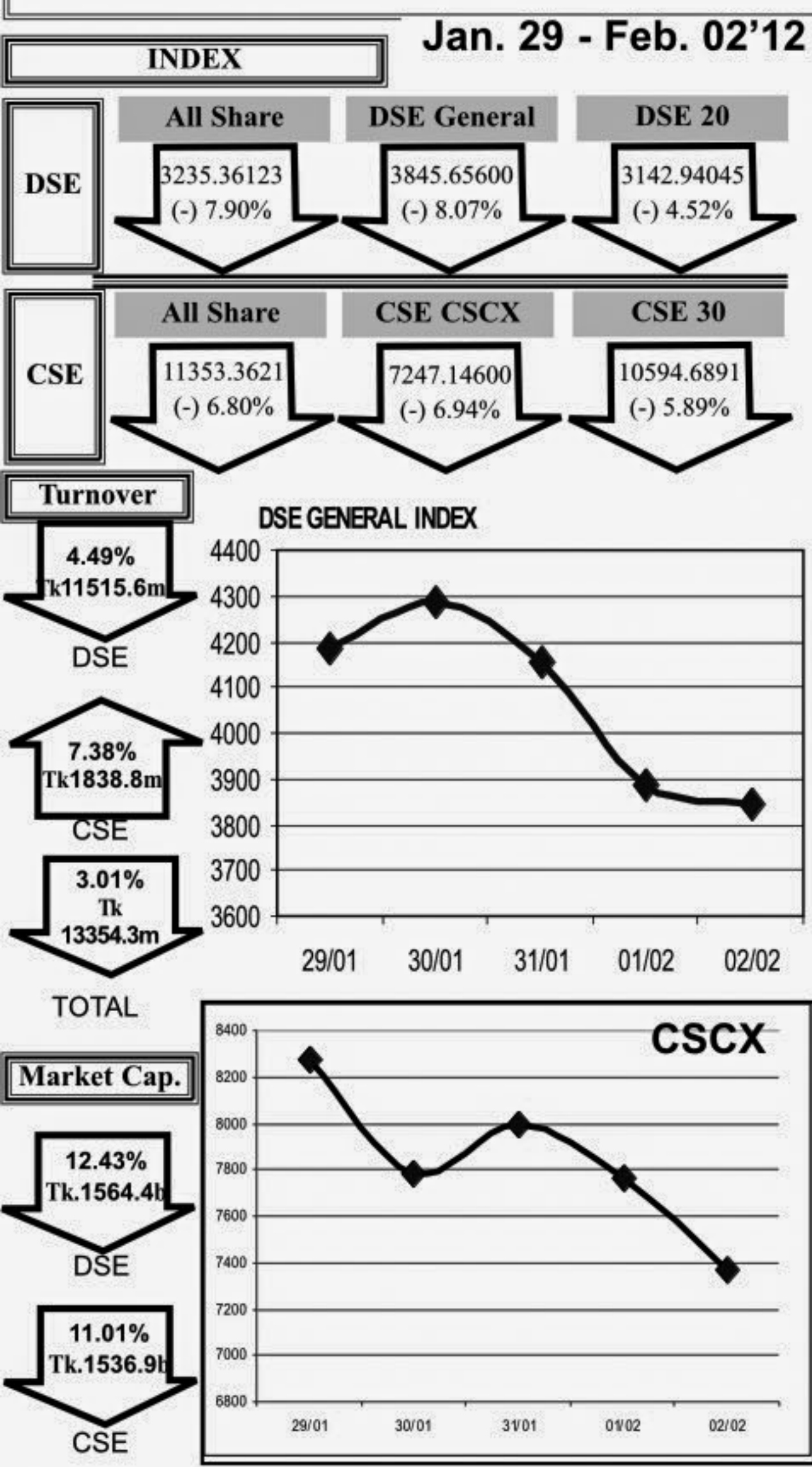


Weekly Capital Market Highlights:



