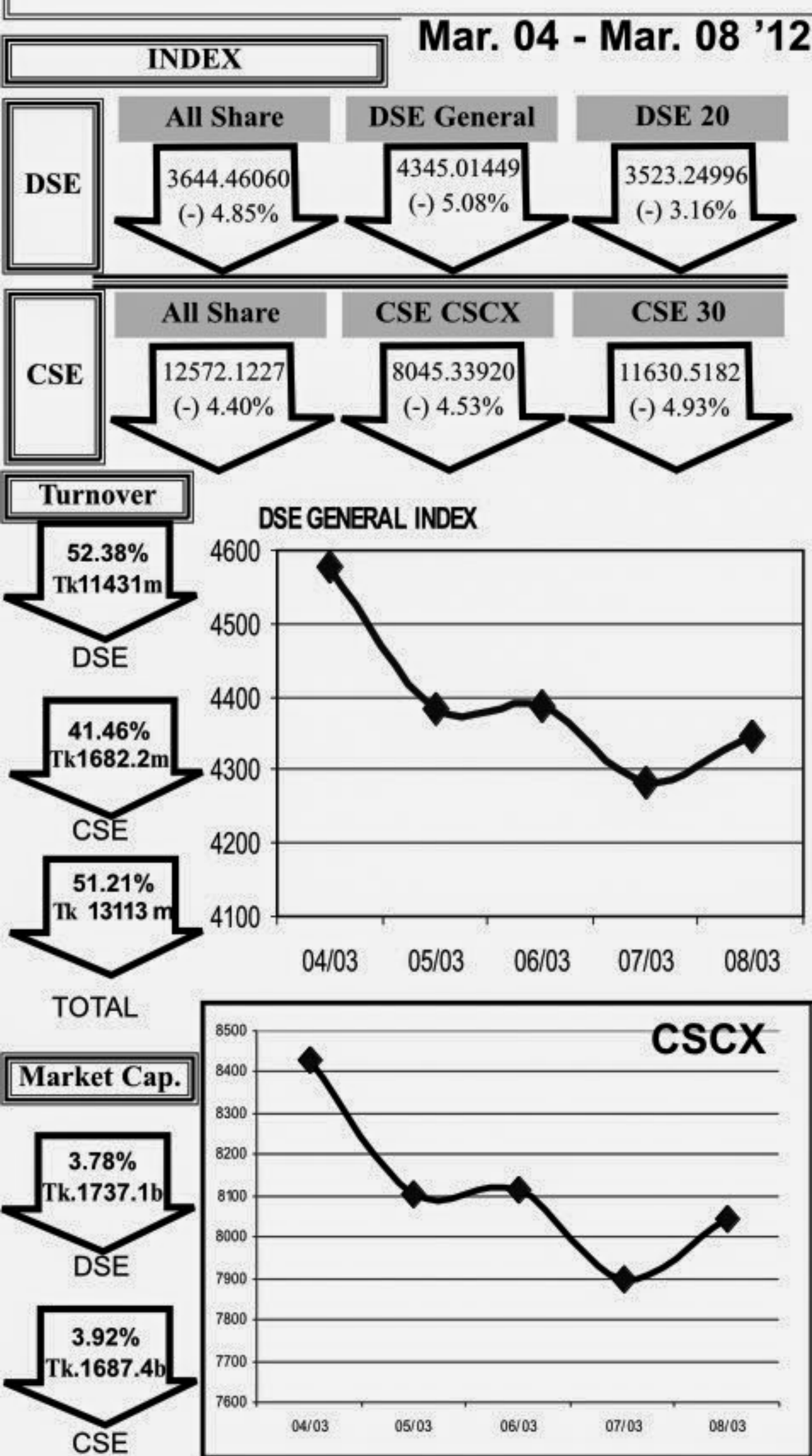


Weekly Capital Market Highlights:



