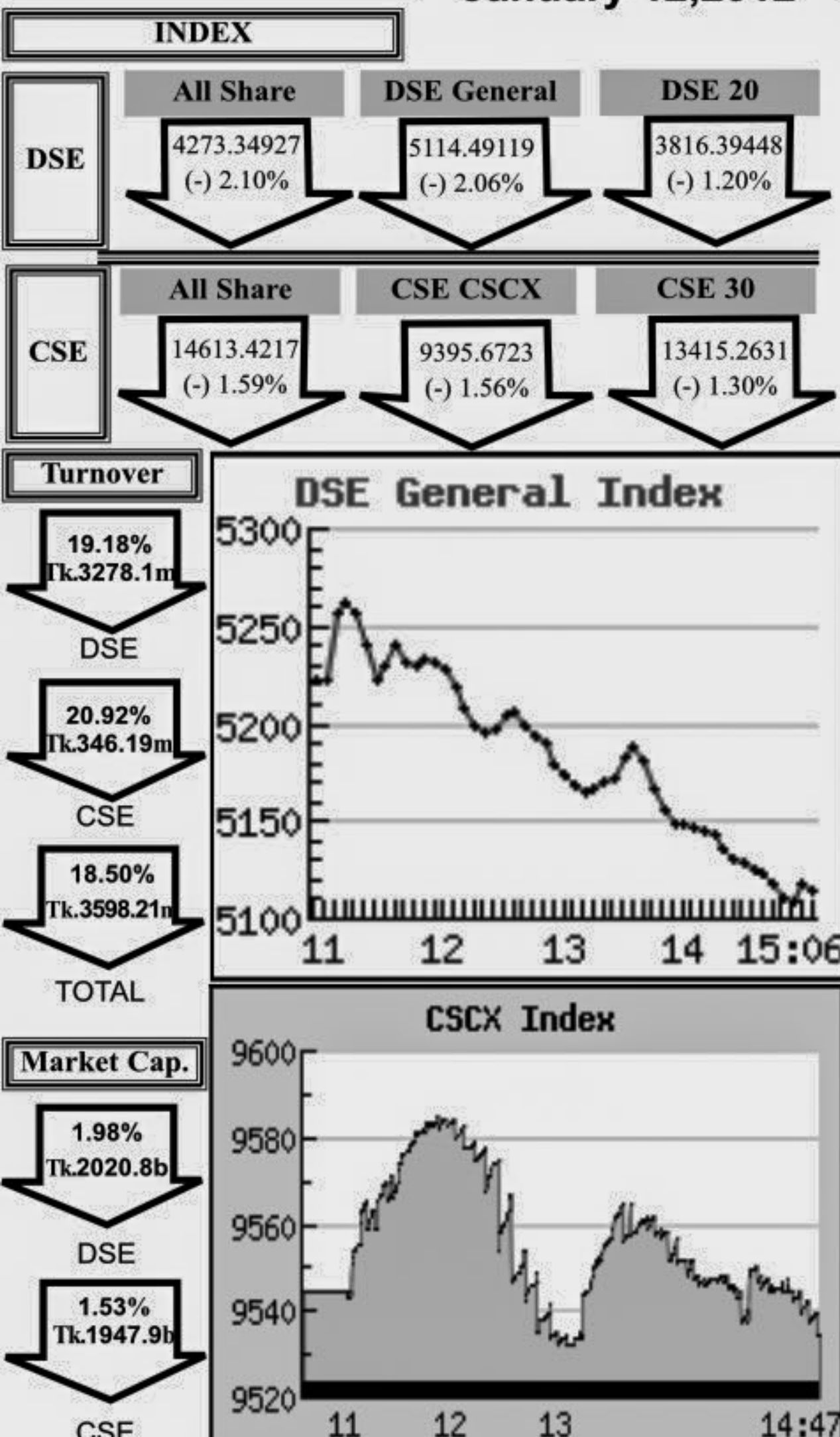


Capital Market Highlights: January 12, 2012



Key Features - January 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,278.12	346.19	3,624.31
Turnover (Volume)	64,993,068	7,381,818	72,374,886
No. of Contract	97,991	14,079	112,070
Traded Issues	261	193	261
Issue Gained (Avg. Price Basis)	45	45	45
Issue Loss (Avg. Price Basis)	213	147	213
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion. Tk.)	2,020.85	1,947.95	2,020.85
Market Cap. Equity (Billion US\$)	26.08	25.13	26.08

