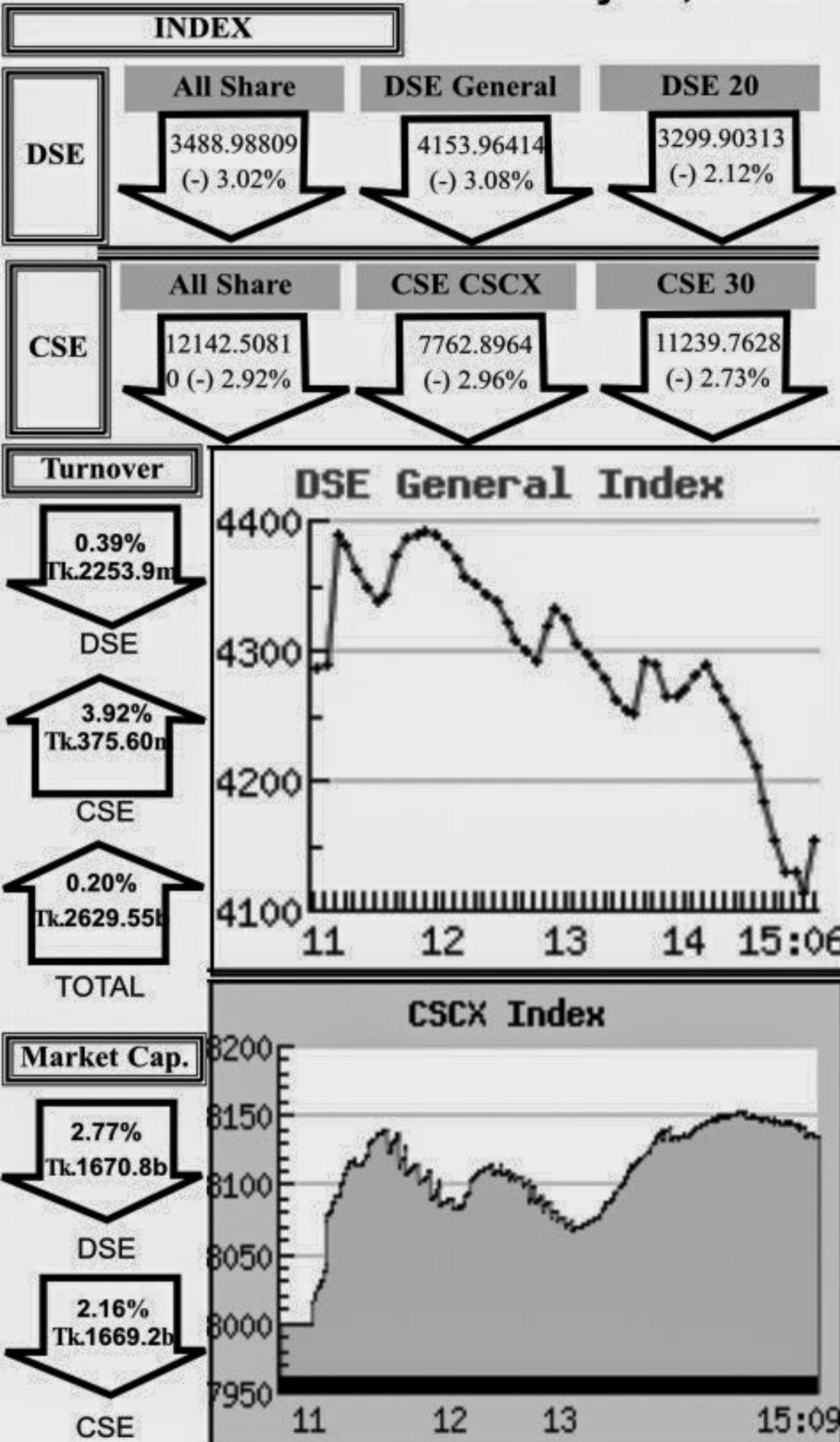


Capital Market Highlights: January 31, 2012



Key Features - January 31, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,253.95	375.60	2,629.55
Turnover (Volume)	53,798,847	9,895,033	63,693,880
No. of Contract	90,678	16,279	106,957
Traded Issues	259	183	259
Issue Gain (Avg. Price Basis)	216	139	216
Issue Loss (Avg. Price Basis)	42	42	42
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	1,670.83	1,669.17	1,670.83
Market Cap. Equity (Billion US\$)	21.56	21.54	21.56

