

Weekly Capital Market Highlights:

January 15 - 19 '12

INDEX	All Share	DSE General	DSE 20
DSE	4273.34927 (-) 6.31%	5114.49119 (-) 6.45%	3816.39448 (-) 5.04%
INDEX	All Share	CSE CSCX	CSE 30
CSE	14613.4217 (-) 5.59%	9395.67230 (-) 5.57%	13415.2631 (-) 5.79%

Turnover

DSE: 47.56% Tk12035.5m
CSE: 30.46% Tk1641.29m
TOTAL: 45.97% Tk13676.8m

Market Cap.

DSE: 3.17% Tk1956.83i
CSE: 2.74% Tk1894.5i

DSE GENERAL INDEX

CSCX

Capital Gainers

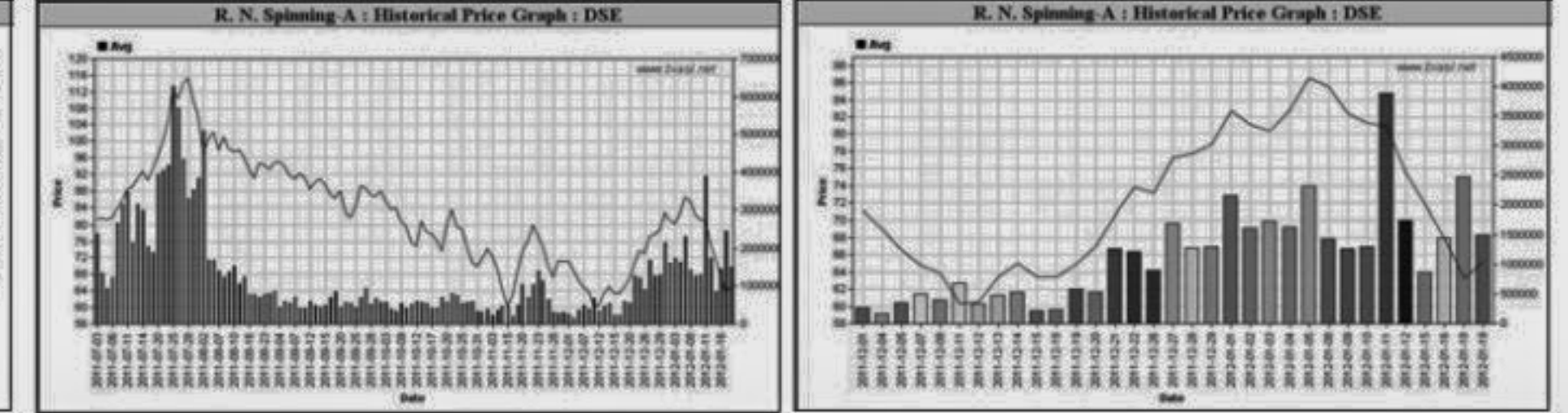
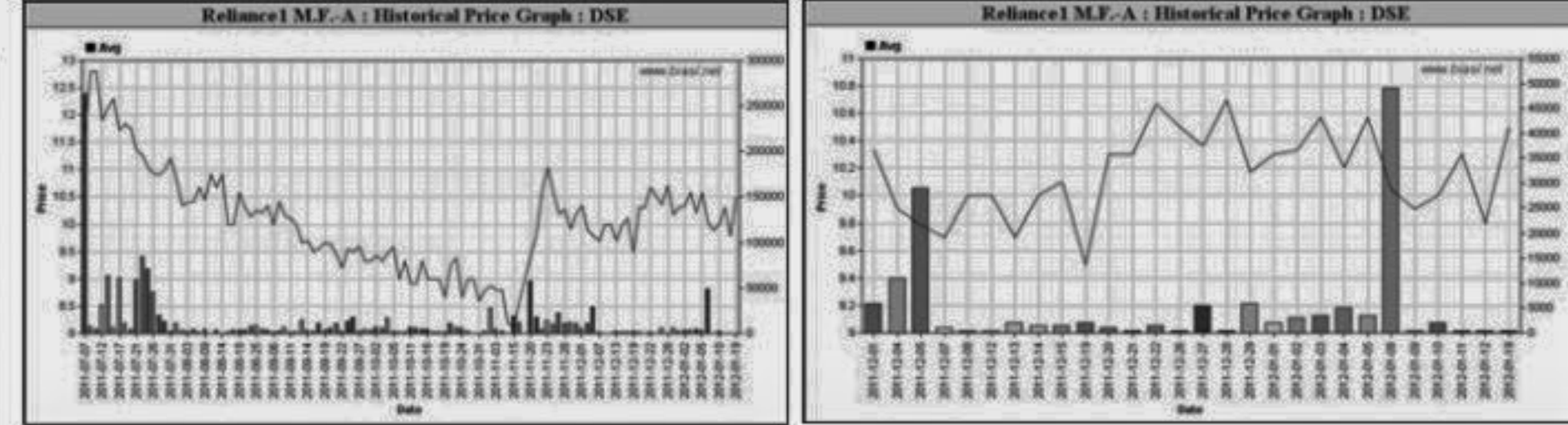
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover	BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi			Yr Lo	M.Tk	Per S
Northern Jute-Z	31.20	32.00	33.00	32.80	33.00	27.00	50.4	17.0	0.149	8.6	-8.19	-4.03
Reliance1 M.F.-A	7.14	7.14	10.50	10.50	10.50	10.50	15.0	8.0	0.005	0	0	-
7th ICB M.F.-A	6.81	6.81	94.10	94.10	94.10	80.30	137.9	80.3	1.080	32.05	13.47	6.99

