

### Capital Market Highlights: January 11, 2012

| INDEX                   |                         |                         |
|-------------------------|-------------------------|-------------------------|
| <b>DSE</b>              | <b>All Share</b>        | <b>DSE General</b>      |
| 4364.85845<br>(+) 1.39% | 5222.25389<br>(+) 1.27% | 3862.75165<br>(+) 0.97% |
| <b>CSE</b>              | <b>All Share</b>        | <b>CSE 30</b>           |
| 14849.8490<br>(+) 1.11% | 9544.5174<br>(+) 1.00%  | 13591.3895<br>(+) 0.85% |

| Turnover |                   |
|----------|-------------------|
| DSE      | 0.49% Tk.4055.9m  |
| CSE      | 1.84% Tk.437.79m  |
| TOTAL    | 1.51% Tk.4415.15m |

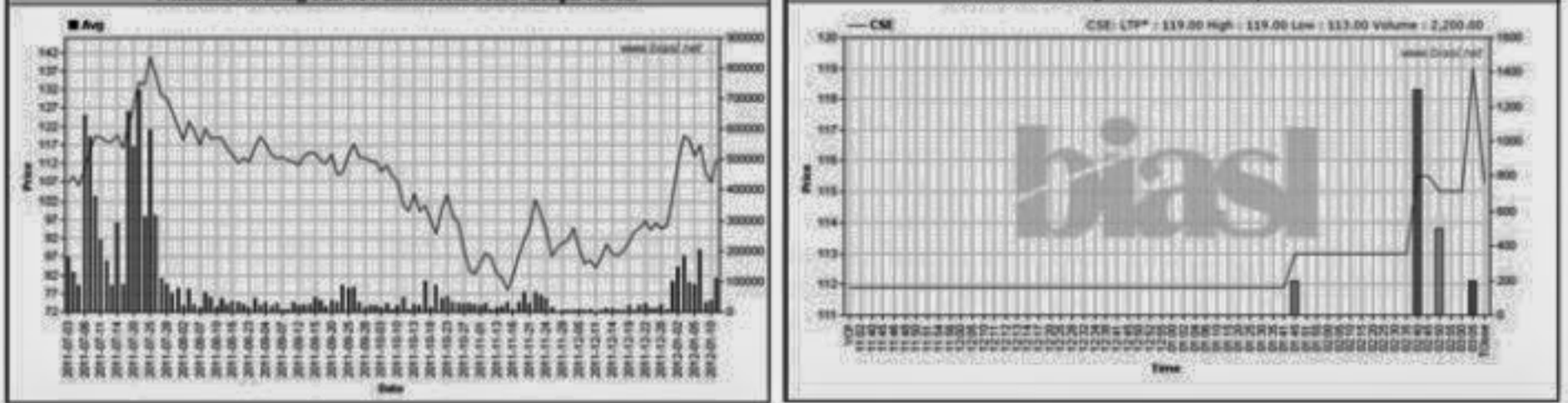
  

| Market Cap. |                  |
|-------------|------------------|
| DSE         | 1.41% Tk.2061.7b |
| CSE         | 0.62% Tk.1978.2b |

