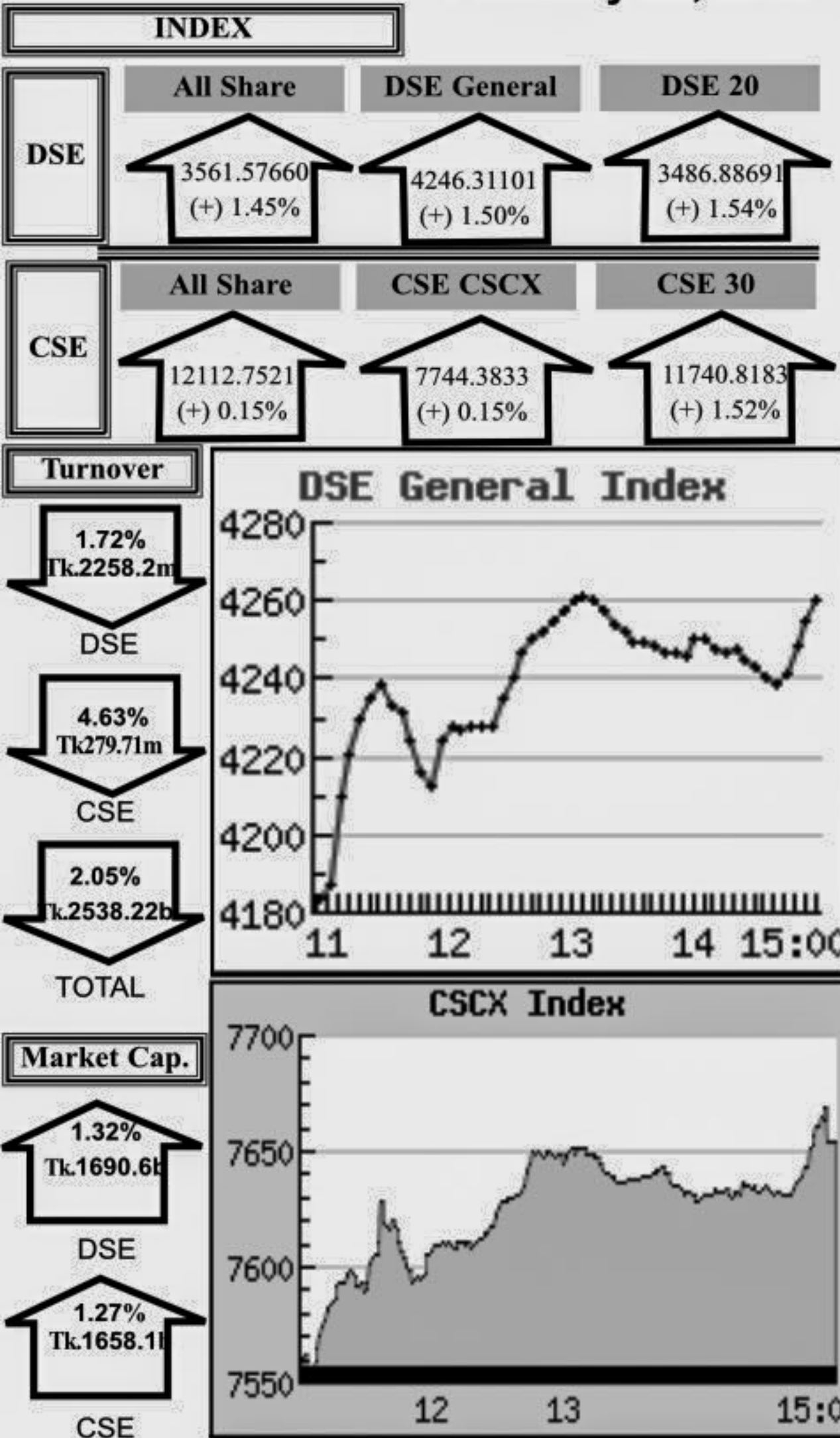


Capital Market Highlights: February 22, 2012



Key Features - February 22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,258.20	279.71	2,537.91
Turnover (Volume)	54,139,649	7,496,136	61,635,785
No. of Contract	72,922	12,157	85,079
Traded Issues	259	172	259
Issue Gain (Avg. Price Basis)	215	135	215
Issue Loss (Avg. Price Basis)	41	33	41
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion. Tk.)	1,690.63	1,658.08	1,690.63
Market Cap. Equity (Billion US\$)	21.81	21.39	21.81

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Tk.)	% of Total	Average Price
Eastern Bank - A	2959549	162.00	6.38	54.74
National Bank - A	4013202	155.94	6.14	38.86
BEXIMCO Ltd. - A	1736602	154.86	6.10	89.18
Grameenphone - A	670399	99.29	3.91	148.11
LankaBangla Fin. - A	834945	98.73	3.89	118.25
Southeast Bank - A	3419780	85.73	3.38	25.07
Dhaka Bank - A	1701884	73.58	2.90	43.24
Islami Bank BD - A	1025780	53.99	2.13	52.63
R. N. Spinning - A	1346750	52.64	2.07	39.09
Social Islami. B-A	2261179	49.47	1.95	21.88
UNITED AIR-A	2577227	48.21	1.90	18.71
Mercantile Bank - A	1553730	42.59	1.68	27.41
City Bank - A	1039990	39.81	1.57	38.28
UCBL - A	1020912	35.07	1.38	34.35
AB Bank - A	722790	34.18	1.35	47.28
One Bank - A	832800	32.79	1.29	39.37
Keya Cosmetics - A	583936	32.43	1.28	55.54
Beacon Pharma Ltd.-B	1326150	30.53	1.20	23.02
Square Pharma - A	153500	30.29	1.19	197.3
Jamuna Bank - A	965942	29.69	1.17	30.73
Al Arafat Islami B-A	920539	29.40	1.16	31.94
Zahintex Ind.-N	657500	26.67	1.05	40.56
Golden Son - A	532350	26.66	1.05	50.08
LafargeS Cement-Z	1041000	26.44	1.04	25.4
BSRM Steels - A	250980	25.55	1.01	101.78
Pubali Bank - A	605885	25.23	0.99	41.64
Summit Power - A	368515	23.07	0.91	62.59
Saitham Tex.-A	741400	22.94	0.90	30.95
S. Alam CR Steel - A	439650	21.34	0.84	48.53
Dutch Ban. Bnk-A	211990	21.29	0.84	100.42

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	898.35	39.78	115.09
NBFI	193.74	8.58	20.07
Investment	49.17	2.18	3.03
Engineering	132.45	5.87	17.77
Food & Allied	46.81	2.07	6.58
Fuel & Power	104.75	4.64	5.33
Jute	1.06	0.05	0.05
Textile	195.11	8.64	19.67
Pharma & Chemical	122.53	5.43	13.57
Paper & Packaging	0.94	0.04	0.10
Service	10.01	0.44	1.66
Leather	8.18	0.36	0.18
Ceramic	36.79	1.63	6.35
Cement	47.30	2.09	9.95
Information Technology	22.88	1.01	2.01
General Insurance	88.06	3.90	3.24
Life Insurance	22.87	1.01	0.28
Telecom	86.80	3.84	12.49
Travel & Leisure	32.92	1.46	15.29
Miscellaneous	147.09	6.51	30.17
Debtenture	10.42	0.46	0.17

Sectoral P/E & EPS

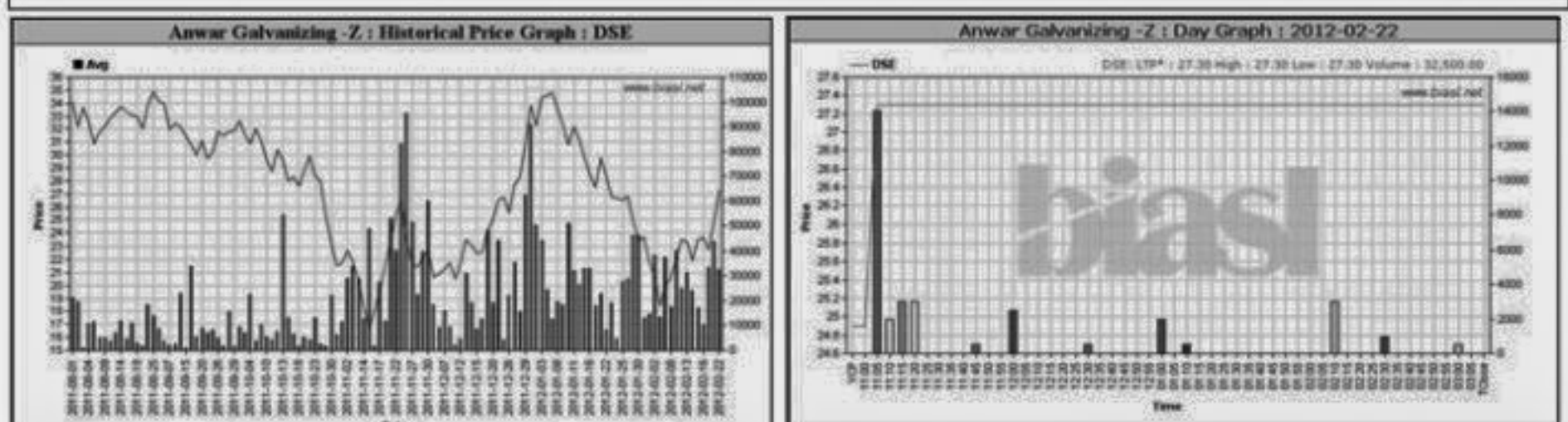
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.67	8.65	42.13	42.13
NBFI	12.16	13.32	54.53	55.10
Investment	5.78	5.98	16.80	16.80
Engineering	18.59	18.98	44.27	42.19
Food & Allied	14.48	14.18	126.72	128.70
Fuel & Power	11.83	11.77	61.87	61.87
Textile	11.56	11.18	21.81	21.69
Pharma. & Chemical	19.85	19.31	65.36	56.96
Paper & Printing	23.03	24.28	12.41	13.27
Service	7.26	7.24	65.49	65.49
Leather	12.05	12.69	104.33	129.27
Ceramic	20.84	20.78	23.12	23.12
Cement	13.87	14.11	67.36	67.36
IT	18.55	18.36	12.37	12.37
General Insurance	14.09	13.86	37.48	38.14
Life Insurance	16.84	18.04	95.84	95.84
Telecom	10.59	10.58	139.90	139.90
Travel & Leisure	18.24	26.37	9.85	7.10
Miscellaneous	5.68	5.73	135.63	131.73
Stock Exchanges	10.81	10.79	49.23	48.98

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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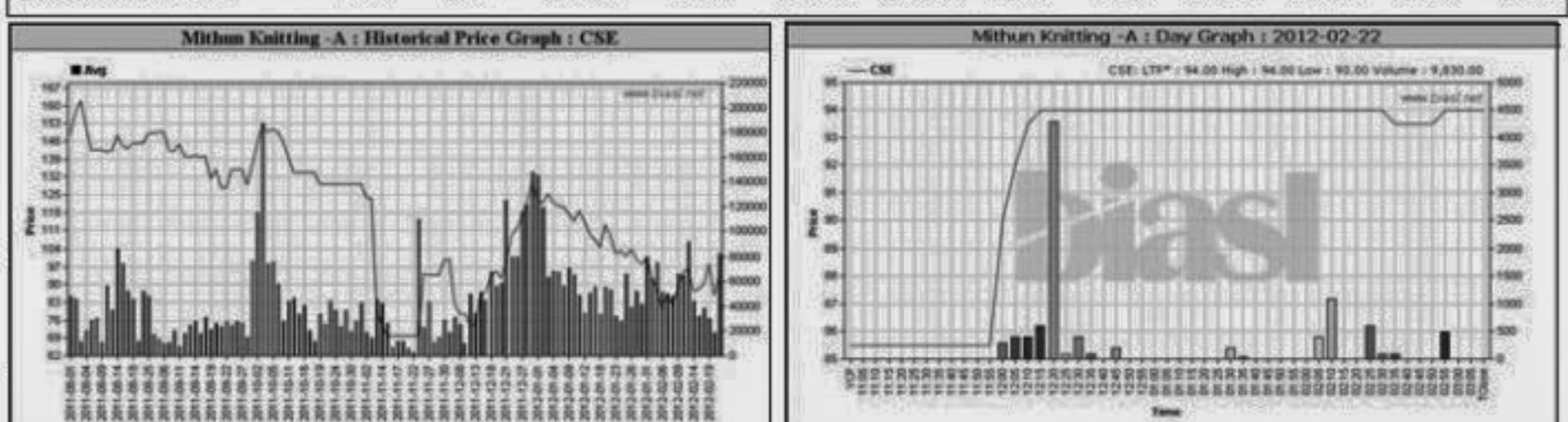
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Anwar Galvanizing -Z	9.64	9.68	27.30	27.30	27.30	27.30	45.3	16.6	0.887	7.57	0.52	52.50	
LankaBangla Fin. -A	7.46	7.69	118.22	119.50	121.00	112.20	445.0	100.0	89.296	21.5	4.21	28.08	
Mithun Knitting -A	6.98	6.15	93.33	93.50	95.50	79.00	209.6	66.0	7.694	17.45	3.93	23.75	
PrimeFin. 1st MF-A	6.30	4.01	13.23	13.50	13.80	12.70	26.2	12.5	6.765	26.31	2.83	4.67	
Modern Dyeing -Z	5.97	8.86	47.90	47.90	47.90	47.90	60.0	29.2	0.005	9.35	-0.64	-74.84	
S. Alam CR Steel -A	5.56	2.95	48.52	49.40	50.80	46.50	75.5	35.7	19.334	20.14	2.75	17.64	
Berger Paints-A	5.44	5.63	481.67	480.90	485.00	467.00	817.0	431.0	0.289	54.64	30.39	15.85	
AB Bank - A	5.27	5.13	47.30	47.90	48.50	41.00	119.9	38.0	27.231	40.74	3.78	12.51	
1st BSRS M F-A	5.12	4.89	78.07	78.00	79.00	75.00	174.5	64.0	0.904	161.88	14.43	5.41	
Eastern Bank - A	5.01	6.10	54.75	54.50	55.20	46.80	105.0	38.9	159.647	32.23	5.59	9.79	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Mithun Knitting -A	9.94	9.42	93.75	94.00	94.00	89.00	99.9	99.9	0.922	17.45	3.93	23.85	
Anwar Galvanizing -Z	9.92	9.75	27.70	27.70	27.70	27.70	22.0	22.0	0.042	7.57	0.52	53.27	
PrimeFin. 1st MF-A	8.00	6.51	13.26	13.50	13.60	13.00	26.0	12.1	0.212	26.31	2.83	4.69	
Rupali Life Insur.-A	7.93	7.94	187.80	187.80	191.00	183.90	152.0	152.0	0.113	31.25	3.75	50.09	
LankaBangla Fin. -A	7.03	7.25	118.50	120.20	121.90	116.50	442.0	105.0	9.433	21.5	4.21	28.15	
S.B. 1st M. F.-A	6.67	6.67	8.00	8.00	8.00	8.00	18.9	7.0	0.004	0	0	-	
National Polymer -A	5.33	5.41	43.48	43.50	43.80	43.30	101.5	39.0	0.061	38.04	2.22	19.59	
AB Bank - A	5.29	5.26	47.22	47.80	48.10	45.50	119.5	10.0	6.946	40.74	3.78	12.49	
Southeast Bank-A	4.92	3.71	25.15	25.60	25.80	24.30	45.9	19.4	15.744	23.4	2.33	10.79	
