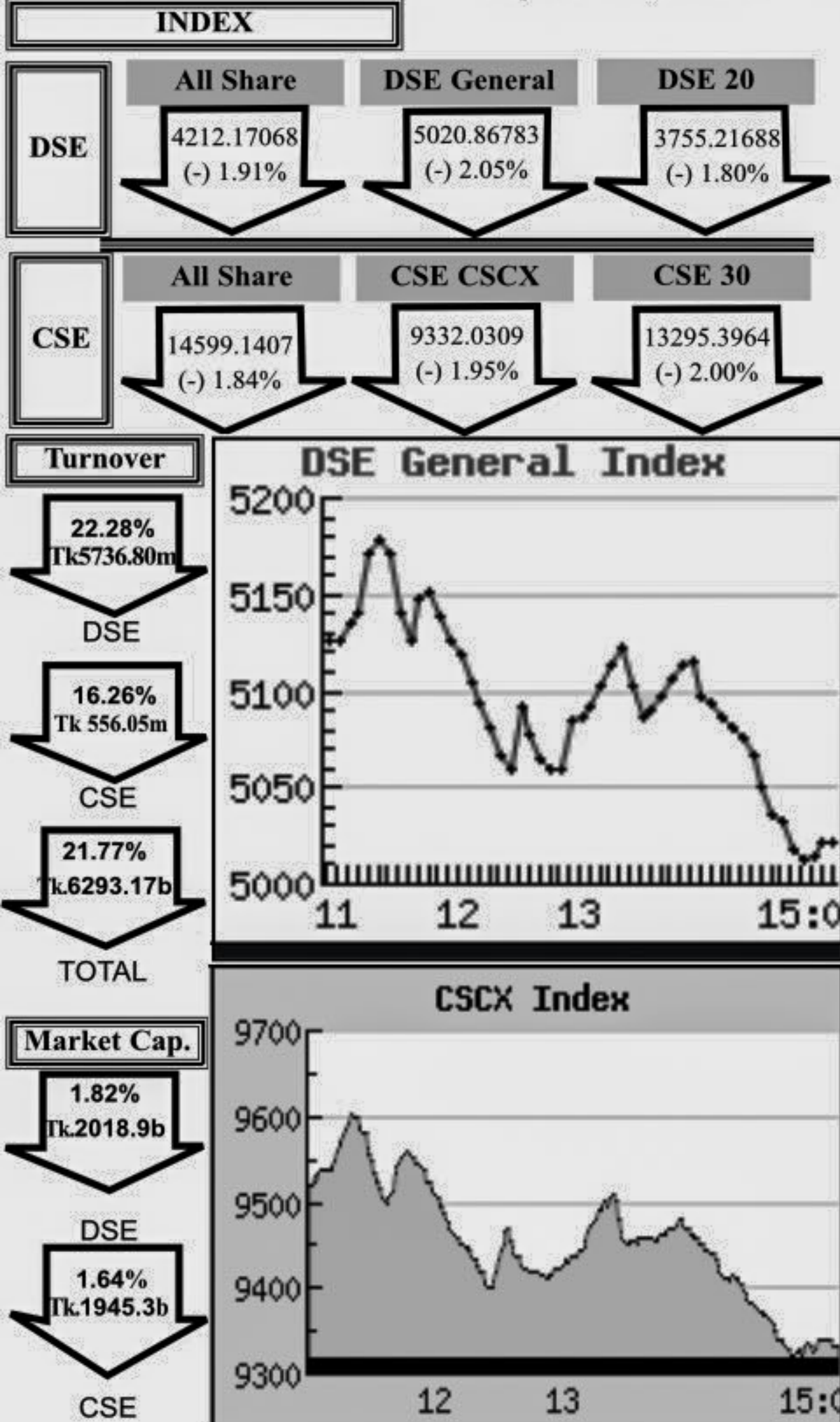


Capital Market Highlights: April 04, 2012



Key Features - April 04, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,736.80	556.05	6,292.85
Turnover (Volume)	110,160,567	12,327,369	122,487,936
No. of Contract	146,546	22,010	168,556
Traded Issues	259	193	259
Issue Gain (Avg. Price Basis)	18	12	18
Issue Loss (Avg. Price Basis)	239	180	239
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	2,018.94	1,945.30	2,018.94
Market Cap. Equity (Billion US\$)	26.05	25.10	26.05

