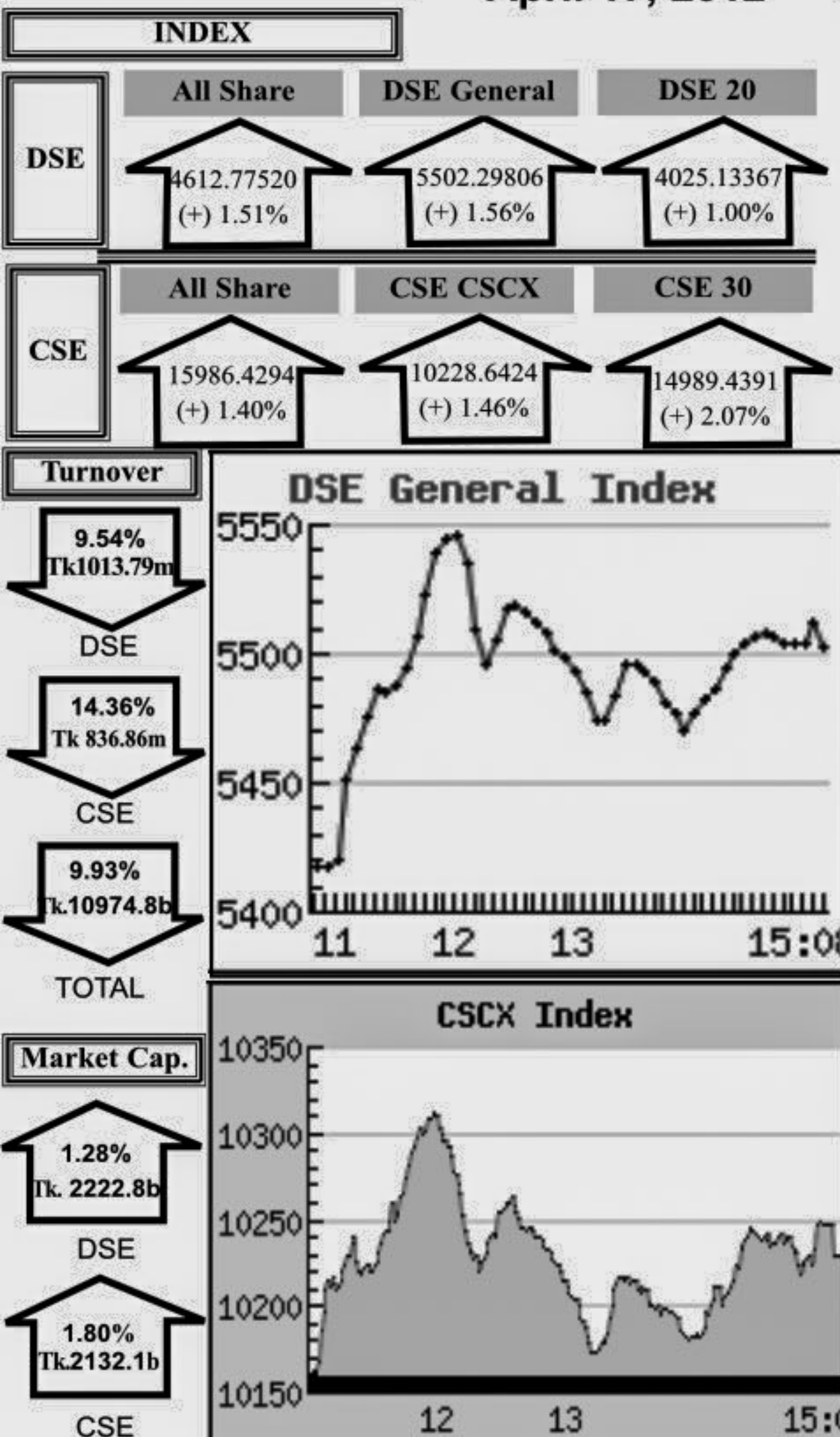


Capital Market Highlights: April 17, 2012



Key Features - April 17, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,137.94	836.86	10,974.80
Turnover (Volume)	167,543,587	16,649,838	184,193,425
No. of Contract	205,282	28,358	233,640
Traded Issues	264	196	264
Issue Gain (Avg. Price Basis)	115	80	115
Issue Loss (Avg. Price Basis)	143	115	143
Unchanged Issue (Avg. Price Basis)	6	1	6
Market Cap. Equity (Billion. Tk.)	2,222.80	2,132.09	2,222.80
Market Cap. Equity (Billion US\$)	28.68	27.51	28.68

