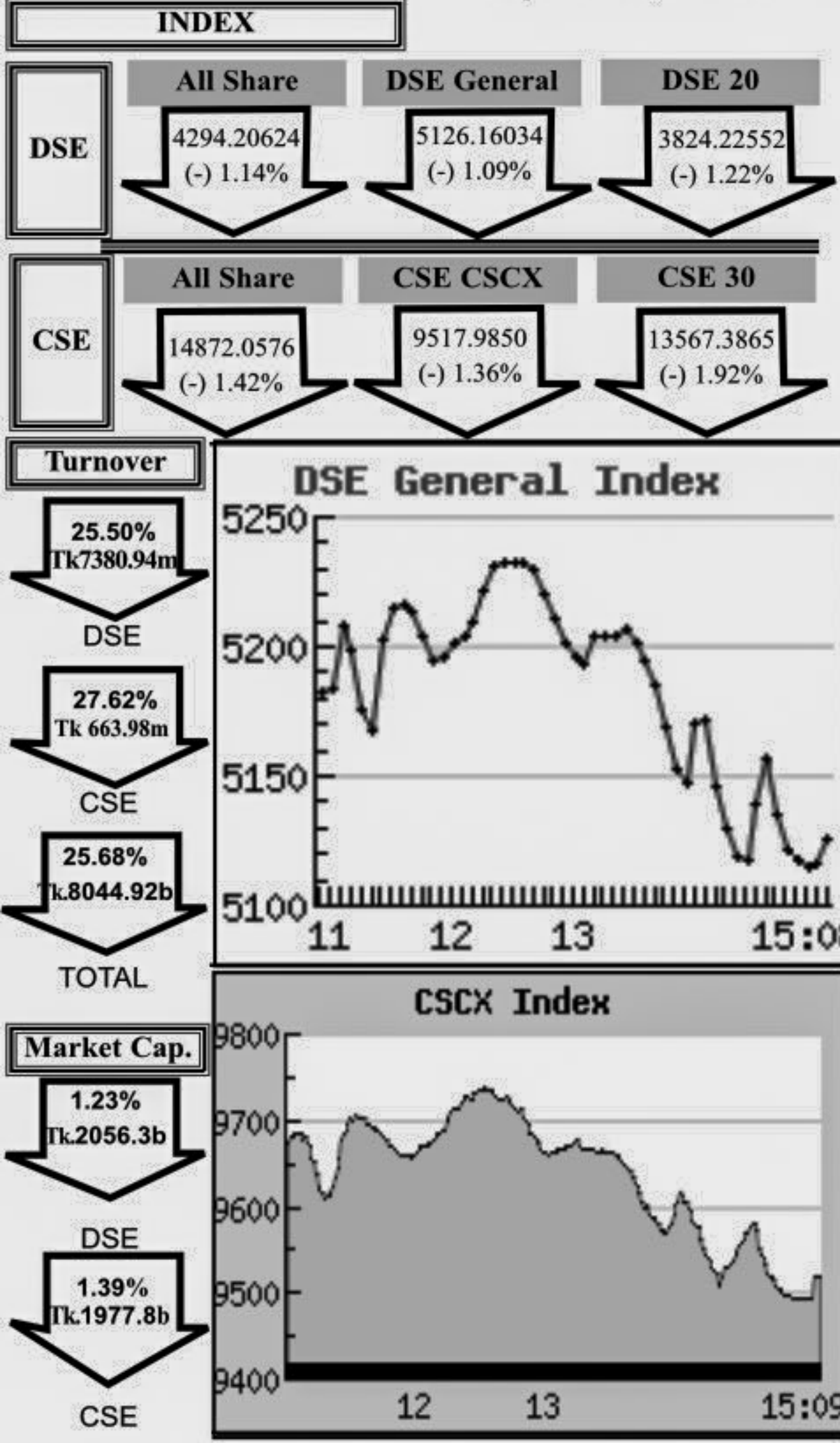


Capital Market Highlights: April 03, 2012