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2670744	302.51	4.81	113.27
LafargeS Cement-Z	5650000	203.37	3.23	36
Titas Gas TDCLA	2499700	199.06	3.16	79.63
Grameenphone-A	1035600	194.37	3.09	187.69
MJL BD Ltd.-A	1541185	185.97	2.96	120.67
People's Leasing-A	2616675	180.33	2.87	68.91
UCBL - A	5255310	173.80	2.76	33.07
Jamuna Oil - A	731330	165.92	2.64	226.87
DESCO Ltd. -A	1418445	162.78	2.59	114.76
UNITED AIR-A	7000429	144.47	2.30	20.64
National Bank - A	3618489	136.92	2.18	37.84
M.I. Cement-A	1120090	122.15	1.94	109.06
Golden Son -A	1869213	121.38	1.93	64.94
Keya Cosmetics -A	1516628	97.98	1.56	64.61
City Bank - A	2128245	96.91	1.54	45.53
Square Pharma -A	382880	91.15	1.45	238.05
Summit Power -A	1197557	84.35	1.34	70.44
Active Fine Chem.-A	1206800	83.95	1.33	69.57
Eastland Insur -A	729810	76.40	1.21	104.68
Fu-wang Ceramic-A	1917505	75.19	1.19	39.21
Aftab Auto.-A	567871	69.27	1.10	121.99
ConfidenceCement A	501101	66.88	1.06	133.46
Social Islami. B-A	2983200	66.10	1.05	22.16
Meghna Life Ins. -A	349410	61.65	0.98	176.43
BD. Thai Alum -A	1044890	60.86	0.97	58.24
LankaBangla Fin. -A	747100	60.59	0.96	81.09
Phoenix Finance-A	683010	60.50	0.96	88.58
Premier Leasing-A	1693590	58.03	0.92	34.26
Fu-Wang Food A	1304160	55.55	0.88	42.59
BSC-A	119670	54.70	0.87	457.09

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	960.82	16.75	138.63
NBFI	631.43	11.01	54.11
Investment	101.86	1.78	7.81
Engineering	421.26	7.34	29.55
Food & Allied	128.98	2.25	6.14
Fuel & Power	918.51	16.01	69.31
Jute	3.12	0.05	0.05
Textile	318.81	5.56	33.45
Pharma & Chemical	391.03	6.82	25.81
Paper & Packaging	0.69	0.01	0.10
Service	62.46	1.09	5.69
Leather	29.60	0.52	0.80
Ceramic	129.16	2.25	8.47
Cement	405.28	7.06	46.20
Information Technology	48.46	0.84	6.67
General Insurance	415.93	7.25	18.84
Life Insurance	137.80	2.40	2.98
Telecom	172.11	3.00	22.27
Travel & Leisure	123.48	2.15	20.99
Miscellaneous	334.55	5.83	58.40
Debtenture	1.49	0.03	0.15

Sectoral P/E & EPS

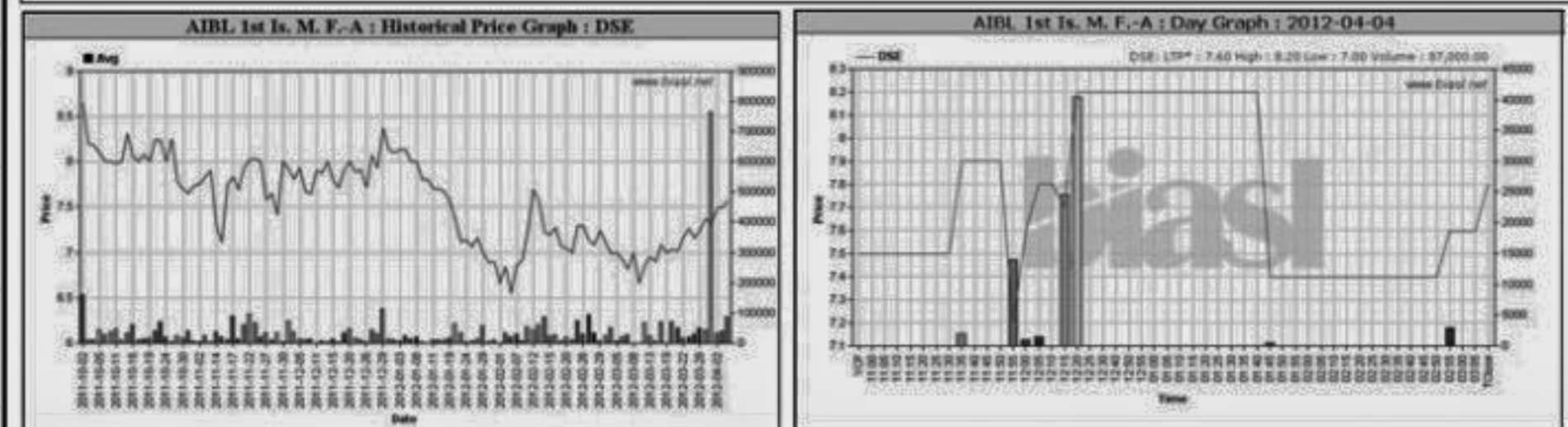
Telecom	172.11	3.00	22.27	4.00	194.37	3.09
Travel & Leisure	123.48	2.15	20.99	3.77	144.47	2.30
Miscellaneous	334.55	5.83	58.40	10.50	392.95	6.24
Debtenture	1.49	0.03	0.15	0.03	1.63	0.03
Sectoral P/E & EPS						
Sector	P/E			EPS(%)		
	DSE	CSE		DSE	CSE	
Bank	10.19	10.16		35.45	35.45	
NBFI	19.40	17.88		42.60	43.70	
Investment	6.64	6.70		16.80	16.80	
Engineering	21.00	21.47		44.33	42.29	
Food & Allied	16.18	16.21		114.52	116.23	
Fuel & Power	14.97	14.96		65.54	65.55	
Textile	11.99	11.52		23.18	23.07	
Pharma. & Chemical	23.35	22.10		65.57	57.17	
Paper & Printing	22.83	23.26		12.41	13.27	
Service	26.63	26.38		21.85	21.85	
Leather	13.26	13.24		108.19	134.08	
Ceramic	27.39	27.26		23.12	23.12	
Cement	19.49	19.33		67.36	67.36	
IT	21.08	21.05		12.37	12.37	