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	7464033	175.50	4.84	23.51
Grameenphone-A	880400	154.65	4.27	175.66
R. N. Spinning-A	1876635	141.57	3.91	75.44
BEXIMCO Ltd.-A	1076856	118.42	3.27	109.97
National Bank -A	1613018	113.11	3.12	70.12
Social Islami. B-A	3140257	80.32	2.22	25.58
Aftab Auto.-A	560650	79.21	2.19	141.28
Zahintex Ind.-N	1508500	75.82	2.09	50.26
Keya Cosmetics -A	1024186	72.71	2.01	70.99
Beacon Pharma Ltd.-B	2128950	71.49	1.97	33.58
Fu-wang Ceramic-A	1198970	51.09	1.41	42.61
M.I. Cement-N	489471	50.91	1.40	104
LankaBangla Fin. -A	299475	50.47	1.39	168.51
Lafarge Cement-Z	1640000	49.14	1.36	29.96
Intl. Leasing-A	979200	48.22	1.33	49.25
UCBL -A	1092194	45.76	1.26	41.9
S. Alam CR Steel -A	707400	45.33	1.25	64.08
BSRM Steels-A	388220	45.31	1.25	116.72
BD. Thai Alum -A	707520	43.79	1.21	61.89
Karnaphuli Insur -A	776744	43.14	1.19	55.53
Mercantile Bank -A	1315580	41.60	1.15	31.62
Square Pharma -A	176980	41.01	1.13	231.7
Fu-Wang Food A	819710	38.65	1.07	47.15
Beximco Pharma -A	408188	37.04	1.02	90.75
MJL BD Ltd.-A	370535	35.38	0.98	95.49
BSC-A	62595	34.58	0.95	552.49
One Bank -A	755618	33.17	0.92	43.89
City Bank -A	664612	32.27	0.89	48.55
Golden Son -A	485925	31.55	0.87	64.93
Rangpur Dairy-N	759400	31.55	0.87	41.54

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	648.88	19.79	85.30
NBFI	248.12	7.57	18.35
Investment	83.43	2.55	7.05
Engineering	317.11	9.67	25.71
Food & Allied	120.11	3.66	10.88
Fuel & Power	165.88	5.06	10.21
Jute	4.71	0.14	0.00
Textile	430.46	13.13	39.94
Pharma & Chemical	263.49	8.04	21.50
Paper & Packaging	2.05	0.06	0.17
Service	32.75	1.00	4.30
Leather	12.07	0.37	0.95
Ceramic	86.46	2.64	7.37
Cement	121.70	3.71	20.49
Information Technology	27.90	0.85	4.38
General Insurance	226.20	6.90	7.23
Life Insurance	55.89	1.70	1.26
Telecom	132.91	4.05	12.68
Travel & Leisure	141.86	4.33	22.92
Miscellaneous	153.90	4.69	19.34
Debtenture	2.27	0.07	0.07

