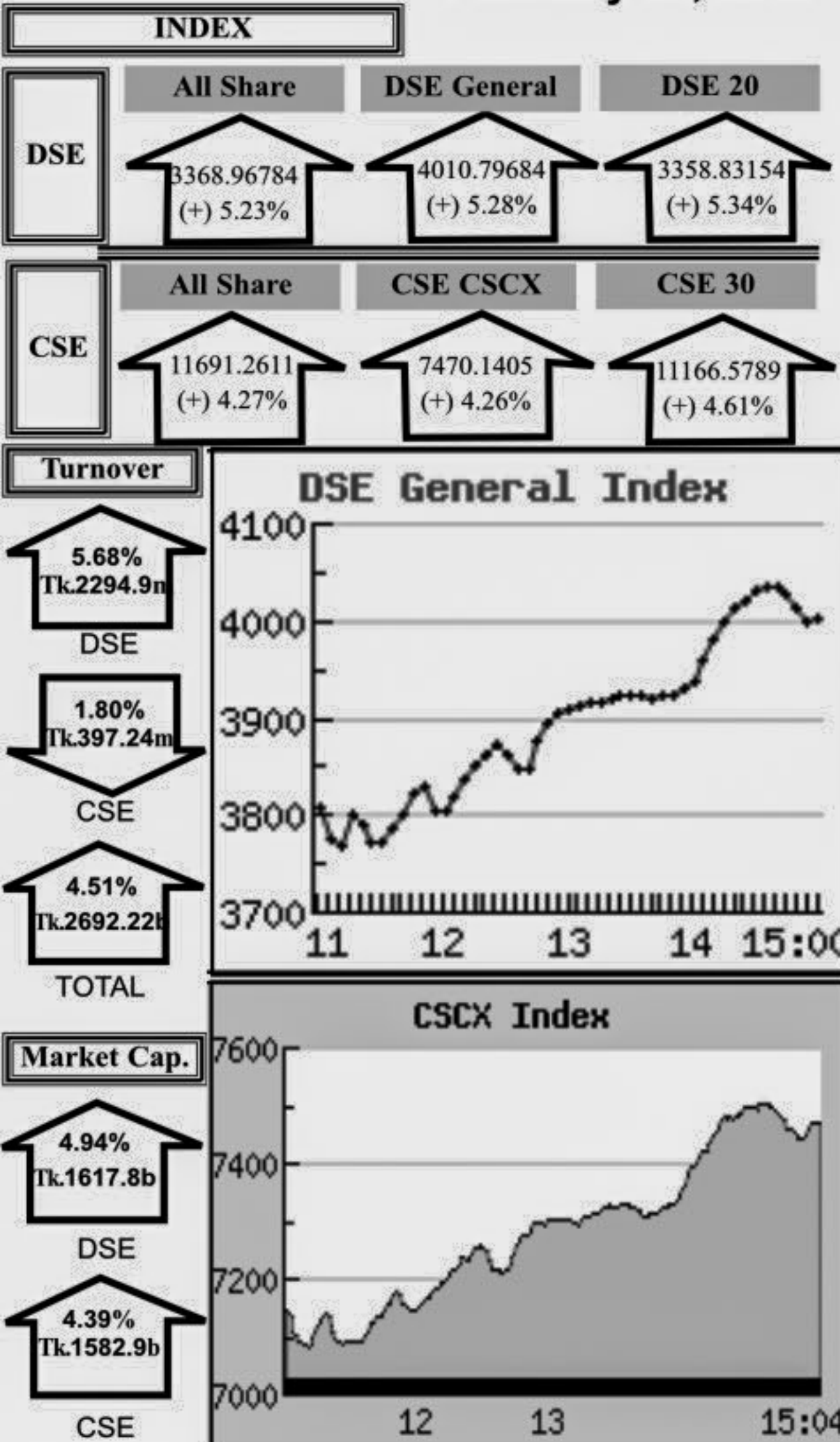


Capital Market Highlights: February 09, 2012



Key Features - February 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,294.98	397.24	2,692.22
Turnover (Volume)	58,797,316	10,850,761	69,648,077
No. of Contract	92,209	17,006	109,215
Traded Issues	259	182	259
Issue Gain (Avg. Price Basis)	207	149	207
Issue Loss (Avg. Price Basis)	48	31	48
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	1,617.81	1,582.92	1,617.81
Market Cap. Equity (Billion US\$)	20.87	20.42	20.87

