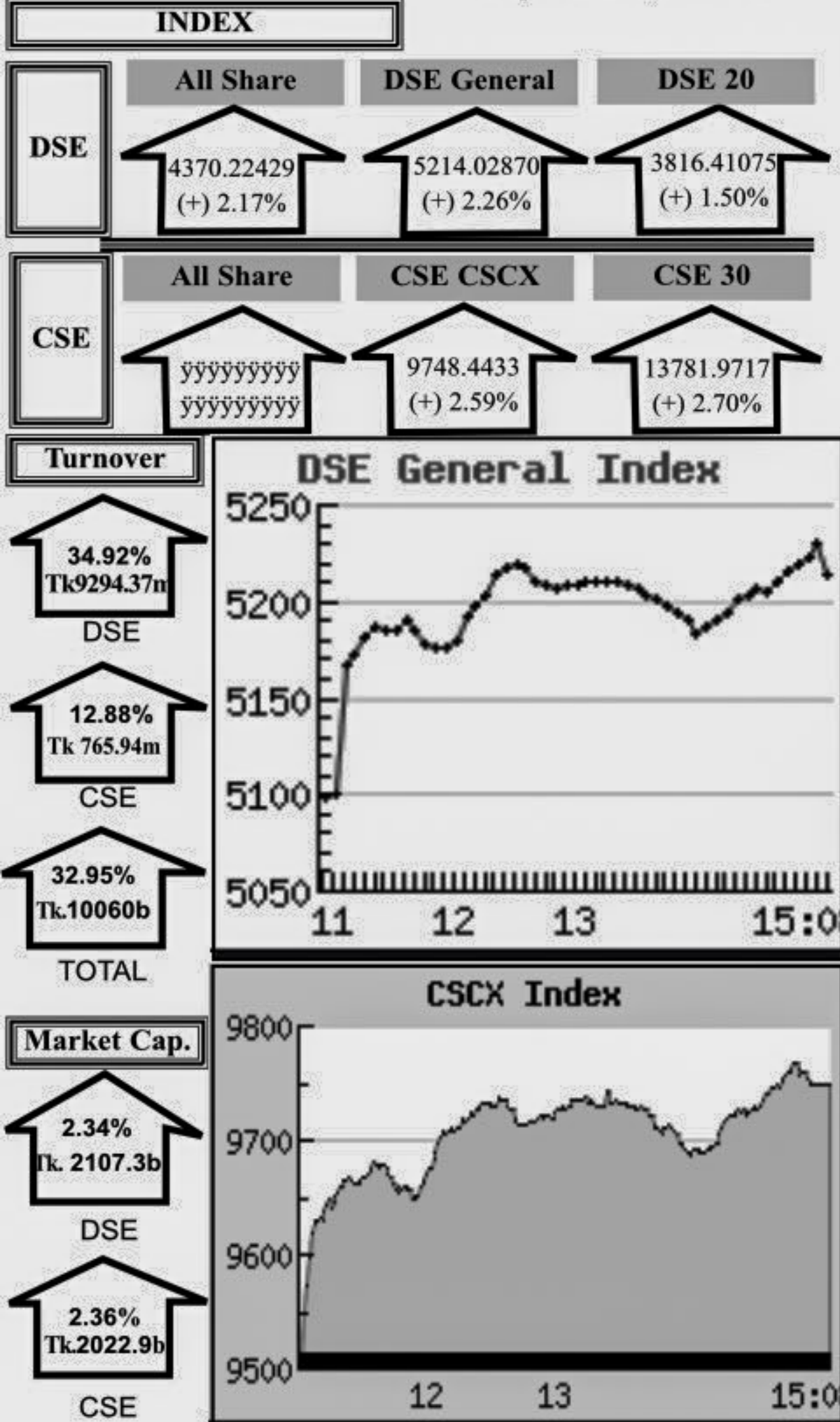


Capital Market Highlights: April 10, 2012



Key Features - April 10, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,294.37	765.94	10,060.31
Turnover (Volume)	144,993,561	14,107,249	159,100,810
No. of Contract	191,025	25,367	216,392
Traded Issues	259	196	259
Issue Gain (Avg. Price Basis)	227	164	227
Issue Loss (Avg. Price Basis)	28	30	28
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion. Tk.)	2,107.34	2,022.85	2,107.34
Market Cap. Equity (Billion US\$)	27.19	26.10	27.19

