Capital Market Highlights:
January 18,2012

INDEX

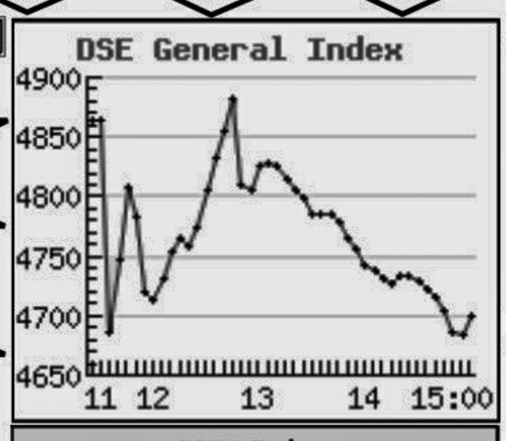
	All Share	DSE General	DSE 20
DSE	3930.08071 (-) 3.43%	4695.57419 (-) 3.47%	3582.08178 (-) 2.83%
	All Share	**CSE CSCX**	**CSE 30**
CSE	13594.8707 (-) 3.10%	8729.7336 (-) 2.93%	12481.2650 (-) 2.87%

Turnover

0.58% Tk.3164.8m DSE

23.28% Tk.520.60m CSE

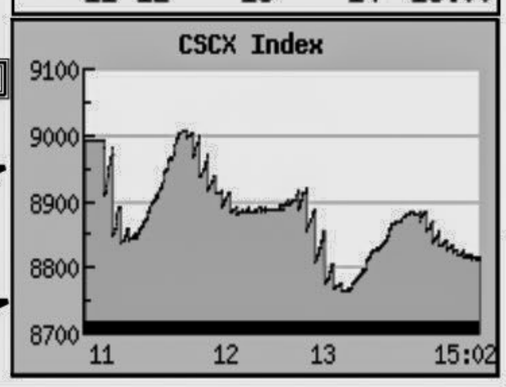
1.27% Tk.3588.77m TOTAL



Market Cap.

3.21% Tk.1862.8b DSE

2.83% Tk.1814.3b CSE



Key Features - January 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,164.84	520.60	3,685.44
Turnover (Volume)	67,644,271	12,298,789	79,943,060
No. of Contract	98,560	20,441	119,001
Traded Issues	255	179	255
Issue Gain (Avg. Price Basis)	11	12	11
Issue Loss (Avg. Price Basis)	243	167	243
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	1,862.84	1,814.34	1,862.84
Market Cap. Equity (Billion US$)	24.04	23.41	24.04

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
R. N. Spinning-A	2654750	168.05	4.56	63.3
UNITED AIR-A	7560888	161.35	4.38	21.34
BEXIMCO Ltd. -A	1420112	141.66	3.84	99.75
Grameenphone-A	840152	137.97	3.74	164.22
S. Alam CR Steel -A	2252990	130.97	3.55	58.13
National Bank - A	1660145	108.90	2.95	65.6
UCBL - A	1947075	75.70	2.05	38.88
Social Islami. B-A	3101730	74.25	2.01	23.94
First Lease- A	1048250	72.25	1.96	68.93
Beacon Pharma Ltd.-B	2426700	71.77	1.95	29.58
Aftab Auto.-A	572112	69.34	1.88	121.2
AB Bank - A	1087230	60.05	1.63	55.23
LafargeS Cement-Z	2110500	58.55	1.59	27.74
M.I. Cement-N	566330	54.16	1.47	95.64
City Bank - A	1235310	53.60	1.45	43.39
Keya Cosmetics -A	830946	52.35	1.42	63
People`s Leasing-A	860700	52.03	1.41	60.45
Pubali Bank - A	1197829	50.86	1.38	42.46
N C C Bank -A	1823299	49.33	1.34	27.06
BSRM Steels-A	451200	46.81	1.27	103.74
Square Pharma -A	209690	45.70	1.24	217.92
Fu-Wang Food A	1016100	42.15	1.14	41.48
BSC-A	80760	41.70	1.13	516.37
Zahintex Ind.-N	880000	39.66	1.08	45.07
One Bank -A	973870	39.29	1.07	40.35
Fu-wang Ceramic-A	1022150	38.78	1.05	37.94
Mercantile Bank -A	1309550	38.61	1.05	29.49
Intl. Leasing-A	833640	38.40	1.04	46.06
Maksons Spinning-A	1171000	36.76	1.00	31.4
Beximco Pharma -A	430194	35.89	0.97	83.43

