

Capital Market Highlights: January 26, 2012

INDEX

All Share	DSE General	DSE 20
3761.91066 (-) 1.64%	4486.98380 (-) 1.71%	3485.57775 (-) 0.63%

All Share	CSE CSCX	CSE 30
12924.5870 (-) 2.24%	8275.0732 (-) 2.29%	11983.5837 (-) 1.36%

Turnover

DSE: 27.80% Tk.1896.2m
CSE: 25.50% Tk.280.86m
TOTAL: 27.51% Tk.2177.15m

Market Cap.

DSE: 1.55% Tk.1786.5b
CSE: 2.16% Tk.1727.1b

DSE General Index

CSCX Index

Key Features - January 26, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,896.29	280.86	2,177.15
Turnover (Volume)	43,063,538	7,129,691	50,193,229
No. of Contract	71,512	11,828	83,340
Traded Issues	256	184	256
Issue Gain (Avg. Price Basis)	197	117	197
Issue Loss (Avg. Price Basis)	57	65	57
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	1,786.50	1,727.12	1,786.50
Market Cap. Equity (Billion US\$)	23.05	22.29	23.05

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	613407	97.77	4.49	159.39
UNITED AIR-A	4473652	92.71	4.26	20.72
BEXIMCO Ltd. -A	962561	84.21	3.87	87.48
R. N. Spinning-A	1470065	75.94	3.49	51.65
Maksons Spinning-A	1933375	56.43	2.59	29.19
Social Islami. B-A	2369414	54.14	2.49	22.85
National Bank - A	749669	48.87	2.24	65.18
UCBL - A	1115649	41.53	1.91	37.22
CVO PetroChem RL-A	112575	38.65	1.78	343.37
Fu-wang Ceramic-A	959900	35.33	1.62	36.81
Fu-Wang Food A	874530	34.12	1.57	39.01
Aftab Auto.-A	269084	32.08	1.47	119.21
BSRM Steels-A	292280	30.56	1.40	104.57
People's Leasing-A	533847	29.96	1.38	56.12
Beacon Pharma Ltd.-B	1034650	29.52	1.36	28.53
M.I. Cement-A	331261	28.73	1.32	86.73
Uttara Bank - A	447501	27.30	1.25	61.02
Golden Son -A	480159	26.07	1.20	54.3
Mercantile Bank -A	917800	25.37	1.17	27.64
Titas Gas TDCLA	413500	23.79	1.09	57.53
Keya Cosmetics -A	372206	22.21	1.02	59.66
Al Arafat Islami B-A	697671	22.08	1.01	31.65
LankaBangla Fin. -A	148600	22.06	1.01	148.47
S. Alam CR Steel -A	408750	22.05	1.01	53.95
Saiham Tex.A	686600	21.68	1.00	31.58
LafargeS Cement-Z	801500	21.63	0.99	26.99
Rangpur Dairy-N	552400	21.14	0.97	38.27
One Bank -A	553600	20.90	0.96	37.76
Zahintex Ind.-N	475500	20.17	0.93	42.41
Metro Spinning -A	671095	19.55	0.90	29.13

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	392.29	20.69	73.11	26.03	465.40	21.38
NBFI	148.70	7.84	15.89	5.66	164.59	7.56
Investment	57.24	3.02	3.63	1.29	60.87	2.80
Engineering	160.09	8.44	23.07	8.21	183.16	8.41
Food & Allied	109.06	5.75	10.04	3.57	119.09	5.47
Fuel & Power	109.81	5.79	7.12	2.54	116.93	5.37
Jute	2.15	0.11			2.15	0.10
Textile	277.50	14.63	30.53	10.87	308.03	14.15
Pharma & Chemical	125.54	6.62	12.74	4.54	138.28	6.35
Paper & Packaging	0.02	0.00	1.84	0.65	1.86	0.09
Service	17.42	0.92	0.26	0.09	17.68	0.81
Leather	9.43	0.50	6.71	2.39	16.14	0.74
Ceramic	50.96	2.69	10.31	3.67	61.27	2.81
Cement	62.33	3.29	1.83	0.65	64.15	2.95
Information Technology	16.42	0.87	4.49	1.60	20.91	0.96
General Insurance	91.00	4.80	0.77	0.27	91.77	4.22
Life Insurance	34.46	1.82	26.29	9.36	60.76	2.79
Telecom	71.48	3.77	31.90	11.36	103.37	4.75
Travel & Leisure	60.82	3.21	19.93	7.09	80.75	3.71
Miscellaneous	95.72	5.05	0.43	0.15	96.15	4.42
Debtenture	3.84	0.20	0.00	0.00	3.84	0.18

Sectoral P/E & EPS

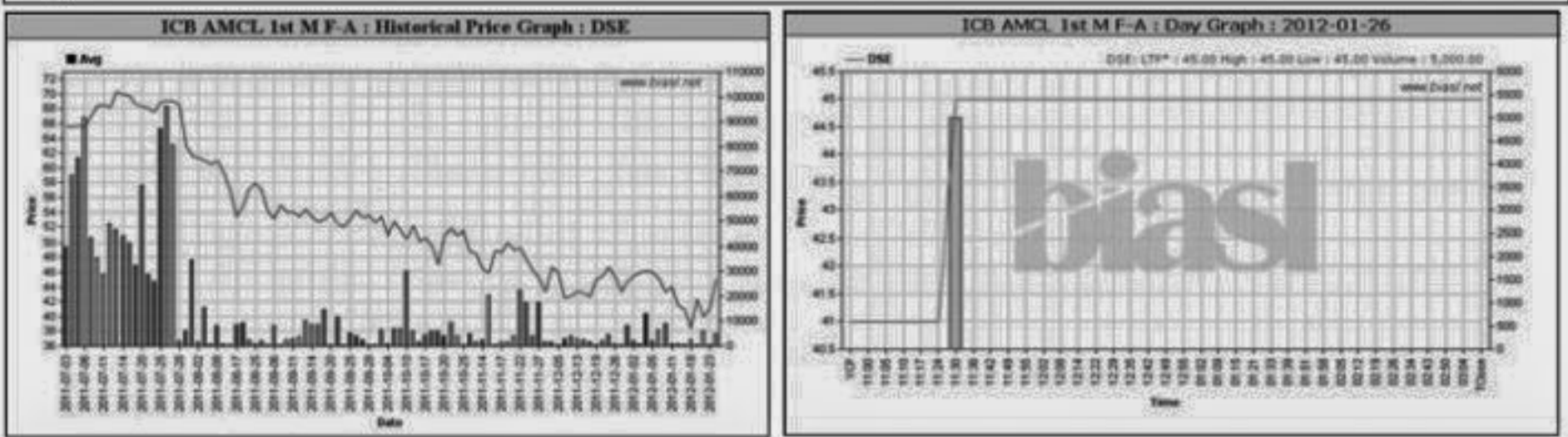
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.40	8.39	46.22	46.22
NBFI	14.43	14.17	54.53	55.10
Investment	6.34	6.52	16.80	16.80
Engineering	20.84	21.20	42.86	40.75
Food & Allied	14.71	14.19	126.72	128.70
Fuel & Power	12.62	12.54	61.87	61.87
Textile	10.06	9.60	27.73	27.65
Pharma & Chemical	21.47	20.69	66.49	56.96
Paper & Printing	23.58	24.47	12.41	13.27
Service	8.25	8.25	65.49	65.49
Leather	13.97	14.27	104.33	129.27
Ceramic	24.95	24.79	21.98	21.98
Cement	16.32	16.83	67.36	67.36
IT	19.36	19.28	12.37	12.37
General Insurance	15.14	14.82	37.57	38.24
Life Insurance	18.28	18.79	95.84	95.84
Telecom	20.10	20.09	79.30	79.30
Travel & Leisure	20.08	29.19	9.85	7.10
Miscellaneous	5.79	5.81	135.63	131.73
Stock Exchanges	11.88	11.69	49.07	48.77

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

Prepared exclusively for Daily Star by Business Information Automation Service Line (BIASI), on the basis of information collected from daily stock quotations and audited reports of the listed companies. High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasi@bol-online.com or call 01552153562 or go to www.biasi.net

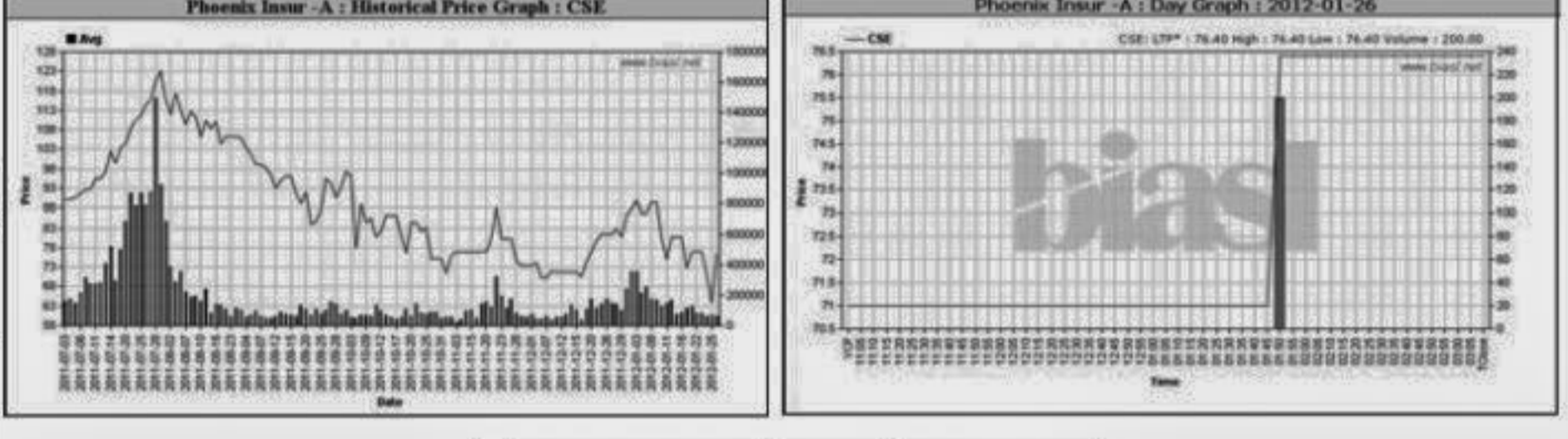
Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	9.76	9.76	45.00	45.00	45.00	45.00	72.0	38.5	0.225	21.76	7.38	6.10
Reliance1 M.F.-A	9.20	9.57	9.50	9.50	9.50	9.50	15.0	8.0	0.005	0	0	0
Modem Dyeing -Z	9.13	9.98	50.59	50.20	50.50	50.00	60.0	29.2	0.043	9.35	-0.64	-79.05
Libra Infusions-A	8.73	8.73	286.50	286.50	286.50	286.50	523.6	233.5	0.115	1566.5	5.63	50.89
PrimeFin. 1st MF-A	5.41	7.24	19.70	19.50	20.50	19.00	35.4	15.1	14.182	26.31	2.83	6.96
CVO PetroChem RL-A	5.23	13.67	343.38	340.10	350.90	335.80	470.3	184.2	38.141	12.75	3.6	95.38
GeminiSeaFoodA	4.75	5.28	246.67	244.80	245.00	244.50	405.0	144.1	0.037	0.3	9.48	26.02
6th ICB M F-A	4.40	3.66	45.00	45.10	46.90	43.30	82.8	41.3	0.036	26.73	10.58	4.25
ICB AMCL IslamicMF-A	4.19	4.17	20.00	19.90	20.70	19.30	42.9	18.9	0.060	16.87	4.17	4.80
Berger Paints-A	3.48	2.59	554.00	553.60	558.00	549.00	860.0	482.0	0.277	54.64	30.39	18.23



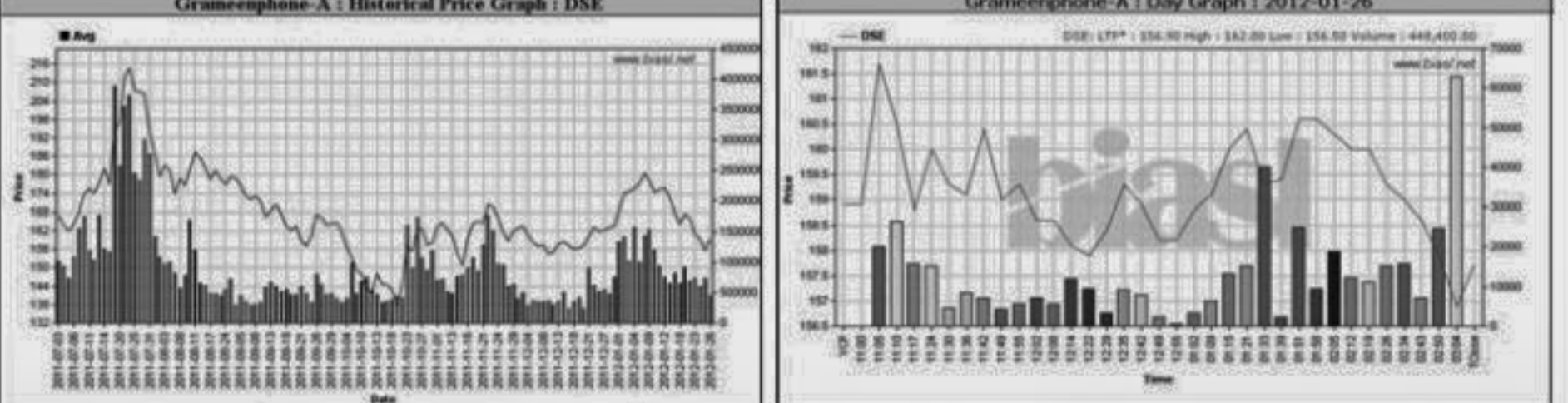
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Phoenix Insur -A	19.56	76.40	63.9	27.84
Usmania Glass -A	10.00	104.50	95.0	28.89
CVO PetroChem RL-A	9.32	340.00	225.6	12.75
GO Ball Pen-A	5.96	167.10	127.0	11.95
PrimeFin. 1st MF-A	5.29	19.70	15.0	26.31
Northern G Insur-A	4.16	45.10	44.9	10.58
IBLMLPBA	3.62	1010.64	833.0	1000.0
Sinobangla Indu.-A	2.82	40.15	29.0	21.17
First Lease-A	2.32	66.24	58.9	15.76
SonarBangla Insu. -A	2.21	37.00	40.4	11.84



Turnover Leaders

Company	Vol.		Value		Price Scale		C.Pite		BookV		
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Grameenphone-A	448407	71.477	3.77	159.40	157.70	162.00	156.50	-0.76	27.07	7.93	20.10
R. N. Spinning-A	1381240	71.378	3.76	51.68	50.40	54.50	50.10	-4.73	12.38	3.88	13.32
BEXIMCO Ltd. -A	772535	67.555	3.56	87.45	86.30	90.40	85.50	-1.82	49.26	19.28	4.54
UNITED AIR-A	2933680	60.819	3.21	20.73	20.40	21.30	20.30	-1.92	12.64	0.71	29.20
Social Islami. B-A	2085291	47.634	2.51	22.84	22.70	23.40	22.50	-0.87	12.32	1.89	12.08
Maksons Spinning-A	1517875	44.249	2.33	29.15	27.80	31.70	27.60	-8.85	20.78	4.06	7.18
National Bank - A	607564	39.631	2.09	65.23	64.70	66.50	64.50	-0.61	22.21	7.98	8.17
CVO PetroChem RL-A	111075	38.141	2.01	343.38	340.10	350.90	335.80	5.23	12.75	3.6	95.38
UCBL - A	912912	33.983	1.79	37.22	36.90	38.10	36.90	-0.27	10.74	6	6.20
Fu-wang Ceramic-A	896000	32.984	1.74	36.81	35.90	38.80	35.70	-3.75	14.31	1.07	34.40
Fu-Wang Food A	721300	28.236	1.49	39.14	38.30	41.20	37.80	-4.25	14.93	1.92	20.39
Golden Son -A	468609	25.446	1.34	54.30	53.50	56.50	53.10	-3.80	26.47	3.22	16.86
Uttara Bank - A	410460	25.061	1.32	61.06	60.30	62.60	60.00	-1.47	28.28	5.4	11.31
People's Leasing-A	439947	24.689	1.30	56.12	54.90	59.80	54.20	-3.85	17.69	5.41	10.38
M.I. Cement-A	282795	24.525	1.29	86.72	84.50	91.00	83.90	-3.98	62	5.36	16.37
Aftab Auto.-A	199676	23.817	1.26	119.28	117.50	123.40	117.00	-2.33	56.28	19.61	6.00
Beacon Pharma Ltd.-B	834325	23.784	1.25	28.51	28.00	29.40	27.80	-2.78	11.54	0.49	58.18
Titas Gas TDCLA	404500	23.280	1.23	57.55	56.60	59.00	56.10	-2.25	29.98	9.74	5.91
BSRM Steels-A	219180	22.907	1.21	104.51	102.80	106.10	102.20	-1.53	6.56	4.82	21.68
LankaBangla Fin. -A	143600	21.321	1.12	148.47	147.10	151.10	146.50	-2.00	21.5	4.21	35.27



Chittagong Stock Exchange

Company	Market Cap. (M. Tk.)	% of Total	Average Price	Price Scale	BookV
Grameenphone-A	215,238	12.05	159.40	157.70	162.00
National Bank - A	56,122	3.14	65.23	64.70	66.50
Square Pharma -A	55,125	3.09	208.15	208.15	208.15
Titas Gas TDCLA	54,219	3.03	57.55	57.55	57.55
ICB - A	54,209	3.03	1,606.18	1,606.18	1,606.18
Islami Bank BD - A	49,488	2.77	49.48	49.48	49.48
BATBCL - A	34,762	1.95	579.36	579.36	579.36
BSRM Steels-A	34,018	1.9	104.51	104.51	104.51
Padma Oil Co. -A	32,487	1.82	736.66	736.66	736.66
BEXIMCO Ltd. -A	31,089				