Key Features - Mar. 04 - Mar 08,12

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,430.66	1,682.15	13,112.81
Turnover (Volume)	273,540,191	44,770,523	318,310,714
No. of Contract	410,749	75,649	486,398
Traded Issues	265	205	265
Issue Gain (Avg. Price Basis)	11	12	11
Issue Loss (Avg. Price Basis)	253	193	253
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	1,737.07	1,687.36	1,737.07
Market Cap. Equity (Billion US\$)	22.41	21.77	22.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	7707786	731.90	5.58	94.96
UNITED AIR-A	23685923	480.54	3.66	20.29
Grameenphone-A	2529129	388.28	2.96	153.52
People's Leasing-A	6064450	345.45	2.63	56.96
R. N. Spinning-A	7961120	340.64	2.60	42.79
Summit Power -A	3901454	293.65	2.24	75.27
UCBL - A	8013041	279.93	2.13	34.93
National Bank - A	6272438	236.95	1.81	37.78
Social Islami. B-A	10460504	226.65	1.73	21.67
M.I. Cement-A	2601540	219.29	1.67	84.29
Aftab Auto.-A	2026852	218.89	1.67	107.99
Jamuna Oil -A	1232492	213.57	1.63	173.29
Intl. Leasing-A	5610300	202.05	1.54	36.01
Southeast Bank-A	8795934	198.28	1.51	22.54
BD. Thai Alum -A	3477500	189.10	1.44	54.38
Singer BD -A	835575	186.12	1.42	222.74
Titas Gas TDCLA	2920650	176.42	1.35	60.41
N C C Bank -A	6979945	174.56	1.33	25.01
Fu-wang Ceramic-A	4889764	171.86	1.31	35.15
Beacon Pharma Ltd.-B	7051300	169.23	1.29	24
Beximco Pharma -A	2206939	168.33	1.28	76.3
Keya Cosmetics -A	2990624	167.84	1.28	56.12
LankaBangla Fin. -A	2033779	167.42	1.28	82.32
Square Pharma -A	769960	159.10	1.21	206.63
BSRM Steels-A	1488460	152.30	1.16	102.32
One Bank -A	4312220	151.00	1.15	35.02
AB Bank - A	3564399	141.33	1.08	39.65
Mercantile Bank-A	5617707	137.25	1.05	24.43
Premier Leasing-A	4462920	129.32	0.99	28.98
Islami Bank BD -A	2332095	122.70	0.94	52.61

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2501.99	21.89	521.96	31.03	3023.94	23.06
NBFI	1365.01	11.94	156.26	9.29	1521.26	11.60
Investment	226.53	1.98	15.99	0.95	242.52	1.85
Engineering	1123.43	9.83	134.06	7.97	1257.48	9.59
Food & Allied	363.78	3.18	31.00	1.84	394.78	3.01
Fuel & Power	994.80	8.70	80.59	4.79	1075.39	8.20
Jute	10.13	0.09	0.00	0.00	10.13	0.08
Textile	1055.11	9.23	129.60	7.70	1184.71	9.03
Pharma & Chemical	768.41	6.72	110.09	6.54	878.50	6.70
Paper & Packaging	1.16	0.01	18.70	1.11	19.86	0.15
Service	140.52	1.23	15.66	0.93	156.18	1.19
Leather	53.67	0.47	12.07	0.72	65.73	0.50
Ceramic	276.59	2.42	45.16	2.68	321.76	2.45
Cement	351.75	3.08	32.15	1.91	383.90	2.93
Information Technology	104.10	0.91	20.70	1.23	124.79	0.95
General Insurance	507.57	4.44	17.27	1.03	524.83	4.00
Life Insurance	162.85	1.42	26.10	1.55	188.95	1.44
Telecom	342.20	2.99	81.70	4.86	423.90	3.23
Travel & Leisure	355.01	3.11	149.35	8.88	504.36	3.85
Miscellaneous	694.62	6.08	83.63	4.97	778.25	5.94
Debtenture	31.44	0.28	0.13	0.01	31.57	0.24

Sectoral P/E & EPS

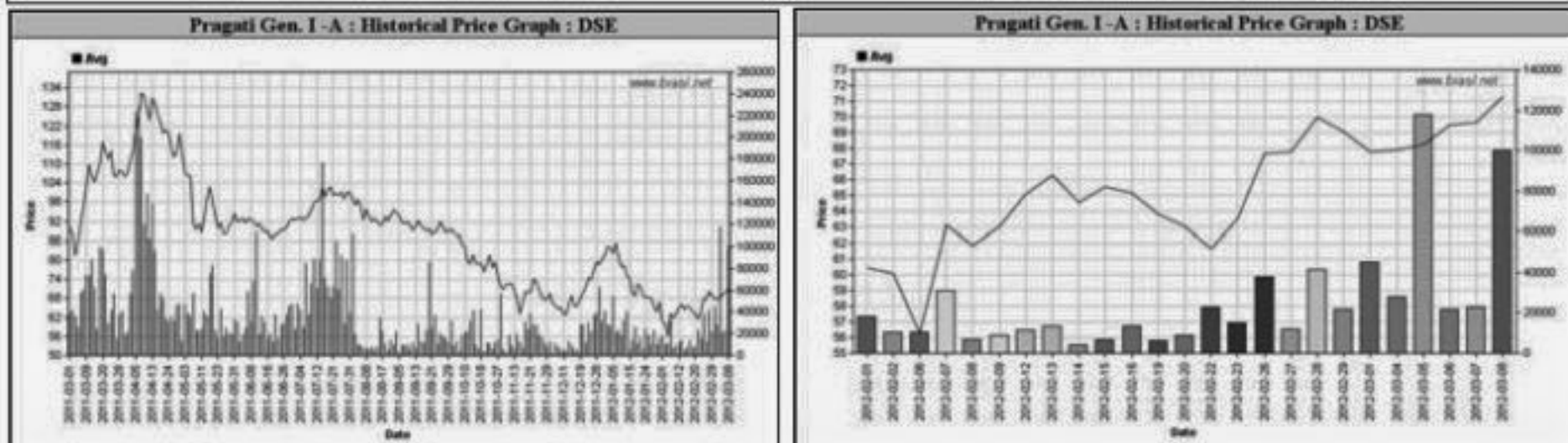
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.62	8.62	37.98	37.98
NBFI	14.47	14.63	46.22	47.18
Investment	5.79	6.06	16.80	16.80
Engineering	18.28	18.55	44.87	42.82
Food & Allied	16.93	16.82	114.52	116.23
Fuel & Power	12.64	12.60	61.87	61.87
Textile	8.96	8.69	28.52	28.45
Pharma. & Chemical	20.39	19.77	65.36	56.96
Paper & Printing	22.50	22.75	12.41	13.27
Service	7.77	7.68	65.49	65.49
Leather	12.34	12.24	104.33	129.27
Ceramic	21.14	21.17	23.12	23.12
Cement	15.36	14.81	67.36	67.36
IT	17.85	18.03	12.37	12.37
General Insurance	14.19	14.14	36.56	37.64
Life Insurance	17.56	18.10	95.84	95.84
Telecom	10.96	10.89	139.90	139.90
Travel & Leisure	19.16	27.55	9.85	7.10
Miscellaneous	5.82	5.81	135.85	131.94
Stock Exchanges	11.13	11.00	46.59	46.39

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Capital Gainers

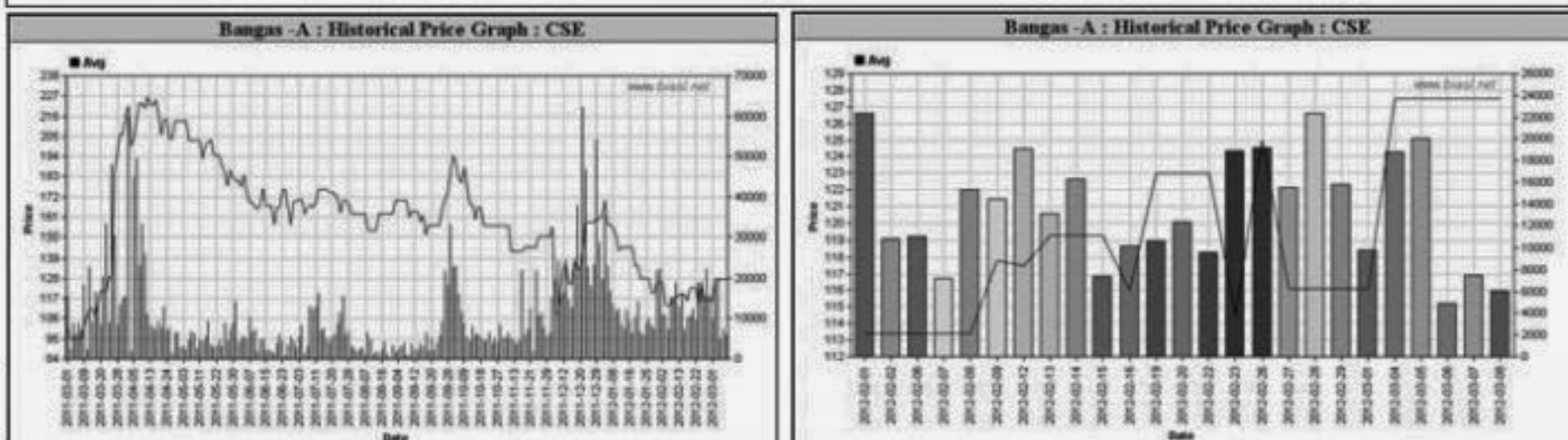
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Northern Jute-Z	12.81	16.07	32.50	31.70	31.90	30.90	50.4	17.0	0.019	8.6	-8.19	-3.97
Pragati Gen. I -A	8.49	5.21	71.29	72.80	73.50	61.00	134.9	54.5	20.127	46	3.22	22.14
Delta Life Insu. -Z	6.79	6.52	2,770.70	2,777.70	2,777.70	2,533.10	6000.02349.0	8.313	189.4	38.53	71.91	
Reckitt Benckiser -A	5.90	5.41	733.33	736.00	768.00	667.00	1347.0	595.0	0.629	43.13	26.71	27.46
Shampur Sugar-Z	5.77	5.97	11.00	11.00	11.00	10.10	21.8	10.1	0.002	-638.4	-31.34	-0.35
BATBCL -A	3.33	1.10	638.73	642.60	659.00	582.10	735.0	510.0	70.504	98.52	42.51	15.03
AB Bank 1st Mutual Fund-A 3.16 (2.00)			9.80	9.80	9.80	9.80	12.5	9.0	0.005	10.31	0	-
ACI Limited-A	3.05	0.51	193.68	195.70	198.00	183.00	342.9	158.7	16.362	217.76	30.49	6.35
Olympic Ind. -A	2.02	(2.10)	103.97	106.20	107.50	88.60	239.0	82.3	84.771	13.56	4.9	21.22
Brac B.C. Bond-A	2.00	2.00	1,021.00	1,021.00	1,059.00	1,015.00	1130.0	941.0	0.140	0	0	-