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	4034282	820.45	8.16	203.37
Titas Gas TDCLA	4840950	415.92	4.13	85.92
BEXIMCO Ltd. -A	3229193	376.64	3.74	116.63
Aftab Auto.-A	2614896	362.42	3.60	138.60
Jamuna Oil -A	1246014	322.64	3.21	258.94
M.I. Cement-A	2461094	298.57	2.97	121.32
LafargeS Cement-Z	8160500	289.97	2.88	35.53
Summit Power -A	3852415	283.76	2.82	73.66
Olympic Ind. -A	1796130	251.07	2.50	139.79
Meghna Petroleum -A	1224161	226.84	2.25	185.31
People's Leasing-A	3059727	204.87	2.04	66.96
DESCO Ltd. -A	1556912	196.17	1.95	126.12
R. N. Spinning-A	4901020	179.51	1.78	36.63
MJL BD Ltd.-A	1479762	176.45	1.75	119.24
UNITED AIR-A	8055984	161.16	1.60	20.10
Golden Son -A	2315018	156.68	1.56	67.68
Meghna Life Ins. -A	706473	148.15	1.47	209.77
Keya Cosmetics -A	2442468	148.10	1.47	60.63
BSRM Steels-A	1261060	141.99	1.41	112.61
Eastland Insur -A	1099720	118.99	1.18	108.21
GSP Finance-N	2253000	118.03	1.17	52.39
National Bank - A	3115624	115.28	1.15	37.10
Foreast Islami Life-A	582515	113.91	1.13	195.55
Beximco Pharma -A	1203852	101.75	1.01	84.52
Bay Leasing -A	1428430	100.80	1.00	70.57
S. Alam CR Steel -A	1540170	97.07	0.96	63.02
UCBL - A	2769022	87.22	0.87	31.51
Eastern Housing -A	1185490	86.48	0.86	72.95
National Life I -A	172830	79.58	0.79	460.46
City Bank - A	2131797	79.56	0.79	37.32

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1022.76	11.00	95.98
NBFI	771.91	8.31	81.77
Investment	96.73	1.04	9.65
Engineering	1154.00	12.42	111.78
Food & Allied	171.32	1.84	8.21
Fuel & Power	1690.41	18.19	96.20
Jute	4.64	0.05	0.05
Textile	609.42	6.56	69.49
Pharma & Chemical	473.15	5.09	33.16
Paper & Packaging	0.29	0.00	7.05
Service	96.49	1.04	4.22
Leather	43.79	0.47	13.41
Ceramic	133.82	1.44	66.98
Cement	662.92	7.13	5.64
Information Technology	48.66	0.52	17.76
General Insurance	487.86	5.25	7.19
Life Insurance	490.03	5.27	46.58
Telecom	773.87	8.33	22.18
Travel & Leisure	138.98	1.50	68.64
Miscellaneous	422.15	4.54	0.05
Debtenture	1.18	0.01	0.00

Sectoral P/E & EPS

Telecom	173.87	8.33	22.18	2.90	798.05	7.91
Travel & Leisure	138.98	1.50	68.84	8.96	207.61	2.06
Miscellaneous	422.15	4.54	0.05	0.01	422.21	4.20
Debtenture	1.18	0.01	0.00	0.00	1.18	0.01

