

Capital Market Highlights: March 22, 2012

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DSE
All Share: 3981.46952 (+1.19%)
DSE General: 4759.14258 (+1.25%)
DSE 20: 3696.47350 (+0.94%)

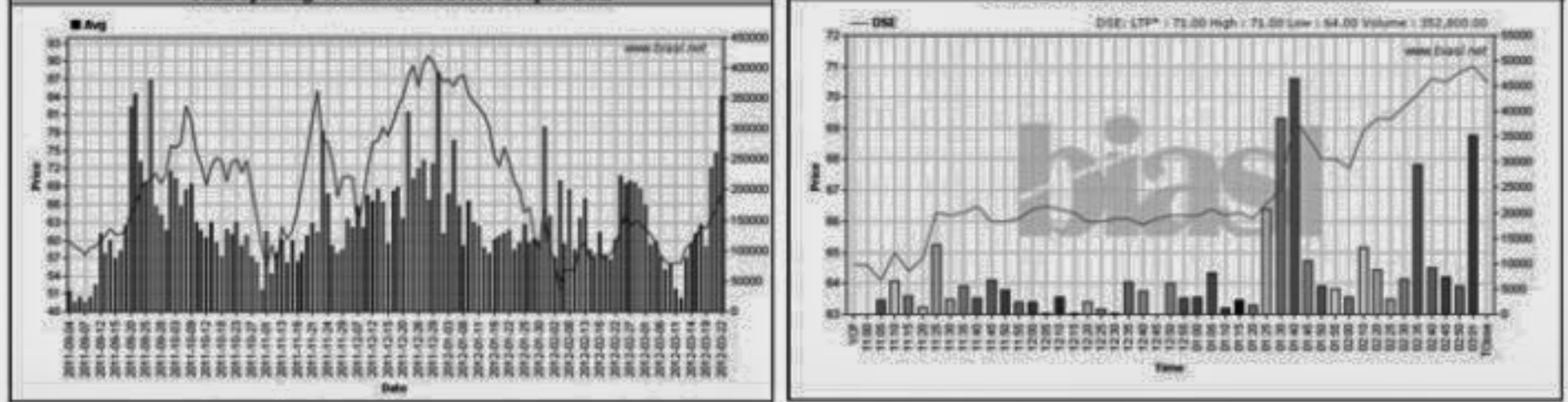
CSE
All Share: 13822.5392 (+1.80%)
CSE CSCX: 8864.8995 (+1.91%)
CSE 30: 12633.6355 (+1.62%)

Turnover
DSE: 7.34% Tk.4429.89m
CSE: 9.33% Tk.483.49m

Market Cap.
DSE: 1.56% Tk.1913.9b
CSE: 1.70% Tk.1852.5b

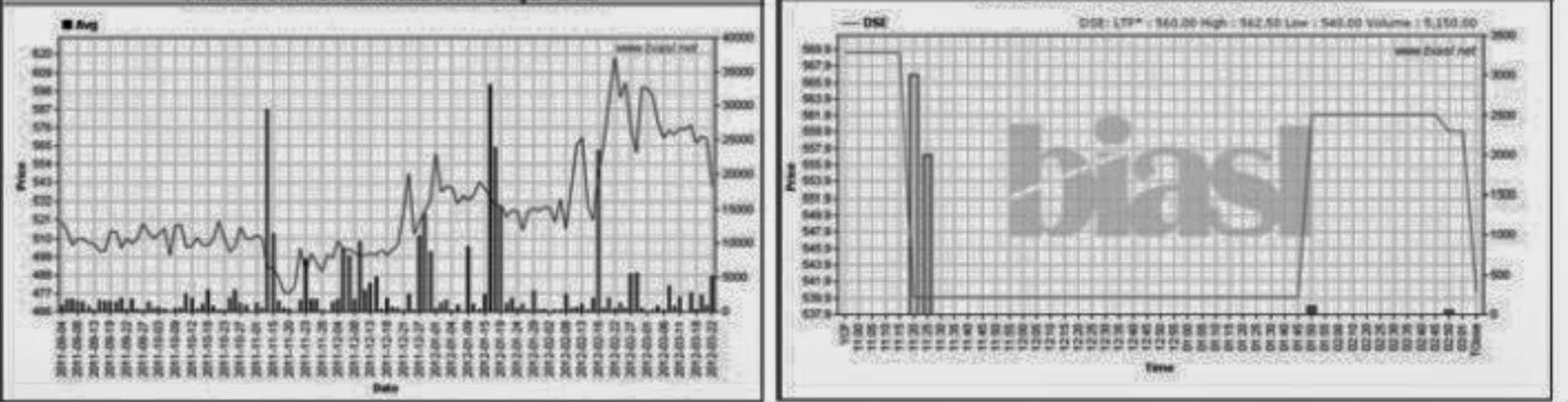
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Tailu Spinning -A	9.13	3.92	67.91	70.50	71.00	64.00	94.2	50.5	23.993	11.04	0.32	212.22	
Apex Tannery -A	8.27	4.07	110.52	115.20	116.00	104.40	173.6	74.5	16.931	57.1	6.36	17.38	
Samorita Hospital -A	7.61	7.55	93.21	93.30	95.00	89.00	157.0	57.3	1.040	17.82	3.27	28.50	
Jamuna Oil -A	7.01	4.91	207.76	212.30	215.00	190.00	336.4	146.5	187.967	40.19	14.45	14.38	
Meghna Petroleum -A	7.00	4.75	148.75	149.90	152.00	132.00	228.0	109.0	88.857	32.27	14.15	10.51	
MJL BD Ltd.-A	7.00	2.99	101.24	104.00	105.30	89.00	198.6	61.5	193.303	18.84	3.15	32.14	
Reckitt Benckiser -A	6.98	6.79	692.00	693.20	696.00	689.00	1347.0	595.0	0.173	43.13	26.71	25.91	
RAK Ceramics-A	6.79	4.02	73.76	75.50	77.00	65.50	137.0	49.1	59.559	19.12	2.72	27.12	
GQ Ball Pen-A	6.09	1.65	179.64	184.60	188.00	174.00	284.0	126.4	25.117	111.95	5.3	33.89	
Mithun Knitting -A	5.81	1.73	100.66	102.00	102.70	92.00	209.6	66.0	11.380	17.45	3.93	25.61	



