

Capital Market Highlights: April 12, 2012

INDEX

All Share
4475.19490 (+) 2.15%

DSE General
5343.59954 (+) 2.24%

DSE 20
3924.92871 (+) 1.85%

All Share
10009.1952 (+) 2.36%

CSE CSCX
14261.6860 (+) 2.93%

CSE 30
14261.6860 (+) 2.93%

Turnover

DSE: 26.73% Tk10785.4m

CSE: 22.85% Tk 909.24m

TOTAL: 26.42% Tk.11695.5b

Market Cap.

DSE: 2.43% Tk.2172.8b

CSE: 2.19% Tk.2075.5b

Key Features - April 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,785.37	909.24	11,694.60
Turnover (Volume)	169,250,483	16,876,796	186,127,279
No. of Contract	217,460	29,627	247,087
Traded Issues	263	199	263
Issue Gain (Avg. Price Basis)	117	97	117
Issue Loss (Avg. Price Basis)	139	101	139
Unchanged Issue (Avg. Price Basis)	7	-	7
Market Cap. Equity (Billion. Tk.)	2,172.82	2,075.48	2,172.82
Market Cap. Equity (Billion US\$)	28.04	26.78	28.04

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	2560478	550.58	4.71	215.03
Titas Gas TDCLA	4877800	422.00	3.61	86.51
Meghna Petroleum -A	2044589	410.36	3.51	200.7
BEXIMCO Ltd. -A	2895199	347.06	2.97	119.87
Jamuna Oil -A	1257724	344.19	2.94	273.66
People's Leasing-A	5465127	334.35	2.86	61.18
M.I. Cement-A	2573515	325.64	2.78	126.54
LankaBangla Fin. -A	3319268	304.91	2.61	91.86
Square Pharma -A	1183670	304.27	2.60	257.06
MJL BD Ltd.-A	2418830	296.67	2.54	122.65
Aftab Auto.-A	1973587	294.73	2.52	149.34
Summit Power -A	3264217	251.05	2.15	76.91
UNITED AIR-A	9197519	180.42	1.54	19.62
R. N. Spinning-A	4663520	173.76	1.49	37.26
BSRM Steels-A	1544330	171.77	1.47	111.22
Fareast Islami Life -A	848184	171.66	1.47	202.38
Barakatullah E. D.-A	2988120	158.51	1.36	53.05
Lafarge Cement-Z	4407000	158.38	1.35	35.94
Bay Leasing -A	2431650	154.01	1.32	63.33
Golden Son -A	2256986	150.90	1.29	66.86
GSP Finance-N	2656000	136.66	1.17	51.45
National Bank - A	3683511	136.51	1.17	37.06
Fu-Wang Food A	2907740	128.88	1.10	44.32
Meghna Pharma -A	1474847	128.24	1.10	86.95
Beximco Life Ins. -A	575010	124.92	1.07	217.25
DESCO Ltd. -A	972512	120.41	1.03	123.82
ConfidenceCement A	800635	118.78	1.02	148.36
S. Alam CR Steel -A	1882680	118.56	1.01	62.97
Premier Leasing-A	3390460	111.94	0.96	33.02
Phoenix Finance-A	1198020	110.71	0.95	92.41

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1210.44	11.22	114.26	12.56	1324.70	11.33
NBFI	1606.00	14.89	152.08	16.72	1758.08	15.03
Investment	165.24	1.53	17.05	1.87	182.28	1.56
Engineering	1138.10	10.55	116.60	12.82	1254.69	10.73
Food & Allied	227.40	2.11	13.89	1.53	241.29	2.06
Fuel & Power	2042.02	18.93	136.62	15.02	2178.64	18.63
Jute	3.18	0.03	-	-	3.18	0.03
Textile	612.45	5.68	64.09	7.05	676.54	5.78
Pharma & Chemical	612.77	5.68	43.44	4.78	656.21	5.61
Paper & Packaging	0.23	0.00	0.13	0.01	0.37	0.00
Service	142.35	1.32	13.68	1.50	156.02	1.33
Leather	49.56	0.46	0.82	0.09	50.38	0.43
Ceramic	222.09	2.06	23.45	2.58	245.54	2.10
Cement	663.29	6.15	45.49	5.00	708.78	6.06
Information Technology	59.35	0.55	4.36	0.48	63.72	0.54
General Insurance	514.42	4.77	15.81	1.74	530.23	4.53
Life Insurance	462.18	4.29	15.44	1.70	477.62	4.08
Telecom	513.81	4.76	36.77	4.04	550.58	4.71
Travel & Leisure	149.23	1.38	31.19	3.43	180.42	1.54
Miscellaneous	386.77	3.59	64.41	7.08	451.17	3.86
Debtenture	4.49	0.04	0.02	0.00	4.50	0.04