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	763.72	24.13	155.18	36.61	918.90	25.60
NBFI	305.64	9.66	30.57	7.21	336.21	9.37
Investment	57.26	1.81	6.59	1.56	63.86	1.78
Engineering	342.27	10.81	41.38	9.76	383.65	10.69
Food & Allied	117.09	3.70	12.90	3.04	129.99	3.62
Fuel & Power	137.50	4.34	14.72	3.47	152.22	4.24
Jute	1.75	0.06	0.00	0.00	1.75	0.05
Textile	358.19	11.32	39.94	9.15	398.13	11.09
Pharma & Chemical	239.40	7.56	21.50	4.93	260.90	7.27
Paper & Packaging	0.49	0.02	0.17	0.04	0.66	0.02
Service	28.08	0.89	4.30	0.98	32.38	0.90
Leather	12.95	0.41	0.95	0.22	13.90	0.39
Ceramic	65.52	2.07	7.37	1.69	72.89	2.03
Cement	117.40	3.71	20.49	4.69	137.88	3.84
Information Technology	23.19	0.73	4.38	1.00	27.58	0.77
General Insurance	143.01	4.52	7.23	1.66	150.24	4.19
Life Insurance	70.81	2.24	1.26	0.29	72.07	2.01
Telecom	105.70	3.34	12.68	2.90	118.37	3.30
Travel & Leisure	111.32	3.52	22.92	5.25	134.24	3.74
Miscellaneous	161.81	5.11	19.34	4.43	181.15	5.05
Debenture	1.76	0.06	0.07	0.02	1.83	0.05

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	8.75	8.76	46.22	46.22
NBFI	15.25	15.94	54.53	55.10
Investment	6.60	6.82	16.80	16.80
Engineering	21.31	21.68	42.86	40.75
Food & Allied	14.79	15.15	126.72	128.70
Fuel & Power	13.34	13.36	61.87	61.87
Textile	10.67	10.21	28.54	28.47
Pharma. & Chemical	22.35	21.56	66.49	56.96
Paper & Printing	24.51	24.98	12.41	13.27
Service	8.88	9.05	65.49	65.49
Leather	14.49	14.91	104.33	129.27
Ceramic	25.81	25.98	21.98	21.98
Cement	18.30	18.70	67.36	67.36
IT	19.83	20.02	12.37	12.37
General Insurance	15.41	15.47	37.57	38.24
Life Insurance	18.71	19.26	95.84	95.84
Telecom	20.70	20.72	79.30	79.30
Travel & Leisure	20.60	30.19	9.85	7.10
Miscellaneous	6.51	6.55	135.63	131.73
Stock Exchanges	12.40	12.35	49.16	48.85

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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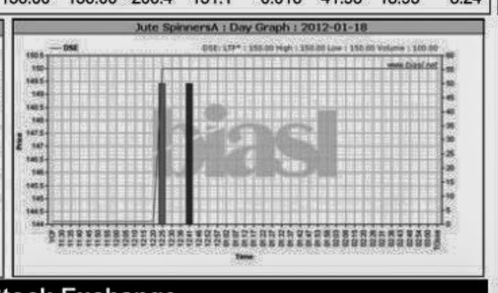
Capital Gainers