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover	BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi			Yr Lo	M.Tk	Per S
Saiham Tex.A	-37.46	-39.69	34.81	35.40	56.60	33.00	148.5	33.0	166.155	20.75	1.1	31.65
R. N. Spinning-A	-10.67	-13.46	65.28	65.30	73.10	61.90	118.0	57.6	413.717	12.38	3.88	16.82
Salvo Chemicals-Z	-10.11	-11.99	32.73	32.90	36.50	30.60	78.5	28.1	19.680	11.48	1.36	24.07

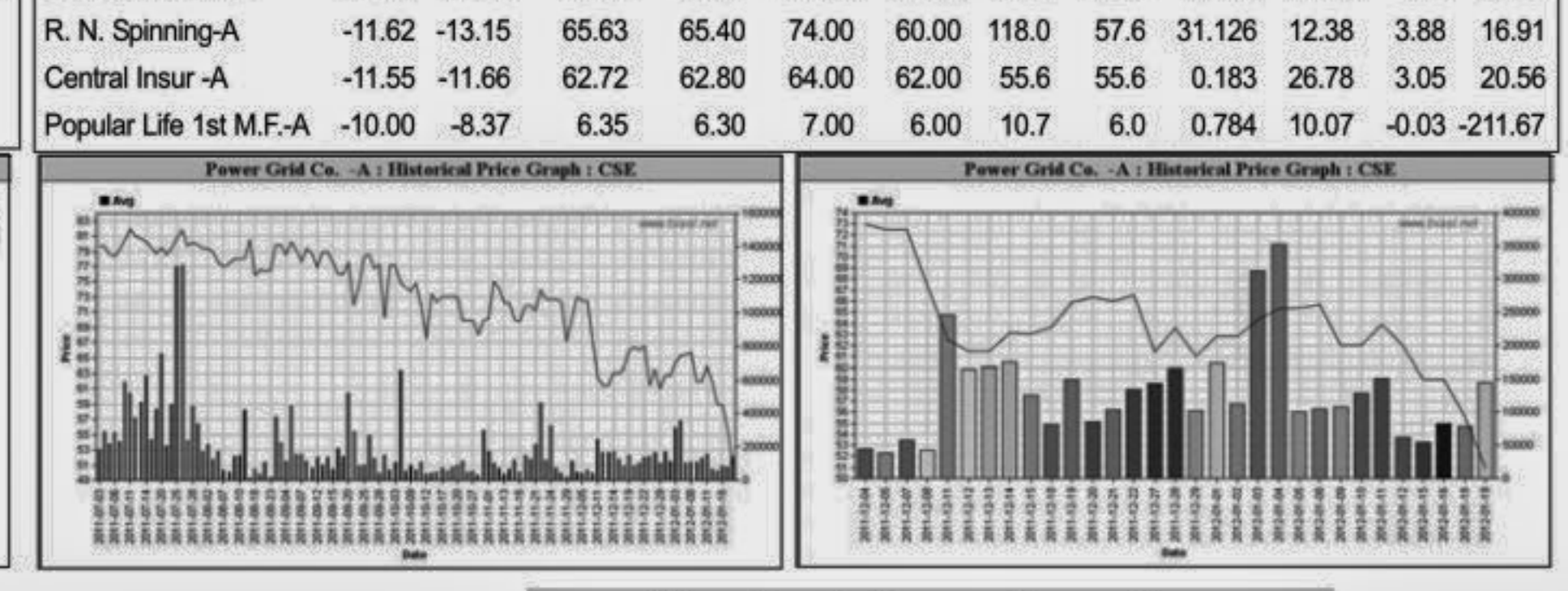
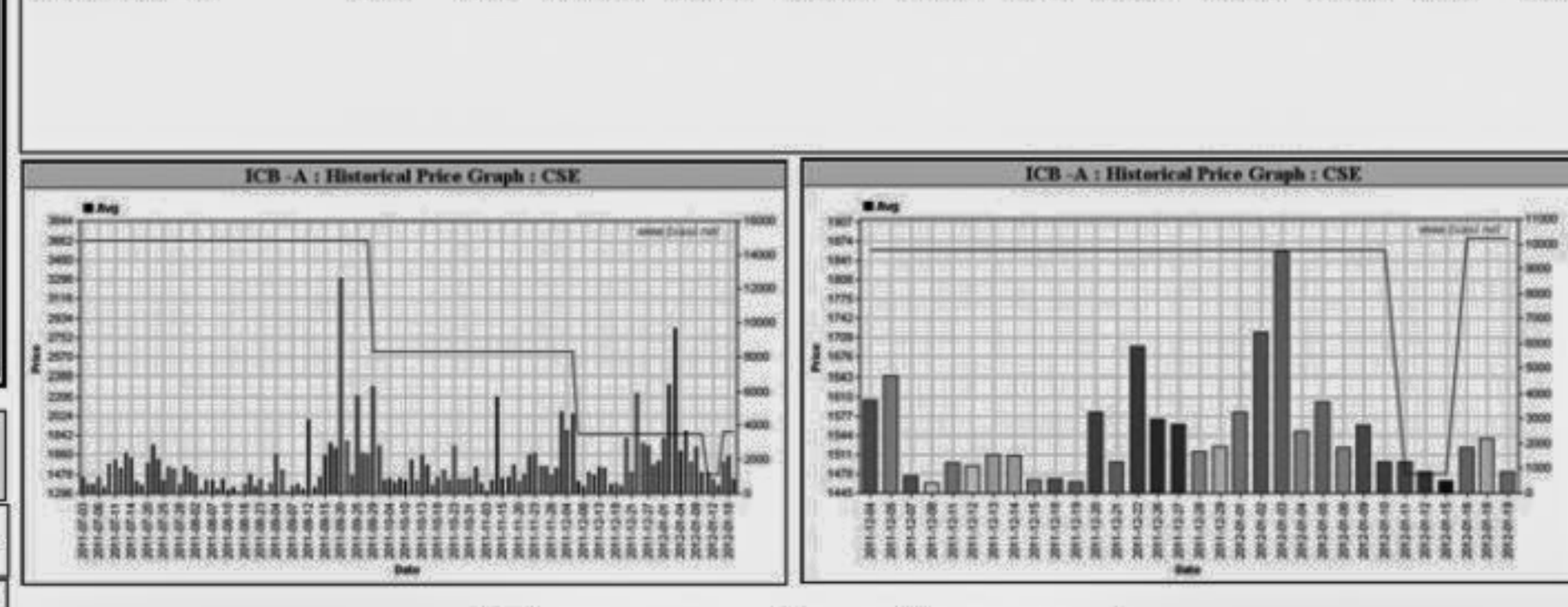


Chittagong Stock Exchange

Company	Vol.	Value	% of	Price Scale					C.Avg	BookV			
	Share	(M.Tk.)	Total	Close	Chn	PW	W Lo	W Hi	W Lo	Avg.	Per S	EPS	PE
ICB -A	27.13	27.13	1879.00	1879.00	1879.00	1879.00	4218.0	850.0	0.094	753.05	114.23	16.45	
S.B. 1st M. F.-A	12.50	4.88	8.60	9.00	9.00	8.00	18.9	7.0	0.012	0	0	-	