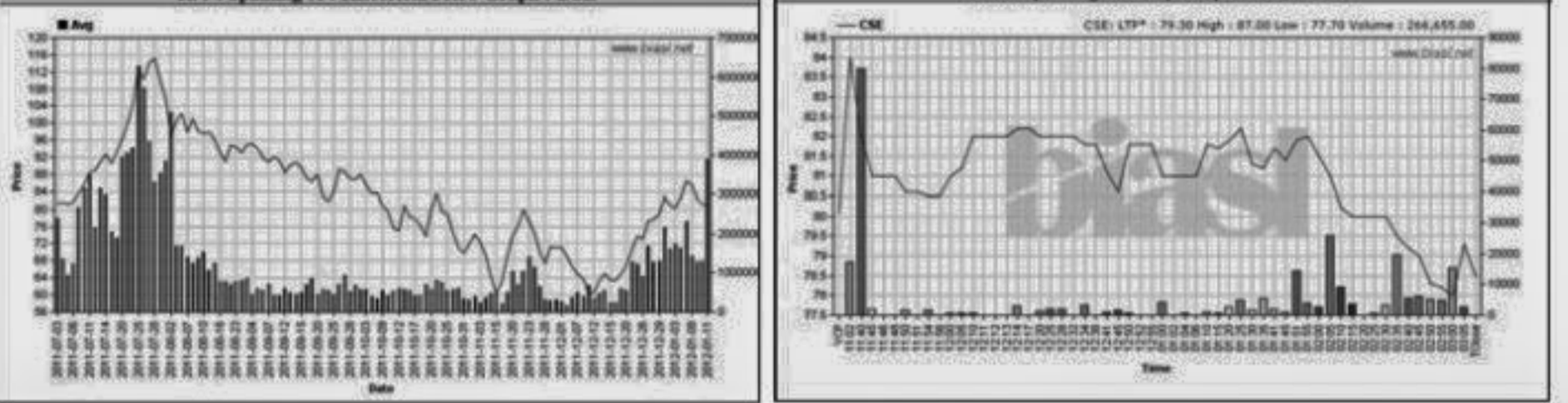
### Capital Gainers

| Dhaka Stock Exchange    |                |      |             |        |        |        |          |       |        |       |       |  |  |
|-------------------------|----------------|------|-------------|--------|--------|--------|----------|-------|--------|-------|-------|--|--|
| Company                 | Price Chn. (%) |      | Price Scale |        |        |        | Turnover |       | BookV  |       |       |  |  |
|                         | Close          | Avg. | Avg.        | DayHi  | DayLo  | Yr Hi  | YrLo     | M.Tk  | Per S  | EPS   | PE    |  |  |
| Northern Jute-Z         | 9.80           | 9.44 | 26.90       | 26.90  | 26.90  | 50.4   | 17.0     | 0.005 | 8.6    | -8.19 | -3.28 |  |  |
| National Housing Fin.-A | 9.37           | 5.93 | 113.22      | 115.60 | 116.20 | 104.20 | 143.8    | 69.0  | 12.403 | 15.57 | 3.12  |  |  |
| LafargeS Cement-Z       | 8.93           | 6.28 | 29.97       | 30.50  | 30.80  | 27.50  | 68.4     | 25.0  | 76.432 | 8.64  | -0.45 |  |  |



### Capital Losers

| Dhaka Stock Exchange |                |       |             |       |       |       |          |       |         |       |        |  |  |
|----------------------|----------------|-------|-------------|-------|-------|-------|----------|-------|---------|-------|--------|--|--|
| Company              | Price Chn. (%) |       | Price Scale |       |       |       | Turnover |       | BookV   |       |        |  |  |
|                      | Close          | Avg.  | Avg.        | DayHi | DayLo | Yr Hi | YrLo     | M.Tk  | Per S   | EPS   | PE     |  |  |
| Modern Dyeing-Z      | -2.28          | -2.49 | 52.00       | 51.40 | 52.00 | 60.0  | 29.2     | 0.013 | 9.35    | -0.64 | -81.25 |  |  |
| R.N. Spinning-A      | -2.25          | -0.47 | 80.91       | 78.30 | 84.90 | 77.80 | 118.0    | 57.6  | 314.125 | 12.38 | 3.88   |  |  |
| 1st Janata Bank MF-A | -2.17          | 8.86  | 10.07       | 9.00  | 9.10  | 8.90  | 12.5     | 6.7   | 65.171  | 10.29 | 0.91   |  |  |