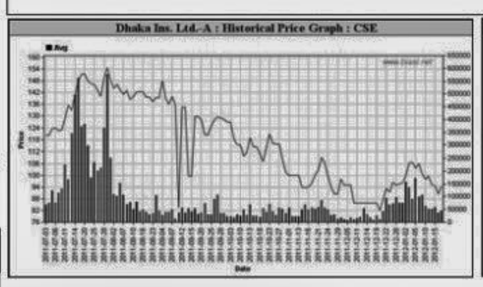
Dhaka Stock Exchange

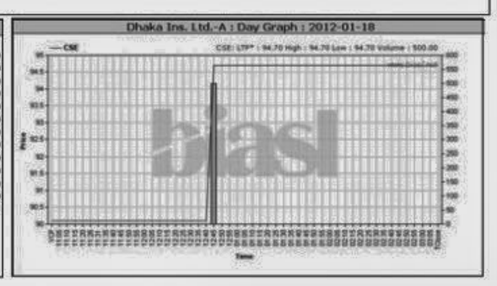
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Jute SpinnersA	4.09	3.85	150.00	150.00	150.00	150.00	225.0	99.6	0.015	56.59	4.87	30.80
The Ibn SinaA	2.58	2.41	123.33	123.20	125.00	121.90	187.9	107.4	0.185	19.9	4.64	26.58
Kay & Que (BD) -B	2.38	0.89	55.59	55.90	58.00	52.80	64.1	24.5	3.641	10.52	0.45	123.53
Purabi G Insu.A	1.87	1.77	103.67	103.60	109.00	99.00	209.0	73.1	0.933	20.34	7.87	13.17
Progressive Life-A	1.28	1.55	159.13	158.70	165.00	146.00	327.9	122.1	2.546	26.05	1.75	90.93
Monno Stafllers -A	0.92	0.57	230.00	230.90	231.30	230.00	360.0	131.5	0.115	39.65	3.91	58.82
Shampur Sugar -Z	0.83	3.38	12.22	12.10	12.30	12.00	24.0	11.5	0.033	-638.4	-31.34	-0.39
Mithun Knitting -A	0.67	0.15	106.43	105.70	112.90	96.20	209.6	66.0	3.576	17.45	3.93	27.08
Dhaka Ins. Ltd.-A	0.22	0.14	90.16	89.60	94.90	82.10	310.0	79.6	4.012	29.33	10.95	8.23
5th ICB M F-A	0.06	0.06	156.00	156.00	156.00	156.00	206.4	151.1	0.016	41.95	18.93	8.24



Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Progressive Life-A	7.89	8.12	164.34	164.00	165.00	137.00	189.5	189.5	1.676	26.05	1.75	93.91
Dhaka Ins. Ltd.-A	5.56	4.58	94.70	95.00	95.00	95.00	98.0	98.0	0.047	29.33	10.95	8.65
Kay & Que (BD) -B	3.70	1.83	56.32	56.00	58.00	52.00	42.3	42.3	0.118	10.52	0.45	125.16
Paramount Insur-A	2.63	3.73	38.63	39.00	39.00	36.00	36.5	36.5	0.124	12.18	1.19	32.46
Standard Ceramic -B	2.50	4.09	42.00	41.00	44.20	40.10	68.2	24.1	0.231	14.9	0.62	67.74

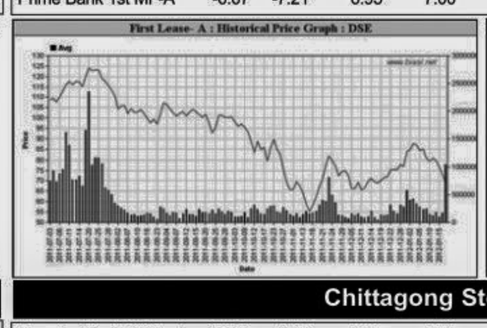


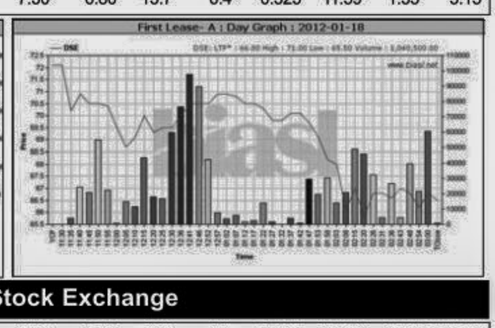


Capital Losers

Dhaka Stock Exchange

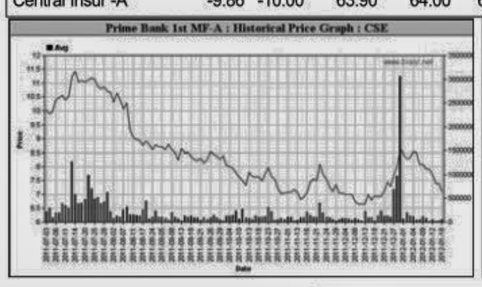
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Modern Dyeing -Z	-9.09	-10.71	50.00	50.00	50.00	50.00	60.0	29.2	0.003	9.35	-0.64	-78.13
First Lease- A	-7.77	-5.51	68.91	66.50	71.00	65.50	142.0	54.2	71.721	15.76	2.76	24.97
IFIC Bank - A	-7.35	-6.47	55.37	54.20	58.00	53.10	129.0	53.1	11.318	20.83	6.01	9.21
1st BSRS M F-A	-7.29	-3.66	88.16	85.20	94.50	84.00	200.3	82.6	2.160	161.88	14.43	6.11
Power Grid Co. -A	-7.29	-5.08	54.78	53.40	57.00	52.00	96.9	52.0	4.273	45.71	2.21	24.79
Salvo Chemicals-Z	-7.16	-5.61	31.79	31.10	33.40	30.60	78.5	28.1	3.795	11.48	1.36	23.38
Beach Hatchery -A	-6.99	-3.79	39.63	38.60	41.70	37.50	99.8	29.2	14.337	13.68	2.54	15.60
Nitol Insurance -A	-6.97	-3.81	52.27	50.70	56.00	50.30	92.4	39.0	5.122	12.67	1.91	27.37
Active Fine Chem.-A	-6.90	-4.84	58.21	56.70	63.00	55.50	105.9	46.7	23.925	13.08	2.71	21.48
Prime Bank 1st MF-A	-6.67	-7.21	6.95	7.00	7.30	6.80	13.7	6.4	0.323	11.59	1.35	5.15

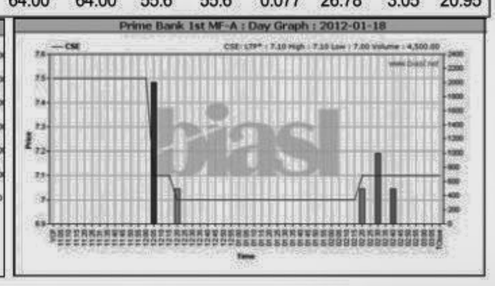




Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Popular Life 1st M.F.-A	-14.29	-4.15	6.24	6.00	7.00	6.00	10.7	6.0	0.212	10.07	-0.03	-208.00
Prime Bank 1st MF-A	-12.50	-4.19	7.09	7.00	7.00	7.00	13.6	6.5	0.032	11.59	1.35	5.25
AIBL 1st Is. M. F.-A	-12.50	-7.67	7.10	7.00	7.00	7.00	31.0	7.0	0.021	0	0	-
1st Janata Bank MF-A	-11.11	-3.85	8.48	8.00	9.00	8.00	11.4	6.8	0.110	10.29	0.91	9.32
Islami Ins.BD-A	-10.87	-9.80	41.40	41.00	41.00	41.00	40.0	40.0	0.021	12.29	1.83	22.62
Apex Tannery -A	-10.17	-6.34	108.43	106.00	111.00	106.00	124.2	124.2	0.369	57.1	6.36	17.05
First Lease- A	-10.13	-10.98	71.04	71.00	73.00	70.90	140.0	58.9	0.533	15.76	2.76	25.74
Quasem Drycells -A	-10.00	-5.52	54.80	54.00	59.00	53.60	130.9	46.0	0.466	76.6	2.05	26.73
Phoenix Insur -A	-9.88	-9.91	72.70	73.00	73.00	73.00	140.0	65.0	0.015	27.84	4.22	17.23
Central Insur -A	-9.86	-10.00	63.90	64.00	64.00	64.00	55.6	55.6	0.077	26.78	3.05	20.95

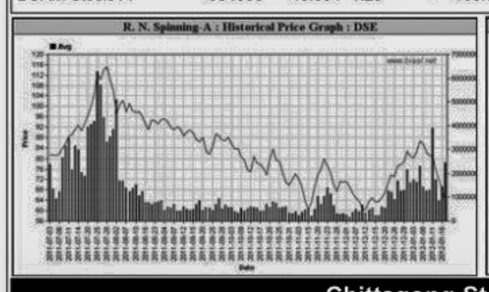


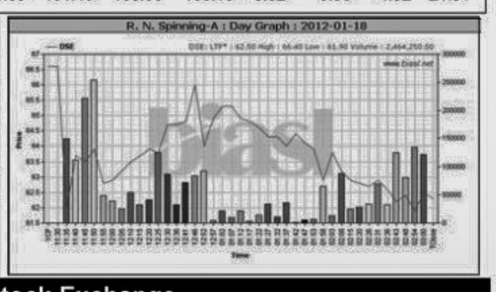


Turnover Leaders

Dhaka Stock Exchange

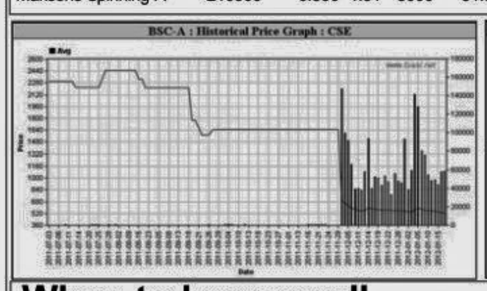
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale Avg.	Close	DayHi	DayLo	C. Price Chn%	BookV Per S	EPS	PE
R. N. Spinning-A	2464750	156.006	4.93	-	63.29	62.30	66.40	61.90	-6.46	12.38	3.88	16.31
S. Alam CR Steel -A	2210810	128.502	4.06	-	58.12	56.90	60.80	56.00	-5.32	20.14	1.63	35.66
UNITED AIR-A	5225090	111.317	3.52	-	21.30	20.90	22.10	20.70	-4.57	12.64	0.71	30.00
BEXIMCO Ltd. -A	1103902	109.937	3.47	-	99.59	98.30	101.90	97.00	-3.72	49.26	19.28	5.17
Grameenphone-A	643752	105.695	3.34	-	164.19	163.60	171.90	159.00	-1.74	27.07	7.93	20.70
National Bank - A	1380145	90.443	2.86	-	65.53	65.10	68.50	62.00	-3.56	22.21	7.98	8.21
First Lease- A	1040750	71.721	2.27	-	68.91	66.50	71.00	65.50	-7.77	15.76	2.76	24.97
Social Islami. B-A	2624370	62.833	1.99	-	23.94	23.60	24.50	23.60	-2.07	12.32	1.89	12.67
Beacon Pharma Ltd.-B	1943375	57.491	1.82	-	29.58	29.00	30.80	28.50	-4.29	11.54	0.49	60.37
Aftab Auto.-A	431402	52.161	1.65	-	120.91	118.90	125.90	116.00	-5.03	56.28	19.61	6.17
UCBL - A	1309625	50.896	1.61	-	38.86	38.30	39.90	36.50	-2.79	10.74	6	6.48
City Bank - A	1095350	47.526	1.50	-	43.39	42.60	45.00	41.00	-5.33	22.79	4.57	9.49
Keya Cosmetics -A	751236	47.296	1.49	-	62.96	61.60	64.80	61.20	-4.64	20.69	3.63	17.34
LafargeS Cement-Z	1697000	47.146	1.49	-	27.78	27.40	28.70	27.00	-3.18	8.64	-0.45	-61.73
AB Bank - A	844580	46.483	1.47	-	55.04	54.70	58.00	52.90	-6.17	37.51	10.82	5.09
M.I. Cement-N	478355	45.660	1.44	-	95.45	94.20	98.70	92.00	-3.88	62	5.36	17.81
N C C Bank -A	1653919	44.717	1.41	-	27.04	27.00	27.90	25.20	-2.88	15.75	4.04	6.69
People`s Leasing-A	699700	42.279	1.34	-	60.42	59.60	63.00	57.30	-5.25	17.69	5.41	11.17
Square Pharma -A	188260	41.038	1.30	-	217.99	215.40	225.00	210.00	-3.54	49.95	9.56	22.80
BSRM Steels-A	394000	40.854	1.29	-	103.69	101.40	108.00	100.10	-5.32	6.56	4.82	21.51

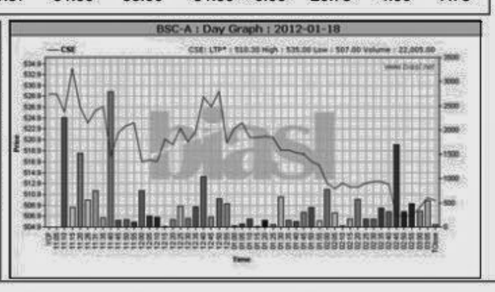




Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale Avg.	Close	DayHi	DayLo	C. Price Chn%	BookV Per S	EPS	PE
UNITED AIR-A	2335798	50.036	9.61	50000	21.42	21.00	24.00	21.00	-4.55	12.64	0.71	30.17
Grameenphone-A	196400	32.275	6.20	4000	164.33	163.00	167.60	160.10	-2.40	27.07	7.93	20.72
BEXIMCO Ltd. -A	316210	31.721	6.09	5700	100.32	98.00	105.00	96.00	-3.92	49.26	19.28	5.20
UCBL - A	637450	24.803	4.76	11800	38.91	38.00	40.00	38.00	-2.56	10.74	6	6.49
National Bank - A	280000	18.456	3.55	8200	65.91	65.00	68.00	64.00	-2.99	22.21	7.98	8.26
Aftab Auto.-A	140710	17.177	3.30	2700	122.08	120.00	128.00	118.00	-4.00	56.28	19.61	6.23
Beacon Pharma Ltd.-B	483325	14.282	2.74	8000	29.55	29.00	32.00	28.00	-3.33	11.54	0.49	60.31
AB Bank - A	242650	13.566	2.61	9500	55.91	54.00	62.00	53.00	-8.47	37.51	10.82	5.17
R. N. Spinning-A	190000	12.049	2.31	6500	63.41	61.00	66.00	60.00	-7.58	12.38	3.88	16.34
BSC-A	22005	11.444	2.20	1000	520.07	510.00	535.00	507.00	-3.59	278.9	18.16	28.64
Social Islami. B-A	477360	11.415	2.19	10000	23.91	24.00	25.00	23.00	0.00	12.32	1.89	12.65
LafargeS Cement-Z	413500	11.403	2.19	12000	27.58	27.00	28.60	26.50	-3.57	8.64	-0.45	-61.29
Pubali Bank - A	254887	10.841	2.08	7750	42.53	42.00	44.00	41.00	-2.33	21.07	4.82	8.82
People`s Leasing-A	161000	9.749	1.87	4000	60.55	60.00	64.00	59.00	-4.76	17.69	5.41	11.19
Zahintex Ind.-N	211000	9.521	1.83	5500	45.12	44.00	47.00	44.00	-6.38	23.87	1.6	28.20
M.I. Cement-N	87975	8.505	1.63	3000	96.67	94.00	100.00	92.00	-4.08	62	5.36	18.04
One Bank -A	193430	7.809	1.50	8500	40.37	39.00	43.00	39.00	-7.14	15.26	5.92	6.82
Mercantile Bank -A	241100	7.087	1.36	8500	29.40	29.00	30.00	29.00	-3.33	16.96	3.36	8.75
Malek Spinning-A	235900	7.043	1.35	5000	29.86	29.00	32.00	29.00	-6.45	30.49	1.72	17.36
Maksons Spinning-A	216500	6.836	1.31	8000	31.57	31.00	33.00	31.00	-6.06	20.78	4.06	7.78

