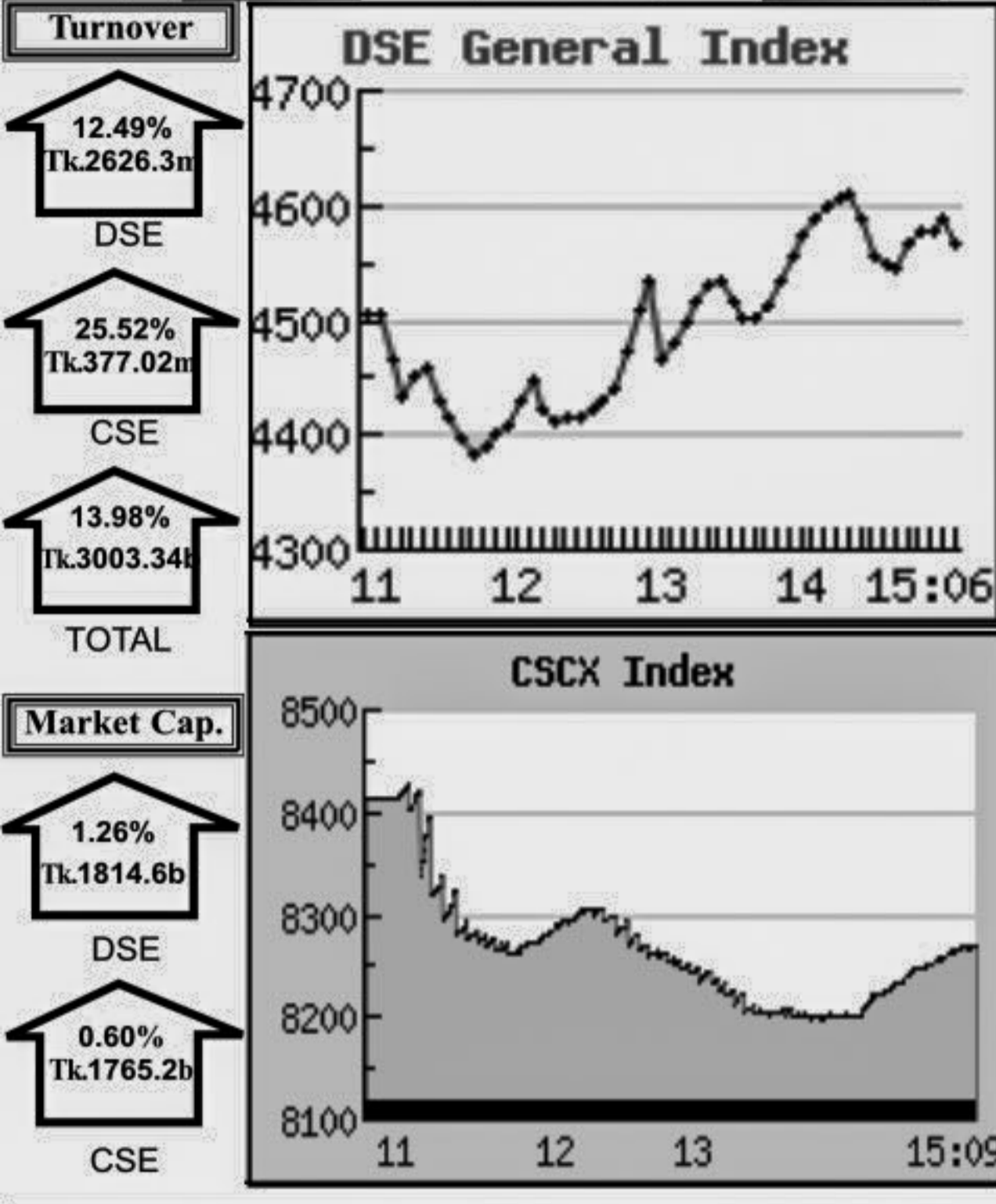


### Capital Market Highlights: January 25, 2012

| INDEX |                         |                         |                         |
|-------|-------------------------|-------------------------|-------------------------|
|       | All Share               | DSE General             | DSE 20                  |
| DSE   | 3824.78462<br>(+) 1.30% | 4564.88421<br>(+) 1.30% | 3507.68535<br>(+) 0.68% |
| CSE   |                         |                         |                         |
|       | All Share               | CSE CSCX                | CSE 30                  |
| CSE   | 13220.0676<br>(+) 0.64% | 8469.3845<br>(+) 0.68%  | 12148.3263<br>(+) 0.47% |