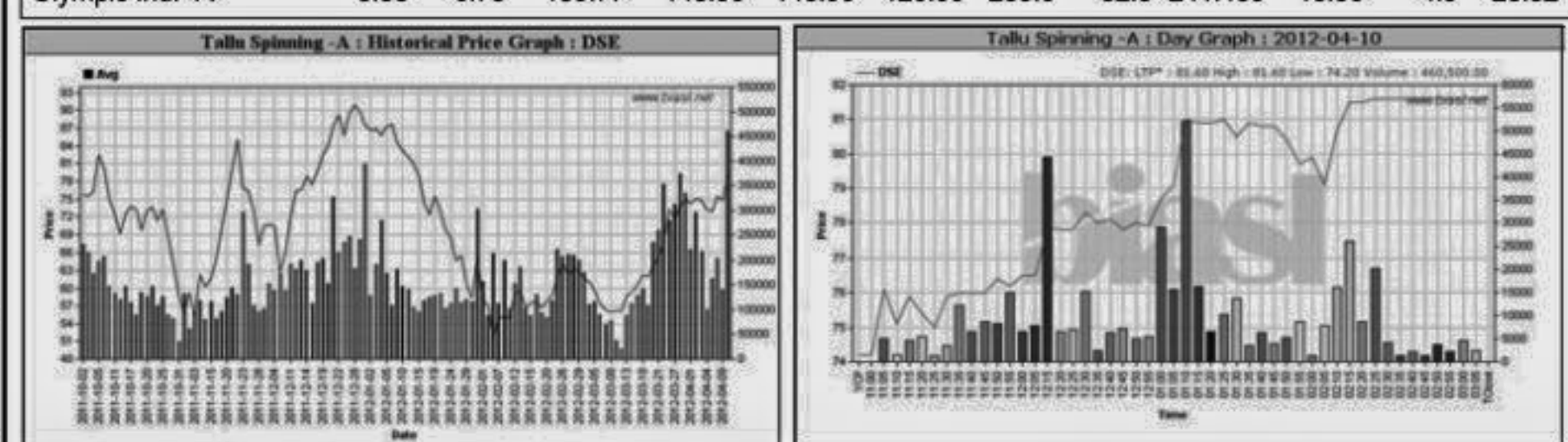
Sectoral P/E & EPS					
Sector	P/E		EPS(%)		
	DSE	CSE	DSE	CSE	
Bank	10.09	10.09	35.02	35.02	
NBFI	20.27	18.56	41.19	42.21	
Investment	6.67	6.73	16.80	16.80	
Engineering	22.50	22.96	44.33	42.29	
Food & Allied	16.26	16.25	114.52	116.23	
Fuel & Power	15.75	15.75	65.71	65.71	
Textile	12.34	11.76	23.18	23.07	
Pharma. & Chemical	23.67	22.34	65.04	56.70	
Paper & Printing	23.06	22.80	12.41	13.27	
Service	26.98	26.92	21.85	21.85	
Leather	13.73	13.37	108.19	134.08	
Ceramic	28.10	28.03	23.12	23.12	
Cement	21.20	21.01	67.36	67.36	
IT	20.74	20.76	12.37	12.37	
General Insurance	20.51	20.63	30.71	31.12	
Life Insurance	24.44	24.05	95.84	95.84	