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.17	10.15	35.02	35.02
NBFI	22.37	20.26	38.72	39.60
Investment	6.84	6.86	16.80	16.80
Engineering	22.94	23.25	44.33	42.29
Food & Allied	16.69	16.47	114.52	116.23
Fuel & Power	15.93	15.94	65.30	65.31
Textile	12.00	11.42	24.02	23.92
Pharma & Chemical	24.70	23.38	65.04	56.70
Paper & Printing	22.45	22.07	12.41	13.27
Service	27.92	27.91	21.85	21.85
Leather	14.41	13.97	108.19	134.08
Ceramic	30.33	30.25	23.12	23.12
Cement	24.97	24.66	58.42	58.42
IT	20.51	20.44	12.37	12.37
General Insurance	20.60	20.54	30.38	30.74
Life Insurance	24.93	24.73	95.84	95.84
Telecom	15.37	15.37	139.90	139.90
Travel & Leisure	18.94	27.74	9.85	7.10
Miscellaneous	7.52	7.55	135.85	131.94
Stock Exchanges	14.41	14.06	43.85	43.66

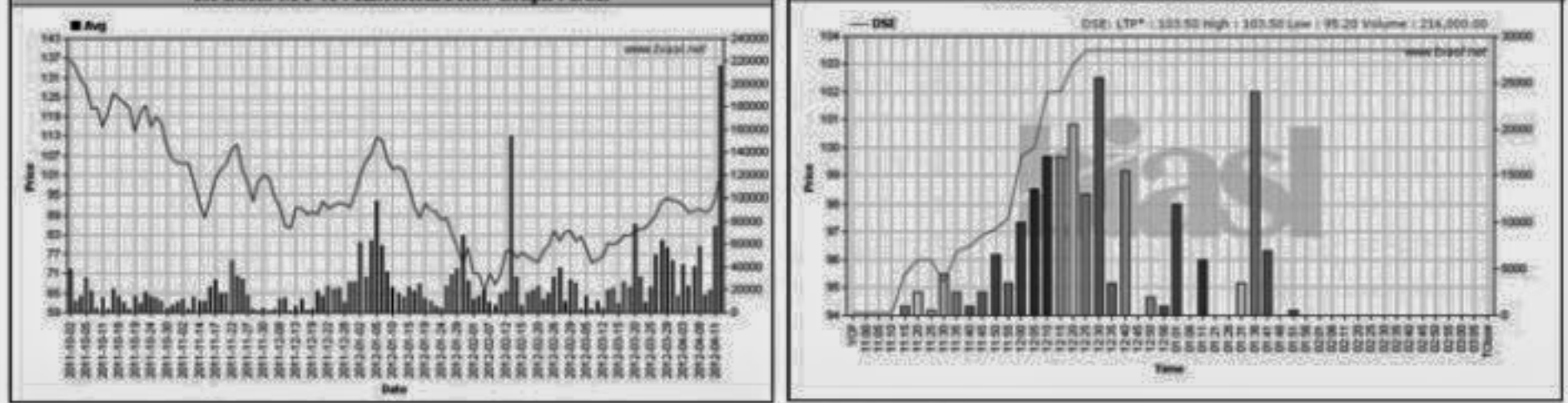
All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