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	2164613	459.57	4.19	212.31
Meghna Petroleum -A	2046126	432.99	3.95	211.62
Januna Oil -A	1340452	357.82	3.26	266.94
Titas Gas TDCLA	4200100	347.79	3.17	82.81
Beximco Pharma -A	3436771	332.66	3.03	96.79
BEXIMCO Ltd. -A	2633569	332.08	3.03	126.09
LankaBangla Fin. -A	2816176	293.57	2.68	104.25
Islamic Bank BD -A	4301661	243.78	2.22	56.67
Square Pharma -A	834740	227.27	2.07	272.27
Uttara Finance -A	1306958	226.11	2.06	173
Aftab Auto.-A	1348282	215.91	1.97	160.14
National Bank -A	4625686	176.86	1.61	38.23
M.I. Cement-A	1381265	173.01	1.58	125.26
People's Leasing-A	2706272	172.29	1.57	63.66
MJL BD Ltd.-A	1387045	172.03	1.57	124.03
R. N. Spinning-A	4086612	166.44	1.52	40.73
UNITED AIR-A	7103993	145.20	1.32	20.44
City Bank -A	3429173	144.82	1.32	42.23
Summit Power -A	1934611	143.53	1.31	74.19
One Bank -A	4099659	140.19	1.28	34.2
Phoenix Finance-A	1372980	140.13	1.28	102.06
IFIC Bank -A	1970150	139.25	1.27	70.68
AB Bank -A	2426150	133.68	1.22	55.1
Eastern Bank -A	2602334	130.76	1.19	50.25
Keya Cosmetics -A	2574743	127.90	1.17	49.68
Active Fine Chem.-A	1835025	120.66	1.10	65.75
Intl. Leasing-A	2990500	116.28	1.06	38.88
Prime Finance-A	1247974	114.20	1.04	91.51
Golden Son -A	1670722	110.22	1.00	65.97
BD. Thai Alum -A	1630100	104.79	0.95	64.29

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1988.25	19.61	2204.86
NBFI	1699.92	16.77	1816.69
Investment	175.76	1.73	187.49
Engineering	778.49	7.68	886.17
Food & Allied	243.26	2.40	261.77
Fuel & Power	1623.13	16.01	1739.14
Jute	2.91	0.03	2.94
Textile	489.88	4.83	544.71
Pharma & Chemical	863.30	8.52	971.82
Paper & Packaging	0.27	0.00	0.27
Service	113.68	1.12	124.80
Leather	35.18	0.35	35.53
Ceramic	203.41	2.01	215.42
Cement	315.67	3.11	328.78
Information Technology	39.94	0.39	40.33
General Insurance	398.32	3.93	412.25
Life Insurance	220.42	2.17	222.59
Telecom	434.49	4.29	438.78
Travel & Leisure	122.30	1.21	123.51
Miscellaneous	385.89	3.81	399.70
Debtenture	3.49	0.03	3.52

