.85	-	225.81 229.00 233.80 210.00	6.36	32.27 14.15 15.96
Jamuna Oil -A	1329238	369.096	3.72	-	277.67 281.20 282.40 245.00	5.40	40.19 14.45 19.22
BEXIMCO Ltd. -A	2065259	260.964	2.63	-	126.36 124.30 132.90 113.70	-1.51	49.26 19.28 6.55
Beximco Pharma -A	2439022	241.401	2.43	-	98.97 97.70 102.00 90.00	-1.31	78.53 5.17 19.14
LafargeS Cement-Z	5450000	210.542	2.12	-	38.63 37.30 40.30 37.00	-2.61	5.57 -2.46 -15.70
LankaBangla Fin. -A	1880851	198.886	2.01	-	105.74 105.70 114.00 95.20	0.00	34.55 4.18 25.30
M.I. Cement-A	1557050	198.381	2.00	-	127.41 127.30 136.00 111.80	2.50	62 5.36 23.77
Titas Gas TDCLA	2185500	182.786	1.84	-	83.64 82.80 85.00 80.00	0.98	29.98 9.74 8.59
Uttara Finance -A	967712	175.237	1.77	-	181.08 183.70 185.00 158.00	5.21	55.75 10.98 16.49
Islami Bank BD -A	3005277	173.883	1.75	-	57.86 57.70 59.00 55.00	1.05	27.78 4.84 11.95
Aftab Auto.-A	999344	162.200	1.64	-	162.31 159.80 170.00 145.00	-0.68	56.28 19.61 8.28
Phoenix Finance-A	1505850	154.344	1.56	-	102.56 102.00 109.00 94.00	-1.83	26.45 3.81 26.92
ConfidenceCement A	951584	152.439	1.54	-	160.10 159.80 163.00 150.00	4.31	80.12 7.39 21.66
MJL BD Ltd.-A	1162325	145.472	1.47	-	125.16 123.80 130.00 111.50	0.00	36.45 3.38 37.03
R. N. Spinning-A	3584979	141.467	1.43	-	39.46 38.90 43.60 36.30	-3.47	16.58 2.8 14.09
IFIC Bank -A	1786510	129.519	1.31	-	72.50 72.60 75.00 69.90	0.69	20.83 6.01 12.06
Square Pharma -A	476800	128.142	1.29	-	268.75 267.10 274.90 265.00	-1.48	49.95 9.56 28.11
National Bank -A	3357608	127.423	1.29	-	37.95 37.60 41.00 34.70	-1.57	15.16 4.28 8.87



Chittagong Stock Exchange

Padma Islami Life*-N	698000	114.784	12.77	500	164.45	161.00	194.50	120.00	0.00	25.76	1.63	100.89
BEXIMCO Ltd. -A	382236	48.371	5.38	5000	126.55	124.60	129.30	127.60	-1.50	49.26	19.28	6.56
Grameenphone-A	189444	41.523	4.62	5000	219.18	217.90	221.30	212.20	3.27	28.8	13.99	15.67
LafargeS Cement-Z	773500	29.829	3.32	11000	38.56	37.60	40.00	38.50	-1.57	5.57	-2.46	-15.67
Beximco Pharma -A	257630	25.485	2.83	10500	98.92	97.30	99.90	100.00	-1.42	78.53	5.17	19.13
Aftab Auto.-A	146725	23.890	2.66	2900	162.82	160.00	165.50	161.00	-0.19	56.28	19.61	8.30
National Bank - A	578534	22.045	2.45	15000	38.10	37.70	41.00	37.00	-1.57	15.16	4.28	8.90
R. N. Spinning-A	515193	20.407	2.27	17000	39.61	39.00	40.80	39.80	-4.18	16.58	2.8	14.15
People's Leasing-A	315150	20.079	2.23	8900	63.71	63.30	64.80	63.80	0.00	20.44	2.76	23.08
AB Bank - A	351110	19.774	2.20	9950	56.32	55.20	58.80	56.20	-1.43	29.78	3.15	17.88
M.I. Cement-A	153375	19.493	2.17	2000	127.10	127.20	128.00	125.70	2.09	62	5.36	23.71
UNITED AIR-A	794172	15.951	1.77	20000	20.09	19.90	20.50	20.20	-1.49	12.64	0.71	28.30
LankaBangla Fin.-A	150680	15.932	1.77	10500	105.75	105.30	107.00	105.00	-0.66	34.55	4.18	25.30
UCBL - A	475362	15.921	1.77	7300	33.49	33.00	34.50	33.80	-2.08	19.09	3.65	9.18
BSRM Steels-A	141190	15.417	1.71	2500	109.19	108.10	112.50	109.80	-1.64	8.36	2.98	36.64
MUL BD Ltd.-A	123045	15.375	1.71	4900	124.96	123.90	127.10	123.60	0.73	36.45	3.38	36.97
One Bank -A	425849	14.616	1.63	5000	34.32	33.60	36.00	31.50	-3.17	14.88	3.07	11.18
N C C Bank -A	555731	13.991	1.49	50000	24.10	24.00	24.50	24.00	-0.41	15.86	3.21	7.51
GSP Finance-N	226500	11.761	1.31	5000	51.93	51.80	53.50	50.80	2.37	26.8	1.19	43.64
Titas Gas TDCLA	139400	11.651	1.30	5000	83.58	83.20	84.90	82.90	1.22	29.98	9.74	8.58