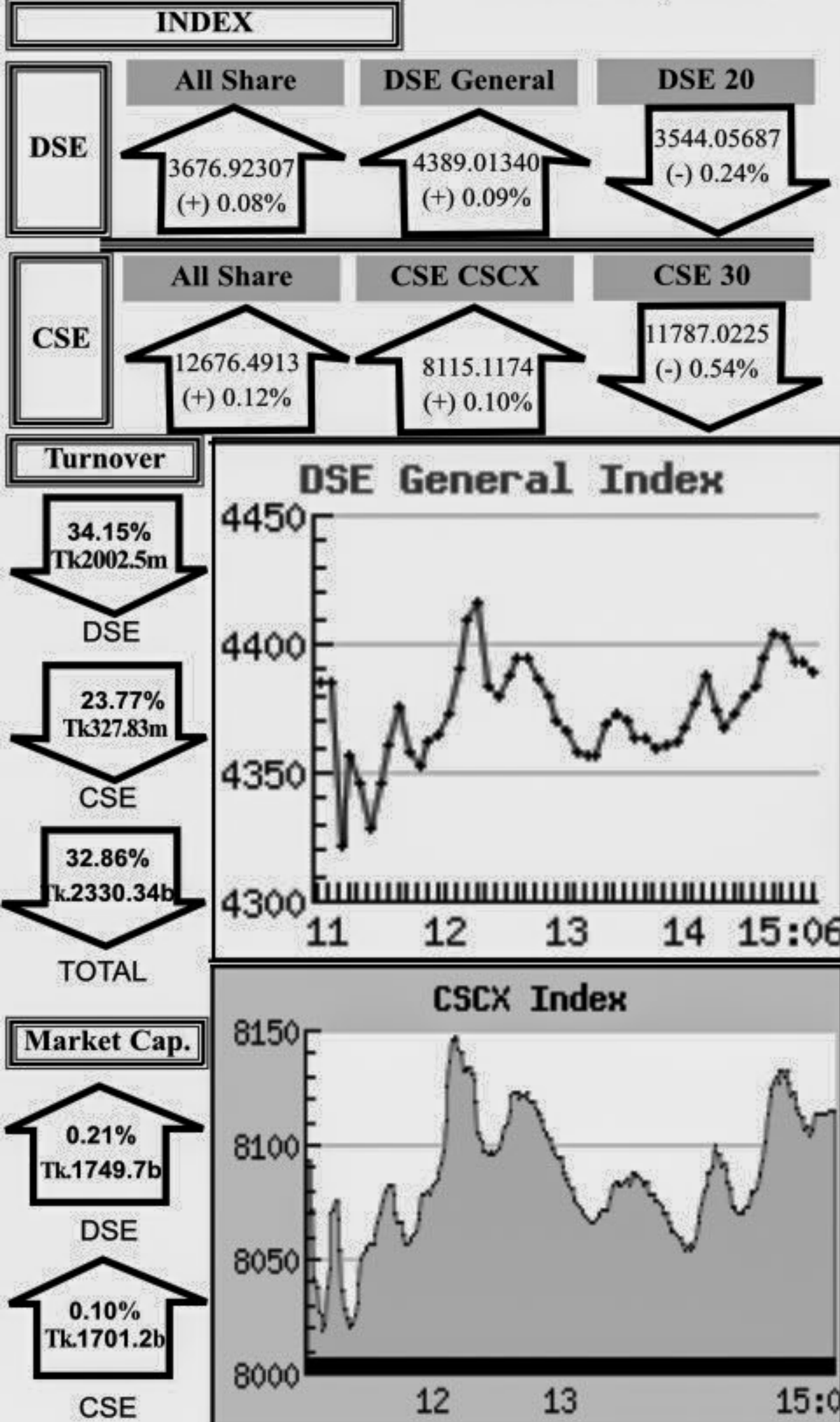


Capital Market Highlights: March 06, 2012



Key Features - March 06, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,002.51	327.83	2,330.34
Turnover (Volume)	49,038,315	8,854,912	57,893,227
No. of Contract	74,196	14,038	88,234
Traded Issues	250	168	250
Issue Gain (Avg. Price Basis)	25	16	25
Issue Loss (Avg. Price Basis)	223	152	223
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	1,749.67	1,701.19	1,749.67
Market Cap. Equity (Billion US\$)	22.58	21.95	22.58

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1702248	159.25	6.83	93.55
UNITED AIR-A	4293645	85.58	3.67	19.93
R. N. Spinning-A	1907085	81.34	3.49	42.65
Grameenphone-A	411317	62.75	2.69	152.56
Social Islami. B-A	2777879	59.44	2.55	21.4
UCBL -A	1708369	58.88	2.53	34.47
Summit Power -A	770344	57.61	2.47	74.78
Southeast Bank-A	2472519	55.15	2.37	22.31
People's Leasing-A	905850	51.48	2.21	56.83
N C C Bank -A	1816324	48.47	2.08	26.69
National Bank - A	1259035	47.41	2.03	37.66
BD. Thai Alum -A	720650	38.69	1.66	53.69
Beximco Pharma -A	502198	37.74	1.62	75.15
M.I. Cement-A	445260	37.22	1.60	83.6
Aftab Auto.-A	343829	36.32	1.56	105.63
Jamuna Oil -A	208368	35.63	1.53	170.99
Titas Gas TDCLA	570800	33.89	1.45	59.37
Intl. Leasing-A	824300	33.35	1.43	40.45
Prime Bank-A	976404	31.67	1.36	32.43
Fu-wang Ceramic-A	871515	30.07	1.29	34.51
Singer BD -A	118430	28.87	1.24	243.8
Keya Cosmetics -A	513185	28.50	1.22	55.54
Jamuna Bank -A	936551	28.08	1.21	29.98
Square Pharma -A	136340	28.02	1.20	205.51
LankaBangla Fin. -A	337124	27.79	1.19	82.43
Beacon Pharma Ltd.-B	1115400	26.62	1.14	23.86
BSRM Steels-A	235180	23.83	1.02	101.33
Golden Son -A	435318	22.34	0.96	51.32
Uttara Bank -A	374737	21.30	0.91	56.84
S. Alam CR Steel -A	411300	20.20	0.87	49.11

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	458.89 22.92	98.79 30.14	557.68 23.93
NBFI	201.86 10.08	23.97 7.31	225.83 9.69
Investment	36.65 1.83	2.54 0.78	39.20 1.68
Engineering	190.80 9.53	27.62 8.43	218.43 9.37
Food & Allied	58.18 2.91	6.01 1.83	64.19 2.75
Fuel & Power	181.37 9.06	14.26 4.35	195.63 8.40
Jute	2.01 0.10	-	2.01 0.09
Textile	203.26 10.15	29.73 9.07	232.99 10.00
Pharma & Chemical	141.12 7.05	19.66 6.00	160.79 6.90
Paper & Packaging	0.36 0.02	10.25 3.13	10.61 0.46
Service	22.85 1.14	0.08 0.02	22.93 0.98
Leather	9.07 0.45	4.63 1.41	13.70 0.59
Ceramic	51.65 2.58	10.12 3.09	61.78 2.65
Cement	57.69 2.88	1.52 0.46	59.21 2.54
Information Technology	15.75 0.79	4.96 1.51	20.71 0.89
General Insurance	78.20 3.91	0.64 0.20	78.84 3.38
Life Insurance	23.66 1.18	8.31 2.53	31.97 1.37
Telecom	54.44 2.72	26.43 8.06	80.87 3.47
Travel & Leisure	59.16 2.95	38.21 11.66	97.37 4.18
Miscellaneous	148.82 7.43	0.08 0.03	148.90 6.39
Debtenture	6.71 0.34	0.00 0.00	6.71 0.29

Sectoral P/E & EPS

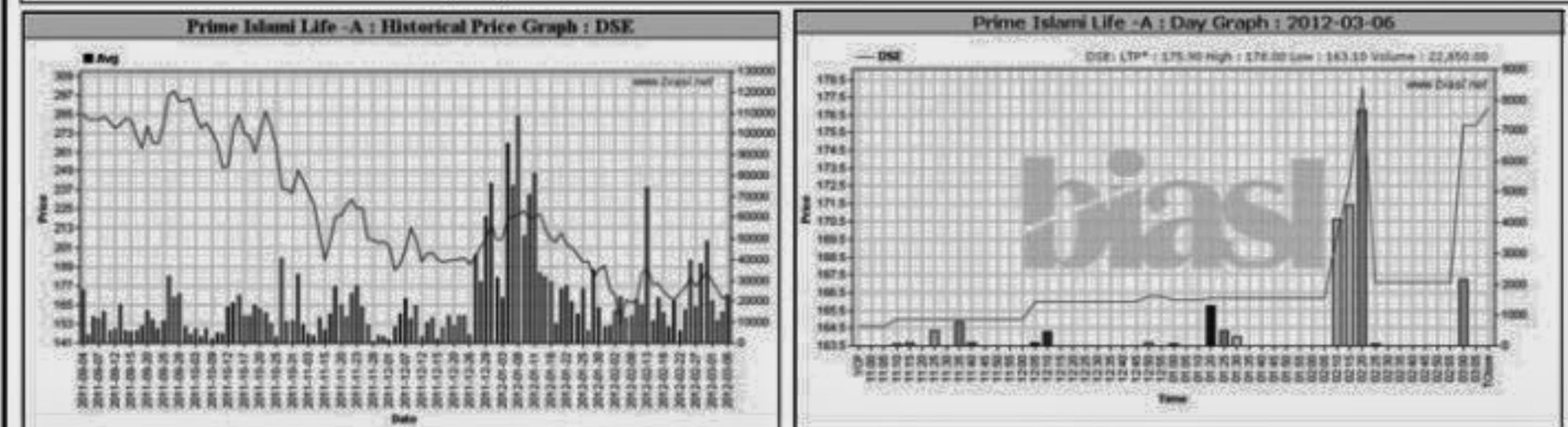
Sector	P/E	EPS(%)
Bank	8.81	39.16
NBFI	15.10	46.81
Investment	5.85	16.80
Engineering	19.33	44.27
Food & Allied	16.91	114.52
Fuel & Power	12.70	61.87
Textile	9.22	28.52
Pharma & Chemical	20.45	65.36
Paper & Printing	21.66	12.41
Service	7.98	65.49
Leather	12.68	104.33
Ceramic	21.56	23.12
Cement	15.44	67.36
IT	18.37	12.37
General Insurance	14.31	37.05
Life Insurance	17.63	95.84
Telecom	10.91	139.90
Travel & Leisure	19.39	9.85
Miscellaneous	5.92	135.85
Stock Exchanges	11.32	47.34

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

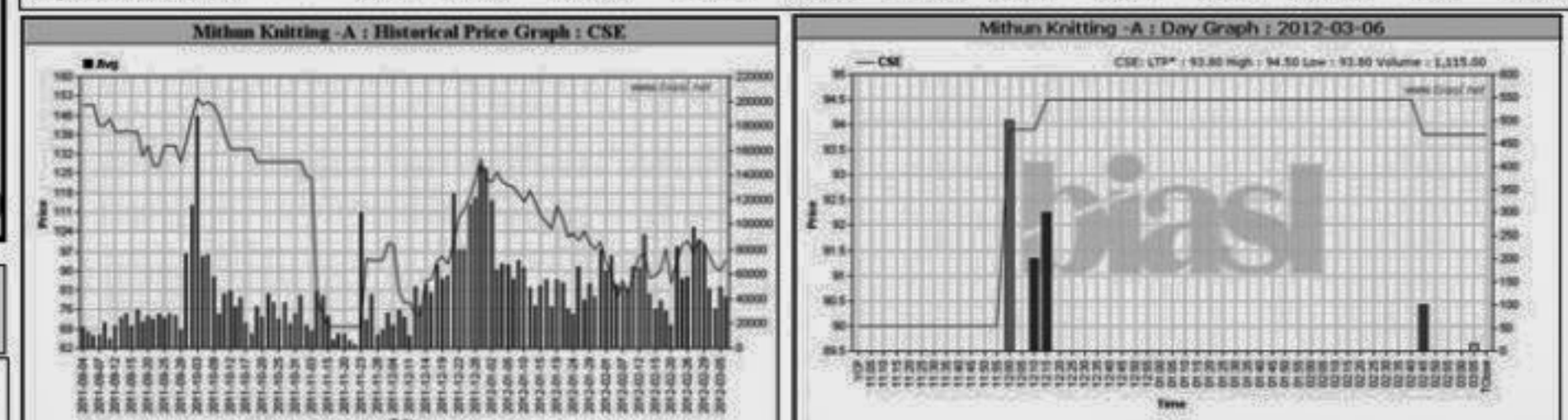
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Shampur Sugar -Z	8.91	11.00	11.00	10.1
Prime Islami Life -A	7.47	171.99	176.90	150.3
Usmania Glass -A	6.84	105.00	106.20	83.1
Pragati Gen. I -A	5.37	1.85	69.48	70.70
ICB Emp. PMF-A	4.41	0.71	7.10	7.10
Legacy Footwear -A	4.17	2.21	30.00	30.00
Rupali Bank - A	3.60	(0.24)	108.67	109.50
Fine Foods A	3.53	(0.72)	31.86	32.30
Beximco Pharma -A	3.51	(1.63)	75.23	76.60
Asia Pacific Insu. -A	3.24	(1.26)	34.48	35.00

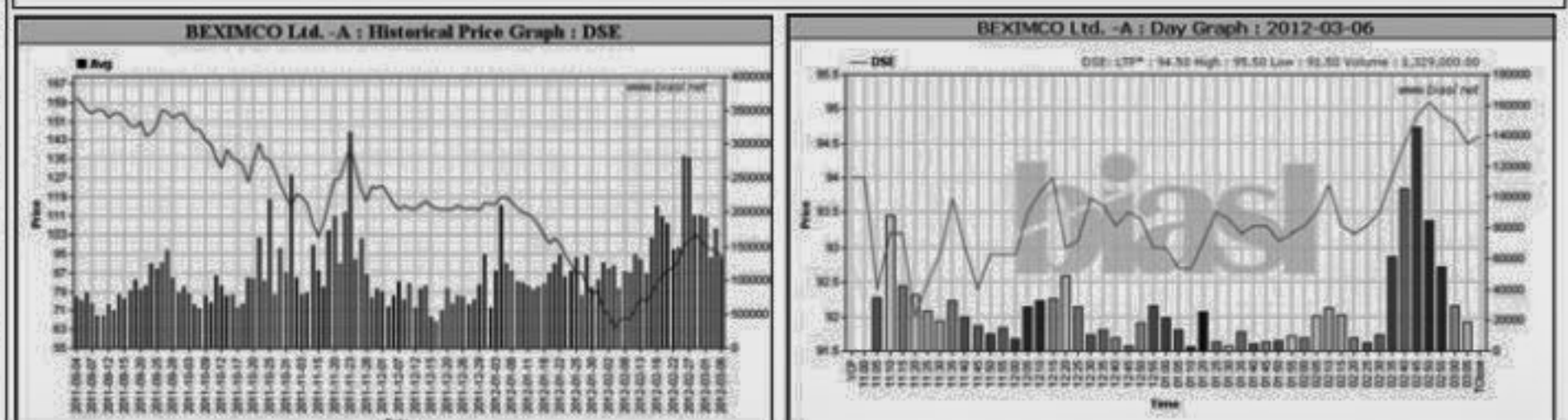


Company	Price Chn. (%)	Price Scale	Turnover	BookV
Mithun Knitting -A	4.22	4.04	93.91	93.80
Republic Insu.-A	3.52	3.38	47.07	47.10
MutualTrust Bank-A	2.44	1.21	25.13	25.20
Anwar Galvanizing -Z	1.82	1.74	28.00	28.00
B I F C -A	1.61	0.24	37.62	37.80
DBH 1st MF-A	1.52	1.06	6.69	6.70
Asia Pacific Insu. -A	1.49	0.26	34.10	34.10
ICB Emp. PMF-A	1.45	0.43	7.03	7.00
Eastland Insur -A	1.11	0.69	82.30	82.30
Square Textile -A	1.10	0.18	110.08	110.00

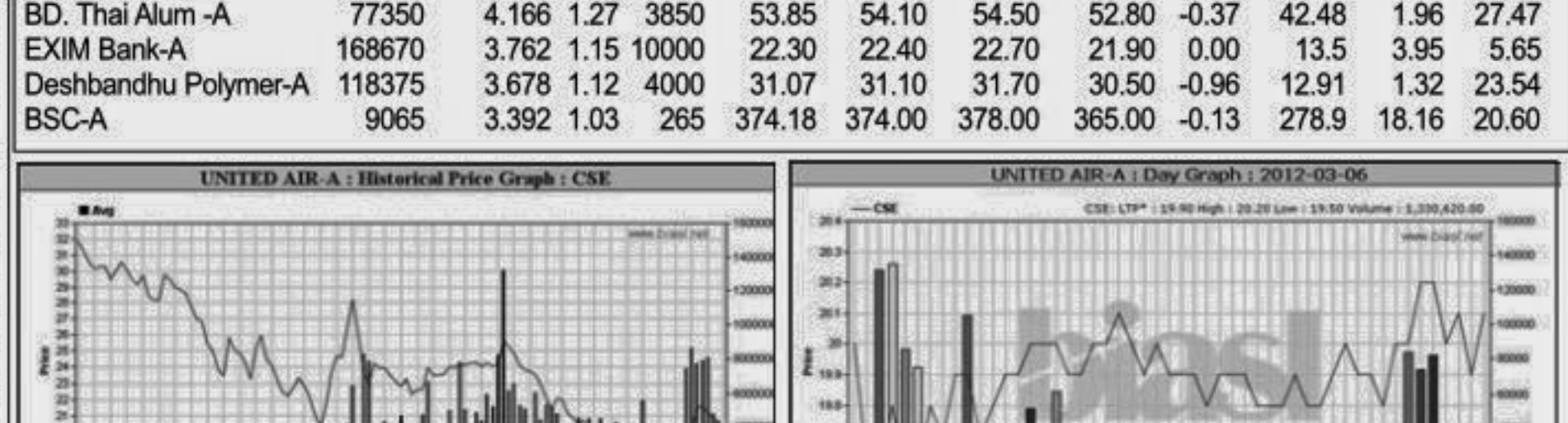


Turnover Leaders

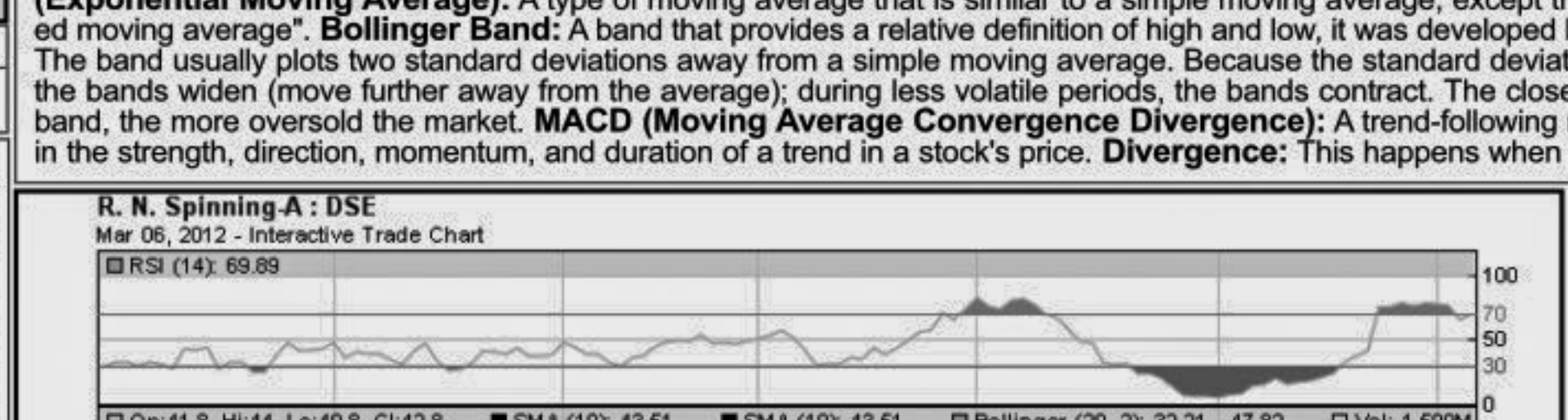
Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
BEXIMCO Ltd. -A	1330953	124.656	6.23	93.66	94.60	100.00
R. N. Spinning-A	1598555	68.115	3.40	42.61	42.80	44.00
UNITED AIR-A	2963025	59.158	2.95	19.97	20.10	21.00
Grameenphone-A	356717	54.439	2.72	152.61	153.40	154.00
Summit Power -A	726054	54.324	2.71	74.82	75.80	76.20
Social Islami. B-A	2230665	47.727	2.38	21.40	21.20	22.00
Southeast Bank-A	2057125	45.947	2.29	22.34	22.50	22.70
N C C Bank -A	1550904	41.399	2.07	26.69	26.70	27.10
People's Leasing-A	179850	40.932	2.04	56.86	57.30	58.00
UCBL -A	1151144	39.713	1.98	34.50	34.40	35.90
Jamuna Oil -A	206668	35.339	1.76	170.99	171.20	180.00
BD. Thai Alum -A	643300	34.525	1.72	53.67	54.00	54.80
National Bank - A	882735	33.158	1.62	37.56	37.40	41.00
Titas Gas TDCLA	550300	32.661	1.63	59.35	60.00	60.50
Beximco Pharma -A	433348	32.600	1.63	75.23	76.60	77.00
M.I. Cement-A	377920	31.599	1.58	83.61	83.70	85.00
Intl. Leasing-A	743300	30.066	1.50	40.45	40.50	41.70
Prime Bank-A	914404	29.686	1.44	32.46	32.30	33.20
Fu-wang Ceramic-A	837965	28.914	1.48	34.51	34.70	35.10
Jamuna Bank -A	929170	27.863	1.39	29.99	29.80	30.50



Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
BEXIMCO Ltd. -A	371295	34.591	10.55	93.16	94.50	95.00
UNITED AIR-A	1330620	26.427	8.06	19.86	20.10	20.20
UCBL -A	557225	19.169	5.85	34.40	34.80	34.00
National Bank - A	376300	14.257	4.35	37.89	37.70	38.30
R. N. Spinning-A	308530	13.225	4.03	42.86	43.30	44.50
Social Islami. B-A	547214	11.716	3.57	21.41	21.40	21.90
Aftab Auto.-A	101860	10.749	3.28	105.53	106.70	107.50
People's Leasing-A	186000	10.548	3.22	56.71	57.40	58.00
Southeast Bank-A	415394	9.204	2.81	22.16	22.50	22.70
Beacon Pharma Ltd.-B	348550	8.357	2.55	23.98	24.00	24.50
Grameenphone-A	54600	8.310	2.53	152.20	152.90	153.50
N C C Bank -A	265420	7.072	2.16	26.64	26.60	27.20
First Security Bank-A	298318	6.350	1.94	21.29	21.30	22.00
M.I. Cement-A	67340	5.625	1.72	83.54	84.00	84.80
Beximco Pharma -A	68850	5.142	1.57	74.69	76.10	77.80
Eastern Housing -A	86990	4.793	1.46	55.10	55.90	53.80
BD. Thai Alum -A	77350	4.166	1.27	53.85	54.10	54.50
EXIM Bank-A	168670	3.762	1.15	22.30	22.40	22.70
Deshbandhu Polymer-A	118375	3.678	1.12	31.07	31.10	31.70
BSC-A	9065	3.392	1.03	265	374.00	378.00



Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
Grameenphone-A	205516	12.08	152.20	152.8	153.5	151
Titas Gas TDCLA	56423	3.32	59.89	-1.24	60.64	60.5
Square Pharma -A	54508	3.20	205.82	-1.43	208.8	208.2
National Bank - A	53789	3.16	37.89	-0.92	38.24	38.3
Islami Bank BD -A	51960	3.05	51.92	-1.14	52.52	52.3
ICB -A	47925	2.82	1420.00	0.00	1420	0
BATBCL -A	37800	2.22	630.00	-0.27	631.72	630
BEXIMCO Ltd. -A	33119	1.95	93.16	-3.92	96.96	95
BSRM Steels-A	33042	1.94	101.51	-1.84	103.41	103
Padma Oil Co. -A	32541	1.91	737.88	0.00	737.88	0
Prime Bank-A	29355	1.76	31.99	-22.69	41.38	32.7
Summit Power -A	29234	1.72	74.13	-2.56	76.08	76
Pubali Bank -A	28373	1.67	42.30	0.00	42.3	0
UCBL -A	25026	1.47	34.40	-2.74	35.37	34.8
Eastern Bank -A	22968	1.35	37.58	-2.01	38.35	38.2
Power Grid Co. -A	21248	1.25	50.71	0.00	50.71	0
Renata Ltd. -A	20569	1.21	22.30	-1.59	22.66	22.7
EXIM Bank-A	20466	1.20	102.33	-1.44	103.82	105
Dutch Ban. Bnk-A	19352	1.14	22.16	-1.34	22.46	23
Southeast Bank-A	19051	1.12	22.34	-1.85	22.76	20.5
City Bank -A	19051	1.12	22.34	-1.85	22.76	20.5



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C.Price" or "D Clo." is the Closing Price of the day. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the day. "DayHi"/"D Hi" and "DayLo"/"D Lo" indicate the highest and lowest transacted price of the day. "Yr.Hi" and "Yr. Lo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one day. "P Day"=Previous Day. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.

Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Brac Bank -A	-22.17	-22.54	30.90	30.90
Prime Bank-A	-21.22	-21.14	32.46	32.30</