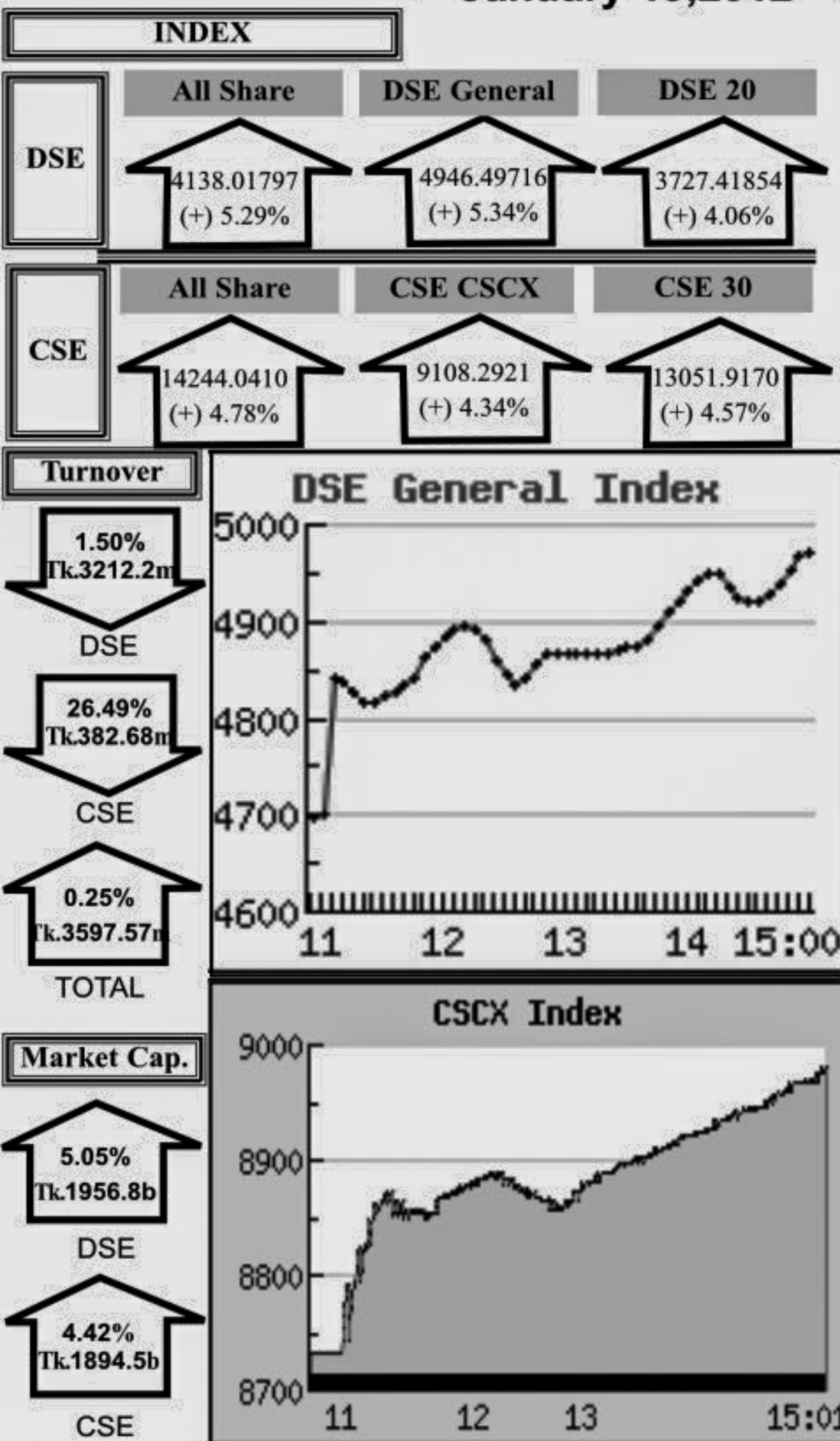


Capital Market Highlights:
January 19, 2012

Key Features - January 19, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,212.15	382.68	3,594.83
Turnover (Volume)	66,095,122	9,088,122	75,183,244
No. of Contract	104,197	17,017	121,214
Traded Issues	263	181	263
Issue Gain (Avg. Price Basis)	256	171	256
Issue Loss (Avg. Price Basis)	6	10	6
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	1,956.83	1,891.29	1,956.83
Market Cap. Equity (Billion US\$)	25.25	24.40	25.25

