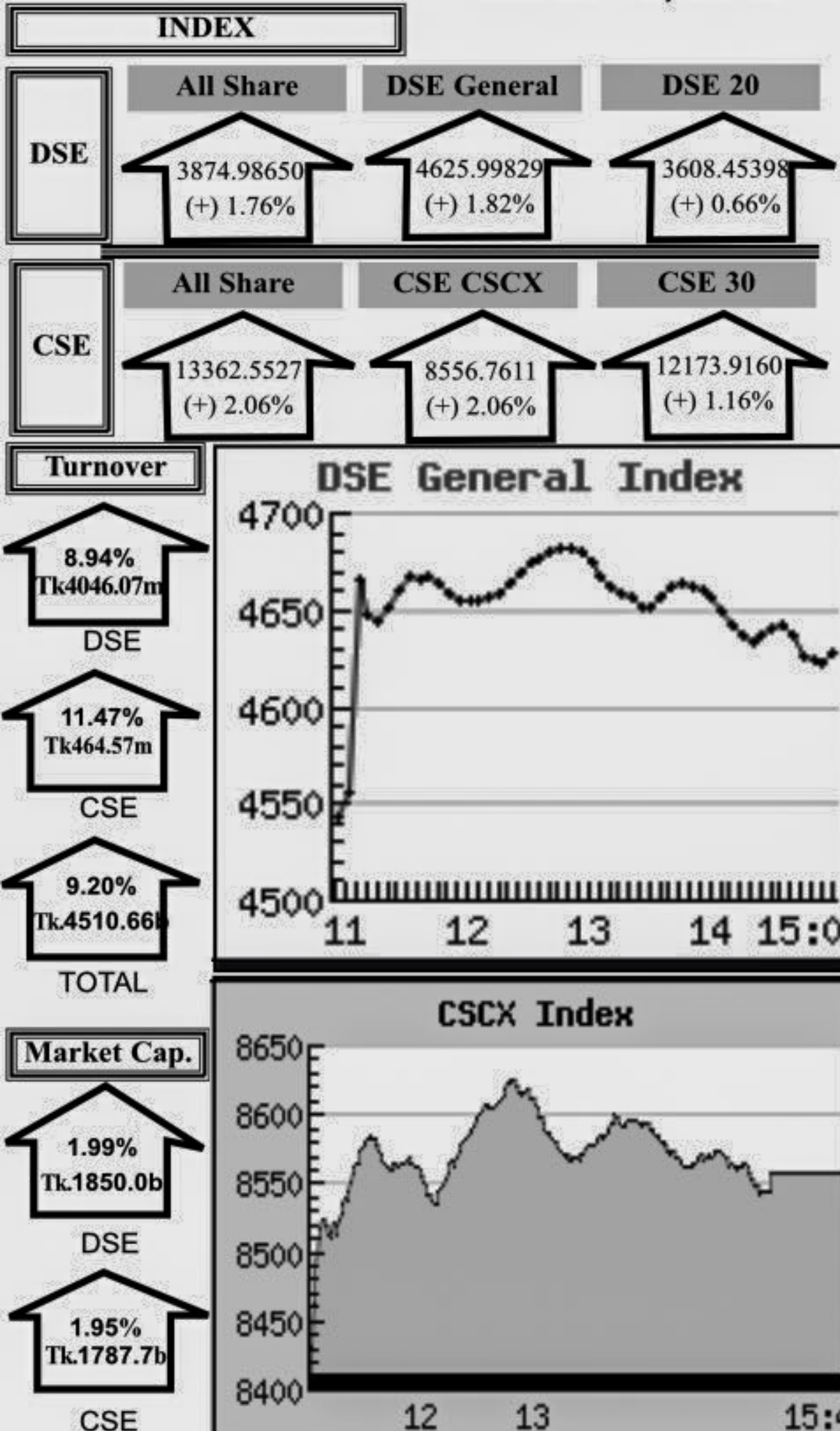


Capital Market Highlights: March 18, 2012



Key Features - March 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,046.08	464.57	4,510.65
Turnover (Volume)	85,093,734	11,368,387	96,462,121
No. of Contract	114,044	18,010	132,054
Traded Issues	257	186	257
Issue Gain (Avg. Price Basis)	235	169	235
Issue Loss (Avg. Price Basis)	21	16	21
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	1,850.00	1,787.72	1,850.00
Market Cap. Equity (Billion US\$)	23.87	23.07	23.87

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2637950	288.72	6.40	109.45
Grameenphone-A	1215465	206.06	4.57	169.53
Summit Power -A	2186834	177.47	3.93	81.15
UNITED AIR-A	6836524	141.73	3.14	20.73
Titas Gas TDCLA	1869650	129.28	2.87	69.15
Jamuna Oil -A	590424	112.52	2.49	190.58
Keya Cosmetics -A	1738814	108.06	2.40	62.15
Golden Son -A	1622600	94.66	2.10	58.34
M.I. Cement-A	965405	89.82	1.99	93.04
UCBL -A	2335722	84.70	1.88	36.26
Fu-Wang Food A	1952820	80.00	1.77	40.97
BSRM Steels-A	712060	78.93	1.75	110.85
Aftab Auto.-A	653115	75.19	1.67	115.12
MJL BD Ltd.-A	776610	70.49	1.56	90.76
National Bank -A	1826514	69.35	1.54	37.97
R. N. Spinning-A	1992205	67.88	1.50	34.07
Beximco Pharma -A	763569	64.75	1.44	84.8
People's Leasing-A	1067525	62.66	1.39	58.7
National Housing Fin.-A	626550	58.45	1.30	93.29
Fu-wang Ceramic-A	1511885	56.61	1.26	37.45
Islami Bank BD -A	885740	48.75	1.08	55.04
Lafarge Cement-Z	1725950	47.81	1.06	27.7
Social Islami. B-A	2083855	46.82	1.04	22.47
Beacon Pharma Ltd.-B	1844875	45.93	1.02	24.89
Zahintex Ind.-N	1074500	44.55	0.99	41.46
Active Fine Chem.-A	732600	43.99	0.98	60.05
S. Alam CR Steel -A	807400	43.76	0.97	54.2
BD. Thai Alum -A	775360	43.24	0.96	55.77
ConfidenceCement A	381092	42.39	0.94	111.23
City Bank -A	1043752	41.69	0.92	39.95

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	598.21	14.78	103.55
NBFI	332.68	8.22	29.69
Investment	98.78	2.44	11.00
Engineering	423.39	10.46	44.00
Food & Allied	155.83	3.85	11.36
Fuel & Power	588.05	14.53	45.90
Jute	7.76	0.19	0.19
Textile	322.17	7.96	33.63
Pharma & Chemical	306.68	7.58	37.43
Paper & Packaging	0.22	0.01	6.93
Service	59.05	1.46	0.73
Leather	14.84	0.37	8.94
Ceramic	108.72	2.69	18.11
Cement	178.21	4.40	2.48
Information Technology	35.77	0.88	9.97
General Insurance	159.07	3.93	0.72
Life Insurance	66.09	1.63	23.43
Telecom	182.63	4.51	32.51
Travel & Leisure	109.22	2.70	43.97
Miscellaneous	287.32	7.10	0.21
Debtenture	11.38	0.28	0.00

Sectoral P/E & EPS

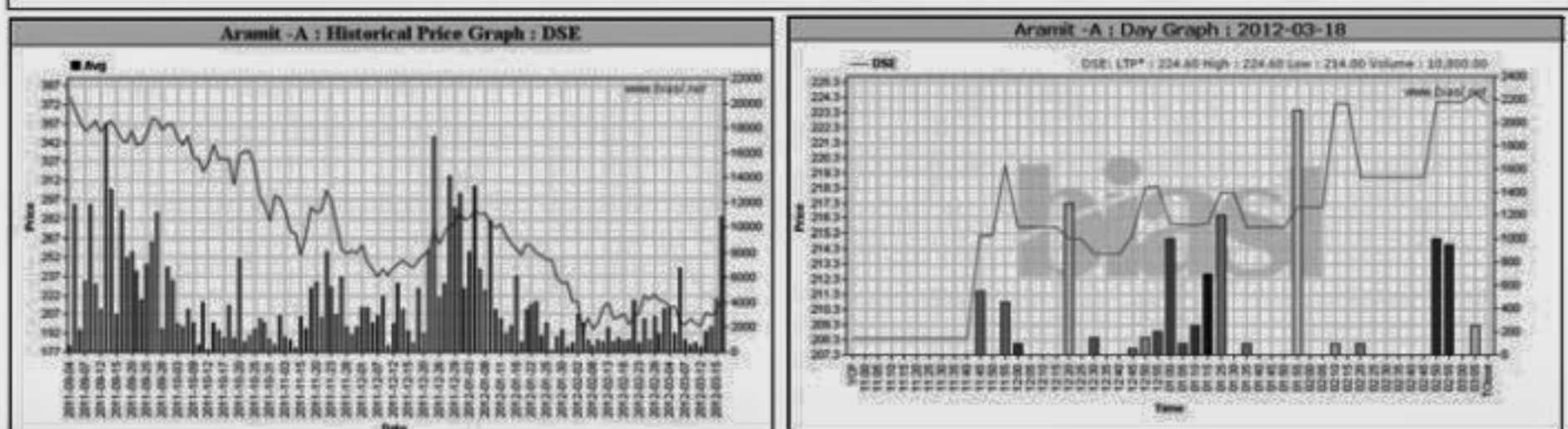
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.20	9.17	37.92	37.92
NBFI	15.81	15.43	45.11	46.01
Investment	6.18	6.31	16.80	16.80
Engineering	20.10	20.43	44.87	42.82
Food & Allied	16.30	16.10	114.52	116.23
Fuel & Power	13.00	12.99	66.87	66.88
Textile	11.45	11.03	23.18	23.07
Pharma. & Chemical	22.05	20.73	65.51	57.11
Paper & Printing	23.01	23.31	12.41	13.27
Service	24.18	23.63	23.83	23.83
Leather	12.75	12.59	104.33	129.27
Ceramic	23.80	23.87	23.12	23.12
Cement	16.76	16.33	67.36	67.36
IT	19.71	19.67	12.37	12.37
General Insurance	17.35	17.00	32.89	33.48
Life Insurance	18.73	19.02	95.84	95.84
Telecom	12.12	12.10	139.90	139.90
Travel & Leisure	20.09	29.17	9.85	7.10
Miscellaneous	6.80	6.81	135.85	131.94
Stock Exchanges	12.14	11.91	46.15	45.94