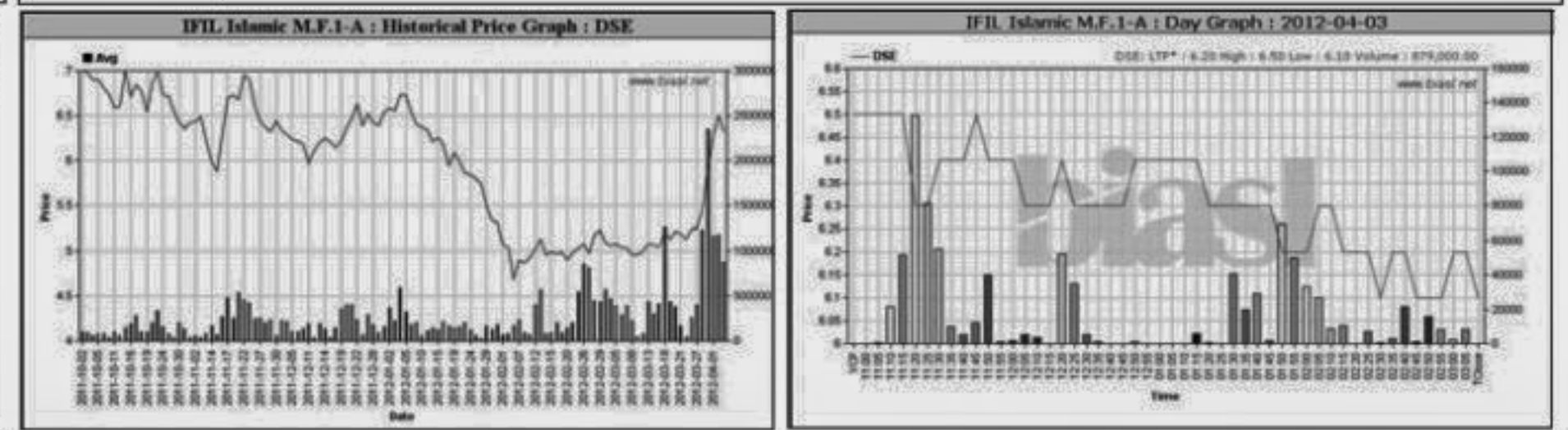
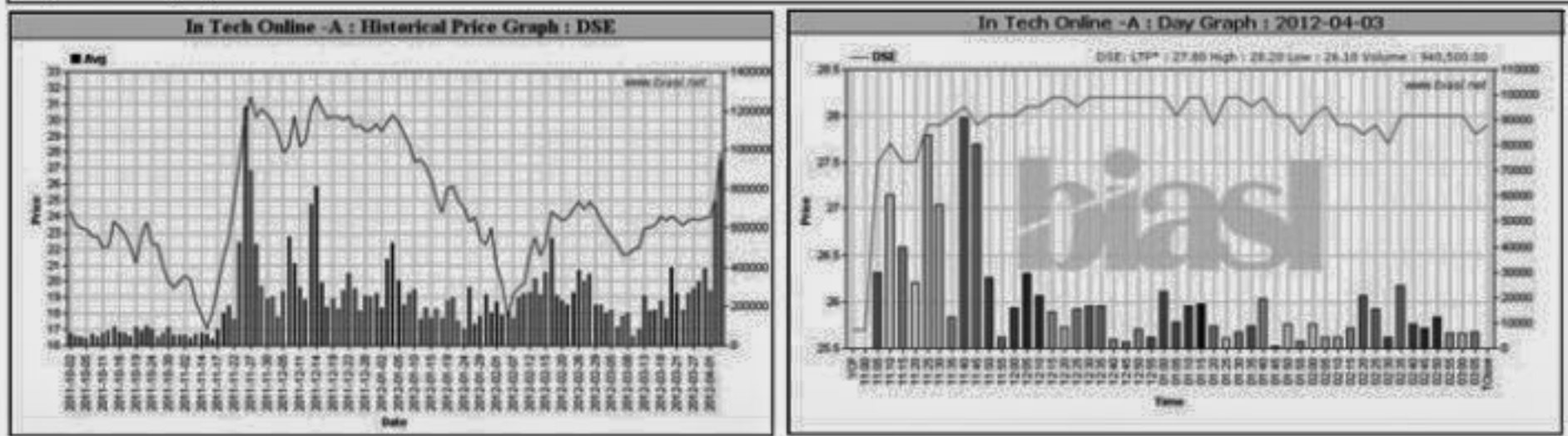


Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
In Tech Online -A	8.56	11.31	27.96	27.90	28.20	24.00	34.8	16.5	26.316	11.04	0.96	29.13
Purabi G Insur-A	7.62	2.87	106.67	107.30	109.00	95.50	194.7	73.1	11.984	20.34	7.87	13.55
Pragati Gen. I -A	7.33	8.62	94.35	93.70	96.00	85.00	134.9	54.5	14.158	46	3.22	29.30
Dhaka Ins. Ltd.-A	7.09	7.02	120.83	122.40	125.40	114.00	310.0	61.0	46.520	29.33	10.95	11.03
BDCOM Online-A	5.83	6.84	25.76	25.40	26.40	23.00	46.4	17.4	26.697	16.07	0.51	50.51
DESCO Ltd. -A	5.32	3.45	112.36	112.90	117.90	105.00	209.0	59.4	123.478	45.98	7.1	15.83
AramitCementA	4.96	3.35	113.35	114.20	116.00	105.00	167.0	63.4	37.420	9.49	5.15	22.01
Daffodil Computers -A	4.88	5.61	21.66	21.50	22.30	18.50	33.9	15.8	20.451	11.02	0.94	23.04
Anwar Galvanizing -Z	4.86	5.19	30.63	30.20	31.50	29.20	45.3	16.6	2.251	7.07	0.52	58.90
Kay & Que (BD) -B	4.13	4.52	55.78	55.50	57.30	50.00	64.1	24.5	9.154	10.52	0.51	109.37

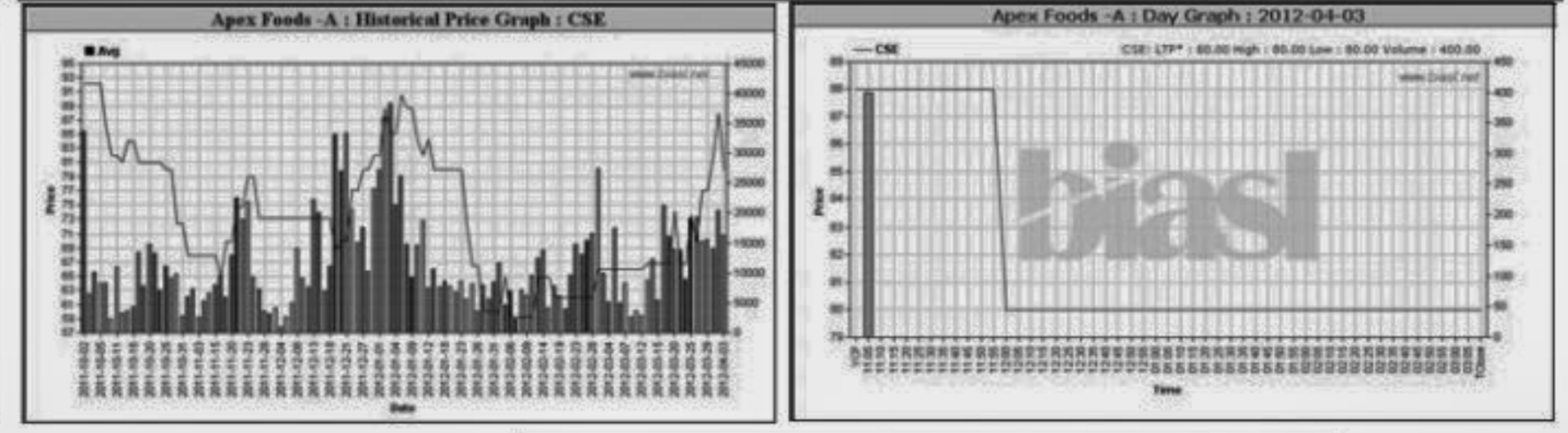
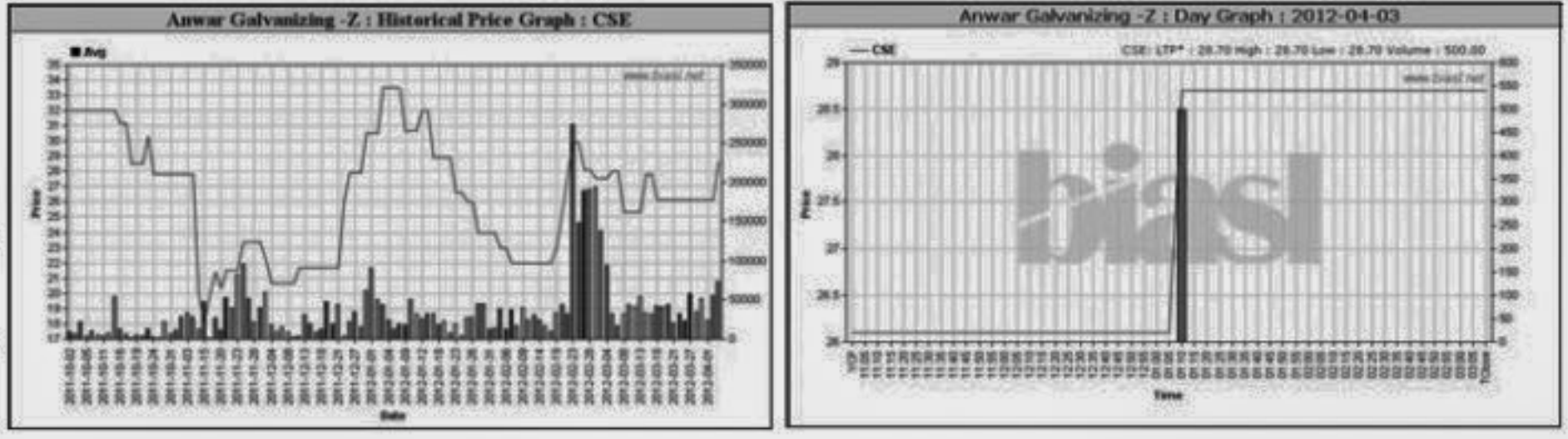
Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
IFIL Islamic M.F.I-A	-6.15	-2.77	6.32	6.10	6.50	6.10	9.6	4.5	5.558	10.15	0.15	42.13
Libra Infusions-A	-5.91	-5.91	301.10	301.10	301.10	301.10	523.6	233.5	0.422	1566.5	5.63	53.48
PHP 1st M. F.-A	-5.63	-2.97	6.86	6.70	7.20	6.60	9.8	4.8	7.486	9.63	-0.49	-14.00
Phoenix Finance-A	-5.07	-0.32	93.25	89.90	100.00	88.00	160.6	48.6	114.516	26.45	3.81	24.48
IDLC Finance -A	-4.94	-5.59	121.70	119.30	128.00	114.30	258.9	71.5	29.575	32.17	4.04	30.12
EBL NRB M.F.-A	-4.55	-9.09	8.00	8.40	8.50	8.30	11.2	7.8	0.008	0	0	-
National Tubes -A	-4.47	-0.20	71.28	68.40	77.00	66.50	141.8	36.1	6.235	28.9	-0.72	-99.00
National Housing Fin.-A	-4.40	-4.06	79.31	78.20	81.90	77.80	143.8	72.2	32.558	12.73	1.69	46.93
Olympic Ind. -A	-4.38	-3.67	128.18	124.40	132.90	122.90	239.0	82.3	60.139	13.56	4.9	26.16
Eastern Housing -A	-4.34	-2.87	72.55	70.50	76.00	67.00	111.9	40.7	73.359	19.03	4.04	17.96



Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Anwar Galvanizing -Z	9.96	9.96	28.70	28.70	28.70	28.70	22.0	22.0	0.014	7.07	0.52	55.19
Dhaka Ins. Ltd.-A	9.96	8.81	122.45	123.60	123.60	116.00	98.0	2.939	29.33	10.95	11.18	
In Tech Online -A	9.34	10.56	27.96	28.10	28.20	26.20	34.2	16.8	5.681	11.04	0.96	29.13
Prime Insur -A	8.98	8.96	53.39	53.40	53.90	50.30	112.0	40.0	0.093	13.79	1.73	30.86
Aramit -A	8.71	8.72	221.00	221.00	221.00	221.00	529.5	195.1	0.022	74.61	9.67	22.85
DESCO Ltd. -A	7.51	3.54	112.96	114.50	117.10	104.70	111.4	111.4	3.577	45.98	7.1	15.91
BDCOM Online-A	5.81	6.82	25.70	25.50	26.40	24.00	46.1	17.1	2.922	16.07	0.51	50.39
Pragati Gen. I -A	5.05	8.50	92.37	89.40	93.60	88.90	71.0	71.0	0.240	46	3.22	28.69
ISN Ltd. -A	4.81	6.09	28.91	28.30	29.70	27.90	41.4	12.0	0.477	17.71	1.05	27.53
Standard Ceramic -B	4.72	4.78	37.70	37.70	37.70	37.70	68.2	24.1	0.019	14.9	0.62	60.81



Key Features - April 03, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,380.94	663.98	8,044.91
Turnover (Volume)	143,589,145	14,917,157	158,506,302
No. of Contract	176,932	25,192	202,124
Traded Issues	259	197	259
Issue Gain (Avg. Price Basis)	93	76	93
Issue Loss (Avg. Price Basis)	163	120	163
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion Tk.)	2,056.33	1,977.78	2,056.33
Market Cap. Equity (Billion US\$)	26.53	25.52	26.53