### Key Features - January 25, 2012

| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 2,626.32   | 377.02    | 3,003.34   |
| Turnover (Volume)                  | 58,794,978 | 9,350,890 | 68,145,868 |
| No. of Contract                    | 97,648     | 16,658    | 114,306    |
| Traded Issues                      | 262        | 180       | 262        |
| Issue Gain (Avg. Price Basis)      | 41         | 35        | 41         |
| Issue Loss (Avg. Price Basis)      | 219        | 145       | 219        |
| Unchanged Issue (Avg. Price Basis) | 2          | -         | 2          |
| Market Cap. Equity (Billion Tk.)   | 1,814.64   | 1,765.20  | 1,814.64   |
| Market Cap. Equity (Billion US\$)  | 23.41      | 22.78     | 23.41      |

### Combined Turnover Leaders

| Company              | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| BEXIMCO Ltd. -A      | 1623005        | 140.20          | 4.67       | 86.38         |
| Grameenphone-A       | 866200         | 134.85          | 4.49       | 155.67        |
| UNITED AIR-A         | 6223973        | 127.26          | 4.24       | 20.45         |
| R. N. Spinning-A     | 1703925        | 89.75           | 2.99       | 52.67         |
| National Bank -A     | 1330580        | 85.89           | 2.86       | 64.55         |
| Social Islami. B-A   | 3325492        | 75.46           | 2.51       | 22.69         |
| Aftab Auto.-A        | 514287         | 60.35           | 2.01       | 117.36        |
| Beacon Pharma Ltd.-B | 2082600        | 58.96           | 1.96       | 28.31         |
| Fu-wang Ceramic-A    | 1564240        | 56.32           | 1.88       | 36.01         |
| UCBL -A              | 1496537        | 55.51           | 1.85       | 37.09         |
| Jamuna Oil -A        | 297720         | 52.49           | 1.75       | 176.3         |
| People's Leasing-A   | 873550         | 48.42           | 1.61       | 55.43         |
| Maksons Spinning-A   | 1571000        | 46.92           | 1.56       | 29.87         |
| Beximco Pharma -A    | 542526         | 41.05           | 1.37       | 75.67         |
| M.I. Cement-N        | 456700         | 39.30           | 1.31       | 86.06         |
| Uttara Bank -A       | 648992         | 39.19           | 1.30       | 60.39         |
| LafargeS Cement-Z    | 1387500        | 37.02           | 1.23       | 26.68         |
| Fu-Wang Food A       | 938620         | 36.33           | 1.21       | 38.71         |
| Square Pharma -A     | 174140         | 35.70           | 1.19       | 204.99        |
| Mercantile Bank -A   | 1266715        | 35.06           | 1.17       | 27.68         |
| City Bank -A         | 866236         | 34.61           | 1.15       | 39.96         |
| BSRM Steels-A        | 326700         | 33.04           | 1.10       | 101.12        |
| Keya Cosmetics-A     | 563768         | 32.83           | 1.09       | 58.23         |
| Zahintex Ind.-N      | 731000         | 30.98           | 1.03       | 42.38         |
| Rangpur Dairy-N      | 823600         | 30.97           | 1.03       | 37.61         |
| Delta Brac HFCL-A    | 371020         | 30.47           | 1.01       | 82.14         |
| BSC-A                | 65265          | 30.39           | 1.01       | 465.67        |
| Summit Power -A      | 454589         | 29.27           | 0.97       | 64.39         |
| CMC Kamal Tex. -A    | 840749         | 29.10           | 0.97       | 34.61         |
| Titas Gas TDCLA      | 482200         | 27.35           | 0.91       | 56.73         |

