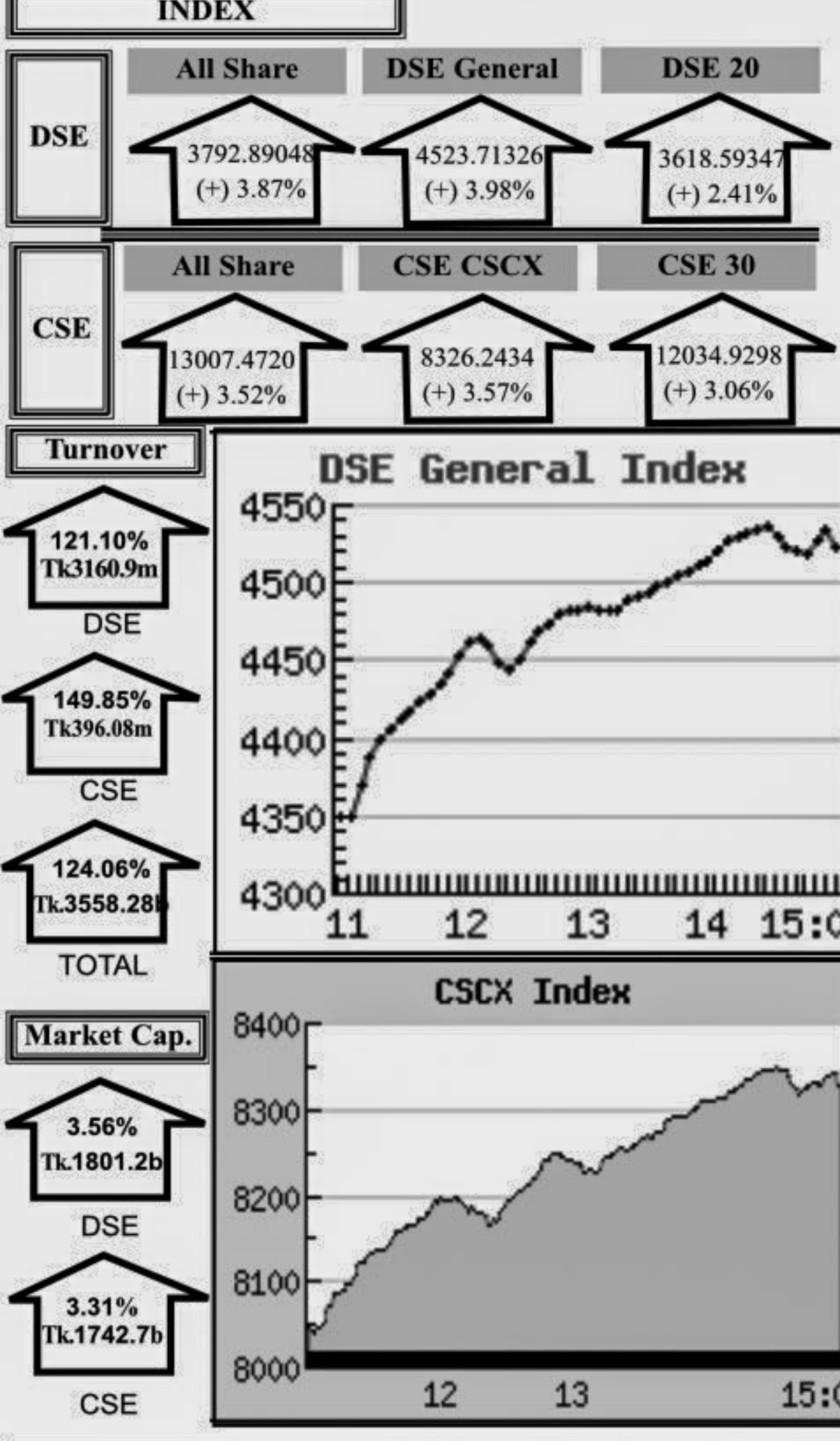


Capital Market Highlights: March 13, 2012



Key Features - March 13, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,160.87	396.08	3,556.96
Turnover (Volume)	69,218,525	10,083,718	79,302,243
No. of Contract	102,332	17,684	120,016
Traded Issues	259	195	259
Issue Gain (Avg. Price Basis)	247	182	247
Issue Loss (Avg. Price Basis)	10	11	10
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	1,801.18	1,742.72	1,801.18
Market Cap. Equity (Billion US\$)	23.24	22.49	23.24

