

Capital Market Highlights: April 16, 2012

INDEX

DSE	All Share 4543.98294 (-) 0.72%	DSE General 5417.92425 (-) 0.85%	DSE 20 3985.30857 (-) 0.98%
CSE	All Share 15765.0148 (-) 1.10%	CSE CSCX 10081.1855 (-) 1.19%	CSE 30 14685.6160 (-) 1.01%

Turnover

DSE: 6.75% Tk1120.76m
DSE: 0.43% Tk 977.14m
CSE: 6.21% Tk12184b
TOTAL: 1.06% Tk2094.3b

Market Cap.

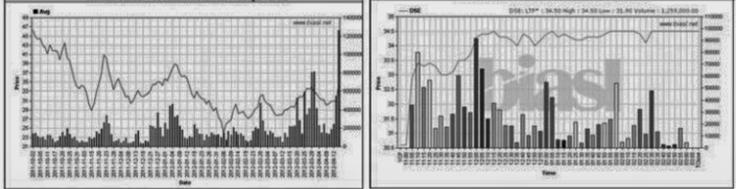
DSE: 0.93% Tk 2194.7b
CSE: 1.06% Tk2094.3b

DSE General Index

CSCX Index

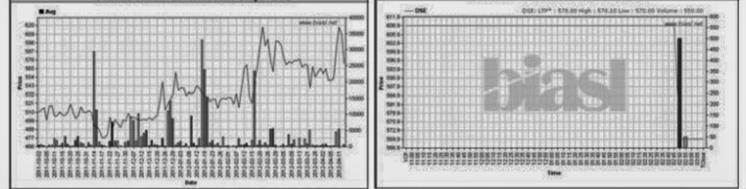
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Islamic Finance-A	9.87	9.91	33.95	34.50	34.50	30.40	58.5	23.7	42.752	12.61	0.36	94.31
Keya Cosmetics -A	9.59	9.70	50.34	50.30	50.40	44.00	122.0	40.0	254.885	20.35	1.81	27.81
IPDC -A	8.45	5.73	29.53	30.80	31.10	25.60	55.5	18.9	26.613	17.11	1.01	29.24
Beach Hatchery -A	7.95	7.78	41.99	42.10	42.90	35.70	80.8	27.2	69.138	13.68	2.54	16.53
Republic Insu.-A	6.55	5.73	55.03	55.30	57.30	50.00	79.4	37.0	35.359	13.61	1.73	31.81
UNITED AIR-A	6.22	6.11	20.68	20.50	21.20	19.00	59.0	16.7	230.695	12.64	0.71	29.13
Grameen M F One-A	5.64	6.82	51.04	50.60	52.50	45.10	127.2	30.1	33.205	33.23	6.26	8.15
ICB -A	4.68	5.00	2,150.20	2,145.75	2,152.00	1,950.00	3997.01230.0	20.958	753.05	114.23	18.82	
Delta Life Insu. -Z	4.44	2.60	3,449.07	3,511.10	3,529.70	3,400.00	6000.02349.0	25.868	189.4	38.53	89.52	
Rangpur Dairy-N	4.43	3.14	44.62	44.80	46.10	43.10	46.1	28.5	103.054	28.86	2.26	19.74



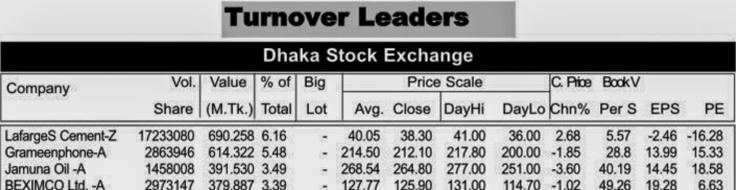
Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
National Tea -A	-6.40	-6.25	570.91	570.00	570.10	570.00	643.8	474.0	0.314	74	26.59	21.47
Sandhani Life -A	-6.24	-2.66	207.28	201.30	220.00	196.00	403.9	110.3	28.597	47.52	3.4	60.96
Delta Brac HFCL-A	-6.10	-4.30	100.33	98.60	105.00	97.90	272.5	60.7	36.269	16.4	4.9	20.48
Progressive Life-A	-6.06	-6.67	188.52	187.70	193.00	185.70	325.0	116.9	2.922	26.05	1.75	107.73
IDLC Finance -A	-5.51	-2.39	142.42	140.50	148.00	134.00	248.9	71.5	62.223	32.17	4.04	35.25
SummitAlliancePort.-A	-5.15	2.20	57.19	55.20	59.50	53.00	117.9	35.0	28.031	42.77	1.31	43.66
S. Alam CR Steel -A	-5.12	0.68	65.15	63.00	67.00	60.00	75.5	39.5	124.430	18.64	2.75	23.69
AramiCementA	-5.11	-4.46	122.42	120.70	127.50	115.00	166.7	63.4	15.315	9.49	5.15	23.77
RAK Ceramics-A	-5.02	-2.62	90.35	89.00	95.00	84.40	135.0	49.1	63.922	19.12	2.72	33.22
Tallu Spinning -A	-4.61	0.49	86.68	84.90	89.80	84.50	94.2	50.5	19.955	11.04	0.32	270.88



Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Islamic Finance-A	10.00	8.91	33.62	34.10	34.10	32.00	60.0	23.1	2.770	12.61	0.36	93.39
Keya Cosmetics -A	9.85	10.29	50.15	50.20	50.20	49.00	125.0	45.1	18.956	20.35	1.81	27.71
Republic Insu.-A	8.43	9.12	55.65	55.30	57.80	53.40	54.2	54.2	2.991	13.61	1.73	32.17
Beach Hatchery -A	7.75	7.60	41.78	41.70	39.80	39.50	79.6	27.5	6.622	13.68	2.54	16.45
IPDC -A	7.42	5.07	29.62	30.40	28.50	28.50	55.4	18.7	3.277	17.11	1.01	29.33
HeidelbergCement -A	6.27	5.47	250.56	252.50	240.00	240.00	253.4	253.4	0.113	93.15	13.2	18.98
Grameen M F One-A	6.03	8.34	51.82	51.00	51.50	51.00	128.0	30.4	1.088	33.23	6.26	8.28
Islami Ins.BD-A	5.78	5.69	36.57	36.60	34.60	34.60	40.0	40.0	0.064	12.05	0.89	41.09
UNITED AIR-A	5.13	6.04	20.73	20.50	21.00	19.50	60.5	16.3	57.920	12.64	0.71	29.20
Midas Financing-A	4.93	5.49	70.52	70.20	66.90	66.90	141.2	4.0	0.846	13.24	1.21	58.28



Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Imam Button -Z	-9.49	-7.72	14.58	14.30	15.80	15.80	18.7	18.7	0.047	7.35	-1.74	-8.38
Marico BD Ltd-A	-8.21	-8.20	361.00	361.00	361.00	361.00	636.0	320.0	0.036	76.18	11.34	31.83
Central Insur -A	-7.57	-7.61	40.28	40.30	40.30	40.20	55.6	55.6	0.032	19.92	1.42	28.37
Eastern Cables-A	-7.35	-7.44	54.15	54.20	58.50	58.50	64.7	64.7	0.022	38.26	0.68	79.63
IDLC Finance -A	-5.66	-2.54	141.72	139.90	150.00	145.70	250.0	71.0	2.810	32.17	4.04	35.08
Sonabangla Insu. -A	-5.35	-5.42	38.90	38.90	38.90	38.90	40.4	40.4	0.019	11.84	1.48	26.28
Safko Spinning-A	-5.32	-2.48	36.17	35.60	37.50	36.00	34.0	34.0	0.914	5.38	1.05	34.45
The Ibn SinaA	-5.26	-5.24	135.10	135.10	135.10	135.10	127.5	127.5	0.014	19.9	4.64	29.12
First Lease-A	-4.88	-0.89	57.61	56.50	59.40	59.40	130.0	49.7	0.390	14.48	1.37	42.05
National Polymer -A	-4.68	-4.62	53.00	53.00	53.00	53.00	98.2	39.0	0.027	38.04	2.22	23.87



Key Features - April 16, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,207.60	977.15	12,184.75
Turnover (Volume)	202,351,711	20,571,507	222,923,218
No. of Contract	218,629	31,665	250,294
Traded Issues	265	192	265
Issue Gain (Avg. Price Basis)	145	108	145
Issue Loss (Avg. Price Basis)	114	81	114
Unchanged Issue (Avg. Price Basis)	6	3	6
Market Cap. Equity (Billion. Tk.)	2,194.65	2,094.31	2,194.65
Market Cap. Equity (Billion US\$)	28.32	27.02	28.32

