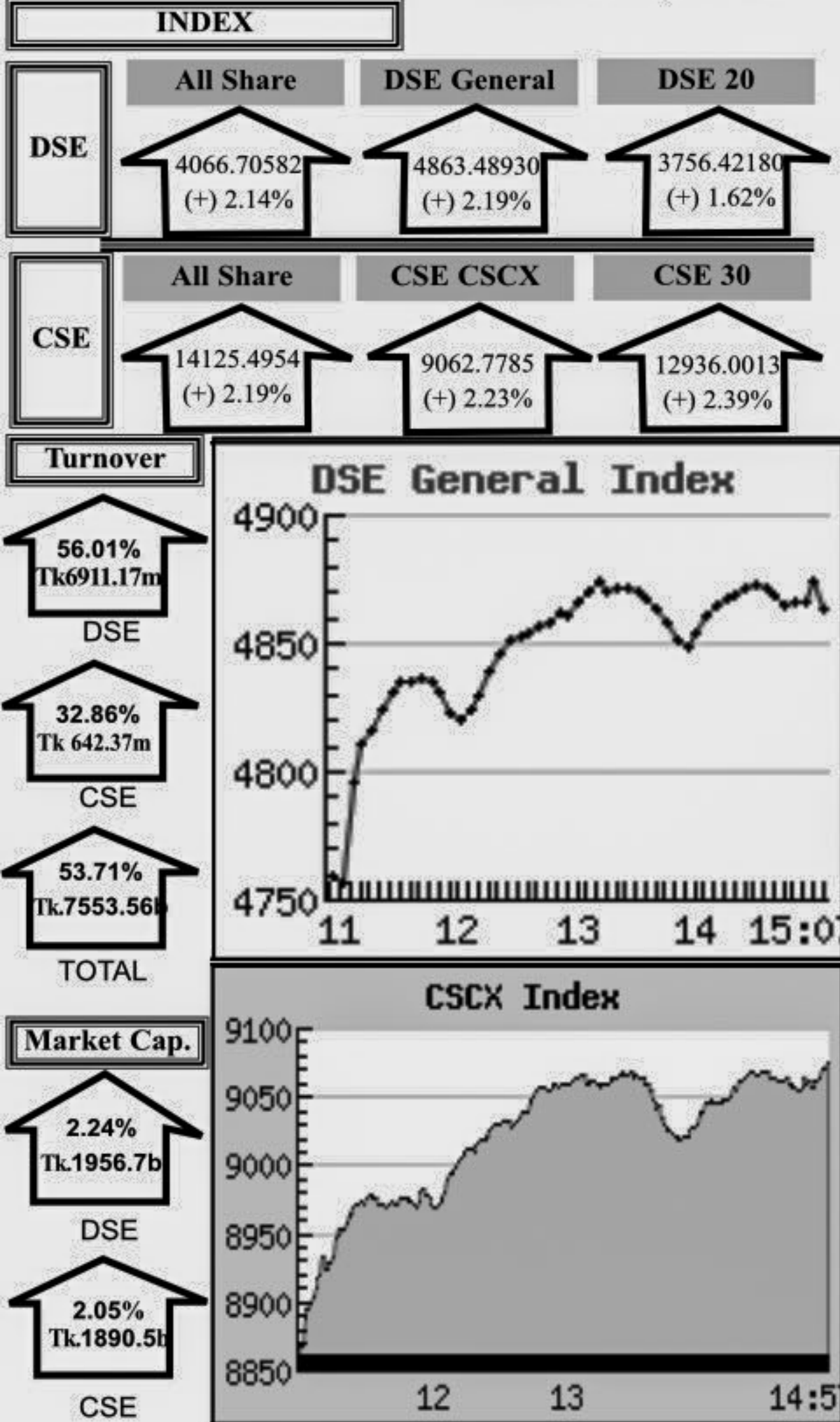


Capital Market Highlights: March 25, 2012



Key Features - March 25, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,911.18	642.37	7,553.55
Turnover (Volume)	137,630,352	14,488,004	152,118,356
No. of Contract	165,125	22,898	188,023
Traded Issues	264	192	264
Issue Gain (Avg. Price Basis)	235	169	235
Issue Loss (Avg. Price Basis)	27	21	27
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,956.70	1,890.50	1,956.70
Market Cap. Equity (Billion US\$)	25.25	24.39	25.25

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	3447888	394.20	5.22	114.33
Summit Power -A	4171633	290.94	3.85	69.74
Grameenphone-A	1535948	282.53	3.74	183.95
UNITED AIR-A	9836867	210.24	2.78	21.37
BSRM Steels-A	1990800	193.38	2.56	97.14
Jamuna Oil -A	864468	186.62	2.47	215.88
Titas Gas TDCLA	2192450	160.23	2.12	73.08
M.I. Cement-A	1434695	152.97	2.03	106.62
MJL BD Ltd.-A	1406086	151.61	2.01	107.82
R. N. Spinning-A	4075845	148.51	1.97	36.44
Aftab Auto.-A	1058745	133.16	1.76	125.77
Lafarge Cement-Z	4631000	131.56	1.74	28.41
People's Leasing-A	1911601	119.64	1.58	62.58
Prime Bank-A	2992849	116.44	1.54	38.91
National Bank -A	3084150	115.85	1.53	37.56
Keya Cosmetics-A	1846145	112.54	1.49	60.96
Beacon Pharma Ltd.-B	4211725	112.16	1.48	26.63
UCBL -A	2999475	109.87	1.45	36.63
Beximco Pharma -A	1256642	108.05	1.43	85.99
CMC Kamal Tex. -A	2688660	101.73	1.35	37.84
Meghna Petroleum -A	649950	101.08	1.34	155.52
Olympic Ind. -A	748225	90.30	1.20	120.68
Barakatullah E. D.-A	1910080	89.18	1.18	46.69
Golden Son -A	1403395	88.61	1.17	63.14
Fu-wang Ceramic-A	2146620	84.28	1.12	39.26
Square Pharma -A	360470	81.78	1.08	226.86
BD. Thai Alum -A	1352560	77.68	1.03	57.43
Shinepukur Ceramics-A	1774934	76.62	1.01	43.17
Fu-Wang Food A	1682639	72.62	0.96	43.16
City Bank -A	1711710	72.43	0.96	42.32

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1074.82	15.55	1090.37
NBFI	628.48	9.09	637.57
Investment	97.68	1.41	99.09
Engineering	697.31	10.09	707.40
Food & Allied	170.54	2.47	173.01
Fuel & Power	1058.87	15.32	1074.19
Jute	4.96	0.07	5.03
Textile	665.53	9.63	675.16
Pharma & Chemical	489.75	7.09	496.84
Paper & Packaging	0.72	0.01	0.73
Service	124.20	1.80	126.00
Leather	62.08	0.90	62.98
Ceramic	211.53	3.06	214.59
Cement	329.51	4.77	334.28
Information Technology	44.80	0.65	45.45
General Insurance	297.04	4.30	301.34
Life Insurance	105.32	1.52	106.84
Telecom	258.74	3.74	262.48
Travel & Leisure	174.02	2.52	176.54
Miscellaneous	412.36	5.97	418.33
Debtenture	2.93	0.04	2.97

Sectoral P/E & EPS

General Insurance	297.04	4.30	20.97	3.27	318.02	4.21
Life Insurance	105.32	1.52	1.44	0.22	106.76	1.41
Telecom	258.74	3.74	23.79	3.70	282.53	3.74
Travel & Leisure	174.02	2.52	36.22	5.64	210.24	2.78
Miscellaneous	412.36	5.97	53.11	8.27	465.47	6.16
Debtenture	2.93	0.04	0.18	0.03	3.11	0.04

