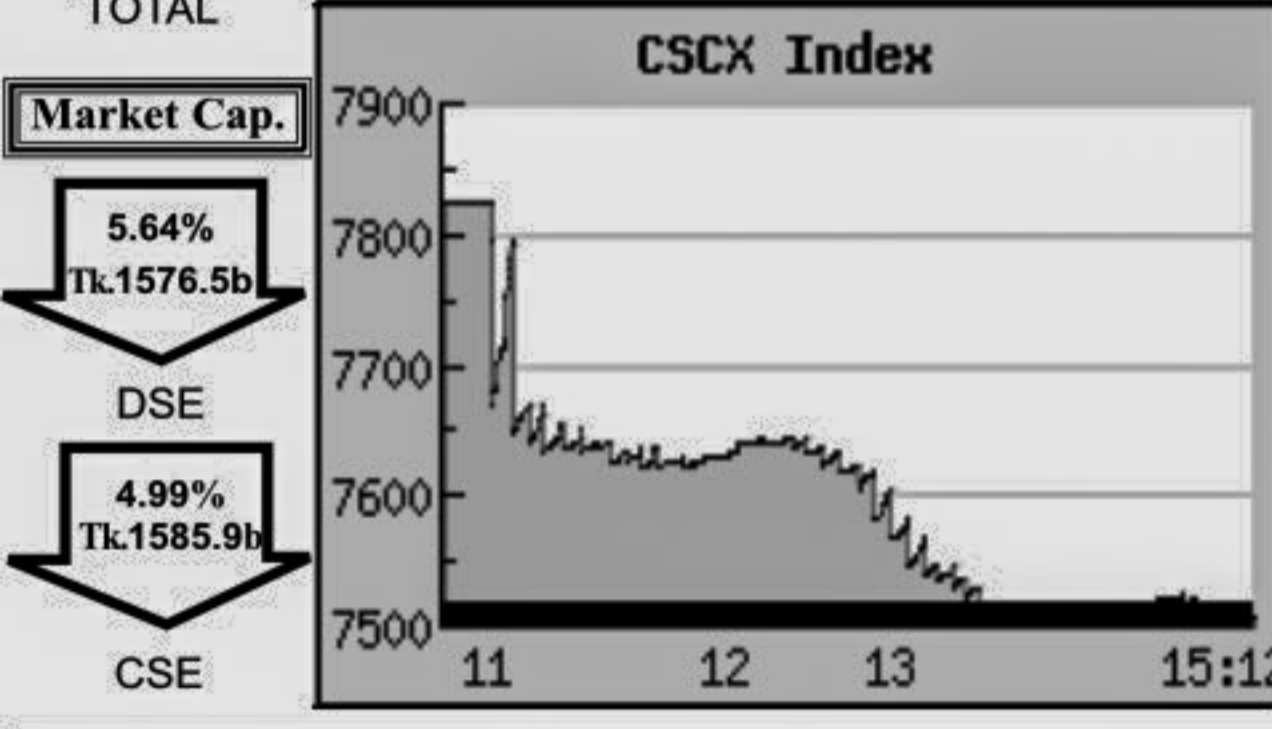
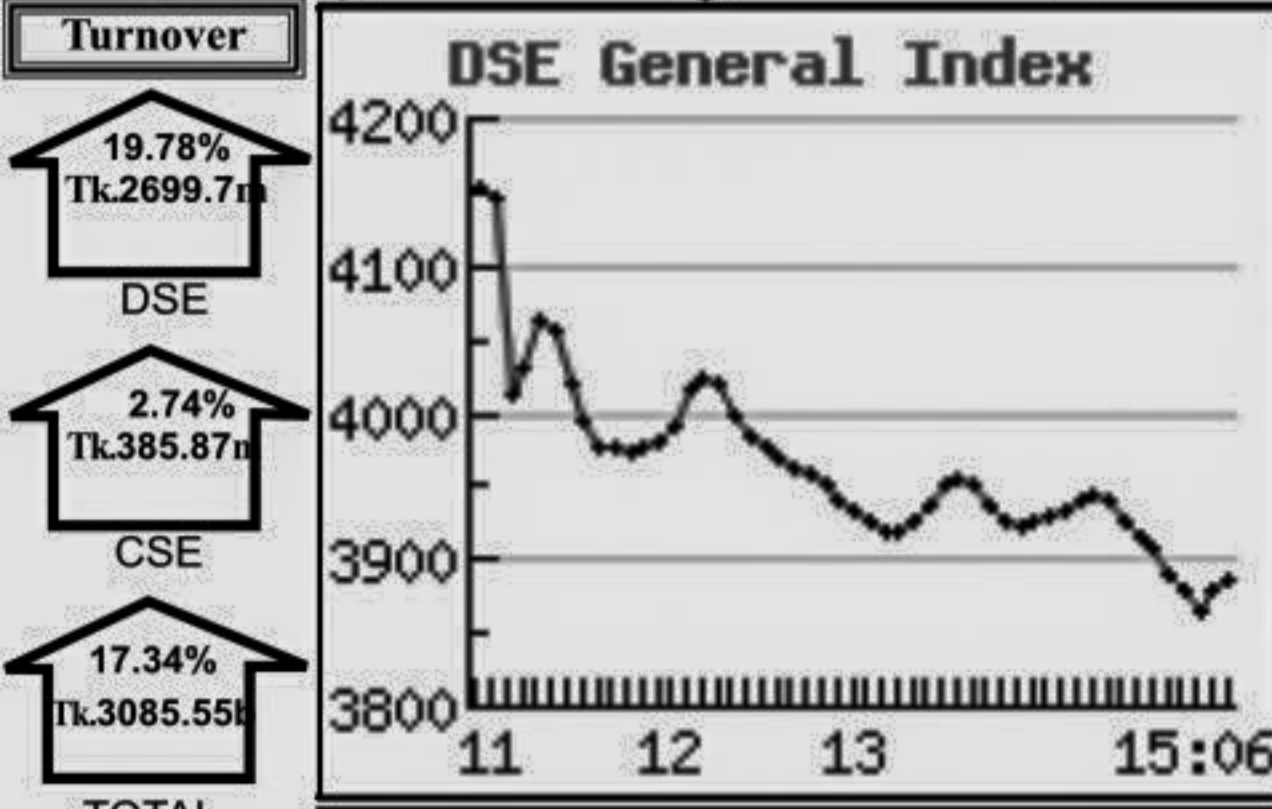