Sectoral P/E & EPS

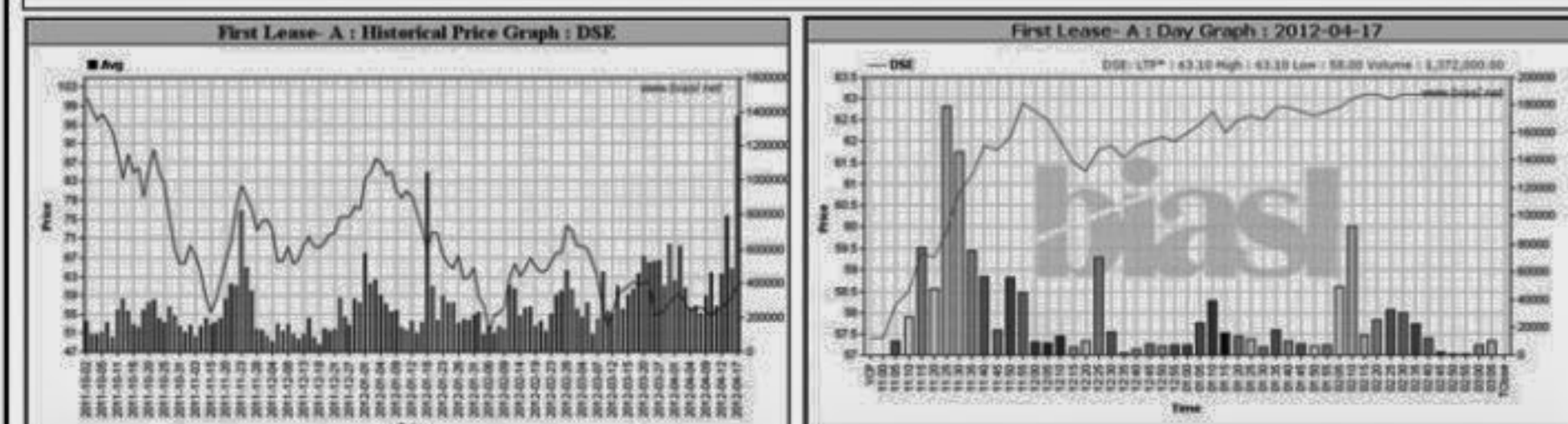
Sector	P/E	EPS(%)
	DSE	CSE
Bank	10.63	10.62
NBFI	24.86	23.72
Investment	7.05	7.01
Engineering	23.17	23.60
Food & Allied	16.42	15.97
Fuel & Power	15.50	15.48
Textile	12.38	11.79
Pharma & Chemical	26.01	24.72
Paper & Printing	22.63	22.27
Service	29.27	29.47
Leather	13.70	13.47
Ceramic	30.89	30.70
Cement	25.57	25.37
IT	20.37	20.38
General Insurance	20.73	20.79
Life Insurance	24.63	24.16
Telecom	15.18	15.17
Travel & Leisure	19.71	18.75
Miscellaneous	7.83	7.86
Stock Exchanges	14.77	14.48

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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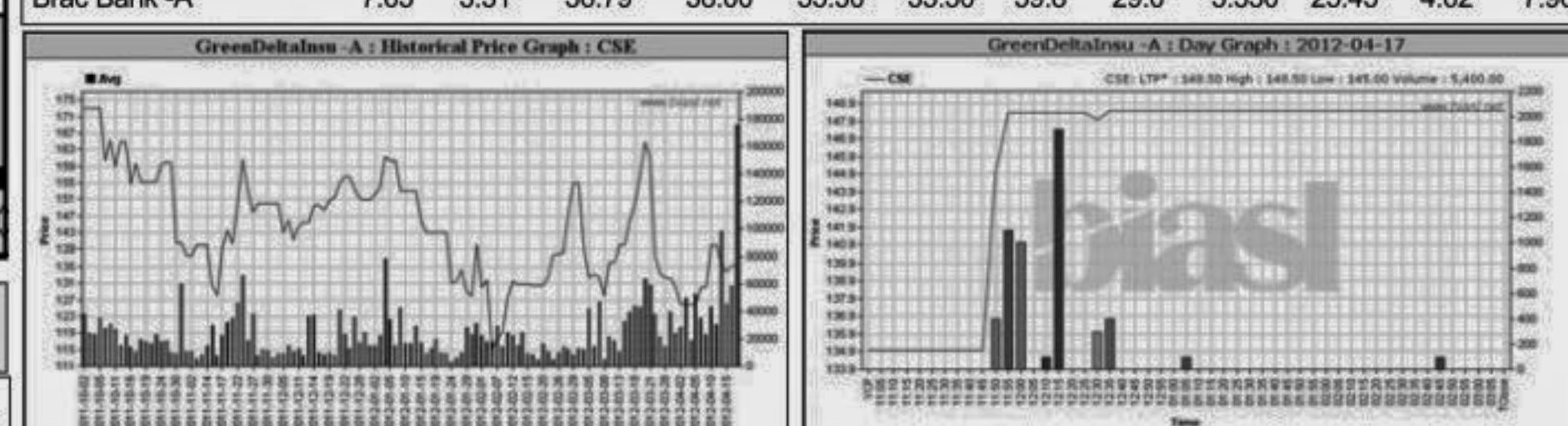
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo	Yr Hi YrLo	M.Tk Per S EPS PE
First Lease-A	9.93 5.07	61.33 63.10	63.10 57.00	127.5 50.0
Islamic Finance-A	9.86 10.31	37.45 37.90	37.90 31.10	57.4 23.7
Brac Bank -A	9.43 3.53	36.98 38.30	38.50 31.50	54.5 28.0
IFIC Bank -A	9.41 6.26	70.66 72.10	72.40 65.00	96.8 37.4
GSP Finance-N	9.24 4.52	51.54 53.20	53.50 48.30	55.4 40.1
IPDC -A	8.44 10.57	32.65 33.40	33.60 30.00	54.0 18.9
Uttara Finance -A	8.31 6.44	172.96 174.60	180.00 162.00	255.0 71.0
AB Bank -A	7.90 5.83	55.15 56.00	56.40 50.00	99.9 35.0
BIFC -A	7.75 4.91	42.33 43.10	43.70 40.00	101.5 27.5
GreenDeltaInsu -A	7.59 7.67	147.02 147.50	149.90 137.10	248.0 115.4



