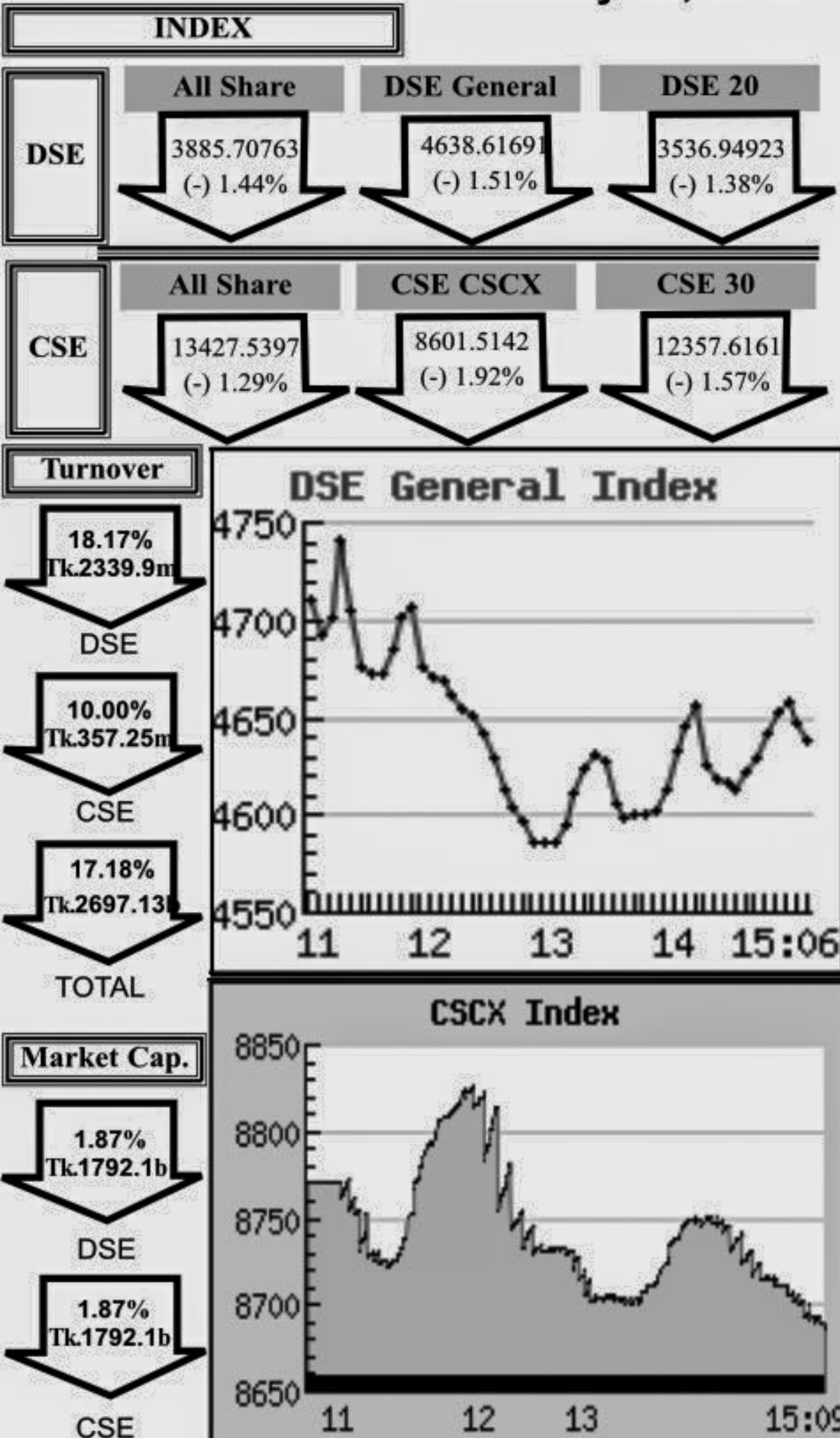


Capital Market Highlights: January 23, 2012



Key Features - January 23, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,339.92	357.25	2,697.16
Turnover (Volume)	50,454,393	8,246,835	58,701,228
No. of Contract	84,422	14,345	98,767
Traded Issues	257	181	257
Issue Gain (Avg. Price Basis)	7	9	7
Issue Loss (Avg. Price Basis)	247	172	247
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion Tk.)	1,842.91	1,792.05	1,842.91
Market Cap. Equity (Billion US\$)	23.78	23.12	23.78