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	4188424	264.04	9.81	63.04
Grameenphone-A	1351471	202.29	7.51	149.68
BEXIMCO Ltd.-A	1584916	106.40	3.95	67.13
UNITED AIR-A	5059500	92.50	3.44	18.28
Beacon Pharma Ltd.-B	2484300	55.46	2.06	22.32
Social Islami. B-A	2648615	54.97	2.04	20.76
UCBL - A	1691999	49.80	1.85	29.43
Mercantile Bank -A	1906340	47.20	1.75	24.76
Summit Power -A	838087	46.31	1.72	55.25
LafargeS Cement-Z	1915500	44.83	1.67	23.41
R. N. Spinning-A	1110340	39.45	1.47	35.53
LankaBangla Fin. -A	319480	35.94	1.34	112.5
Islami Bank BD - A	725300	35.84	1.33	49.41
Aftab Auto.-A	380765	35.03	1.30	92.01
Fu-wang Ceramic-A	1057181	34.79	1.29	32.91
Maksons Spinning-A	1332300	32.22	1.20	24.19
BSRM Steels-A	329640	30.76	1.14	93.3
One Bank -A	912780	30.18	1.12	33.06
Keya Cosmetics -A	572000	28.87	1.07	50.47
People's Leasing-A	692775	28.81	1.07	41.59
Southeast Bank-A	1251510	27.92	1.04	22.31
City Bank - A	812170	26.77	0.99	32.96
Titas Gas TDCLA	497700	26.10	0.97	52.44
Square Pharma -A	131590	25.06	0.93	190.46
Beximco Pharma -A	394531	24.29	0.90	61.56
Dhaka Bank -A	621302	23.64	0.88	38.04
Fu-Wang Food A	760920	23.31	0.87	30.63
Jamuna Oil -A	137230	22.12	0.82	161.23
Khulna Power-A	491342	22.07	0.82	44.91
CMC Kamal Tex. -A	764899	21.76	0.81	28.45

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	669.95	29.19	151.92
NBFI	167.23	7.29	16.28
Investment	39.44	1.72	3.12
Engineering	62.57	7.08	24.51
Food & Allied	65.07	2.84	7.05
Fuel & Power	155.50	6.78	16.38
Jute	1.88	0.08	0.08
Textile	220.04	9.59	20.88
Pharma & Chemical	153.50	6.69	19.79
Paper & Packaging	0.15	0.01	4.07
Service	19.02	0.83	0.17
Leather	8.83	0.38	9.15
Ceramic	61.51	2.68	18.47
Cement	66.70	2.91	2.57
Information Technology	20.82	0.91	4.68
General Insurance	100.12	4.36	1.26
Life Insurance	33.33	1.45	32.45
Telecom	169.83	7.40	27.52
Travel & Leisure	64.98	2.83	86.98
Miscellaneous	105.32	4.59	0.07
Debtenture	9.19	0.40	0.00

