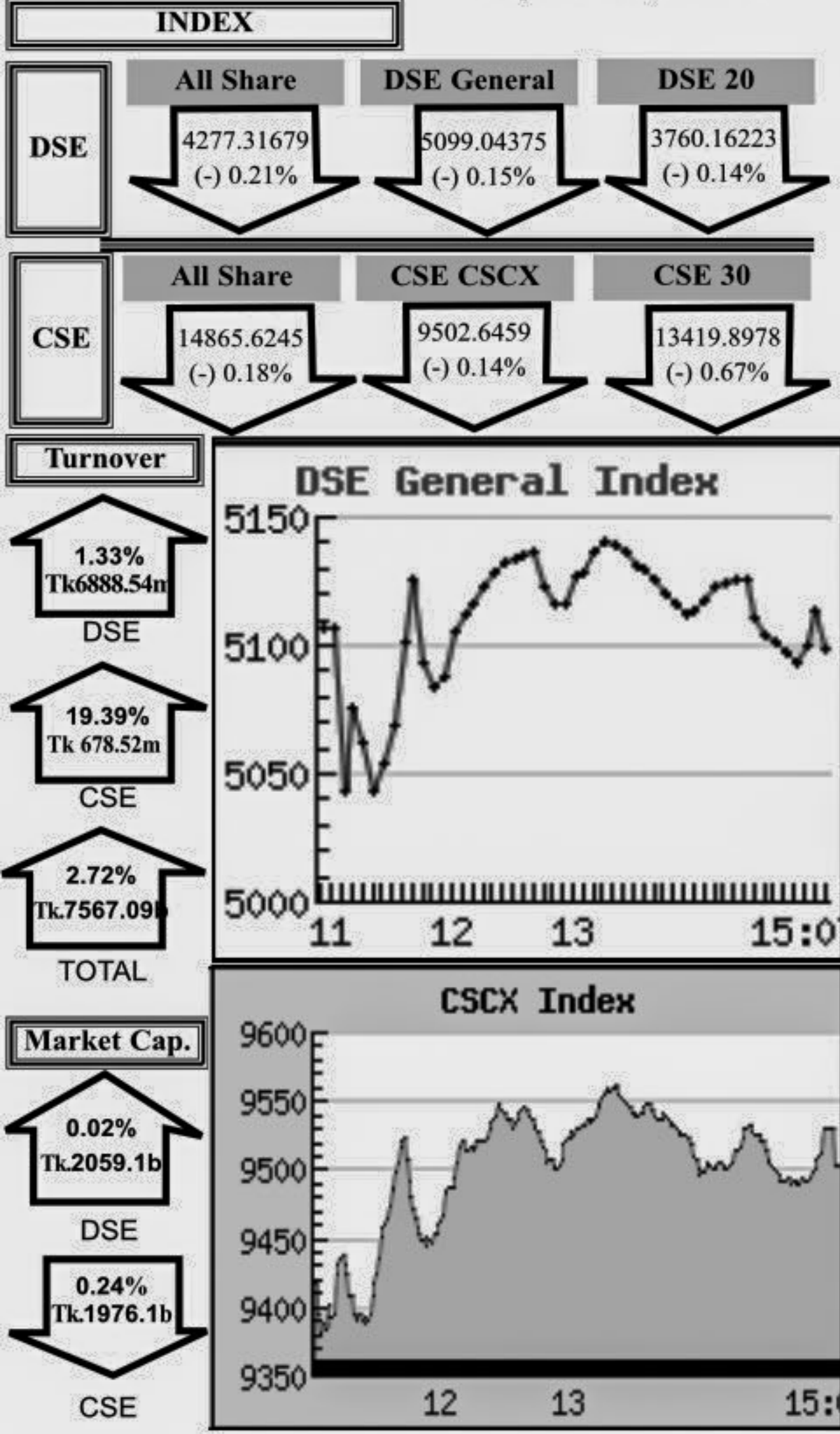


Capital Market Highlights: April 09, 2012



Key Features - April 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,888.55	678.52	7,567.07
Turnover (Volume)	114,273,078	12,999,265	127,272,343
No. of Contract	157,384	23,890	181,274
Traded Issues	256	187	256
Issue Gain (Avg. Price Basis)	58	39	58
Issue Loss (Avg. Price Basis)	195	147	195
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	2,059.11	1,976.14	2,059.11
Market Cap. Equity (Billion US\$)	26.57	25.50	26.57

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	4844800	410.56	5.43	84.74
Jamuna Oil -A	1466429	371.44	4.91	253.3
GSP Finance-N	7386500	364.09	4.81	49.29
Grameenphone-A	1676319	327.23	4.32	195.21
M.I. Cement-A	2745855	316.58	4.18	115.29
BEXIMCO Ltd. -A	1917665	213.94	2.83	111.56
Lafarge Cement-Z	4895500	178.63	2.36	36.49
DESCO Ltd. -A	1435062	177.61	2.35	123.76
MJL BD Ltd.-A	1436055	168.63	2.23	117.43
Meghna Petroleum -A	852845	155.37	2.05	182.18
Aftab Auto.-A	1112078	142.13	1.88	127.8
UNITED AIR-A	7002758	139.25	1.84	19.88
BSRM Steels-A	1217320	133.79	1.77	109.91
People's Leasing-A	1912214	130.54	1.73	68.27
Meghna Life Ins. -A	673570	130.31	1.72	193.47
Eastland Insur -A	1194470	130.25	1.72	109.04
National Bank - A	3466785	126.30	1.67	36.43
S. Alam CR Steel -A	2095700	126.16	1.67	60.2
Summit Power -A	1595194	112.98	1.49	70.82
Active Fine Chem.-A	1846800	111.33	1.47	60.28
ConfidenceCement A	765571	109.10	1.44	142.51
Golden Son -A	1513961	99.06	1.31	65.43
Keya Cosmetics -A	1568943	94.71	1.25	60.37
R. N. Spinning-A	2460525	84.90	1.12	34.5
Khulna Power-A	1156600	82.06	1.08	70.95
Olympic Ind. -A	543325	71.12	0.94	130.91
Square Textile -A	519717	70.02	0.93	134.74
Rangpur Dairy-N	1563400	67.01	0.89	42.86
UCBL - A	1951436	60.44	0.80	30.97
Fu-wang Ceramic-A	1528731	57.83	0.76	37.83

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	667.58	9.69	80.83	11.91	748.41	9.89
NBFI	783.62	11.38	108.39	15.98	892.01	11.79
Investment	93.42	1.36	5.81	0.86	99.23	1.31
Engineering	660.42	9.59	76.48	11.27	736.90	9.74
Food & Allied	145.65	2.11	9.28	1.37	154.93	2.05
Fuel & Power	1484.34	21.55	92.24	13.59	1576.58	20.83
Jute	2.82	0.04			2.82	0.04
Textile	364.65	5.29	42.54	6.27	407.19	5.38
Pharma & Chemical	379.81	5.51	24.68	3.64	404.48	5.35
Paper & Packaging	0.18	0.00	5.97	0.88	6.16	0.08
Service	61.92	0.90	1.67	0.25	63.59	0.84
Leather	33.99	0.49	8.75	1.29	42.74	0.56
Ceramic	116.54	1.69	85.71	12.63	202.25	2.67
Cement	580.52	8.43	4.93	0.73	585.45	7.74
Information Technology	51.23	0.74	12.98	1.91	64.21	0.85
General Insurance	447.37	6.49	7.58	1.12	454.95	6.01
Life Insurance	338.13	4.91	28.25	4.16	366.38	4.84
Telecom	298.98	4.34	28.79	4.24	327.78	4.33

Sectoral P/E & EPS

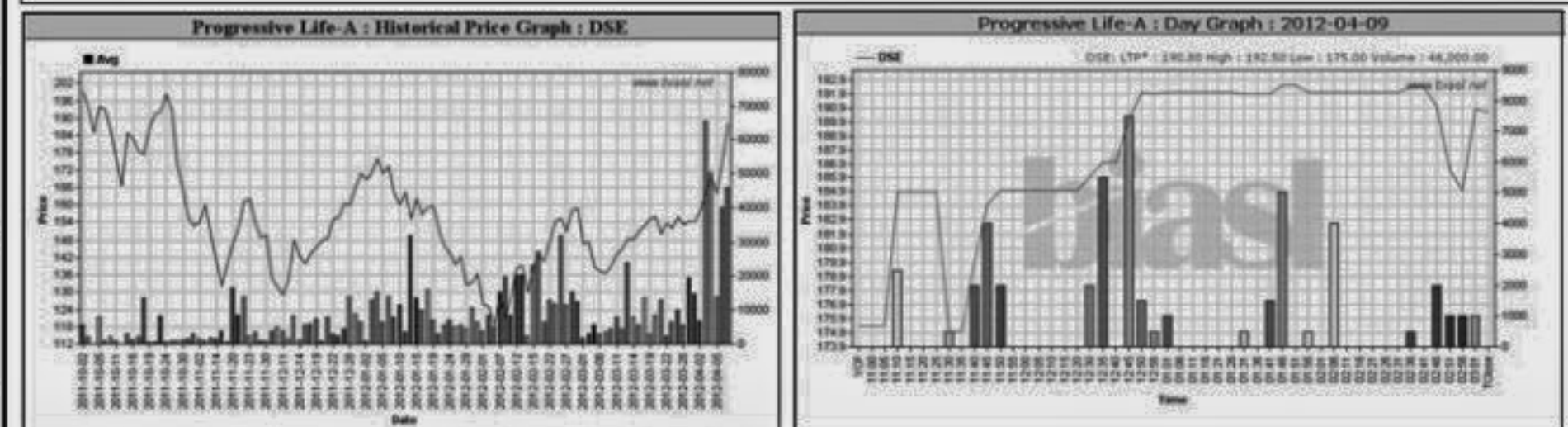
Sectoral P/E & EPS				
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.93	9.91	35.08	35.08
NBFI	20.07	18.36	41.19	42.21
Investment	6.57	6.62	16.80	16.80
Engineering	21.70	22.16	44.33	42.29
Food & Allied	16.10	16.24	114.52	116.23
Fuel & Power	15.51	15.48	65.71	65.71
Textile	11.84	11.31	23.18	23.07
Pharma. & Chemical	23.44	22.13	65.04	56.70
Paper & Printing	22.02	22.80	12.41	13.27
Service	26.17	26.07	21.85	21.85
Leather	13.51	13.27	108.19	134.08
Ceramic	27.28	27.14	23.12	23.12
Cement	20.50	20.56	67.36	67.36
IT	20.33	20.39	12.37	12.37
General Insurance	20.21	20.07	30.97	31.41
Life Insurance	22.80	22.34	95.84	95.84

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

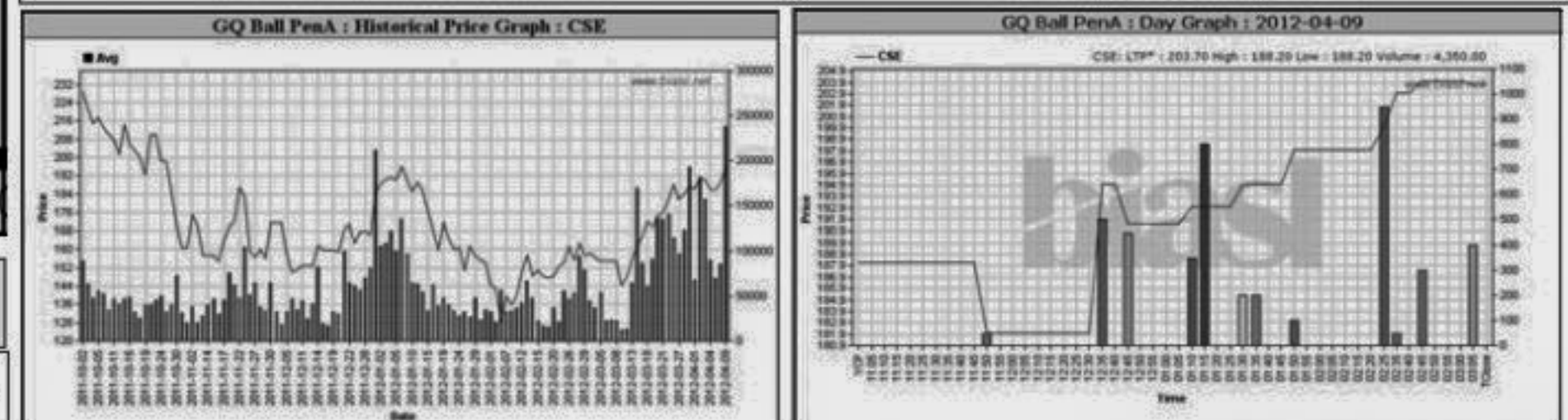
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Progressive Life-A	8.67	7.40	188.09	190.60	192.50	175.00	325.0	116.9	8.652	26.05	1.75	107.48
ACI Limited-A	8.30	7.16	241.60	245.40	246.40	220.00	340.0	158.7	19.734	217.76	30.49	7.92
GQ Ball Pen-A	7.34	2.92	196.18	201.90	205.00	183.10	284.0	126.4	46.543	111.95	5.3	37.02
Aramit -A	6.73	4.83	273.44	282.40	286.00	255.00	530.0	187.5	3.336	74.61	9.67	28.28
National Life I -A	6.13	5.65	451.99	458.50	462.00	400.00	798.1	284.0	50.953	80.99	12.34	36.63
Atlas BD-A	5.97	3.51	212.22	214.80	216.90	185.00	395.0	147.2	14.510	56.26	16.77	12.65
S. Alam CR Steel -A	5.10	2.40	60.23	61.80	62.30	54.00	75.5	39.5	115.642	18.64	2.75	21.90
Prime Islami Life -Z	4.80	4.54	211.56	214.10	220.00	203.00	374.5	150.3	8.420	27.1	5.51	38.40
Meghna Petroleum -A	4.60	4.46	182.12	184.30	186.00	159.00	224.5	109.0	148.050	32.27	14.15	12.87
Takaful Islami Insu-A	4.57	3.50	67.68	68.70	70.00	63.10	115.0	40.6	13.371	15.07	3	22.56