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	909000	146.19	5.42	160.82
BEXIMCO Ltd. -A	1342718	126.93	4.71	94.54
R. N. Spinning-A	1836895	106.81	3.96	58.15
UNITED AIR-A	4974772	105.16	3.90	21.14
National Bank - A	1273846	83.43	3.09	65.5
Social Islami. B-A	3086500	71.24	2.64	23.08
UCBL - A	1814230	69.10	2.56	38.09
Beacon Pharma Ltd.-B	1845000	54.02	2.00	29.28
BSRM Steels-A	485240	50.92	1.89	104.94
Fu-wang Ceramic-A	1245553	46.55	1.73	37.38
Aftab Auto.-A	377443	45.55	1.69	120.69
Zahintex Ind.-N	879500	38.47	1.43	43.75
People's Leasing-A	598525	35.52	1.32	59.35
M.I. Cement-N	379560	35.07	1.30	92.4
Keya Cosmetics -A	569093	34.84	1.29	61.22
LafargeS Cement-Z	1225500	33.76	1.25	27.55
City Bank - A	770280	32.21	1.19	41.81
Square Pharma -A	152860	32.15	1.19	210.34
Maksons Spinning-A	995125	31.84	1.18	32
LankaBangla Fin. -A	203550	30.59	1.13	150.28
Jamuna Oil -A	178260	30.44	1.13	170.75
Summit Power -A	450448	29.96	1.11	66.5
One Bank - A	763330	29.69	1.10	38.89
BSC-A	58860	29.43	1.09	500.07
Mercantile Bank -A	997890	28.52	1.06	28.58
Uttara Bank - A	432870	27.79	1.03	64.19
Al Arafah Islami B-A	819586	25.69	0.95	31.35
Rangpur Dairy-N	663400	25.13	0.93	37.89
Prime Bank-A	622124	24.47	0.91	39.34
Beximco Pharma -A	301921	24.17	0.90	80.07

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	549.76	23.49	573.25
NBFI	188.53	8.06	196.59
Investment	48.21	2.06	50.27
Engineering	191.93	8.20	200.13
Food & Allied	83.29	3.56	86.85
Fuel & Power	140.15	5.99	146.14
Jute	1.70	0.07	1.77
Textile	277.08	11.84	288.92
Pharma & Chemical	172.50	7.37	179.87
Paper & Packaging	0.52	0.02	0.54
Service	22.46	0.96	23.42
Leather	14.52	0.62	15.14
Ceramic	60.49	2.59	63.08
Cement	79.28	3.39	82.67
Information Technology	17.80	0.76	18.56
General Insurance	102.65	4.39	107.04
Life Insurance	55.01	2.35	57.36
Telecom	117.91	5.04	122.95
Travel & Leisure	73.07	3.12	76.19
Miscellaneous	139.74	5.97	145.71
Debtenture	3.30	0.14	3.44