Sectoral P/E & EPS

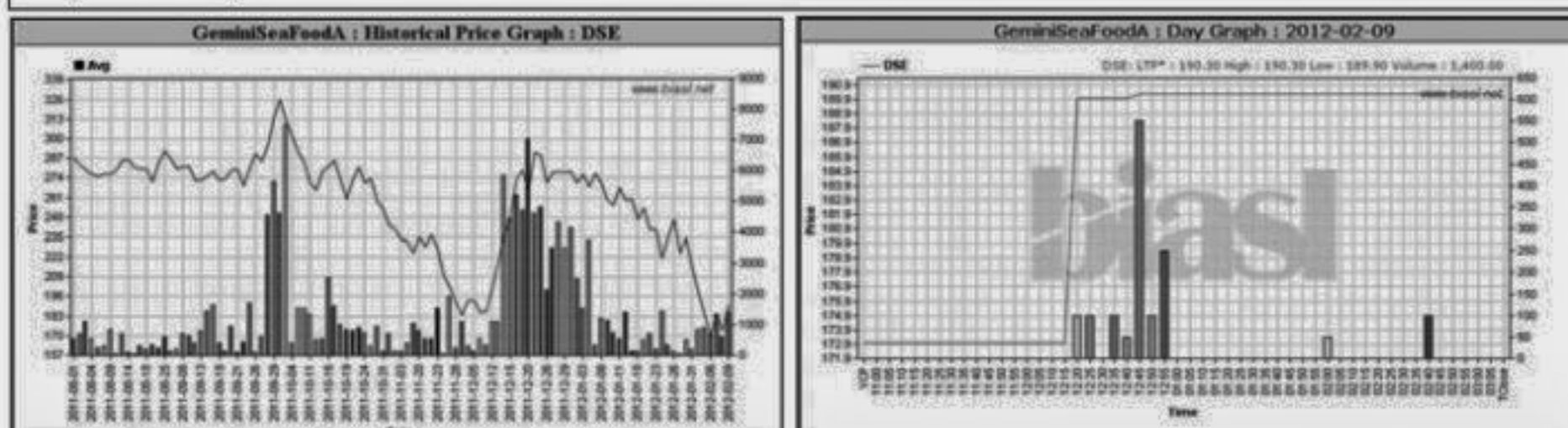
Sector	P/E	EPS(%)
Bank	7.52	7.48
NBFI	11.29	12.43
Investment	5.65	5.88
Engineering	17.72	18.09
Food & Allied	13.59	13.47
Fuel & Power	11.33	11.42
Textile	10.81	10.50
Pharma & Chemical	18.57	18.66
Paper & Printing	21.78	22.43
Service	6.55	6.59
Leather	12.04	12.91
Ceramic	18.94	18.98
Cement	13.06	13.17
IT	16.29	16.28
General Insurance	13.24	13.10
Life Insurance	15.75	16.80
Telecom	10.70	10.67
Travel & Leisure	17.87	25.72
Miscellaneous	4.48	4.49
Stock Exchanges	9.93	9.93

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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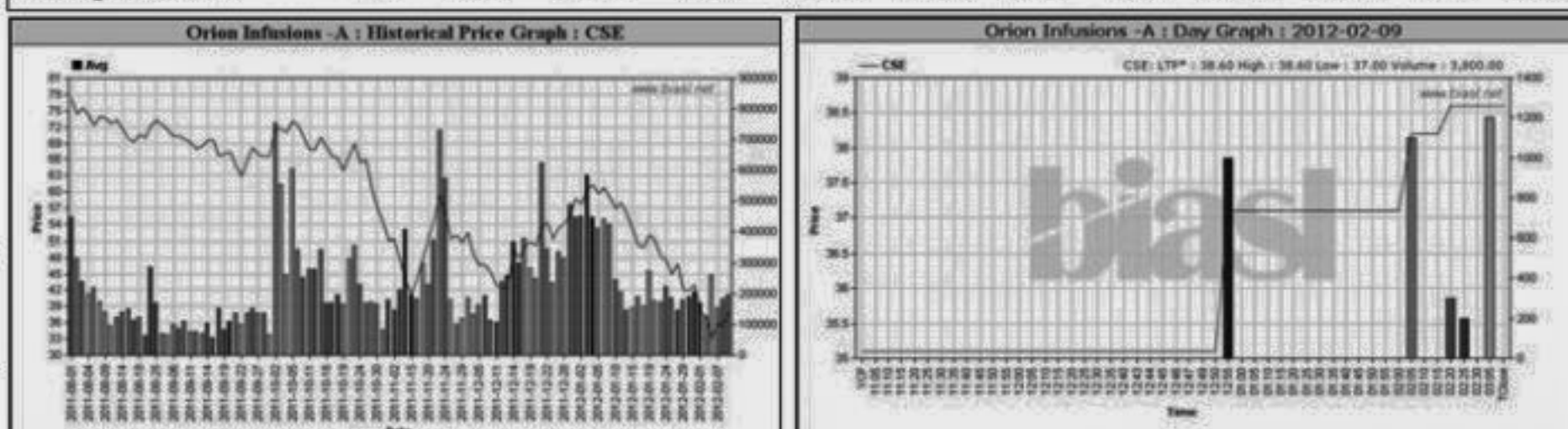
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
GeminiSeaFoodA	9.88	190.00	190.10	189.90
Summit Power -A	9.81	6.29	55.26	57.10
S. Alam CR Steel -A	9.65	3.53	44.86	46.60
Fu-Wang Food A	9.62	3.37	30.68	31.90
Khulna Power-A	9.62	4.30	45.07	46.70
Agri Systems -A	9.61	2.78	24.41	25.10
Beximco Syn.-A	9.57	1.78	29.68	30.90
Global Insurance -A	9.54	3.82	32.37	33.30
8th ICB M F-A	9.51	9.09	51.71	51.80
Bangladesh Lamps -A	9.49	4.62	147.32	153.50



