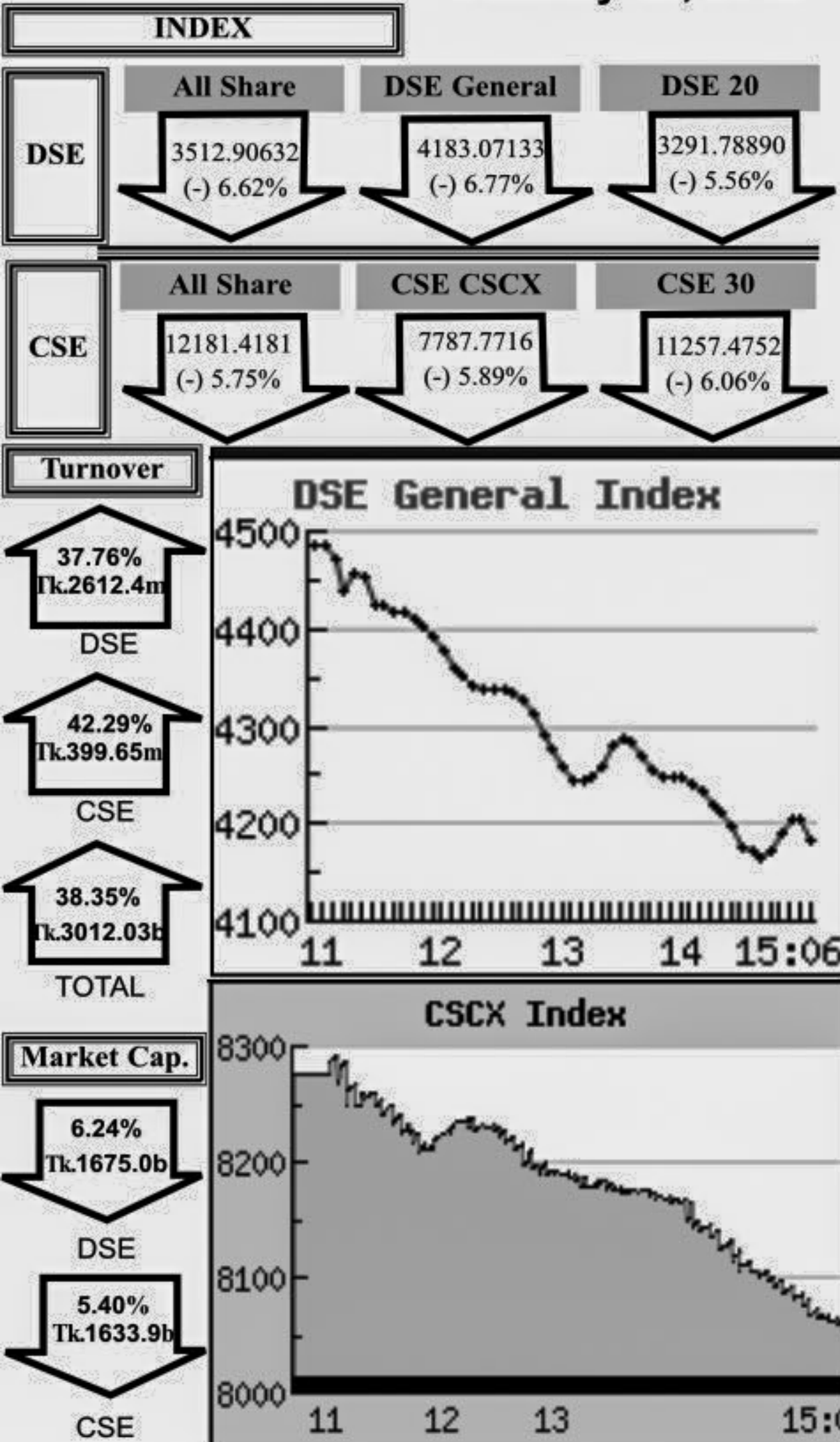


Capital Market Highlights: January 29, 2012



Key Features - January 29, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,612.37	399.65	3,012.03
Turnover (Volume)	61,455,253	9,767,125	71,222,378
No. of Contract	97,434	16,177	113,611
Traded Issues	259	184	259
Issue Gain (Avg. Price Basis)	2	6	2
Issue Loss (Avg. Price Basis)	256	177	256
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	1,675.03	1,633.87	1,675.03
Market Cap. Equity (Billion US\$)	21.61	21.08	21.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1077800	164.94	5.48	153.03
BEXIMCO Ltd. -A	1606735	130.48	4.33	81.21
UNITED AIR-A	5889797	116.51	3.87	19.78
National Bank - A	1696304	105.91	3.52	62.44
R. N. Spinning-A	1800025	83.35	2.77	46.3
Social Islami. B-A	3181210	69.93	2.32	21.98
UCBL - A	1858439	65.07	2.16	35.01
Beacon Pharma Ltd.-B	2070700	55.13	1.83	26.62
Maksons Spinning-A	1957305	53.56	1.78	27.37
Aftab Auto.-A	465264	52.31	1.74	112.44
LafargeS Cement-Z	1845000	47.87	1.59	25.94
Fu-wang Ceramic-A	1379724	47.40	1.57	34.36
Square Pharma -A	228230	45.23	1.50	198.16
BSRM Steels-A	452300	45.04	1.50	99.58
Titas Gas TDCLA	804000	43.37	1.44	53.94
Mercantile Bank -A	1494260	39.07	1.30	26.15
Keya Cosmetics -A	665055	37.22	1.24	55.97
M.I. Cement-A	453075	36.74	1.22	81.09
BSC-A	79505	34.69	1.15	436.33
People's Leasing-A	663875	34.56	1.15	52.06
LankaBangla Fin. -A	227225	32.53	1.08	143.17
City Bank - A	868140	32.52	1.08	37.46
Malek Spinning-A	1275200	31.78	1.06	24.92
Uttara Bank - A	538881	30.76	1.02	57.07
Jamuna Oil -A	178600	29.69	0.99	166.22
One Bank -A	832300	29.59	0.98	35.55
Southeast Bank-A	1219890	29.56	0.98	24.23
Zahintex Ind.-N	698000	27.42	0.91	39.28
Fu-Wang Food A	741700	26.97	0.90	36.37
CMC Kamal Tex. -A	806900	26.51	0.88	32.85

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	595.70	22.80	113.07
NBFI	199.88	7.65	21.21
Investment	64.04	2.45	5.29
Engineering	207.16	7.93	36.89
Food & Allied	90.95	3.48	28.29
Fuel & Power	167.79	6.42	12.55
Jute	2.49	0.10	0.00
Textile	303.52	11.62	31.65
Pharma & Chemical	194.11	7.43	21.23
Paper & Packaging	0.83	0.03	0.03
Service	23.97	0.92	2.98
Leather	14.05	0.54	0.42
Ceramic	64.60	2.47	9.47
Cement	92.43	3.54	23.98
Information Technology	18.67	0.71	3.44
General Insurance	120.29	4.60	5.27
Life Insurance	64.28	2.46	0.92
Telecom	139.29	5.33	25.65
Travel & Leisure	89.44	3.42	27.08
Miscellaneous	155.34	5.95	30.13
Debtenture	3.56	0.14	0.13

Sectoral P/E & EPS

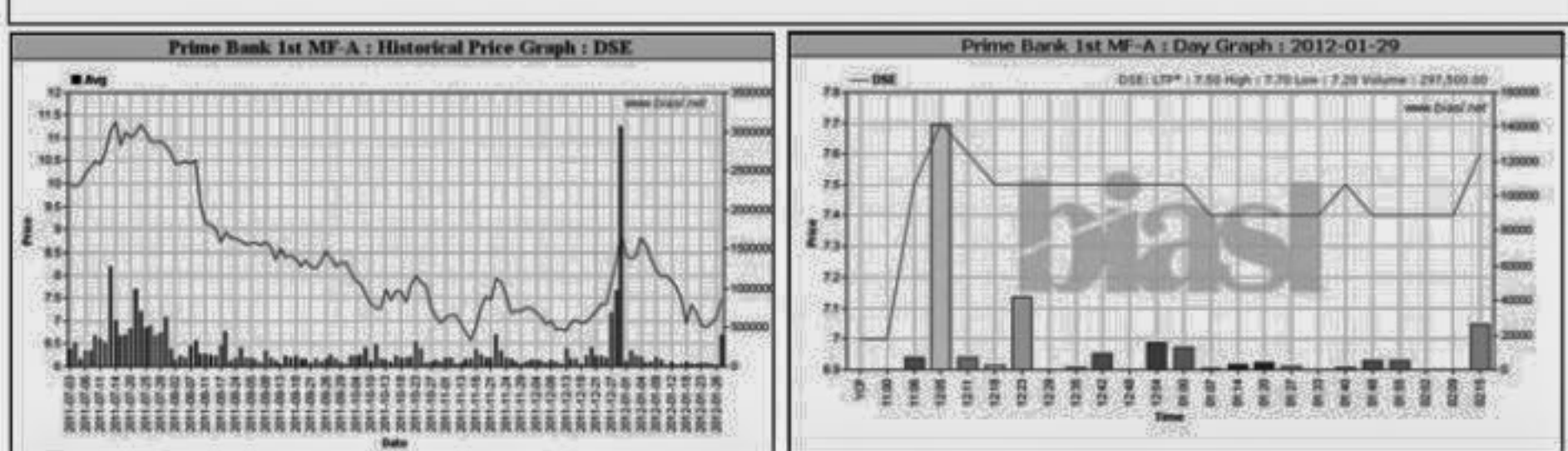
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.98	7.96	46.22	46.22
NBFI	13.44	13.44	54.53	55.10
Investment	6.10	6.33	16.80	16.80
Engineering	19.66	19.98	42.94	40.83
Food & Allied	14.10	14.29	126.72	128.70
Fuel & Power	11.93	11.99	61.87	61.87
Textile	10.86	10.37	23.74	23.63
Pharma. & Chemical	20.32	19.87	66.49	56.96
Paper & Printing	23.06	22.18	12.41	13.27
Service	7.68	7.69	65.49	65.49
Leather	13.41	14.16	104.33	129.27
Ceramic	23.66	23.48	21.98	21.98
Cement	14.97	16.20	67.36	67.36
IT	18.14	18.04	12.37	12.37
General Insurance	14.19	14.17	37.57	38.24
Life Insurance	17.16	18.24	95.84	95.84
Telecom	19.30	19.28	79.30	79.30
Travel & Leisure	19.24	27.79	9.85	7.10
Miscellaneous	5.40	5.40	135.63	131.73
Stock Exchanges	11.29	11.19	48.84	48.54

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

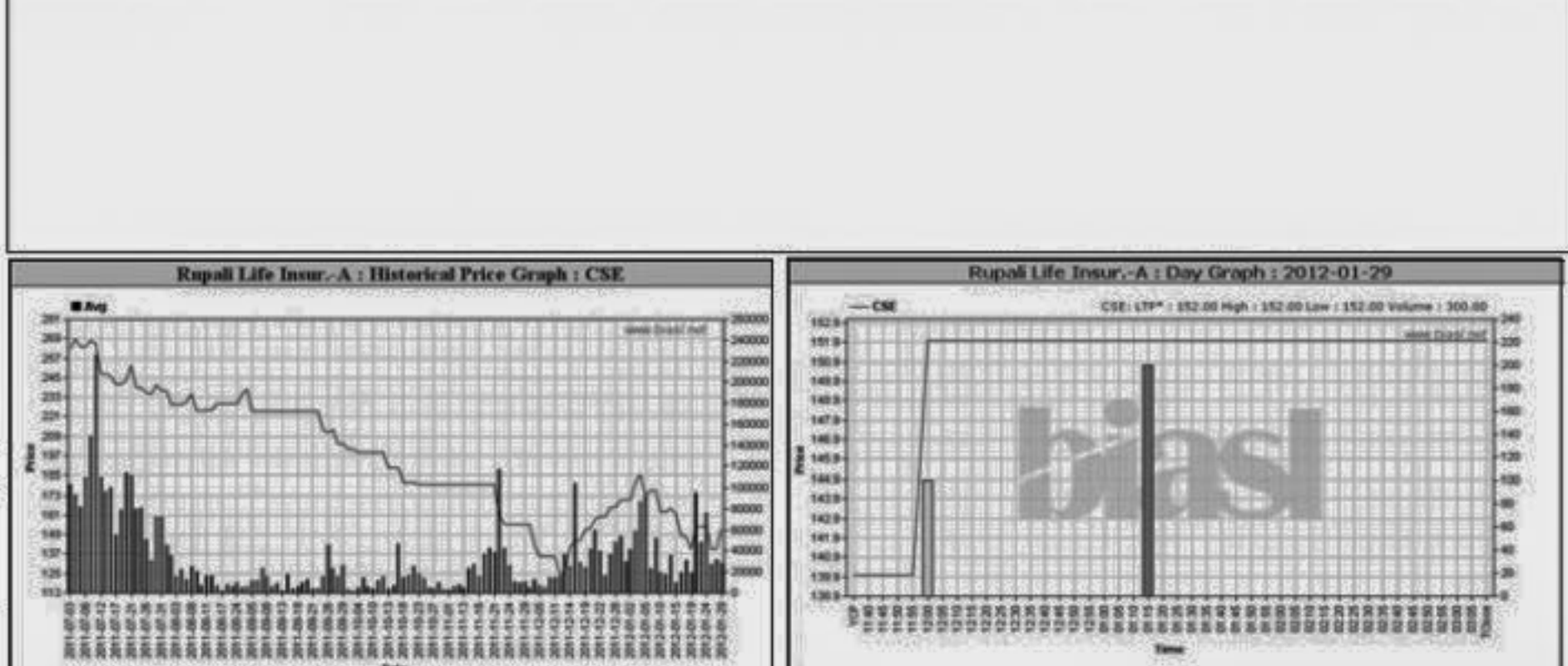
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Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Prime Bank 1st MF-A	2.86	5.52	7.46	7.20	7.70	6.90	13.5	6.4	2.989	11.59	1.35	5.53	
National Tea -A	0.08	0.37	527.93	526.40	530.00	521.00	629.8	435.0	1.531	74	26.59	19.85	

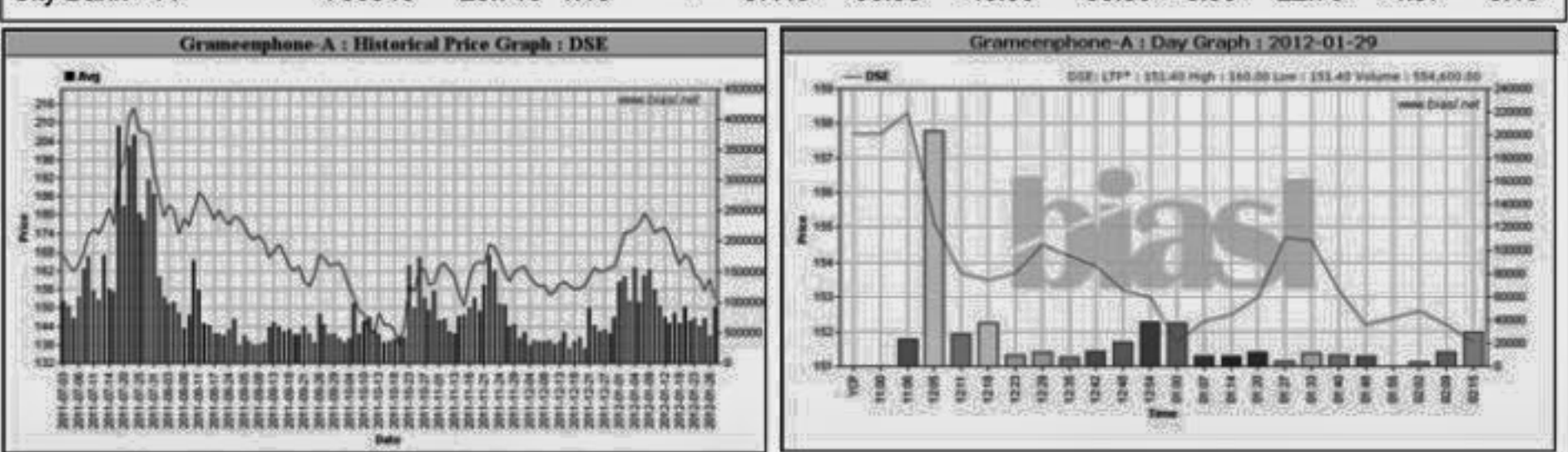


Chittagong Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Rupali Life Insur.-A	8.57	8.57	152.00	152.00	152.00	152.00	152.0	152.0	0.046	31.25	3.75	40.53	
Prime Bank 1st MF-A	7.25	8.13	7.45	7.40	7.50	7.20	13.4	6.5	0.585	11.59	1.35	5.52	
BATBCL -A	2.18	3.45	574.14	567.10	586.00	565.00	735.0	528.0	20.210	104.01	47.98	11.97	
The Ibn Sina A	0.87	1.58	116.82	116.00	116.00	116.00	127.5	127.5	0.013	19.9	4.64	25.18	
National Life I -A	0.30	1.57	339.23	335.00	340.00	335.00	342.1	342.1	0.221	80.99	12.34	27.49	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale	C. Pibe	BookV							
	Share	(M.Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
Grameenphone-A	910000	139.288	5.33	153.06	150.40	160.00	149.80	-4.63	27.07	7.93	19.30		
BEXIMCO Ltd. -A	1357156	110.287	4.22	81.26	78.10	88.00	77.70	-9.50	49.26	19.28	4.21		
UNITED AIR-A	4516770	89.436	3.42	19.80	19.20	20.90	19.10	-5.88	12.64	0.71	27.89		
National Bank - A	1418806	88.611	3.39	62.45	60.90	65.40	60.80	-5.87	22.21	7.98	7.83		
R. N. Spinning-A	1689525	78.255	3.00	46.32	45.40	52.00	45.40	-9.92	12.38	3.88	11.94		
Social Islami. B-A	2878175	63.286	2.42	21.99	21.70	22.90	21.50	-4.41	12.32	1.89	11.63		
UCBL - A	1346576	47.129	1.80	35.00	33.60	37.10	33.40	-8.94	10.74	6	5.83		
Beacon Pharma Ltd.-B	1743575	46.356	1.77	26.59	25.60	28.50	25.40	-8.57	11.54	0.49	54.27		
Maksons Spinning-A	1584375	43.336	1.66	27.35	26.10	29.50	26.00	-6.12	23.51	0.57	47.98		
Fu-wang Ceramic-A	1249424	42.903	1.64	34.34	33.30	36.20	32.90	-7.24	14.31	10.7	32.09		
Titas Gas TDCLA	788500	42.541	1.63	53.95	52.60	56.70	51.80	-7.07	29.98	9.74	5.54		
Square Pharma -A	213870	42.378	1.62	198.15	192.60	213.80	191.00	-6.64	49.95	9.56	20.73		
Aftab Auto.-A	368748	41.504	1.59	112.55	108.40	118.80	107.10	-7.74	56.28	19.61	5.74		
LafargeS Cement-Z	1346000	35.047	1.34	26.04	25.60	27.00	25.50	-4.83	8.64	-0.45	-57.87		
Keya Cosmetics -A	615055	34.415	1.32	55.95	53.80	59.20	53.40	-8.81	20.69	3.63	15.41		
Mercantile Bank -A	1256250	32.906	1.26	26.19	25.60	27.90	25.30	-6.57	16.96	3.36	7.79		
M.I. Cement-A	387675	31.405	1.20	81.01	77.10	85.60	76.40	-8.76	62	5.36	15.11		
BSRM Steels-A	305000	30.320	1.16	99.41	96.70	105.00	96.00	-5.93	6.56	4.82	20.62		
LankaBangla Fin. -A	211225	30.239	1.16	143.16	140.40	149.00	137.50	-4.55	21.5	4.21	34.00		
City Bank - A	766840	28.716	1.10	37.45	36.30	40.00	35.80	-8.33	22.79	4.57	8.19		



Chittagong Stock Exchange													
UNITED AIR-A	1373027	27.076	6.78	2000	19.72	19.20	20.60	19.00	-6.34	12.64	0.71	27.77	
Grameenphone-A	167800	25.650	6.42	4200	152.86	150.50	159.90	149.30	-4.93	27.07	7.93	19.28	
BATBCL -A	35200	20.210	5.06	2500	574.14	567.10	586.00	565.00	2.18	104.01	47.98	11.97	
BEXIMCO Ltd. -A	249579	20.192	5.05	4900	80.91	78.00	86.00	77.40	-9.20	49.26	19.28	4.20	
UCBL - A	511863	17.941	4.49	10000	35.05	33.50	37.00	33.30	-9.21	10.74	6	5.84	
National Bank - A	277498	17.303	4.33	5600	62.35	60.90	65.00	60.20	-6.02	22.21	7.98	7.81	
BSRM Steels-A	147300	14.720	3.68	5500	99.93	97.70	99.90	100.00	-6.06	6.56	4.82	20.73	
LafargeS Cement-Z	499000	12.820	3.21	20000	25.69	25.30	28.00	25.00	-4.17	8.64	-0.45	-57.09	
Aftab Auto.-A	96516	10.810	2.70	4000	112.00	108.00	118.50	107.40	-8.09	56.28	19.61	5.71	
Maksons Spinning-A	372930	10.226	2.56	11500	27.42	26.20	29.50	26.00	-6.43	23.51	0.57	48.11	
BSC-A	21785	9.550	2.38	500	437.45	422.00	457.00	421.50	-7.92	278.9	18.16	24.09	
Beacon Pharma Ltd.-B	327125	8.732	2.20	10000	26.82	25.60	28.20	25.50	-9.22	11.54	0.49	54.73	
People's Leasing-A	156650	8.184	2.05	3000	52.24	50.60	55.60	49.90	-8.00	17.69	5.41	9.66	
N C C Bank -A	303440	7.360	1.84	29000	24.25	23.90	26.30	23.60	-8.43	15.75	4.04	6.00	
AB Bank - A	152170	7.211	1.80	6600	47.39	45.90	50.50	44.50	-8.93	37.51	10.82	4.38	
Social Islami, -B-A	303035	6.643	1.66	6000	21.92	21.70	22.70	21.50	-4.41	12.32	1.89	11.60	
Malek Spinning-A	251250	6.396	1.59	6000	25.22	24.40	27.00	24.40	-9.96	30.49	1.72	14.66	
Southeast Bank-A	258350	6.214	1.55	50000	24.05	23.70	25.10	23.30	-5.95	19.78	3.77	6.38	
Mercantile Bank -A	238010	6.166	1.54	15000	25.90	25.20	27.80	25.00	-7.35	16.96	3.36	7.71	