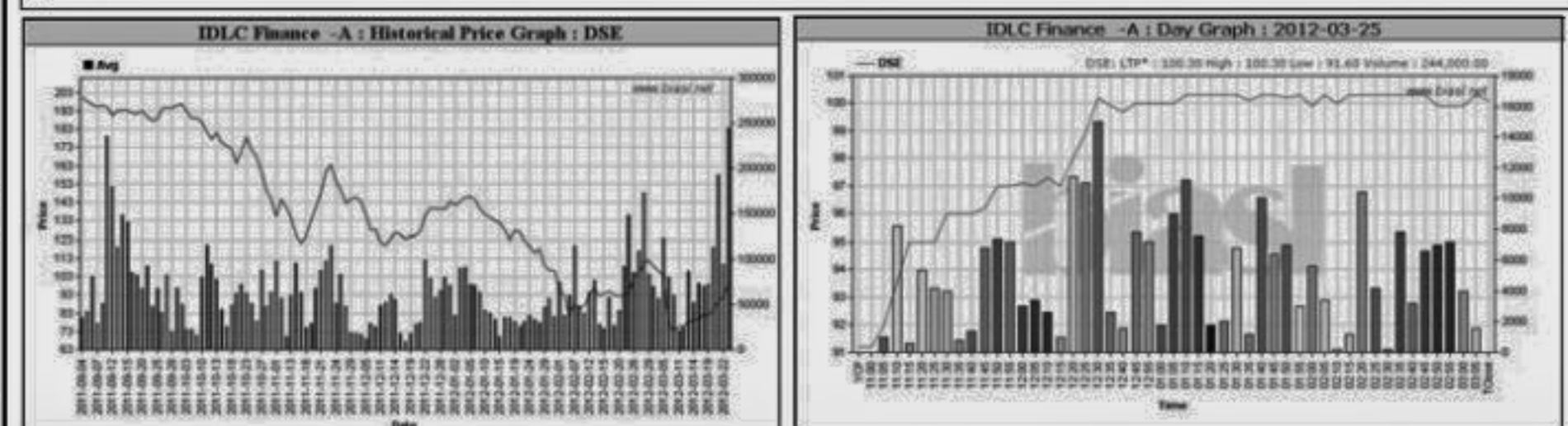
Sectoral P/E & EPS					
Sector	P/E		EPS(%)		
	DSE	CSE	DSE	CSE	
Bank	9.87	9.88	36.15	36.15	
NBFI	17.00	16.66	44.16	45.38	
Investment	6.33	6.42	16.80	16.80	
Engineering	19.86	20.20	44.77	42.72	
Food & Allied	16.54	16.14	114.52	116.23	
Fuel & Power	14.11	14.14	64.59	64.60	
Textile	12.04	11.63	23.18	23.07	
Pharma. & Chemical	22.63	21.55	65.51	57.11	
Paper & Printing	23.35	24.07	12.41	13.27	
Service	25.58	25.05	23.83	23.83	
Leather	13.34	13.30	104.33	129.27	
Ceramic	27.48	27.49	23.12	23.12	
Cement	18.82	18.86	67.36	67.36	

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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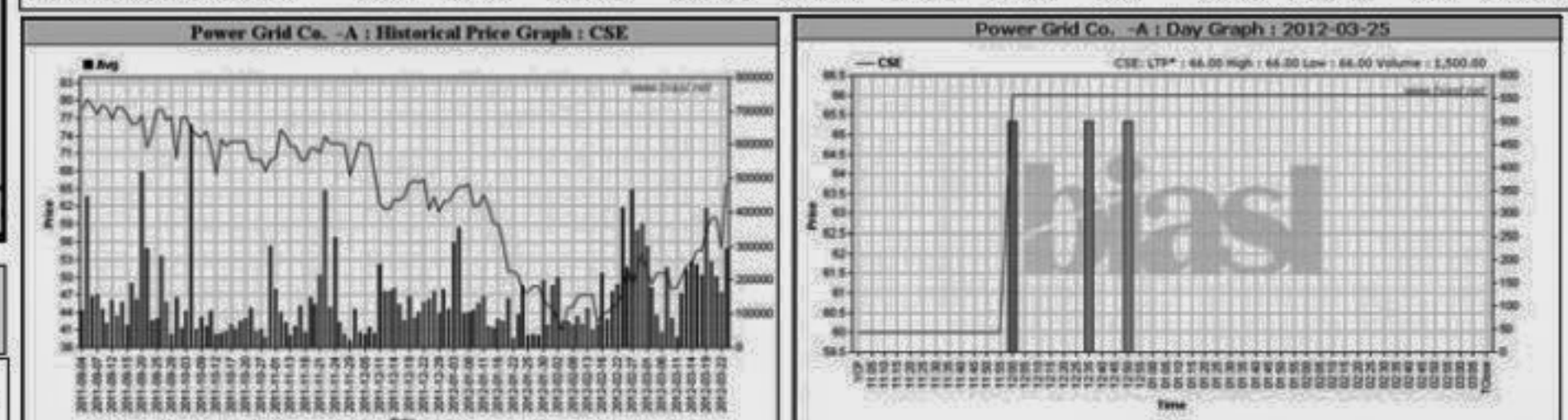
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
IDLC Finance -A	9.76 8.15	98.96 100.10 100.30 91.60 258.9 71.5	24.146 32.17 4.04 24.50	
CMC Kamal Tex. -A	9.09 8.58	37.84 38.40 38.60 35.00 94.9 25.5	101.733 34.91 1.92 19.71	
Midas Financing-A	8.80 8.37	53.88 54.40 54.90 51.10 148.8 38.3	7.305 13.24 1.21 44.53	
Fareast Islami Life -A	7.79 6.03	158.58 160.60 162.00 151.30 368.6 102.8	21.337 60.79 9.21 17.22	
Beacon Pharma Ltd.-B	7.54 5.89	26.61 27.10 27.50 22.70 62.4 20.3	87.859 11.54 0.49 54.31	
Safko Spinning-A	7.51 7.43	35.26 35.80 36.00 31.00 71.0 24.8	18.292 4.32 -0.52 -67.81	
R. N. Spinning-A	7.51 6.15	36.42 37.20 37.60 32.00 118.0 30.3	130.648 16.58 2.8 13.01	
Delta Brac HFCL-A	7.17 4.20	81.29 83.70 84.20 78.90 272.5 60.7	33.613 16.4 4.9 16.59	
Zeal Bangla Sugar -Z	7.14 6.52	12.09 12.00 12.20 11.70 27.9 9.1	0.081 -132.27 -17.65 -0.68	
ApexAdelchi Ftr-A	7.12 5.32	227.35 228.70 232.10 216.00 354.0 192.0	33.921 64.5 20.29 11.21	



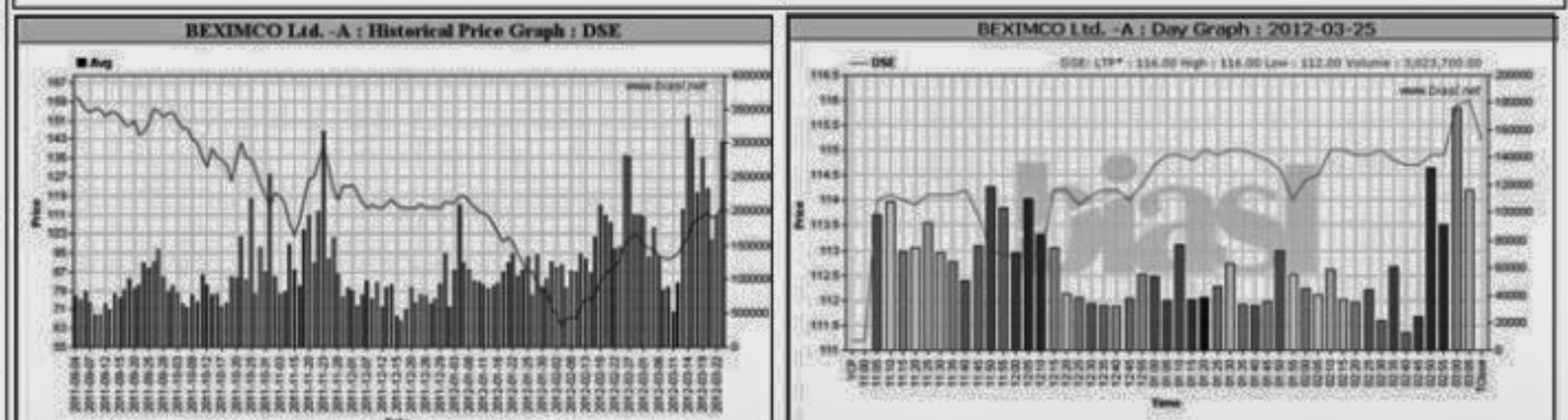
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Power Grid Co. -A	20.00 20.00	66.00 66.00 66.00 66.00 67.2 67.2	0.099 44.21 2.21 29.86	
Nitol Insurance -A	11.62 11.62	49.00 49.00 49.00 49.00 50.0 50.0	0.098 13.98 1.85 26.49	
IDLC Finance -A	9.90 9.62	100.12 101.00 99.90 100.00 261.0 71.0	2.160 32.17 4.04 24.78	
Apex Foods -A	9.88 10.01	73.40 73.40 73.40 73.40 73.1 73.1	0.029 69.7 1.89 38.84	
Reliance Insur -A	9.38 9.34	105.00 105.00 105.00 105.00 112.0 112.0	0.011 83.46 5.37 19.55	
Midas Financing-A	8.65 10.65	53.63 54.00 54.10 51.50 149.4 40.4	0.451 13.24 1.21 44.32	
R. N. Spinning-A	8.41 6.87	36.57 37.40 37.50 35.00 118.0 30.5	17.865 16.58 2.8 13.06	
Delta Brac HFCL-A	7.44 6.63	81.72 83.80 84.00 80.00 272.2 60.0	0.997 16.4 4.9 16.68	
Beacon Pharma Ltd.-B	7.11 6.25	26.70 27.10 27.50 25.50 58.5 20.0	24.296 11.54 0.49 54.49	
SummitAlliancePort-A	7.10 5.66	53.54 54.30 55.00 51.40 165.0 34.7	3.161 48.05 1.44 37.18	



Turnover Leaders

Company	Vol.	Value	% of	Big	Price Scale	C. Price	BookV
	Share	(M.Tk.)	Total	Lot	Avg. Close DayHi DayLo Chn% Per S EPS PE		
BEXIMCO Ltd. -A	3027066	346.095	5.01	-	114.33 115.20 118.00 100.20 3.60	49.26 19.28 5.93	
Summit Power -A	3967656	276.670	4.00	-	69.73 69.60 70.80 65.00 -13.54	20.76 5.1 13.67	
Grameenphone-A	1406148	258.740	3.74	-	184.01 184.30 186.60 179.80 3.02	28.8 13.99 13.15	
Jamuna Oil -A	831168	179.452	2.60	-	215.90 213.70 226.00 199.90 0.66	40.19 14.45 14.94	
UNITED AIR-A	8138590	174.016	2.52	-	21.38 21.40 22.00 20.00 1.90	12.64 0.71 30.11	
BSRM Steels-A	1587700	153.953	2.23	-	96.97 99.50 100.60 91.60 -3.68	9.86 2.98 32.54	
Titas Gas TDCLA	2086950	152.506	2.21	-	73.08 73.10 74.00 66.00 2.81	29.98 9.74 7.50	
M.I. Cement-A	1266395	135.058	1.95	-	106.65 106.60 110.00 98.00 2.23	62 5.36 19.90	
MJL BD Ltd.-A	1245711	134.302	1.94	-	107.81 107.10 114.10 93.60 2.98	18.84 3.15 34.23	
R. N. Spinning-A	3587270	130.648	1.89	-	36.42 37.20 37.60 32.00 7.51	16.58 2.8 13.01	
Lafarge Cement-Z	4022500	114.318	1.65	-	28.42 28.30 28.80 27.40 1.80	8.64 -0.45 -63.16	
Prime Bank-A	2919749	113.616	1.64	-	38.91 39.00 39.10 36.00 2.90	19.8 3.98 9.78	
Aftab Auto.-A	898335	113.019	1.64	-	125.81 126.90 128.20 109.50 4.04	56.28 19.61 6.42	
Keya Cosmetics -A	1763040	107.448	1.55	-	60.94 61.00 65.00 55.10 2.52	20.69 3.63 16.79	
National Bank -A	2851340	107.010	1.55	-	37.53 37.80 38.30 36.00 0.00	15.16 4.28 8.77	
People's Leasing-A	1766576	106.813	1.55	-	62.59 62.90 63.50 54.80 3.97	17.69 5.41 11.57	
CMC Kamal Tex. -A	2688660	101.733	1.47	-	37.84 38.40 38.60 35.00 9.09	34.91 1.92 19.71	
Meghna Pharma -A	1176093	101.116	1.46	-	85.98 86.10 87.50 78.00 1.89	78.53 5.17 16.63	
Meghna Petroleum -A	644890	100.295	1.45	-	155.52 155.70 160.00 142.00 3.87	32.27 14.15 10.99	
UCBL -A	2548300	93.387	1.35	-	36.65 36.40 38.00 32.40 1.39	21.95 4.2 8.73	



Chittagong Stock Exchange

BEXIMCO Ltd. -A	420822	48.102	7.49	5000	114.31	114.70	115.20	113.00	3.05	49.26	19.28	5.93
BSRM Steels-A	403100	39.430	6.14	14800	97.82	101.00	99.90	100.00	-3.99	9.86	2.98	32.83
UNITED AIR-A	1698277	36.225	5.64	39700	21.33	21.30	22.00	19.00	1.43	12.64	0.71	30.04
Beacon Pharma Ltd.-B	910050	24.296	3.78	9500	26.70	27.10	27.50	25.50	7.11	11.54	0.49	54.49
Grameenphone-A	129800	23.792	3.70	6000	183.30	184.20	186.00	180.00	3.08	28.8	13.99	13.10
Aftab Auto.-A	160410	20.137	3.13	1950	125.54	126.80	127.80	122.00	5.23	56.28	19.61	6.40
M.I. Cement-A	168300	17.913	2.79	4000	106.43	105.80	107.90	104.70	2.03	62	5.36	19.86
R. N. Spinning-A	488575	17.865	2.78	10000	36.57	37.40	37.50	35.00	8.41	16.58	2.8	13.06
MJL BD Ltd.-A	160375	17.304	2.69	8000	107.90	107.10	110.00	104.00	3.68	18.84	3.15	34.25
Lafarge Cement-Z	608500	17.237	2.68	20000	28.33	28.00	28.70	27.80	0.72	8.64	-0.45	-62.96
UCBL -A	451175	16.485	2.57	5000	36.54	36.50	38.00	35.20	1.96	21.95	4.2	8.70
Summit Power -A	203977	14.265	2.22	5000	69.93	69.80	70.90	63.50	-13.61	20.76	5.1	13.71
People's Leasing-A	250525	12.824	2.00	3800	62.55	62.90	63.30	61.40	3.80	17.69	5.41	11.56
Maksons Spinning-A	507375	11.573	1.80	18000	22.81	23.00	23.20	22.30	3.60	20.44	0.5	45.62
Social Islami. B-A	451325	10.55	1.58	13500	22.50	22.50	22.60	21.50	0.00	12.32	1.89	11.90
Beximco Syn.-A	221600	9.045	1.41	3600	40.82	41.00	41.30	40.20	3.27	29.4	0.4	102.05
National Bank -A	232810	8.842	1.38	7300	37.98	37.90	38.20	37.00	0.26	15.16	4.28	8.87