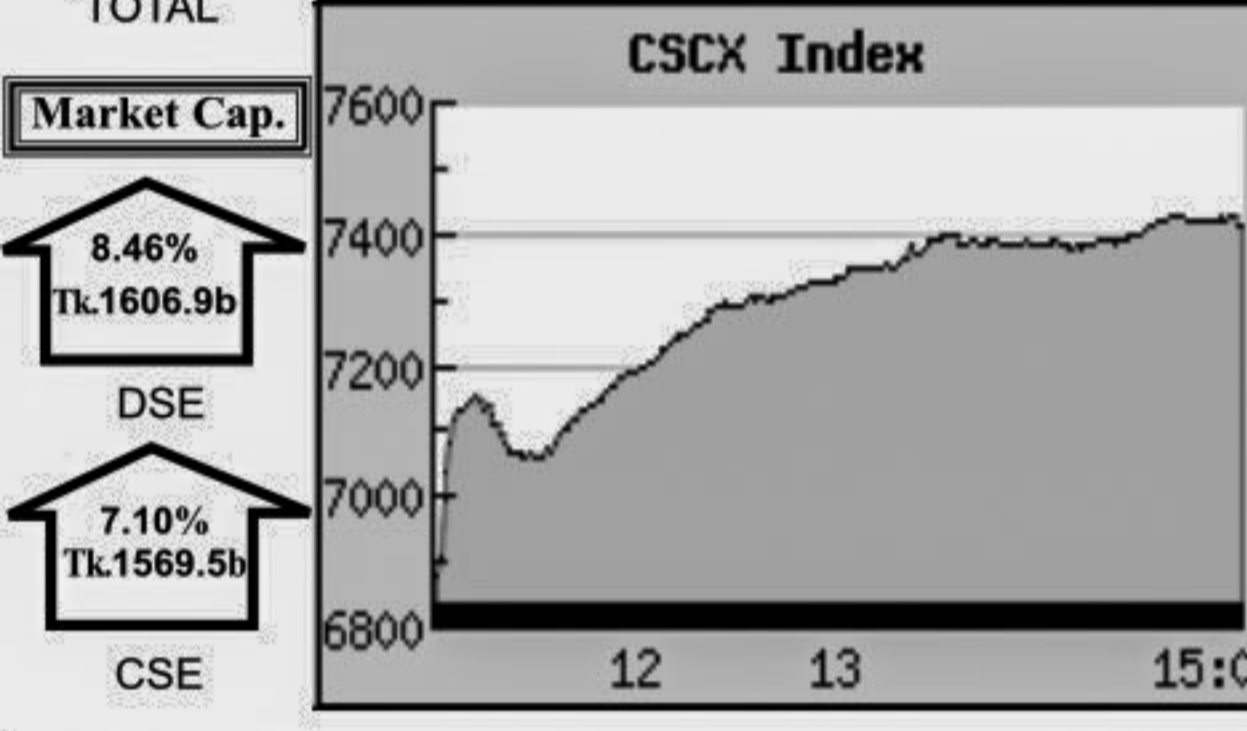
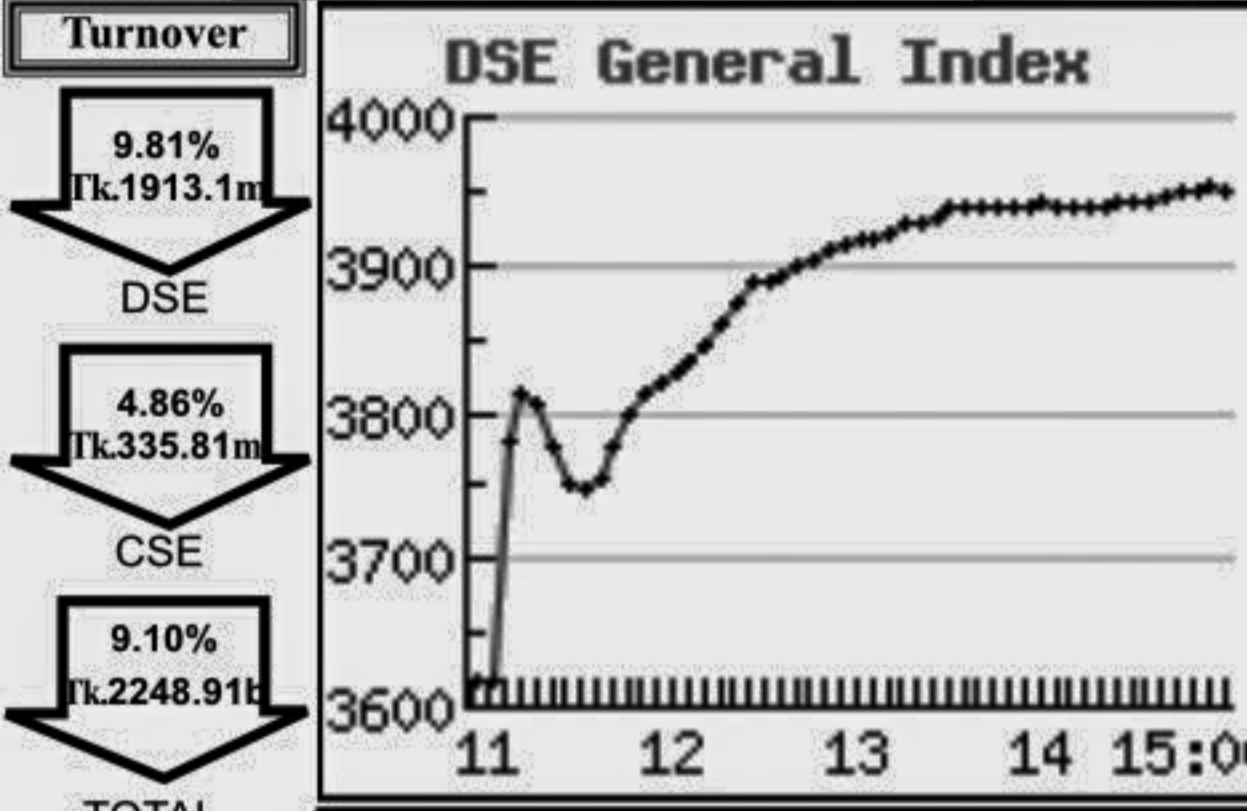