Capital Market Highlights: February 01, 2012

INDEX			
	All Share	DSE General	DSE 20
DSE	3269.90597 (-) 6.28%	3887.18200 (-) 6.42%	3146.94255 (-) 4.64%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	11533.8265 (-) 5.01%	7366.9080 (-) 5.10%	10632.3144 (-) 5.40%



Key Features - February 01, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,699.68	385.87	3,085.55
Turnover (Volume)	70,316,661	10,908,903	81,225,564
No. of Contract	104,321	17,557	121,878
Traded Issues	257	178	257
Issue Gain (Avg. Price Basis)	1	3	1
Issue Loss (Avg. Price Basis)	256	175	256
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	1,576.54	1,585.88	1,576.54
Market Cap. Equity (Billion US\$)	20.34	20.46	20.34

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1158800	175.45	5.69	151.41
BEXIMCO Ltd. -A	1599933	113.82	3.69	71.14
UNITED AIR-A	5845698	109.48	3.55	18.73
R. N. Spinning-A	3209450	102.92	3.34	32.07
Social Islami. B-A	4523650	91.28	2.96	20.18
National Bank -A	1480263	87.26	2.83	58.95
Beacon Pharma Ltd.-B	3541600	84.08	2.73	23.74
UCBL -A	2258262	71.02	2.30	31.45
Square Pharma -A	339600	64.73	2.10	190.61
BSRM Steels-A	677520	63.69	2.06	94
Fu-wang Ceramic-A	1674470	55.53	1.80	33.16
Aftab Auto.-A	517712	52.43	1.70	101.27
LankaBangla Fin. -A	373575	49.24	1.60	131.81
Mercantile Bank -A	1915010	46.53	1.51	24.3
Beximco Pharma -A	720934	44.43	1.44	61.62
LafargeS Cement-Z	1770500	43.37	1.41	24.49
Keya Cosmetics -A	839395	43.01	1.39	51.24
M.I. Cement-A	572135	39.95	1.29	69.82
Southeast Bank-A	1653620	36.57	1.19	22.12
Maksons Spinning-A	1426405	35.64	1.16	24.99
People's Leasing-A	750325	34.08	1.10	45.42
City Bank -A	901970	30.55	0.99	33.87
Titas Gas TDCLA	602500	30.29	0.98	50.28
Al Arafah Islami B-A	1058540	30.11	0.98	28.45
Meghna Life Ins. -A	2224400	28.89	0.94	129.91
Summit Power -A	545854	28.61	0.93	52.42
PrimeFin. 1st MF-A	1401000	28.08	0.91	20.04
Shahjalal Islami -A	1040377	26.91	0.87	25.86
Islami Bank BD -A	559170	26.18	0.85	46.83
Uttara Bank -A	499437	26.16	0.85	52.39

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	659.19	24.42	106.83	27.68	766.02	24.83
NBFI	214.93	7.96	21.72	5.63	236.65	7.67
Investment	70.91	2.63	3.84	0.99	74.75	2.42
Engineering	203.36	7.53	40.10	10.39	243.46	7.89
Food & Allied	79.20	2.93	5.21	1.35	84.40	2.74
Fuel & Power	160.97	5.96	10.13	2.63	171.10	5.55
Jute	2.30	0.09			2.30	0.07
Textile	277.37	10.27	32.96	8.54	310.33	10.06
Pharma & Chemical	263.13	9.75	34.04	8.82	297.17	9.63
Paper & Packaging	0.51	0.02	2.67	0.69	3.18	0.10
Service	18.08	0.67	0.37	0.10	18.46	0.60
Leather	18.41	0.68	6.82	1.77	25.23	0.82
Ceramic	74.47	2.76	15.73	4.08	90.20	2.92
Cement	90.85	3.37	3.63	0.94	94.48	3.06
Information Technology	25.63	0.95	5.66	1.47	31.29	1.01
General Insurance	127.28	4.71	0.54	0.14	127.82	4.14
Life Insurance	67.88	2.51	30.76	7.97	98.64	3.20
Telecom	144.89	5.36	36.64	9.49	181.53	5.88
Travel & Leisure	72.85	2.70	27.30	7.31	100.15	3.27
Miscellaneous	125.22	4.64	0.04	0.01	125.26	4.06
Debtenture	2.44	0.09	0.00	0.00	2.44	0.08