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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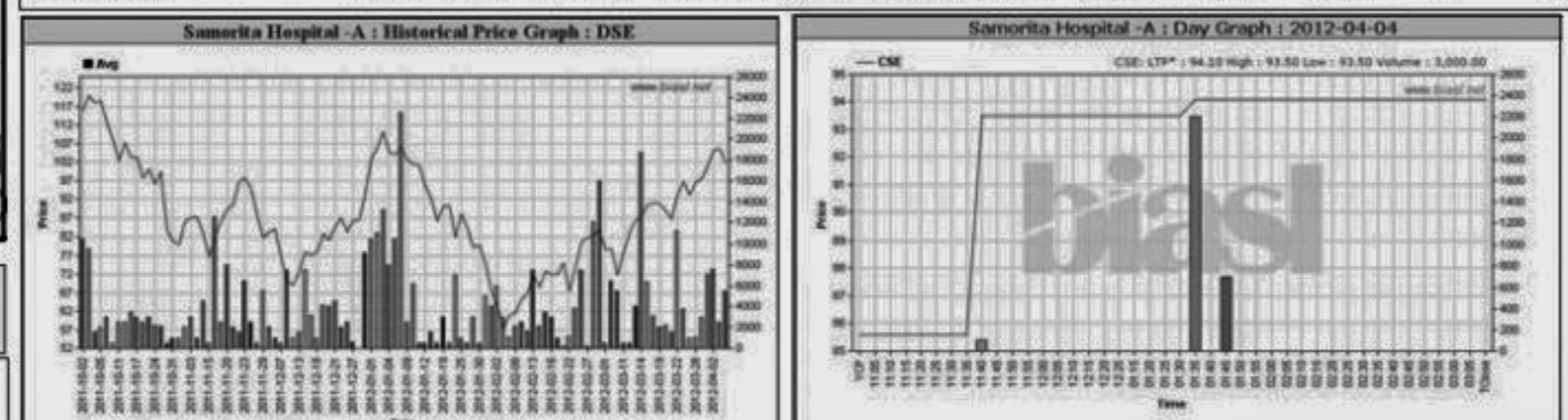
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo
AIBL 1st Is. M. F-A	4.00	1.07	7.57	7.80	8.20	7.00	10.2	6.4	0.659	0	0	-	-	-
AramitCementA	3.06	4.53	118.48	117.70	122.00	105.00	167.0	63.4	47.926	9.49	5.15	23.01	-	-
LafargeS Cement-Z	2.90	2.59	36.04	35.50	37.00	35.10	68.4	21.6	175.808	5.57	-2.46	-14.65	-	-
Renata Ltd. -A	2.10	3.39	1,185.04	1,172.30	1,210.00	1,100.00	1410.0	880.1	4.278	126.72	37.69	31.44	-	-
Progressive Life-A	2.01	3.07	169.57	167.60	176.50	160.00	325.0	116.9	8.560	26.05	1.75	96.90	-	-
Dhaka Ins. Ltd.-A	1.14	2.76	124.17	123.80	128.00	120.30	310.0	61.0	28.496	29.33	10.95	11.34	-	-
ACI ZERO Bond-A	0.96	0.41	786.11	789.00	790.00	760.50	840.5	735.0	0.283	1000	0	-	-	-
Shampur Sugar-Z	0.88	0.88	11.50	11.50	11.60	11.50	21.8	10.1	0.023	-638.4	-31.34	-0.37	-	-
ConfidenceCement A	0.76	0.07	133.51	132.20	135.50	120.00	279.3	77.1	64.040	80.12	7.39	18.07	-	-
Reckitt Benckiser -A	0.55	0.57	700.00	699.70	710.00	693.40	1347.0	595.0	0.245	43.13	26.71	26.21	-	-



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo
Samorita Hospital -A	9.93	9.91	94.08	94.10	93.50	93.50	114.7	114.7	0.282	17.82	3.27	28.77	-	-
Libra Infusions-A	8.67	8.69	318.50	318.50	318.50	318.50	401.0	401.0	0.064	1566.5	5.63	56.57	-	-
Aramit -A	7.87	7.87	238.40	238.40	240.00	236.00	529.5	195.1	0.060	74.61	9.67	24.65	-	-
AramitCementA	5.03	3.41	117.09	119.00	120.00	114.00	95.0	95.0	0.468	9.49	5.15	22.74	-	-
Pragati Gen. I -A	4.03	0.51	92.84	93.00	94.00	91.00	71.0	71.0	0.195	46	3.22	28.83	-	-
LafargeS Cement-Z	3.21	1.45	35.70	35.40	36.90	34.80	31.4	31.4	27.564	5.57	-2.46	-14.51	-	-
Prime Insur -A	1.87	2.00	54.46	54.40	53.40	53.40	107.4	40.0	0.095	13.79	1.73	31.48	-	-
ACI ZERO Bond-A	1.69	0.60	771.38	780.00	765.50	765.50	850.0	720.0	0.009	1000	0	-	-	-
Phoenix Insur -A	0.58	2.07	88.65	88.80	91.00	86.30	136.0	62.0	0.904	27.84	4.22	21.01	-	-
IBBLMPB-A	0.15	0.35	1009.78	1015.00	1000.00	1000.00	1015.0	833.0	0.136	1000	0	-	-	-



Turnover Leaders

Dhaka Stock Exchange																			
Company	Vol.	Value	% of	Big	Price Scale				C. Price				BookV						
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE							
BEXIMCO Ltd. -A	2292045	259,545	4.52	-	113.24	112.00	116.00	103.00	-2.01	49.26	19.28	5.87							
Titas Gas TDCLA	2292200	182,466	3.18	-	79.60	78.10	82.00	73.00	-2.62	29.98	9.74	8.17							
LafargeS Cement-Z	4878000	175,808	3.06	-	36.04	35.50	37.00	35.10	2.90	5.57	-2.46	-14.65							
Grameenphone-A	916800	172,109	3.00	-	187.73	185.50	191.00	175.00	-1.85	28.8	13.99	13.42							
Jamuna Oil -A	714688	162,150	2.83	-	228.88	224.60	232.00	210.00	-0.71	40.19	14.45	15.70							
People's Leasing-A	2337650	161,136	2.81	-	68.93	67.40	71.10	63.00	-3.71	17.69	5.41	12.74							
MJL BD Ltd.-A	1333775	160,942	2.81	-	120.67	117.70	130.00	109.00	-2.49	18.84	3.15	38.31							
DESCO Ltd. -A	1394757	160,075	2.79	-	114.77	113.40	118.00	105.00	-0.44	45.98	7.1	16.16							
UCBL - A	4147523	137,188	2.39	-	33.08	32.50	35.00	32.00	-16.02	19.09	3.65	9.06							
UNITED AIR-A	5981136	123,481	2.15	-	20.65	20.20	22.00	19.00	-2.88	12.64	0.71	29.08							
National Bank -A	3157860	119,385	2.08	-	37.81	37.40	41.00	34.50	-1.84	15.16	4.28	8.83							
Golden Son -A	1775613	115,320	2.01	-	64.95	63.70	66.20	60.00	-1.39	26.47	3.22	20.17							
M.I. Cement-A	985195	107,468	1.87	-	109.08	107.70	118.50	100.00	-1.55	62	5.36	20.35							
Keya Cosmetics -A	1425291	92,095	1.61	-	64.61	63.20	66.30	60.20	-3.07	20.69	3.63	17.80							
City Bank - A	2004985	91,309	1.59	-	45.54	45.10	47.40	42.40	-2.38	35.44	4.07	11.19							
Square Pharma -A	367330	87,459	1.52	-	238.09	235.50	242.30	235.00	-1.75	49.95	9.56	24.90							
Active Fine Chem.-A	1189000	82,724	1.44	-	69.57	68.10	74.00	64.00	-2.85	15.98	2.9	23.90							
Summit Power -A	1125591	79,297	1.38	-	70.45	69.60	72.00	64.00	-1.69	20.76	5.1	13.81							
Eastland Insur -A	716110	74,962	1.31	-	104.68	101.10	114.00	96.50	-5.60	18.01	4.5	23.26							
Fu-wang Ceramic-A	1813505	71,113	1.24	-	39.21	38.40	41.50	37.00	-3.27	14.31	1.07	36.64							