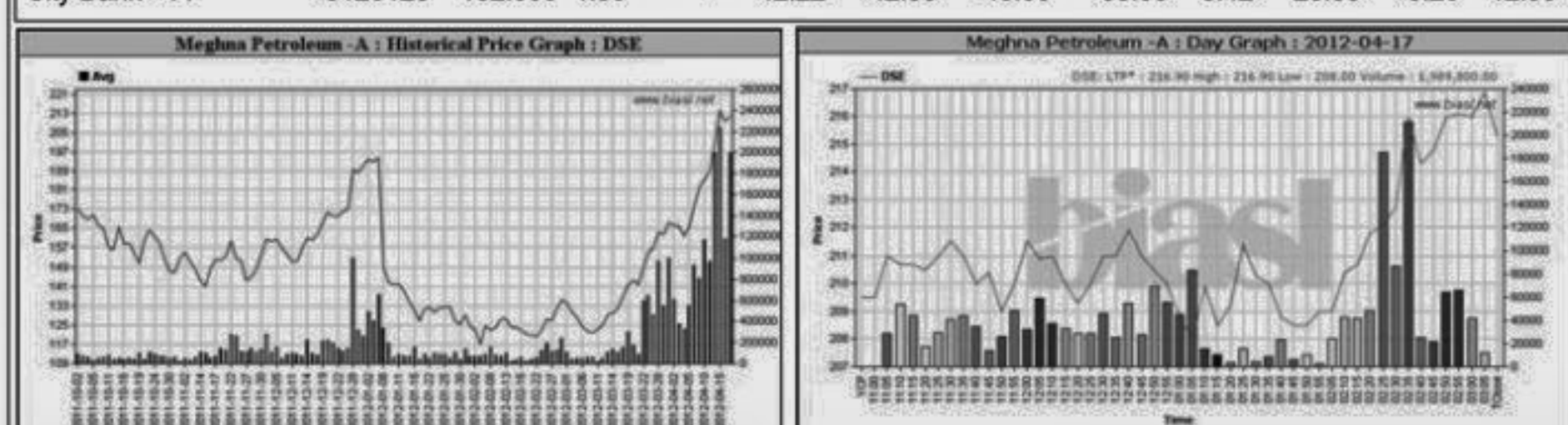
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo	Yr Hi YrLo	M.Tk Per S EPS PE
GreenDeltaInsu -A	10.00 9.05	147.51 148.50	148.50 145.00	251.9 107.0
Islamic Finance-A	9.97 10.02	36.99 37.50	37.50 34.00	60.0 23.1
Eastern Cables-A	9.78 9.88	59.50 59.50	59.50 54.00	64.7 6.00
IFIC Bank -A	9.70 6.58	71.09 72.40	66.00 66.00	96.5 38.0
IPDC -A	9.54 10.26	32.66 33.30	30.40 30.40	53.9 18.7
Central Insur-A	9.18 9.24	44.00 44.00	44.00 44.00	55.6 0.009
First Lease-A	8.50 6.35	61.27 61.30	56.50 56.50	130.0 49.7
Uttara Finance -A	8.44 7.55	174.47 176.10	162.40 162.40	259.0 70.3
AB Bank -A	8.11 5.86	54.89 56.00	51.80 51.80	98.9 10.0
Brac Bank -A	7.65 3.31	36.79 38.00	35.30 35.30	59.8 29.0