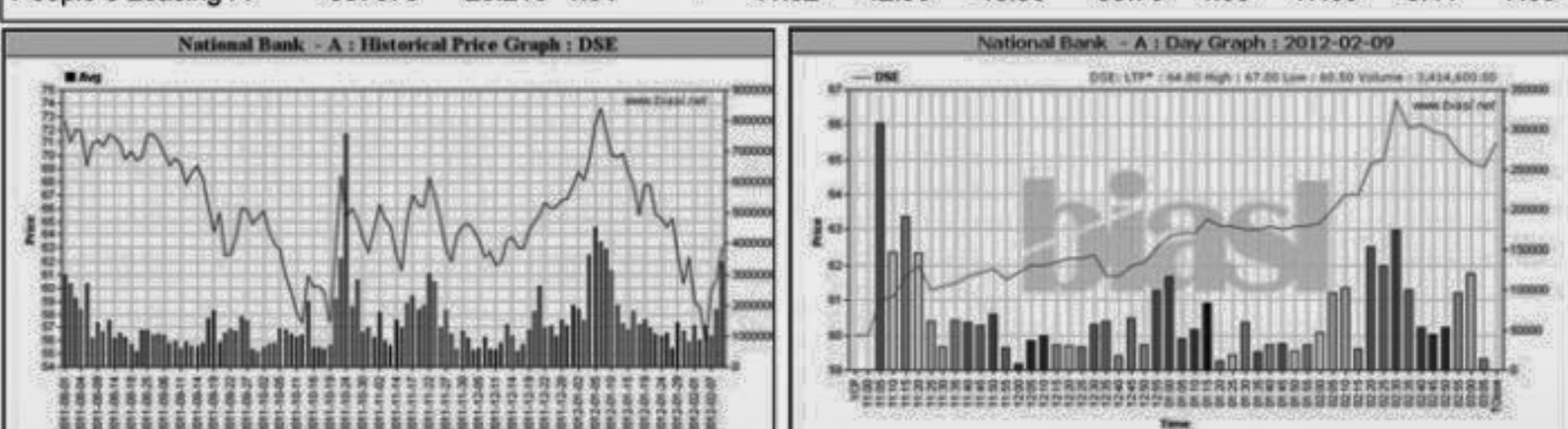
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Orion Infusions -A	9.97	7.52	38.03	38.60
Summit Power -A	9.90	6.89	55.23	56.60
Mithun Knitting -A	9.89	8.23	88.66	90.00
Usmanite Glass -A	9.87	9.67	92.23	92.40
Takaful Islami Insu-A	9.60	6.68	54.74	54.80
Legacy Footwear -A	9.58	9.67	26.32	26.30
DBH 1st MF-A	9.52	7.75	6.81	6.90
Rupali Bank -A	9.37	6.13	87.14	89.90
Rupali InsurA	9.17	8.04	51.04	51.20
Sonargaon Tex -A	9.05	8.03	25.03	25.30