Sectoral P/E & EPS

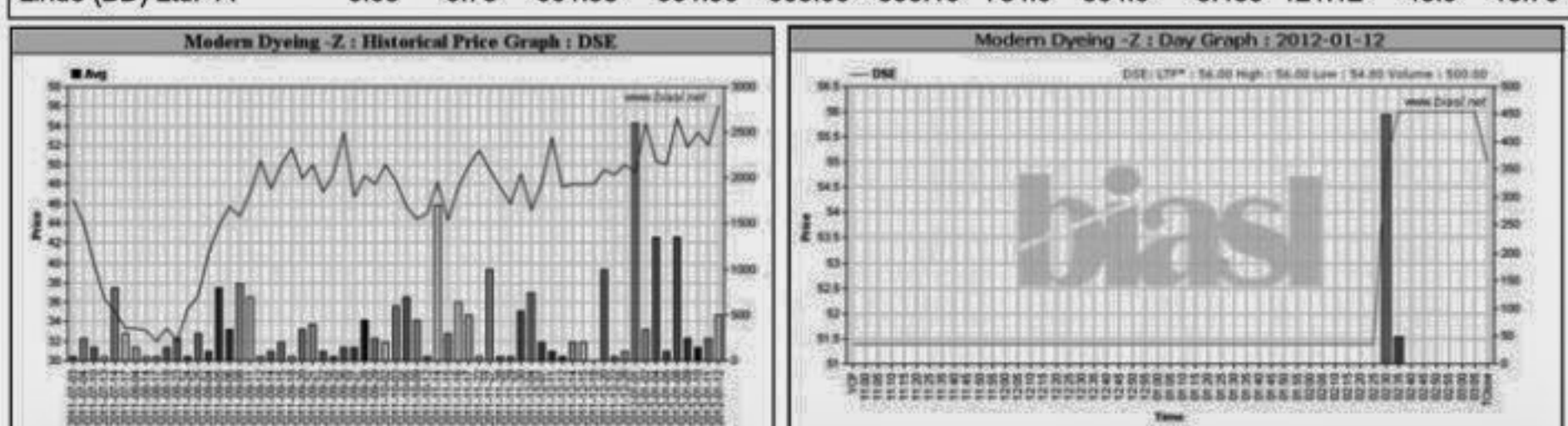
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.46	9.45	46.22	46.22
NBFI	16.68	15.93	54.53	55.55
Investment	7.06	7.15	16.80	16.80
Engineering	23.97	24.23	42.86	40.75
Food & Allied	15.60	15.44	126.72	128.70
Fuel & Power	14.30	14.37	61.87	61.87
Textile	11.96	11.39	28.54	28.47
Pharma. & Chemical	23.94	23.09	66.49	56.96
Paper & Printing	27.81	28.58	12.41	13.27
Service	9.80	9.79	65.49	65.49
Leather	15.21	15.15	104.33	129.27
Ceramic	28.61	28.73	21.98	21.98
Cement	19.77	19.55	67.36	67.36
IT	21.97	21.55	12.37	12.37
General Insurance	17.18	16.95	37.57	38.24
Life Insurance	20.53	20.67	95.84	95.84
Telecom	22.16	22.11	79.30	79.30
Travel & Leisure	22.61	33.11	9.85	7.10
Miscellaneous	7.15	7.16	135.63	131.73
Stock Exchanges	13.44	13.20	49.16	48.85

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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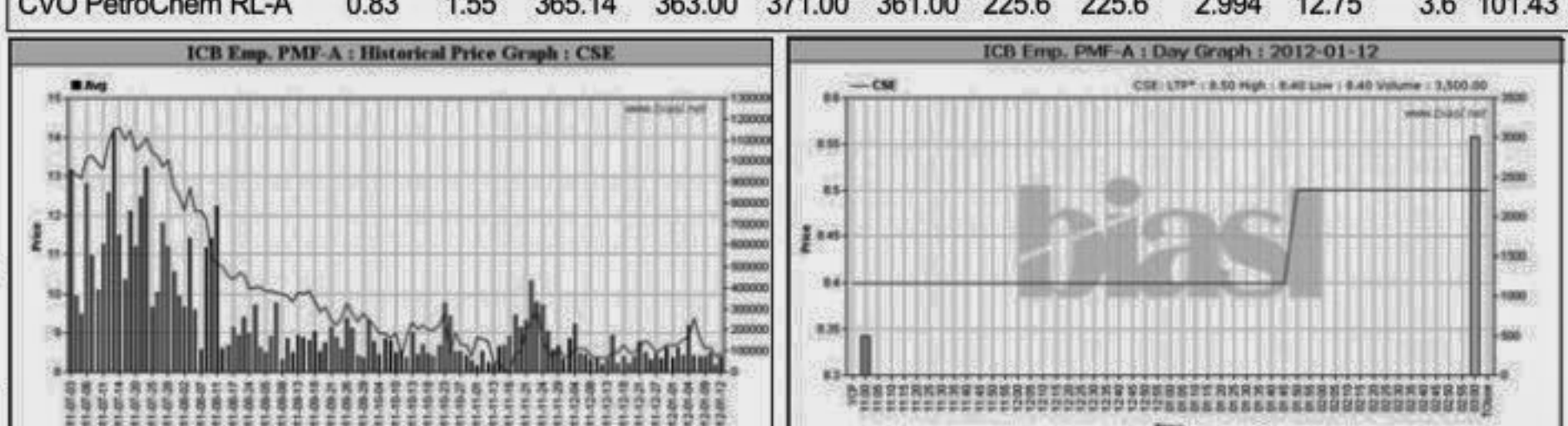
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo	Yr Hi YrLo	M.Tk Per S EPS PE
Modern Dyeing -Z	7.00 7.69	56.00 55.00 56.00 54.80 60.0	29.2	0.028 9.35 -0.64 -87.50
Kohinoor Chem -A	5.84 15.94	228.40 228.40 233.00 217.00 301.4	161.0	0.571 -13.07 7.41 30.82
Jute Spinners-A	2.25 2.36	155.00 154.20 163.00 148.00 225.0	99.6	0.062 56.59 4.87 31.83
CVO PetroChem RL-A	1.72 2.82	368.95 365.80 375.00 362.10 520.0	184.2	28.409 12.75 3.6 102.49
National Tea -A	1.29 1.51	543.33 541.80 545.00 540.00 629.8	435.0	0.163 74 26.59 20.43
Trust Bank-A	1.01 0.08	39.98 40.00 40.50 39.50 70.0	34.6	16.370 18.88 4.79 8.35
MutualTrust Bank-A	0.63 0.06	31.92 31.90 32.40 31.50 66.0	29.5	16.198 17.22 3.89 8.21
Miracle Industries -B	0.40 2.78	25.84 25.00 26.80 24.90 43.9	20.4	5.448 15.5 0.21 123.05
IBBLMPB-A	0.35 0.21	1,000.48 1,002.25 1,003.50 994.50 1023.0	860.0	2.066 1000 0 -
Linde (BD) Ltd. -A	0.05 0.75	601.58 601.90 605.00 595.10 784.0	504.0	3.435 121.12 43.9 13.70