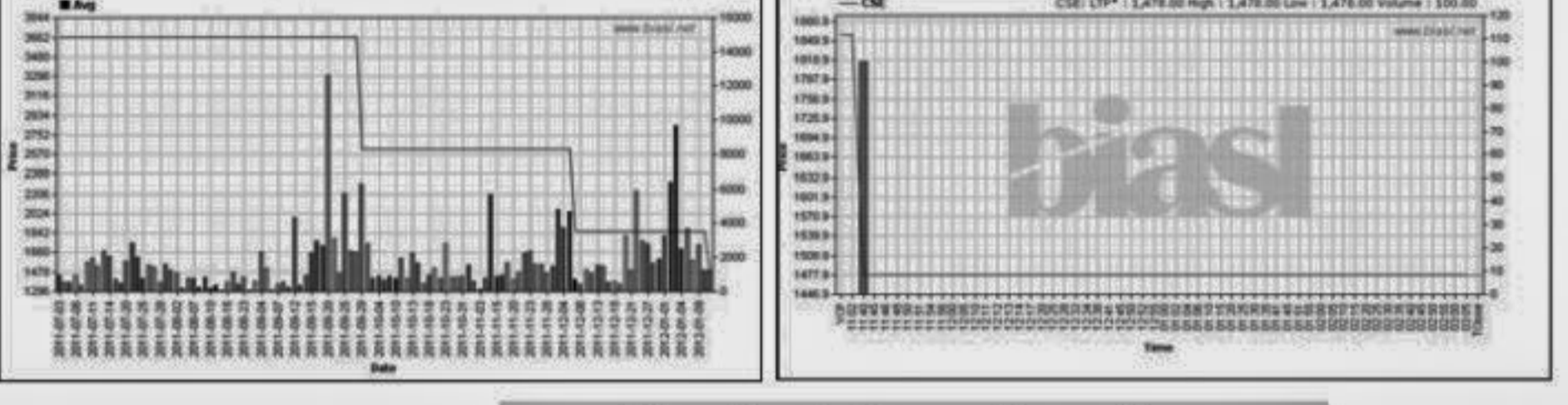
### Chittagong Stock Exchange

| Company            | Price Chn. (%) |      | Price Scale |        |        |        | Turnover |       | BookV |       |       |  |
|--------------------|----------------|------|-------------|--------|--------|--------|----------|-------|-------|-------|-------|--|
|                    | Close          | Avg. | Avg.        | DayHi  | DayLo  | Yr Hi  | YrLo     | M.Tk  | Per S | EPS   | PE    |  |
| Phoenix Finance-A  | 9.59           | 5.15 | 79.70       | 80.00  | 80.00  | 79.00  | 210.0    | 56.0  | 0.159 | 22.68 | 3.38  |  |
| Sinobangla Indu.-A | 8.89           | 4.65 | 47.44       | 49.00  | 49.10  | 44.90  | 86.0     | 29.0  | 1.328 | 21.17 | 1.19  |  |
| The Ibn Sina A     | 8.33           | 7.59 | 130.00      | 130.00 | 130.00 | 130.00 | 127.5    | 0.013 | 19.9  | 4.64  | 28.02 |  |



### Chittagong Stock Exchange

| Company         | Price Chn. (%) |        | Price Scale |          |          |          | Turnover |       | BookV |        |        |  |
|-----------------|----------------|--------|-------------|----------|----------|----------|----------|-------|-------|--------|--------|--|
|                 | Close          | Avg.   | Avg.        | DayHi    | DayLo    | Yr Hi    | YrLo     | M.Tk  | Per S | EPS    | PE     |  |
| ICB-A           | -20.49         | -20.49 | 1,478.00    | 1,478.00 | 1,478.00 | 1,478.00 | 4,218.0  | 850.0 | 0.148 | 753.05 | 114.23 |  |
| ICB Emp. PMF-A  | -11.11         | -2.78  | 8.40        | 8.00     | 8.00     | 8.00     | 17.1     | 8.0   | 0.004 | 11.65  | 1.44   |  |
| S.B. 1st M. F-A | -9.09          | -5.21  | 8.00        | 8.00     | 8.00     | 8.00     | 18.9     | 7.0   | 0.004 | 0      | 0      |  |