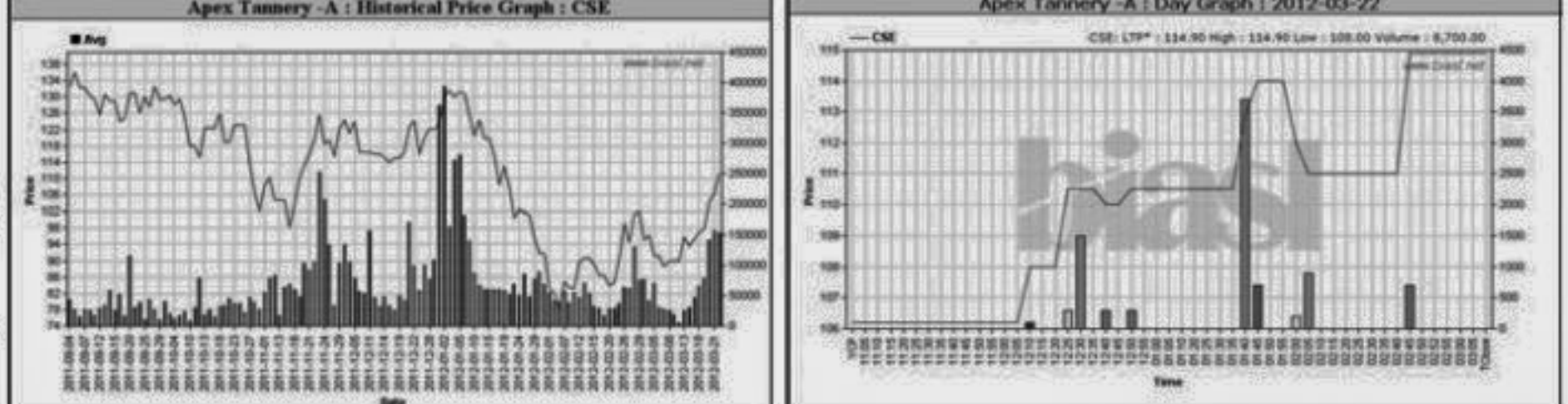
Capital Losers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
National Tea -A	-5.07	-5.06	540.58	540.60	562.50	540.00	643.8	450.0	2.784	74	26.59	20.33	
BSRM Steels-A	-4.17	-4.04	104.88	103.30	108.40	100.00	186.8	83.6	117.275	6.56	4.82	21.76	
Shampur Sugar -Z	-3.60	-3.60	10.70	10.70	10.70	10.70	21.8	10.1	0.001	-638.4	-31.34	-0.34	
Delta Life Insu. -Z	-3.57	-3.58	2791.67	2791.70	2800.00	2780.00	6000.0	2349.0	1.675	189.4	38.53	72.45	
Imam Button -Z	-2.56	-2.75	15.22	15.20	15.20	15.00	57.9	12.8	0.137	7.35	-1.74	-8.75	
Rupali Life Insur-A	-2.43	-1.59	178.45	177.00	183.30	170.00	339.7	117.0	3.064	31.25	3.75	47.59	
GlaxoSK (BD) -A	-2.29	-2.16	581.05	580.90	590.00	579.00	1115.0	551.0	0.552	103.07	23.42	24.81	
Eastern Cables-A	-2.17	-1.94	54.15	54.10	55.30	50.00	77.5	48.3	0.326	38.26	0.68	79.63	
Meghna PET Ind. -Z	-1.89	-1.96	10.48	10.40	10.70	10.30	25.0	9.0	0.131	-0.43	-0.63	-16.63	
Hakkani P& Paper-B	-1.89	-2.08	31.09	31.20	31.70	30.40	65.5	25.4	0.513	35.99	0.96	32.39	



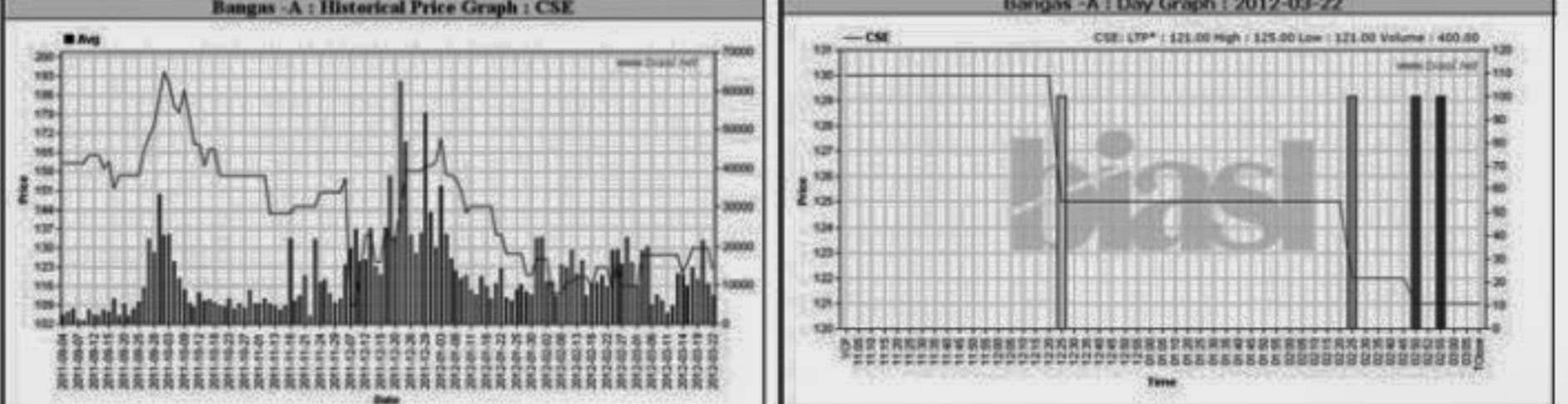
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Tailu Spinning -A	9.51	5.70	68.64	69.10	69.40	65.00	71.9	71.9	0.668	11.04	0.32	214.50
Apex Tannery -A	8.19	4.85	111.30	114.90	114.90	108.00	124.2	124.2	0.968	57.1	6.36	17.50
Jamuna Oil -A	8.04	4.50	206.72	213.60	214.90	200.50	345.0	141.1	13.706	40.19	14.45	14.31
RAK Ceramics-A	7.60	4.16	73.18	75.00	75.60	68.10	150.0	48.1	4.789	19.12	2.72	26.90
Pragati Gen. I -A	7.59	7.61	86.50	86.50	86.50	86.50	71.0	71.0	0.043	46	3.22	26.86
Barakatullah E. D.-A	6.89	3.67	44.07	45.00	45.40	42.20	94.0	28.0	7.110	19.73	1.59	27.72
Mithun Knitting -A	6.67	2.96	100.15	102.40	99.90	100.00	99.9	99.9	0.290	17.45	3.93	25.48
MJL BD Ltd.-A	6.17	3.21	101.28	103.30	99.90	100.00	600.0	55.0	29.865	18.84	3.15	32.15
M.I. Cement-A	5.92	2.71	101.43	103.70	99.90	100.00	232.0	59.3	15.503	62	5.36	18.92
Meghna Petroleum -A	5.27	4.02	148.14	149.90	150.00	143.00	220.0	95.0	2.107	32.27	14.15	10.47



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Power Grid Co. -A	-8.33	-8.38	55.00	55.00	55.00	55.00	67.2	67.2	0.001	44.21	2.21	24.89
Bangas -A	-6.92	-5.96	122.25	121.00	125.00	121.00	150.3	150.3	0.049	13.45	1.46	83.73
Hakkani P& Paper-B	-6.59	-6.59	31.20	31.20	31.20	31.20	65.3	28.0	0.062	35.99	0.96	32.50
Berger Paints-A	-3.64	-5.00	541.77	542.70	543.20	540.00	815.0	500.0	0.081	85.74	3.11	17.42
BSRM Steels-A	-2.77	-3.32	106.02	105.20	109.50	104.00	105.4	105.4	21.967	6.56	4.82	22.00
H.R. Textile -A	-2.65	-2.18	33.16	33.00	33.40	33.00	35.9	35.9	0.041	12.9	2.27	14.61
Sandhani Life -A	-2.42	-2.55	144.67	144.90	145.00	144.30	418.8	106.3	0.043	47.52	3.4	42.55
ICB AMCL 2nd NRB -A	-2.33	-2.09	12.63	12.60	12.80	12.50	23.5	10.0	0.082	13.64	2.85	4.43
AMCL (Pran) -A	-2.10	-2.10	112.10	112.10	112.00	112.00	128.5	128.5	0.146	50.17	5.69	19.70
Bata Shoe Ltd. -A	-2.09	-1.83	516.36	515.00	541.00	515.00	680.0	500.0	1.136	86.07	39.66	13.02



Key Features - March 22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,429.89	483.49	4,913.38
Turnover (Volume)	83,239,144	9,920,419	93,159,563
No. of Contract	114,916	17,441	132,357
Traded Issues	257	183	257
Issue Gain (Avg. Price Basis)	99	79	99
Issue Loss (Avg. Price Basis)	152	99	152
Unchanged Issue (Avg. Price Basis)	6	4	6
Market Cap. Equity (Billion Tk.)	1,913.91	1,852.47	1,913.91
Market Cap. Equity (Billion US\$)	24.70	23.90	24.70

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1529679	270.22	5.50	176.65
BEXIMCO Ltd. -A	2199951	242.09	4.93	110.04
MJL BD Ltd.-A	2204203	223.17	4.54	101.25
Jamuna Oil -A	971022	201.67	4.10	207.69
UCBL -A	4494252	160.50	3.27	35.71
M.I. Cement-A	1450387	146.96	2.99	101.31
BSRM Steels-A	1325400	139.24	2.83	105.06
Keya Cosmetics -A	1940018	114.57	2.33	59.06
Prime Bank-A	2781921	107.29	2.18	38.57
UNITED AIR-A	4889033	102.69	2.09	21
Titas Gas TDCLA	1380900	97.26	1.98	70.43
Meghna Petroleum -A	611600	90.96	1.85	148.73
Beximco Pharma -A	990921	83.72	1.70	84.48
Golden Son -A	1312097	80.00	1.63	60.97
Barakatullah E. D.-A	1730440	76.38	1.55	44.14
Aftab Auto.-A	608925	72.60	1.48	119.23
RAK Ceramics-A	872944	64.35	1.31	73.71
Fu-wang Ceramic-A	1656325	62.81	1.28	37.92
People's Leasing-A	1022939	61.54	1.25	60.16
City Bank -A	1438680	59.53	1.21	41.38
Khulna Power-A	868718	55.25	1.12	63.59
National Bank -A	1455692	55.08	1.12	37.84
Shinepukur Ceramics-A	1318529	54.79	1.12	41.56
BD. Thai Alum -A	957900	53.43	1.09	55.78
ConfidenceCement A	437951	52.68	1.07	120.29
One Bank -A	1483920	48.37	0.98	32.59
LaforceS Cement-Z	1687500	46.98	0.96	27.84
Social Islami. B-A	2061798	46.35	0.94	22.48
Olympic Ind. -A	401635	45.24	0.92	112.65
National Housing Fin.-A	495500	44.11	0.90	89.01

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	763.74	17.24	99.50	20.55	863.24	17.57
NBFI	305.57	6.90	32.24	6.66	337.81	6.87
Investment	56.92	1.28	6.66	1.38	63.58	1.29
Engineering	475.15	10.73	54.35	11.23	529.50	10.78
Food & Allied	99.27	2.24	7.78	1.61	107.05	2.18
Fuel & Power	729.00	16.46	66.10	13.65	795.10	16.18
Jute	3.78	0.09	0.00	0.00	3.78	0.08
Textile	294.41	6.65	32.20	6.65	326.60	6.65
Pharma & Chemical	332.99	7.52	29.72	6.14	362.71	7.38
Paper & Packaging	0.51	0.01	0.29	0.06	0.80	0.02
Service	46.47	1.05	5.88	1.21	52.34	1.07
Leather	34.28	0.77	2.36	0.49	36.64	0.75
Ceramic	171.44	3.87	13.88	2.87	185.32	3.77
Cement	246.67	5.57	23.58	4.87	270.25	5.50
Information Technology	19.09	0.43	1.91	0.39	20.99	0.43
General Insurance	199.45	4.50	12.08	2.49	211.52	4.30
Life Insurance	65.33	1.47	1.77	0.37	67.10	1.37
Telecom	227.10	5.13	43.12	8.91	270.22	5.50
Travel & Leisure	86.71	1.96	15.98	3.30	102.69	2.09
Miscellaneous	263.28	5.94	34.68	7.16	297.96	6.06
Debtenture	8.75	0.20	0.10	0.02	8.85	0.18

Sectoral P/E & EPS