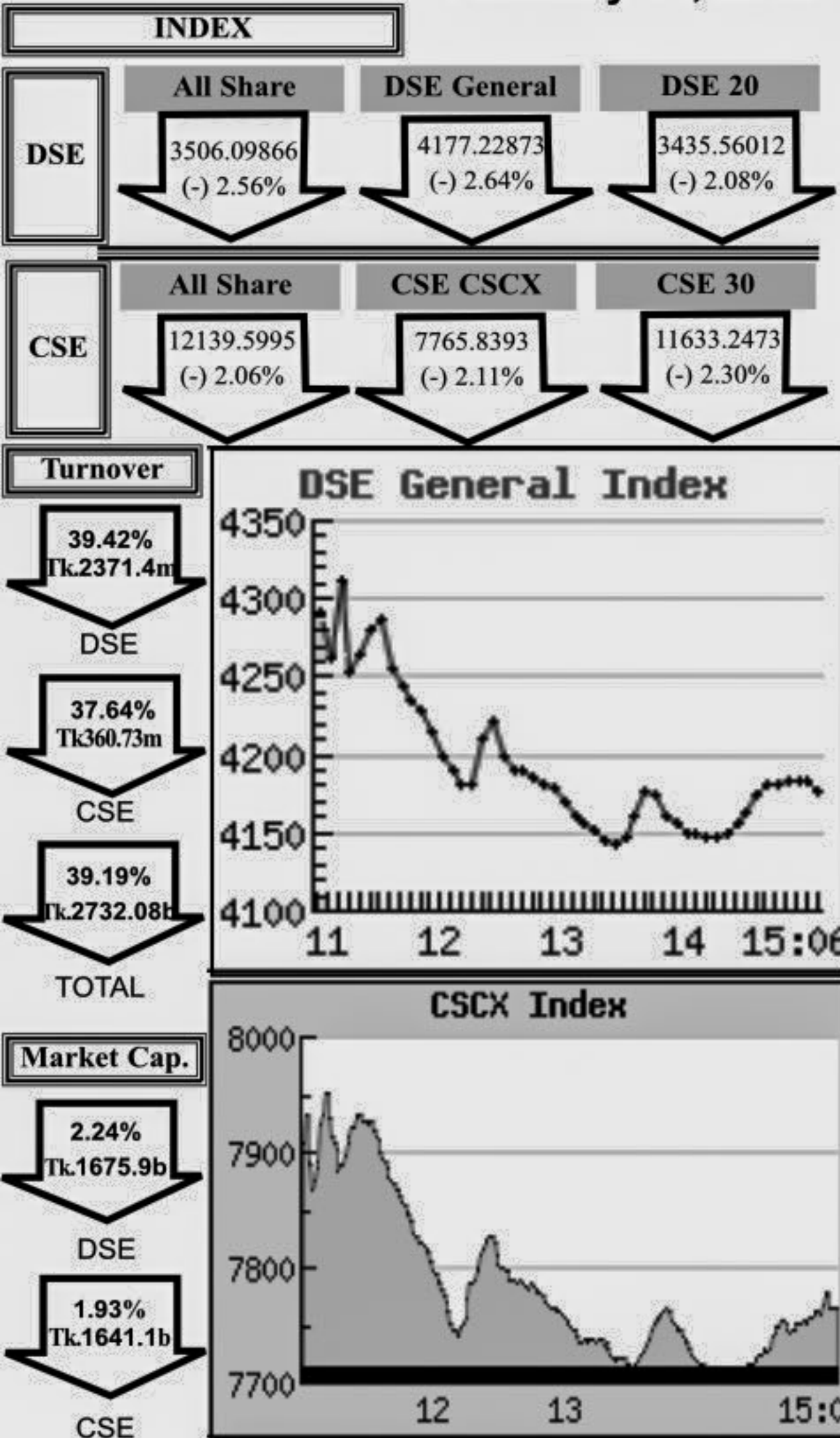


## Capital Market Highlights: February 14, 2012



### Key Features - February 14, 2012

| Indicators                         | DSE        | CSE        | TOTAL      |
|------------------------------------|------------|------------|------------|
| Turnover (Million Taka)            | 2,371.35   | 360.73     | 2,732.08   |
| Turnover (Volume)                  | 60,021,682 | 10,078,592 | 70,100,274 |
| No. of Contract                    | 94,003     | 17,649     | 111,652    |
| Traded Issues                      | 260        | 181        | 260        |
| Issue Gain (Avg. Price Basis)      | 7          | 7          | 7          |
| Issue Loss (Avg. Price Basis)      | 253        | 174        | 253        |
| Unchanged Issue (Avg. Price Basis) | -          | -          | -          |
| Market Cap. Equity (Billion. Tk.)  | 1,675.89   | 1,641.14   | 1,675.89   |
| Market Cap. Equity (Billion US\$)  | 21.62      | 21.18      | 21.62      |

### Combined Turnover Leaders

| Company              | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|----------------------|----------------|-----------------|-----------|---------------|
| National Bank - A    | 2150528        | 138.17          | 5.06      | 64.25         |
| Grameenphone-A       | 847600         | 132.09          | 4.83      | 155.84        |
| BEXIMCO Ltd.-A       | 1375897        | 102.74          | 3.76      | 74.67         |
| UNITED AIR-A         | 5164590        | 96.85           | 3.54      | 18.75         |
| UCBL - A             | 2595951        | 89.56           | 3.28      | 34.5          |
| Social Islami. B-A   | 3123780        | 69.50           | 2.54      | 22.25         |
| Mercantile Bank-A    | 1937530        | 54.10           | 1.98      | 27.92         |
| One Bank - A         | 1204220        | 46.68           | 1.71      | 38.76         |
| R. N. Spinning-A     | 1222850        | 43.68           | 1.60      | 35.72         |
| Southeast Bank-A     | 1646480        | 43.13           | 1.58      | 26.19         |
| Beacon Pharma Ltd.-B | 1775325        | 40.96           | 1.50      | 23.07         |
| Maksons Spinning-A   | 1615650        | 40.17           | 1.47      | 24.86         |
| LankaBangla Fin. -A  | 357506         | 39.00           | 1.43      | 109.09        |
| BSRM Steels-A        | 384300         | 38.99           | 1.43      | 101.47        |
| City Bank - A        | 970730         | 36.43           | 1.33      | 37.52         |
| Prime Bank-A         | 831854         | 35.48           | 1.30      | 42.65         |
| LafargeS Cement-Z    | 1395000        | 34.54           | 1.26      | 24.76         |
| RAK Ceramics-A       | 523980         | 33.80           | 1.24      | 64.5          |
| Summit Power -A      | 560568         | 33.65           | 1.23      | 60.02         |
| Fu-wang Ceramic-A    | 991682         | 33.61           | 1.23      | 33.89         |
| Keya Cosmetics -A    | 633655         | 32.97           | 1.21      | 52.03         |
| Square Pharma -A     | 160180         | 31.26           | 1.14      | 195.18        |
| Aftab Auto.-A        | 323589         | 31.07           | 1.14      | 96.01         |
| People's Leasing-A   | 684675         | 30.89           | 1.13      | 45.11         |
| CMC Kamal Tex. -A    | 949400         | 28.85           | 1.06      | 30.39         |
| N C C Bank -A        | 1112950        | 28.63           | 1.05      | 25.73         |
| Islami Bank BD - A   | 553840         | 28.31           | 1.04      | 51.11         |
| Eastern Bank - A     | 536508         | 27.62           | 1.01      | 51.48         |
| S. Alam CR Steel -A  | 546540         | 27.58           | 1.01      | 50.46         |
| Khulna Power-A       | 554664         | 27.32           | 1.00      | 49.25         |

### Sectoral Turnover Summary

| Sector                 | DSE         | CSE       | Total     |
|------------------------|-------------|-----------|-----------|
|                        | Mill. (Tk.) | Mill. Tk. | Mill. Tk. |
| Bank                   | 738.62      | 31.15     | 140.00    |
| NBFI                   | 186.21      | 7.85      | 22.80     |
| Investment             | 46.42       | 1.96      | 3.55      |
| Engineering            | 173.18      | 7.30      | 24.09     |
| Food & Allied          | 69.31       | 2.92      | 5.70      |
| Fuel & Power           | 116.93      | 4.93      | 14.42     |
| Jute                   | 2.30        | 0.10      | 2.30      |
| Textile                | 219.81      | 9.27      | 21.87     |
| Pharma & Chemical      | 149.64      | 6.31      | 18.14     |
| Paper & Packaging      | 0.57        | 0.02      | 0.02      |
| Service                | 20.30       | 0.86      | 4.05      |
| Leather                | 10.95       | 0.46      | 0.04      |
| Ceramic                | 79.27       | 3.34      | 9.38      |
| Cement                 | 65.94       | 2.78      | 16.68     |
| Information Technology | 20.72       | 0.87      | 2.32      |
| General Insurance      | 129.49      | 5.46      | 7.35      |
| Life Insurance         | 33.84       | 1.43      | 1.39      |
| Telecom                | 118.42      | 4.99      | 13.67     |
| Travel & Leisure       | 70.43       | 2.97      | 26.41     |
| Miscellaneous          | 114.83      | 4.84      | 28.75     |
| Debtenture             | 4.19        | 0.18      | 0.09      |

### Sectoral P/E & EPS

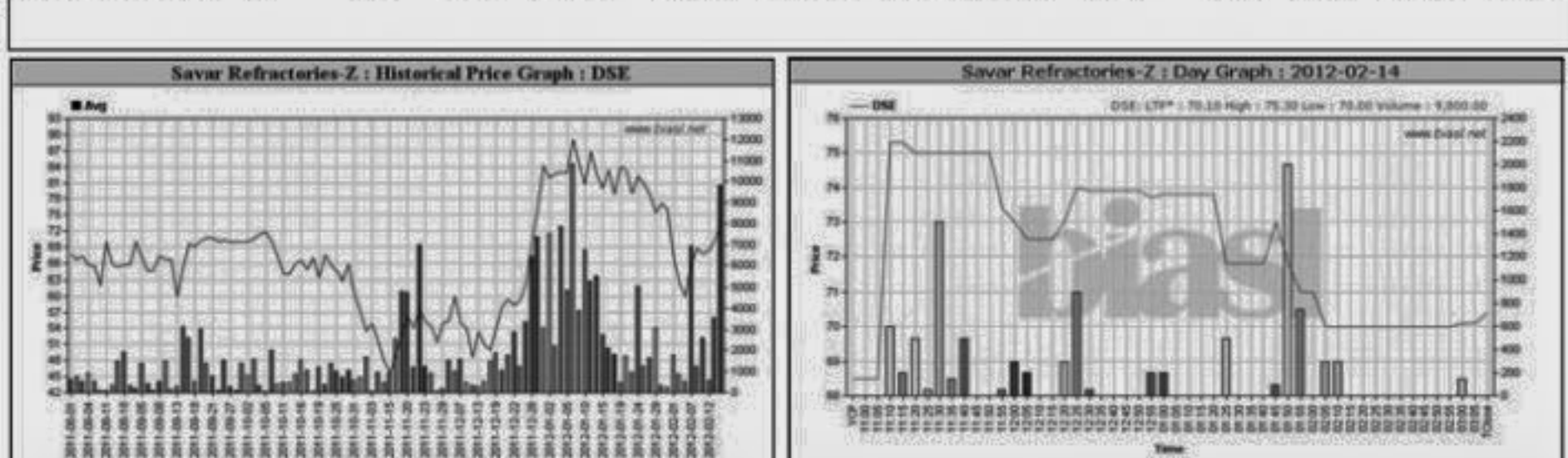
| Sector             | P/E   |       | EPS(%) |        |
|--------------------|-------|-------|--------|--------|
|                    | DSE   | CSE   | DSE    | CSE    |
| Bank               | 8.24  | 8.21  | 45.90  | 45.90  |
| NBFI               | 12.00 | 13.07 | 54.53  | 55.10  |
| Investment         | 5.71  | 5.97  | 16.80  | 16.80  |
| Engineering        | 19.02 | 19.35 | 42.94  | 40.83  |
| Food & Allied      | 13.87 | 13.62 | 126.72 | 128.70 |
| Fuel & Power       | 11.65 | 11.70 | 61.87  | 61.87  |
| Textile            | 11.18 | 10.75 | 22.10  | 21.99  |
| Pharma. & Chemical | 19.55 | 19.00 | 65.36  | 56.96  |
| Paper & Printing   | 24.84 | 24.26 | 12.41  | 13.27  |
| Service            | 7.06  | 6.98  | 65.49  | 65.49  |
| Leather            | 12.15 | 13.01 | 104.33 | 129.27 |
| Ceramic            | 20.97 | 20.78 | 24.40  | 24.40  |
| Cement             | 13.67 | 13.89 | 67.36  | 67.36  |
| IT                 | 16.96 | 16.91 | 12.37  | 12.37  |
| General Insurance  | 13.97 | 13.59 | 37.80  | 38.50  |
| Life Insurance     | 16.69 | 17.35 | 95.84  | 95.84  |
| Telecom            | 11.15 | 11.08 | 139.90 | 139.90 |
| Travel & Leisure   | 18.29 | 26.40 | 9.85   | 7.10   |
| Miscellaneous      | 4.92  | 4.96  | 135.63 | 131.73 |
| Stock Exchanges    | 10.55 | 10.51 | 51.19  | 50.96  |

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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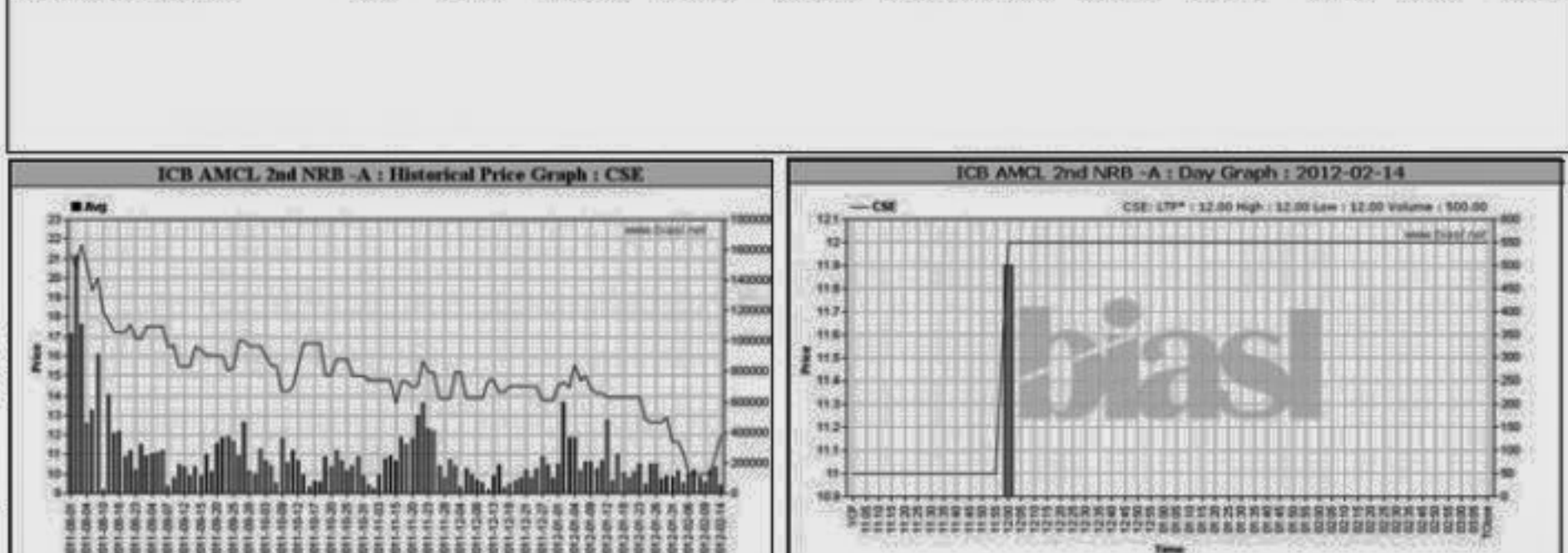
### Capital Gainers

| Dhaka Stock Exchange  |                |        |             |          |          |          |        |       |          |       |       |       |
|-----------------------|----------------|--------|-------------|----------|----------|----------|--------|-------|----------|-------|-------|-------|
| Company               | Price Chn. (%) |        | Price Scale |          |          |          |        |       | Turnover | BookV |       |       |
|                       | Close          | Avg.   | Avg.        | Close    | DayHi    | DayLo    | Yr Hi  | YrLo  | M.Tk     | Per S | EPS   | PE    |
| Savar Refractories-B  | 2.77           | 3.89   | 73.16       | 70.40    | 75.30    | 70.00    | 97.8   | 41.1  | 0.717    | 11.59 | 1.17  | 62.53 |
| Marico BD Ltd-A       | 2.14           | 1.27   | 341.71      | 343.90   | 357.00   | 337.00   | 665.0  | 318.2 | 2.802    | 76.18 | 11.34 | 30.13 |
| Rupali Life Insur.-A  | 1.89           | 1.01   | 169.49      | 172.30   | 178.00   | 161.20   | 339.7  | 117.0 | 10.637   | 31.25 | 3.75  | 45.20 |
| Dutch Ban. Bnk-A      | 1.46           | (0.24) | 102.53      | 104.30   | 105.00   | 99.80    | 183.0  | 83.1  | 18.717   | 44.7  | 10.77 | 9.52  |
| Shinepukur Ceramics-A | 0.89           | (1.48) | 33.26       | 34.00    | 34.90    | 32.00    | 99.9   | 25.5  | 17.096   | 24.58 | 2.28  | 14.59 |
| Grameenphone-A        | 0.45           | 1.18   | 155.94      | 154.90   | 158.80   | 154.40   | 219.0  | 135.8 | 118.423  | 28.8  | 13.99 | 11.15 |
| IBBLMPB-A             | 0.38           | 0.84   | 998.43      | 998.50   | 999.75   | 990.00   | 1050.0 | 860.0 | 2.546    | 1000  | 0     | -     |
| Brac B.C. Bond-A      | 0.10           | 0.10   | 1,003.00    | 1,003.00 | 1,003.00 | 1,003.00 | 1130.0 | 901.5 | 0.005    | 0     | 0     | -     |
| Reckitt Benckiser-A   | 0.08           | 0.16   | 646.00      | 646.00   | 646.00   | 646.00   | 1347.0 | 595.0 | 0.065    | 43.13 | 26.71 | 24.19 |



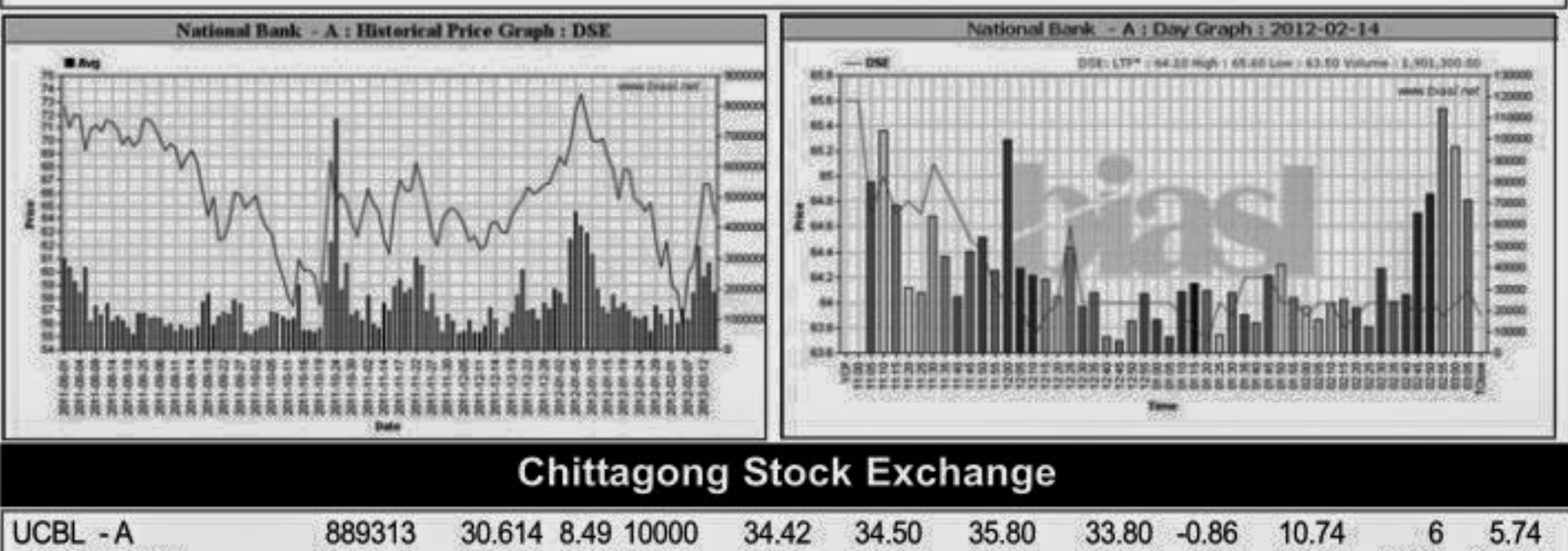
### Chittagong Stock Exchange

|                     |      |      |        |        |        |        |       |       |        |       |       |       |
|---------------------|------|------|--------|--------|--------|--------|-------|-------|--------|-------|-------|-------|
| ICB AMCL 2nd NRB -A | 9.09 | 9.09 | 12.00  | 12.00  | 12.00  | 12.00  | 23.5  | 10.0  | 0.006  | 13.64 | 2.85  | 4.21  |
| B I F C -A          | 4.97 | 1.49 | 36.80  | 38.00  | 38.00  | 34.60  | 104.9 | 26.2  | 0.060  | 13.72 | 3.73  | 9.87  |
| Rangpur Foundry -A  | 4.63 | 4.69 | 56.53  | 56.50  | 59.40  | 55.10  | 117.9 | 53.5  | 0.085  | 15.29 | 2.23  | 25.35 |
| Pragati Gen. I -A   | 2.24 | 2.30 | 64.00  | 64.00  | 64.00  | 64.00  | 71.0  | 71.0  | 0.026  | 46    | 3.22  | 19.88 |
| Phoenix Insur -A    | 2.10 | 1.05 | 68.04  | 68.00  | 69.00  | 67.30  | 140.0 | 63.9  | 0.095  | 27.84 | 4.22  | 16.12 |
| Eastern Cables-A    | 1.72 | 1.72 | 53.20  | 53.20  | 53.20  | 53.20  | 64.7  | 64.7  | 0.069  | 38.26 | 0.68  | 78.24 |
| Grameenphone-A      | 0.46 | 0.73 | 154.96 | 154.40 | 157.90 | 153.80 | 220.0 | 100.0 | 13.667 | 28.8  | 13.99 | 11.08 |



### Turnover Leaders

| Dhaka Stock Exchange |         |         |          |             |        |        |        |          |       |       |       |       |
|----------------------|---------|---------|----------|-------------|--------|--------|--------|----------|-------|-------|-------|-------|
| Company              | Vol.    | Value   | % of Big | Price Scale |        |        |        | C. Price | BookV |       |       |       |
|                      | Share   | (M.Tk.) | Total    | Lot         | Avg.   | Close  | DayHi  | DayLo    | Chn%  | Per S | EPS   | PE    |
| National Bank - A    | 1902046 | 122.187 | 5.15     |             | 64.24  | 63.90  | 65.60  | 63.50    | -2.59 | 25.02 | 7.07  | 9.09  |
| Grameenphone-A       | 759400  | 118.423 | 4.99     |             | 155.94 | 154.90 | 158.80 | 154.40   | 0.45  | 28.8  | 13.99 | 11.15 |
| BEXIMCO Ltd. -A      | 1090464 | 81.504  | 3.44     |             | 74.74  | 75.00  | 77.60  | 73.20    | -1.45 | 49.26 | 19.28 | 3.88  |
| UNITED AIR-A         | 3754630 | 70.434  | 2.97     |             | 18.76  | 18.50  | 19.20  | 18.50    | -3.65 | 12.64 | 0.71  | 26.42 |
| UCBL - A             | 1706638 | 58.945  | 2.49     |             | 34.54  | 34.70  | 35.80  | 33.90    | -0.57 | 10.74 | 6     | 5.76  |
| Social Islami. B-A   | 2644280 | 58.810  | 2.48     |             | 22.24  | 22.20  | 22.90  | 21.90    | -2.20 | 12.32 | 1.89  | 11.77 |
| Mercantile Bank -A   | 1586430 | 44.346  | 1.87     |             | 27.95  | 28.10  | 29.00  | 27.20    | -1.06 | 16.96 | 3.36  | 8.32  |
| R. N. Spinning-A     | 1161300 | 41.490  | 1.75     |             | 35.73  | 35.40  | 36.40  | 35.10    | -1.67 | 12.38 | 3.88  | 9.21  |
| One Bank - A         | 989920  | 38.338  | 1.62     |             | 38.73  | 39.40  | 40.00  | 37.70    | 0.00  | 15.26 | 5.92  | 6.54  |
| Southeast Bank-A     | 1348570 | 35.343  | 1.49     |             | 26.21  | 26.10  | 27.20  | 25.70    | -2.97 | 19.78 | 3.77  | 6.95  |
| Prime Bank-A         | 813034  | 34.677  | 1.46     |             | 42.65  | 42.70  | 43.90  | 42.30    | -1.39 | 29.03 | 5.69  | 7.50  |
| LankaBangla Fin. -A  | 312506  | 34.057  | 1.44     |             | 108.98 | 107.50 | 115.10 | 106.90   | -6.52 | 21.5  | 4.21  | 25.89 |
| Beacon Pharma Ltd.-B | 1456075 | 33.522  | 1.41     |             | 23.02  | 22.80  | 24.10  | 22.50    | -4.20 | 11.54 | 0.49  | 46.98 |
| BSRM Steels-A        | 327880  | 33.269  | 1.40     |             | 101.47 | 100.30 | 105.00 | 99.80    | -3.74 | 6.56  | 4.82  | 21.05 |
| Maksons Spinning-A   | 1323500 | 32.944  | 1.39     |             | 24.89  | 24.60  | 26.00  | 24.60    | -9.89 | 23.51 | 0.57  | 43.67 |
| City Bank - A        | 867540  | 32.559  | 1.37     |             | 37.53  | 37.40  | 39.30  | 36.60    | -2.60 | 22.79 | 4.57  | 8.21  |
| Fu-wang Ceramic-A    | 926882  | 31.412  | 1.32     |             | 33.90  | 33.30  | 35.00  | 33.10    | -4.31 | 14.31 | 1.07  | 31.68 |
| Keya Cosmetics -A    | 587550  | 30.586  | 1.29     |             | 52.06  | 51.50  | 54.00  | 51.00    | -3.01 | 20.69 | 3.63  | 14.34 |
| Summit Power -A      | 505768  | 30.384  | 1.28     |             | 60.07  | 59.90  | 62.00  | 59.20    | -2.44 | 22.78 | 3.08  | 19.30 |
| RAK Ceramics-A       | 447540  | 28.899  | 1.22     |             | 64.57  | 64.50  | 67.70  | 62.90    | -5.43 | 21.03 | 2.99  | 21.60 |



### Chittagong Stock Exchange

|                      |        |        |      |       |        |        |        |        |        |       |       |        |
|----------------------|--------|--------|------|-------|--------|--------|--------|--------|--------|-------|-------|--------|
| National Bank - A    | 248482 | 15.982 | 4.43 | 5000  | 64.32  | 64.30  | 65.80  | 63.50  | -2.28  | 25.02 | 7.07  | 9.10   |
| Grameenphone-A       | 88200  | 13.667 | 3.79 | 1600  | 154.96 | 154.40 | 157.90 | 153.80 | 0.46   | 28.8  | 13.99 | 11.08  |
| LafargeS Cement-Z    | 442000 | 10.774 | 2.99 | 15500 | 24.37  | 24.60  | 25.30  | 23.90  | -1.60  | 8.64  | -0.45 | -54.16 |
| Social Islami. B-A   | 479500 | 10.688 | 2.96 | 16750 | 22.29  | 22.20  | 23.00  | 21.80  | -2.63  | 12.32 | 1.89  | 11.79  |
| Mercantile Bank-A    | 351100 | 8.755  | 2.70 | 16500 | 27.78  | 27.80  | 28.80  | 27.10  | -1.77  | 16.96 | 3.36  | 8.27   |
| Aftab Auto.-A        | 91550  | 8.797  | 2.44 | 1600  | 96.09  | 95.50  | 99.00  | 93.50  | -2.45  | 56.28 | 19.61 | 9.40   |
| One Bank-A           | 214300 | 8.342  | 2.31 | 9000  | 38.93  | 39.10  | 40.00  | 37.80  | -0.26  | 15.26 | 5.92  | 6.58   |
| Southeast Bank-A     | 297910 | 7.785  | 2.16 | 10000 | 26.13  | 26.00  | 27.40  | 25.40  | -2.62  | 19.78 | 3.77  | 6.93   |
| Beacon Pharma Ltd.-B | 319250 | 7.443  | 2.06 | 8500  | 23.31  | 23.00  | 24.30  | 22.60  | -3.77  | 11.54 | 0.49  | 47.57  |
| BSC-A                | 20090  | 7.338  | 2.03 | 980   | 365.27 | 359.50 | 380.00 | 355.50 | -3.10  | 278.9 | 18.16 | 20.11  |
| Maksons Spinning-A   | 292150 | 7.224  | 2.00 | 9000  | 24.73  | 24.30  | 26.20  | 24.30  | -10.00 | 23.51 | 0.57  | 43.39  |
| Peoples's Leasing-A  | 147200 | 6.659  | 1.85 | 2300  | 45.24  | 44.50  | 47.00  | 44.00  | -7.68  | 17.69 | 5.41  | 8.36   |
| AB Bank - A          | 128550 | 5.981  | 1.66 | 2350  | 46.52  | 46.30  | 48.50  | 45.50  | -2.94  | 37.51 | 10.82 | 4.30   |
| Khulna Power-A       | 121140 | 5.903  | 1.64 | 5000  | 48.73  | 48.80  | 50.00  | 48.00  | -2.01  | 12.57 | 2.25  | 21.66  |
| BSRM Steels-A        | 56420  | 5.725  | 1.59 | 2400  | 101.47 | 101.10 | 99.60  | 100.00 | -2.98  | 6.56  | 4.82  | 21.05  |
| N C C Bank - A       | 206340 | 5.258  | 1.46 | 5500  | 25.48  | 25.40  | 26.40  | 25.00  | -2.68  | 15.75 | 4.04  | 6.31   |
| LankaBangla Fin. -A  | 45000  | 4.944  | 1.37 | 2500  | 109.86 | 108.50 | 116.00 | 106.40 | -5.65  | 21.5  | 4.21  | 26.10  |