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover	BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi			Yr Lo	M.Tk	Per S
Saiham Tex.A	-36.79	-39.92	34.47	35.40	55.00	32.00	222.0	32.0	19.948	20.75	1.1	31.34
Power Grid Co. -A	-20.31	-17.74	51.00	51.00	63.00	51.00	67.2	67.2	0.213	45.71	2.21	23.08



Key Features - January 15 - 19, 12

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	12,035.55	1,641.29	13,676.84
Turnover (Volume)	252,400,982	38,849,539	291,250,521
No. of Contract	388,065	67,542	455,607
Traded Issues	267	200	267
Issue Gain (Avg. Price Basis)	16	11	16
Issue Loss (Avg. Price Basis)	251	189	251
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	1,956.83	1,894.54	1,956.83
Market Cap. Equity (Billion US\$)	25.25	24.45	25.25

Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of	Price Scale					C.Avg	BookV		
				Share	(M.Tk.)	Total	Close	Chn			PW	W Lo
Grameenphone-A	3,024,752	508.15	4.22	168.10	-3.78	174.70	175.00	159.00	167.34	27.07	7.93	21.20
UNITED AIR-A	19,819,665	436.39	3.63	22.60	-2.16	23.10	23.50	20.70	22.03	12.64	0.71	31.83

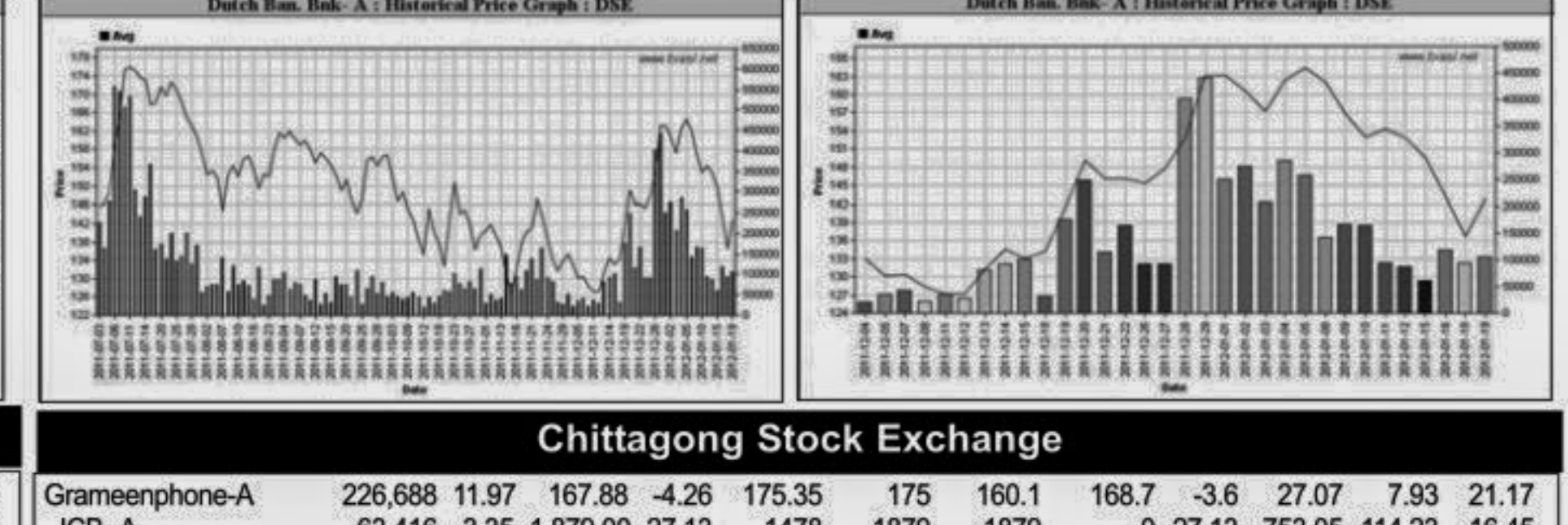
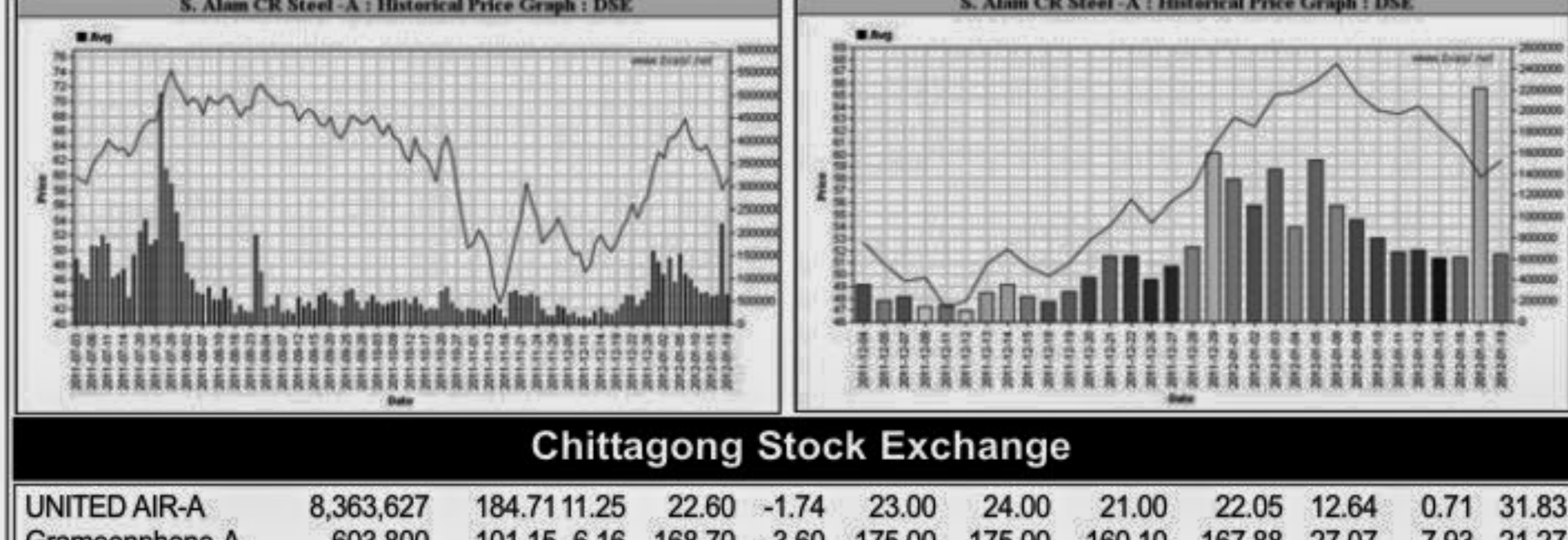
Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap.	% of	Average					Price Scale					BookV
			M. Tk.	Total	Price	Chn.	P.W	W Hi	W Lo	W Clo.	Chn%	Per S	
Grameenphone-A	225,959	11.55	167.34	-4.76	175.71	175	159	168.1	-3.78	27.07	7.93	21.10	
ICB -A	58,884	3.01	1,744.71	-1.98	1780	1778	1630	1744.25	-1.98	753.05	114.23	16.45	

Combined Turnover Leaders

Company	Volume	Value	% of	Average
	(Share)	(M. Taka)	Total	Price
UNITED AIR-A	28183292	621.09	4.54	22.04
Grameenphone-A	3628552	609.30	4.46	167.92
BEXIMCO Ltd. -A	5068902	519.57	3.80	102.5