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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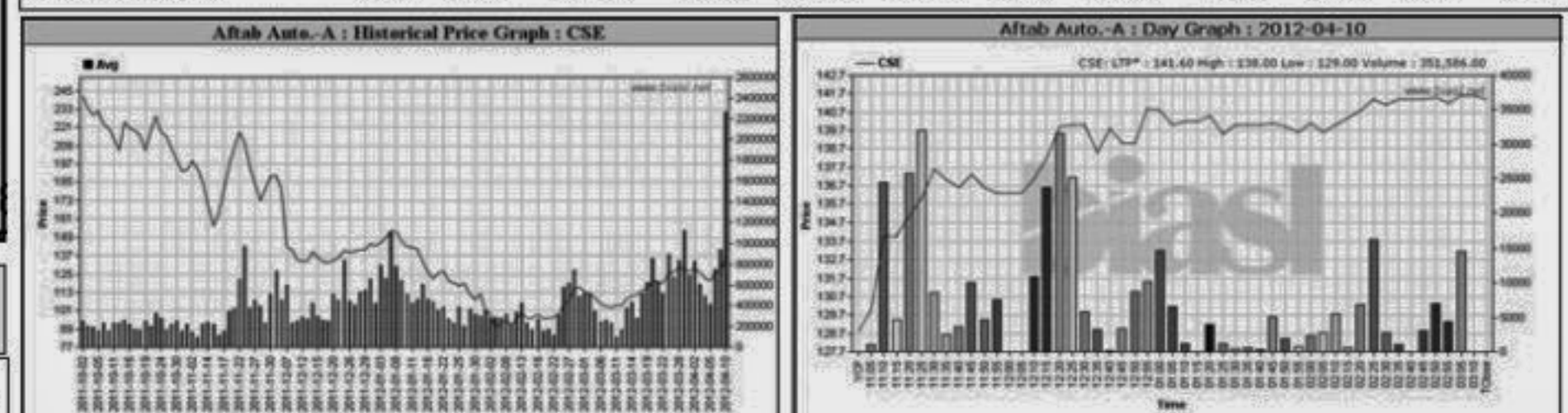
Capital Gainers

Dhaka Stock Exchange											
Company	Price Chn. (%)	Price Scale	Turnover	BookV							
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS
Tailu Spinning -A	9.97	5.68	79.01	81.60	81.60	72.00	94.2	50.5	36.428	11.04	0.32
Aftab Auto.-A	9.78	8.35	138.66	141.50	141.70	117.00	305.5	86.0	313.820	56.28	19.61
R. N. Spinning-A	9.68	6.20	36.67	37.40	37.50	34.00	118.0	30.3	156.775	16.58	2.8
Sandhani Life -A	9.65	8.78	193.84	196.60	196.70	185.00	407.9	110.3	60.850	47.52	3.4
Samata Leather-Z	9.63	9.63	14.80	14.80	14.80	14.80	36.5	10.1	0.007	12.04	-0.13
Foreast Islami Life -A	9.59	9.11	195.54	197.70	197.80	181.00	364.0	102.8	112.696	60.79	9.21
Maksons Spinning-A	9.13	5.99	22.28	22.70	22.80	20.10	58.8	19.0	43.763	20.44	0.5
Meghna Life Ins. -A	8.80	8.41	209.70	214.00	214.20	180.00	387.9	112.7	144.950	48.87	10.82
Malek Spinning-A	8.77	5.83	24.32	24.80	24.90	20.60	78.5	18.1	24.795	30.49	1.72
Olympic Ind. -A	8.38	6.75	139.77	143.50	143.90	120.00	239.0	82.3	241.439	13.56	4.9