### Key Features - January 11, 2012

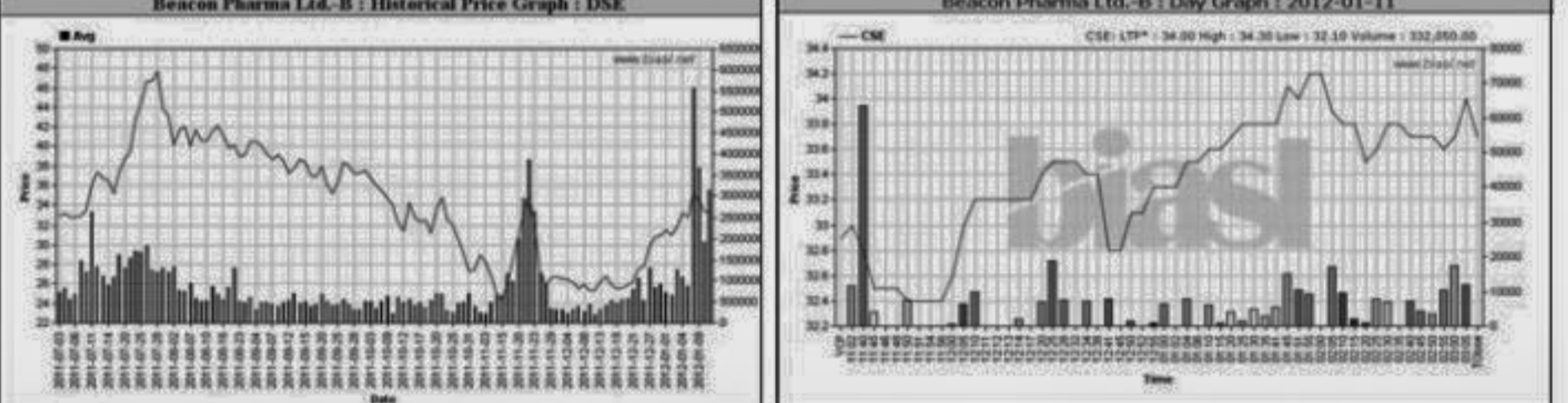
| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 4,055.89   | 437.79    | 4,493.68   |
| Turnover (Volume)                  | 80,786,301 | 9,135,366 | 89,921,667 |
| No. of Contract                    | 111,140    | 16,383    | 127,523    |
| Traded Issues                      | 259        | 192       | 259        |
| Issue Gain (Avg. Price Basis)      | 171        | 108       | 171        |
| Issue Loss (Avg. Price Basis)      | 86         | 81        | 86         |
| Unchanged Issue (Avg. Price Basis) | 2          | 3         | 2          |
| Market Cap. Equity (Billion Tk.)   | 2,061.66   | 1,978.23  | 2,061.66   |
| Market Cap. Equity (Billion US\$)  | 26.60      | 25.53     | 26.60      |

### Combined Turnover Leaders

| Company              | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| R. N. Spinning-A     | 4149115        | 335.80          | 7.47       | 80.93         |
| Grameenphone-A       | 1111400        | 194.58          | 4.33       | 175.07        |
| National Bank - A    | 2217197        | 154.93          | 3.45       | 69.88         |
| BEXIMCO Ltd. -A      | 1061970        | 118.45          | 2.64       | 111.54        |
| Beacon Pharma Ltd.-B | 3452175        | 115.50          | 2.57       | 33.46         |
| UNITED AIR-A         | 4711340        | 111.80          | 2.49       | 23.73         |
| LafargeS Cement-Z    | 3245000        | 96.83           | 2.15       | 29.84         |
| Zahintex Ind.-N      | 1753500        | 88.79           | 1.98       | 50.64         |
| Keya Cosmetics-A     | 1104122        | 80.95           | 1.80       | 73.32         |
| Aftab Auto.-A        | 537018         | 76.70           | 1.71       | 142.83        |
| Social Islami. B-A   | 2932888        | 76.09           | 1.69       | 25.94         |
| Square Pharma -A     | 317590         | 73.75           | 1.64       | 232.21        |
| 1st Janata Bank MF-A | 6489000        | 65.33           | 1.45       | 10.07         |
| Golden Son -A        | 966050         | 62.89           | 1.40       | 65.1          |
| UCBL - A             | 1418061        | 59.90           | 1.33       | 42.24         |
| Fu-wang Ceramic-A    | 1297990        | 56.46           | 1.26       | 43.5          |
| People's Leasing-A   | 818022         | 55.68           | 1.24       | 68.06         |
| Karnaphuli Insur -A  | 954040         | 53.14           | 1.18       | 55.7          |
| Utara Bank - A       | 707097         | 51.88           | 1.15       | 73.37         |
| BSRM Steels-A        | 436150         | 51.25           | 1.14       | 117.5         |
| Summit Power -A      | 678103         | 50.80           | 1.13       | 74.91         |
| M.D. Thai Alum -A    | 820650         | 50.51           | 1.12       | 61.55         |
| B.I. Cement-N        | 466505         | 48.65           | 1.08       | 104.29        |
| Beximco Pharma -A    | 520171         | 47.94           | 1.07       | 92.16         |
| Fu-Wang Food A       | 1003185        | 47.63           | 1.06       | 47.48         |
| Rangpur Dairy-N      | 1147400        | 47.29           | 1.05       | 41.22         |
| City Bank - A        | 958433         | 47.23           | 1.05       | 49.28         |
| Mercantile Bank -A   | 1424460        | 45.65           | 1.02       | 32.05         |
| S. Alam CR Steel -A  | 708190         | 44.91           | 1.00       | 63.42         |
| LankaBangla Fin. -A  | 260825         | 43.96           | 0.98       | 168.54        |