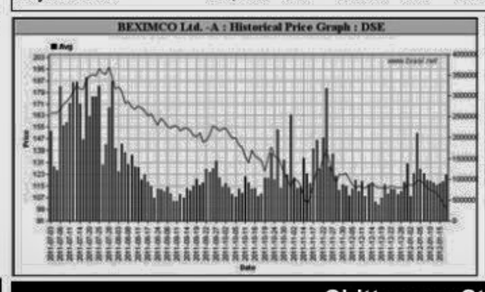


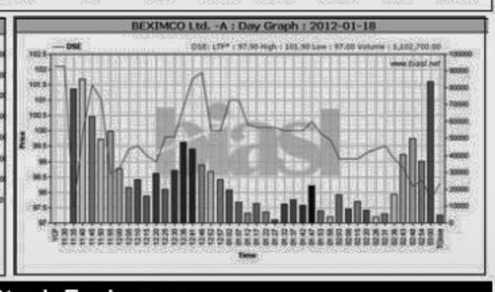


Market Cap. Leader

Dhaka Stock Exchange

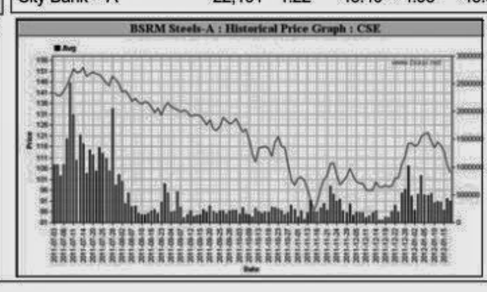
Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P Day	Price Scale D Hi	D Lo	D Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	221,706	11.9	164.19	-2.23	167.93	171.9	159	163.6	-1.74	27.07	7.93	20.70
Square Pharma -A	57,731	3.1	217.99	-2.81	224.3	225	210	215.4	-3.54	49.95	9.56	22.80
Titas Gas TDCLA	57,347	3.08	60.87	-3.17	62.86	63.9	59.1	59.6	-3.72	29.98	9.74	6.25
ICB -A	56,506	3.03	1,674.25	-2.54	1717.84	1750	1630	1657.5	-2.79	753.05	114.23	14.66
National Bank - A	56,380	3.03	65.53	-3.22	67.71	68.5	62	65.1	-3.56	22.21	7.98	8.21
Islami Bank BD - A	50,519	2.71	50.48	-1.12	51.05	51.5	49	50.1	-1.38	23.48	4.46	11.32
BEXIMCO Ltd. -A	35,404	1.9	99.59	-3.21	102.89	101.9	97	98.3	-3.72	49.26	19.28	5.17
BATBCL -A	34,800	1.87	580.00	-1.62	589.57	581	578	579.2	-1.35	104.01	47.98	12.09
BSRM Steels-A	33,751	1.81	103.69	-4.35	108.41	108	100.1	101.4	-5.32	6.56	4.82	21.51
Padma Oil Co. -A	32,487	1.74	736.66	0.00	736.66	0	0	0	0	50.15	14.46	50.94
Prime Bank-A	31,660	1.7	40.60	-1.67	41.29	42	39.3	40.3	-2.42	29.03	5.69	7.14
Pubali Bank - A	28,467	1.53	42.44	-3.48	43.97	43.1	40.2	42.4	-3.2	21.07	4.82	8.80
UCBL - A	28,270	1.52	38.86	-2.17	39.72	39.9	36.5	38.3	-2.79	10.74	6	6.48
Summit Power -A	27,664	1.49	70.15	-2.46	71.92	71.8	68	69.2	-2.67	22.78	3.08	22.78
Dutch Ban. Bnk- A	27,338	1.47	136.69	-4.57	143.23	140.9	131	135.5	-3.9	35.01	10.01	13.66
Renata Ltd. -A	26,474	1.42	1,171.76	-2.15	1197.5	1181	1162	1172.1	-2.09	126.72	37.69	31.09
Eastern Bank - A	26,394	1.42	58.30	-2.12	59.56	60.9	56.9	57.7	-3.35	26.74	5.54	10.52
Power Grid Co. -A	22,953	1.23	54.78	-5.08	57.71	57	52	53.4	-7.29	45.71	2.21	24.79
EXIM Bank-A	22,238	1.19	24.11	-4.17	25.16	24.8	23.1	23.9	-4.02	13.5	3.95	6.10
City Bank - A	22,156	1.19	43.39	-4.87	45.61	45	41	42.6	-5.33	22.79	4.57	9.49