Sectoral P/E & EPS

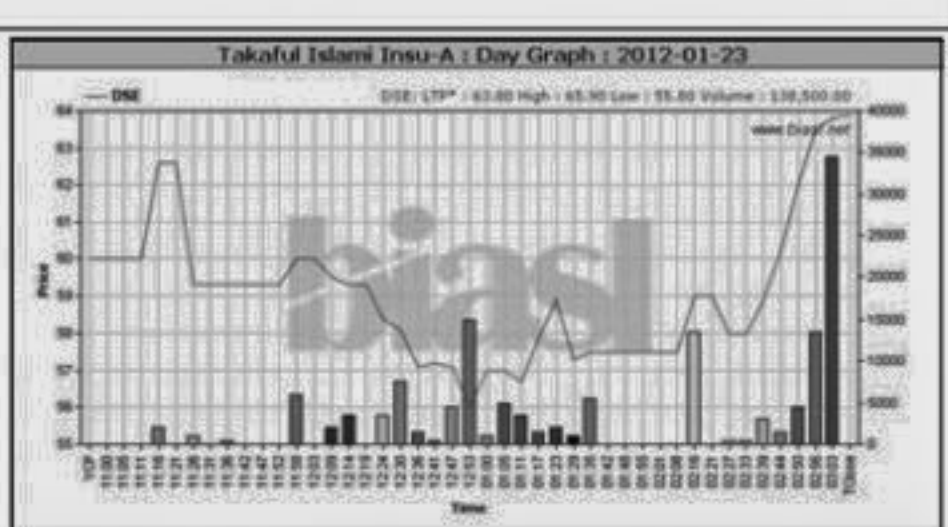
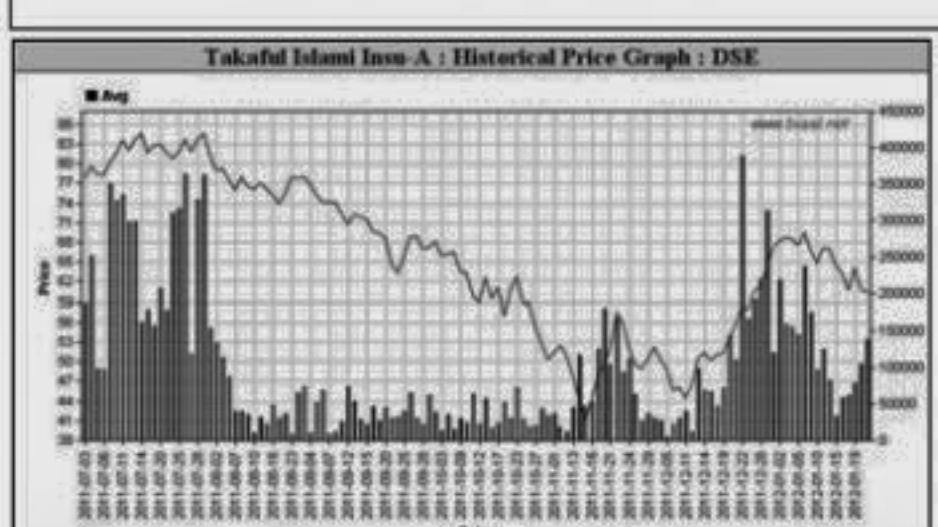
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.57	8.56	46.22	46.22
NBFI	14.97	15.70	54.53	55.10
Investment	6.48	6.69	16.80	16.80
Engineering	21.10	21.59	42.86	40.75
Food & Allied	14.66	15.01	126.72	128.70
Fuel & Power	12.87	12.84	61.87	61.87
Textile	10.65	10.20	27.73	27.65
Pharma. & Chemical	21.72	20.87	66.49	56.96
Paper & Printing	23.36	24.47	12.41	13.27
Service	8.62	8.63	65.49	65.49
Leather	14.13	14.79	104.33	129.27
Ceramic	25.35	25.44	21.98	21.98
Cement	17.43	17.88	67.36	67.36
IT	19.88	19.72	12.37	12.37
General Insurance	15.25	15.09	37.57	38.24
Life Insurance	18.73	19.12	95.84	95.84
Telecom	20.28	20.26	79.30	79.30
Travel & Leisure	20.46	29.77	9.85	7.10
Miscellaneous	6.22	6.23	135.63	131.73
Stock Exchanges	12.13	12.06	49.07	48.77

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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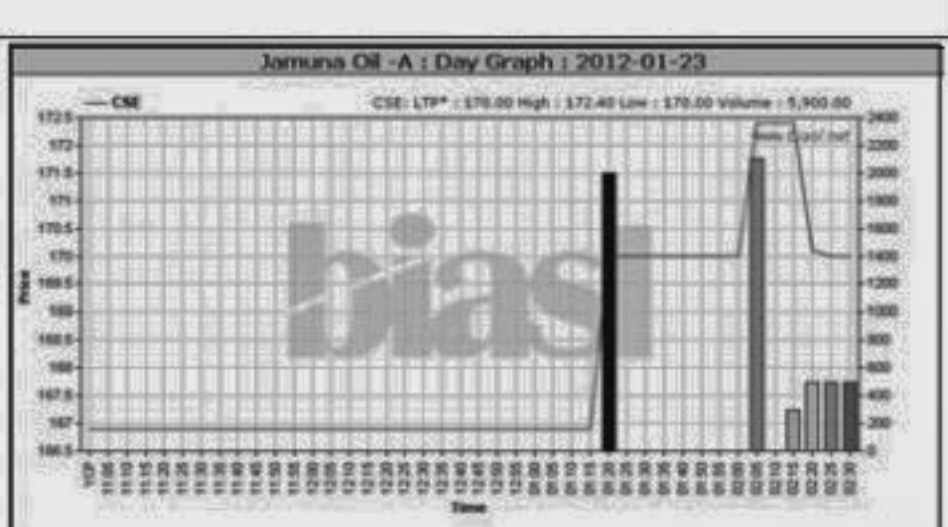
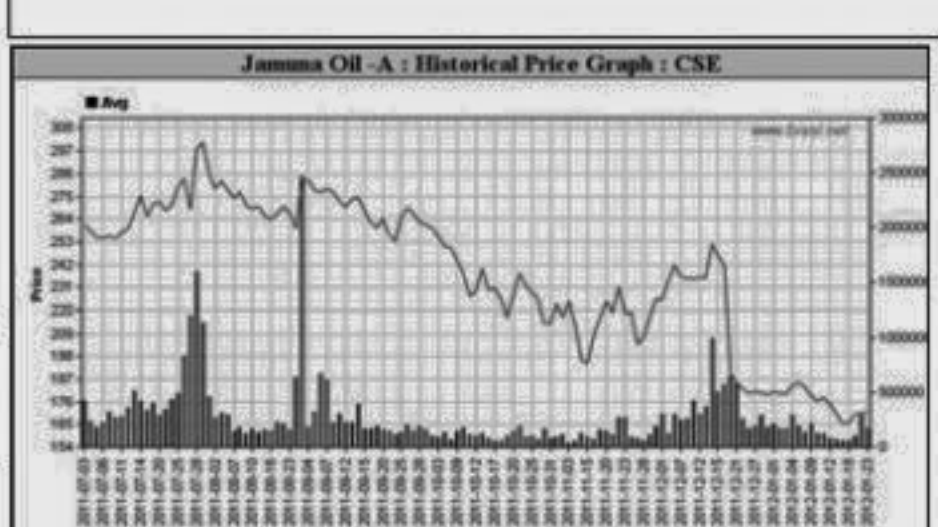
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Takaful Islami Insu-A	6.5	-0.62	60.44	63.90	65.90	55.80	115.00	41.00	8.371	15.07	3.00	20.15
National Life I -A	5.79	1.63	344.73	347.20	351.00	328.50	798.1	302.1	12.586	80.99	12.34	27.94
Northern Jute -Z	5.76	6.06	35.00	34.90	35.00	34.90	50.4	17.0	0.049	8.6	-8.19	-4.27
PragatiLife Insu. -A	5.53	5.57	208.46	207.90	212.00	188.10	406.5	155.6	3.648	30.15	0.6	347.43
ICB AMCL 1st M F-A	2.50	2.50	41.00	41.00	41.00	41.00	72.0	38.5	0.021	21.76	7.38	5.56
Rupali Life Insur.-A	1.80	1.41	157.08	158.50	162.00	148.50	339.7	117.0	7.540	31.25	3.75	41.89
Dulamia CottonZ	0.64	0.70	15.89	15.80	16.40	15.70	49.7	12.2	0.205	-19.32	-2.01	-7.91
National Tea -A	0.48	0.64	526.67	525.50	531.00	523.00	629.8	435.0	1.011	74	26.59	19.81



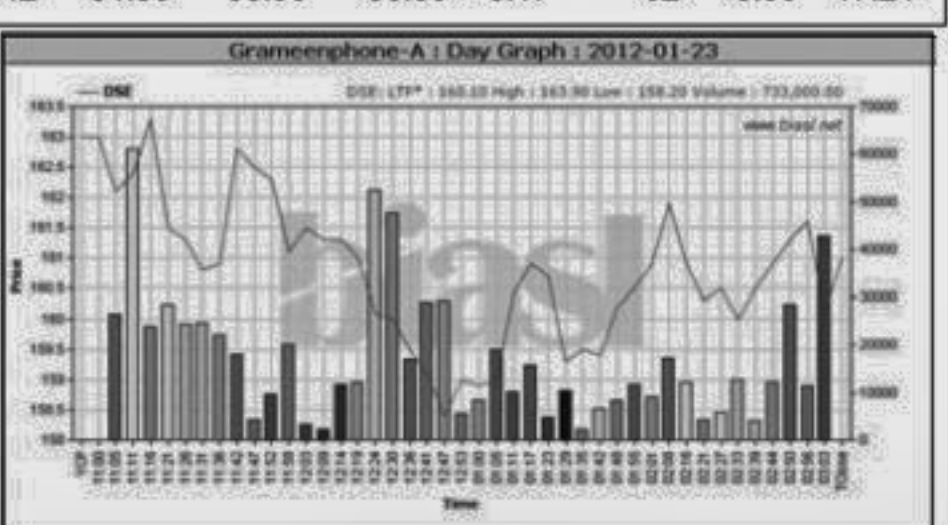
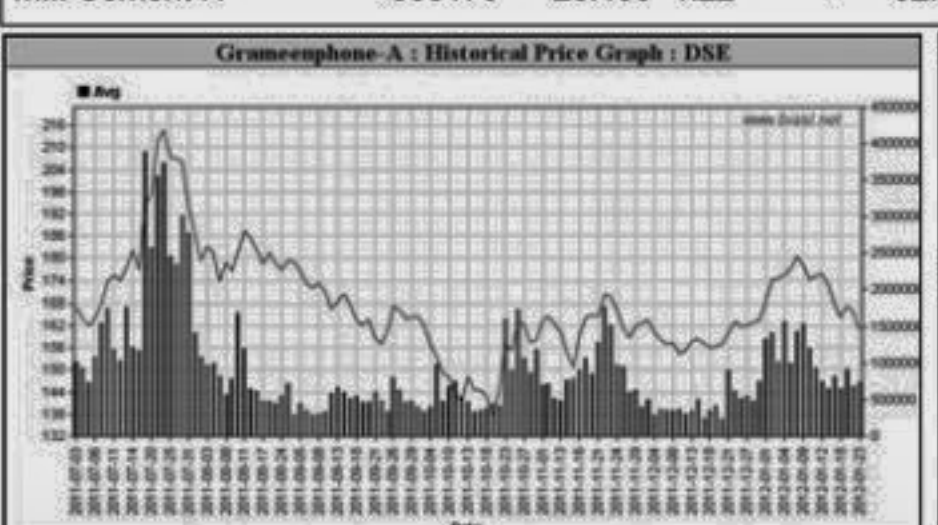
Chittagong Stock Exchange

Takaful Islami Insu-A	5.50	4.64	63.33	63.30	64.50	62.50	52.2	52.2	0.222	15.07	3	21.11
B I F C -A	4.71	4.77	40.00	40.00	40.00	40.00	104.9	36.0	0.020	13.72	3.73	10.72
Jamuna Oil -A	3.12	0.50	171.20	172.10	173.00	170.00	345.0	165.0	1.524	40.19	14.45	11.85
AIBL 1st Is. M. F-A	2.74	3.15	7.53	7.50	7.90	7.40	31.0	7.0	0.038	0	0	-
Legacy Footwear -A	2.37	1.62	34.50	34.50	34.50	34.50	57.0	27.0	0.017	19.45	1.04	33.17
ACI ZERO Bond-A	1.55	1.61	820.00	820.00	820.00	820.00	850.0	711.0	0.003	1000	0	-
ICB AMCL3rd NRB MF-A	1.43	1.14	7.10	7.10	7.10	7.10	12.9	7.0	0.043	11.17	1.17	6.07
Rupali Life Insur.-A	0.65	0.65	154.20	154.20	154.20	154.20	152.0	152.0	0.046	31.25	3.75	41.12