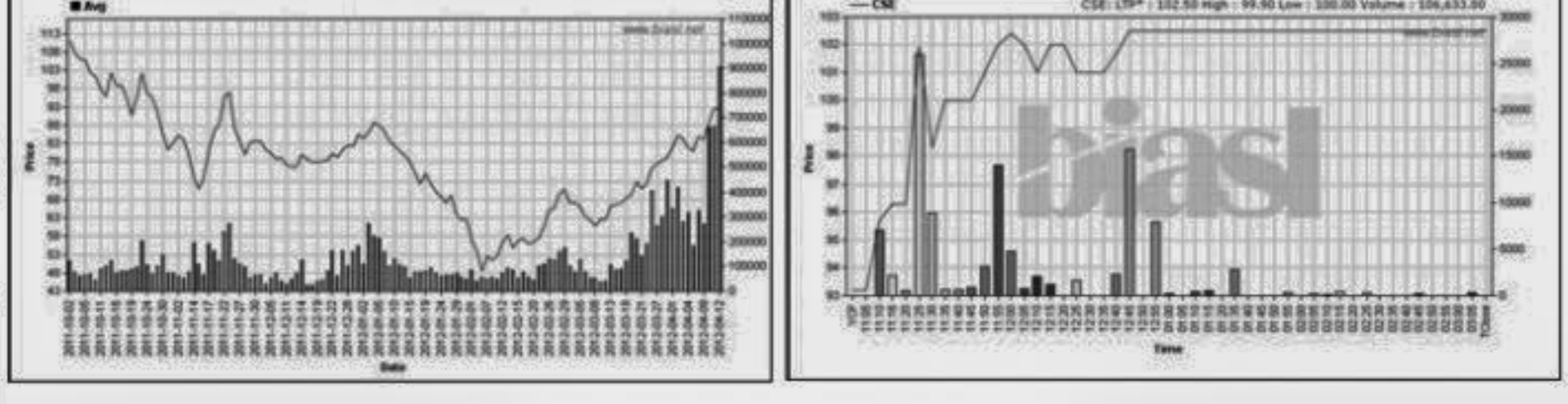
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS
1st BSRM F-A	9.99	8.06	101.99	103.50	103.50	95.20	174.5	64.0	22.00	161.88	14.43	7.07			
Navana CNG-A	9.96	8.62	100.97	102.70	102.70	92.00	184.0	48.6	91.149	22.24	6.06	16.66			
Union Capital -A	8.85	3.73	54.52	56.60	57.10	48.10	125.0	35.1	62.909	12.41	1.7	32.07			
RAK Ceramics-A	8.83	5.90	90.11	92.40	93.30	76.60	137.0	49.1	88.871	19.12	2.72	33.13			
LankaBangla Fin. -A	8.67	7.42	91.90	94.00	95.10	80.00	225.0	59.1	279.966	34.55	4.18	21.99			
Prime Finance-A	8.63	3.99	82.34	84.30	85.00	75.00	204.5	55.5	97.570	20.6	2.96	27.82			
Delta Brac HFCL-A	8.53	5.65	100.12	103.10	103.90	95.00	272.5	60.7	57.125	16.4	4.9	20.43			
Meghna Petroleum -A	8.29	6.21	200.70	205.10	206.90	172.00	224.5	109.0	399.286	32.27	14.15	14.18			
Aftab Auto.-A	7.74	3.79	149.39	153.20	155.90	128.00	305.5	86.0	260.355	56.28	19.61	7.62			
Square Pharma -A	7.52	4.99	256.97	263.20	263.80	245.00	367.9	175.5	287.667	49.95	9.56	26.88			



Chittagong Stock Exchange

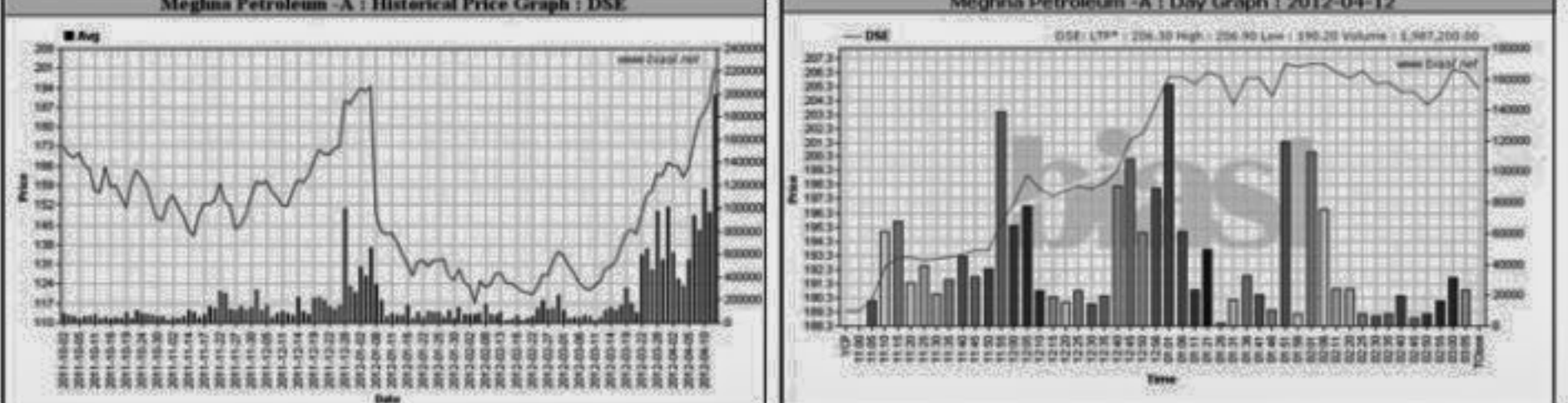
Company	Price Chn. (%)	Price Scale	Turnover	BookV
Navana CNG-A	9.98	8.55	100.40	102.50
RAK Ceramics-A	9.49	6.10	89.69	92.30
Delta Brac HFCL-A	9.15	6.00	101.64	103.80
LankaBangla Fin. -A	8.93	7.01	91.39	93.90
ApexAdelchi Ftr -A	8.68	8.68	288.00	288.00
Meghna Petroleum -A	8.41	6.03	200.69	205.00
S.B. 1st M. F.-A	8.33	8.33	10.40	10.40
The Ibn SinaA	8.25	7.25	135.14	136.40
Square Pharma -A	8.06	5.53	258.55	264.10
Sandhani Life -A	7.94	5.25	208.79	210.60