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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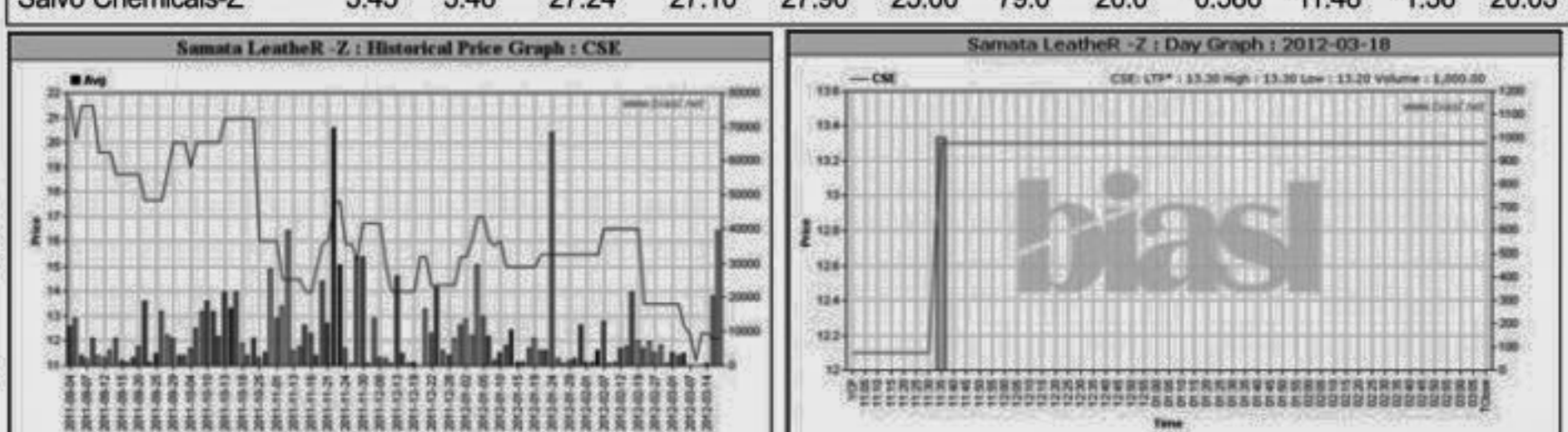
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	Yr Hi	Yr Lo
MBL 1st M. F.-A	8.43	8.43	9.00	9.00	9.00	10.4	7.1	0.005	0	0	0	-	0.005	0
Aramit -A	7.44	4.71	218.33	223.90	224.60	214.00	530.0	187.5	2.358	74.61	9.67	22.58	187.5	214.00
Samata Leather-Z	7.14	5.96	14.94	15.00	15.20	14.60	36.5	10.1	0.590	12.04	-0.13	-114.92	10.1	14.60
Fu-Wang Food A	6.99	5.84	40.99	41.30	42.40	38.50	71.4	26.6	76.061	14.93	1.92	21.35	26.6	38.50
Salvo Chemicals-Z	5.84	5.30	27.44	27.20	28.00	25.50	78.5	21.1	3.899	11.48	1.36	20.18	21.1	25.50
Grameen M F One-A	5.67	3.35	42.83	42.90	43.50	38.10	127.2	30.1	14.872	33.23	6.26	6.84	30.1	38.10
Rahima Food -A	5.58	4.16	28.28	28.40	29.00	27.40	64.5	21.5	4.101	4.78	0.82	34.49	21.5	27.40
PHP 1st M. F.-A	5.56	4.92	5.76	5.70	5.90	5.60	9.8	4.8	8.297	9.63	-0.49	-11.76	4.8	5.60
Apex SpinningA	5.53	5.30	101.25	101.20	103.00	100.00	224.7	67.6	0.243	46.7	1.61	62.89	67.6	100.00
AIMS First -A	5.50	3.51	34.46	34.50	35.00	33.50	108.0	24.7	19.306	43.5	5.1	6.76	24.7	33.50