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2344161	230.98	6.49	98.53
Summit Power -A	2864387	219.49	6.17	76.63
UNITED AIR-A	5644990	115.35	3.24	20.43
Grameenphone-A	647319	102.34	2.88	158.10
Titas Gas TDCLA	1320800	85.84	2.41	64.99
M.I. Cement-A	823785	72.20	2.03	87.64
Beximco Pharma -A	869584	71.02	2.00	81.67
R. N. Spinning-A	2063850	66.60	1.87	32.27
Keya Cosmetics -A	1124217	65.70	1.85	58.44
UCBL -A	1888613	65.56	1.84	34.71
Jamuna Oil -A	351422	63.16	1.78	179.74
National Bank -A	1655919	62.25	1.75	37.59
Social Islami. B-A	2745248	60.04	1.69	21.87
BSRM Steels-A	548720	58.06	1.63	105.81
People's Leasing-A	976769	55.73	1.57	57.06
Aftab Auto.-A	491606	53.77	1.51	109.37
MJL BD Ltd.-A	627105	53.76	1.51	85.72
Islami Bank BD -A	942058	51.17	1.44	54.32
Square Pharma -A	235610	50.38	1.42	213.83
Lafarge Cement-Z	1707500	47.05	1.32	27.55
Dacca Dyeing-A	920849	44.80	1.26	48.65
Intl. Leasing-A	1381000	44.37	1.25	32.13
Zahintex Ind.-N	1086000	42.66	1.20	39.28
Fu-wang Ceramic-A	1137665	40.76	1.15	35.83
Beacon Pharma Ltd.-B	1542425	37.45	1.05	24.28
N C C Bank -A	1672550	37.00	1.04	22.12
LankaBangla Fin. -A	356500	35.17	0.99	65.56
BD. Thai Alum-A	631880	34.28	0.96	54.25
United Leasing -A	691140	34.26	0.96	49.58
Golden Son -A	623521	33.87	0.95	54.32

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	558.78	17.68	576.46
NBFI	289.40	9.16	298.56
Investment	42.90	1.36	44.26
Engineering	265.15	8.39	273.54
Food & Allied	105.82	3.35	109.17
Fuel & Power	471.04	14.90	485.94
Jute	11.57	0.37	11.94
Textile	285.24	9.02	294.26
Pharma & Chemical	257.56	8.15	265.71
Paper & Packaging	0.71	0.02	0.73
Service	33.04	1.05	34.09
Leather	14.11	0.45	14.56
Ceramic	74.73	2.36	77.09
Cement	124.31	3.93	128.24
Information Technology	32.03	1.01	33.04
General Insurance	132.63	4.20	136.83
Life Insurance	47.36	1.50	48.86
Telecom	88.24	2.79	91.03
Travel & Leisure	88.13	2.79	90.92
Miscellaneous	231.21	7.31	238.52
Debtenture	6.92	0.22	7.14

Jute	11.57	0.37			11.57	0.33
Textile	285.24	9.02	39.27	9.88	324.51	9.12
Pharma & Chemical	257.56	8.15	23.74	5.97	281.30	7.91
Paper & Packaging	0.71	0.02	0.46	0.11	1.16	0.03
Service	33.04	1.05	6.96	1.75	40.00	1.12
Leather	14.11	0.45	0.75	0.19	14.86	0.42
Ceramic	74.73	2.36	8.00	2.01	82.73	2.33
Cement	124.31	3.93	17.90	4.51	142.21	4.40
Information Technology	32.03	1.01	2.37	0.60	34.00	0.97
General Insurance	132.63	4.20	10.31	2.59	142.94	4.02
Life Insurance	47.36	1.50	0.85	0.21	48.21	1.35
Telecom	88.24	2.79	14.10	3.55	102.34	2.88
Travel & Leisure	88.13	2.79	27.22	6.85	115.35	3.24
Miscellaneous	231.21	7.31	37.55	9.45	268.76	7.55
Debenture	6.92	0.22	0.12	0.03	7.04	0.20