Eastern Bank - A	4.65	3.67	53.69	54.00	54.90	51.50	108.0	38.5	2.351	32.23	5.59	9.60	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Price		BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Eastern Bank - A	2915749	159,647	7.07	-	54.75	54.50	55.20	46.80	5.01	32.23	5.59	9.79	
BEXIMCO Ltd. - A	1445524	128,931	5.71	-	89.19	89.00	92.50	78.50	2.06	49.26	19.28	4.63	
National Bank - A	3310402	128,625	5.70	-	38.85	38.80	42.50	35.10	-39.38	15.16	4.28	9.08	
LankaBangla Fin. -A	755345	89,296	3.95	-	118.22	119.50	121.00	112.20	7.46	21.5	4.21	28.08	
Grameenphone-A	585999	86,796	3.84	-	148.12	148.20	148.90	146.00	0.54	28.8	13.99	10.59	
Dhaka Bank - A	1628212	70,393	3.12	-	43.23	43.20	45.00	38.90	1.41	25.88	6.25	6.92	
Southeast Bank-A	2793700	69,987	3.10	-	25.05	25.40	25.70	22.10	4.10	23.4	2.33	10.75	
R. N. Spinning-A	1279500	50,011	2.21	-	39.09	39.80	39.60	38.70	0.78	12.38	3.88	10.07	
Islami Bank BD - A	947110	49,872	2.21	-	52.66	53.00	53.20	46.80	2.91	23.48	4.46	11.81	
Social Islami. B-A	1980889	43,313	1.92	-	21.87	21.80	23.80	19.60	0.46	12.32	1.89	11.57	
Mercantile Bank -A	1397630	38,306	1.70	-	27.41	27.40	28.00	24.20	2.24	19.59	3.53	7.76	
City Bank - A	982870	37,632	1.67	-	38.29	38.50	40.00	33.40	3.77	22.79	4.57	8.38	
UNITED AIR-A	1760023	32,918	1.46	-	18.70	18.60	19.50	16.70	0.54	12.64	0.71	26.34	
Keya Cosmetics -A	530936	29,492	1.31	-	55.55	55.50	60.00	51.00	0.91	20.69	3.63	15.30	
Square Pharma - A	146440	28,891	1.28	-	197.29	197.20	198.00	195.60	1.23	49.95	9.56	20.64	
Jamuna Bank - A	935651	28,766	1.27	-	30.74	30.70	31.90	28.00	1.32	23.56	2.94	10.46	
Al Arafat Islami B-A	864579	27,621	1.22	-	31.95	32.00	33.00	28.60	0.95	13.03	3.21	9.95	
AB Bank - A	575700	27,231	1.21	-	47.30	47.90	48.50	41.00	5.27	40.74	3.78	12.51	
One Bank - A	672190	26,494	1.17	-	39.41	39.10	40.30	36.00	1.03	15.26	5.92	6.66	
Beacon Pharma Ltd.-B	1123525	25,853	1.14	-	23.01	22.90	23.50	20.60	0.44	11.54	4.09	46.96	