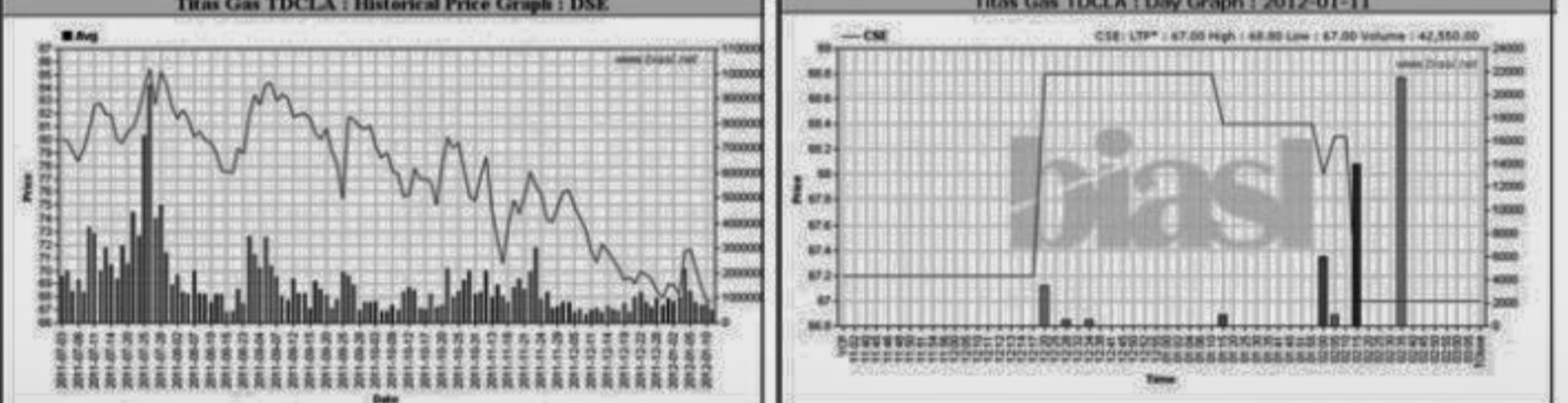
### Turnover Leaders

| Dhaka Stock Exchange |            |               |            |             |        |        |        |       |       |      |       |  |  |
|----------------------|------------|---------------|------------|-------------|--------|--------|--------|-------|-------|------|-------|--|--|
| Company              | Vol. Share | Value (M.Tk.) | % of Total | Price Scale |        |        |        | C.Pct | BookV |      |       |  |  |
|                      |            |               |            | Avg. Close  | DayHi  | DayLo  | Chn%   |       |       |      |       |  |  |
| R. N. Spinning-A     | 3882460    | 314,125       | 7.74       | 80.91       | 78.30  | 84.90  | 77.80  | -2.25 | 12.38 | 3.88 | 20.85 |  |  |
| Grameenphone-A       | 931800     | 163,194       | 4.02       | 175.14      | 176.50 | 178.00 | 172.00 | 2.32  | 27.07 | 7.93 | 22.09 |  |  |
| National Bank - A    | 2012915    | 140,682       | 3.47       | 69.89       | 70.70  | 71.20  | 67.80  | 2.32  | 22.21 | 7.98 | 8.76  |  |  |



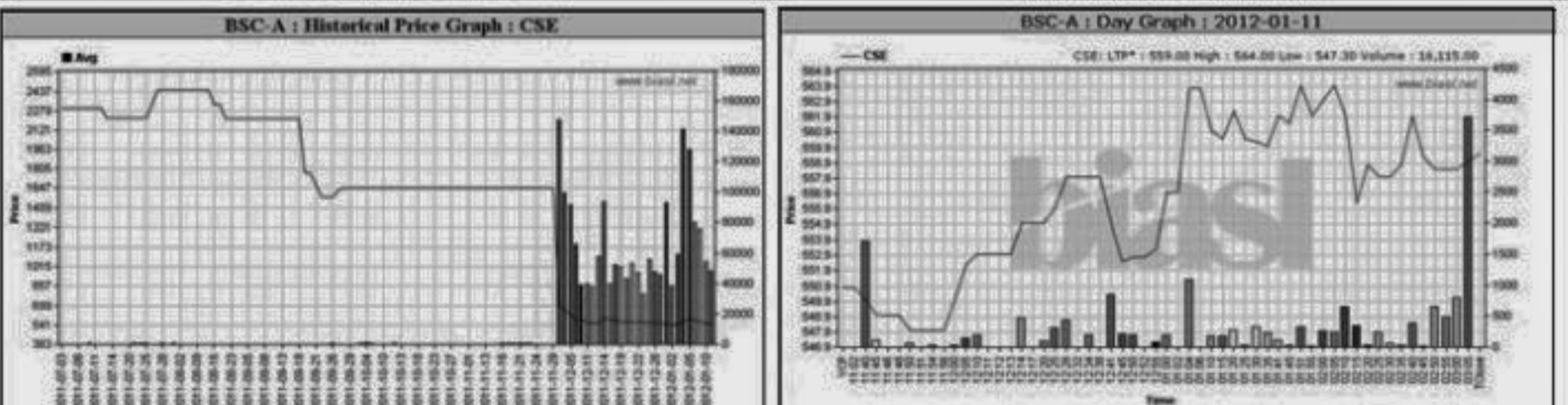
### Market Cap. Leader

| Dhaka Stock Exchange |                    |            |         |      |        |       |             |        |       |       |       |       |  |
|----------------------|--------------------|------------|---------|------|--------|-------|-------------|--------|-------|-------|-------|-------|--|
| Company              | Market Cap. M. Tk. | % of Total | Average |      |        |       | Price Scale |        |       |       | BookV |       |  |
|                      |                    |            | Price   | Chn. | P Day  | D Hi  | D Lo        | D Clo. | Chn%  | Per S | EPS   | PE    |  |
| Grameenphone-A       | 236,492            | 11.47      | 175.14  | 0.46 | 174.34 | 178   | 172         | 176.5  | 2.32  | 27.07 | 7.93  | 22.09 |  |
| Titas Gas TDCLA      | 63,753             | 3.09       | 67.67   | 0.01 | 67.66  | 68.5  | 66.6        | 67.2   | 0.15  | 29.98 | 9.74  | 6.95  |  |
| Square Pharma -A     | 61,513             | 2.98       | 232.27  | 0.03 | 232.2  | 234.8 | 230.7       | 231.3  | -0.22 | 49.95 | 9.56  | 24.30 |  |



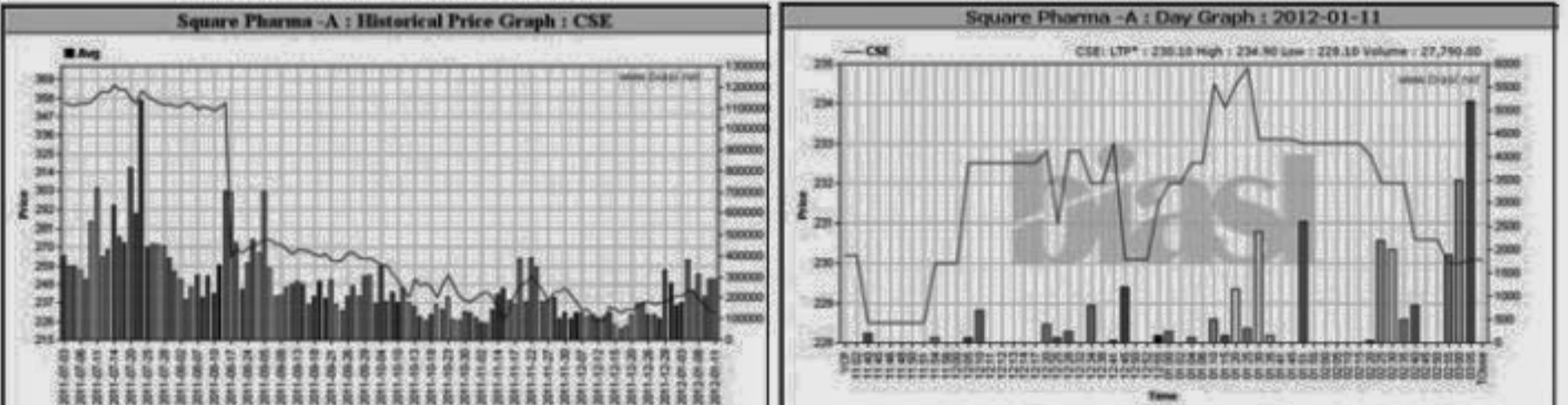
### Chittagong Stock Exchange

| Company          | Vol. Share | Value (M.Tk.) | % of Total | Price Scale |        |        |        | C.Pct | BookV |      |       |
|------------------|------------|---------------|------------|-------------|--------|--------|--------|-------|-------|------|-------|
|                  |            |               |            | Avg. Close  | DayHi  | DayLo  | Chn%   |       |       |      |       |
| UNITED AIR-A     | 1511727    | 35,846        | 8.19       | 23.71       | 24.00  | 24.00  | 23.00  | 0.00  | 12.64 | 0.71 | 33.39 |
| Grameenphone-A   | 179600     | 31,383        | 7.17       | 200.00      | 174.74 | 178.00 | 171.00 | 2.33  | 27.07 | 7.93 | 22.09 |
| R. N. Spinning-A | 266655     | 21,672        | 4.95       | 81.27       | 79.00  | 88.00  | 78.00  | -1.25 | 12.38 | 3.88 | 20.85 |



### Chittagong Stock Exchange

| Company          | Market Cap. M. Tk. | % of Total | Average |       |        |      | Price Scale |        |      |       | BookV |       |
|------------------|--------------------|------------|---------|-------|--------|------|-------------|--------|------|-------|-------|-------|
|                  |                    |            | Price   | Chn.  | P Day  | D Hi | D Lo        | D Clo. | Chn% | Per S | EPS   | PE    |
| Grameenphone-A   | 235,951            | 11.93      | 174.74  | 0.29  | 174.23 | 178  | 171         | 176    | 2.33 | 27.07 | 7.93  | 22.04 |
| Titas Gas TDCLA  | 63,442             | 3.21       | 67.34   | -0.38 | 67.6   | 68.8 | 62          | 67     | 0    | 29.98 | 9.74  | 6.91  |
| Square Pharma -A | 61,338             | 3.10       | 231.61  | -0.05 | 231.72 | 235  | 220         | 230    | 0    | 49.95 | 9.56  | 24.30 |



### Sectoral Turnover Summary

| Sector                 | DSE         |       | CSE       |       | Total     |       |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
|                        | Mill. (Tk.) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 779.35      | 19.22 | 104.23    | 29.01 | 883.57    | 20.01 |
| NBFI                   | 308.77      | 7.61  | 26.42     | 7.35  | 335.19    | 7.59  |
| Investment             | 146.69      | 3.62  | 5.56      | 1.55  | 152.24    | 3.45  |
| Engineering            | 364.20      | 8.98  | 36.01     | 10.02 | 400.21    | 9.06  |
| Food & Allied          | 126.98      | 3.13  | 11.13     | 3.10  | 138.11    | 3.13  |
| Fuel & Power           | 192.09      | 4.74  | 13.33     | 3.71  | 205.42    | 4.65  |
| Jute                   | 3.80        | 0.09  | 0.00      | 0.00  | 3.80      | 0.09  |
| Textile                | 658.01      | 16.22 | 39.94     | 9.15  | 697.94    | 15.81 |
| Pharma & Chemical      | 355.92      | 8.78  | 21.50     | 4.93  | 377.43    | 8.55  |
| Paper & Packaging      | 1.17        | 0.03  | 0.17      | 0.04  | 1.34      | 0.03  |
| Service                | 40.27       | 0.99  | 4.30      | 0.98  | 44.57     | 1.01  |
| Leather                | 16.80       | 0.41  | 0.95      | 0.22  | 17.75     | 0.40  |
| Ceramic                | 94.59       | 2.33  | 7.37      | 1.69  | 101.96    | 2.31  |
| Cement                 | 167.91      | 4.14  | 20.49     | 4.69  | 188.40    | 4.27  |
| Information Technology | 30.54       | 0.75  | 4.38      | 1.00  | 34.93     | 0.79  |
| General Insurance      | 285.06      | 7.03  | 7.23      | 1.66  | 292.29    | 6.62  |
| Life Insurance         | 73.64       | 1.82  | 1.26      | 0.29  | 74.89     | 1.70  |
| Telecom                | 163.19      | 4.02  | 12.68     | 2.90  | 175.87    | 3.98  |
| Travel & Leisure       | 75.95       | 1.87  | 22.92     | 5.25  | 98.87     | 2.24  |
| Miscellaneous          | 167.67      | 4.13  | 19.34     | 4.43  | 187.01    | 4.24  |
| Debtenture             | 3.31        | 0.08  | 0.07      | 0.02  | 3.38      | 0.08  |

### Sectoral P/E & EPS

| Sector            | P/E   |       | EPS(%) |        |
|-------------------|-------|-------|--------|--------|
|                   | DSE   | CSE   | DSE    | CSE    |
| Bank              | 9.54  | 9.55  | 46.22  | 46.22  |
| NBFI              | 16.86 | 16.07 | 54.53  | 55.10  |
| Investment        | 7.25  | 7.25  | 16.80  | 16.80  |
| Engineering       | 24.13 | 24.46 | 42.86  | 40.75  |
| Food & Allied     | 15.64 | 15.42 | 126.72 | 128.70 |
| Fuel & Power      | 14.47 | 14.50 | 61.87  | 61.87  |
| Textile           | 12.23 | 11.65 | 28.54  | 28.47  |
| Pharma & Chemical | 24.24 | 23.30 | 66.49  | 56.96  |
| Paper & Printing  | 27.71 | 28.97 | 12.41  | 13.27  |
| Service           | 9.97  | 9.97  | 65.49  | 65.49  |
| Leather           | 15.38 | 15.23 | 104.33 | 129.27 |
| Ceramic           | 29.12 | 29.01 | 21.98  | 21.98  |
| Cement            | 19.78 | 19.92 | 67.36  | 67.36  |
| IT                | 22.29 | 22.29 | 12.37  | 12.37  |
| General Insurance | 17.46 | 16.92 | 37.57  | 38.24  |
| Life Insurance    | 20.82 | 20.85 | 95.84  | 95.84  |
| Telecom           | 22.09 | 22.04 | 79.30  | 79.30  |
| Travel & Leisure  | 22.81 | 33.42 | 9.85   | 7.10   |
| Miscellaneous     | 7.25  | 7.27  | 135.63 | 131.73 |