Sectoral P/E & EPS				
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.93	8.94	37.92	37.92
NBFI	15.13	15.05	45.31	46.21
Investment	5.98	6.11	16.80	16.80
Engineering	19.24	19.53	44.87	42.82
Food & Allied	17.14	17.13	114.52	116.23
Fuel & Power	12.34	12.33	66.87	66.88
Textile	11.08	10.67	23.18	23.07
Pharma. & Chemical	21.39	20.36	65.36	56.96
Paper & Printing	23.26	23.31	12.41	13.27
Service	8.34	8.24	65.49	65.49
Leather	12.62	12.36	104.33	129.27
Ceramic	22.76	22.67	23.12	23.12
Cement	15.72	15.48	67.36	67.36
IT	18.78	18.86	12.37	12.37
General Insurance	16.80	16.42	32.96	33.57
Life Insurance	18.23	18.54	95.84	95.84
Telecom	11.31	11.28	139.90	139.90
Travel & Leisure	19.81	28.81	9.85	7.10
Miscellaneous	6.20	6.17	135.85	131.94
Stock Exchanges	11.59	11.42	46.45	46.24

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

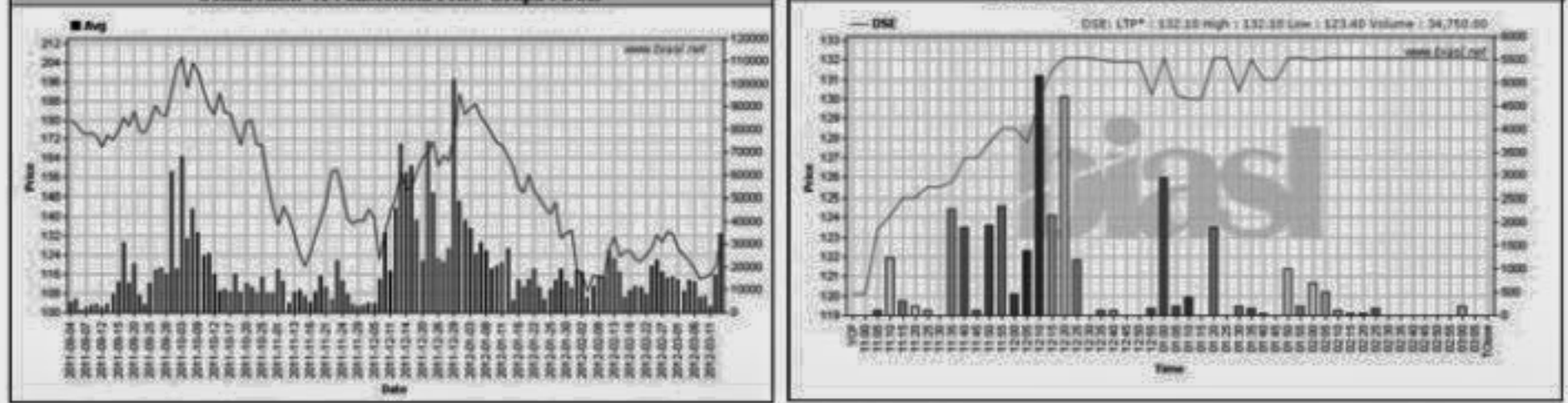
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Capital Gainers

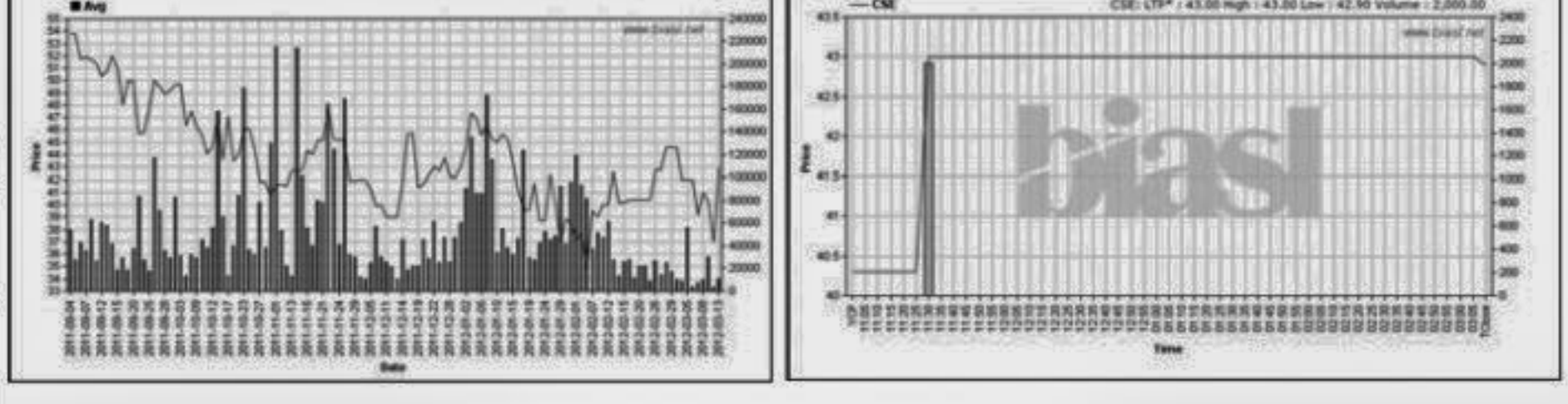
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Sonali Ansh -A	9.91 8.45	129.55 132.00 132.10 123.40 242.8 105.1	4.502 218.8 5.54 23.38	
Nitol Insurance -A	9.75 8.67	47.77 48.40 48.50 42.10 92.4 34.1	4.182 15.6 2 23.89	
First Lease -A	9.66 7.27	59.49 61.30 61.40 53.20 127.5 50.3	22.978 17.38 1.64 36.27	
United Leasing -A	9.61 8.14	49.58 50.20 50.30 43.00 175.0 36.3	34.264 19.42 2.31 21.46	
United Insur -A	9.51 6.51	58.06 59.90 60.10 54.00 155.0 44.2	1.980 24.3 3.18 18.26	
Prime Textile -A	9.41 7.04	27.38 27.90 28.00 26.00 69.9 21.1	4.339 67.88 1.82 15.04	
LankaBangla Fin. -A	9.09 7.24	65.59 67.20 67.70 62.00 267.0 59.1	29.517 34.55 4.18 15.69	
Al-Haj Textile -A	8.72 5.57	34.14 34.90 35.20 32.80 76.3 28.8	1.574 29.68 3.02 11.30	
Beach Hatchery -A	8.72 5.93	34.10 34.90 35.20 32.50 88.0 27.2	9.585 13.68 2.54 13.43	
Fu-Wang Food A	8.60 5.80	37.05 37.90 38.10 31.60 71.4 26.6	30.546 14.93 1.92 19.30	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Standard Insurance-A	15.95 16.03	42.93 42.90 43.00 42.90 42.0 0.086	12.97 1.86 23.08	
ISN Ltd. -A	12.61 12.61	25.90 25.90 25.90 25.90 41.4 12.0	0.052 17.71 1.05 24.67	
Quasem Drycells -A	10.95 10.07	46.23 46.60 45.50 45.50 128.5 35.8	0.509 76.6 2.05 22.55	
Miracle Industries -B	10.00 9.94	18.69 18.70 17.40 17.40 44.0 16.0	0.150 15.5 0.21 89.00	
Eastern Cables-A	9.98 9.62	54.95 55.10 50.10 50.10 64.7 64.7	0.071 38.26 0.68 80.81	
Meghna Life Ins. -A	9.98 9.17	146.61 147.70 146.90 143.00 392.0 113.0	0.296 48.87 10.82 13.55	
Samata Leather-R-Z	9.82 9.82	12.30 12.30 12.30 12.30 16.7 0.006	12.04 -0.13 -94.62	
Hakkani P& Paper -B	9.69 9.69	31.70 31.70 31.70 31.70 65.3 28.0	0.016 35.99 0.96 33.02	
Sonargaon Tex -A	9.39 9.17	30.25 30.30 30.40 29.70 34.0 34.0	0.938 65.02 1.29 23.45	
Rupali InsurA	9.22 8.42	44.67 45.00 44.00 42.30 176.0 38.9	0.067 31.63 3.07 14.55	



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
Summit Power -A	2707280	207.470	6.56	-	76.63 76.80 78.00 60.00 0.79	25.95 6.37 12.03	
BEXIMCO Ltd. -A	2009856	198.181	6.27	-	98.60 100.20 102.00 85.40 5.70	49.26 19.28 5.11	
Grameenphone-A	557919	88.238	2.79	-	158.16 158.60 159.30 141.00 1.80	28.8 13.99 11.31	
UNITED AIR-A	4313540	88.134	2.79	-	20.43 20.50 20.90 19.00 0.06	12.64 0.71 28.77	
Titas Gas TDCLA	1239300	80.547	2.55	-	64.99 65.30 66.00 57.00 3.32	29.98 9.74 6.67	
Beximco Pharma -A	792612	64.726	2.05	-	81.66 82.70 83.60 71.00 4.95	78.53 5.17 15.79	
M.I. Cement-A	732620	64.227	2.03	-	87.67 88.70 93.00 79.00 4.48	62 5.36 16.36	
Keya Cosmetics -A	1068306	62.447	1.98	-	58.45 59.50 60.00 52.00 7.21	20.69 3.63 16.10	
Jamuna Oil -A	344196	61.859	1.96	-	179.72 182.10 190.50 163.00 5.08	40.19 14.45 12.44	
R. N. Spinning-A	1731855	55.884	1.77	-	32.27 32.50 32.50 30.70 -18.75	16.58 2 11.53	
BSRM Steels-A	505420	53.495	1.69	-	105.84 107.20 108.00 95.00 5.00	6.56 4.82 21.96	
National Bank -A	1421634	53.429	1.69	-	37.58 37.80 40.20 36.50 2.72	15.16 4.28 8.78	
UCBL -A	1416738	49.199	1.56	-	34.73 35.20 36.50 33.00 4.14	10.74 6 5.79	
Social Islami. B-A	2242369	49.099	1.55	-	21.90 22.10 22.30 19.10 4.25	12.32 1.89 11.59	
MJL BD Ltd. -A	543915	46.646	1.48	-	85.76 86.90 87.20 73.50 6.89	18.84 3.15 27.23	
Islami Bank BD -A	855948	46.489	1.47	-	54.31 54.40 55.00 48.50 1.30	23.48 4.48 12.18	
Square Pharma -A	214430	45.845	1.45	-	213.80 215.40 215.80 211.00 4.33	49.95 9.56 22.36	
People's Leasing-A	794600	45.369	1.44	-	57.10 58.00 58.50 55.00 6.03	17.69 5.41 10.55	
Dacca Dyeing-A	889849	43.294	1.37	-	48.65 48.80 49.50 43.10 3.39	35.62 1.61 30.22	
Aftab Auto.-A	373046	40.843	1.29	-	109.49 111.00 112.90 94.90 5.31	56.28 19.61 5.58	



Chittagong Stock Exchange

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
BEXIMCO Ltd. -A	334305	32.794	8.28 10000	98.10	100.40 96.80 93.10 6.70	49.26 19.28 5.11	
UNITED AIR-A	1331450	27.217	6.88 24000	20.44	20.60 20.20 19.70 4.57	12.64 0.71 28.77	
UCBL -A	471875	16.356	4.13 11700	34.66	35.10 34.40 33.90 3.85	10.74 6 5.79	
Grameenphone-A	89400	14.102	3.56 2000	157.74	158.60 157.70 156.00 2.26	28.8 13.99 11.28	
Aftab Auto.-A	118560	12.923	3.26 3000	109.00	110.90 108.90 105.00 6.02	56.28 19.61 5.58	
Summit Power -A	157107	12.025	3.04 4800	76.54	76.90 78.50 74.90 1.45	25.95 6.37 12.03	
Social Islami. B-A	502879	10.943	2.76 19500	21.76	22.00 21.70 21.30 3.77	12.32 1.89 11.59	
R. N. Spinning-A	331995	10.719	2.71 10000	32.29	32.60 32.60 31.00 -18.70	16.58 2 11.53	
People's Leasing-A	182169	10.364	2.62 9800	56.89	57.00 56.90 54.70 6.04	17.69 5.41 10.55	
National Bank -A	342885	8.822	2.23 5000	37.66	38.00 37.70 36.70 3.26	15.16 4.28 8.80	
Lafarge Cement-Z	293000	8.021	2.03 17500	27.38	27.40 27.40 26.60 4.58	8.64 -0.45 -60.84	
M.I. Cement-A	91165	7.969	2.01 5000	87.41	88.90 87.70 84.50 5.58	62 5.36 16.31	
Zahintex Ind.-N	200500	7.921	2.00 8000	39.51	40.30 39.10 37.90 8.33	23.87 1 16.49	
MJL BD Ltd. -A	83190	7.110	1.80 2000	85.47	86.80 85.80 82.00 8.23	18.84 3.15 27.13	
Beacon Pharma Ltd.-B	285400	6.928	1.75 15000	24.27	24.50 24.20 23.60 4.70	11.54 0.49 49.53	
Beximco Pharma -A	76972	6.289	1.59 5000	81.71	82.60 80.60 79.20 5.63	78.53 5.17 15.80	
LankaBangla Fin. -A	86500	5.654	1.43 1000	65.37	67.00 67.80 63.00 8.59	34.55 4.18 15.64	
Maksons Spinning-A	245792	5.425	1.37 12000	22.07	22.30 21.80 21.50 4.69	20.44 5 44.14	