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1064200	178.16	4.96	167.41
BEXIMCO Ltd. -A	1455646	148.19	4.12	101.8
UNITED AIR-A	6480034	142.77	3.97	22.03
National Bank -A	1634923	110.92	3.09	67.85
R. N. Spinning-A	1605020	104.81	2.92	65.3
Beacon Pharma Ltd.-B	2646650	81.81	2.28	30.91
Beximco Pharma -A	907467	77.14	2.15	85
Social Islami. B-A	2734368	67.05	1.87	24.52
LafargeS Cement-Z	2327500	66.94	1.86	28.76
Fu-wang Ceramic-A	1642001	65.45	1.82	39.86
UCBL -A	1559476	62.47	1.74	40.06
Aftab Auto.-A	460082	58.03	1.61	126.13
Saiham Tex.A	1503900	52.30	1.45	34.77
City Bank -A	1165540	51.88	1.44	44.51
LankaBangla Fin. -A	326897	51.42	1.43	157.3
People's Leasing-A	758100	47.70	1.33	62.91
Keya Cosmetics -A	717561	46.77	1.30	65.17
M.I. Cement-N	467245	46.06	1.28	98.58
BSRM Steels-A	405280	43.97	1.22	108.49
Uttara Bank -A	653599	43.64	1.21	66.77
Fu-Wang Food A	963920	41.84	1.16	43.41
Pubali Bank -A	918624	41.22	1.15	44.87
S. Alam CR Steel -A	680490	40.53	1.13	59.56
Mercantile Bank -A	1242800	37.52	1.04	30.19
Titas Gas TDCLA	575650	35.30	0.98	61.32
Maksons Spinning-A	1052500	34.99	0.97	33.24
Zahintex Ind.-N	737500	34.68	0.96	47.02
One Bank -A	789810	32.80	0.91	41.53
Square Pharma -A	145440	32.29	0.90	222.01
Al Arafat Islami B-A	954011	31.75	0.88	33.28

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	701.47	21.84	110.79
NBFI	276.21	8.60	20.82
Investment	53.40	1.66	5.27
Engineering	264.58	8.24	30.95
Food & Allied	120.78	3.76	8.97
Fuel & Power	148.32	4.62	12.53
Jute	2.65	0.08	33.50
Textile	380.72	11.85	39.94
Pharma & Chemical	280.63	8.74	21.50
Paper & Packaging	0.28	0.01	0.17
Service	23.40	0.73	4.30
Leather	19.11	0.60	0.95
Ceramic	95.67	2.98	7.37
Cement	132.78	4.13	20.49
Information Technology	34.08	1.06	4.38
General Insurance	175.63	5.47	7.23
Life Insurance	60.32	1.88	1.26
Telecom	153.18	4.77	12.68
Travel & Leisure	106.13	3.30	22.92
Miscellaneous	180.49	5.62	19.34
Debtenture	2.33	0.07	0.07

Sectoral P/E & EPS

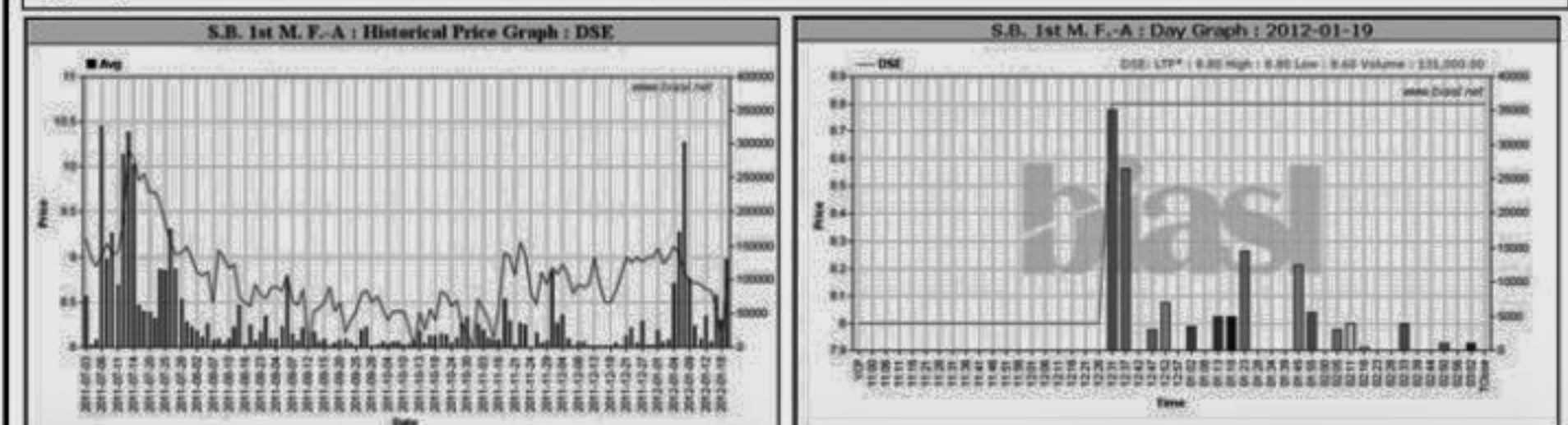
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.00	9.02
NBFI	15.91	16.44
Investment	6.81	6.97
Engineering	22.19	22.52
Food & Allied	15.21	15.21
Fuel & Power	13.50	13.37
Textile	11.41	10.92
Pharma & Chemical	22.85	21.82
Paper & Printing	26.59	27.03
Service	9.17	9.29
Leather	14.68	15.02
Ceramic	26.81	26.76
Cement	18.87	18.99
IT	20.89	21.05
General Insurance	16.21	15.74
Life Insurance	19.48	19.64
Telecom	21.10	21.17
Travel & Leisure	21.26	31.08
Miscellaneous	6.66	6.65
Stock Exchanges	12.77	12.64

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

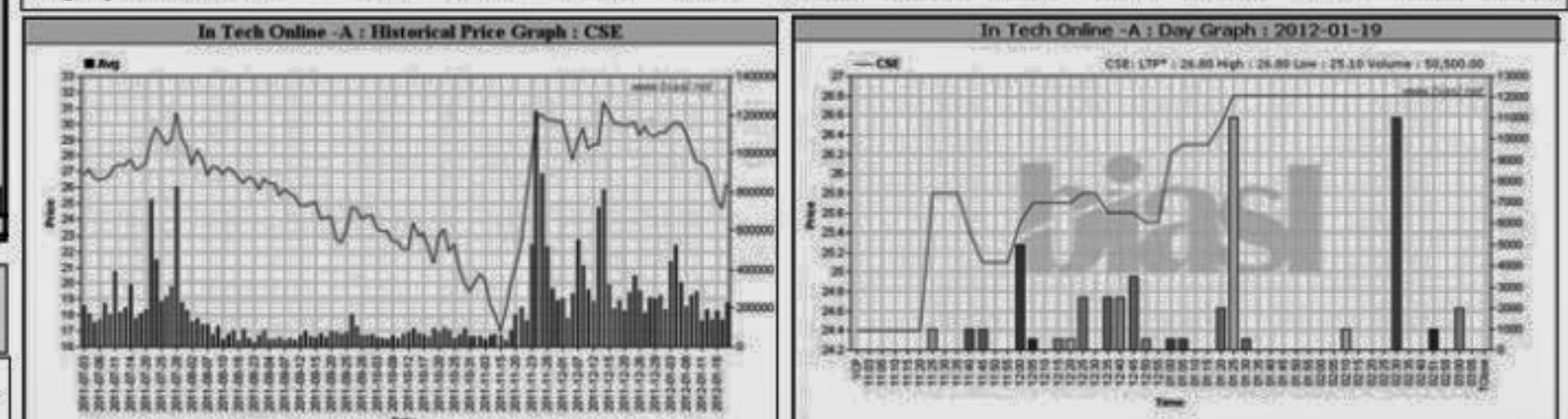
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi Yr Lo	M.Tk Per S EPS PE	
S.B. 1st M. F-A	10.00 9.07	8.78 8.80 8.80 8.60 10.7 7.9	1.150 0 0 -	
Bangas -A	9.95 8.17	141.71 142.50 142.50 133.70 238.9 85.0	1.488 13.45 1.46 97.06	
ICB AMCL 1st M F-A	9.87 9.87	42.30 42.30 42.30 42.30 72.0 38.5	0.021 21.76 7.38 5.73	
Phoenix Insur -A	9.83 5.87	76.16 77.10 77.20 73.40 141.0 58.1	9.592 27.84 4.22 18.05	
Central Insur -A	9.81 7.85	61.83 62.70 62.80 59.60 100.7 51.1	1.348 26.78 3.05 20.27	
7th ICB M F-A	9.80 17.19	94.10 94.10 94.10 94.10 137.9 80.3	0.565 32.05 13.47 6.99	
Maksons Spinning-A	9.68 6.09	33.26 34.00 34.10 31.50 63.8 23.5	30.046 20.78 4.06 8.19	
Dacca Dyeing-A	9.68 5.97	50.25 51.00 51.10 48.50 83.9 34.0	17.660 35.62 1.61 31.21	
BSRM Steels-A	9.66 4.58	108.44 111.20 111.50 105.10 199.3 85.2	39.102 6.56 4.82 22.50	
Agni Systems -A	9.63 5.85	32.38 33.00 33.10 31.20 58.0 25.0	17.497 25.52 1.26 25.70	

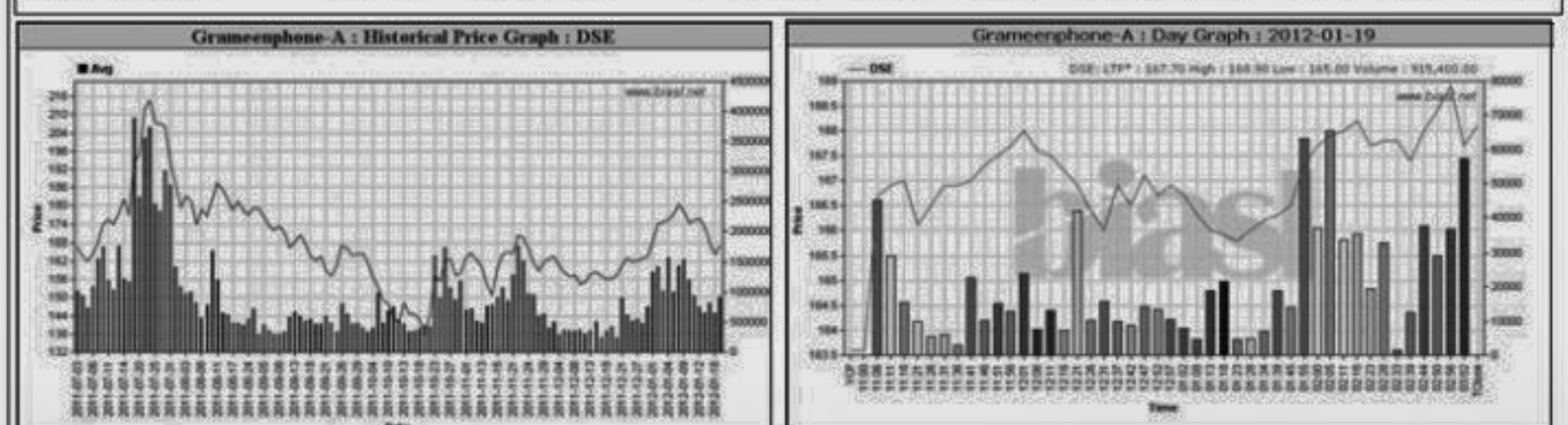


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi Yr Lo	M.Tk Per S EPS PE	
In Tech Online -A	11.67 6.40	26.27 26.80 26.80 25.10 37.2 16.8	1.326 11.04 0.96 27.36	
Green Delta M.F.-A	11.67 6.20	6.68 6.70 6.80 6.50 11.8 5.0	0.037 9.48 -0.52 -12.85	
Agni Systems -A	11.33 7.50	32.82 33.40 33.40 31.60 57.8 25.5	1.515 25.52 1.26 26.05	
Nitol Insurance -A	10.41 9.96	54.10 54.10 54.10 54.10 50.0 50.0	0.027 12.67 1.91 28.32	
Anilima Yam -A	10.34 9.42	31.70 32.00 32.20 30.00 30.0 30.0	0.361 10.82 1.17 27.09	
Midas Financing-A	10.34 9.95	63.99 64.00 64.00 63.60 169.9 47.0	0.192 13.24 1.21 52.88	
Sonargang Tex -A	10.30 7.11	36.32 36.40 36.50 35.60 34.0 34.0	0.254 65.02 1.29 28.16	
Provati Insur.-A	10.24 9.98	45.20 45.20 45.20 45.20 42.9 42.9	0.034 13.96 1.46 30.96	
Prime Textile -A	10.00 7.59	36.14 36.30 36.50 34.80 37.2 37.2	0.289 67.88 1.82 19.86	
Legacy Footwear -A	9.70 9.16	36.22 36.20 36.40 36.00 57.0 27.0	0.163 19.45 1.04 34.83	

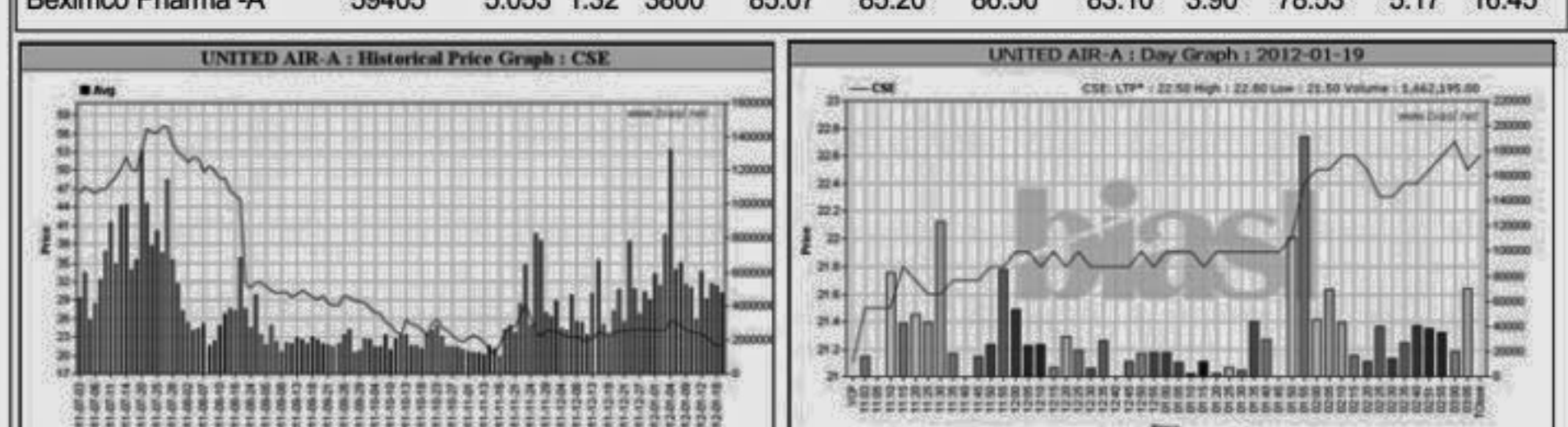


Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
Grameenphone-A	915400	153.182	4.77	-	167.34 168.10 168.90 165.00	2.75	27.07 7.93 21.10
BEXIMCO Ltd. -A	1245555	126.818	3.95	-	101.82 102.40 103.00 99.90	4.17	49.26 19.28 5.28
UNITED AIR-A	4817839	106.127	3.30	-	22.03 22.60 22.90 21.20	8.13	12.64 0.71 31.03
National Bank -A	1528728	103.726	3.23	-	67.85 68.80 69.20 66.10	5.68	22.21 7.98 8.50
R. N. Spinning-A	1496370	97.682	3.04	-	65.28 65.30 66.50 63.90	4.82	12.38 3.88 16.82
Beximco Pharma -A	848062	72.084	2.24	-	85.00 85.30 86.20 83.70	3.77	78.53 5.17 16.44
Beacon Pharma Ltd.-B	2276750	70.358	2.19	-	30.90 31.60 31.90 29.90	9.97	11.54 0.49 63.06
Fu-wang Ceramic-A	1549201	61.778	1.92	-	39.88 41.10 41.20 38.00	9.80	14.31 1.07 37.27
Social Islami. B-A	2453100	60.136	1.87	-	24.51 24.70 25.00 24.00	4.66	12.32 1.89 12.97
LafargeS Cement-Z	1948000	56.076	1.75	-	28.79 29.20 29.70 27.90	5.57	8.64 -0.45 -63.98
UCBL -A	313875	49.341	1.54	-	157.20 161.40 162.40 150.00	9.20	21.5 4.21 37.34
Saiham Tex.A	1330100	46.305	1.44	-	34.81 35.40 35.40 33.00	-24.36	20.75 1.1 31.65
City Bank -A	1021510	45.420	1.41	-	44.46 44.90 45.00 43.50	5.40	22.79 4.57 9.73
Aftab Auto.-A	356866	45.053	1.40	-	126.25 129.80 130.70 122.00	9.17	56.28 19.61 6.44
Keya Cosmetics -A	674566	43.957	1.37	-	65.16 65.70 66.20 63.00	6.66	20.69 3.63 17.49
M.I. Cement-N	425230	41.926	1.31	-	98.60 100.20 101.90 96.50	6.37	62 5.36 18.40
Uttara Bank -A	614875	41.051	1.28	-	66.76 67.60 69.80 66.00	4.48	28.28 5.4 12.36
People's Leasing-A	633950	39.893	1.24	-	62.93 63.50 64.10 61.00	6.54	17.69 5.41 11.63
UCBL -A	983814	39.363	1.23	-	40.01 40.20 40.50 39.00	4.96	10.74 6 6.67
BSRM Steels-A	360580	39.102	1.22	-	108.44 111.20 111.50 105.10	9.66	6.56 4.82 22.50



Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
UNITED AIR-A	1662195	36.646	9.58	30000	22.05 22.60 22.80 21.50	7.62	12.64 0.71 31.06
Grameenphone-A	148800	24.981	6.53	4600	167.88 168.70 170.00 163.00	3.50	27.07 7.93 21.17
UCBL -A	575662	23.106	6.04	10000	40.14 40.70 41.00 39.10	7.11	10.74 6 6.69
BEXIMCO Ltd. -A	210091	21.373	5.59	5000	101.73 102.90 103.00 99.90	5.00	49.26 19.28 5.28
Aftab Auto.-A	103216	12.977	3.39	2000	125.73 129.00 130.90 122.00	7.50	56.28 19.61 6.44
Beacon Pharma Ltd.-B	369900	11.451	2.99	10500	30.96 31.80 32.00 29.50	9.66	11.54 0.49 63.18
LafargeS Cement-Z	379500	10.869	2.84	16500	28.64 29.00 29.30 27.90	7.41	8.64 -0.45 -63.64
Pubali Bank -A	210322	9.440	2.47	9975	44.89 46.10 46.20 43.30	9.76	21.07 4.82 9.31
People's Leasing-A	124150	7.802	2.04	3500	62.84 62.70 64.30 61.60	4.50	17.69 5.41 11.62
BSC-A	14640	7.661	2.00	430	523.30 527.50 531.00 512.00	3.43	278.9 11.68 28.82
National Bank -A	106195	7.199	1.88	3000	67.79 68.70 69.30 66.00	5.69	22.21 7.98 8.49
R. N. Spinning-A	108650	7.131	1.86	4750	65.63 65.40 67.00 63.00	7.21	12.38 3.88 16.81
Social Islami. B-A	281268	6.912	1.81	9750	24.57 24.90 25.00 24.00	3.75	12.32 1.89 13.00
City Bank -A	144030	6.460	1.69	10000	44.85 45.60 45.80 43.00	8.57	22.79 4.57 9.81
Mercantile Bank-A	207740	6.320	1.65	9100	30.42 30.90 31.10 29.50	6.55	16.96 3.36 9.05
Saiham Tex.A	173800	5.991	1.57	4800	34.47 35.40 35.50 32.00	-24.68	20.75 1.1 31.34
AB Bank -A	98890	5.657	1.48	4000	57.20 57.80 58.50 55.60	7.04	37.51 10.82 5.29
EXIM Bank-A	219694	5.569	1.46	10000	25.35 26.00 26.20 23.90	8.33	13.5 3.95 6.42
Square Pharma -A	22740	5.064	1.32	1900	222.68 223.50 225.00 219.30	3.95	49.95 9.56 23.29
Beximco Pharma -A	59405	5.053	1.32	3800	85.07 85.20 86.50 83.10	3.90	78.53 5.17 16.45



When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and