Chittagong Stock Exchange

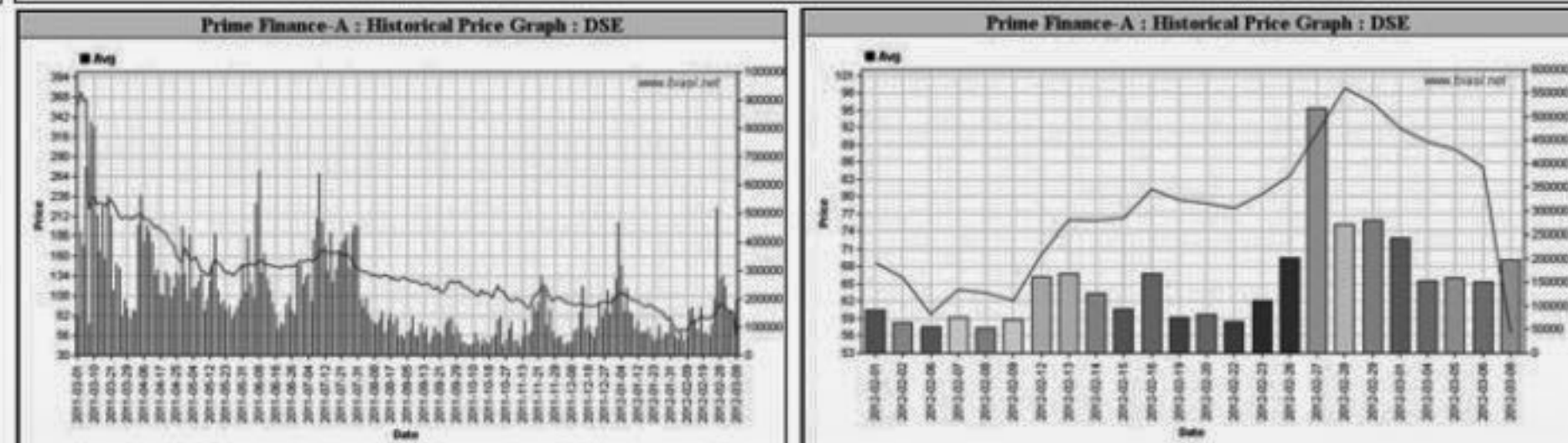
Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Pioneer Insur -A	10.00	10.00	72.60	72.60	72.60	72.60	70.1	70.1	0.073	23.45	4.06	17.88
Bangas -A	9.82	9.82	127.50	127.50	127.50	127.50	150.3	150.3	0.013	13.45	1.46	87.33
The Ibn SinaA	9.63	9.63	118.40	118.40	118.80	118.00	127.5	127.5	0.024	19.9	6.44	25.52
Marico BD Ltd-A	8.75	8.75	348.00	348.00	348.00	348.00	688.0	320.0	0.017	76.18	11.34	30.69
BATBCL -A	4.41	2.09	643.76	658.40	680.00	590.00	735.0	520.0	4.846	98.52	42.51	15.14
ACI Limited-A	3.24	4.36	193.94	191.00	196.00	168.20	342.0	80.0	0.904	217.76	30.49	6.36
Brac B.C. Bond-A	2.24	2.23	1002.00	1002.00	1004.00	1000.00	1100.0	870.5	0.020	0	0	-
Eastland Insur -A	2.20	1.05	83.59	83.70	85.00	75.10	81.0	81.0	2.103	18.01	4.5	18.58
Phoenix Insur -A	1.27	0.98	72.00	72.00	72.00	67.00	140.0	63.9	0.041	27.84	4.22	17.06
IBLMPB-A	1.07	1.41	996.80	996.00	1009.00	982.00	1014.0	833.0	0.179	1000	0	-



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Prime Finance-A	-36.04	-38.37	56.60	57.50	92.70	55.60	244.9	55.6	51.963	20.6	2.96	19.12
Eastern Bank -A	-34.12	-34.44	36.44	36.50	41.00	35.00	72.9	35.0	93.238	23.87	4.14	8.80
One Bank -A	-31.81	-34.08	28.05	28.30	43.00	26.00	88.0	26.0	132.148	14.88	3.07	9.14
Pubali Bank -A	-29.77	-31.22	30.45	30.90	48.00	28.20	88.0	28.2	83.608	19.17	2.7	11.28
IDLC Finance -A	-29.74	-32.19	73.44	74.90	110.00	71.50	412.9	71.5	29.250	32.17	4.04	18.18
N C C Bank -A	-25.26	-27.24	21.32	21.60	29.00	20.60	60.0	20.2	145.648	15.86	3.21	6.64
Mercantile Bank -A	-25.18	-26.44	21.06	21.10	28.40	18.70	36.4	18.7	112.083	15.93	2.87	7.34
AB Bank -A	-24.51	-25.76	38.19	38.80	43.80	35.00	118.4	35.0	96.792	29.78	3.15	12.12
Intl. Leasing-A	-24.03	-26.82	31.24	31.30	45.00	30.00	158.9	29.1	179.828	12.08	-0.56	-55.79
Brac Bank -A	-23.33	-25.92	30.67	30.90	41.20	28.00	54.5	28.0	31.995	25.45	4.62	6.64



Chittagong Stock Exchange

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