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	19021080	761.41	6.25	40.03
Grameenphone-A	3027746	649.36	5.33	214.47
BEXIMCO Ltd. -A	3456869	441.69	3.62	127.77
Jamuna Oil -A	1485636	398.99	3.27	268.57
Titas Gas TDCLA	3743200	315.66	2.59	84.33
UNITED AIR-A	13950509	288.61	2.37	20.69
Keya Cosmetics -A	5441633	273.84	2.25	50.32
Aftab Auto.-A	1670100	267.61	2.20	160.23
M.I. Cement-A	2078020	261.40	2.15	125.79
Meghna Petroleum -A	1246585	261.31	2.14	209.62
LankaBangla Fin. -A	2309200	231.17	1.90	100.11
R. N. Spinning-A	5845337	230.35	1.89	39.41
UCBL - A	6678559	220.13	1.81	32.96
Square Pharma -A	734750	202.71	1.66	275.89
National Bank -A	4775607	183.00	1.50	38.32
BD. Thai Alum -A	2813840	181.05	1.49	64.34
Summit Power -A	2370745	178.12	1.46	75.13
MJL BD Ltd.-A	1394700	174.06	1.43	124.8
Fu-wang Ceramic-A	4144103	172.08	1.41	41.53
Intl. Leasing-A	4669400	168.71	1.38	36.13
Beximco Pharma -A	1581873	151.26	1.24	95.62
Islami Bank BD -A	2377345	133.18	1.09	56.02
Olympic Ind. -A	877560	131.55	1.08	149.9
S. Alam CR Steel -A	2004150	130.56	1.07	65.14
Golden Son -A	1892184	127.38	1.05	67.32
Eastern Housing -A	1502360	122.65	1.01	81.64
Phoenix Finance-A	1192550	119.31	0.98	100.05
DESCO Ltd. -A	954750	116.75	0.96	122.28
ConfidenceCement A	753427	115.67	0.95	153.52
Rangpur Dairy-N	2523600	112.56	0.92	44.6

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1718.13	15.33	177.81	18.20	1895.95	15.56
NBFI	1227.38	10.95	90.92	9.30	1318.30	10.82
Investment	252.58	2.25	15.96	1.63	268.54	2.20
Engineering	1067.17	9.52	104.38	10.68	1171.55	9.61
Food & Allied	329.72	2.94	23.59	2.41	353.31	2.90
Fuel & Power	1560.07	13.92	94.21	9.64	1654.28	13.58
Jute	2.82	0.03			2.82	0.02
Textile	674.88	6.02	73.51	7.52	748.39	6.14
Pharma & Chemical	815.24	7.27	69.50	7.11	884.74	7.26
Paper & Packaging	0.19	0.00	16.80	1.72	16.99	0.14
Service	148.27	1.32	0.51	0.05	148.79	1.22
Leather	59.29	0.53	19.32	1.98	78.62	0.65
Ceramic	280.71	2.50	95.40	9.76	376.10	3.09
Cement	1103.57	9.85	4.43	0.45	1108.00	9.09
Information Technology	40.06	0.36	20.94	2.14	61.00	0.50
General Insurance	357.96	3.19	6.35	0.65	364.30	2.99
Life Insurance	259.55	2.32	35.03	3.59	294.58	2.42
Telecom	614.32	5.48	57.92	5.93	672.24	5.52
Travel & Leisure	230.70	2.06	70.37	7.20	301.07	2.47
Miscellaneous	463.48	4.14	0.18	0.02	463.66	3.81
Debtenture	1.54	0.01	0.00	0.00	1.54	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.47	10.44	35.43	35.43
NBFI	24.06	21.12	38.42	39.29
Investment	7.05	7.05	16.80	16.80
Engineering	23.48	23.84	44.33	42.29
Food & Allied	16.39	16.28	116.33	118.09
Fuel & Power	15.69	15.71	65.30	65.31
Textile	12.32	11.73	23.89	23.80
Pharma & Chemical	26.13	24.83	61.08	53.16
Paper & Printing	22.62	21.76	12.41	13.27
Service	30.05	29.97	21.85	21.85
Leather	14.32			