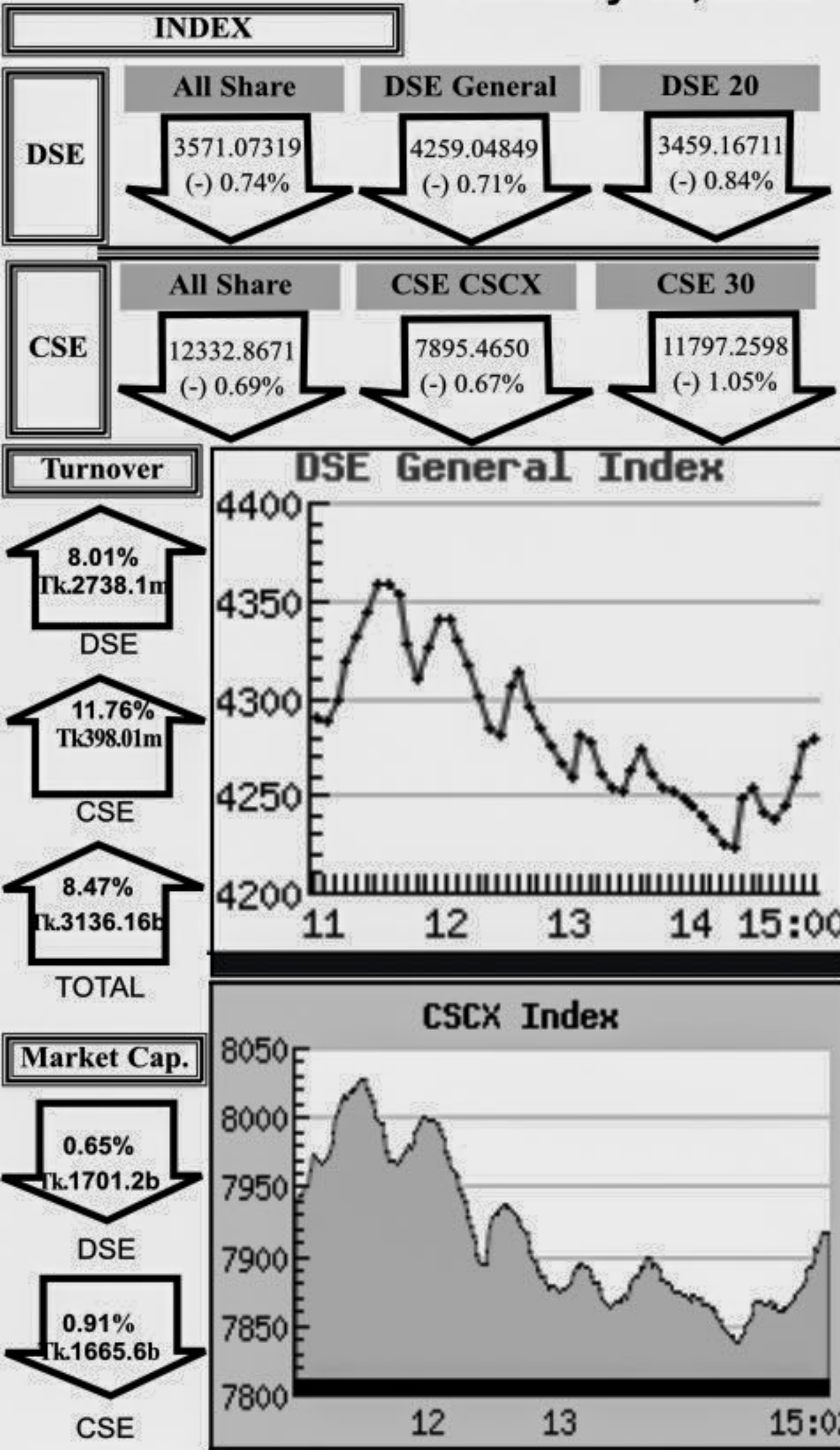


Capital Market Highlights: February 16, 2012



Key Features - February 16, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,738.15	398.01	3,136.16
Turnover (Volume)	63,800,880	9,981,528	73,782,408
No. of Contract	98,796	17,331	116,127
Traded Issues	261	180	261
Issue Gain (Avg. Price Basis)	158	113	158
Issue Loss (Avg. Price Basis)	96	67	96
Unchanged Issue (Avg. Price Basis)	7	-	7
Market Cap. Equity (Billion Tk.)	1,701.16	1,665.57	1,701.16
Market Cap. Equity (Billion US\$)	21.95	21.49	21.95

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2548095	211.93	6.76	83.17
Grameenphone-A	1226568	187.89	5.99	153.18
National Bank - A	2448188	157.18	5.01	64.2
Eastern Bank - A	1876476	102.94	3.28	54.86
Southeast Bank-A	4184760	101.76	3.24	24.32
UCBL - A	2829262	101.12	3.22	35.74
Mercantile Bank -A	2393480	69.09	2.20	28.87
UNITED AIR-A	3507654	66.56	2.12	18.98
Social Islami. B-A	2887967	65.78	2.01	22.78
One Bank -A	1279660	53.58	1.71	41.87
R. N. Spinning-A	1375930	49.96	1.59	36.31
Uttara Bank - A	785980	47.01	1.50	59.81
Beximco Pharma -A	572218	40.89	1.30	71.45
Beacon Pharma Ltd.-B	1696350	40.25	1.28	23.73
S. Alam CR Steel -A	777700	39.23	1.25	50.44
Dhaka Bank - A	916692	39.02	1.24	42.57
City Bank - A	982180	38.63	1.23	39.33
Shinepukur Ceramics-A	1039347	38.36	1.22	36.9
LankaBangla Fin. -A	350095	38.10	1.22	108.84
Agni Systems -A	1242675	35.65	1.14	28.69
Aftab Auto-A	353472	34.84	1.11	98.57
Keya Cosmetics -A	659037	34.53	1.10	52.39
Islamic Bank BD - A	653330	34.35	1.10	52.57
Fu-Wang Food A	933460	33.52	1.07	35.91
BSRM Steels-A	323880	33.46	1.07	103.32
Square Pharma -A	164920	32.92	1.05	199.59
Summit Power -A	531052	32.81	1.05	61.79
People's Leasing-A	660108	30.54	0.97	46.27
Prime Bank-A	689359	29.07	0.93	42.17
Beximco Syn.-A	787060	28.15	0.90	35.77

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	932.85	34.07	177.24
NBFI	206.11	7.53	22.06
Investment	35.11	1.28	2.48
Engineering	180.07	6.58	29.28
Food & Allied	93.64	3.42	7.98
Fuel & Power	124.18	4.54	9.21
Jute	1.39	0.05	0.05
Textile	201.71	7.37	10.02
Pharma & Chemical	184.50	6.74	21.45
Paper & Packaging	0.53	0.02	0.18
Service	20.98	0.77	3.56
Leather	11.06	0.40	0.28
Ceramic	62.72	2.29	5.46
Cement	46.62	1.70	10.96
Information Technology	62.04	2.27	6.64
General Insurance	127.55	4.66	7.39
Life Insurance	29.60	1.08	0.42
Telecom	162.92	5.95	24.97
Travel & Leisure	50.64	1.85	15.92
Miscellaneous	197.84	7.23	42.40
Debtenture	6.09	0.22	0.13

Sectoral P/E & EPS

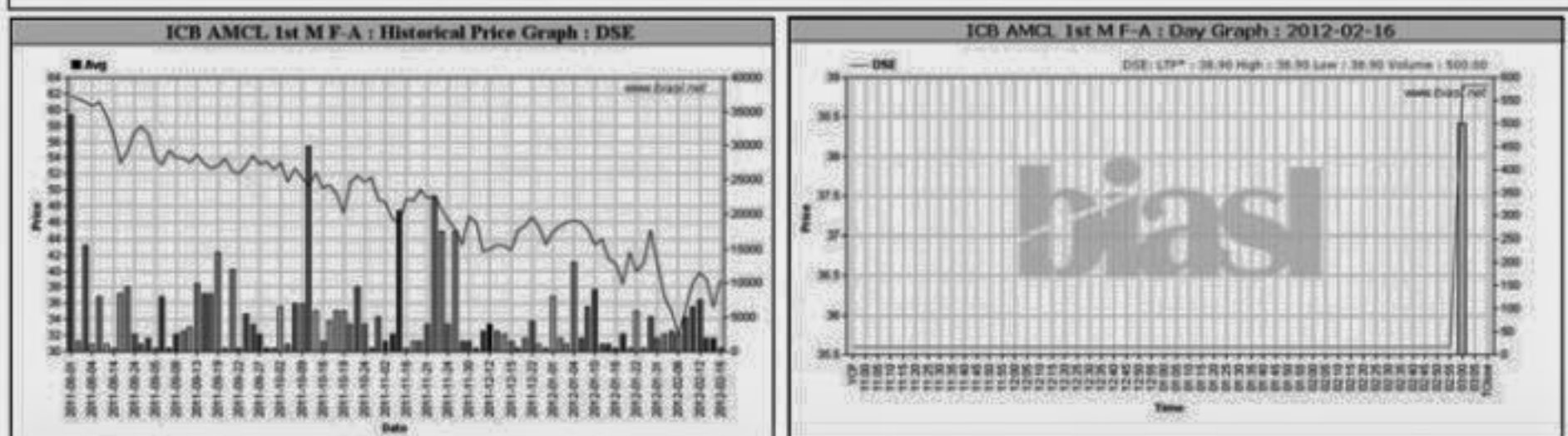
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.46	8.48	45.67	45.67
NBFI	12.33	13.39	54.53	55.10
Investment	5.75	6.02	16.80	16.80
Engineering	19.42	19.77	42.94	40.83
Food & Allied	14.11	13.68	126.72	128.70
Fuel & Power	11.83	11.78	61.87	61.87
Textile	11.31	10.86	22.10	21.99
Pharma. & Chemical	20.07	19.27	65.36	56.96
Paper & Printing	24.89	24.28	12.41	13.27
Service	7.41	7.33	65.49	65.49
Leather	12.17	12.96	104.33	129.27
Ceramic	21.26	21.23	24.40	24.40
Cement	14.01	14.01	67.36	67.36
IT	18.49	18.36	12.37	12.37
General Insurance	14.41	14.07	37.48	38.14
Life Insurance	16.84	17.74	95.84	95.84
Telecom	10.95	10.95	139.90	139.90
Travel & Leisure	18.48	26.76	9.85	7.10
Miscellaneous	5.38	5.42	135.63	131.73
Stock Exchanges	10.76	10.71	51.07	50.84

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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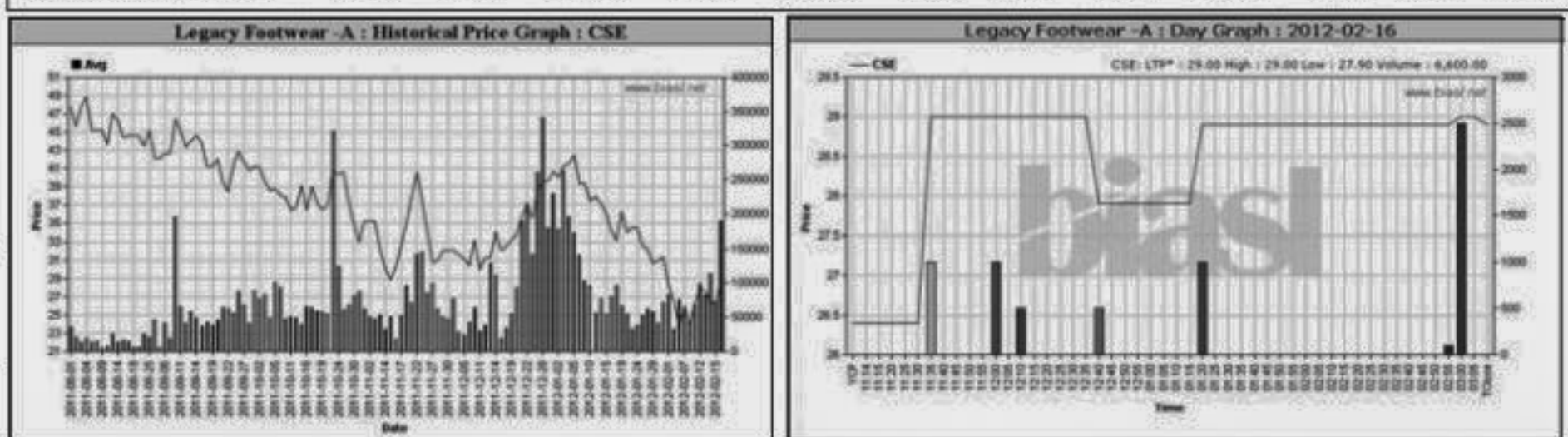
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover	BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	9.27	9.27	38.90	38.90	38.90	38.90	71.5	32.1	0.019	21.76	7.38	5.27
Agni Systems -A	8.61	8.80	28.69	29.00	29.30	24.10	55.1	21.5	33.490	25.52	1.26	22.77
Zeal Bangla Sugar -Z	7.55	6.07	11.36	11.40	11.60	10.60	27.9	9.1	0.025	-132.27	-17.65	-0.64
Meghna PET Ind. -Z	5.83	5.61	10.91	10.90	11.00	10.60	25.0	9.0	0.311	-0.43	-0.63	-17.32
National Tea -A	5.76	5.41	549.21	551.00	559.00	510.00	629.8	435.0	12.824	74	26.59	20.65
Legacy Footwear -A	5.73	6.44	29.42	29.50	30.30	28.50	57.6	23.4	5.575	19.45	1.04	28.29
Daffodil Computers -A	5.65	4.26	18.59	18.70	19.00	16.00	35.0	15.8	4.438	11.02	0.94	19.78
BDCOM Online-A	5.24	5.61	22.03	22.10	22.80	18.90	51.7	17.4	8.446	16.07	0.51	43.20
In Tech Online -A	5.19	8.35	24.27	24.30	25.00	23.10	36.9	16.5	13.349	11.04	0.96	25.28
BEXIMCO Ltd. -A	5.01	6.77	83.22	83.90	87.00	72.00	319.0	61.6	173.061	49.26	19.28	4.32



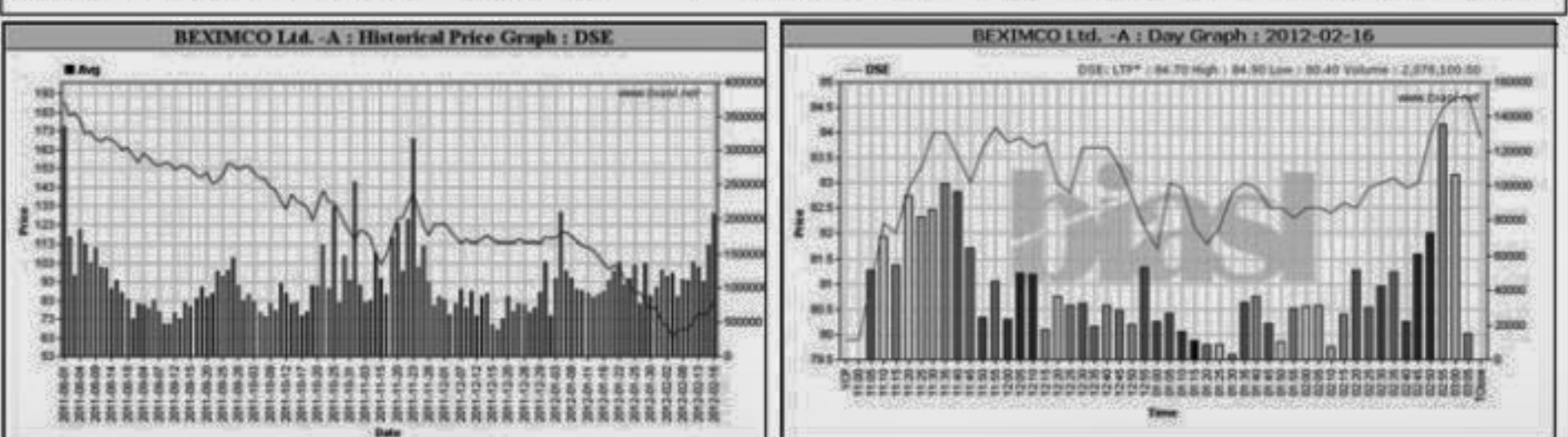
Chittagong Stock Exchange

Legacy Footwear -A	9.47	9.45	28.85	28.90	29.00	27.90	57.0	23.7	0.190	19.45	1.04	27.74
Nitol Insurance -A	8.05	7.98	51.00	51.00	51.00	50.0	50.0	0.001	12.67	1.91	26.70	
Agni Systems -A	7.43	8.10	28.55	28.90	29.40	27.10	55.0	21.4	2.157	25.52	1.26	22.66
First Lease-A	7.09	7.10	66.50	66.50	68.30	65.50	130.0	49.7	0.482	15.76	2.76	24.09
ISN Ltd. -A	6.30	5.03	25.04	25.30	25.50	24.50	41.4	12.0	0.163	17.71	1.05	23.85
In Tech Online -A	5.65	8.02	24.23	24.30	25.00	23.00	37.2	16.8	1.527	11.04	0.96	25.24
BEXIMCO Ltd. -A	5.01	7.14	82.95	83.80	85.00	80.00	321.0	20.0	38.865	49.26	19.28	4.30
Phoenix Fin. 1st MF-A	5.00	4.17	6.25	6.30	6.40	6.10	14.7	5.2	0.006	11.33	1.33	4.70
National Life I -A	4.76	4.76	330.00	330.00	330.00	330.00	342.1	342.1	0.033	80.99	12.34	26.74
Miracle Industries -B	4.00	4.05	18.23	18.20	18.40	18.10	44.0	16.0	0.027	15.5	0.21	86.81



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale				C. Pibe BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
BEXIMCO Ltd. -A	2079541	173.061	6.32		83.22	83.90	87.00	72.00	5.01	49.26	19.28	4.32
Grameenphone-A	1063568	162.921	5.95		153.18	153.30	155.00	145.00	-0.39	28.8	13.99	10.95
National Bank - A	2071973	132.950	4.86		64.17	63.90	71.00	60.00	-1.24	25.02	7.07	9.08
Eastern Bank - A	1711186	93.660	3.42		54.73	54.30	57.20	46.10	-3.04	32.23	5.59	9.79
Southeast Bank-A	2968900	72.129	2.63		24.29	24.40	27.00	22.10	-6.15	23.4	2.33	10.42
UCBL - A	1913137	68.466	2.50		35.79	35.20	36.60	33.00	-1.68	10.74	6	5.97
Mercantile Bank -A	2124440	61.278	2.24		28.84	28.50	30.00	27.00	-0.44	16.96	3.36	8.58
Social Islami. B-A	2485587	56.578	2.07		22.76	22.60	25.30	20.70	-1.74	12.32	1.89	12.04
UNITED AIR-A	2669502	50.641	1.85		18.97	18.80	20.00	17.50	-0.53	12.64	0.71	26.72
R. N. Spinning-A	1328680	48.250	1.76		36.31	36.50	37.20	33.00	2.82	12.38	3.88	9.36
One Bank -A	1084630	45.411	1.66		41.87	41.30	43.00	40.00	-1.20	15.26	5.92	7.07
Uttara Bank - A	841702	42.583	1.56		59.83	58.80	61.20	57.50	-0.17	28.28	5.4	11.08
Dhaka Bank - A	841702	35.824	1.31		42.56	42.20	43.00	40.00	-1.40	25.88	6.25	6.81
S. Alam CR Steel -A	709600	35.792	1.31		50.44	49.10	53.50	48.50	-6.83	20.14	1.63	30.94
LankaBangla Fin. -A	320095	34.328	1.27		108.84	108.00	112.60	104.00	1.89	21.5	4.21	25.85
Beximco Pharma -A	483038	34.519	1.26		71.46	71.40	75.00	65.00	1.56	78.53	5.17	13.82
Shinepukur Ceramics-A	930247	34.328	1.25		36.90	37.00	39.90	34.00	1.65	24.58	12.18	16.18
City Bank - A	857440	33.678	1.23		39.28	38.80	40.50	35.10	-0.26	22.79	4.57	8.60
Agni Systems -A	1167125	33.490	1.22		28.69	29.00	29.30	24.10	8.61	25.52	1.26	22.77
Beacon Pharma Ltd.-B	1405400	33.343	1.22		23.72	23.60	24.40	21.00	1.29	11.54	0.49	48.41



Chittagong Stock Exchange

BEXIMCO Ltd. -A	468554	38.865	9.76	7800	82.95	83.80	85.00	80.00	5.01	49.26	19.28	4.30
UCBL - A	916125	32.655	8.20	17000	35.64	35.20	36.80	34.70	-1.40	10.74	6	5.94
Southeast Bank-A	1215815	23.929	6.07	10000	27.37	27.70	28.50	27.00	-0.50	10.74	2.33	5.94
Greenpine Phone-A	163000	24.967	6.27	4800	153.17	153.00	154.00	152.20	-0.50	28.8	13.99	10.95
National Bank -A	376215	24.234	6.09	9100	64.42	64.20	65.50	63.80	-1.53	25.02	7.07	9.11
UNITED AIR -A	838152	15.920	4.00	14000	18.99	18.90	19.40	18.70	-0.53	12.64	0.71	26.75
Eastern Bank -A	165290	9.281	2.33	5200	56.15	54.60	60.00	53.70	-2.67	32.23	5.59	10.04
BSRM Steels -A	89500	9.227	2.33	2500	103.66	102.10	106.00	101.80	-1.35	6.56	4.82	21.51
Social Islami, B-A	402380	9.199	2.31	9000	22.86	22.70	23.40	22.00	-1.30	12.32	1.89	12.10
Aftab Auto -A	84552	8.333	2.09	1700	98.52	98.00	101.00	95.00	-0.93	56.28	19.61	5.02
One Bank -A	195030	8.166	2.05	4800	41.87	41.20	43.10	40.50	-1.67	15.26	5.92	7.07
Mercantile Bank -A	269040	7.812	1.96	4300	29.04	28.50	30.20	28.20	-0.40	16.96	3.36	8.64
Beacon Pharma Ltd.-B	290950	6.968	1.74	5000	23.74	23.50	24.30	23.30	0.00	11.54	0.49	48.45
Beximco Pharma -A	89180	6.366	1.60	3850	71.41	72.10	73.00	69.70	-2.56	75.83	5.17	13.81
People's Leasing-A	134850	6.251	1.57	3000	46.36	46.00	47.40	45.00	-0.22	17.69	5.41	8.57
AB Bank - A	126190	6.029	1.51	6350	47.78	47.20	49.30	46.70	-1.67	37.51	10.82	4.42
Lafarge's Cement-Z	226000	5.597	1.41	10000	24.77	24.40	25.60	24.10	-2.40	8.64	-0.45	-55.04
EXIM Bank-A	217508	5.008	1.26	7900	23.02	22.90	23.30	22.60	-0.43	13.5	3.95	5.83
City Bank - A	124740	4.951	1.24	10600	39.69	39.30	41.00	38.50	-0.25	22.79	4.57	8.68
Standard Bank -A	192670	4.784	1.20	5750	24.73	24.40	25.20	24.20	-2.40	13.85	3.37	7.34