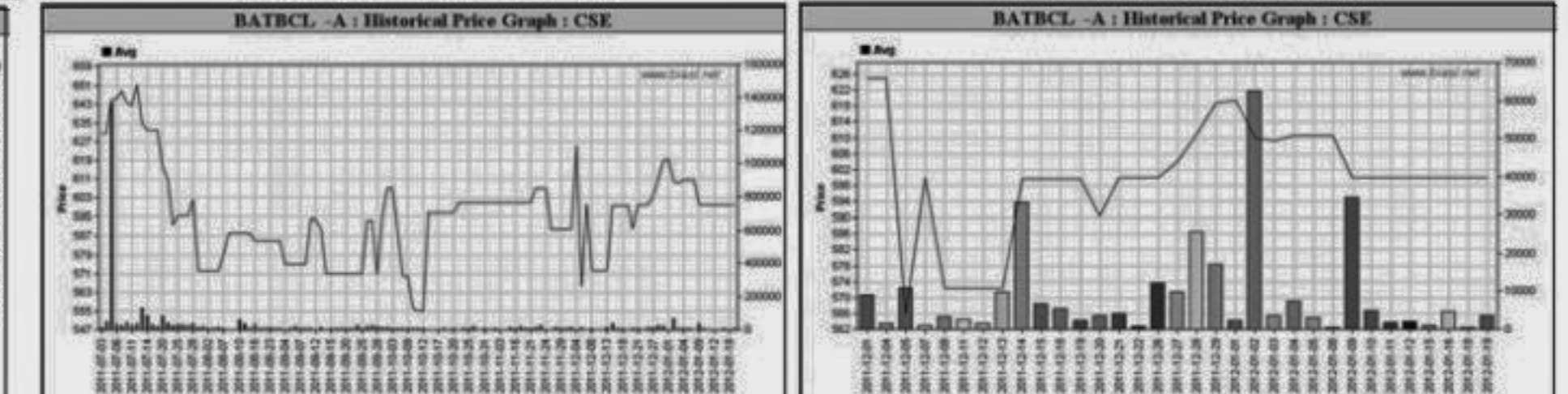
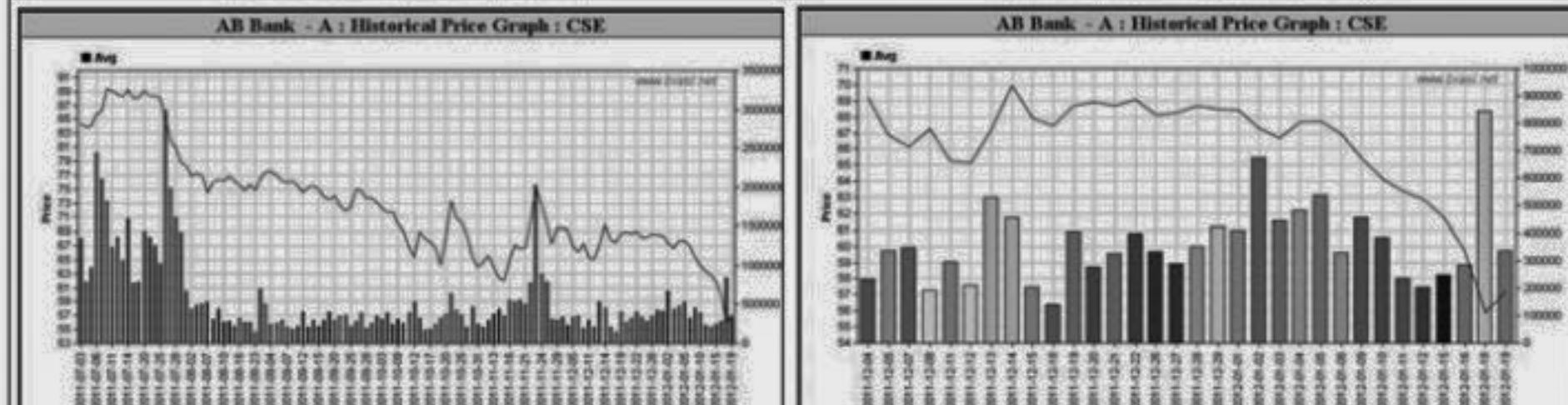


Chittagong Stock Exchange

Company	Vol.	Value	% of	Price Scale					C.Avg	BookV			
	Share	(M.Tk.)	Total	Close	Chn	PW	W Lo	W Hi	W Lo	Avg.	Per S	EPS	PE
UNITED AIR-A	8,363,627	184.71	11.25	22.60	-1.74	23.00	24.00	21.00	22.05	12.64	0.71	31.83	

Chittagong Stock Exchange

Company	Market Cap.	% of	Average					Price Scale					BookV
			M. Tk.	Total	Price	Chn.	P.W	W Hi	W Lo	W Clo.	Chn%	Per S	
Grameenphone-A	226,688	11.97	167.88	-4.26	175.35	175	160.1	168.7	-3.6	27.07	7.93	21.17	



Sectoral Turnover Summary

Sector	DSE		CSE		TOTAL	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2740.31	22.78	454.24	30.69	3194.55	23.65
NBFI	1023.23	8.51	90.04	6.08	1113.27	8.24

