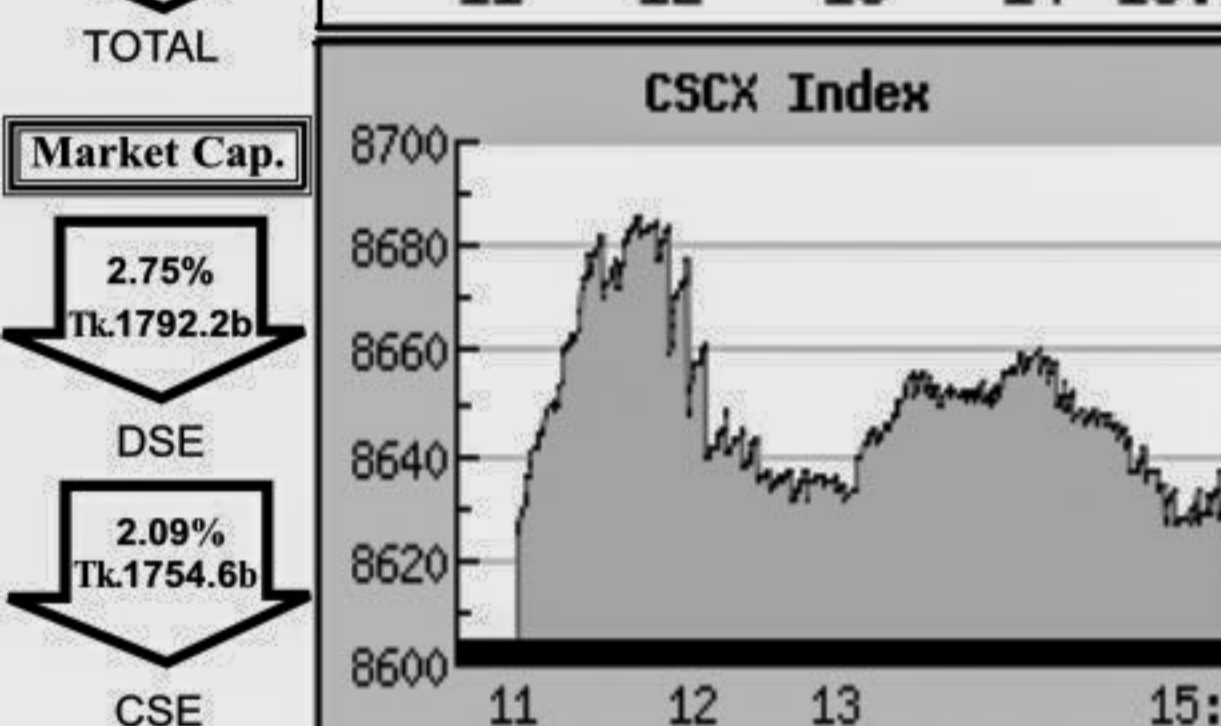
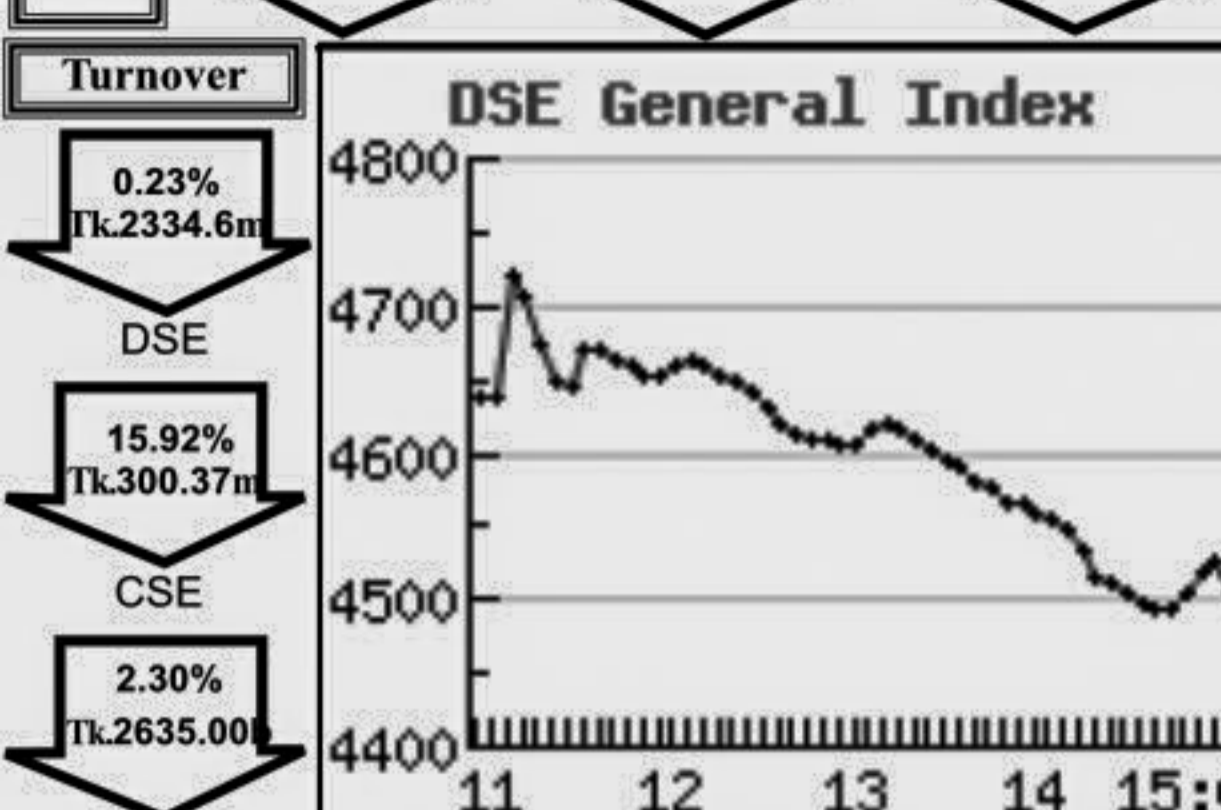


Capital Market Highlights: January 24, 2012

INDEX			
	All Share	DSE General	DSE 20
DSE	3775.76279 (-) 2.83%	4506.08977 (-) 2.86%	3484.03210 (-) 1.50%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	13136.0216 0 (-) 2.17%	8412.2267 (-) 2.20%	12091.4303 (-) 2.15%



Key Features - January 24, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,334.63	300.37	2,635.00
Turnover (Volume)	50,587,358	6,962,803	57,550,161
No. of Contract	82,002	13,359	95,361
Traded Issues	259	177	259
Issue Gain (Avg. Price Basis)	31	32	31
Issue Loss (Avg. Price Basis)	226	140	226
Unchanged Issue (Avg. Price Basis)	2	5	2
Market Cap. Equity (Billion Tk.)	1,792.15	1,754.59	1,792.15
Market Cap. Equity (Billion US\$)	23.12	22.64	23.12

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1353385	123.23	4.68	91.06
Grameenphone-A	761400	121.43	4.61	159.48
UNITED AIR-A	4755851	99.48	3.78	20.92
R. N. Spinning-A	1542785	86.12	3.27	55.82
Jamuna Oil -A	460560	81.11	3.08	176.12
National Bank -A	1135433	74.05	2.81	65.22
Social Islami. B-A	2650077	61.05	2.32	23.04
Beacon Pharma Ltd.-B	1884800	54.76	2.08	29.05
Maksons Spinning-A	1571000	49.50	1.88	31.51
UCBL -A	1071901	40.65	1.54	37.93
BSRM Steels-A	390420	40.34	1.53	103.32
Keya Cosmetics-A	606623	36.31	1.38	59.86
Aftab Auto.-A	299024	35.66	1.35	119.24
Lafarge Cement-Z	1231500	33.62	1.28	27.3
Delta Brac HFCL-A	358020	33.24	1.26	92.85
Mercantile Bank -A	1175430	33.21	1.26	28.25
One Bank -A	857790	33.03	1.25	38.5
M.I. Cement-N	362395	32.50	1.23	89.67
Al Arafat Islami B-A	1028886	32.21	1.22	31.31
Fu-wang Ceramic-A	860452	31.81	1.21	36.97
City Bank -A	771770	31.78	1.21	41.18
Square Pharma -A	147180	30.81	1.17	209.3
People's Leasing-A	522862	30.62	1.16	58.57
Zahintex Ind.-N	682000	29.43	1.12	43.16
Fu-Wang Food A	732872	29.01	1.10	39.59
Uttara Bank -A	437466	27.70	1.05	63.31
BSC-A	55805	27.17	1.03	486.9
LankaBangla Fin. -A	173300	25.77	0.98	148.72
Beximco Pharma -A	301774	23.63	0.90	78.32
CMC Kamal Tex. -A	620414	22.21	0.84	35.79

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%		
Bank	530.43	22.72	70.90	23.61	601.33	22.82
NBFI	197.38	8.45	19.79	6.59	217.18	8.24
Investment	43.39	1.86	3.18	1.06	46.57	1.77
Engineering	180.60	7.74	31.78	10.58	212.37	8.06
Food & Allied	77.89	3.34	9.50	3.16	87.39	3.32
Fuel & Power	182.72	7.83	8.94	2.98	191.66	7.27
Jute	0.86	0.04			0.86	0.03
Textile	265.37	11.37	29.65	9.87	295.02	11.20
Pharma & Chemical	179.30	7.68	21.53	7.17	200.84	7.62
Paper & Packaging	0.21	0.01	1.94	0.65	2.15	0.08
Service	26.73	1.14	0.05	0.02	26.78	1.02
Leather	9.22	0.39	5.43	1.81	14.65	0.56
Ceramic	44.92	1.92	12.59	4.19	57.51	2.18
Cement	74.70	3.20	2.29	0.76	77.00	2.92
Information Technology	20.66	0.88	4.19	1.39	24.84	0.94
General Insurance	119.86	5.13	0.49	0.16	120.35	4.57
Life Insurance	58.40	2.50	24.54	8.17	82.94	3.15
Telecom	96.89	4.15	26.84	8.94	123.73	4.70
Travel & Leisure	72.64	3.11	26.64	8.97	99.28	3.77
Miscellaneous	141.79	6.07	0.08	0.03	141.88	5.38
Debtenture	10.68	0.46	0.00	0.00	10.68	0.41

Sectoral P/E & EPS

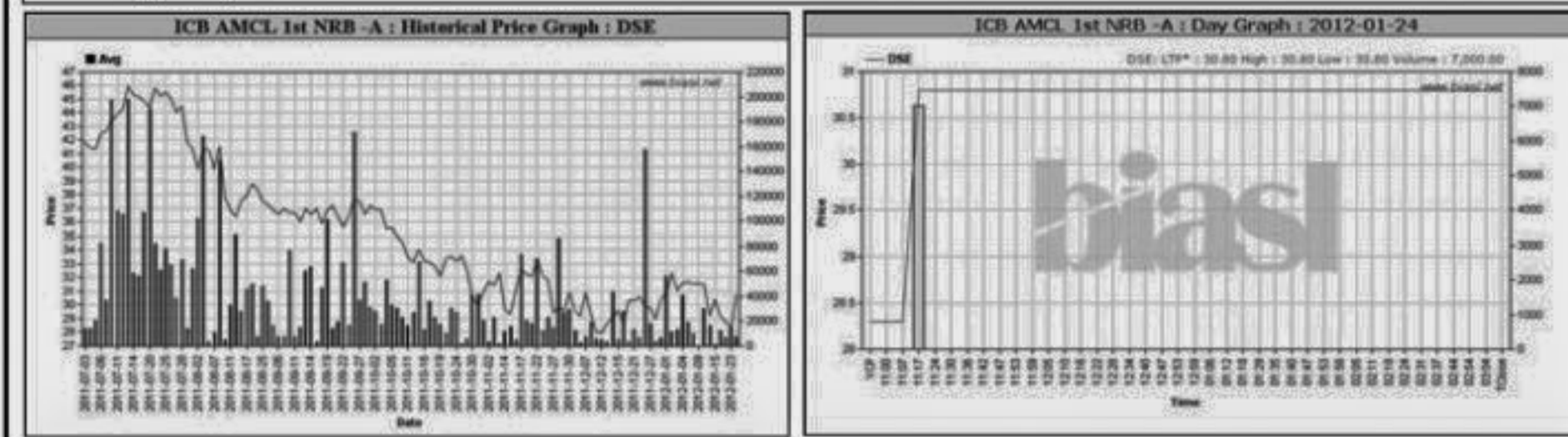
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.50	8.50	46.22	46.22
NBFI	14.65	15.53	54.53	55.10
Investment	6.43	6.57	16.80	16.80
Engineering	20.77	21.21	42.86	40.75
Food & Allied	14.45	14.93	126.72	128.70
Fuel & Power	12.76	12.69	61.87	61.87
Textile	10.42	9.98	27.73	27.65
Pharma & Chemical	21.49	20.94	66.49	56.96
Paper & Printing	23.45	24.47	12.41	13.27
Service	8.38	8.47	65.49	65.49
Leather	14.18	14.82	104.33	129.27
Ceramic	25.02	25.18	21.98	21.98
Cement	16.79	17.63	67.36	67.36
IT	19.65	19.65	12.37	12.37
General Insurance	14.90	14.69	37.57	38.24
Life Insurance	18.31	18.96	95.84	95.84
Telecom	20.10	20.15	79.30	79.30
Travel & Leisure	20.27	29.40	9.85	7.10
Miscellaneous	6.01	6.04	135.63	131.73
Stock Exchanges	11.98	11.94	49.07	48.77

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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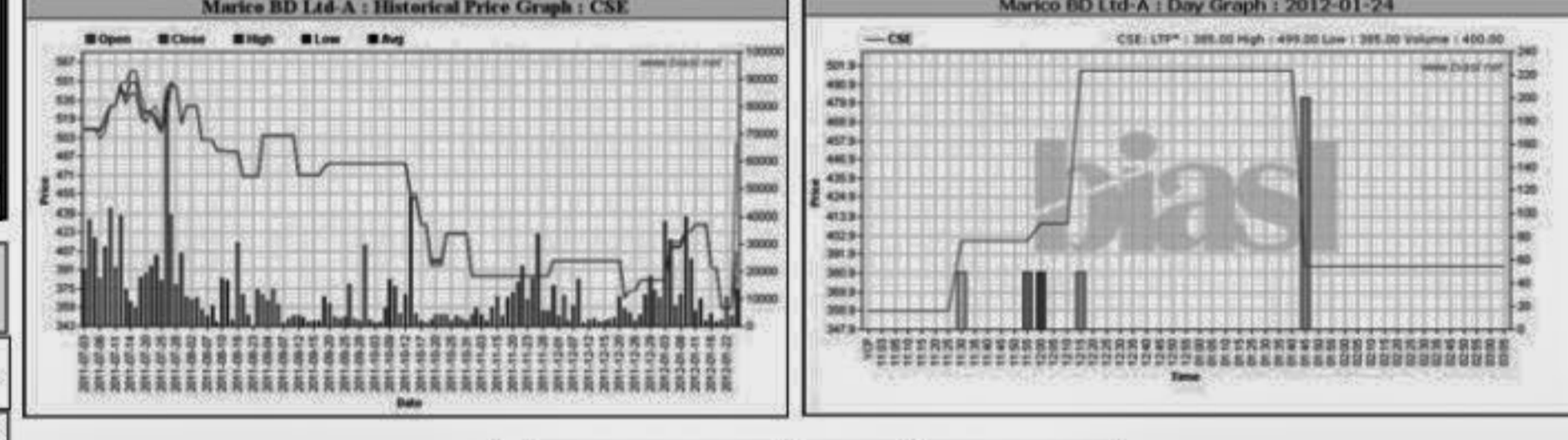
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
ICB AMCL 1st NRB -A	8.83	8.72	30.80	30.80	30.80	30.80	53.0	27.0	0.216	17.61	4.81	6.40		
Aziz Pipes-Z	3.76	4.50	27.87	27.60	28.90	27.10	67.0	19.6	0.085	-38.35	0.72	38.71		
S.B. 1st M. F.-A	2.38	2.13	8.62	8.60	8.80	8.40	10.7	7.9	0.112	0	0	-		
EBL NRB M.F.-A	2.27	2.27	9.00	9.00	9.00	9.00	11.2	7.8	0.005	0	0	-		
6th ICB M F-A	2.26	2.44	45.29	45.30	47.50	42.30	82.8	42.3	0.077	26.73	10.58	4.28		
Samata Leather-Z	1.95	2.06	15.88	15.70	16.00	15.40	36.5	10.1	1.088	12.04	-0.13	-122.15		
Meghna PET Ind.-Z	1.82	0.27	11.20	11.20	11.50	11.00	27.2	9.0	0.056	-0.43	-0.63	-17.78		
Bata Shoe Ltd. -A	1.59	1.66	568.00	567.60	570.00	558.30	671.0	430.0	0.284	86.07	39.66	14.32		
Jamuna Oil -A	1.50	3.16	176.13	176.50	172.00	336.4	156.1	79.782	40.19	14.45	12.19			
Zeal Bangla Sugar-Z	0.77	1.15	13.15	13.10	13.50	13.00	27.9	12.9	0.071	-132.27	-17.65	-0.75		



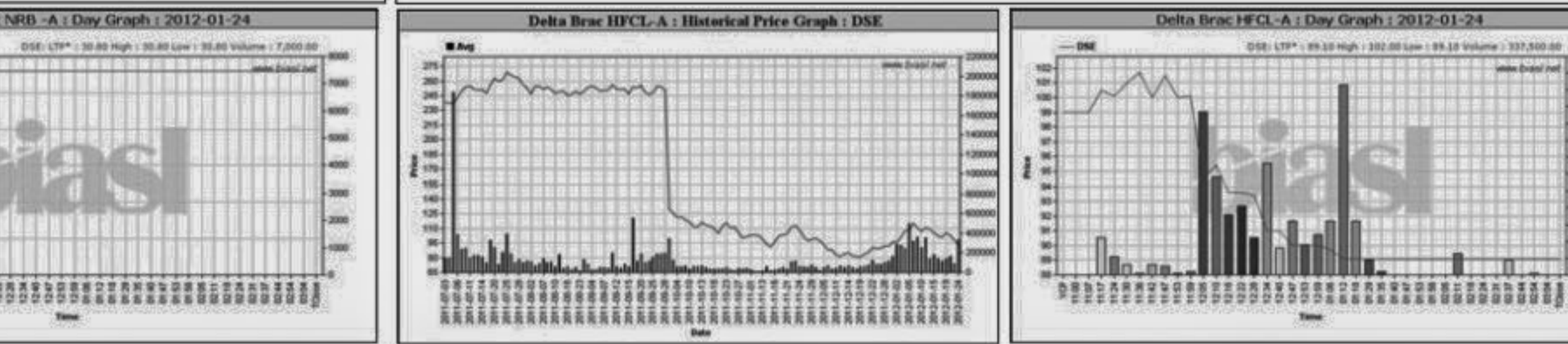
Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Marico BD Ltd-A	13.15	13.14	406.18	406.20	499.00	385.00	668.0	359.0	0.162	76.18	11.34	35.82		
Republic Insu.-A	8.20	8.20	54.10	54.10	54.10	54.10	54.2	54.2	0.014	12.08	1.54	35.13		
ISN Ltd. -A	6.43	2.68	28.75	29.80	29.80	27.70	41.4	12.0	0.029	17.71	1.05	27.38		
AramilCementA	3.89	3.89	98.70	98.70	98.70	98.70	95.0	95.0	0.049	9.49	5.15	19.17		
LR Global BD MF1-A	3.33	9.41	9.30	9.30	9.30	9.30	9.8	8.0	0.005	0	0	-		
Asia Pacific Insu. -A	2.85	2.85	36.10	36.10	36.20	35.90	40.5	40.5	0.181	15.19	1.46	24.73		
IBBLMPB-A	2.56	2.50	979.88	980.50	981.00	975.50	1014.0	833.0	0.078	1000	0	-		
Jamuna Oil -A	2.03	2.20	174.96	175.60	178.00	170.70	345.0	165.0	1.330	40.19	14.45	12.11		
Apex Tannery -A	1.89	1.86	102.42	102.40	103.00	100.10	124.2	124.2	0.051	57.1	6.36	16.10		
Dutch Ban. Bnk-A	1.72	1.74	135.73	135.70	139.90	131.00	222.4	98.6	0.747	35.01	10.01	13.56		



Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Delta Brac HFCL-A	-10.00	-5.87	92.91	89.10	102.00	89.10	272.5	79.0	31.360	16.4	4.9	18.96		
Modern Dyeing-Z	-9.61	-6.66	46.67	46.10	46.30	45.90	60.0	29.2	0.014	9.35	-0.64	-72.92		
Samoria Hospital -A	-9.09	-9.09	82.00	82.00	89.30	81.20	157.0	68.0	0.574	17.82	3.27	25.08		
GeminiSeaFoodA	-8.31	-7.76	221.38	220.70	231.00	220.00	450.0	144.1	0.321	0.31	9.48	23.35		
Midas Financing-A	-8.05	-4.35	55.64	53.70	60.00	53.10	169.7	46.0	3.230	13.24	1.21	45.98		
Dhaka Ins. Ltd.-A	-8.02	-5.59	83.55	81.40	92.00	79.70	310.0	79.6	6.935	29.33	10.95	7.63		
Dacca Dyeing-A	-7.94	-5.41	44.43	42.90	48.00	42.10	83.9	34.0	8.744	35.62	1.61	27.60		
Takaful Islami Insu-A	-7.82	1.08	61.09	58.90	64.90	58.30	115.0	40.6	4.277	15.07	3	20.36		
PragatiLife Insu. -A	-7.65	-7.90	192.00	192.00	196.50	189.80	406.5	155.6	0.288	30.15	0.6	320.00		
Fareast Islami Life -A	-7.45	-3.61	135.43	131.60	144.50	130.10	383.0	125.2	8.998	60.79	9.21	14.70		



Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Apex Foods -A	-10.00	-10.00	72.00	72.00	72.00	72.00	73.1	73.1	0.029	69.7	1.89	38.10		
Delta Brac HFCL-A	-9.92	-7.20	91.88	89.90	96.70	100.00	272.2	77.6	1.883	16.4	4.9	18.75		
Takaful Islami Insu-A	-8.69	-8.01	58.26	57.80	60.00	57.50	52.2	52.2	0.146	15.07	3	19.42		
ICB AMCL 2nd NRB -A	-8.57	-8.11	12.80	12.80	12.80	12.80	23.5	12.8	0.006	13.64				