### Sectoral Turnover Summary

| Sector                 | DSE         |       | CSE       |       | Total     |       |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
|                        | Mill. (Tk.) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 588.71      | 22.42 | 111.56    | 29.59 | 700.27    | 23.32 |
| NBFI                   | 228.81      | 8.71  | 21.97     | 5.83  | 250.78    | 8.35  |
| Investment             | 44.14       | 1.68  | 4.37      | 1.16  | 48.51     | 1.62  |
| Engineering            | 223.07      | 8.49  | 27.59     | 7.32  | 250.66    | 8.35  |
| Food & Allied          | 118.13      | 4.50  | 7.75      | 2.02  | 125.88    | 4.19  |
| Fuel & Power           | 170.73      | 6.50  | 12.02     | 3.19  | 182.74    | 6.08  |
| Jute                   | 1.84        | 0.07  | -         | -     | 1.84      | 0.06  |
| Textile                | 295.10      | 11.24 | 36.94     | 9.80  | 332.05    | 11.06 |
| Pharma & Chemical      | 198.81      | 7.57  | 26.93     | 7.14  | 225.74    | 7.52  |
| Paper & Packaging      | 0.21        | 0.01  | 2.64      | 0.70  | 2.84      | 0.09  |
| Service                | 23.89       | 0.91  | 0.51      | 0.14  | 24.40     | 0.81  |
| Leather                | 16.51       | 0.63  | 7.05      | 1.87  | 23.56     | 0.78  |
| Ceramic                | 77.31       | 2.94  | 19.31     | 5.12  | 96.62     | 3.22  |
| Cement                 | 81.11       | 3.09  | 3.40      | 0.90  | 84.50     | 2.81  |
| Information Technology | 22.47       | 0.86  | 6.80      | 1.80  | 29.27     | 0.97  |
| General Insurance      | 126.31      | 4.81  | 0.56      | 0.15  | 126.87    | 4.22  |
| Life Insurance         | 39.93       | 1.52  | 20.24     | 5.37  | 60.18     | 2.00  |
| Telecom                | 114.80      | 4.36  | 33.39     | 8.86  | 147.99    | 4.93  |
| Travel & Leisure       | 93.87       | 3.57  | 33.97     | 9.01  | 127.84    | 4.26  |
| Miscellaneous          | 158.57      | 6.04  | 0.01      | 0.00  | 158.58    | 5.28  |
| Debtenture             | 2.22        | 0.08  | 0.00      | 0.00  | 2.22      | 0.07  |

### Sectoral P/E & EPS

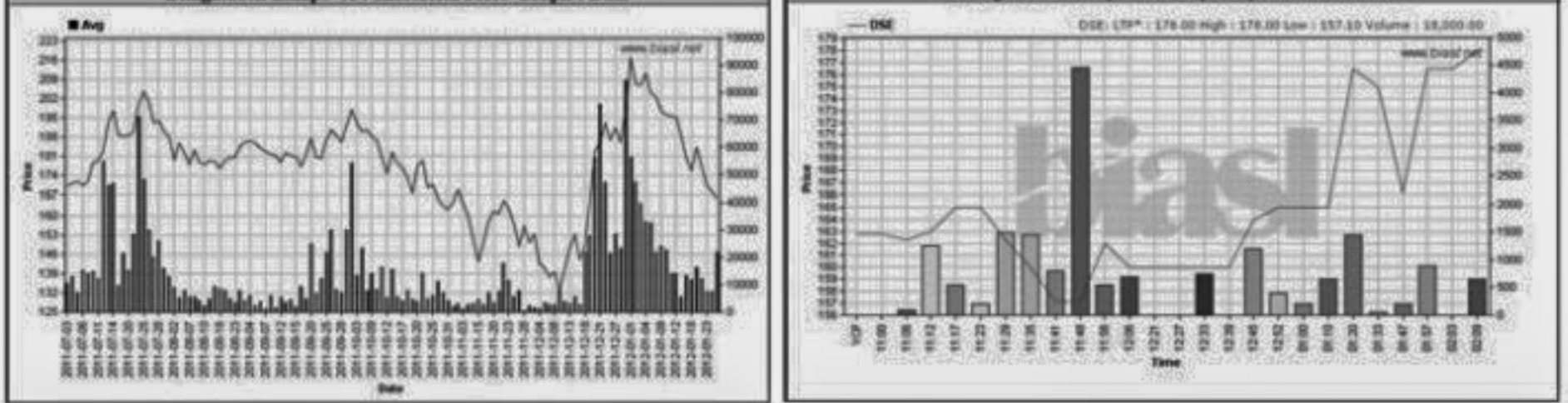
| Sector            | P/E   |       | EPS(%) |        |
|-------------------|-------|-------|--------|--------|
|                   | DSE   | CSE   | DSE    | CSE    |
| Bank              | 8.33  | 8.32  | 46.22  | 46.22  |
| NBFI              | 14.41 | 15.23 | 54.53  | 55.10  |
| Investment        | 6.32  | 6.53  | 16.80  | 16.80  |
| Engineering       | 20.34 | 20.78 | 42.86  | 40.75  |
| Food & Allied     | 14.21 | 14.86 | 126.72 | 128.70 |
| Fuel & Power      | 12.60 | 12.54 | 61.87  | 61.87  |
| Textile           | 10.09 | 9.68  | 27.73  | 27.65  |
| Pharma & Chemical | 21.33 | 20.60 | 66.49  | 56.96  |
| Paper & Printing  | 23.00 | 24.47 | 12.41  | 13.27  |
| Service           | 8.17  | 8.26  | 65.49  | 65.49  |
| Leather           | 13.86 | 14.79 | 104.33 | 129.27 |
| Ceramic           | 24.37 | 24.42 | 21.98  | 21.98  |
| Cement            | 16.46 | 17.27 | 67.36  | 67.36  |
| IT                | 19.28 | 19.18 | 12.37  | 12.37  |
| General Insurance | 14.87 | 14.58 | 37.57  | 38.24  |
| Life Insurance    | 18.11 | 18.62 | 95.84  | 95.84  |
| Telecom           | 19.62 | 19.67 | 79.30  | 79.30  |
| Travel & Leisure  | 19.83 | 28.78 | 9.85   | 7.10   |
| Miscellaneous     | 5.73  | 5.71  | 135.63 | 131.73 |
| Stock Exchanges   | 11.76 | 11.71 | 49.07  | 48.77  |

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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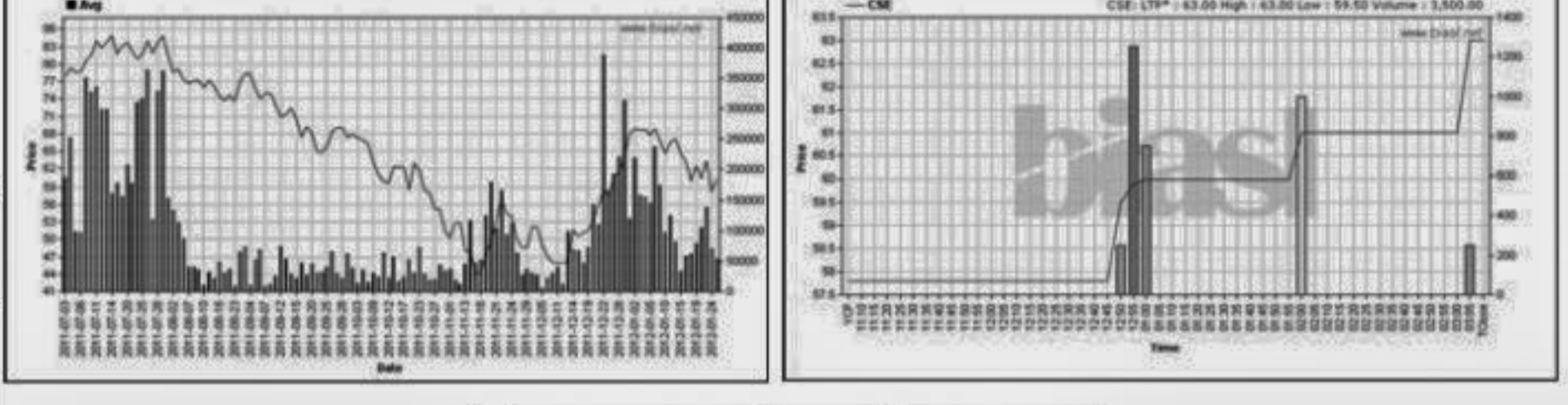
### Capital Gainers

