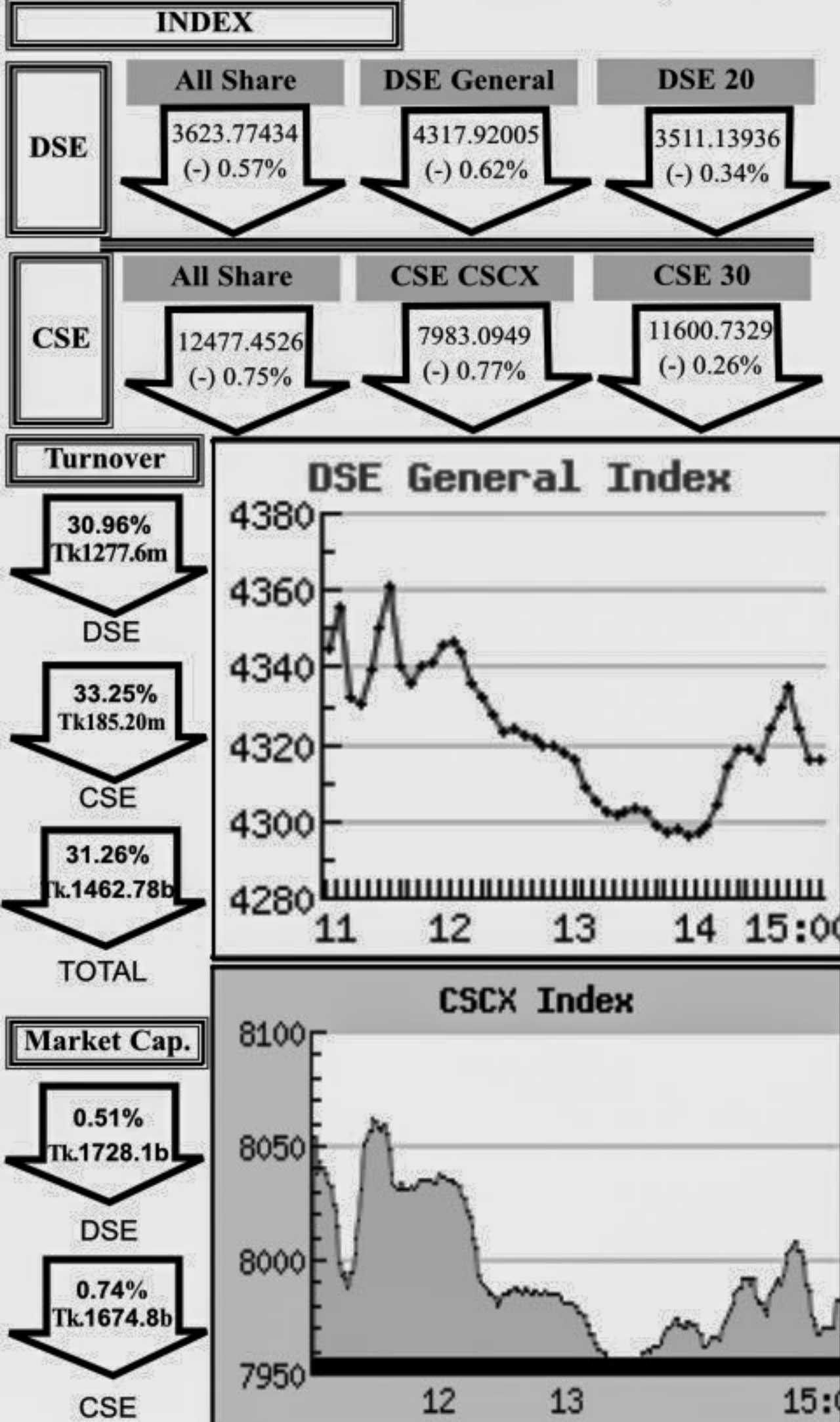


Capital Market Highlights: March 11, 2012



Key Features - March 11, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,277.59	185.18	1,462.77
Turnover (Volume)	28,758,772	5,113,660	33,872,432
No. of Contract	48,472	9,197	57,669
Traded Issues	254	170	254
Issue Gain (Avg. Price Basis)	172	98	172
Issue Loss (Avg. Price Basis)	78	69	78
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	1,728.13	1,674.83	1,728.13
Market Cap. Equity (Billion US\$)	22.30	21.61	22.30

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
R. N. Spinning-A	2019725	81.14	5.55	40.17
BEXIMCO Ltd. -A	696716	64.94	4.44	93.21
Grameenphone-A	406600	62.84	4.30	154.55
Beximco Pharma -A	623786	48.86	3.34	78.32
UNITED AIR-A	2428458	48.19	3.29	19.84
UCBL -A	1013849	34.30	2.34	33.83
Summit Power -A	451818	33.09	2.26	73.24
Dacca Dyeing-A	639132	30.08	2.06	47.06
Renata Ltd. -A	31150	29.59	2.02	949.95
BSRM Steels-A	261600	26.33	1.80	100.67
M.I. Cement-A	312790	26.29	1.80	84.05
Titas Gas TDCLA	420950	25.87	1.77	61.46
Social Islami. B-A	1203492	25.57	1.75	21.25
Jamuna Oil -A	147400	25.21	1.72	171.01
People's Leasing-A	440275	23.83	1.63	54.11
N C C Bank -A	1005885	21.93	1.50	21.8
National Bank -A	580313	21.28	1.45	36.66
Jamuna Bank -A	645662	19.28	1.32	29.86
Square Pharma -A	92670	19.14	1.31	206.56
Lafarge Cement-Z	728000	19.07	1.30	26.19
Uttara Bank -A	338910	18.71	1.28	55.22
Singer BD -A	97265	17.60	1.20	180.98
Islamic Bank BD -A	326760	17.35	1.19	53.11
Keya Cosmetics -A	309853	17.11	1.17	55.21
MJL BD Ltd.-A	204275	16.13	1.10	78.94
Aftab Auto.-A	153236	16.05	1.10	104.71
Fu-wang Ceramic-A	444170	15.15	1.04	34.11
One Bank -A	515600	14.48	0.99	28.08
BD. Thai Alum -A	265560	13.84	0.95	52.12
Beacon Pharma Ltd.-B	579375	13.60	0.93	23.47

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	254.42	19.91	274.33
NBFI	106.94	8.37	115.31
Investment	18.98	1.49	20.47
Engineering	110.25	8.63	118.88
Food & Allied	37.97	2.97	40.94
Fuel & Power	118.44	9.27	127.71
Jute	0.55	0.04	0.59
Textile	165.46	12.95	178.41
Pharma & Chemical	132.66	10.38	143.04
Paper & Packaging	7.97	0.62	8.59
Service	7.72	0.60	8.32
Leather	27.43	2.15	29.58
Ceramic	52.13	4.08	56.21
Cement	8.39	0.66	9.05
Information Technology	48.12	3.77	51.89
General Insurance	27.96	2.19	30.15
Life Insurance	55.48	4.34	59.82
Telecom	33.89	2.65	36.54
Travel & Leisure	59.54	4.66	64.20
Miscellaneous	3.31	0.26	3.57
Debtenture	0.00	0.00	0.00

Sectoral P/E & EPS

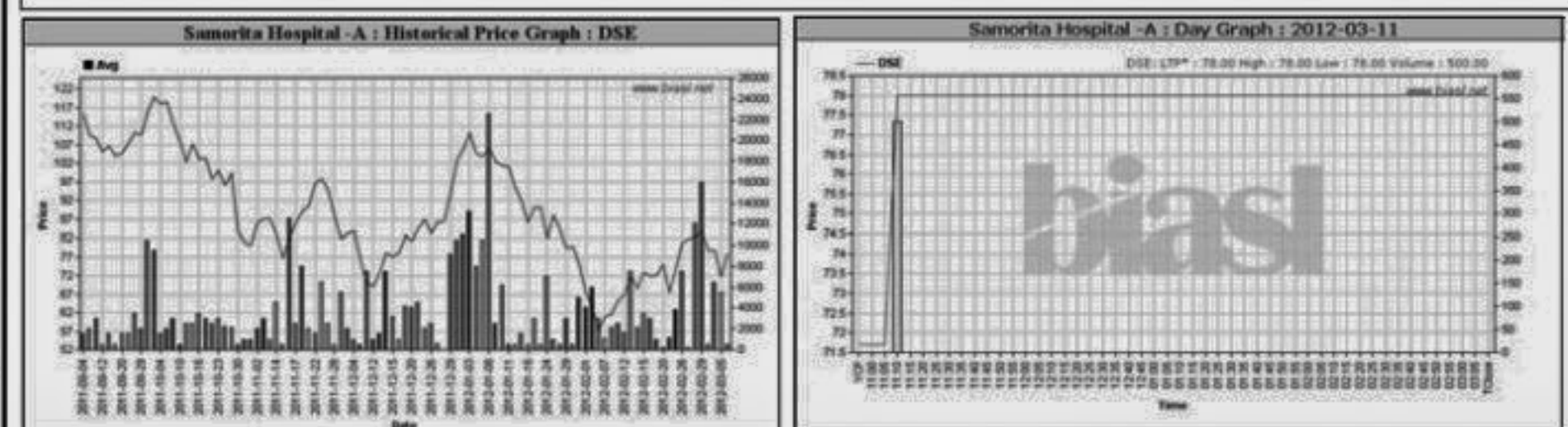
Sector	P/E	EPS(%)
	DSE	CSE
Bank	8.68	8.66
NBFI	14.48	14.63
Investment	5.79	6.03
Engineering	18.41	18.69
Food & Allied	16.94	16.29
Fuel & Power	12.73	12.64
Textile	9.03	8.67
Pharma & Chemical	20.61	20.03
Paper & Printing	22.50	22.75
Service	7.88	7.76
Leather	12.21	12.25
Ceramic	21.61	21.35
Cement	15.35	15.21
IT	17.97	18.01
General Insurance	14.34	14.31
Life Insurance	17.50	17.94
Telecom	11.05	11.01
Travel & Leisure	19.30	27.89
Miscellaneous	5.87	5.87
Stock Exchanges	11.20	11.05

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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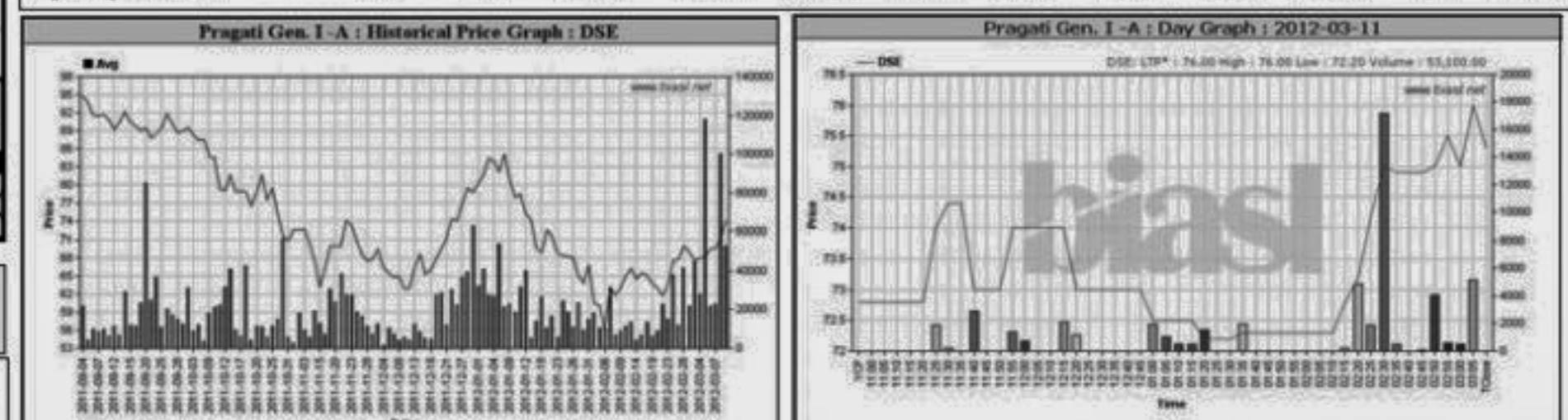
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samorita Hospital -A	8.79	8.88	78.00	78.00	78.00	78.00	157.0	57.3	0.039	17.82	3.27	23.85
NLI 1st M F-A	6.19	6.19	10.30	10.30	10.30	10.30	10.5	8.8	0.015	10.33	0	-
MBL 1st M. F.-A	6.02	7.14	9.00	8.80	8.90	8.80	10.4	7.1	0.009	0	0	-
Zeal Bangla Sugar -Z	5.77	10.00	11.00	11.00	11.00	11.00	27.9	9.1	0.002	-132.27	-17.65	-0.62
Delta Life Insu. -Z	4.99	5.26	2,916.52	2,916.20	2,916.50	2,915.00	6000.02349.0	6.708	189.4	38.53	75.69	
Anwar Galvanizing -Z	3.57	4.33	26.05	26.10	26.30	25.40	45.3	16.6	1.133	7.07	0.52	50.10
Pioneer Insur -A	3.50	3.64	79.80	79.80	79.80	79.80	166.6	63.6	0.040	23.45	4.06	19.66
Pragati Gen. I -A	3.43	3.96	74.11	75.30	76.00	72.20	134.9	54.5	3.935	46	3.22	23.02
Progressive Life-A	3.38	2.85	143.08	143.80	146.70	130.00	325.0	116.9	1.138	26.05	1.75	81.76
Standard Ceramic-B	3.24	2.94	35.00	35.00	35.00	35.00	67.4	24.7	0.018	14.9	0.62	56.45



Chittagong Stock Exchange

Pragati Gen. I -A	9.94	6.86	77.40	77.40	77.40	77.40	71.0	71.0	0.015	46	3.22	24.04
Prime Islami Life -A	8.48	8.50	179.00	179.00	179.00	179.00	378.7	164.5	0.009	27.1	5.51	32.49
Central Insur -A	8.13	8.13	57.20	57.20	57.20	57.20	55.6	55.6	0.023	25.36	2.34	24.44
Eastern InsurA	5.83	12.19	50.88	50.80	52.80	50.80	54.0	54.0	0.026	33.63	3.4	14.96
GreenDeltainsu -A	5.02	6.25	136.00	136.00	129.50	129.50	290.3	107.0	0.204	72.6	12.31	11.05
HeidelbergCement -A	3.79	3.79	170.00	170.00	170.00	170.00	253.4	253.4	0.034	79.9	17.68	9.62
Legacy Footwear -A	3.45	3.45	30.00	30.00	30.00	30.00	57.0	23.7	0.015	19.45	1.04	28.85
Alltex Industries -Z	2.91	5.17	10.58	10.60	10.70	10.40	17.1	17.1	0.492	24.74	0.1	105.80
Dacca Dyeing-A	2.63	5.35	47.26	46.90	45.70	45.70	82.0	33.7	0.760	35.62	1.61	29.35
Agni Systems -A	1.37	1.77	29.39	29.50	29.90	29.90	55.0	21.4	0.096	25.52	1.26	23.33



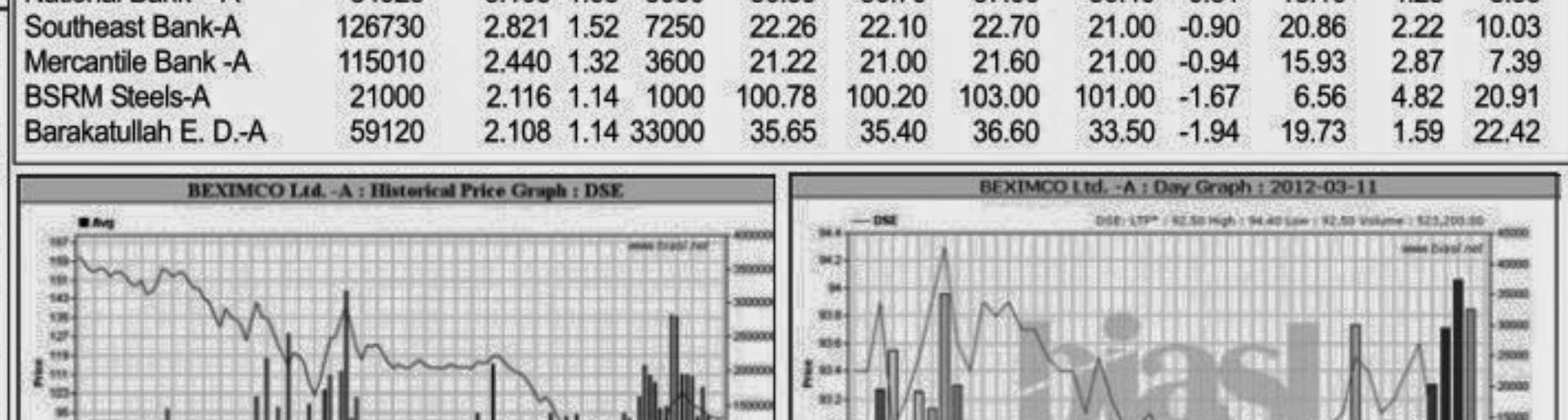
Turnover Leaders

Company	Vol.	Value	% of	Big	Price Scale	C. Price	BookV
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo
R. N. Spinning-A	1839975	73,934	5.79	-	40.18	40.00	42.00
Grameenphone-A	358800	55,478	4.34	-	154.62	155.00	153.70
BEXIMCO Ltd. -A	525240	48,954	3.83	-	93.20	92.80	99.00
Beximco Pharma -A	543236	42,569	3.33	-	78.36	78.60	82.00
UNITED AIR-A	1706088	33,892	2.65	-	19.87	19.70	20.30
Summit Power -A	404338	29,616	2.32	-	73.25	72.90	75.70
Renata Ltd. -A	31150	29,591	2.32	-	949.95	948.10	960.00
Dacca Dyeing-A	623052	29,317	2.29	-	47.05	47.20	50.60
Jamuna Oil -A	146480	25,051	1.96	-	171.02	171.40	172.00
Titas Gas TDCLA	397950	24,470	1.92	-	61.49	61.40	62.40
BSRM Steels-A	240600	24,218	1.90	-	100.66	101.10	102.10
UCBL -A	683274	23,142	1.81	-	33.87	33.70	34.20
M.I. Cement-A	270420	22,724	1.78	-	84.03	84.20	90.00
Jamuna Bank -A	641344	19,152	1.50	-	29.86	29.30	30.00
People's Leasing-A	345475	18,700	1.46	-	54.13	54.10	55.50
National Bank -A	495388	18,169	1.42	-	36.68	36.60	40.20
N C C Bank -A	794500	17,347	1.36	-	21.83	21.70	22.50
Square Pharma -A	83820	17,320	1.36	-	206.63	207.40	208.00
Lafarge Cement-Z	659000	17,266	1.35	-	26.20	25.90	26.70
Social Islami. B-A	793147	16,897	1.32	-	21.30	21.20	21.80



Chittagong Stock Exchange

Company	Vol.	Value	% of	Big	Price Scale	C. Price	BookV
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo
UNITED AIR-A	171476	15,987	8.63	4100	93.23	92.80	94.50
BEXIMCO Ltd. -A	722370	14,295	7.72	25000	19.79	19.60	20.50
UCBL -A	330575	11,158	6.03	9200	33.75	33.60	34.40
Social Islami. B-A	410345	8,676	4.69	11750	21.14	21.10	21.50
Grameenphone-A	47800	7,360	3.97	2000	154.90	153.10	-0.13
R. N. Spinning-A	179750	7,205	3.89	7000	40.08	40.10	41.40
Beximco Pharma -A	80550	6,287	3.40	4500	78.05	77.90	79.10
Aftab Auto.-A	58350	6,106	3.30	3450	104.64	104.60	106.30
People's Leasing-A	94800	5,125	2.77	2000	54.06	53.90	55.50
N C C Bank -A	21385	4,579	2.47	10000	21.66	21.60	22.00
Beacon Pharma Ltd.-B	172800	4,048	2.19	9000	23.43	23.30	23.90
M.I. Cement-A	42370	3,565	1.93	1500	84.15	83.80	85.20
Summit Power -A	47480	3,476	1.88	2200	73.21	72.90	74.20
Deshbandhu Polymer-A	101225	3,149	1.70	5000	31.11	31.00	31.70
One Bank -A	112000	3,143	1.70	5000	28.07	27.90	28.80
National Bank -A	84925	3,108	1.68	5000	36.59	36.70	36.40
Southeast Bank-A	126730	2,821	1.52	7250	22.26	22.10	22.70
Mercantile Bank-A	115010	2,440	1.32	3600	21.22	21.00	21.60
BSRM Steels-A	21000	2,116	1.14	1000	100.78	100.20	101.00
Barakatullah E. D.-A	59120	2,108	1.14	33000	35.65	35.40	36.60



Capital Losers