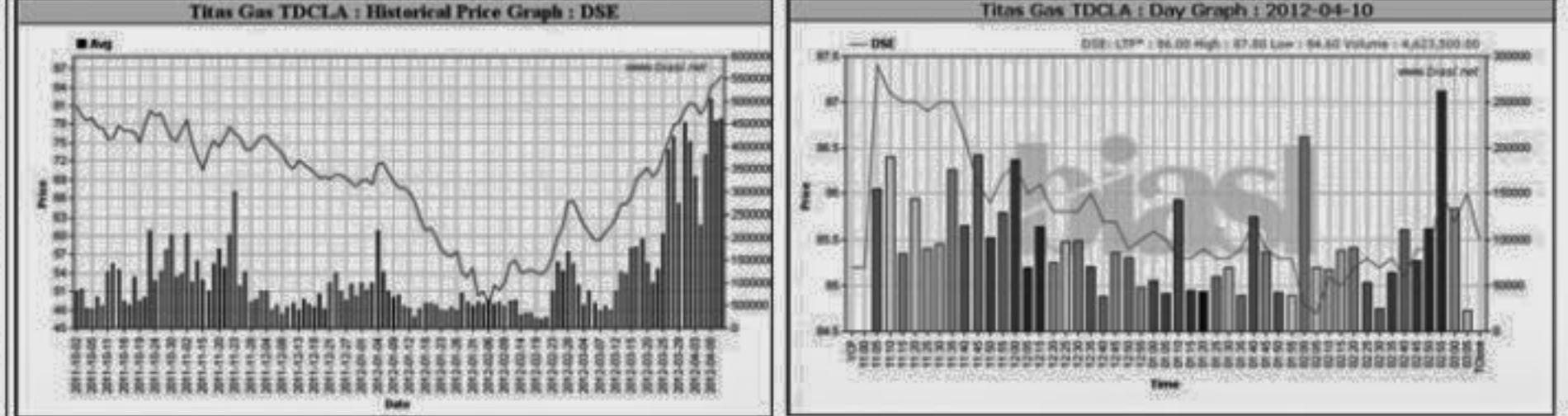
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV							
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS
Tailu Spinning -A	9.88	5.81	78.82	81.20	81.20	68.00	71.9	71.9	1.488	11.04	0.32
Aftab Auto.-A	9.78	8.97	138.22	141.40	138.00	129.00	312.0	56.0	48.595	56.28	19.61
Mithun Knitting -A	9.76	8.73	111.44	112.50	109.00	109.00	99.9	99.9	0.686	17.45	3.93
S.B. 1st M. F.-A	9.64	9.64	9.10	9.10	9.10	9.10	18.9	7.0	0.005	0	0
Safko Spinning-A	9.62	6.52	39.06	39.90	39.80	37.30	34.0	34.0	2.905	4.32	-0.52
Maksons Spinning-A	9.62	5.43	22.15	22.80	21.50	21.10	59.0	20.0	10.094	20.44	0.5
Sandhani Life -A	9.59	8.91	196.38	200.00	200.00	183.00	410.0	106.3	0.859	47.52	3.4
Foreast Islami Life -A	9.27	9.40	196.74	198.00	198.00	191.00	365.0	100.0	1.216	60.79	9.21
R. N. Spinning-A	9.09	5.61	36.33	37.20	36.00	34.80	118.0	30.5	22.731	16.58	2.8
Apex Tannery -A	9.03	5.40	119.36	123.20	121.00	117.00	124.2	124.2	3.927	57.1	6.36