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C. Price				BookV
				Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Grameenphone-A	2389478	513.813	4.76	215.03	216.70	218.00	200.00	3.83	28.8	13.99	15.37
Meghna Petroleum -A	1989418	399.286	3.70	200.70	205.10	206.90	172.00	8.29	32.27	14.15	14.18
Titas Gas TDCLA	4589500	397.047	3.68	86.51	86.80	88.00	80.00	2.12	29.98	9.74	8.88
Jamuna Oil -A	1227206	335.857	3.11	273.68	277.50	282.80	242.00	4.64	40.19	14.45	18.94
M.I. Cement-A	2363095	299.051	2.77	126.55	127.50	130.00	113.00	2.08	62	5.36	23.61
BEXIMCO Ltd. -A	2428516	291.027	2.70	119.84	120.10	126.00	107.00	1.18	49.26	19.28	6.22
Square Pharma -A	1119450	287.667	2.67	256.97	263.20	263.80	245.00	7.52	49.95	9.56	26.88
People's Leasing-A	4689502	286.652	2.66	61.13	62.10	64.10	58.50	-5.77	20.44	2.76	22.15
LankaBangla Fin. -A	3046303	279.966	2.60	91.90	94.00	95.10	80.00	8.67	34.55	4.18	21.99
MJL BD Ltd.-A	2191055	268.850	2.49	122.70	124.80	125.00	107.80	4.26	36.45	3.38	36.30
Aftab Auto.-A	1742815	260.355	2.41	149.39	153.20	155.90	128.00	7.74	56.28	19.61	7.62
Summit Power -A	3049321	234.519	2.17	76.91	77.10	77.90	70.00	3.77	20.76	5.1	15.08
Fareast Islami Life -A	811914	204.152	1.82	202.18	208.10	210.90	193.50	6.61	60.79	9.21	21.95
R. N. Spinning-A	4011455	149.507	1.39	37.27	37.70	38.00	35.00	3.29	16.58	2.8	13.31
BSRM Steels-A	1342350	149.301	1.38	111.22	113.40	114.50	101.00	5.59	8.36	2.98	37.32
UNITED AIR-A	7612234	149.233	1.38	19.60	19.50	20.00	18.00	-1.02	12.64	0.71	27.61
LafargeS Cement-Z	4046500	145.417	1.35	35.94	35.80	36.20	35.00	0.00	5.57	-2.46	-14.61
Bay Leasing -A	2219550	140.642	1.30	63.37	64.00	65.30	57.00	-10.49	24.93	2.31	27.43
Golden Son -A	2101986	140.538	1.30	66.86	66.90	68.00	60.00	0.75	26.47	3.22	20.76
Barakatullah E. D.-A	2430040	129.088	1.20	53.12	53.50	54.20	46.70	3.28	19.73	1.59	33.41



Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	Turnover	BookV
BEXIMCO Ltd. -A	466683	56.028	6.16	120.06	120.40	118.10
People's Leasing-A	775625	47.701	5.25	132.00	61.50	62.90
Grameenphone-A	171000	36.768	4.04	280.00	215.02	216.90
Aftab Auto.-A	230772	34.380	3.78	405.00	148.98	152.90
UNITED AIR-A	1585285	31.191	3.43	4000.00	19.68	19.70
Barakatullah E. D.-A	559800	29.424	3.24	1000.00	52.72	53.70
MJL BD Ltd.-A	227775	27.823	3.06	3500.00	122.15	123.90
M.I. Cement-A	210420	26.590	2.92	4000.00	126.37	127.90
Titas Gas TDCLA						