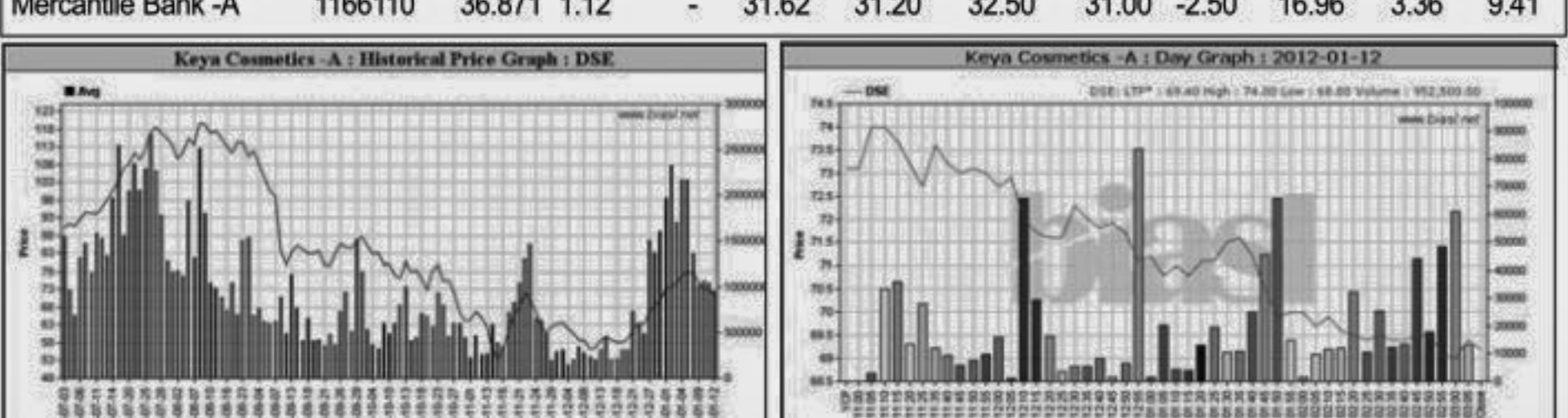
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo	Yr Hi YrLo	M.Tk Per S EPS PE
ICB Emp. PMF-A	12.50 1.19	8.50 9.00 9.00 9.00 17.1	8.0	0.030 11.65 1.44 5.90
Bangladesh Lamps -A	8.89 8.89	196.00 196.00 196.00 196.00 142.0	142.0	0.039 151.98 8.57 22.87
Phoenix Insur -A	8.00 7.60	80.70 81.00 81.00 81.00 140.0	65.0	0.161 27.84 4.22 19.12
Islami Ins.BD-A	4.55 4.32	45.90 46.00 48.00 44.00 40.0	40.0	0.046 12.29 1.83 25.08
Anwar Galvanizing -Z	3.23 4.30	32.00 32.00 32.00 32.00 22.0	22.0	0.016 7.57 0.52 61.54
Kohinoor Chem -A	2.56 2.51	200.00 200.00 200.00 200.00 350.0	350.0	0.010 -13.07 7.41 26.99
Apex Foods -A	2.44 2.84	84.33 84.00 90.00 82.00 73.1	73.1	0.278 69.7 1.89 44.62
Rupali Life Insur.-A	1.23 1.23	165.00 165.00 165.00 165.00 152.0	152.0	0.017 31.25 3.75 44.00
IBBLMPB-A	1.11 1.02	996.61 998.00 999.00 987.00 1014.0	833.0	0.115 1000 0 -
CVO PetroChem RL-A	0.83 1.55	365.14 363.00 371.00 361.00 225.6	225.6	2.994 12.75 3.6 101.43



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C.Pice	BookV
					Avg. Close DayHi DayLo	Chn% Per S	EPS PE
UNITED AIR-A	6031985	141,858	4.33	-	23.52 23.10 23.90 23.10 -2.53	12.64 0.71	33.13
Grameenphone-A	756400	132,906	4.05	-	175.71 174.70 179.00 174.30 -1.02	27.07 7.93	22.16
R. N. Spinning-A	1746450	131,735	4.02	-	75.43 73.10 79.90 72.60 -6.64	12.38 3.88	19.44
National Bank -A	1416293	99,338	3.03	-	70.14 69.50 71.90 69.40 -1.70	22.21 7.98	8.79
BEXIMCO Ltd.-A	855007	94,004	2.87	-	109.95 108.60 112.50 108.30 -1.99	49.26 19.28	5.70
Social Islami. B-A	2866267	73,322	2.24	-	25.58 25.30 26.50 25.30 -1.94	12.32 1.89	13.53
Keya Cosmetics -A	957368	67,949	2.07	-	70.97 69.20 74.00 68.80 -5.34	20.69 3.63	19.55
Zahintex Ind.-N	1332500	66,993	2.04	-	50.28 49.00 51.80 48.60 -3.73	23.87 1.6	31.43
Aftab Auto.-A	462600	65,323	1.99	-	141.21 138.40 146.00 137.80 -4.09	56.28 19.61	7.20
Beacon Pharma Ltd.-B	1777725	59,700	1.82	-	33.58 33.00 34.50 32.90 -2.85	11.54 0.49	68.53
LankaBangla Fin. -A	285475	48,103	1.47	-	168.50 165.60 174.80 164.20 -3.44	21.5 4.21	40.02
Fu-wang Ceramic-A	1091120	46,518	1.42	-	42.63 41.80 44.10 41.60 -4.13	14.31 1.07	39.84
M.I. Cement-N	436581	45,420	1.39	-	104.04 102.70 107.00 102.20 -2.10	62 5.36	19.41
Intl. Leasing-A	895700	44,116	1.35	-	49.25 48.50 50.40 48.20 -1.42	11.46 1.47	33.50
S. Alam CR Steel -A	687900	44,079	1.34	-	64.08 62.60 65.80 62.20 -2.89	21.4 1.63	39.31
Karnaphuli Insur -A	776744	43,136	1.32	-	55.53 54.70 57.50 53.90 -3.01	20.68 3.98	13.95
BSRM Steels-A	366800	42,818	1.31	-	116.73 113.60 121.00 113.00 -3.97	6.56 4.82	24.22
BD. Thai Alum -A	682370	42,248	1.29	-	61.91 60.30 63.80 60.00 -3.37	42.48 1.96	31.59
Lafarge Cement-Z	1406000	42,210	1.29	-	30.02 29.00 31.10 28.90 -4.92	8.64 -0.45	-66.71
Mercantile Bank -A	1166110	36,871	1.12	-	31.62 31.20 32.50 31.00 -2.50	16.96 3.36	9.41



Chittagong Stock Exchange

Chittagong Stock Exchange												
UNITED AIR-A	1432048	33,641	9.72	50000	23.49	23.00	24.00	23.00	-4.17	12.64	0.71	33.08
BEXIMCO Ltd.-A	221849	24,413	7.05	18800	110.04	109.00	113.00	105.00	-1.80	49.26	19.28	5.71
Grameenphone-A	124000	21,744	6.28	2600	175.35	175.00	178.50	173.50	-0.57	27.07	7.93	22.11
Aftab Auto.-A	98050	13,883	4.01	3000	141.59	140.00	147.00	138.00	-2.78	56.28	19.61	7.22
National Bank -A	196725	13,768	3.98	8600	69.99	69.00	73.00	69.00	-2.82	22.21	7.98	8.77
Beacon Pharma Ltd.-B	351225	11,787	3.41	8000	33.56	33.00	35.00	31.00	-2.94	11.54	0.49	68.49
R. N. Spinning-A	130185	9,838	2.84	4500	75.57	74.00	80.00	72.00	-6.33	12.38	3.88	19.48
UCBL -A	228575	9,609	2.78	5000	42.04	42.00	43.00	42.00	0.00	10.74	6	7.01
Zahintex Ind.-N	176000	8,824	2.55	1000	50.13	49.00	52.00	49.00	-3.92	23.87	1.6	31.33
BSC-A	13010	7,179	2.07	245	551.80	550.00	562.00	549.00	-1.79	27.89	18.16	30.39
Social Islami. B-A	273990	7,000	2.02	10000	25.55	25.00	26.00	25.00	-1.85	12.32	1.89	13.52
Lafarge's Cement-Z	234000	6,925	2.00	7000	29.59	29.00	30.80	28.80	-3.33	8.64	-0.45	-65.76
M.I. Cement-N	52890	5,487	1.59	2000	103.74	102.00	111.00	96.00	-2.86	62	5.36	19.35
AB Bank -A	86380	5,432	1.57	9600	62.88	63.00	64.00	62.00	0.00	37.51	10.82	5.81
People's Leasing-A	78038	5,268	1.52	2600	67.50	67.00	69.00	66.00	-1.47	17.69	5.41	12.48
Square Pharma -A	22710	5,218	1.51	1200	229.75	229.00	233.00	228.00	-0.43	94.95	9.56	24.03
Keya Cosmetics -A	66818	4,762	1.38	6000	71.27	69.00	74.00	66.00	-6.76	20.69	3.63	19.63
Mercantile Bank-A	149470	4,733	1.37	5000	31.67	31.00	34.00	30.00	-3.13	16.96	3.36	9.43
Fu-wang Ceramic-A	107850	4,571	1.32	9000	42.38	42.00	44.00	41.60	-4.55	14.31	1.07	39.61