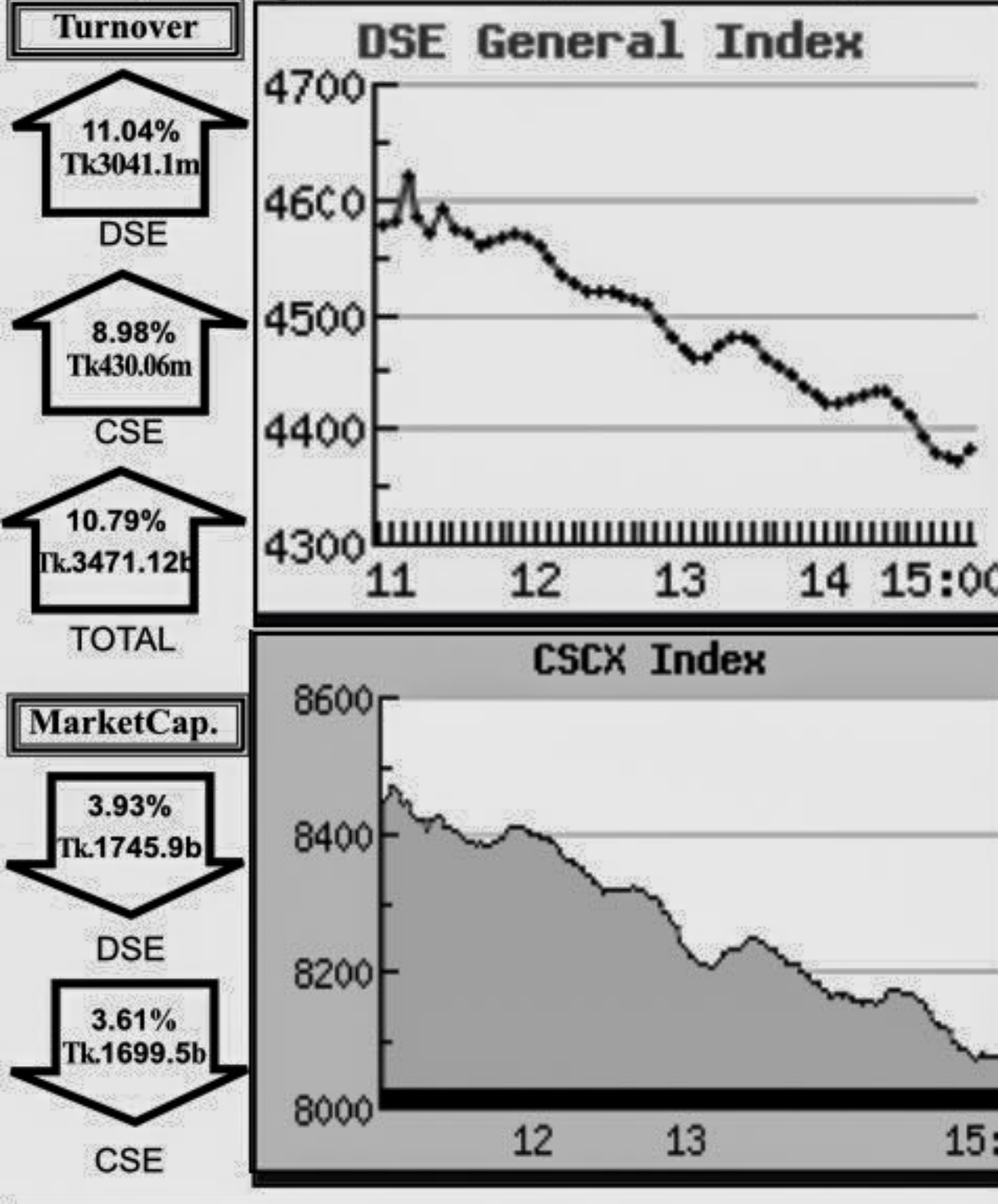


CapitalMarketHighlights: March05,2012

INDEX		
DSE	AllShare 3674.02175 (-4.08%)	DSEGeneral 4385.22933 (-4.20%)
CSE	AllShare 12661.5327 (-3.72%)	CSECSX 8106.8335 (-3.80%)
		CSE30 11850.9052 (-3.13%)



KeyFeatures-Mar ch05,2012

Indicators	DSE	CSE	TOTAL
Turnover(Million Taka)	3,041.06	430.06	3,471.12
Turnover(Volume)	69,787,249	11,076,762	80,864,011
No.ofContract	105,301	18,837	124,138
TradedIssues	255	188	255
IssueGain(A vg.PriceBasis)	26	20	26
IssueLoss(A vg.PriceBasis)	228	165	228
UnchangedIssue(A vg.PriceBasis)	1	3	1
MarketCap.Equity(Billion Tk.)	1,745.97	1,699.46	1,745.97
MarketCap.Equity(BillionUS\$)	22.53	21.93	22.53

CombinedTurnover Leaders

Company	Volume (Share)	Value%of (M.Taka)	Average Price
BEXIMCOLtd.-A	2173003	210.22	6.06
Grameenphone-A	775600	118.993	153.41
UNITEDAIR-A	5643643	116.04	3.34
People'sLeasing-A	1464918	86.80	2.50
SummitPower-A	1068827	81.57	2.35
UCBL -A	2137661	75.90	2.19
R.N.Spining-A	1611515	70.47	2.03
NationalBank-A	1760170	67.31	1.94
SingerBD-A	261425	64.82	1.87
OneBank-A	1523900	60.50	1.74
SocialIslami.B-A	2629451	58.12	1.67
BeaconPharmaLtd.-B	2271150	55.32	1.59
MercantileBank-A	1989120	53.56	1.54
SoutheastBank-A	2356790	53.53	1.54
JamunaOil-A	297718	52.23	1.50
Fu-wangCeramic-A	1467070	52.19	1.50
TitasGas TDCLA	861000	52.14	1.50
M.I.Cement-A	597050	51.16	1.47
AftabAuto.-A	450213	49.43	1.42
LankaBanglaFin.-A	585725	49.09	1.41
KeyaCosmetics-A	807574	46.03	1.33
BD.Thai Alum.-A	775220	43.00	1.24
SquarePharma-A	199340	41.63	1.20
BeximcoPharma-A	518355	39.64	1.14
BSRMsteels-A	384100	39.51	1.14
NCCBank-A	1259490	34.71	1.00
PubaliBank-A	776369	33.06	0.95
Fu-WangFood A	898968	32.99	0.95
EasternHousing-A	555330	31.47	0.91
UttaraBank-A	531423	31.38	0.90

SectoralTurnoverSummary

Sector	DSE	CSE	Total
Bank	659.05	21.67	131.22
NBFI	324.04	10.66	38.74
Investment	57.56	1.89	4.43
Engineering	294.47	9.68	35.03
Food & Allied	93.68	3.08	7.30
Fuel&Power	267.87	8.81	20.70
Jute	2.10	0.07	2.10
Textile	268.65	8.83	30.08
Pharma&Chemical	210.64	6.93	33.89
Paper&Packaging	0.45	0.01	0.11
Service	42.19	1.39	7.78
Leather	14.68	0.48	0.46
Ceramic	80.40	2.64	6.69
Cement	84.04	2.76	13.89
InformationTechnology	29.70	0.98	3.11
GeneralInsurance	152.44	5.01	8.30
LifeInsurance	52.38	1.72	0.73
Telecom	104.87	3.45	14.12
Travel&Leisure	89.70	2.95	26.34
Miscellaneous	197.26	6.49	47.04
Debtenture	14.88	0.49	0.09

SectoralP/E&EPS

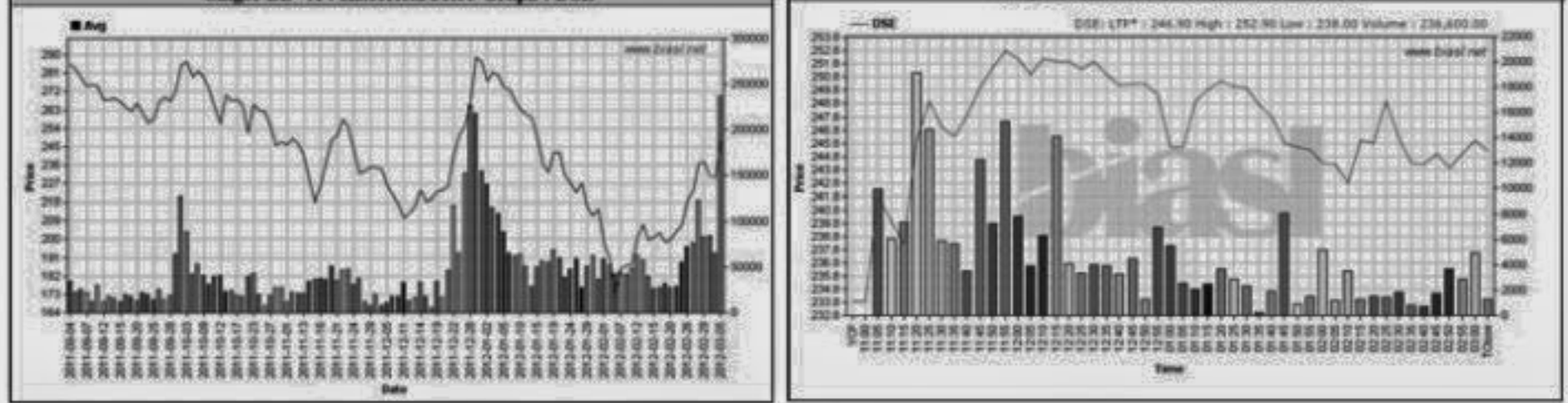
Sector	P/E	EPS
Bank	9.03	9.00
NBFI	15.37	15.68
Investment	5.93	6.14
Engineering	19.75	20.16
Food & Allied	16.90	16.75
Fuel&Power	12.97	12.94
Textile	9.45	9.08
Pharma & Chemical	20.82	20.27
Paper & Printing	22.33	22.75
Service	8.26	8.17
Leather	12.79	12.47
Ceramic	22.03	21.87
Cement	15.66	15.58
IT	18.78	18.67
General Insurance	14.65	14.53
Life Insurance	17.81	18.28
Telecom	10.97	10.92
Travel & Leisure	19.94	28.91
Miscellaneous	6.10	6.12
StockExchanges	11.54	11.41

All the above P/E and EPS are estimated to be relative to the only and not calculated by any of the stock exchanges.

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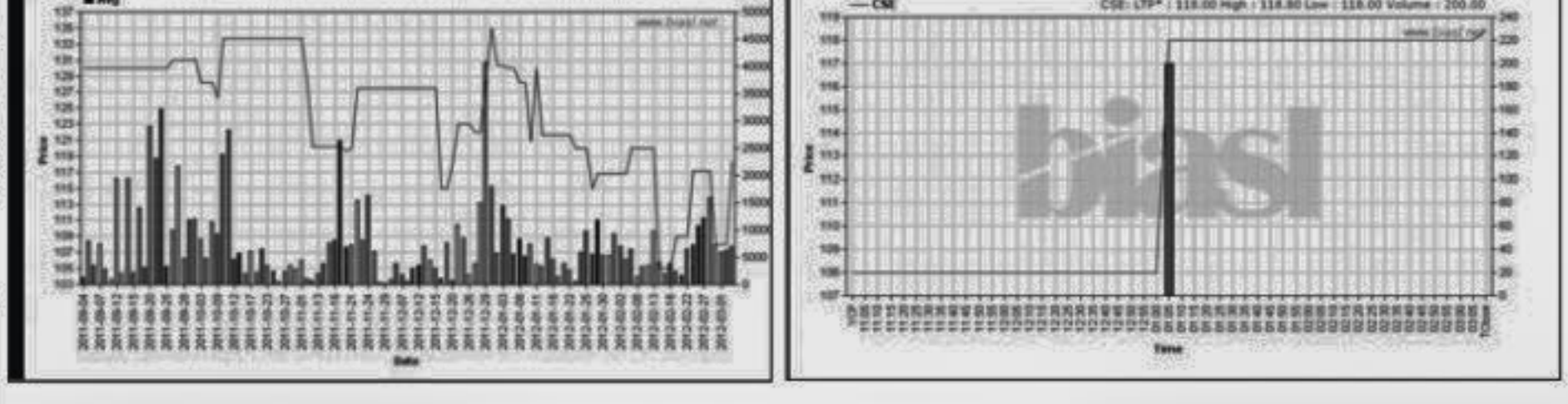
Capital Gainers

DhakaS tockExchange												
Company	PriceChn.(%)			PriceScale			Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	YrHi	YrLo	M.Tk	PerS	EPS	PE
NorthernJute-Z	9.96	10.36	30.90	30.90	30.90	30.90	50.4	17.0	0.006	8.6	-8.19	-3.77
SingerBD-A	4.83	7.78	247.90	245.20	252.90	230.50	840.0	168.9	58.689	79.98	8.73	28.40
BraB.C.Bond-A	3.34	4.00	1,040.00	1,051.50	1,059.00	1,030.00	1,130.0	940.0	0.026	0	0	-
LRGlobalBDMF-A	2.02	1.00	10.10	10.10	10.10	10.10	11.0	9.0	0.005	0	0	-
IBBLMPB-A	1.13	0.851	002.491	002.75	1,005.75	992.50	1050.0	860.0	13.714	1000	0	-
ZealBanglaSugar-Z	0.93	(2.22)	10.56	10.80	10.90	10.80	27.9	9.1	0.019	-132.27	-17.65	-0.60
DeltaLifeInsu.-Z	0.49	0.55	2,564.00	2,562.60	2,600.00	2,533.10	10600.0	0.2349.0	0.641	189.4	38.53	66.55
RenataLtd.-A	0.13	(1.12)	970.67	970.90	990.00	960.00	1410.0	880.1	0.728	126.72	37.69	25.75
Aramit-A	0.09	0.25	13.10	13.20	220.00	206.10	530.0	187.5	0.309	74.61	9.67	22.04
1stICBMF-A	-	-	888.50	888.50	-	-1	105.0	888.5	0.000	137.05	64.7	13.73



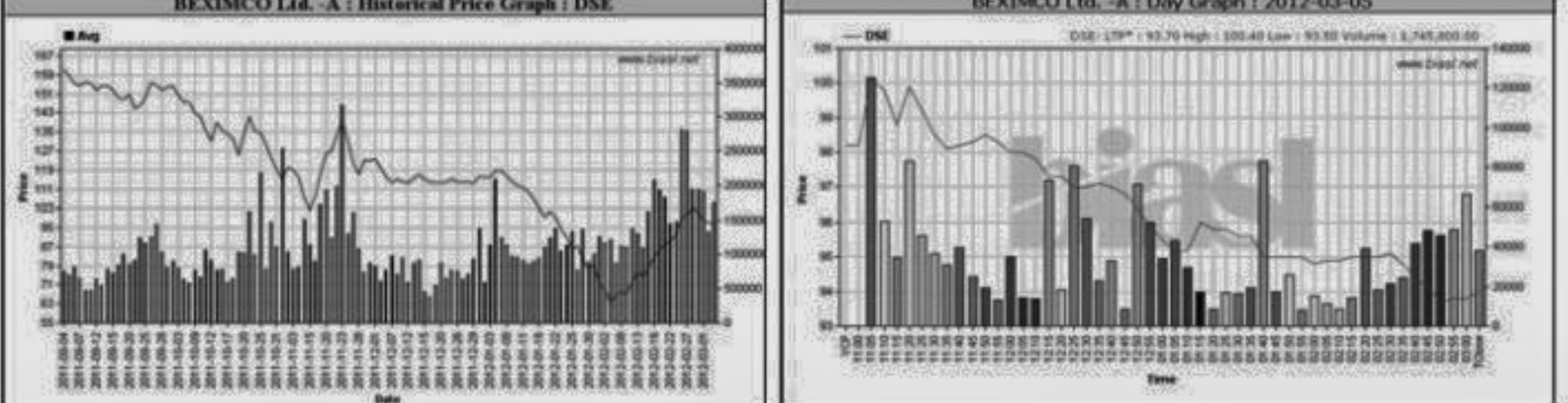
ChittagongS tockExchange

ChittagongS tockExchange												
Company	PriceChn.(%)			PriceScale			Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	YrHi	YrLo	M.Tk	PerS	EPS	PE
PioneerInsur-A	10.00	10.00	72.60	72.60	72.60	72.60	70.1	70.1	0.073	23.45	4.06	17.88
TheInSinaA	9.63	9.63	118.40	118.40	118.80	118.00	127.5	127.5	0.024	19.9	4.64	25.52
SingerBD-A	4.71	7.53	248.39	244.70	254.00	231.60	236.0	236.0	6.132	79.98	8.73	28.45
PowerGridCo.-A	3.68	3.70	50.71	50.70	54.00	50.00	67.2	67.2	0.279	44.21	2.21	22.95
AMCL (Pran)-A	3.57	3.61	122.00	122.00	127.00	113.00	128.5	128.5	0.037	50.17	5.69	21.44
HakkaniP&Paper-B	3.00	1.48	30.93	30.90	32.50	30.30	65.3	28.0	0.108	35.99	0.96	32.22
BraB.C.Bond-A	2.04	2.03	1000.00	1000.00	1000.00	1000.00	1100.0	870.5	0.005	0	0	-
ICB AMCL3rdNRBMF-A	1.59	2.53	6.48	6.40	6.80	6.30	12.2	5.9	0.036	11.17	1.17	5.54
PrimeBank1stMF-A	1.56	1.71	6.53	6.50	6.60	6.40	12.2	6.0	0.010	11.59	1.35	4.84
NationalHousingFin.-A	0.73	0.70	97.07	97.10	99.00	100.00	140.0	0.5	0.087	15.57	3.12	31.11



Turnover Leaders

DhakaS tockExchange												
Company	Vol.V			Value%of			PriceScale			PriceBookV		
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	PerS	EPS	PE	
BEXIMCOLtd.-A	1747860	168.997	5.56	-	96.69	94.00	100.40	88.40	-4.28	49.26	19.28	5.02
Grameenphone-A	683200	104.869	3.45	-	153.50	151.40	157.80	151.00	-3.07	28.8	13.99	10.97
UNITEDAIR-A	4359144	89.698	2.95	-	20.58	20.00	22.00	19.00	-5.21	12.64	0.71	28.99
SummitPower-A	920000	75.722	2.49	-	76.33	74.60	80.00	70.00	-3.49	22.78	3.08	24.78
People'sLeasing-A	1156618	68.543	2.25	-	59.26	56.60	62.40	55.00	-5.98	17.69	5.41	10.95
R.N.S pinning-A	1449365	63.365	2.08	-	43.72	42.10	46.40	41.40	-7.47	18.97	6.58	6.64
NationalBank-A	1561145	59.702	1.96	-	38.24	37.60	39.30	37.00	-3.09	15.16	4.28	8.93
SingerBD-A	236740	58.689	1.93	-	247.90	245.20	252.90	230.50	4.83	79.98	8.73	28.40
OneBank-A	1385500	55.041	1.81	-	39.73	38.50	43.00	37.00	-6.10	19.35	3.99	9.96
JamunaOil-A	291608	51.148	1.68	-	175.40	171.10	185.00	162.00	-4.41	40.19	14.45	12.14
UCBL -A	1427974	50.799	1.67	-	35.57	34.80	37.00	32.80	-4.40	10.74	6	5.93
TitasGas TDCLA	824500	49.929	1.64	-	60.56	59.80	63.20	56.50	-3.70	29.98	9.74	6.22
Fu-wangCeramic-A	1387270	49.350	1.62	-	35.57	34.40	37.50	33.30	-7.03	14.31	1.07	33.24
SocialIslami.B-A	2178535	48.131	1.58	-	22.09	21.60	24.80	20.40	-4.42	12.32	1.89	11.69
LankaBanglaFin.-A	1449365	45.452	1.49	-	83.83	81.10	89.20	80.10	-7.63	39.73	4.81	17.43
M.I.Cement-A	522030	44.716	1.47	-	85.66	83.20	89.70	79.20	-5.24	62	5.36	15.98
SoutheastBank-A	1945510	44.287	1.46	-	22.76	22.50	24.00	20.70	-2.17	20.86	2.22	10.25
MercantileBank-A	1629370	43.844	1.44	-	26.91	26.40	28.40	25.50	-5.04	19.59	3.53	7.62
KeyaCosmetics-A	752074	42.866	1.41	-	57.00	56.20	60.00	54.10	-5.95	20.69	3.63	15.70
BD.Thai Alum.-A	712020	39.478	1.30	-	55.45	53.70	57.90	53.00	-6.12	42.48	1.96	28.29



ChittagongS tockExchange

ChittagongS tockExchange												
Company	Vol.V			Value%of			PriceScale			PriceBookV		
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	PerS	EPS	PE	
BEXIMCOLtd.-A	425143	41.223	9.59	5000	96.96	93.80	99.90	100.00	-4.19	49.26	19.28	5.03
UNITEDAIR-A	1284499	26.344	6.13	30000	20.51							