Capital Gainers

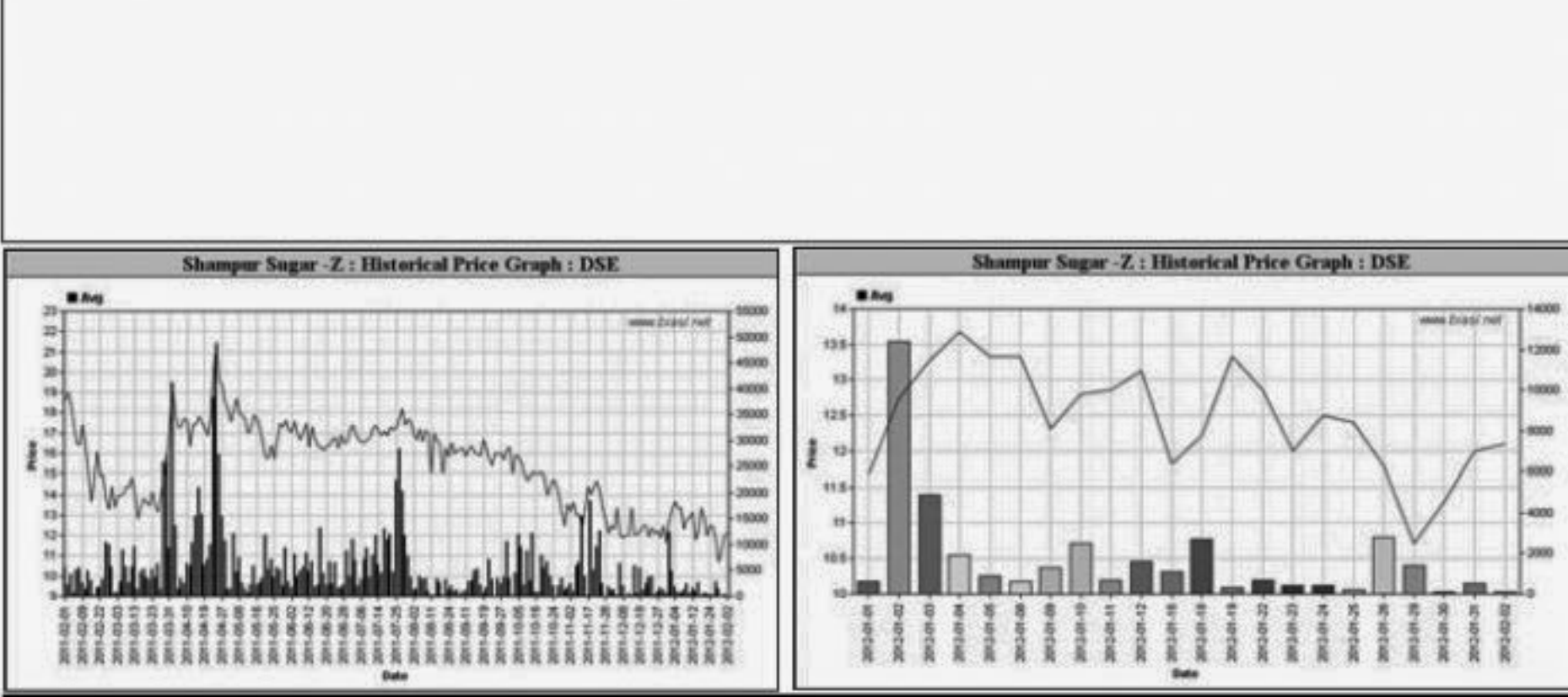
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover	BookV	EPS	PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk				
Brac B.C. Bond-A	5.84	5.15	1,000.00	1,006.50	1,010.00	950.00	1130.0	901.5	0.050	0	0
Shampur Sugar-Z	2.54	2.63	12.10	12.10	12.10	10.70	21.8	10.7	0.023	-638.4	-31.34
Reliance Insur -A	2.02	2.02	100.95	100.90	104.30	91.80	154.5	90.0	9.048	28.49	5.3
Northern Jute-Z	1.16	1.30	35.00	35.00	38.50	32.00	50.4	17.0	0.126	8.6	-8.19
National Tea -A	0.46	0.49	528.57	528.40	530.00	520.00	629.8	435.0	1.795	74	26.59

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover	BookV	EPS	PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk				
R. N. Spinning-A	-33.53	-34.81	33.69	33.50	52.00	30.30	118.0	30.3	320.506	12.38	3.88
Al-Haj Textile -A	-31.71	-31.61	33.23	32.30	46.90	32.10	76.3	32.1	19.374	29.68	3.02
Metro Spinning -A	-29.37	-28.85	20.72	20.20	27.00	19.10	80.8	19.1	35.058	26.06	2.1
National Tubes -A	-28.57	-27.35	40.42	39.50	53.20	38.50	141.8	38.5	5.610	28.9	-0.72
Fine Foods A	-26.40	-24.79	27.13	26.20	35.50	25.80	90.9	25.8	13.895	12.94	1.57



Key Features - January 22 - 26, 12

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,515.55	1,838.75	13,354.31
Turnover (Volume)	284,737,500	48,914,801	333,652,301
No. of Contract	461,105	81,072	542,177
Traded Issues	266	206	266
Issue Gain (Avg. Price Basis)	6	5	6
Issue Loss (Avg. Price Basis)	259	198	259
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	1,564.40	1,536.92	1,564.40
Market Cap. Equity (Billion US\$)	20.19	19.83	

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	4780602	735.28	5.51	153.8
BEXIMCO Ltd. -A	7276850	549.80	4.12	75.55
UNITED AIR-A	27664744	535.99	4.01	19.37
National Bank - A	6496776	393.60	2.95	60.58
R. N. Spinning-A	9137390	349.84	2.62	38.29
Social Islami. B-A	15036542	317.64	2.38	21.12
UCBL - A	9440915	312.56	2.34	33.11
Beacon Pharma Ltd.-B	11566775	291.01	2.18	25.16
Fu-wang Ceramic-A	7373969	253.85	1.90	34.42
Aftab Auto.-A	2193603	233.41	1.75	106.41
Square Pharma -A	1192980	232.78	1.74	195.12
BSRM Steels-A	2200680	213.88	1.60	97.19
LafargeS Cement-Z	7449500	188.96	1.42	25.37
Mercantile Bank -A	7071240	179.27	1.34	25.35
Keya Cosmetics -A	3328064	178.16	1.33	53.53
Maksons Spinning-A	6683710	176.52	1.32	26.41
People's Leasing-A	3606900	176.30	1.32	48.88
LankaBangla Fin. -A	1188900	161.26	1.21	135.64
Titas Gas TDCLA	3044700	160.50	1.20	52.71
M.I. Cement-A	2091424	155.92	1.17	74.55
Beximco Pharma -A	2217615	144.55	1.08	65.18
Zahintex Ind.-N	3636000	140.61	1.05	38.67
City Bank - A	3768291	134.52	1.01	35.7
Southeast Bank-A	5638850	129.89	0.97	23.04
Fu-Wang Food-A	3726440	127.81	0.96	34.3
Jamuna Oil -A	792340	126.24	0.95	159.32
Summit Power -A	2207836	123.34	0.92	55.86
Uttara Bank - A	2238056	122.37	0.92	54.68
BSC-A	299185	122.05	0.91	407.95
Malek Spinning-A	5219500	118.96	0.89	22.79