Turnover Leaders

Dhaka Stock Exchange											
Company	Vol.	Value	% of	Big	Price Scale				C. Price	BookV	
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS
Grameenphone-A	3805082	773.868	8.33	-	203.38	202.60	205.90	185.00	3.42	28.8	13.99
Titas Gas TDCLA	4625450	397.412	4.28	-	85.92	85.50	90.00	80.00	0.35	29.98	9.74
BEXIMCO Ltd. -A	2737344	319.316	3.44	-	116.65	118.60	119.40	100.00	6.75	49.26	19.28
Aftab Auto.-A	2263310	313.820	3.38	-	138.66	141.50	141.70	117.00	9.78	56.28	19.61
Jamuna Oil -A	1194714	309.425	3.33	-	259.00	260.10	263.90	235.00	1.80	40.19	14.45
M.I. Cement-A	2261039	274.437	2.95	-	121.38	121.30	125.00	106.00	3.76	62	5.36
Summit Power -A	3608225	265.744	2.86	-	73.65	73.90	76.00	68.00	4.38	20.76	5.1
LafargeS Cement-Z	7099000	252.375	2.72	-	35.55	35.90	36.40	34.60	-0.28	5.57	-2.46
Olympic Ind. -A	1727330	241.439	2.60	-	139.77	143.50	143.90	120.00	8.38	13.56	4.9
Meghna Petroleum -A	1167777	216.392	2.33	-	185.30	186.80	201.00	167.00	1.36	32.27	14.15
DESCO Ltd. -A	1511037	190.389	2.05	-	126.00	124.10	131.00	115.00	-1.74	45.98	7.1
People's Leasing-A	2545402	170.253	1.83	-	66.89	66.30	70.00	61.00	-1.78	17.69	5.41
R. N. Spinning-A	4275270	156.775	1.69	-	36.67	37.40	37.50	34.00	9.68	16.58	2.8
MJL BD Ltd.-A	1293755	154.272	1.66	-	119.24	118.80	128.80	106.00	0.68	36.45	3.38
Golden Son -A	2195968	148.625	1.60	-	67.68	67.40	68.20	60.00	2.12	26.47	3.22
Meghna Life Ins. -A	691223	144.950	1.56	-	209.70	214.00	214.00	180.00	8.80	48.87	10.82
UNITED AIR-A	6949336	138.978	1.50	-	20.00	19.80	21.50	18.00	0.51	12.64	0.71
Keya Cosmetics -A	2271383	137.760	1.48	-	60.65	60.40	64.00	55.10	0.17	20.69	3.63
BSRM Steels-A	1057160	119.033	1.28	-	112.60	111.60	114.40	102.00	1.45	8.36	2.98
Eastland Insur -A	1071360	115.942	1.25	-	108.22	107.10	111.80	100.00	-0.65	23.23	5.22



Chittagong Stock Exchange

BEXIMCO Ltd. -A	491849	57.319	7.48	5000	116.54	118.50	117.00	112.00	6.66	49.26	19.28	6.04
Aftab Auto.-A	351586	48.595	6.34	5000	138.22	141.40	138.00	129.00	9.78	56.28	19.61	7.05
Gramophone-A	229200	36.579	6.08	5000	203.22	203.60	206.00	196.10	4.20	28.8	13.99	14.53
Lafarge's Cement-Z	1061500	64.694	9.1	21000	35.42	35.70	36.60	35.10	-1.11	5.57	-2.46	-14.40
People's Leasing-A	514325	34.619	4.52	5000	67.31	66.50	69.80	66.50	-1.77	17.69	5.41	12.44
M.I. Cement-A	200055	24.138	3.15	5000	120.65	121.40	121.80	118.00	4.30	6.2	5.36	22.51
BSRM Steels-A	203900	22.962	3.00	5000	112.61	112.00	114.00	112.00	0.72	8.36	2.98	37.79
R. N. Spinning-A	625750	22.781	2.97	10000	36.33	37.20	36.00	34.80	9.09	16.58	2.8	12.98
MIL BD Ltd. -A	186807	22.180	2.90	5000	119.24	118.70	120.80	118.60	0.68	34.45	3.38	35.28
UNITED AIR-A	110648	22.179	2.90	30300	20.04	20.00	21.00	18.00	1.52	12.64	0.71	28.23
Titas Gas TDCLA	215500	18.510	2.42	7000	85.89	85.70	88.00	85.80	0.71	29.98	9.74	8.82
National Bank - A	492333	18.299	2.39	10000	37.17	37.40	37.30	36.70	2.47	15.16	4.28	8.68
Summit Power -A	244190	18.017	2.35	5000	73.78	74.00	74.50	71.30	4.82	20.76	5.1	14.47
GSP Finance-N	312500	16.276	2.13	500	52.08	53.20	55.00	50.20	2.50	19.06	1.59	32.75
Jamuna Oil -A	51300	13.214	1.73	2505	257.58	260.10	263.00	257.00	2.04	40.19	14.45	17.83
CBCL - A	381208	12.018	1.57	5000	31.52	31.60	31.70	31.00	2.93	19.09	3.65	8.64
Meghna Petroleum-A	56384	10.453	1.36	1500	185.38	188.30	190.00	185.00	1.95	32.27	14.15	13.10