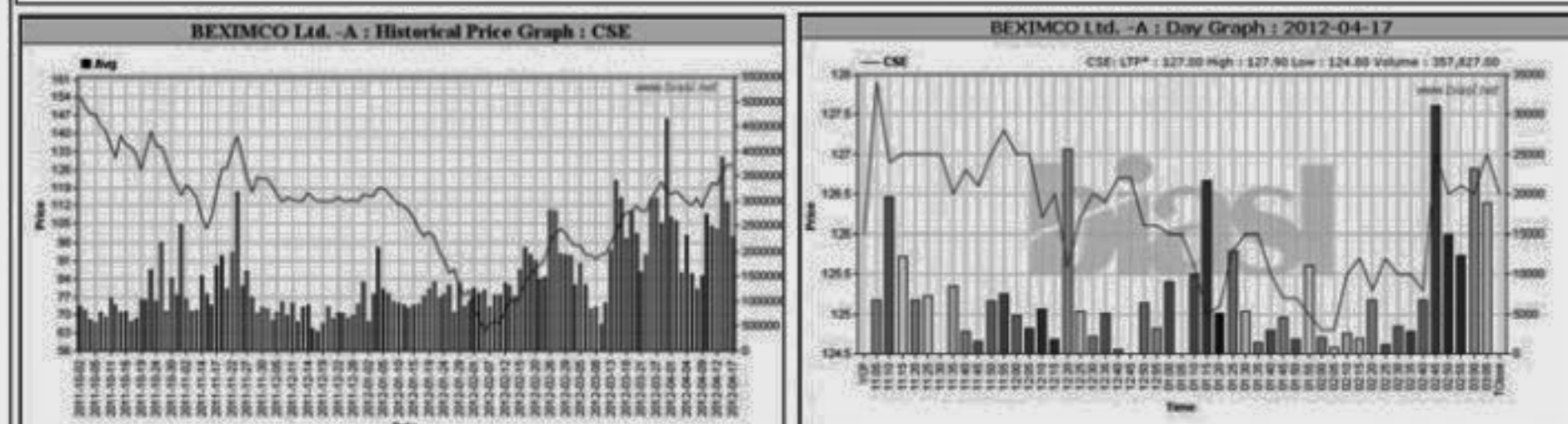
Turnover Leaders

Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
	Share	(M.Tk.)	Total Lot	Avg. Close DayHi DayLo	Chn% Per S	EPS PE
Grameenphone-A	2046413	434.487	4.29	212.32 211.30	214.80 200.00	-0.38 28.8
Meghna Petroleum -A	1991510	421.459	4.16	211.63 215.30	216.90 192.00	2.77 32.27
Januna Oil -A	1327104	354.261	3.49	266.94 266.80	280.00 242.00	0.76 40.19
Titas Gas TDCLA	3929300	325.338	3.21	82.80 82.00	85.00 75.00	-1.56 29.98
Beximco Pharma -A	3219792	311.697	3.07	96.81 99.00	100.00 84.60	5.43 78.53
BEXIMCO Ltd. -A	2275742	286.911	2.83	126.07 126.20	130.00 113.50	0.24 49.26
LankaBangla Fin. -A	2841376	275.353	2.72	104.25 105.70	107.00 91.20	6.66 34.55
Islamic Bank BD -A	4132321	234.142	2.31	56.66 57.10	57.50 50.40	2.15 27.78
Uttara Finance -A	1270886	219.813	2.17	172.96 174.60	180.00 162.00	8.31 55.75
Square Pharma -A	800790	218.010	2.15	272.24 271.10	275.20 269.20	-1.27 49.95
Aftab Auto.-A	1192887	191.122	1.89	160.22 160.90	170.00 142.00	2.42 56.28
M.I. Cement-A	1273645	159.525	1.57	125.25 124.20	129.00 111.90	0.00 62
MJL BD Ltd.-A	1267877	157.288	1.55	124.06 123.80	125.90 111.10	0.32 36.45
National Bank -A	4046099	154.657	1.53	38.22 38.20	41.50 35.00	1.06 15.16
R. N. Spinning-A	3565352	145.617	1.43	40.73 40.30	43.30 36.00	2.28 16.58
People's Leasing-A	2263122	144.157	1.42	63.70 63.80	65.50 57.00	1.27 20.44
Phoenix Finance-A	1340780	136.853	1.35	102.07 103.90	104.00 90.00	4.84 26.45
Summit Power -A	1816811	134.784	1.33	74.19 73.60	75.40 70.00	-1.21 20.76
IFIC Bank -A	1883780	133.107	1.31	70.66 72.10	72.40 65.00	9.41 20.83
City Bank -A	3126123	132.000	1.30	42.22 42.80	43.00 38.00	5.42 28.35



Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
	Share	(M.Tk.)	Total Lot	Avg. Close DayHi DayLo	Chn% Per S	EPS PE
BEXIMCO Ltd. -A	357827	45.168	5.40	126.23 126.50	126.00 126.00	0.90 49.26
People's Leasing-A	443150	28.132	3.36	63.48 63.30	62.70 62.70	0.46 20.44
Grameenphone-A	118200	25.083	3.00	212.21 211.00	211.90 211.00	-0.42 28.8
Aftab Auto.-A	155395	24.791	2.96	200.00 159.54	157.40 157.40	1.46 56.28
AB Bank -A	419350	23.017	2.75	80.00 54.89	56.00 51.80	8.11 29.78
UNITED AIR-A	112352	22.901	2.74	250.00 20.40	20.20 21.20	18.50 -1.46
Titas Gas TDCLA	270800	22.457	2.68	90.00 82.93	82.20 83.60	-1.67 29.98
National Bank -A	579587	22.200	2.65	121.00 38.30	41.00 37.00	1.06 15.16
R. N. Spinning-A	521260	21.220	2.54	90.00 40.71	40.70 39.20	3.83 16.58
Beximco Pharma -A	216979	20.962	2.50	98.00 96.61	93.70 93.80	5.22 78.53
UCBL -A	621174	20.886	2.50	160.00 33.62	33.70 32.90	3.24 19.09
BSRM Steels-A	174700	19.396	2.32	44.00 111.02	109.90 110.30	-0.36 8.36
One Bank -A	564554	19.284	2.30	100.00 34.16	34.10 33.10	4.83 14.88
LankaBangla Fin. -A	174800	18.221	2.18	30.00 104.24	106.00 107.00	89.40 6.75
GSP Finance-N	291000	14.803	1.77	90.00 50.87	50.60 53.40	48.10 4.33
MJL BD Ltd.-A	119168	14.744	1.76	30.00 123.72	123.00 123.60	-0.49 36.45
Al Arafah Islami B-A	419770	14.561	1.74	157.50 34.69	34.90 34.10	2.35 13.03
M.I. Cement-A	107620	13.490	1.61	38.00 125.35	124.60 124.30	0.24 62
City Bank -A	303050	12.819	1.53	78.00 42.30	40.50 40.50	5.93 28.35
Eastern Housing -A	159060	12.725	1.52	31.00 80.00	79.20 79.80	-0.75 19.03



When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market