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	Yr Hi	Yr Lo
Samata Leather-R-Z	9.92	9.50	13.25	13.30	13.30	13.20	16.7	16.7	0.013	12.04	-0.13	-101.92	16.7	13.20
Imam Button -Z	8.90	9.20	15.90	15.90	16.00	15.80	18.7	18.7	0.032	7.35	-1.74	-9.14	18.7	15.80
Rahima Food -A	8.33	4.94	28.26	28.60	28.90	27.30	36.3	36.3	0.791	4.78	0.82	34.46	36.3	27.30
National Life I -A	8.11	8.11	400.00	400.00	400.00	400.00	342.1	342.1	0.040	80.99	12.34	32.41	342.1	400.00
Sinobangla Indu.-A	6.39	6.66	38.26	38.30	38.50	38.00	86.0	29.0	0.096	21.53	1.84	20.79	29.0	38.00
Monro Ceramic-A	6.29	6.29	49.00	49.00	49.00	49.00	102.0	35.1	0.010	18.47	1.49	32.89	35.1	49.00
Fu-Wang Food A	6.25	4.61	40.60	40.80	42.00	39.70	71.5	26.2	3.944	14.83	1.92	21.15	26.2	39.70
DESCO Ltd. -A	6.07	4.19	83.88	83.90	84.50	82.00	111.4	111.4	0.336	45.98	7.1	11.81	111.4	82.00
Golden Son -A	5.81	4.75	58.63	58.30	59.80	57.00	95.5	40.4	4.075	26.47	3.22	18.21	40.4	57.00
Salvo Chemicals-Z	5.45	5.46	27.24	27.10	27.90	25.00	79.0	20.0	0.586	11.48	1.36	20.03	20.0	25.00



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale				C. Price		BookV		EPS	PE
					Avg.	Close	DayHi	DayLo	Chn% Per S	Per S				
BEXIMCO Ltd. -A	2266451	248,048	6.13	-	109.44	108.50	115.00	96.10	2.55	49.26	19.28	5.68		
Grameenphone-A	1077065	182,630	4.51	-	169.56	170.10	180.00	160.00	3.66	28.8	13.99	12.12		
Summit Power -A	2038722	165,454	4.09	-	81.16	80.10	87.00	75.00	0.63	25.95	6.37	12.74		
Titas Gas TDCLA	1806900	124,941	3.09	-	69.15	68.90	70.00	62.00	3.45	29.98	9.74	7.10		
UNITED AIR-A	5266136	109,215	2.70	-	20.74	20.50	22.00	19.50	1.49	12.64	0.71	29.21		
Jamuna Oil -A	556048	105,915	2.62	-	190.48	189.50	199.00	172.00	3.89	40.19	14.45	13.18		
Keya Cosmetics -A	1644209	102,178	2.53	-	62.14	61.50	65.00	57.00	1.82	20.69	3.63	17.12		
Golden Son -A	1553100	90,581	2.24	-	58.32	58.30	59.40	51.00	5.23	26.47	3.22	18.11		
M.I. Cement-A	845150	78,669	1.94	-	93.08	92.20	97.00	83.00	3.95	62	5.36	17.37		
Fu-Wang Food A	1855680	76,061	1.88	-	40.99	41.30	42.40	38.50	6.99	14.93	1.92	21.35		
BSRM Steels-A	648960	71,956	1.78	-	110.88	109.90	112.30	107.10	2.81	6.56	4.82	23.00		
UCBL -A	1756885	63,688	1.57	-	36.25	36.10	36.70	31.90	1.98	10.74	6	6.04		
MJL BD Ltd.-A	696545	63,220	1.56	-	90.76	89.70	92.30	80.50	2.05	18.84	3.15	28.81		
Aftab Auto.-A	523357	60,298	1.49	-	115.21	114.80	117.00	102.00	4.36	56.28	19.61	5.88		
R. N. Spinning-A	1714880	58,396	1.44	-	34.05	33.60	34.70	33.00	0.00	16.58	2.8	12.16		
National Bank -A	1534585	58,292	1.44	-	37.99	37.60	39.00	37.00	-0.27	15.16	4.28	8.88		
National Housing Fin.-A	621250	57,955	1.43	-	93.29	91.10	99.20	81.10	-0.55	15.28	20.3	45.96		
Beximco Pharma -A	940311	54,296	1.34	-	84.80	83.60	90.00	78.60	1.21	79.53	5.17	16.40		
People's Leasing-A	616645	53,766	1.33	-	58.67	58.00	59.60	56.00	1.58	17.69	5.41	10.84		