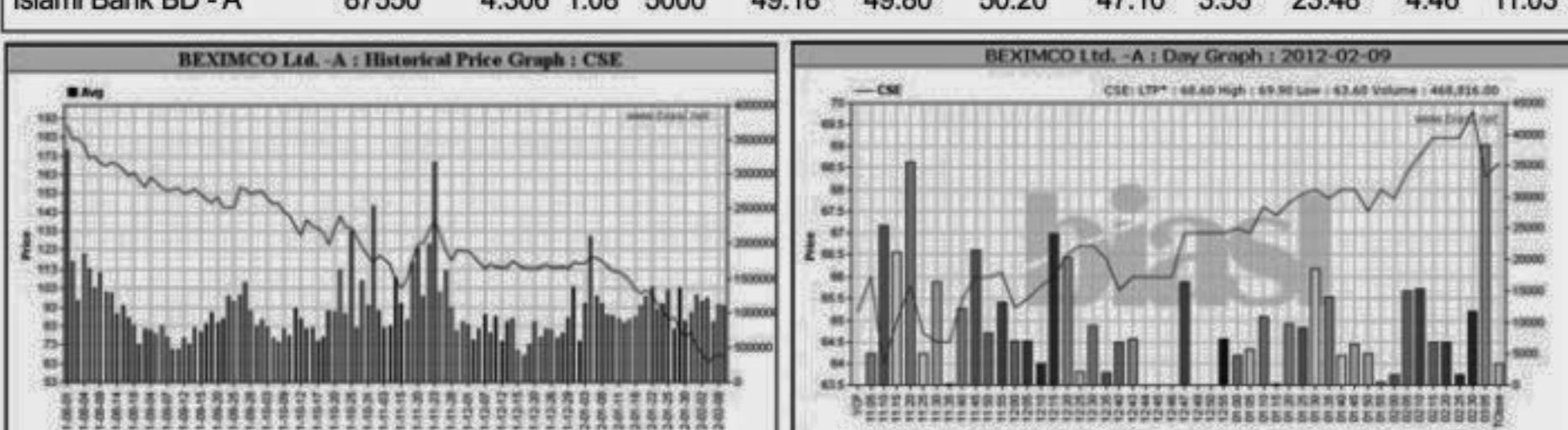
Turnover Leaders

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Pibe	BookV
National Bank - A	3416374	215.632	9.40	-	63.12	65.50	67.00
Grameenphone-A	1134071	169.834	7.40	-	149.76	153.10	154.00
UNITED AIR-A	1116100	75.136	3.27	-	67.32	69.10	70.00
BEXIMCO Ltd.-A	3551700	64.980	2.83	-	18.30	18.70	19.00
Beacon Pharma Ltd.-B	2099250	46.900	2.04	-	22.34	22.90	23.20
Social Islami. B-A	2170435	45.111	1.97	-	20.78	21.30	21.60
Summit Power -A	736528	40.697	1.77	-	55.26	57.10	57.20
Mercantile Bank -A	1611520	39.920	1.74	-	24.77	25.30	25.60
R. N. Spinning-A	1044590	37.112	1.62	-	35.53	36.10	36.60
LankaBangla Fin. -A	293980	33.052	1.44	-	112.43	114.50	115.80
LafargeS Cement-Z	1356500	31.800	1.39	-	23.44	23.90	24.00
Islami Bank BD - A	637750	31.530	1.37	-	49.44	50.40	50.90
Fu-wang Ceramic-A	949681	31.279	1.36	-	32.94	34.10	34.40
UCBL - A	1003774	29.579	1.29	-	29.47	30.10	30.50
BSRM Steels-A	309140	28.841	1.26	-	93.29	96.90	98.00
Maksons Spinning-A	1122500	27.192	1.18	-	24.22	24.70	25.40
Keya Cosmetics -A	515185	26.013	1.13	-	50.49	52.50	53.10
Titas Gas TDCLA	478700	25.102	1.09	-	52.44	53.60	54.00
One Bank -A	723230	23.937	1.04	-	33.10	33.60	34.00
People's Leasing-A	557875	23.216	1.01	-	41.62	42.90	43.50



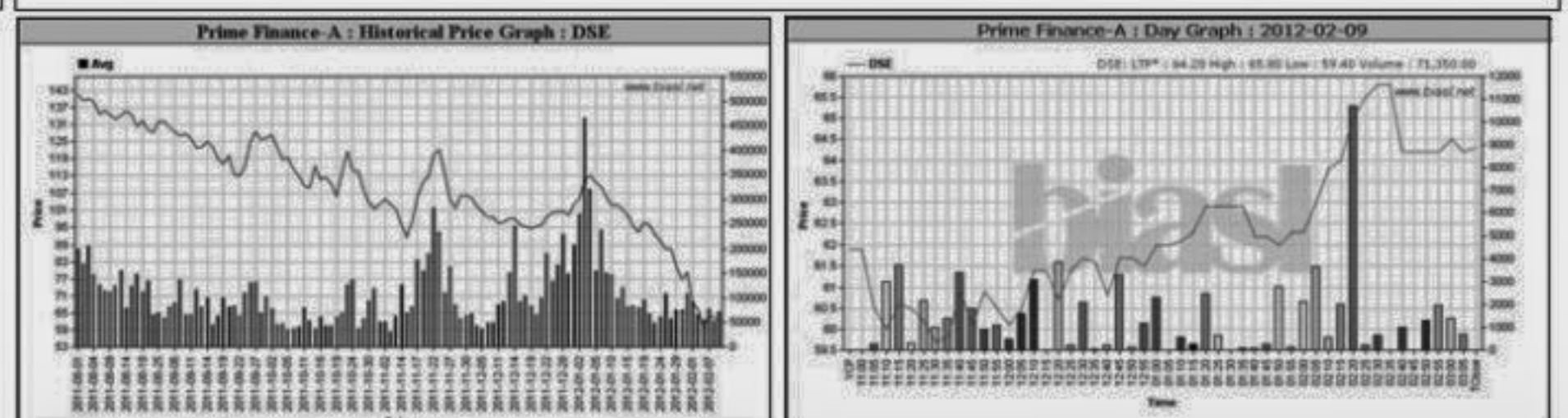
Chittagong Stock Exchange

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Pibe	BookV
National Bank - A	772050	48.411	12.19	9600	62.70	65.40	66.50
Grameenphone-A	217400	32.452	8.17	7600	149.28	151.40	153.00
UNITED AIR-A	468816	31.262	7.87	10100	66.68	68.60	69.90
BEXIMCO Ltd.-A	1507800	27.521	6.93	29500	18.25	18.80	18.80
Beacon Pharma Ltd.-B	688225	20.217	5.09	10000	29.38	30.20	30.50
Social Islami. B-A	155309	14.253	3.59	5000	91.77	94.40	95.00
Summit Power -A	559000	13.033	3.28	19500	23.32	24.20	24.20
Mercantile Bank -A	478180	9.861	2.48	10000	20.62	21.30	21.50
R. N. Spinning-A	385050	8.556	2.15	10000	22.22	22.80	23.20
LankaBangla Fin. -A	349480	7.915	1.99	100000	22.65	23.20	23.50
UCBL - A	294820	7.276	1.83	10000	24.68	25.30	25.60
BSRM Steels-A	189550	6.242	1.57	6000	32.93	33.90	34.50
Keya Cosmetics -A	135826	6.044	1.52	5100	44.50	46.20	46.40
One Bank -A	141780	5.903	1.49	6000	41.63	42.60	43.00
Summit Power -A	101559	5.609	1.41	7900	55.23	56.60	57.20
People's Leasing-A	134900	5.595	1.41	2500	41.47	43.00	43.40
BSC-A	16505	5.503	1.39	1000	333.39	341.00	347.00
Southeast Bank-A	226760	5.033	1.27	9000	22.20	22.90	23.40
Maksons Spinning-A	209800	5.031	1.27	9500	23.98	24.70	25.20
Islami Bank BD - A	87550	4.306	1.08	5000	49.18	49.80	50.20



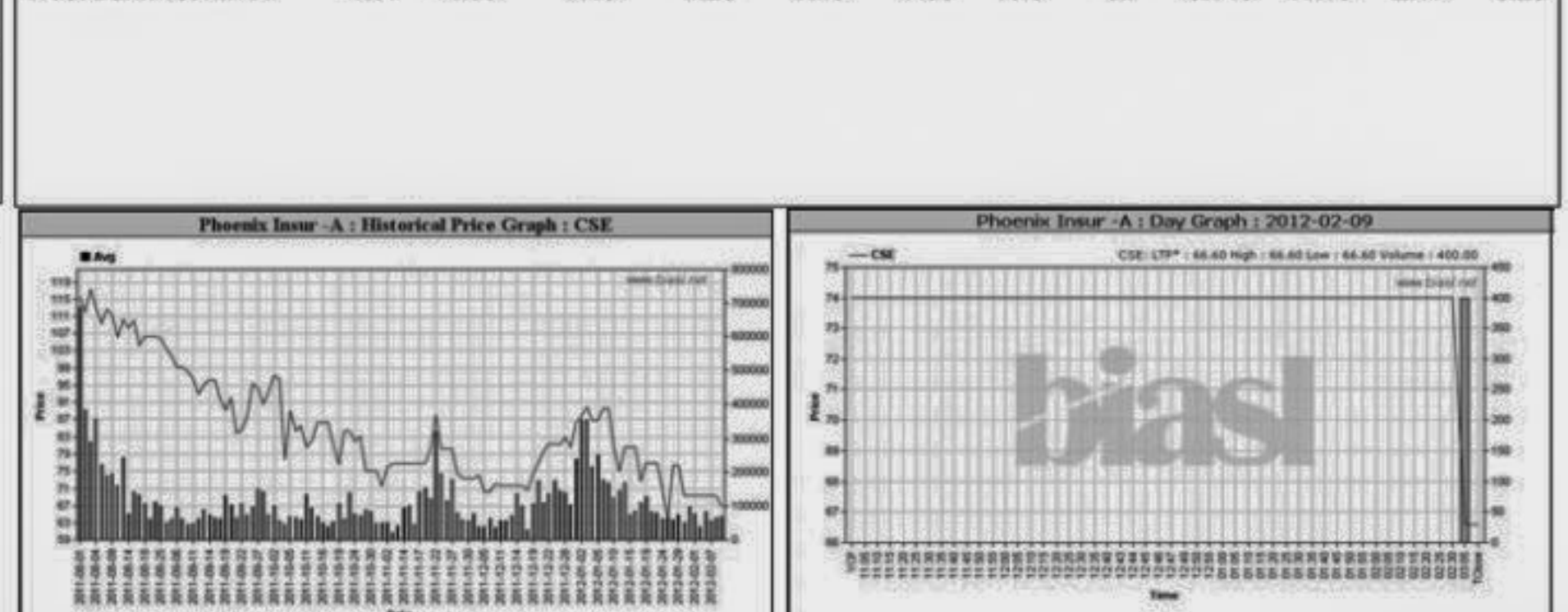
Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
PrimeFin. 1st MF-A	-9.84	-8.59	16.50	16.50
Libra Infusions-A	-4.50	-4.50	276.00	276.00
Berger Paints-A	-3.43	-3.11	436.00	435.80
Samata Leather-Z	-2.40	-4.00	12.00	12.30
MBL 1st M. F.-A	-2.35	-4.38	8.29	8.30
Bata Shoe Ltd. -A	-1.32	-0.59	498.93	500.00
IBBLMPB-A	-1.30	-0.70	987.30	996.00
S.B. 1st M. F.-A	-1.15	-3.30	8.50	8.60
Brac B.C. Bond-A	-0.40	0.50	1005.00	1005.00
Savar Refractories-Z	-0.29	-1.61	67.69	68.50



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Phoenix Insur -A	-10.00	-3.98	66.60	66.60
PrimeFin. 1st MF-A	-9.73	-7.63	16.70	16.70
Bata Shoe Ltd. -A	-7.48	-7.48	536.50	536.50
Rupali Life Insur.-A	-2.82	-1.88	139.34	138.00
Dhaka Ins. Ltd.-A	-2.21	-4.38	74.30	75.20
Trust Bank 1st MF-A	-1.37	-1.66	7.13	7.20



Market Cap. Leader

Dhaka Stock Exchange												
Company	Market Cap.		% of Total	Average			Price Scale			BookV		
	M. Tk.	Total		Price	Chn.	P Day	D Hi	D Lo	D Clo.	Chn%	Per S	EPS
Grameenphone-A	202,221	12.5	149.76	1.59	147.42	154	145.6	153.1	4.08	28.8	13.99	10.70
National Bank - A	54,306	3.36	63.12	4.02	60.68	67	60.5	65.5	9.17	25.02	7.07	8.93
Square Pharma -A	50,440	3.12	190.46	0.92	188.73	193.5	184	192.9	3.32	49.95	9.56	19.92
Islami Bank BD - A	49,478	3.06	49.44	1.37	48.77	50.9	47.9	50.4	34.99	23.48	4.46	11.09
Titas Gas TDCLA	49,405	3.05	52.44	2.28	51.27	54	49.9	53.6	5.51	29.98	9.74	5.38
ICB - A	44,111	2.73	1,307.00	1.86	1283.16	1322	1275	1306.75	1.85	753.05	114.23	11.44
BATBCL -A	33,300	2.06	555.00	4.41	531.55	567.5	538	555.7	4.01	104.01	47.98	11.57
Padma Oil Co. -A	32,487	2.01	736.66	0.00	736.66	0	0	0	50.15	14.46	50.94	
Prime Bank -A	30,966	1.91	39.71	1.77	39.02	41	37.9	40.6	6.84	29.03	5.69	6.98
BSRM Steels-A	30,366	1.88	93.29	3.32	90.29	98	87.5	96.9	8.63	6.56	4.82	19.35
Pubali Bank - A	24,201	1.5	36.08	-0.61	36.3	37.8	34.7	37.2	3.62	21.07	4.82	7.49
BEXIMCO Ltd. -A	23,932	1.48	67.32	-0.93	67.95	70	65.1	69.1	5.18	49.26	19.28	3.49
Summit Power -A	21,792	1.33	55.26	6.29	51.99	57.2	50.5	57.1	9.81	22.78	3.08	17.94
UCBL - A	21,439	1.35	29.47	-1.11	29.8	30.5	28.3	30.1	3.44	10.74	6	4.91
Renata Ltd. -A	20,786	1.28	920.00	3.46	889.23	920	919	919.9	3.38	126.72	37.69	24.41
Eastern Bank - A	20,110	1.24	44.42	3.04	43.11	47.2	41	46.9	9.07	26.74	5.54	8.02
Dutch Ban. Brnk-A	19,256	1.19	96.28	1.75	92.8	99.9	93.2	98.3	1.13	44.7	10.77	8.94
EXIM Bank-A	18,964	1.17	20.56	1.43	20.27	21	19.4	20.8	4	13.5	3.95	5.21
Power Grid Co. -A	18,721	1.16	44.68	3.93	42.99	47.3	42.5	45	3.93	45.71	2.21	20.22
Southeast Bank-A	18,572	1.15	22.33	1.45	22.01	23.5	21.2	22.9	5.55	19.78	3.77	5.92