Sectoral P/E & EPS

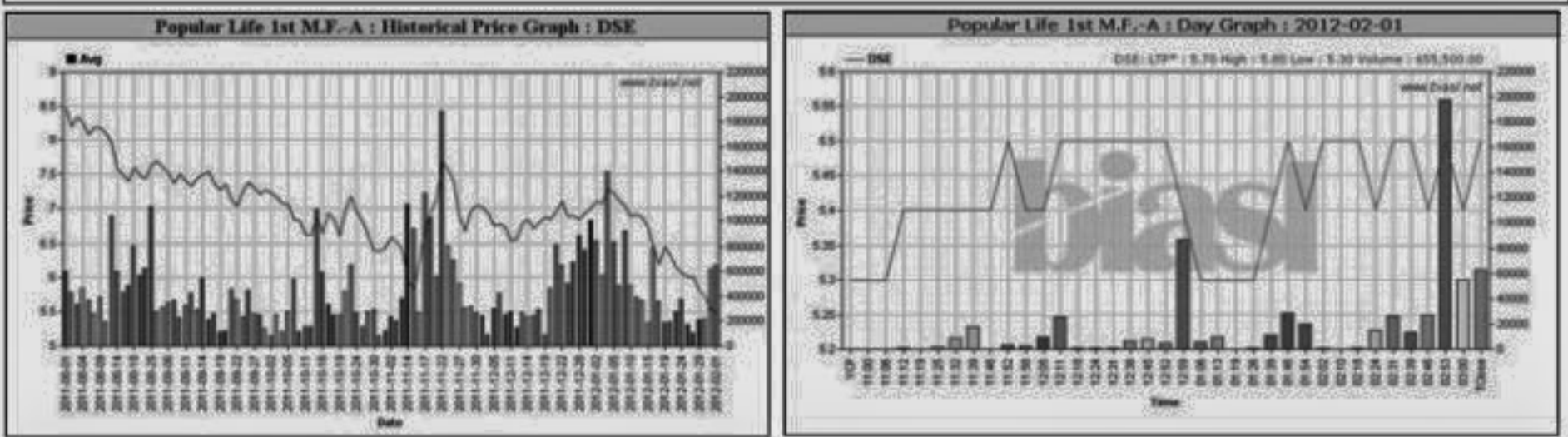
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.41	7.38	46.22	46.22
NBFI	11.87	13.04	54.53	55.10
Investment	5.73	6.00	16.80	16.80
Engineering	18.08	18.61	42.94	40.83
Food & Allied	13.50	13.91	126.72	128.70
Fuel & Power	11.04	11.09	61.87	61.87
Textile	10.59	10.14	22.14	22.03
Pharma & Chemical	19.18	18.91	66.49	56.96
Paper & Printing	21.12	22.43	12.41	13.27
Service	6.85	7.02	65.49	65.49
Leather	12.49	13.92	104.33	129.27
Ceramic	21.71	21.49	21.98	21.98
Cement	13.33	13.56	67.36	67.36
IT	16.28	16.63	12.37	12.37
General Insurance	13.60	13.33	37.57	38.24
Life Insurance	16.28	17.40	95.84	95.84
Telecom	19.11	19.03	79.30	79.30
Travel & Leisure	18.23	26.51	9.85	7.10
Miscellaneous	4.75	4.82	135.63	131.73
Stock Exchanges	10.53	10.55	48.63	48.32

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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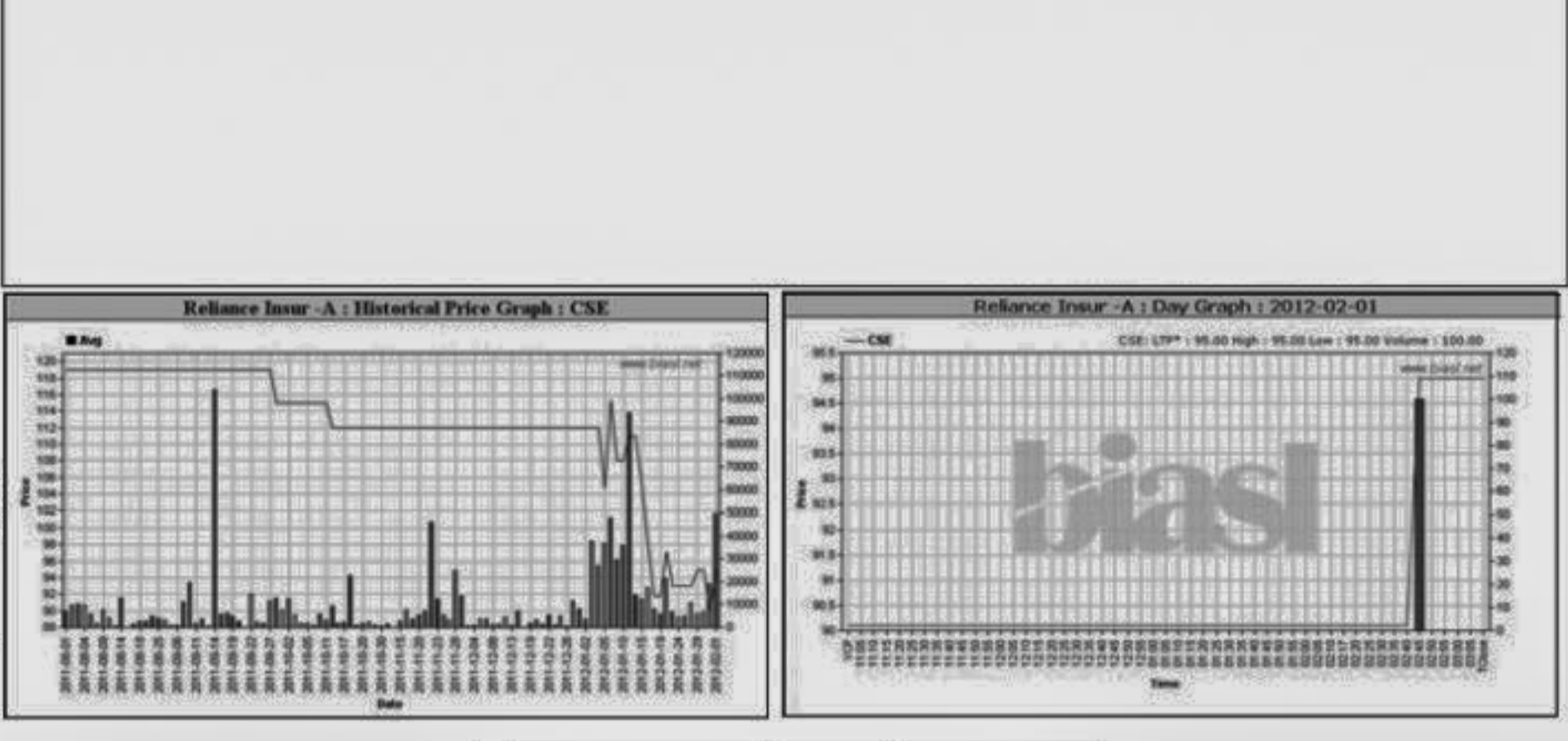
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale					Turnover			BookV		PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	Per S	EPS	PE	
Popular Life 1st MF-A	3.77	(0.72)	5.50	5.50	5.80	5.30	10.4	5.3	3.602	10.07	-0.03	-183.33		
Reliance Insur -A	1.83	(0.70)	98.15	99.90	102.90	93.00	154.5	90.0	4.902	28.49	5.3	18.52		



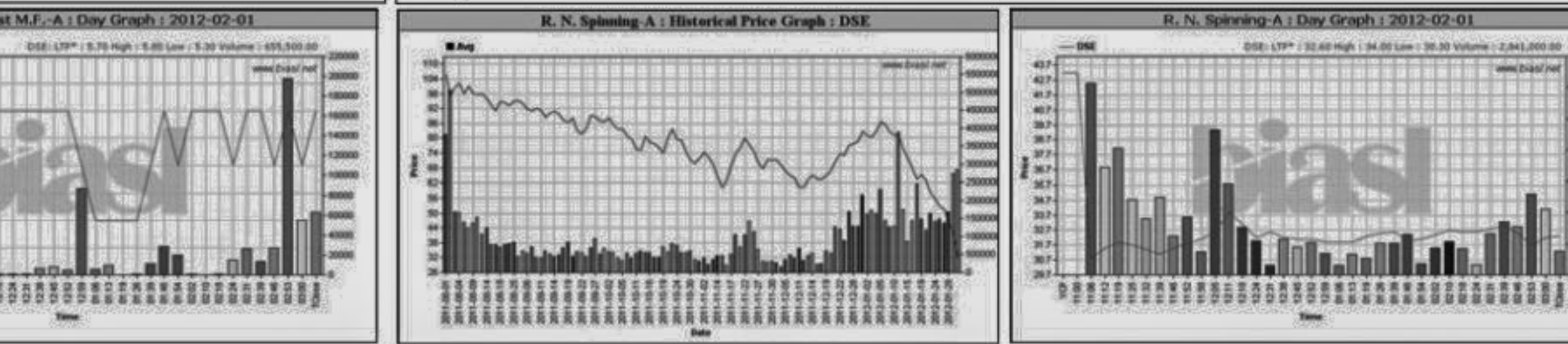
Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)			Price Scale					Turnover			BookV		PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	Per S	EPS	PE	
Reliance Insur -A	5.44	5.44	95.00	95.00	95.00	112.0	112.0	0.010	28.49	5.3	17.92			
ACI ZERO Bond-A	0.84	0.81	776.25	776.50	776.50	850.0	711.0	0.006	1000	0	-			
IBBLMPB-A	0.76	0.02	992.43	999.50	1000.00	987.00	1014.0	833.0	0.035	1000	0	-		



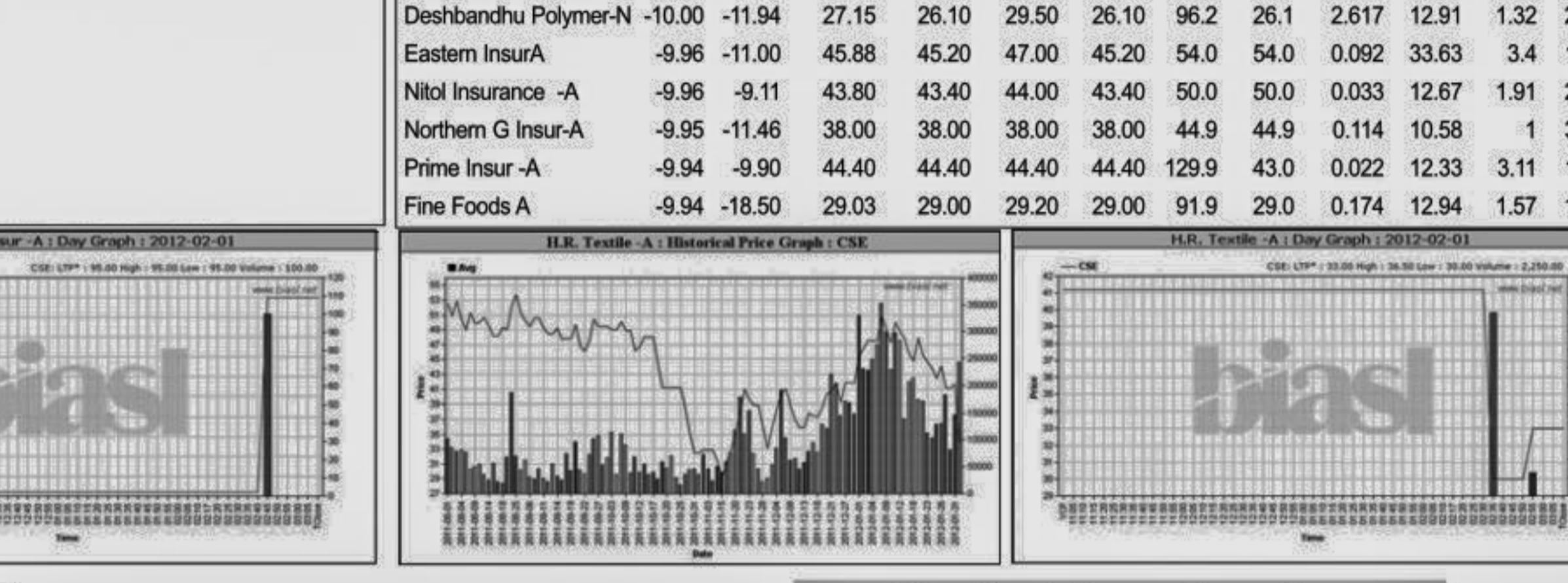
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale					Turnover			BookV		PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	Per S	EPS	PE	
R. N. Spinning-A	-25.23	-23.79	32.09	32.30	34.00	30.30	118.0	30.3	91.169	12.38	3.88	8.27		
H.R. Textile -A	-14.71	-14.00	36.74	34.80	40.00	34.10	79.9	27.9	8.918	14.83	2.61	14.08		
Anlima Yam -A	-10.00	-10.14	24.27	23.40	25.70	23.40	57.1	19.8	3.737	10.82	1.17	20.74		
Monno Ceramic -A	-10.00	-12.52	41.49	40.50	43.50	40.50	107.1	38.1	2.259	18.47	1.49	27.85		
M.I. Cement-A	-10.00	-11.16	69.84	67.50	73.90	67.50	218.0	67.5	33.989	62	5.36	13.03		
Savar Refractories-Z	-9.96	-11.55	67.22	66.90	67.30	66.90	97.8	41.1	0.121	11.59	1.17	57.45		
Prime Finance-A	-9.96	-13.49	68.69	67.80	72.70	67.80	431.0	67.8	6.295	21.47	10.63	6.46		
Bangladesh Welding -A	-9.91	-12.62	31.65	30.90	33.00	30.90	251.9	30.9	10.460	14.12	1.08	29.31		
Meghna Con. Milk-B	-9.91	-11.39	19.29	19.10	21.80	19.10	66.0	19.1	1.466	-9.34	-4.43	-4.35		
Al-Haj Textile -A	-9.90	-11.43	35.74	35.50	38.00	35.50	76.3	35.5	4.936	29.68	3.02	11.83		



Chittagong Stock Exchange

Chittagong Stock Exchange															
Company	Price Chn. (%)			Price Scale					Turnover			BookV		PE	
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	Per S	EPS	PE		
R. N. Spinning-A	-25.98	-23.89	31.92	32.20	33.80	30.50	118.0	30.5	11.748	12.38	3.88	8.23			
H.R. Textile -A	-19.90	-18.54	33.93	33.00	36.50	30.00	35.9	35.9	0.076	14.83	2.61	13.00			
Sinobangla Indu.-A	-10.00	-10.00	36.00	36.00	36.00	36.00	86.0	29.0	0.270	21.17	1.19	30.25			
ICB AMCL 1st NRB -A	-10.00	-10.00	26.10	26.10	26.10	26.10	26.10	48.9	26.1	0.013	17.61	4.81	5.43		
Deshbandhu Polymer-N	-10.00	-11.94	27.15	26.10	29.50	26.10	96.2	26.1	2.617	12.91	1.32	20.57			
Eastern InsurA	-9.96	-11.00	45.88	45.20	47.00	45.20	54.0	54.0	0.092	33.63	3.4	13.49			
Nitol Insurance -A	-9.96	-9.11	43.80	43.40	44.00	43.40	50.0	50.0	0.033	12.67	1.91	22.93			
Northern G Insur-A	-9.95	-11.46	38.00	38.00	38.00	38.00	44.9	44.9	0.114	10.58	1	38.00			
Prime Insur -A	-9.94	-9.90	44.40	44.40	44.40	44.40	129.9	43.0	0.022	12.33	3.11	14.28			
Fine Foods A	-9.94	-18.50	29.03	29.00	29.00	29.00	91.9	29.0	0.174	12.94	1.57	18.49			



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale			C. Pts	BookV	Per S	EPS	PE	Per S	EPS	PE
					Avg. Close	DayHi	DayLo								
Grameenphone-A	955000	144.692	5.36	-	151.51	151.10	153.20	-2.83	27.07	7.93	19.11				
R. N. Spinning-A	2841450	91.169	3.38	-	32.09	32.30	34.00	-25.23	12.38	3.88	8.27				
BEXIMCO Ltd. -A	1265946	89.875	3.33	-	70.99	69.00	75.50	-8.80	49.26	19.28	3.68				
Social Islami. B-A	3934470	79.374	2.94	-	20.17	19.70	21.00	-7.08	12.32	1.98	10.67				
National Bank -A	1337816	78.883	2.92	-	58.96	58.30	60.50	-5.05	22.21	7.98	7.39				
UNITED AIR-A	3898486	72.847	2.70	-	18.69	18.30	19.40	-1.15	12.64	0.71	26.32				
Beacon Pharma Ltd.-B	2876325	68.154	2.52	-	23.69	23.10	24.90	-2.00	-4.11	0.49	48.35				
Square Pharma -A															