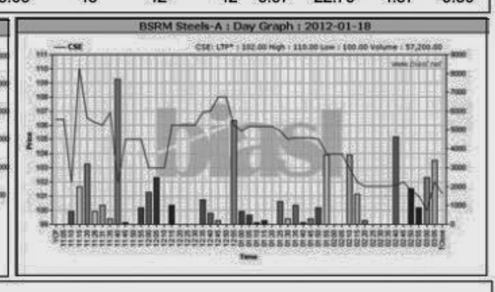




Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P Day	Price Scale D Hi	D Lo	D Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	221,895	12.23	164.33	-2.21	168.04	167.6	160.1	163	-2.4	27.07	7.93	20.72
ICB -A	63,416	3.50	1,879.00	0.00	1879	0	0	0	0	753.05	114.23	16.45
Titas Gas TDCLA	58,006	3.20	61.57	-1.04	62.22	63	59	60	-3.23	29.98	9.74	6.32
Square Pharma -A	57,570	3.17	217.38	-2.90	223.88	225	212	215	-3.15	49.95	9.56	22.74
National Bank - A	56,707	3.13	65.91	-2.24	67.42	68	64	65	-2.99	22.21	7.98	8.26
Islami Bank BD - A	50,329	2.77	50.29	-1.57	51.09	52	49	50	-1.96	23.48	4.46	11.28
BATBCL -A	36,000	1.98	600.00	0.00	600	0	0	0	0	104.01	47.98	12.51
BEXIMCO Ltd. -A	35,664	1.97	100.32	-2.20	102.58	105	96	98	-3.92	49.26	19.28	5.20
BSRM Steels-A	33,881	1.87	104.09	-3.21	107.54	110	100	101	-4.72	6.56	4.82	21.60
Padma Oil Co. -A	32,541	1.79	737.88	0.00	737.88	0	0	0	0	50.15	14.46	51.03
Prime Bank-A	31,481	1.74	40.37	-0.64	40.63	42	39	40	2.56	29.03	5.69	7.09
Pubali Bank - A	28,527	1.57	42.53	-2.54	43.64	44	41	42	-2.33	21.07	4.82	8.82
UCBL - A	28,307	1.56	38.91	-2.16	39.77	40	38	38	-2.56	10.74	6	6.49
Summit Power -A	27,518	1.52	69.78	-2.94	71.89	72	69	69	-2.82	22.78	3.08	22.66
Dutch Ban. Bnk- A	27,148	1.50	135.74	-5.42	143.52	140	135	136	-4.23	35.01	10.01	13.56
Eastern Bank - A	26,602	1.47	58.76	-1.13	59.43	61	57	57	-5	26.74	5.54	10.61
Power Grid Co. -A	23,326	1.29	55.67	-5.58	58.96	56	55	56	-3.45	45.71	2.21	25.19
EXIM Bank-A	22,339	1.23	24.22	-3.54	25.11	25.5	23	24	-4	13.5	3.95	6.13
Southeast Bank-A	22,240	1.23	26.74	-1.62	27.18	28	26	26	-3.7	19.78	3.77	7.09
City Bank - A	22,161	1.22	43.40	-4.95	45.66	45	42	42	-6.67	22.79	4.57	9.50





When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt