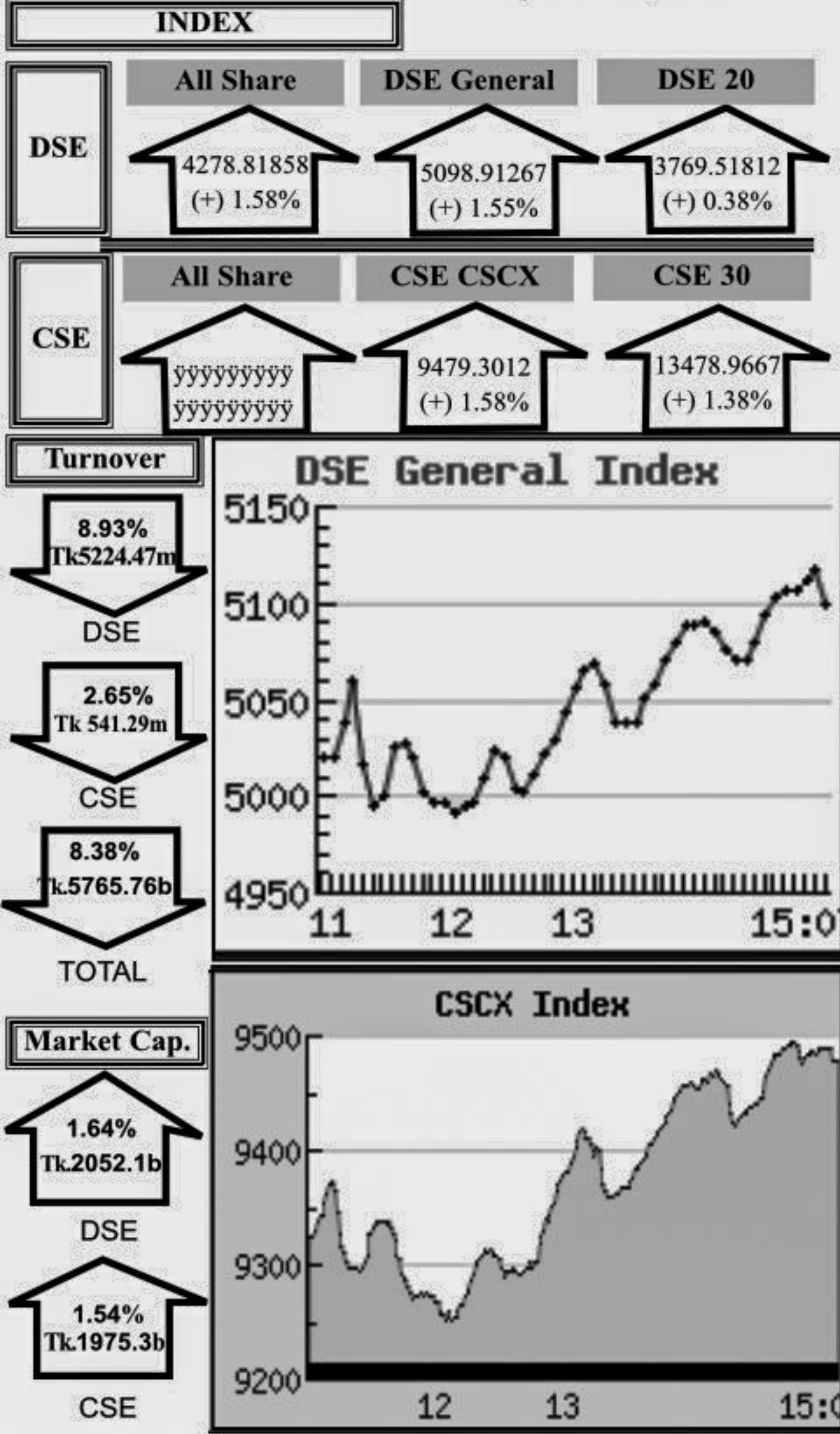


Capital Market Highlights: April 05, 2012



Key Features - April 05, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,224.47	541.29	5,765.77
Turnover (Volume)	92,059,715	10,497,775	102,557,490
No. of Contract	123,461	19,040	142,501
Traded Issues	254	181	254
Issue Gain (Avg. Price Basis)	74	56	74
Issue Loss (Avg. Price Basis)	175	123	175
Unchanged Issue (Avg. Price Basis)	5	2	5
Market Cap. Equity (Billion Tk.)	2,052.10	1,975.29	2,052.10
Market Cap. Equity (Billion US\$)	26.48	25.49	26.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	3956300	320.45	5.56	81
MJL BD Ltd.-A	2193330	253.09	4.39	115.39
DESCO Ltd. -A	2091461	247.83	4.30	118.5
Grameenphone-A	1185972	224.30	3.89	189.13
BEXIMCO Ltd. -A	1897120	212.98	3.69	112.26
Jamuna Oil -A	904034	207.85	3.61	229.92
Lafarge Cement-Z	5643000	204.34	3.54	36.21
BSRM Steels-A	1934600	196.82	3.41	101.74
R. N. Spinning-A	5120200	174.93	3.03	34.17
National Bank - A	4179490	155.47	2.70	37.2
People's Leasing-A	1735824	118.31	2.05	68.16
Summit Power -A	1468044	103.24	1.79	70.33
UNITED AIR-A	4956378	100.90	1.75	20.36
Active Fine Chem.-A	1433150	98.61	1.71	68.81
UCBL - A	2901247	93.91	1.63	32.37
Meghna Petroleum -A	559945	92.66	1.61	165.48
M.I. Cement-A	736616	79.97	1.39	108.57
Golden Son -A	1203308	78.19	1.36	64.98
Keya Cosmetics -A	1066588	67.79	1.18	63.55
Bay Leasing-A	931710	65.09	1.13	69.86
Aftab Auto.-A	519986	62.77	1.09	120.72
Eastland Insur -A	579400	59.98	1.04	103.52
LankaBangla Fin. -A	668500	53.86	0.93	80.57
BSC-A	117735	53.14	0.92	451.35
Premier Leasing-A	1551640	52.59	0.91	33.89
Social Islami. B-A	2336869	51.71	0.90	22.13
One Bank -A	1513974	47.57	0.83	31.42
Khulna Power-A	650121	46.89	0.81	72.12
Square Pharma -A	195120	46.16	0.80	236.56
BD. Thai Alum -A	726370	42.15	0.73	58.02

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	636.45	12.18	648.63
NBFI	502.61	9.62	512.23
Investment	74.38	1.42	75.80
Engineering	442.29	8.47	450.76
Food & Allied	94.55	1.81	96.36
Fuel & Power	1290.63	24.70	1315.33
Jute	1.19	0.02	1.21
Textile	369.00	7.06	376.06
Pharma & Chemical	326.21	6.24	332.45
Paper & Packaging	0.50	0.01	0.51
Service	46.13	0.88	47.01
Leather	20.02	0.38	20.40
Ceramic	81.36	1.56	82.92
Cement	322.25	6.17	328.42
Information Technology	33.12	0.63	33.75
General Insurance	366.72	7.02	373.74
Life Insurance	94.68	1.81	96.49
Telecom	203.84	3.90	207.74
Travel & Leisure	81.06	1.55	82.61
Miscellaneous	236.53	4.53	241.06
Debtenture	0.96	0.02	0.98

Sectoral P/E & EPS

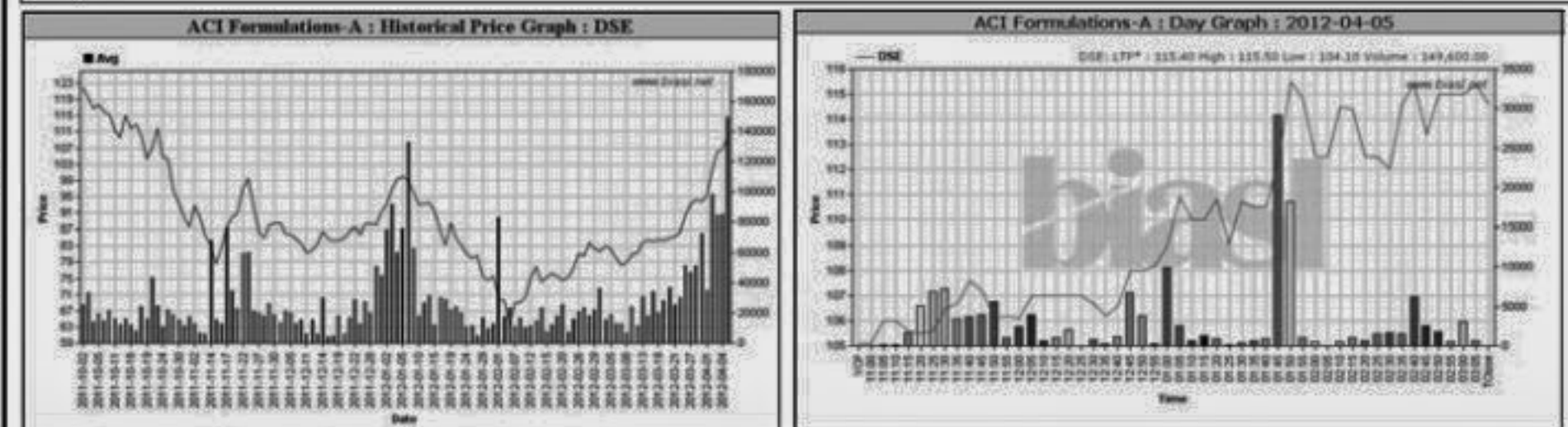
Sector	P/E	EPS(%)
Bank	10.08	10.09
NBFI	19.37	17.91
Investment	6.64	6.72
Engineering	20.81	21.09
Food & Allied	16.14	16.25
Fuel & Power	15.03	14.95
Textile	11.77	11.32
Pharma & Chemical	23.26	21.99
Paper & Printing	22.60	23.26
Service	26.39	26.22
Leather	13.18	13.28
Ceramic	27.30	27.13
Cement	19.41	19.31
IT	20.84	20.80
General Insurance	19.49	19.29
Life Insurance	20.78	20.25
Telecom	13.53	13.42
Travel & Leisure	19.64	28.62
Miscellaneous	7.07	7.08
Stock Exchanges	13.51	13.20

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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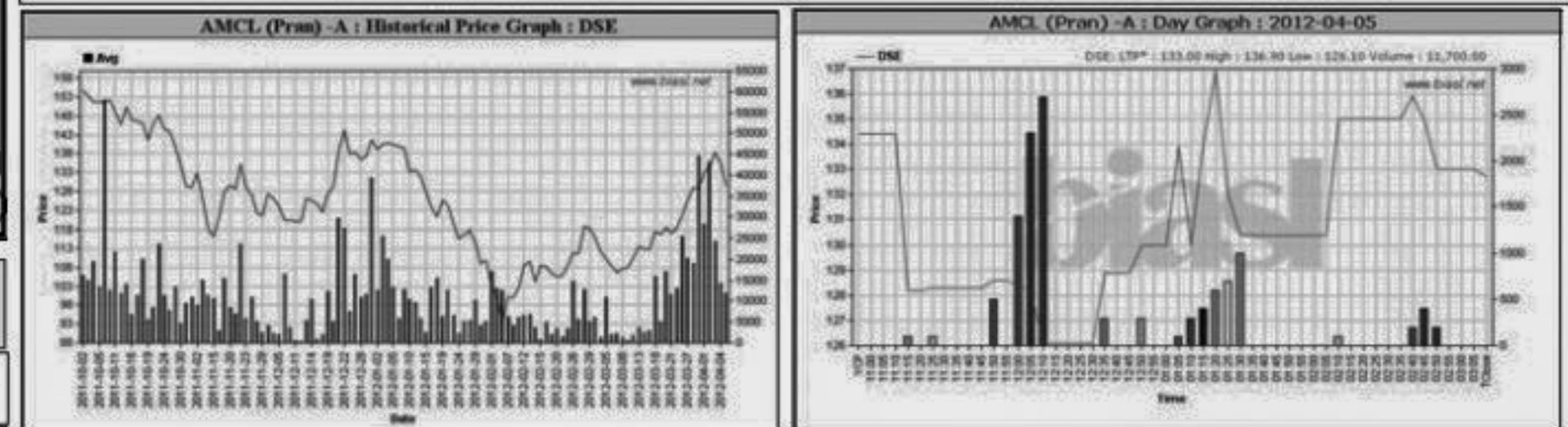
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
ACI Formulations-A	9.04	110.05	115.60	165.0
IDLC Finance -A	8.43	118.56	123.50	257.7
3rd ICB M F-A	7.96	175.00	174.90	279.9
DESCO Ltd. -A	7.94	118.50	122.40	209.0
Meghna Con. Milk -B	6.57	20.41	21.10	62.0
I P D C -A	6.25	28.37	28.90	59.0
ApexAdelchi Ftr -A	6.17	270.03	277.20	354.0
Titas Gas TDCLA	5.89	81.02	82.70	87.8
National Tubes -A	5.32	69.32	71.30	141.8
Pragati Gen. I -A	5.27	94.58	97.90	134.9



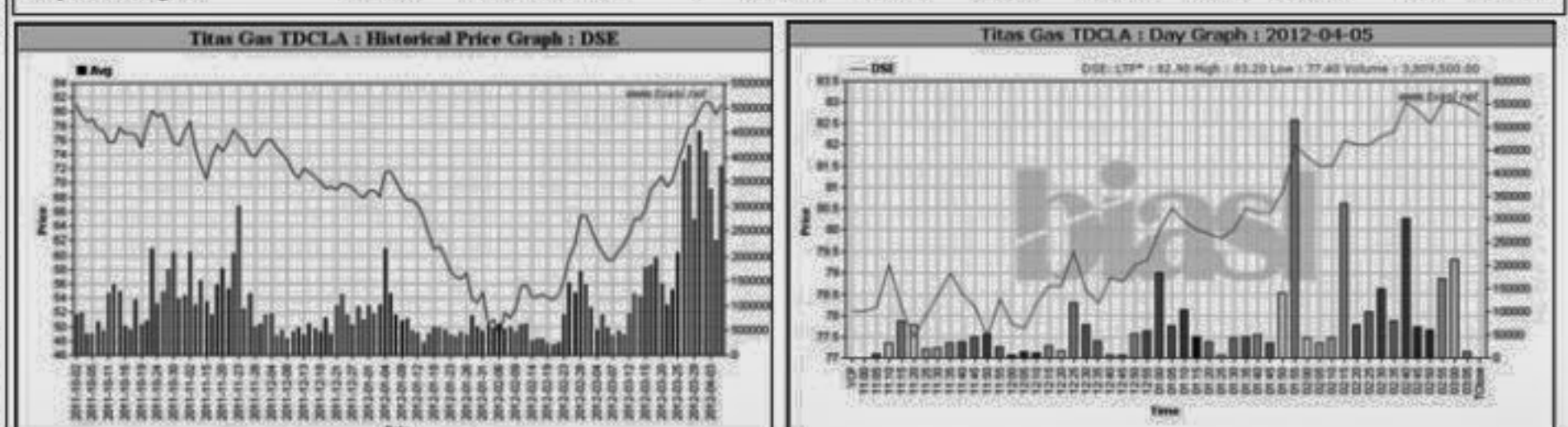
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
AMCL (Pran) -A	9.99	123.30	123.30	128.5
Usmania Glass -A	9.99	111.67	114.50	188.0
ACI Formulations-A	9.88	111.35	114.70	123.00
DESCO Ltd. -A	8.33	118.55	122.30	114.1
Samorita Hospital -A	7.33	101.00	101.00	114.7
Uttara Finance -A	5.97	146.23	149.00	270.0
I P D C -A	4.81	28.01	28.30	58.8
Meghna Petroleum -A	4.77	165.01	169.00	232.0
ICB AMCL 2nd NRB -A	4.29	14.60	14.60	23.5
Bangas -A	3.88	133.56	134.00	150.3



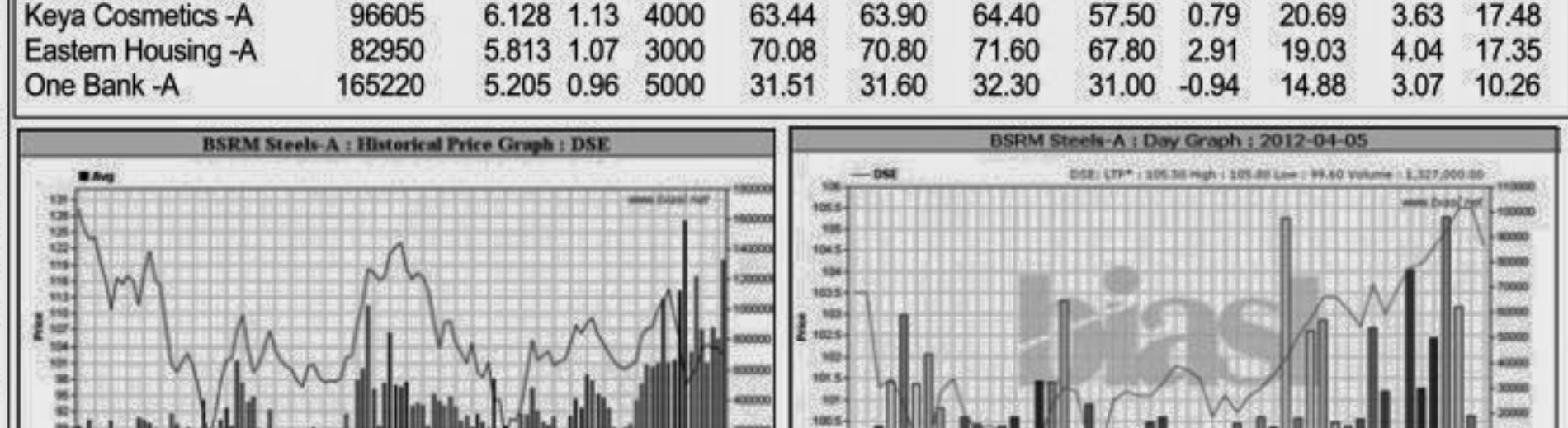
Turnover Leaders

Company	Vol.	Value	% of	Big	Price Scale	C. Price	BookV
Titas Gas TDCLA	3811800	308.817	5.91	-	81.02	82.70	87.8
DESCO Ltd. -A	2048211	242.707	4.65	-	118.50	122.40	209.0
MJL BD Ltd.-A	1908450	220.250	4.22	-	115.41	117.60	140.00
Jamuna Oil -A	889618	204.332	3.91	-	229.94	233.20	233.60
Grameenphone-A	1076972	203.840	3.90	-	189.27	190.80	192.40
Lafarge Cement-Z	5050000	182.941	3.50	-	36.23	36.90	37.20
BEXIMCO Ltd. -A	1539086	172.800	3.31	-	112.27	113.60	115.00
R. N. Spinning-A	4335850	148.087	2.83	-	34.15	34.10	35.40
National Bank - A	3664383	136.177	2.61	-	37.16	37.10	41.10
BSRM Steels-A	1328800	136.009	2.60	-	102.35	104.60	105.80
Summit Power -A	1411184	99.249	1.90	-	70.33	71.10	71.60
People's Leasing-A	1456074	99.196	1.90	-	68.13	69.10	69.00
Active Fine Chem.-A	1404500	96.648	1.85	-	68.81	69.00	72.00
Meghna Petroleum -A	546990	90.521	1.73	-	165.49	168.60	169.50
UCBL - A	2544247	82.351	1.58	-	32.37	32.20	33.00
UNITED AIR-A	3979551	81.062	1.55	-	20.37	20.30	21.00
Golden Son -A	1097208	71.319	1.37	-	65.00	65.70	66.20
M.I. Cement-A	597155	64.895	1.24	-	108.67	109.30	117.00
Keya Cosmetics -A	969893	61.658	1.18	-	63.57	63.50	64.00
Bay Leasing-A	834340	58.316	1.12	-	69.89	71.40	72.00



Chittagong Stock Exchange

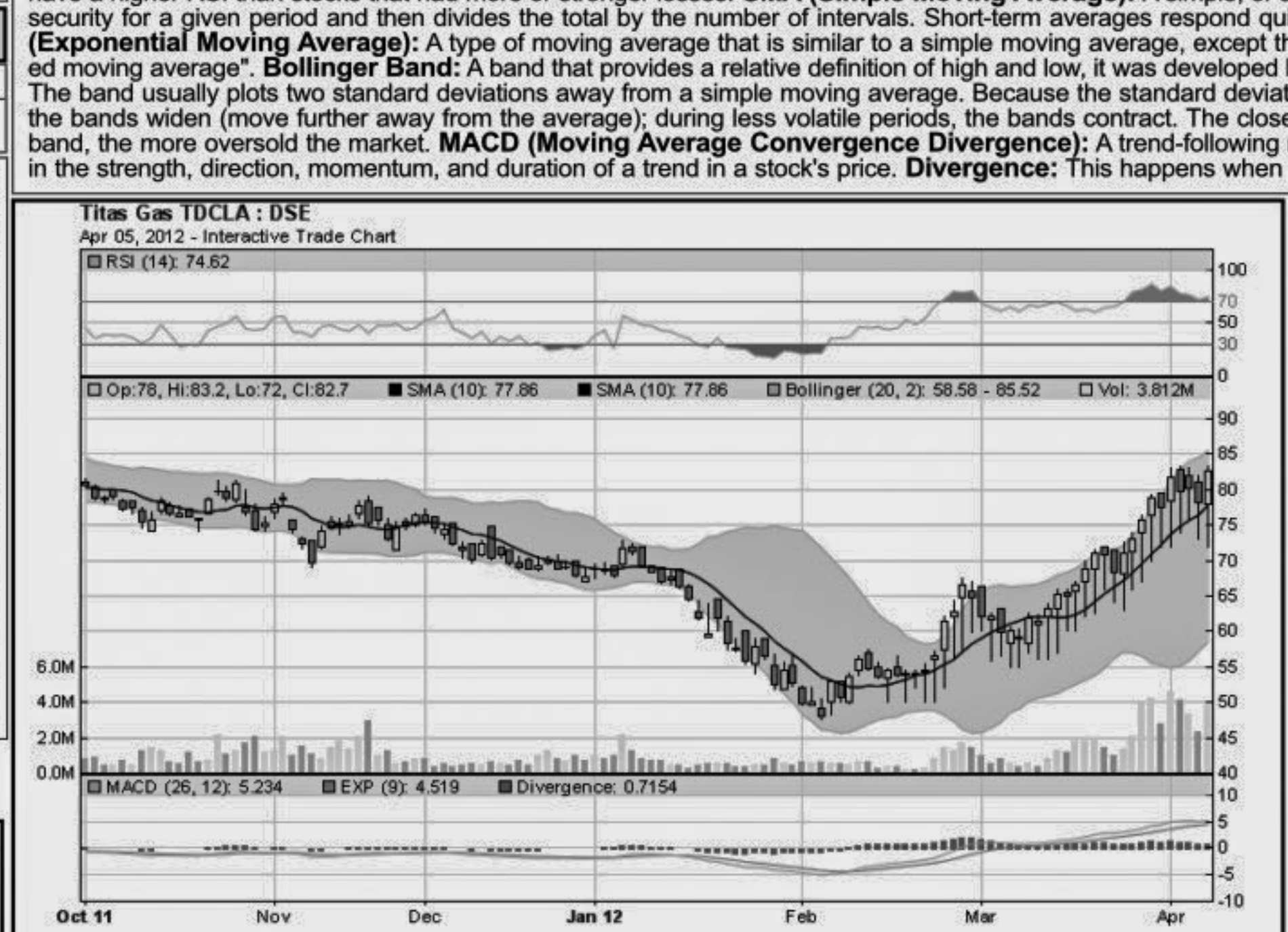
Company	Vol.	Value	% of	Big	Price Scale	C. Price	BookV
BSRM Steels-A	605800	60.810	11.23	9800	100.38	103.20	99.90
BEXIMCO Ltd. -A	358034	40.176	7.42	7200	112.21	113.40	114.00
MJL BD Ltd.-A	284880	32.844	6.07	4200	115.29	116.50	119.00
R. N. Spinning-A	784350	26.847	4.96	15000	34.23	34.10	35.30
Lafarge Cement-Z	593000	21.397	3.95	17000	36.08	36.70	37.00
Grameenphone-A	109000	20.461	3.78	3600	187.72	190.30	183.50
UNITED AIR-A	976827	19.836	3.66	14000	20.31	20.40	20.50
National Bank - A	515107	19.289	3.56	6000	37.45	37.50	37.80
People's Leasing-A	279750	19.110	3.53	21000	68.31	69.30	70.00
M.I. Cement-A	139461	15.079	2.79	2600	108.12	109.30	109.00
Aftab Auto.-A	103940	12.543	2.32	2700	120.68	122.30	117.70
BSC-A	27165	12.262	2.27	500	451.39	458.30	460.00
Titas Gas TDCLA	144500	11.628	2.15	4500	80.47	82.30	77.80
UCBL - A	357000	11.555	2.13	10900	32.37	32.50	33.00
Social Islami. B-A	451930	9.996	1.85	15000	22.12	22.10	22.20
Golden Son -A	106100	6.888	1.27	3500	64.73	65.60	63.10
Bay Leasing-A	97370	6.777	1.25	5000	69.60	70.70	71.50
Keya Cosmetics -A	96605	6.128	1.13	4000	63.44	63.90	64.00
Eastern Housing-A	82950	5.813	1.07	3000	70.08	70.80	71.60
One Bank -A	165220	5.205	0.96	5000	31.51	31.60	32.30



When to buy or sell

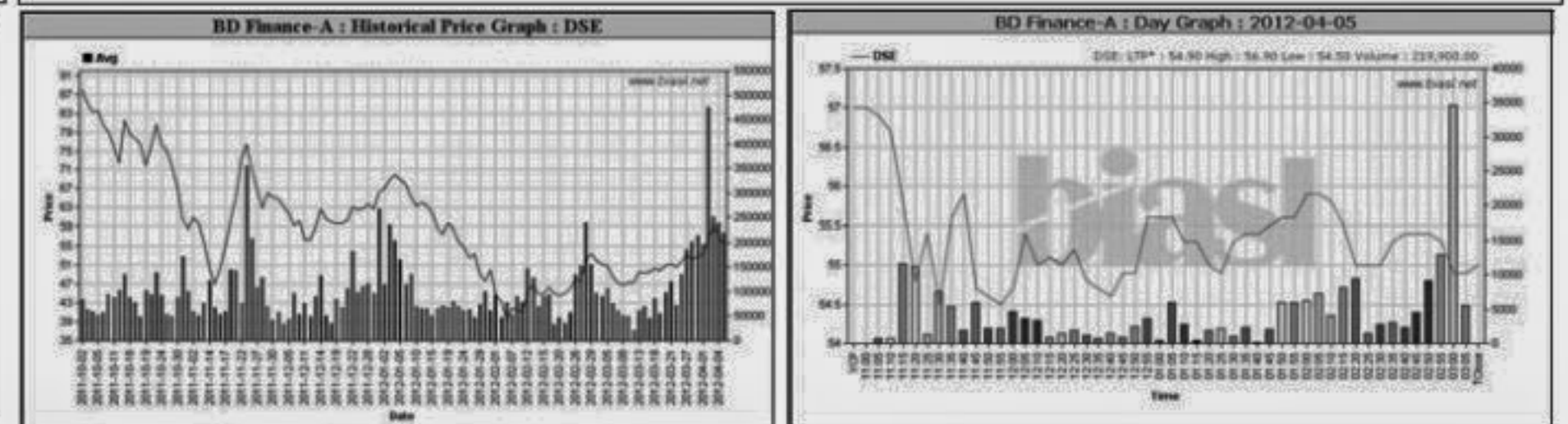
Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
BD Finance-A	-3.51	55.26	55.00	56.90
R. N. Spinning-A	-2.85	34.15	34.10	35.40
Shampur Sugar -Z	-2.61	11.22	11.20	11.80
Modern Dyeing -Z	-2.33	42.00	42.00	42.00
Apex Spinning-A	-2.31	97.94	97.20	103.70
Progressive Life-A	-2.21	163.93	163.90	169.90
Meghna PET Ind. -Z	-1.89	10.67	10.40	10.80
Rupali InsurA	-1.61	48.43	49.00	47.90
Prime Bank 1st MF-A	-1.43	6.96	6.90	7.20
Bata Shoe Ltd. -A	-1.39	518.57	519.10	527.00



Chittagong Stock Exchange

National Polymer -A	-8.69	-9.40	49.42	49.40	49.50	49.40	101.5	39.0	0.025	38.04	2.22	22.26
Prime Islami Life -Z	-7.51	-7.51	160.00	160.00	160.00	160.00	378.7	157.0	0.016	27.1	5.51	29.04
Prime Insur -A	-6.25	-6.35	51.00	51.00	52.00	50.00	107.4	40.0	0.026	13.79	1.73	29.48
ICB Emp. PMF-A	-3.41	-2.75	8.50	8.50	8.50	8.50	14.9	6.3	0.004	11.65	1.44	5.90
Samata Leather-Z	-3.21	-3.39	15.10	15.10	15.10	15.10	16.7	16.7	0.015	12.04	-0.13	-116.15
Rangpur Foundry -A	-3.12	-3.12	68.30	68.30	68.30	68.30	117.9	53.5	0.034	15.29	2.23	30.63
PHP 1st M. F-A	-2.90	-2.35	6.64	6.70	6.80	6.40	9.7	4.9	0.518	9.63	-0.49	-13.55
R. N. Spinning-A	-2.85	-3.66	34.23	34.10	35.50	33.70	118.0	30.5	26.847	16.58	2.8	12.23
Fine Foods A	-2.70	-4.90	35.33	36.10	36.10	34.20	84.8	24.1	0.124	12.94	1.57	22.50
ACI ZERO Bond-A	-2.18	-1.06	763.20	763.00	764.00	763.00	850.0	720.0	0.011	1000	0	