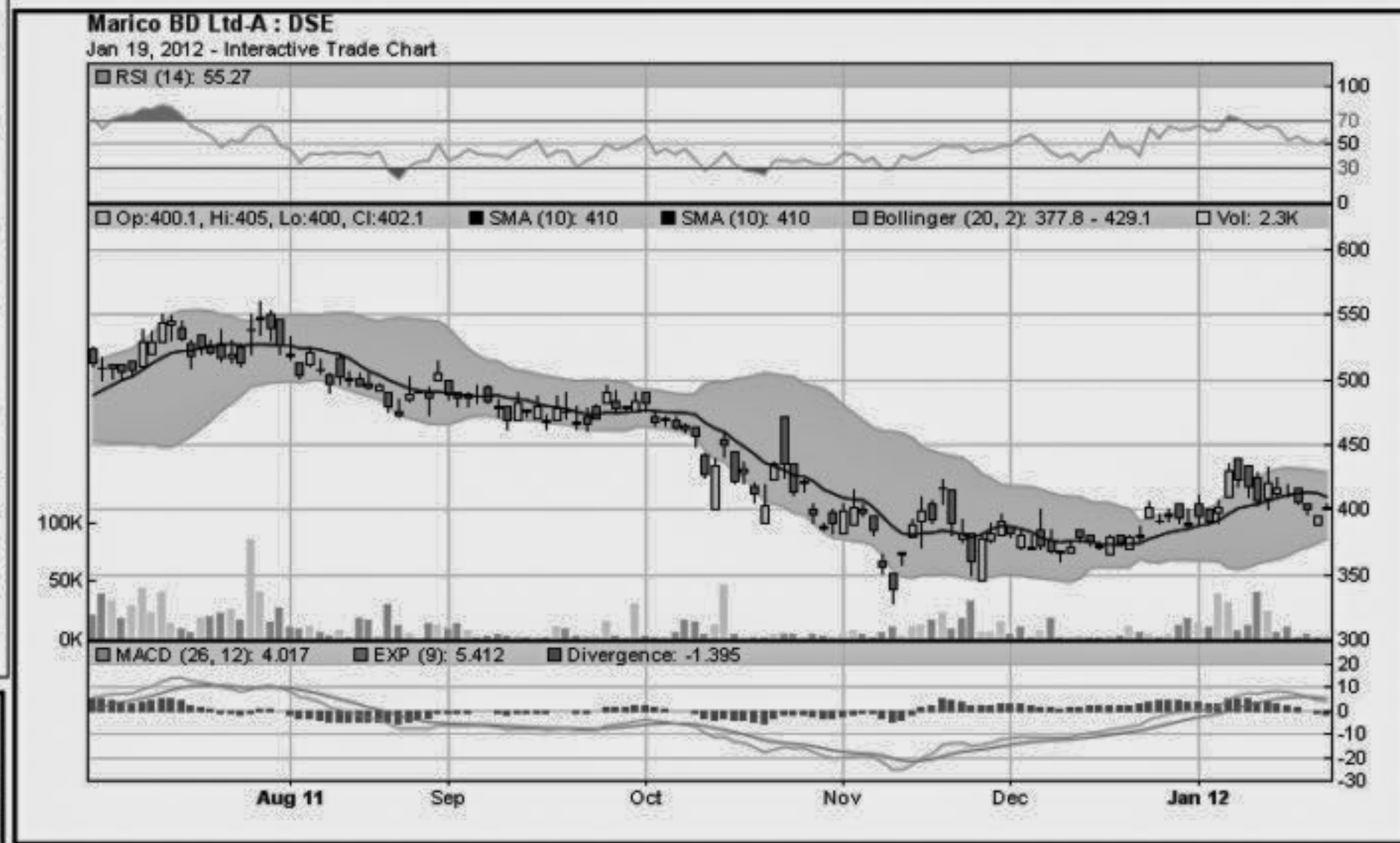
What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.00	9.02	46.22	46.22
NBFI	15.91	16.44	54.53	55.10
Investment	6.81	6.97	16.80	16.80



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C Price" or "W Clo." is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "W Hi" and "W Lo" indicate the highest and lowest transacted price of the Week. "Yr Hi" and "Yr Lo" indicate the highest and lowest transacted price last one's running year, everyday the range moves by one day. "P.W"=Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.