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Pite	BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Grameenphone-A	733000	117.905	5.04	-	160.85	161.00	163.90	158.20	-1.23	27.07	7.93	20.28
BEXIMCO Ltd. -A	1053146	99.554	4.25	-	94.53	93.60	99.00	92.80	-3.70	49.26	19.28	4.90
R. N. Spinning-A	1651885	96.072	4.11	-	58.16	58.00	61.00	56.60	-4.29	12.38	3.88	14.99
UNITED AIR-A	3456220	73.092	3.12	-	21.15	21.10	21.80	20.80	-0.94	12.64	0.71	29.79
National Bank - A	1069851	70.090	3.00	-	65.51	65.40	68.90	64.80	-1.06	22.21	7.98	8.21
Social Islami. B-A	2715085	62.659	2.68	-	23.08	23.20	23.70	22.50	-1.28	12.32	1.89	12.21
UCBL - A	1310306	49.856	2.13	-	38.05	38.20	39.00	37.60	0.00	10.74	6	6.34
Fu-wang Ceramic-A	1131053	42.259	1.81	-	37.36	37.60	38.70	36.40	-1.83	14.31	1.07	34.92
Beacon Pharma Ltd.-B	1416550	41.429	1.77	-	29.25	29.20	30.00	28.80	-1.35	11.54	0.49	59.69
BSRM Steels-A	351040	36.703	1.57	-	104.56	105.00	106.70	102.00	-1.78	6.56	4.82	21.69
Zahintex Ind.-N	769000	33.632	1.44	-	43.73	43.80	45.10	42.80	-0.90	23.87	1.6	27.33
Aftab Auto.-A	285703	32.083	1.37	-	120.75	120.60	124.50	118.00	-1.71	56.28	19.61	6.16
Keya Cosmetics -A	508593	31.150	1.33	-	61.25	61.60	63.00	59.70	-0.81	20.69	3.63	16.87
Square Pharma -A	142340	29.945	1.28	-	210.38	210.40	215.00	208.10	-1.31	49.95	9.56	22.01
People's Leasing-A	496075	29.421	1.26	-	59.31	59.20	61.90	58.20	-1.82	17.69	5.41	10.96
Summit Power -A	441958	29.390	1.26	-	66.50	66.50	68.90	65.70	-1.19	22.78	3.08	21.59
LankaBangla Fin. -A	194550	29.243	1.25	-	150.31	151.20	154.80	145.60	-0.72	21.5	4.21	35.70
City Bank - A	696340	29.112	1.24	-	41.81	41.70	43.90	40.80	-2.34	22.79	4.57	9.15
Jamuna Oil -A	169360	28.914	1.24	-	170.73	173.90	175.00	167.00	-3.45	40.19	14.45	11.82
M.I. Cement-N	308170	28.480	1.22	-	92.42	91.50	95.90	90.80	-3.17	62	5.36	17.24



Chittagong Stock Exchange

UNITED AIR-A	1518552	32.065	8.98	105200	21.12	21.10	21.60	20.80	-1.40	12.64	0.71	29.75
Grameenphone-A	176000	28.281	7.92	6000	160.69	160.70	163.80	158.40	-1.65	27.07	7.93	20.26
BEXIMCO Ltd. -A	289572	27.381	7.66	6400	94.56	93.90	98.10	93.10	-3.69	49.26	19.28	4.90
UCBL - A	530924	19.249	5.39	10000	38.20	38.00	39.00	37.60	-1.04	10.74	6	6.37
BSRM Steels-A	134200	14.228	3.98	10000	105.96	105.30	109.00	103.10	-2.77	6.56	4.82	21.98
Aftab Auto -A	111740	13.342	3.77	2400	120.56	120.20	124.60	118.00	-2.28	56.28	19.61	6.15
National Bank - A	203995	13.473	3.74	9800	65.41	65.40	67.20	64.40	-1.51	22.21	7.98	8.20
Becon Pharma Ltd.-B	428450	12.586	3.52	8500	29.38	29.20	30.50	28.50	-2.01	11.54	4.09	59.96
R. N. Spinning-A	185010	10.740	3.01	7750	58.05	57.80	60.80	56.50	-5.25	12.38	3.88	14.96
Social Islami.-B-A	371415	8.579	2.40	11000	23.10	23.10	23.80	22.50	-2.12	12.32	1.89	12.22
Lafarge's Cement-Z	305000	6.351	2.34	8000	27.38	27.70	28.40	26.90	0.73	8.64	-0.45	-80.84
BSC-A	15505	7.739	2.17	430	499.14	493.50	512.00	490.30	-2.62	278.9	18.16	27.49
M.I. Cement-N	71390	6.953	1.85	2500	92.35	91.90	95.70	90.40	-3.79	62	5.36	17.23
People's Leasing-A	102450	6.100	1.71	3500	59.54	59.00	61.90	58.20	-2.80	17.69	5.41	11.01
Maksons Spinning-A	165125	5.317	1.49	4000	32.20	32.60	33.00	31.00	0.93	20.78	4.06	7.93
Mercantile Bank -A	185500	5.300	1.48	5100	28.57	28.50	29.50	28.10	-1.72	16.96	3.36	8.50
Zahintex Ind.-N	110500	4.843	1.36	8000	43.83	44.10	45.30	42.70	-0.90	23.87	1.6	27.39
One Bank -A	124100	4.817	1.35	35000	38.82	38.50	41.00	38.10	-2.78	15.26	5.92	6.64
NCC Bank -A	168760	4.529	1.27	10000	26.84	26.80	27.50	26.40	-1.83	15.75	4.04	6.64