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	885802	140.46	5.34	158.57
UNITED AIR-A	6588814	132.77	5.05	20.15
BEXIMCO Ltd. -A	1381287	109.79	4.18	79.49
Social Islami. B-A	2800382	61.32	2.33	21.60
National Bank - A	953777	59.49	2.26	62.37
Beacon Pharma Ltd.-B	2152100	57.62	2.19	26.77
UCBL - A	1543839	53.80	2.05	34.85
Fu-wang Ceramic-A	1374375	49.94	1.90	36.34
People's Leasing-A	866969	44.57	1.70	51.41
Aftab Auto.-A	388497	43.55	1.66	112.1
Zahintex Ind.-N	982000	39.58	1.51	40.31
Keya Cosmetics -A	665570	36.89	1.40	55.43
BSRM Steels-A	357900	36.35	1.38	101.57
Square Pharma -A	173830	35.10	1.33	201.94
Fu-Wang Food A	957000	34.11	1.30	35.64
Saiham Tex.A	973700	31.81	1.21	32.67
Maksons Spinning-A	1109375	30.96	1.18	27.91
Mercantile Bank -A	1125140	29.94	1.14	26.61
M.I. Cement-A	377764	29.69	1.13	78.58
LafargeS Cement-Z	1127000	29.46	1.12	26.14
Olympic Ind. -A	278115	28.51	1.08	102.53
Titas Gas TDCLA	488100	26.76	1.02	54.82
Rangpur Dairy-N	695000	25.25	0.96	36.33
Lanka Bangla Fin. -A	173450	24.70	0.94	142.39
City Bank - A	647474	24.29	0.92	37.51
Summit Power -A	413053	24.11	0.92	58.37
AB Bank - A	506220	23.98	0.91	47.38
Jamuna Oil - A	146640	23.90	0.91	163.02
Shahjalal Islami -A	867931	23.47	0.89	27.04
CMC Kamal Tex. -A	696963	23.09	0.88	33.12

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	461.82	20.49	93.70
NBFI	178.94	7.94	21.75
Investment	55.42	2.46	6.23
Engineering	196.65	8.72	37.18
Food & Allied	91.22	4.05	9.71
Fuel & Power	143.34	6.36	9.81
Jute	1.61	0.07	0.07
Textile	241.58	10.72	28.38
Pharma & Chemical	186.20	8.26	23.11
Paper & Packaging	0.26	0.01	0.01
Service	25.03	1.11	4.20
Leather	13.33	0.59	0.21
Ceramic	62.67	2.78	12.04
Cement	74.30	3.30	3.20
Information Technology	20.16	0.89	3.84
General Insurance	126.05	5.59	9.04
Life Insurance	45.86	2.03	0.53
Telecom	114.91	5.10	25.55
Travel & Leisure	90.92	4.03	41.15
Miscellaneous	118.11	5.24	34.69
Debtenture	5.57	0.25	0.06

Sectoral P/E & EPS

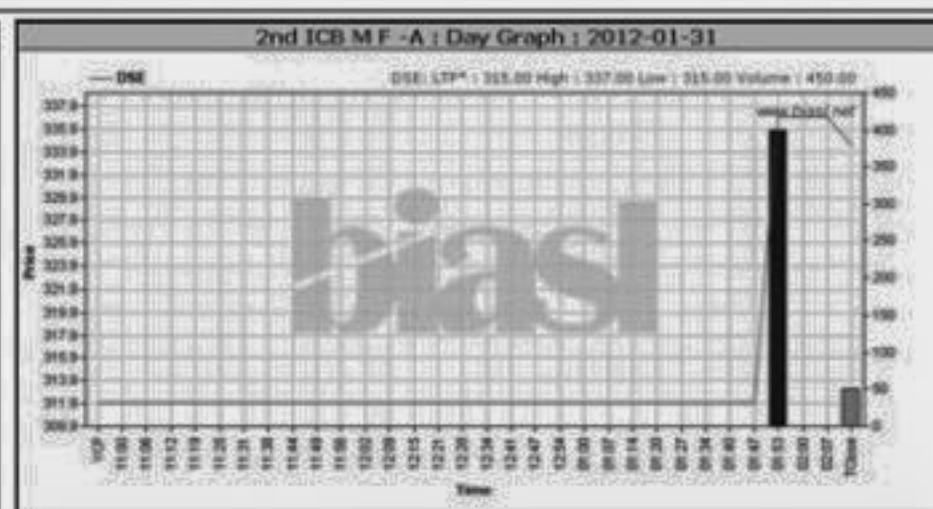
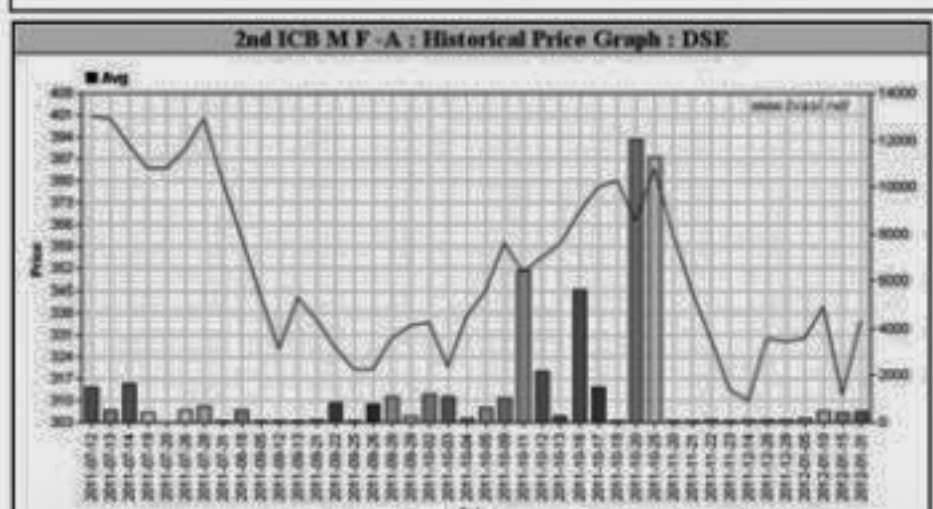
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.00	7.98	46.22	46.22
NBFI	13.13	13.98	54.53	55.10
Investment	6.11	6.35	16.80	16.80
Engineering	19.76	20.29	42.94	40.83
Food & Allied	14.13	14.22	126.72	128.70
Fuel & Power	11.87	11.83	61.87	61.87
Textile	10.85	10.36	23.74	23.63
Pharma. & Chemical	20.42	19.97	66.49	56.96
Paper & Printing	23.22	22.43	12.41	13.27
Service	7.64	7.67	65.49	65.49
Leather	13.20	14.10	104.33	129.27
Ceramic	23.82	23.70	21.98	21.98
Cement	14.87	15.04	67.36	67.36
IT	18.46	18.33	12.37	12.37
General Insurance	14.55	14.24	37.57	38.24
Life Insurance	17.54	18.14	95.84	95.84
Telecom	20.01	19.91	79.30	79.30
Travel & Leisure	19.56	28.37	9.85	7.10
Miscellaneous	5.29	5.31	135.63	131.73
Stock Exchanges	11.33	11.27	48.84	48.54

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

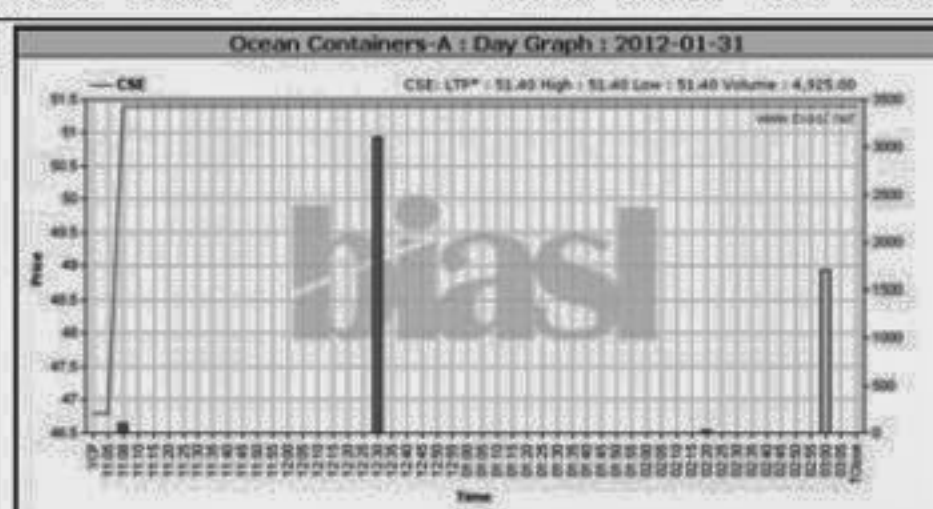
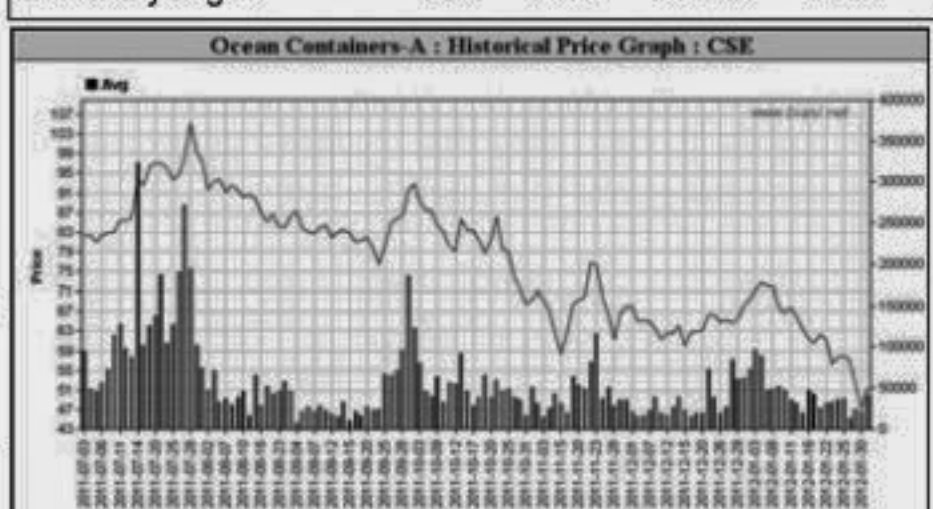
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Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
2nd ICB M F-A	7.21	7.55	335.56	334.50	337.00	315.00	426.0	310.0	0.151	76.34	33.02	10.16	
Monno Stafflers -A	7.19	7.00	224.71	225.10	228.30	216.30	360.0	131.5	0.191	39.65	3.91	57.47	
Libra Infusions-A	6.84	6.75	290.00	290.60	295.70	285.50	523.6	233.5	0.116	1566.5	5.63	51.51	
Northern Jute -Z	4.57	3.57	36.25	36.60	38.50	35.00	50.4	17.0	0.029	8.6	-8.19	-4.43	
1st BSRS M F-A	4.32	6.02	78.76	77.20	81.40	76.00	200.3	71.7	2.166	161.88	14.43	5.46	
Prime Bank 1st MF-A	4.29	5.55	7.42	7.30	7.60	7.30	13.4	6.4	1.035	11.59	1.35	5.50	
Tallu Spinning -A	3.28	11.93	65.29	63.00	67.00	60.00	94.2	27.2	19.722	11.04	0.32	204.03	
PragatiLife Insu. -A	3.24	5.33	195.20	191.30	200.00	183.30	406.5	155.6	4.880	30.15	0.6	325.33	
Reckitt Benckiser -A	3.23	3.14	693.33	693.90	715.00	650.00	1347.0	650.0	0.312	43.13	26.71	25.96	
Eastern Cables-A	2.62	2.46	55.45	54.90	56.60	54.60	77.5	49.5	1.342	38.26	0.68	81.54	



Chittagong Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Ocean Containers-A	9.83	8.92	51.40	51.40	51.40	51.00	133.0	30.0	0.253	40	2.14	24.02	
GreenDeltainsu -A	9.38	9.41	140.05	140.00	140.80	138.00	303.9	126.0	0.574	72.6	12.31	11.38	
Uzmania Glass -A	9.07	9.13	95.00	95.00	95.00	95.00	188.0	87.0	0.010	28.89	0.14	678.57	
ICB -A	6.23	6.23	1689.00	1689.00	1689.00	1689.00	4195.0	850.0	0.084	753.05	114.23	14.79	
5th ICB M F-A	5.13	5.13	164.00	164.00	164.00	164.00	184.9	147.5	0.656	41.95	18.93	8.66	
Bangas -A	4.91	4.91	126.00	126.00	126.00	126.00	150.3	150.3	0.013	13.45	1.46	86.30	
Republic Insu.-A	4.77	4.77	46.10	46.10	46.10	46.10	54.2	54.2	0.023	12.08	1.54	29.94	
Midas Financing-A	4.64	7.40	51.94	51.90	52.00	51.50	167.9	47.0	0.088	13.24	1.21	42.93	
Tallu Spinning -A	3.83	13.22	64.08	62.30	66.00	60.50	71.9	71.9	0.538	11.04	0.32	200.25	
Dacca Dyeing-A	1.67	8.50	44.42	42.50	45.90	42.50	82.0	33.7	0.555	35.62	1.61	27.59	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale			C. Pibe	BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Grameenphone-A	724002	114,909.510	-	158.71	155.50	161.90	153.80	-1.27	27.07	7.93	20.01		
UNITED AIR-A	4508880	90,919.403	-	20.16	19.50	20.70	19.30	-1.52	12.64	0.71	28.39		
BEXIMCO Ltd. -A	1006202	79,979.355	-	79.49	76.50	84.00	75.40	-3.65	49.26	19.28	4.12		
Social Islami. B-A	2519482	55,087.244	-	21.86	21.20	22.90	21.00	-4.50	12.32	1.89	11.57		
National Bank - A	811737	50,614.225	-	62.35	61.40	64.50	60.80	0.00	22.21	7.98	7.81		
Beacon Pharma Ltd.-B	1746850	46,762.207	-	26.77	25.50	27.90	25.10	-4.85	11.54	0.49	54.63		
Fu-wang Ceramic-A	1164775	42,467.188	-	36.46	34.80	37.40	34.30	-3.33	14.31	1.07	34.07		
People's Leasing-A	715369	36,797.163	-	51.44	48.70	54.00	47.50	-8.80	17.69	5.41	9.51		
UCBL - A	1001088	34,805.154	-	34.77	33.60	36.00	33.00	-3.72	10.74	6	5.80		
Zahintex Ind.-N	851500	34,309.152	-	40.29	38.50	42.00	38.20	-3.99	23.87	1.6	25.18		
Keya Cosmetics -A	615470	34,124.151	-	55.44	53.60	58.00	52.70	-3.42	20.69	3.63	15.27		
Aftab Auto.-A	297217	33,319.146	-	112.10	107.70	116.70	106.20	-3.75	56.28	19.61	5.72		
Fu-Wang Food A	858980	30,653.136	-	35.69	34.00	37.30	33.50	-6.34	14.93	1.92	18.59		
Square Pharma -A	150170	30,312.134	-	201.85	195.50	208.00	192.70	-4.21	49.95	9.56	21.11		
Saiham Tex.A	900100	29,437.131	-	32.70	30.80	33.60	30.30	0.65	20.75	1.1	29.73		
Olympic Ind. -A	273815	28,681.125	-	102.55	96.20	108.80	93.50	-4.09	13.56	4.9	20.93		
Titas Gas TDCLA	479100	26,271.117	-	54.83	52.80	56.60	52.30	-2.94	29.98	9.74	5.63		
M.I. Cement-A	320444	25,190.112	-	78.61	75.00	81.80	73.40	-3.97	62	5.36	14.67		
Mercantile Bank -A	917290	24,375.108	-	26.57	25.70	28.00	25.30	-3.75	16.96	3.36	7.91		
Jamuna Oil -A	145840	23,774.105	-	163.01	160.40	169.50	159.20	-3.66	40.19	14.45	11.28		