Capital Market Highlights: February 07, 2012

INDEX			
	All Share	DSE General	DSE 20
DSE	3316.40527 (+) 8.90%	3945.39066 (+) 9.10%	3264.06007 (+) 8.91%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	11595.8620 (+) 7.53%	7409.1236 (+) 7.66%	10908.8139 (+) 9.14%



Key Features - February 07, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,913.09	335.81	2,248.90
Turnover (Volume)	48,939,816	9,044,557	57,984,373
No. of Contract	73,682	14,881	88,563
Traded Issues	262	193	262
Issue Gain (Avg. Price Basis)	259	183	259
Issue Loss (Avg. Price Basis)	3	10	3
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	1,606.89	1,569.50	1,606.89
Market Cap. Equity (Billion US\$)	20.73	20.25	20.73

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1523569	241.74	10.75	158.67
UNITED AIR-A	4857149	88.60	3.94	18.24
BEXIMCO Ltd. -A	1139130	76.17	3.39	66.86
R. N. Spinning-A	2039855	72.15	3.21	35.37
National Bank -A	1154062	68.89	3.06	59.7
Social Islami. B-A	3111914	64.21	2.86	20.63
LankaBangla Fin. -A	528454	61.51	2.73	116.39
UCBL -A	1721450	50.88	2.26	29.56
Square Pharma -A	220910	42.13	1.87	190.7
Aftab Auto.-A	419155	39.24	1.74	93.61
Dutch Ban. Bnk-A	334160	37.50	1.67	112.23
Jamuna Oil -A	207624	33.14	1.47	159.6
Beacon Pharma Ltd.-B	1454050	32.46	1.44	22.32
Keya Cosmetics -A	601840	30.26	1.35	50.29
Fu-wang Ceramic-A	887530	29.27	1.30	32.98
LafargeS Cement-Z	1227500	28.72	1.28	23.4
Titas Gas TDCLA	545500	28.34	1.26	51.95
M.I. Cement-A	402035	26.32	1.17	65.47
Islami Bank BD -A	491230	24.12	1.07	49.11
MJL BD Ltd.-A	347978	23.56	1.05	67.71
People's Leasing-A	542795	22.99	1.02	42.36
BSRM Steels-A	250020	22.75	1.01	91
Uttara Bank -A	454788	22.57	1.00	49.63
Mercantile Bank -A	924560	22.03	0.98	23.83
EXIM Bank-A	1046391	21.43	0.95	20.48
Golden Son -A	463450	20.75	0.92	44.78
BSC-A	58790	20.18	0.90	343.34
Maksons Spinning-A	834725	20.04	0.89	24
Southeast Bank-A	895940	19.73	0.88	22.02
Al Arafat Islami B-A	691002	19.71	0.88	28.52