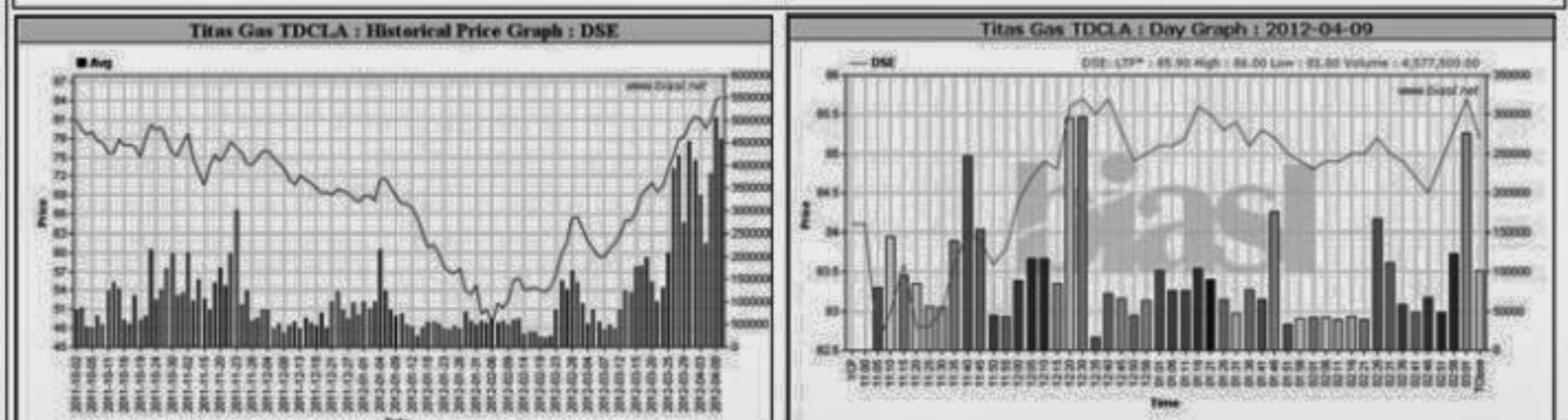


Chittagong Stock Exchange												
GQ Ball Pen-A	8.24	3.82	196.30	203.70	188.20	188.20	285.0	126.0	0.854	111.95	5.3	37.04
Prime Islami Life -Z	7.95	7.95	190.00	190.00	190.00	190.00	378.7	157.0	0.038	27.1	5.51	34.48
Aramit -A	7.19	6.39	273.77	275.80	257.30	257.30	529.5	195.1	0.089	74.61	9.67	28.31
Power Grid Co. -A	6.21	4.69	75.94	77.00	77.50	70.00	67.2	67.2	0.747	44.21	2.21	34.36
ACI Limited-A	6.14	10.02	242.14	238.70	224.90	224.90	335.0	80.0	0.860	217.76	30.49	7.94
Eastern Cables-A	5.96	6.00	62.23	62.20	58.70	58.70	64.7	64.7	0.081	38.26	0.68	91.51
ISN Ltd. -A	5.42	4.70	30.98	31.10	29.50	29.50	41.4	12.0	0.775	17.71	1.05	29.50
Sandhani Life -A	5.07	3.98	180.31	182.50	173.70	173.70	418.8	106.3	0.343	47.52	3.4	53.03
National Life I -A	4.93	4.35	454.63	460.10	438.50	438.50	342.1	342.1	0.982	80.99	12.34	36.84
Meghna Petroleum -A	4.82	4.83	183.37	184.70	176.20	176.20	232.0	95.0	7.318	32.27	14.15	12.96



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Price	BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Titas Gas TDCLA	4579150	388.072	5.63		84.75	85.20	86.00	80.00	1.31	29.98	9.74	8.70
Jamuna Oil -A	1417507	359.198	5.21	-	253.40	255.50	262.00	230.00	3.86	40.19	14.45	17.54
GSP Finance-N	6135500	303.291	4.40	-	49.43	52.30	53.40	40.10	0.00	19.06	1.59	31.09
Grameenphone-A	1531119	298.983	4.34	-	195.27	195.90	196.80	190.00	0.88	28.8	13.99	13.96
M.I. Cement-A	2345495	270.558	3.93	-	115.35	116.90	120.00	102.00	4.28	62	5.36	21.52
DESCO Ltd. -A	1404812	173.859	2.52	-	123.76	126.30	128.80	111.00	3.19	45.98	7.1	17.43
BEXIMCO Ltd. -A	1516390	169.200	2.46	-	111.58	111.10	117.00	102.00	-1.77	49.26	19.28	5.79
Lafarge S Cement-Z	4197000	153.185	2.22	-	36.50	36.00	37.20	35.60	-2.96	5.57	-2.46	-14.84
Meghna Petroleum -A	812937	148.050	2.15	-	182.12	184.30	186.00	159.00	4.60	32.27	14.15	12.87
MJL BD Ltd.-A	1183615	139.147	2.02	-	117.56	118.00	122.00	104.80	1.37	36.45	3.38	34.78
Eastland Insur -A	1167470	127.307	1.85	-	109.05	107.80	115.00	100.00	0.37	23.23	5.22	20.89
Meghna Life Ins. -A	655560	126.803	1.84	-	193.43	196.70	200.00	180.00	4.41	48.87	10.62	17.88
Aftab Auto.-A	939298	120.212	1.75	-	127.98	128.90	135.00	114.70	1.26	56.28	19.61	6.53
S. Alam CR Steel -A	1920100	115.642	1.68	-	60.23	61.80	62.30	54.00	5.10	18.64	2.75	21.90
People's Leasing-A	1645389	112.283	1.63	-	68.24	67.50	72.00	64.00	-3.98	17.69	5.41	12.61
UNITED AIR-A	5556202	110.455	1.60	-	19.88	19.70	20.30	18.50	-1.99	12.64	0.71	28.00
Active Fine Chem.-A	1798725	108.420	1.57	-	60.28	61.40	62.20	56.00	-11.01	13.32	24.21	24.91
Summit Power -A	1512464	107.113	1.55	-	70.82	70.80	71.30	68.10	0.00	20.76	5.1	13.89
National Bank - A	2940113	107.038	1.55	-	36.41	36.30	40.00	33.80	-1.09	15.16	4.28	8.51
BSRM Steels -A	964500	106.011	1.54	-	109.91	110.00	112.00	101.00	1.01	8.36	2.98	36.88



Chittagong Stock Exchange												
GSP Finance-N	1251000	60.800	8.96	5000	48.60	51.90	53.00	37.00	0.00	19.06	1.59	30.57
M.I. Cement-A	400360	44.024	6.78	4300	114.96	116.40	111.00	111.00	3.56	62	5.36	21.45
BEXIMCO Ltd. -A	401275	46.763	6.59	5000	111.50	111.10	112.00	111.10	-2.03	49.26	19.28	5.78
MJL BD Ltd.-A	252440	29.483	4.35	4100	116.79	117.90	113.90	113.90	1.99	36.45	3.38	34.55
UNITED AIR-A	1446556	28.794	4.24	20000	19.91	19.70	20.00	20.00	-2.48	12.64	0.71	28.04
Gramophone-A	145200	28.247	4.16	7200	194.54	195.40	193.80	193.80	0.83	28.8	13.99	13.91
BSRM Steels-A	252820	27.780	4.09	3800	109.88	111.20	107.00	106.00	1.92	8.36	29.98	36.87
LifasG Cement-Z	698500	25.441	3.75	12000	36.42	36.10	36.20	35.50	-2.43	5.57	-2.46	-14.80
Tilage SC TDCLA	265650	22.448	3.31	4000	84.65	85.10	82.00	82.00	1.19	29.98	9.74	8.69
Aftab Auto.-A	172780	21.915	3.23	4400	126.84	128.80	124.10	124.00	1.50	56.28	19.61	6.47
National Bank -A	526672	19.261	2.84	27400	36.57	36.50	36.90	36.90	-1.62	15.16	4.28	8.54
People's Leasing-A	266825	18.255	2.69	5000	68.41	67.70	69.30	69.00	-3.97	16.99	5.41	12.65
R. N. Spinning-A	411100	14.738	2.08	7250	34.40	34.10	34.60	34.60	-2.29	16.58	2.8	12.29
Jamuna Oil -A	48922	12.245	1.80	1900	250.30	254.90	245.10	245.10	4.00	40.49	14.45	17.32
UCBL - A	371225	11.493	1.69	9400	30.98	30.70	31.80	30.60	-2.54	19.09	3.65	8.48
S. Alam CR Steel -A	175600	10.544	1.55	3000	59.86	61.40	57.00	57.00	4.78	18.64	2.75	21.77