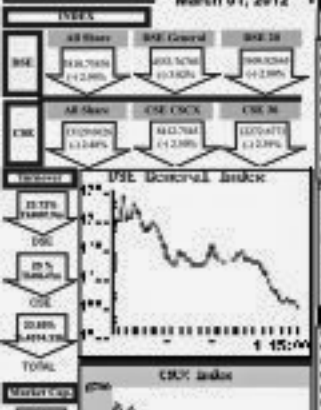
Capital Market Highlights:

March 01, 2012



Key Features - March 01, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,047.85	466.47	4,514.32
Turnover (Volume)	93,886,420	12,763,709	106,292,174
No. of Contract	12,698	2,686	15,284
Traded Issues	259	179	259
Issue Gain (Org. Price Basis)	15	12	15
Issue Loss (Org. Price Basis)	241	167	241
Unchanged Issue (Org. Price Basis)	3	-	3
Market Cap. Equity (Million Tk.)	1,861.33	1,756.16	1,861.33
Market Cap. Equity (Million US$)	23.29	22.66	23.29

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
IC NI Spinning-A	37900600	2000.82	0.00	46.39
Prime Bank-A	5615453	236.46	5.17	42.34
BEXIMCO Ltd. -A	2274562	223.64	4.69	98.28
UNITED AIR-A	807503 B	228.23	4.68	21.23
Southeast Bank-A	5092786	119.67	2.62	23.5
People's Leasing-A	3945523	113.86	2.45	57.9
Summit Power -A	3247387	84.96	2.08	26.14
Grameenphone-A	574002	98.86	1.96	159.16
BD. Thai Alum.-A	1969988	89.63	1.96	36.12
ACME. -A	2371107	85.97	1.92	37.3
N C C Bank -A	2903511	87.83	1.92	29.34
M.I. Cement-A	861868	74.93	1.65	86.48
Social Islami. Bk-A	3 0944 13	73.34	1.60	22.87
Aftab Auto.-A	628033	71.35	1.56	113.62
Jamuna Oil -A	387586	70.94	1.56	182.32
Fu-wang Ceramic-A	1780328	66.93	1.40	37.36
Titas Gas TDCL-A	1630000	64.13	1.40	63.49
ISRM Steel-A	660 300	59.51	1.30	106.29
Shurma Pharma -A	728774	58.78	1.29	80.89
Lafarge Surma Cem.-A	662500	58.56	1.28	88.4
S. Alum CR. Steel.-A	1629350	54.98	1.20	33.42
National Bank. -A	1550037	52.97	1.16	39.87
Premier Leasing-A	1622900	49.25	1.08	30.34
Keya Cosmetics -A	420802	49.38	1.07	99.29
Intl. Leasing-A	1134128	48.38	1.06	42.63
Beacon Pharma. Ltd.-B	1623650	45.38	0.99	34.99
Dhaka Bank -A	1630350	43.72	0.96	42.51
Fu-Wang Food-A	1182540	42.46	0.93	38.51
Square Pharma -A	397750	41.63	0.91	234

Sectoral Turnover Summary

Sector	DSE Mkt. Tk.	%	CSE Mkt. Tk.	%	Total Mkt. Tk.	%
Bank	880.69	24.36	740.84	20.86	1534.02	24.00
NBFI	431.32	11.93	38.43	7.80	469.74	10.27
Investment	36.88	1.00	0.08	0.26	61.84	1.34
Engineering	387.87	9.68	85.93	9.68	473.48	9.68
Food & Allied	868.62	24.03	0.67	0.22	869.29	18.99
Fuel & Power	334.62	8.98	24.76	5.66	859.28	7.66
Jute	1.68	0.05			1.68	0.04
Textile	504.11	13.94	51.52	10.58	555.63	12.15
Pharma & Chemical	225.19	6.23	22.54	4.63	271.65	5.94
Paper & Packaging	9.98	0.27	9.81	2.02	19.42	0.23
Service	35.19	1.35	0.19	0.52	55.28	1.21
Leather	23.19	0.52	0.98	1.23	27.74	0.59
Ceramic	98.82	2.45	14.23	2.92	113.04	2.47
Cement	96.07	2.79	3.78	0.78	99.84	2.02
Information Technology	34.27	0.84	10.68	2.19	44.93	0.98
General Insurance	172.31	4.34	0.67	0.14	172.98	3.69
Life Insurance	46.46	1.14	11.60	2.25	57.56	1.26
Telecom	76.76	1.90	0.67	0.14	77.43	1.68
Travel & Leisure	171.76	4.26	41.61	8.55	213.48	4.67
Miscellaneous	229.53	5.61	0.63	0.26	229.59	5.01
Debenture	4.88	0.12	0.00	0.00	4.88	0.11

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS DSE	EPS CSE
Bank	9.28	9.26	40.88	40.08
NBFI	11.77	16.88	46.41	47.06
Investment	6.09	7.16	29.68	14.80
Engineering	20.14	28.61	44.27	42.19
Food & Allied	15.41	15.17	126.70	128.70
Fuel & Power	13.13	13.27	61.87	61.87
Jute	9.67	9.67	9.67	9.67
Pharma. & Chemical	21.79	26.48	60.36	56.96
Paper & Printing	23.14	24.33	13.28	13.27
Service	8.33	9.42	60.49	60.49
Leather	15.23	12.67	190.70	129.27
Ceramic	22.97	22.52	23.12	23.12
Cement	16.09	15.88	57.36	62.16
IT	19.47	19.42	12.57	11.15
General Insurance	14.17	10.17	37.18	37.23
Life Insurance	18.43	18.87	90.84	90.88
Telecom	11.31	11.29	159.88	159.90
Travel & Leisure	20.15	29.79	9.85	9.85
Miscellaneous	6.21	8.21	105.95	114.34
Stock Exchanges	11.61	11.67	40.49	48.25

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Yld%	M.Tk	Par-S	EPS	PE
Hy-Tech (BD) -B	3.26	3.08	62.59	62.00	62.00	53.00	68.7	34.0	23.021	10.0	0.61	105.08
N. N. Spinning-A	2.49	2.46	46.30	46.00	46.00	43.00	74.0	36.3	220.027	10.0	0.58	7.34
BEXIMCO Ltd. -A	10.47	10.47	98.482	98.20	98.20	88.00	98.2	0.0	223.56	10.0	0.00	9.14
UNITED AIR-A	8.00	7.74	21.78	23.00	23.00	19.00	1.84	0.0	0.71	26.58	0.87	21.23
Southeast Bank-A	4.00	3.97	23.50	23.00	23.00	21.70	23.00	0.00	23.00	2.22	10.36	2.22
People's Leasing-A	5.00	4.97	58.34	2.33	2.33	57.48	58.45	0.00	57.00	3.47	16.52	3.47
Grameenphone-A	3.00	2.98	159.16	159.00	159.00	155.00	159.0	0.0	159.00	10.0	14.14	11.24
BD. Thai Alum.-A	2.00	1.98	36.12	36.00	36.00	35.00	36.7	36.7	3.60	42.86	1.56	23.08
Square Pharma -A	3.00	2.98	234	234.00	234.00	228.00	234.0	0.0	234.00	10.0	14.14	16.55
Fu-wang Ceramic-A	1.55	1.53	37.36	38.00	38.00	37.00	38.0	0.0	38.00	10.0	2.03	18.72
Aftab Auto.-A	1.00	1.00	113.62	114.00	114.00	113.00	114.0	0.0	114.00	10.0	2.03	56.18
Jamuna Oil -A	1.00	1.00	182.32	183.00	183.00	180.00	183.0	0.0	183.00	10.0	2.03	90.15
Fu-Wang Food-A	0.50	0.49	38.51	38.70	38.70	38.00	38.7	0.0	38.70	10.0	0.61	19.06

Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Yld%	M.Tk	Par-S	EPS	PE
CB AMCL MF	0.07	0.07	23.80	23.80	23.80	23.80	46.2	23.3	0.333	10.00	4.01	5.93
Hy-Tech (BD) -B	3.00	2.76	62.60	62.00	62.00	53.00	68.7	34.0	3.255	10.00	0.61	105.08
Intl Finance Inv. -A	4.70	4.34	36.84	36.00	41.00	35.10	46.5	46.5	6.269	10.00	1.46	25.56
N. N. Spinning-A	2.49	2.29	46.30	46.00	46.00	43.00	74.0	36.3	20.349	10.00	0.58	7.34
BD. Thai Alum.-A	2.00	1.98	36.06	36.00	36.00	35.00	36.7	36.7	3.600	42.86	1.56	23.08
Ranger Foundry -A	1.55	1.28	66.66	66.00	67.00	66.00	67.0	0.0	6.600	10.00	2.03	32.84
Monno Ceramic -A	1.39	1.37	34.99	34.90	35.00	34.00	38.9	35.1	9.065	10.00	1.49	34.23
Global Ins. Co. -A	0.50	0.49	38.84	39.00	39.00	38.00	39.0	0.0	3.900	10.00	0.61	19.06
Southeast Life -A	0.71	0.70	64.00	64.00	64.00	63.00	65.0	0.0	6.400	10.00	0.87	73.56

Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Yld%	M.Tk	Par-S	EPS	PE
Bank Asia -A	10.00	9.00	27.00	29.00	29.00	26.00	75.0	24.8	0.580	10.00	3.20	9.06
Southeast Bank -A	4.00	3.97	23.50	23.00	23.00	21.70	23.00	0.00	23.00	2.22	10.36	2.22
Eastern Housing -A	4.00	3.98	19.24	19.00	19.00	17.10	19.00	0.00	19.00	2.22	10.36	2.22
Aftab Auto.-A	1.00	1.00	113.62	114.00	114.00	113.00	114.0	0.0	114.00	10.0	2.03	56.18
Grameenphone-A	3.00	2.98	159.16	159.00	159.00	155.00	159.0	0.0	159.00	10.0	14.14	11.24
Jamuna Oil -A	1.00	1.00	182.32	183.00	183.00	180.00	183.0	0.0	183.00	10.0	2.03	90.15
Fu-Wang Food-A	0.50	0.49	38.51	38.70	38.70	38.00	38.7	0.0	38.70	10.0	0.61	19.06

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Yld%	M.Tk	Par-S	EPS	PE
Bank Asia -A	-10.00	-9.00	27.00	29.00	29.00	26.00	75.0	24.8	0.580	10.00	3.20	9.06
Southeast Bank -A	-4.00	-4.00	23.50	23.00	23.00	21.70	23.00	0.00	23.00	2.22	10.36	2.22
Eastern Housing -A	-4.00	-4.00	19.24	19.00	19.00	17.10	19.00	0.00	19.00	2.22	10.36	2.22
Aftab Auto.-A	-1.00	-1.00	113.62	114.00	114.00	113.00	114.0	0.0	114.00	10.0	2.03	56.18
Grameenphone-A	-3.00	-2.98	159.16	159.00	159.00	155.00	159.0	0.0	159.00	10.0	14.14	11.24
Jamuna Oil -A	-1.00	-1.00	182.32	183.00	183.00	180.00	183.0	0.0	183.00	10.0	2.03	90.15
Fu-Wang Food-A	-0.50	-0.49	38.51	38.70	38.70	38.00	38.7	0.0	38.70	10.0	0.61	19.06

Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Yld%	M.Tk	Par-S	EPS	PE
Bank Asia -A	-10.00	-9.00	27.00	29.00	29.00	26.00	75.0	24.8	0.580	10.00	3.20	9.06
Southeast Bank -A	-4.00	-4.00	23.50	23.00	23.00	21.70	23.00	0.00	23.00	2.22	10.36	2.22
Eastern Housing -A	-4.00	-4.00	19.24	19.00	19.00	17.10	19.00	0.00	19.00	2.22	10.36	2.22
Aftab Auto.-A	-1.00	-1.00	113.62	114.00	114.00	113.00	114.0	0.0	114.00	10.0	2.03	56.18
Grameenphone-A	-3.00	-2.98	159.16	159.00	159.00	155.00	159.0	0.0	159.00	10.0	14.14	11.24
Jamuna Oil -A	-1.00	-1.00	182.32	183.00	183.00	180.00	183.0	0.0	183.00	10.0	2.03	90.15
Fu-Wang Food-A	-0.50	-0.49	38.51	38.70	38.70	38.00	38.7	0.0	38.70	10.0	0.61	19.06

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Rig. List	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Par-S	EPS	PE
Prime Bank-A	5615453	236.46	5.17	-	42.34	42.40	42.00	41.00	74.0	10.0	4.27	9.92
IC NI Spinning-A	37900600	2000.82	46.39	-	46.39	46.00	46.00	43.00	74.0	10.0	0.58	7.34
BEXIMCO Ltd. -A	2274562	223.64	4.69	-	98.28	98.20	98.20	88.00	98.2	10.0	0.00	9.14
UNITED AIR-A	807503 B	228.23	4.68	-	21.23	23.00	23.00	19.00	1.84	10.0	0.71	26.58
Southeast Bank-A	5092786	119.67	2.62	-	23.5	23.00	23.00	21.70	23.00	10.0	0.87	21.23
People's Leasing-A	3945523	113.86	2.45	-	57.9	58.45	58.45	57.48	58.45	10.0	3.47	16.52
Summit Power -A	3247387	84.96	2.08	-	26.14	26.00	26.00	25.00	26.0	10.0	2.03	12.81
Grameenphone-A	574002	98.86	1.96	-	159.16	159.00	159.00	155.00	159.0	10.0	14.14	11.24
BD. Thai Alum.-A	1969988	89.63	1.96	-	36.12	36.00	36.00	35.00	36.7	10.0	1.56	23.08
ACME. -A	2371107	85.97	1.92	-	37.3	38.00	38.00	37.00	38.0	10.0	2.03	18.72
N C C Bank -A	2903511	87.83	1.92	-	29.34	30.00	30.00	29.00	30.0	10.0	2.03	14.78
M.I. Cement-A	861868	74.93	1.65	-	86.48	87.00	87.00	85.00	87.0	10.0	2.03	42.86
Social Islami. Bk-A	3 0944 13	73.34	1.60	-	22.87	23.00	23.00	22.00	23.0	10.0	2.03	11.33
Aftab Auto.-A	628033	71.35	1.56	-	113.62	114.00	114.00	113.00	114.0	10.0	2.03	56.18
Jamuna Oil -A	387586	70.94	1.56	-	182.32	183.00	183.00	180.00	183.0	10.0	2.03	90.15
Fu-wang Ceramic-A	1780328	66.93	1.40	-	37.36	38.00	38.00	37.00	38.0	10.0	2.03	18.72
Titas Gas TDCL-A	1030000	64.13	1.40	-	63.49	64.00	64.00	63.00	64.0	10.0	2.03	31.53
ISRM Steel-A	660 300	59.51	1.30	-	106.29	107.00	107.00	105.00	107.0	10.0	2.03	52.71
Shurma Pharma -A	728774	58.78	1.29	-	80.89	81.00	81.00	80.00	81.0	10.0	2.03	39.90
Lafarge Surma Cem.-A	662500	58.56	1.28	-	88.4	89.00	89.00	87.00	89.0	10.0	2.03	43.84
S. Alum CR. Steel.-A	1629350	54.98	1.20	-	33.42	34.00	34.00	33.00	34.0	10.0	2.03	16.75
National Bank. -A	1550037	52.97	1.16	-	39.87	40.00	40.00	39.00	40.0	10.0	2.03	19.70
Premier Leasing-A	1622900	49.25	1.08	-	30.34	30.00	30.00	29.00	30.0	10.0	2.03	14.78
Keya Cosmetics -A	420802	49.38	1.07	-	99.29	100.00	100.00	98.00	100.0	10.0	2.03	49.26
Intl. Leasing-A	1134128	48.38	1.06	-	42.63	43.00	43.00	42.00	43.0	10.0	2.03	21.18
Beacon Pharma. Ltd.-B	1623650	45.38	0.99	-	34.99	35.00	35.00	34.00	35.0	10.0	2.03	17.24
Dhaka Bank -A	1630350	43.72	0.96	-	42.51	43.00	43.00	42.00	43.0	10.0	2.03	21.18
Fu-Wang Food-A	1182540	42.46	0.93	-	38.51	38.70	38.70	38.00	38.7	10.0	0.61	19.06
Square Pharma -A	397750	41.63	0.91	-	234	234.00	234.00	228.00	234.0	10.0	14.14	16.55

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Rig. List	Price Stats Avg.	Close	Day%	Day-Lo	52 Wk	Par-S	EPS	PE
Grameenphone-A	574002	98.86	1.96	-	159.16	159.00	159.00	155.00	159.0	10.0	14.14	11.24
Titas Gas TDCL-A	1030000	64.13	1.40	-	63.49	64.00	64.00	63.00	64.0	10.0	2.03	31.53
Square Pharma -A	397750	41.63	0.91	-	234	234.00	234.00	228.00	234.0	10.0	14.14	16.55
National Bank. -A	1550037	52.97	1.16	-	39.87	40.00	40.00	39.00	40.0	10.0	2.03	19.70
Aftab Auto.-A	628033	71.35	1.56	-	113.62	114.00	114.00	113.00	114.0	10.0	2.03	56.18
Jamuna Oil -A	387586	70.94	1.56	-	182.32	183.00	183.00	180.00	183.0	10.0	2.03	90.15
Fu-wang Ceramic-A	1780328	66.93	1.40	-	37.36	38.00	38.00	37.00	38.0	10.0	2.03	18.72

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. (M. Tk. Total)	% of Total	Appearance Price	Chn.	P-Chn.	Price Stats 3 Hr.	Q Hr.	D Hr.	Day%	Yield% Par-S	EPS	PE
Grameenphone-A	20,133.91	9.68	159.00	0.00	0.00	159.00	159.0	0.0	0.00	10.0	14.14	11.24
Titas Gas TDCL-A	16,843	3.59	63.00	0.00	0.00	63.0	63.0	0.0	0.00	10.0	2.03	31.53
Square Pharma -A	16,354	3.52	234.00	0.00	0.00	234.00	234.0	0.0	0.00	10.0	14.14	16.55
National Bank. -A	16,283	3.50	39.87	0.13	0.33	39.87	40.0	39.0	0.33	10.0	2.03	19.70
Aftab Auto.-A	16,143	3.47	113.62	0.62	0.55	113.62	114.0	113.0	0.55	10.0	2.03	56.18
BEXIMCO Ltd. -A	16,082	3.46	98.28	0.10	0.10	98.28	98.2	98.2	0.10	10.0	0.00	9.14
ISPAT Steels -A	15,900	3.42	1,062.84	3.00	0.28	1,062.84	1062.8	1062.8	0.28	10.0	14.14	20.45
BEXIMCO. -A	15,860	3.41	101.71	0.71	0.70	101.71	102.0	101.0	0.70	10.0	2.03	50.17
BEXIMCO Ltd. -A	16,082	3.46	98.28	0.10	0.10	98.28	98.2	98.2	0.10	10.0	0.00	9.14
ISPAT Steels -A	15,900	3.42	1,062.84	3.00	0.28	1,062.84	1062.8	1062.8	0.28	10.0	14.14	20.45
Prime Bank-A	15,867	3.41	42.34	0.22	0.51	42.34	42.4	42.0	0.51	10.0	4.27	9.92
Eastern Housing -A	15,867	3.41	19.24	0.24	1.26	19.24	19.0	19.0	1.26	10.0	2.03	9.48
Summit Power -A	15,867	3.41	26.14	0.14	0.54	26.14	26.0	26.0	0.54	10.0	2.03	12.81
Pubali Bank -A	15,867	3.41	23.27	0.27	1.17	23.27	23.0	23.0	1.17	10.0	2.03	11.46
ACME. -A	15,867	3.41	37.30	0.30	0.81	37.30	38.0	37.0	0.81	10.0	2.03	18.72
Eastern Bank -A	15,867	3.41	39.87	0.13	0.33	39.87	40.0	39.0	0.33	10.0	2.03	19.70
Renata Ltd. -A	15,867	3.41	1,000.00	4.76	0.48	1,000.00	1000.0	1000.0	0.48	10.0	2.03	492.61
EXIM Bank-A	15,867	3.41	39.87	0.13	0.33	39.87	40.0	39.0	0.33	10.0	2.03	19.70
Social Islami. Bank-A	15,778	3.39	23.27	0.27	1.17	23.27	23.0	23.0	1.17	10.0	2.03	11.46
Power Grid Co. -A	15,521	3.34	51.33	0.33	0.65	51.33	51.0	51.0	0.65	10.0	2.03	25.28
City Bank -A	15,521	3.34	41.84	0.24	0.57	41.84	42.0	41.0	0.57	10.0	2.03	20.61

Chittagong Stock Exchange

Company	Market Cap. (M. Tk. Total)	% of Total	Appearance Price	Chn.	P-Chn.	Price Stats 3 Hr.	Q Hr.	D Hr.	Day%	Yield% Par-S	EPS	PE
Grameenphone-A	20,133.91	9.68	159.00	0.00	0.00	159.00	159.0	0.0	0.00	10.0	14.14	11.24
Titas Gas TDCL-A	16,843	3.59	63.00	0.00	0.00	63.0	63.0	0.0	0.00	10.0	2.03	31.53
Square Pharma -A	16,354	3.52	234.00	0.00	0.00	234.00	234.0	0.0	0.00	10.0	14.14	16.55
National Bank. -A	16,283	3.50	39.87	0.13	0.33	39.87	40.0	39.0	0.33	10.0	2.03	19.70
Aftab Auto.-A	16,143	3.47	113.62	0.62	0.55	113.62	114.0	113.0	0.55	10.0	2.03	56.18
BEXIMCO Ltd. -A	16,082	3.46	98.28	0.10	0.10	98.28	98.2	98.2	0.10	10.0	0.00	9.14
ISPAT Steels -A	15,900	3.42	1,062.84	3.00	0.28	1,062.84	1062.8	1062.8	0.28	10.0	14.14	20.45

When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. Those range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

MA (Moving Average Index): A technical indicator that computes the average price of a security to trend lines, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong price momentum may stay overbought or oversold for longer periods of time. It ends up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so upper and lower bands between averages are close to each other. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A statistical chart pattern developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually gets tighter during periods of low volatility and wider when volatility increases. When the market becomes volatile, the bands widen and there is little opportunity to profit using the bands. When the bands tighten, a large movement is about to occur. The direction of the price move is then signaled by a breakout through the upper or lower band. The more volatile the market, **MACD (Moving Average Convergence/Divergence):** A trend following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.