| Dhaka Stock Exchange    |                |       |             |        |        |        |          |       |       |        |       |       |    |    |
|-------------------------|----------------|-------|-------------|--------|--------|--------|----------|-------|-------|--------|-------|-------|----|----|
| Company                 | Price Chn. (%) |       | Price Scale |        |        |        | Turnover |       | BookV |        | EPS   |       |    |    |
|                         | Close          | Avg.  | Avg.        | Close  | DayHi  | DayLo  | Yr Hi    | YrLo  | M.Tk  | Per S  | EPS   | PE    | PE | PE |
| Bangladesh Lamps -A     | 9.40           | -1.46 | 165.90      | 178.1  | 177.00 | 161.10 | 266.0    | 132.0 | 1.229 | 151.98 | 8.57  | 19.36 |    |    |
| Nitol Insurance -A      | 8.06           | 3.51  | 51.28       | 52.30  | 53.00  | 46.10  | 92.4     | 39.0  | 2.769 | 12.67  | 1.91  | 26.85 |    |    |
| Samorita Hospital -A    | 7.80           | 7.32  | 88.00       | 88.40  | 88.50  | 88.30  | 157.0    | 68.0  | 0.088 | 17.82  | 3.27  | 26.91 |    |    |
| Continental Insur. -A   | 6.79           | 1.80  | 39.58       | 40.90  | 41.40  | 37.00  | 69.9     | 30.5  | 5.318 | 13.38  | 1.89  | 20.94 |    |    |
| Agrani Insurance -A     | 6.68           | 0.26  | 38.02       | 39.90  | 40.70  | 36.50  | 84.7     | 29.4  | 2.053 | 12     | 1.59  | 23.91 |    |    |
| Dacca Dyeing-A          | 6.53           | 0.72  | 44.75       | 45.70  | 46.90  | 41.30  | 83.9     | 34.0  | 9.437 | 35.62  | 1.61  | 27.80 |    |    |
| GlaxoS (BD) -A          | 6.13           | 5.92  | 663.08      | 663.30 | 670.00 | 615.00 | 1160.0   | 560.0 | 0.862 | 114.65 | 34.05 | 19.47 |    |    |
| GeminiSeaFoodA          | 5.89           | 5.83  | 234.29      | 233.70 | 235.00 | 232.70 | 405.0    | 144.1 | 0.082 | 0.3    | 9.48  | 24.71 |    |    |
| National Housing Fin.-A | 5.56           | 0.13  | 97.72       | 100.60 | 103.00 | 91.70  | 143.8    | 69.0  | 2.936 | 15.57  | 3.12  | 31.32 |    |    |
| Rupali Life Insur.-A    | 5.46           | 0.16  | 158.19      | 164.20 | 167.90 | 149.00 | 339.7    | 117.0 | 4.271 | 31.25  | 3.75  | 42.18 |    |    |



### Chittagong Stock Exchange

| Company               | Price Chn. (%) |      | Price Scale |       |       |       | Turnover |      | BookV |       | EPS   |       |    |    |
|-----------------------|----------------|------|-------------|-------|-------|-------|----------|------|-------|-------|-------|-------|----|----|
|                       | Close          | Avg. | Avg.        | Close | DayHi | DayLo | Yr Hi    | YrLo | M.Tk  | Per S | EPS   | PE    | PE | PE |
| Takaful Islami Insu-A | 9.00           | 3.60 | 60.36       | 63.00 | 63.00 | 59.50 | 52.2     | 52.2 | 0.211 | 15.07 | 3     | 20.12 |    |    |
| B I F C -A            | 8.64           | 8.56 | 41.47       | 41.50 | 42.00 | 39.60 | 104.9    | 36.0 | 0.270 | 13.72 | 3.73  | 11.12 |    |    |
| Standard Insurance-A  | 8.53           | 9.38 | 42.33       | 42.00 | 42.50 | 42.00 | 42.0     | 42.0 | 0.032 | 12.97 | 1.86  | 22.76 |    |    |
| Nitol Insurance -A    | 8.44           | 4.83 | 48.80       | 48.80 | 49.00 | 48.00 | 50.0     | 50.0 | 0.061 | 12.67 | 1.91  | 25.55 |    |    |
| Phoenix Fin. 1st MF-A | 8.20           | 4.69 | 6.47        | 6.60  | 6.70  | 6.30  | 14.7     | 6.0  | 0.110 | 11.33 | 1.33  | 4.86  |    |    |
| Dhaka Ins. Ltd.-A     | 7.19           | 7.19 | 88.00       | 88.00 | 88.00 | 88.00 | 98.0     | 98.0 | 0.044 | 29.33 | 10.95 | 8.04  |    |    |
| Standard Ceramic-B    | 6.18           | 6.97 | 40.08       | 39.50 | 40.80 | 38.20 | 68.2     | 24.1 | 0.301 | 14.9  | 0.62  | 64.65 |    |    |
| Sonargaon Tex -A      | 5.81           | 4.29 | 32.79       | 32.80 | 33.50 | 32.40 | 34.0     | 34.0 | 0.057 | 65.02 | 1.29  | 25.42 |    |    |
| Rangpur Dairy-N       | 4.89           | 0.93 | 37.82       | 38.60 | 39.50 | 35.20 | 44.4     | 27.0 | 2.080 | 11.77 | 1.04  | 36.37 |    |    |
| Delta SpinnersA       | 4.85           | 0.92 | 33.98       | 34.60 | 35.20 | 32.00 | 35.6     | 35.6 | 0.659 | 21.61 | 1.38  | 24.62 |    |    |



### Turnover Leaders

| Dhaka Stock Exchange |            |               |            |             |        |        |        |         |       |       |       |    |    |    |
|----------------------|------------|---------------|------------|-------------|--------|--------|--------|---------|-------|-------|-------|----|----|----|
| Company              | Vol. Share | Value (M.Tk.) | % of Total | Price Scale |        |        |        | C.Pite  | BookV | EPS   |       |    |    |    |
|                      |            |               |            | Avg. Close  | DayHi  | DayLo  | Chn%   |         |       | Per S | EPS   | PE | PE | PE |
| BEXIMCO Ltd. -A      | 1326910    | 114.683       | 4.37       | 86.43       | 87.90  | 89.90  | 83.50  | -0.68   | 49.26 | 19.28 | 4.48  |    |    |    |
| Grameenphone-A       | 736400     | 114.601       | 4.36       | 155.62      | 158.90 | 160.50 | 150.00 | 1.21    | 27.07 | 7.93  | 19.62 |    |    |    |
| UNITED AIR-A         | 4588870    | 93.871        | 3.57       | 20.46       | 20.80  | 21.20  | 19.90  | -0.46   | 12.64 | 0.71  | 28.82 |    |    |    |
| R. N. Spinning-A     | 1481850    | 78.061        | 2.97       | 52.68       | 52.90  | 54.80  | 50.60  | -2.04   | 12.38 | 3.88  | 13.58 |    |    |    |
| National Bank -A     | 1094680    | 70.726        | 2.69       | 64.61       | 65.10  | 65.70  | 63.70  | 0.62    | 22.21 | 7.98  | 8.10  |    |    |    |
| Social Islami. B-A   | 2884515    | 65.469        | 2.49       | 22.70       | 22.90  | 23.50  | 22.20  | 0.88    | 12.32 | 1.89  | 12.01 |    |    |    |
| Fu-wang Ceramic-A    | 1500240    | 54.018        | 2.06       | 36.01       | 37.30  | 38.20  | 34.30  | 3.90    | 14.31 | 1.07  | 33.65 |    |    |    |
| Jamuna Oil -A        | 292620     | 51.592        | 1.96       | 176.31      | 174.10 | 179.00 | 173.40 | -1.36   | 40.19 | 14.45 | 12.20 |    |    |    |
| Beacon Pharma Ltd.-B | 1699675    | 48.121        | 1.83       | 28.31       | 28.80  | 29.30  | 27.30  | 1.41    | 11.54 | 0.49  | 57.78 |    |    |    |
| Aftab Auto.-A        | 388881     | 45.621        | 1.74       | 117.31      | 120.30 | 122.00 | 113.50 | 2.38    | 56.28 | 19.61 | 5.98  |    |    |    |
| People's Leasing-A   | 736000     | 40.788        | 1.55       | 55.42       | 57.10  | 58.00  | 53.80  | 0.71    | 17.69 | 5.41  | 10.24 |    |    |    |
| UCBL -A              | 1057500    | 39.254        | 1.49       | 37.12       | 37.00  | 38.20  | 36.30  | -1.80   | 10.74 | 6     | 6.19  |    |    |    |
| Maksons Spinning-A   | 1240500    | 37.025        | 1.41       | 29.85       | 30.50  | 31.00  | 28.60  | 0.00    | 20.78 | 4.06  | 7.35  |    |    |    |
| Uttara Bank -A       | 599602     | 36.200        | 1.38       | 60.37       | 61.20  | 61.80  | 58.80  | -0.97   | 28.28 | 5.4   | 11.18 |    |    |    |
| Beximco Pharma -A    | 2884515    | 35.986        | 1.37       | 75.67       | 76.70  | 78.00  | 74.00  | -0.13   | 78.53 | 5.17  | 14.64 |    |    |    |
| Fu-Wang Food A       | 874520     | 33.836        | 1.29       | 38.69       | 40.00  | 41.30  | 36.80  | 4.17    | 14.93 | 1.92  | 20.15 |    |    |    |
| Square Pharma -A     | 154770     | 31.737        | 1.21       | 205.06      | 207.00 | 210.00 | 201.00 | 0.05    | 49.95 | 9.56  | 21.45 |    |    |    |
| City Bank -A         | 786306     | 31.400        | 1.20       | 39.95       | 40.20  | 40.90  | 39.00  | -0.25</ |       |       |       |    |    |    |