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	464.81	24.30	87.60	26.09	552.41	24.56
NBFI	168.86	8.83	18.02	5.37	186.88	8.31
Investment	52.24	2.73	4.71	1.40	56.95	2.53
Engineering	133.65	6.99	26.37	7.85	160.02	7.12
Food & Allied	50.85	2.66	5.48	1.63	56.33	2.50
Fuel & Power	128.74	6.73	8.30	2.47	137.03	6.09
Jute	1.55	0.08	-	-	1.55	0.07
Textile	190.48	9.96	16.93	5.04	207.42	9.22
Pharma & Chemical	132.08	6.90	22.52	6.71	154.60	6.87
Paper & Packaging	0.03	0.00	1.79	0.53	1.82	0.08
Service	11.96	0.63	0.47	0.14	12.43	0.55
Leather	11.33	0.59	3.83	1.14	15.17	0.67
Ceramic	41.47	2.17	13.74	4.09	55.21	2.46
Cement	59.99	3.14	3.76	1.12	63.75	2.83
Information Technology	11.58	0.61	6.35	1.89	17.93	0.80
General Insurance	89.09	4.66	0.75	0.22	89.83	3.99
Life Insurance	32.92	1.72	59.67	17.77	92.60	4.12
Telecom	182.07	9.52	30.30	9.02	212.37	9.44
Travel & Leisure	58.30	3.05	25.15	7.49	83.45	3.71
Miscellaneous	82.99	4.34	0.05	0.02	83.05	3.69
Debtenture	8.12	0.42	0.00	0.00	8.12	0.36

Sectoral P/E & EPS

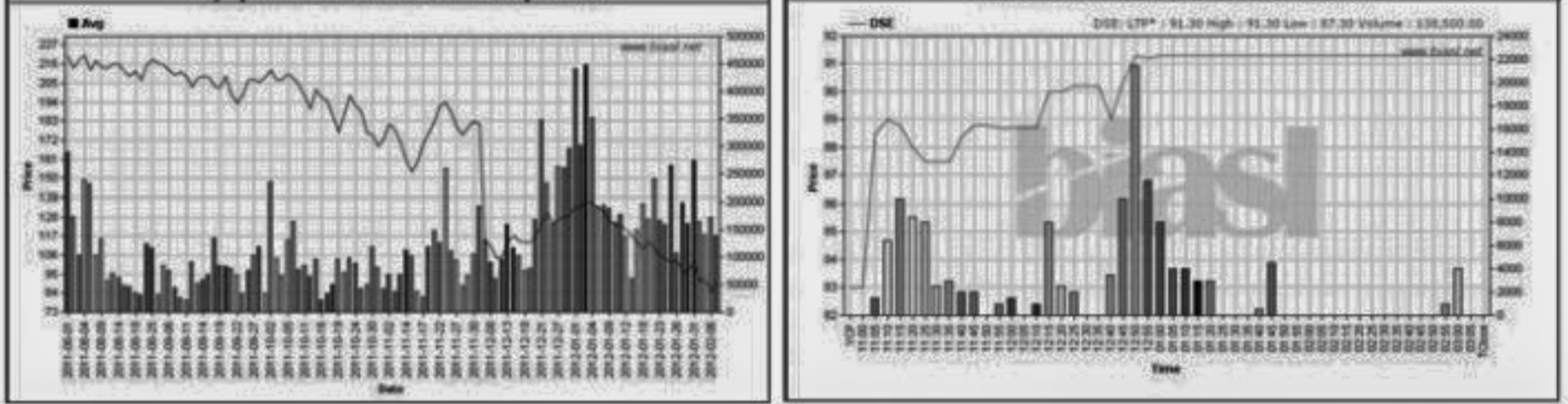
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.36	7.30	46.22	46.22
NBFI	11.38	12.48	54.53	55.10
Investment	5.61	5.84	16.80	16.80
Engineering	17.42	17.90	42.94	40.83
Food & Allied	13.22	12.95	126.72	128.70
Fuel & Power	11.11	11.17	61.87	61.87
Textile	10.66	10.27	22.14	22.03
Pharma, & Chemical	18.74	18.44	66.49	56.96
Paper & Printing	19.62	22.43	12.41	13.27
Service	6.39	6.43	65.49	65.49
Leather	12.20	13.65	104.33	129.27
Ceramic	18.50	18.07	24.40	24.40
Cement	12.72	13.04	67.36	67.36
IT	16.06	15.96	12.37	12.37
General Insurance	13.05	12.76	37.57	38.24
Life Insurance	19.67	16.65	95.84	95.84
Telecom	15.97	20.14	79.30	79.30
Travel & Leisure	17.88	25.52	9.85	7.10
Miscellaneous	4.47	4.51	135.63	131.73
Stock Exchanges	10.43	10.43	48.66	48.36

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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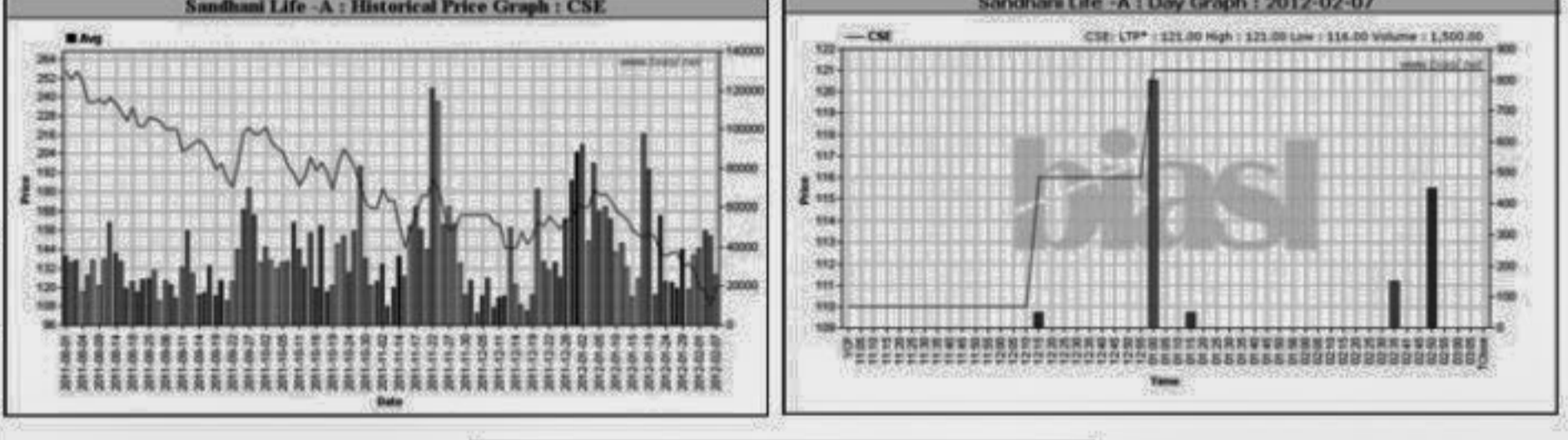
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Olympic Ind. -A	10.00	6.10	89.97	91.30	91.30	87.30	239.0	82.3	12.559	13.56	4.9	18.36		
Bangladesh Lamps -A	10.00	8.03	140.97	141.90	141.90	138.00	265.7	128.4	1.163	151.98	8.57	16.45		
Sonargaon Tex -A	10.00	7.15	23.84	24.20	24.20	23.00	104.4	21.8	1.812	65.02	1.29	18.48		
Savar Refractories-Z	10.00	9.83	65.90	66.00	66.00	65.50	97.8	41.1	0.458	11.59	1.17	56.32		
Prime Bank-A	10.00	6.02	37.84	38.50	38.50	35.40	71.8	33.8	16.262	29.03	5.69	6.65		
Safko Spinning-A	10.00	6.85	27.13	27.50	27.50	26.30	71.0	24.8	3.812	4.32	-0.52	-52.17		
Agni Systems -A	10.00	7.78	23.96	24.20	24.20	23.00	55.1	21.5	3.528	25.52	1.26	19.02		
People's Leasing-A	10.00	6.40	42.41	42.90	42.90	39.20	300.0	38.9	18.773	17.69	5.41	7.84		
Islamic Finance-A	10.00	8.18	25.93	26.40	26.40	24.60	75.3	23.7	1.853	13.5	1.8	14.41		
Phoenix Finance-A	10.00	6.99	54.49	55.00	55.00	52.80	174.9	48.6	5.269	22.68	3.38	16.12		



Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Sandhani Life -A	10.00	11.05	120.70	121.00	121.00	116.00	418.8	106.3	0.181	47.52	3.4	35.50		
Square Textile -A	10.00	9.99	94.47	94.60	94.60	94.00	196.3	85.0	0.043	44.24	5.8	16.29		
Provati Insur.-A	10.00	10.39	33.80	34.10	34.10	29.00	42.9	42.9	0.956	13.96	1.46	23.15		
Ocean Containers-A	10.00	16.39	48.35	48.40	48.40	47.90	129.0	30.0	0.179	4.0	2.14	22.59		
DESCO Ltd. -A	9.98	9.65	65.00	65.00	65.00	65.00	111.4	111.4	0.065	45.98	7.1	9.15		
Anilma Yam -A	9.95	9.91	22.08	22.10	22.10	21.90	30.0	30.0	0.055	10.82	1.17	18.87		
FAS Fin. & Inv. Ltd-A	9.94	11.06	38.37	38.70	38.70	34.00	73.7	34.0	0.365	18.63	1.73	22.18		
Islami Bank BD -A	9.93	10.08	49.23	49.80	49.80	46.20	69.8	44.0	2.275	23.48	4.46	11.04		
Safko Spinning-A	9.92	9.60	27.63	27.70	27.70	26.60	34.0	34.0	0.751	4.32	-0.52	-53.13		
Umania Glass -A	9.82	9.81	90.57	90.60	90.70	90.00	188.0	78.0	0.033	28.89	0.14	646.93		



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pibe	BookV	EPS	PE	EPS		PE	
				Avg.	Close	DayHi	DayLo					Chn%	Per S	EPS	PE
Grameenphone-A	1149969	182.070	9.52	158.33	161.70	163.00	153.00	6.31	27.07	7.93	19.97				
R. N. Spinning-A	1928105	68.211	3.57	35.38	36.40	36.40	33.10	9.97	12.38	3.88	9.12				
National Bank -A	1001665	59.917	3.13	59.82	60.90	60.90	57.50	9.93	22.21	7.98	7.50				
BEXIMCO Ltd. -A	871261	58.333	3.05	66.95	68.00	68.00	62.90	9.85	49.26	19.28	3.47				
UNITED AIR-A	3184559	58.297	3.05	18.31	18.50	18.50	17.30	9.47	12.64	0.71	25.79				
LankaBangla Fin. -A	490780	57.107	2.99	116.36	120.50	120.60	110.00	9.85	21.5	4.21	27.64				
Social Islami. B-A	2668397	55.101	2.88	20.66	21.00	21.00	19.40	9.95	12.32	1.89	10.93				
Dutch Ban. Bnk-A	319160	35.778	1.87	112.10	114.30	115.90	105.50	8.34	35.01	10.01	11.20				
Square Pharma -A	175340	33.466	1.75	190.86	196.60	195.60	182.00	9.83	49.95	9.56	19.9				