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2597.65	22.60	506.17	27.53	3103.82	23.28
NBFI	890.51	7.75	98.59	5.36	989.10	7.42
Investment	270.97	2.36	23.03	1.25	294.00	2.21
Engineering	945.21	8.22	185.84	10.11	1131.05	8.48
Food & Allied	387.70	3.37	56.40	3.07	444.10	3.33
Fuel & Power	749.80	6.52	54.37	2.96	804.18	6.03
Jute	10.53	0.09	0.00	0.00	10.53	0.08
Textile	1305.57	11.36	146.86	7.99	1452.43	10.89
Pharma & Chemical	976.68	8.50	131.76	7.17	1108.44	8.31
Paper & Packaging	1.93	0.02	2.81	0.15	4.74	0.04
Service	97.61	0.85	11.81	0.64	109.42	0.82
Leather	66.13	0.58	8.30	0.45	74.43	0.56
Ceramic	333.06	2.90	51.39	2.80	384.45	2.88
Cement	385.73	3.36	71.47	3.89	457.20	3.43
Information Technology	94.27	0.82	18.39	1.00	112.66	0.84
General Insurance	549.86	4.78	26.37	1.43	576.23	4.32
Life Insurance	241.89	2.10	35.04	1.91	276.93	2.08
Telecom	603.58	5.25	137.58	7.48	741.15	5.56
Travel & Leisure	378.11	3.29	149.44	8.13	527.55	3.96
Miscellaneous	608.11	5.29	122.70	6.67	730.81	5.48
Debtenture	20.65	0.18	0.62	0.03	21.27	0.16

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.30	7.26	46.22	46.22
NBFI	11.62	12.76	54.53	55.10
Investment	5.64	5.93	16.80	16.80
Engineering	17.87	18.43	42.94	40.83
Food & Allied	13.39	13.04	126.72	128.70
Fuel & Power	10.99	10.99	61.87	61.87
Textile	10.61	10.22	22.14	22.03
Pharma. & Chemical	18.89	18.67	66.49	56.96
Paper & Printing	20.12	22.43	12.41	13.27
Service	6.67	6.81	65.49	65.49
Leather	11.95	13.89	104.33	129.27
Ceramic	21.05	21.02	21.98	21.98
Cement	12.93	13.33	67.36	67.36
IT	16.35	16.20	12.37	12.37
General Insurance	13.03	13.16	37.57	38.24
Life Insurance	15.86	16.81	95.84	95.84
Telecom	19.36	19.28	79.30	79.30
Travel & Leisure	17.86	25.82	9.85	7.10
Miscellaneous	4.64	4.63	135.63	131.73
Stock Exchanges	10.42	10.42	48.63	48.32

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Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of Total	Price Scale					C.Avg	BookV	Per S	EPS	PE
				Share	(M.Tk.)	Total	Clo	Chn					
Grameenphone-A	3,922,002	603.58	5.24	154.00	-2.35	157.70	161.90	149.10	153.54	27.07	7.93	19.42	
BEXIMCO Ltd. -A	5,690,665	430.95	3.74	68.20	-20.97	86.30	88.00	67.40	69.47	49.26	19.28	3.54	
UNITED AIR-A	19,506,908	378.11	3.28	18.00	-11.76	20.40	20.90	17.90	18.29	12.64	0.71	25.35	
National Bank - A	5,598,313	339.00	2.94	58.30	-9.89	64.70	65.40	56.90	58.52	22.21	7.98	7.31	
R. N. Spinning-A	8,333,265	320.51	2.78	33.50	-33.53	50.40	52.00	30.30	33.69	12.38	3.88	8.63	
Social Islami. B-A	13,249,474	279.89	2.43	19.80	-12.78	22.70	22.90	19.50	20.04	12.32	1.89	10.48	
Beacon Pharma Ltd.-B	9,354,625	235.57	2.05	22.40	-20.00	28.00	28.50	22.20	22.93	11.54	4.09	45.71	
Fu-wang Ceramic-A	6,738,369	231.88	2.01	32.50	-9.47	35.90	37.40	32.00	33.18	14.31	1.07	30.37	
UCBL - A	6,297,667	209.16	1.82	30.00	-18.70	36.90	37.10	29.30	30.73	10.74	6	5.00	
Square Pharma -A	1,068,960	208.74	1.81	189.70	-8.05	206.30	213.80	187.10	190.88	49.95	9.56	19.84	
Aftab Auto.-A	1,619,386	172.70	1.50	95.50	-18.72	117.50	118.80	94.90	98.01	56.28	19.61		