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	3518555	285.66	3.55	81.19
People's Leasing-A	3740012	262.59	3.26	70.21
UNITED AIR-A	11942628	251.72	3.13	21.08
MJL BD Ltd.-A	1954184	239.60	2.98	122.61
Grameenphone-A	1190487	227.84	2.83	191.38
BEXIMCO Ltd. -A	1870152	215.93	2.68	115.46
National Bank -A	5054380	196.17	2.44	38.81
Eastland Insur -A	1774430	193.47	2.40	109.03
Golden Son -A	2286423	149.56	1.86	65.41
Keya Cosmetics -A	2223420	147.90	1.84	66.52
M.I. Cement-A	1208716	134.48	1.67	111.26
Jamuna Oil -A	579206	133.10	1.65	229.8
Summit Power -A	1774949	127.22	1.58	71.67
DESCO Ltd. -A	1130661	127.05	1.58	112.37
Fu-wang Ceramic-A	3052450	122.71	1.53	40.2
Phoenix Finance-A	1286600	120.06	1.49	93.31
LafargeS Cement-Z	3390000	119.12	1.48	35.14
Fu-Wang Food A	2417270	104.48	1.30	43.22
Premier Leasing-A	2801290	98.90	1.23	35.3
BSRM Steels-A	952010	98.78	1.23	103.76
Active Fine Chem.-A	1290300	91.83	1.14	71.17
City Bank -A	1906980	88.78	1.10	46.56
Aftab Auto.-A	695346	87.54	1.09	125.9
LankaBangla Fin. -A	1033150	87.44	1.09	84.64
Agni Systems -A	2270337	80.10	1.00	35.28
Eastern Housing -A	1097800	79.64	0.99	72.55
R. N. Spinning-A	2028935	73.94	0.92	36.44
Meghna Life Ins. -A	412734	73.85	0.92	178.93
BD. Thai Alum -A	1227460	73.35	0.91	59.76
Square Pharma -A	296930	71.52	0.89	240.85

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	974.42	13.20	145.66	21.94	1120.07	13.92
NBFI	958.80	12.99	74.10	11.16	1032.89	12.84
Investment	147.65	2.00	10.67	1.61	158.31	1.97
Engineering	585.41	7.93	55.11	8.30	640.52	7.96
Food & Allied	220.80	2.99	12.14	1.83	232.94	2.90
Fuel & Power	1095.28	14.84	72.57	10.93	1167.85	14.52
Jute	3.42	0.05			3.42	0.04
Textile	494.81	6.70	45.75	6.89	540.56	6.72
Pharma & Chemical	467.35	6.33	32.47	4.89	499.83	6.21
Paper & Packaging	0.36	0.00	7.31	1.10	7.66	0.10
Service	87.93	1.19	0.29	0.04	88.22	1.10
Leather	43.64	0.59	11.60	1.75	15.24	0.69
Ceramic	197.46	2.68	37.01	5.57	234.47	2.91
Cement	317.95	4.31	17.00	2.56	334.96	4.16
Information Technology	157.26	2.13	31.73	4.78	188.99	2.35
General Insurance	733.36	9.94	2.99	0.45	736.35	9.15
Life Insurance	172.04	2.33	18.78	2.83	190.81	2.37
Telecom	209.06	2.83	40.13	6.04	249.19	3.10
Travel & Leisure	211.59	2.87	48.47	7.30	260.06	3.23
Miscellaneous	301.00	4.08	0.20	0.03	301.20	3.74
Debtenture	1.38	0.02	0.00	0.00	1.38	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.40	10.40	35.81	35.81
NBFI	19.97	18.42	42.60	43.70
Investment	6.79	6.85	16.80	16.80
Engineering	20.93	21.18	44.78	42.72
Food & Allied	16.34	16.32	114.52	116.23
Fuel & Power	15.14	15.14	65.54	65.55
Textile	12.28	11.80	23.18	23.07
Pharma & Chemical	23.52	22.30	65.57	57.17
Paper & Printing	23.42	23.26	12.41	13.27
Service	27.48	27.10	21.85	21.85
Leather	13.51	13.39	108.19	134.08
Ceramic	27.98	27.98	23.12	23.12
Cement	19.86	19.57	67.36	67.36
IT	21.85	21.84	12.37	12.37
General Insurance	20.15	19.79	32.08	32.67
Life Insurance	21.19	20.71	95.84	95.84
Telecom	13.68	13.67	139.90	139.90
Travel & Leisure	20.28	29.68	9.85	7.10
Miscellaneous	7.27	7.26	135.85	131.94
Stock Exchanges	13.80	13.50	44.77	44.58

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Turnover Leaders

Dhaka Stock Exchange												
Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot								