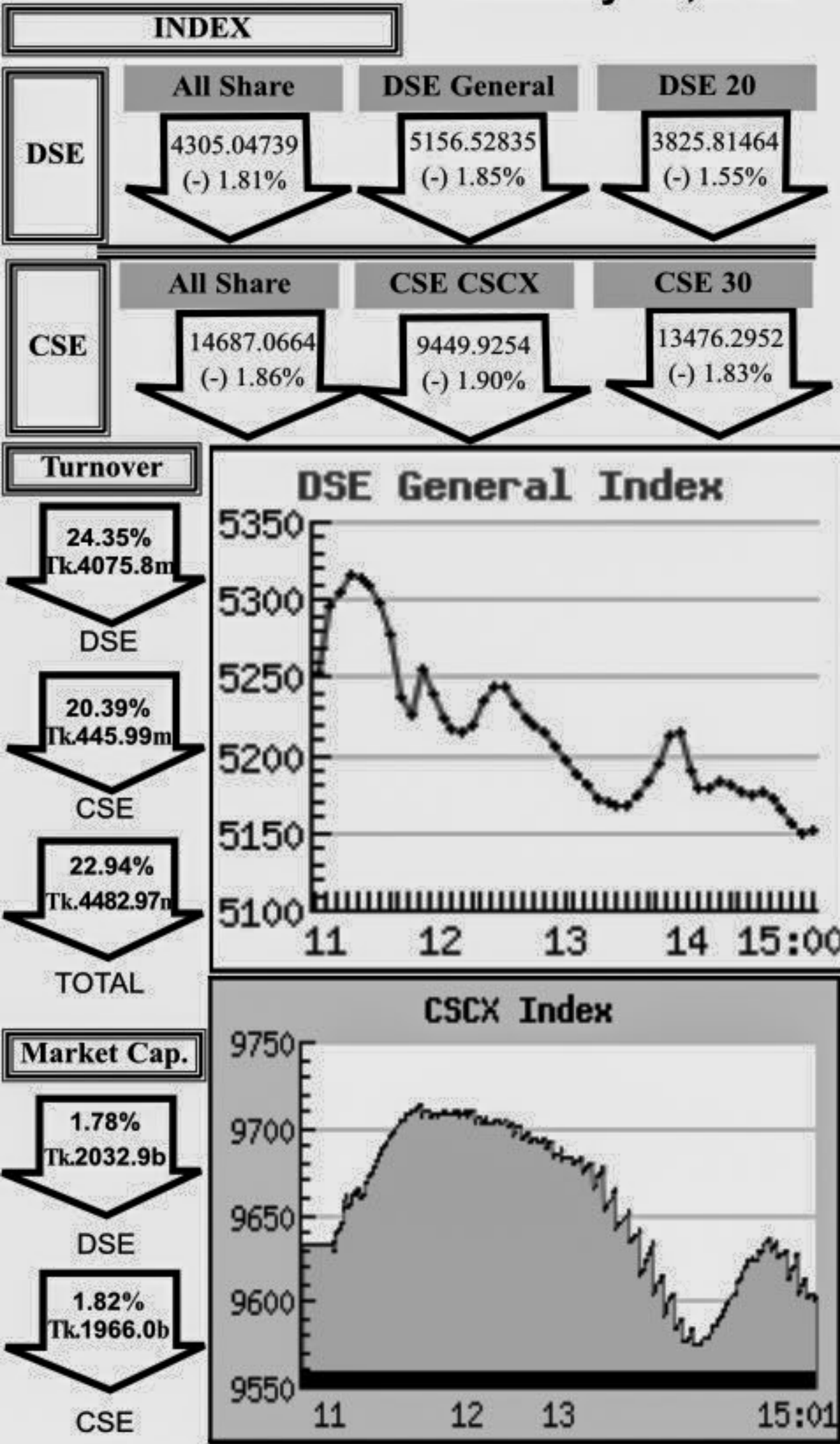


Capital Market Highlights: January 10, 2012



Key Features - January 10, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,075.77	445.99	4,521.76
Turnover (Volume)	77,865,127	9,403,153	87,268,280
No. of Contract	120,474	18,798	139,272
Traded Issues	261	189	261
Issue Gain (Avg. Price Basis)	21	14	21
Issue Loss (Avg. Price Basis)	240	171	240
Unchanged Issue (Avg. Price Basis)	-	4	-
Market Cap. Equity (Billion. Tk.)	2,032.92	1,966.04	2,032.92
Market Cap. Equity (Billion US\$)	26.23	25.37	26.23

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	3424723	239.88	5.31	70.04
Grameenphone-A	1347200	234.85	5.19	174.33
UNITED AIR-A	6265528	148.77	3.29	23.74
BEXIMCO Ltd. -A	1087107	122.15	2.70	112.36
R. N. Spinning-A	1422057	115.54	2.56	81.25
Aftab Auto-A	615563	88.22	1.95	143.32
Social Islami. B-A	3155018	82.24	1.82	26.07
Keya Cosmetics-A	1125812	82.24	1.82	73.05
Beacon Pharma Ltd.-B	2262000	75.59	1.67	33.42
UCBL - A	1695099	72.10	1.59	42.53
Fu-Wang Food A	1502078	71.50	1.58	47.6
Square Pharma -A	306790	71.23	1.58	232.17
Golden Son -A	1083418	70.04	1.55	64.64
Fu-wang Ceramic-A	1599750	69.42	1.54	43.39
People's Leasing-A	1005995	68.48	1.51	68.07
M.I. Cement-N	628440	65.20	1.44	103.75
City Bank - A	1292510	63.87	1.41	49.42
Zahintex Ind.-N	1233500	60.75	1.34	49.25
Beximco Pharma -A	615818	57.04	1.26	92.63
S. Alam CR Steel -A	895990	57.02	1.26	63.63
Mercantile Bank -A	1687050	54.29	1.20	32.18
Titas Gas TDCLA	749300	50.69	1.12	67.66
Eastern Bank - A	715190	46.01	1.02	64.33
LankaBangla Fin. -A	269225	45.15	1.00	167.71
BSRM Steels-A	388040	45.15	1.00	116.36
Karnaphuli Insur -A	813658	43.86	0.97	53.9
CMC Kamal Tex. -A	1060125	42.77	0.95	40.34
One Bank - A	950590	42.45	0.94	44.66
Southeast Bank-A	1443405	41.30	0.91	28.61
Maksons Spinning-A	1124375	40.45	0.89	35.98

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	927.20	22.75	142.60
NBFI	314.47	7.72	30.16
Investment	97.81	2.40	7.11
Engineering	396.90	9.74	39.69
Food & Allied	157.07	3.85	15.00
Fuel & Power	159.10	3.90	10.04
Jute	3.60	0.09	0.00
Textile	474.23	11.64	39.94
Pharma & Chemical	354.02	8.69	21.50
Paper & Packaging	0.24	0.01	0.17
Service	47.27	1.16	4.30
Leather	26.25	0.64	0.95
Ceramic	103.73	2.55	7.37
Cement	138.35	3.39	20.49
Information Technology	36.03	0.88	4.38
General Insurance	265.84	6.52	7.23
Life Insurance	63.42	1.56	1.26
Telecom	208.30	5.11	12.68
Travel & Leisure	121.56	2.98	2.92
Miscellaneous	177.63	4.36	19.34
Debtenture	2.75	0.07	0.00

Sectoral P/E & EPS

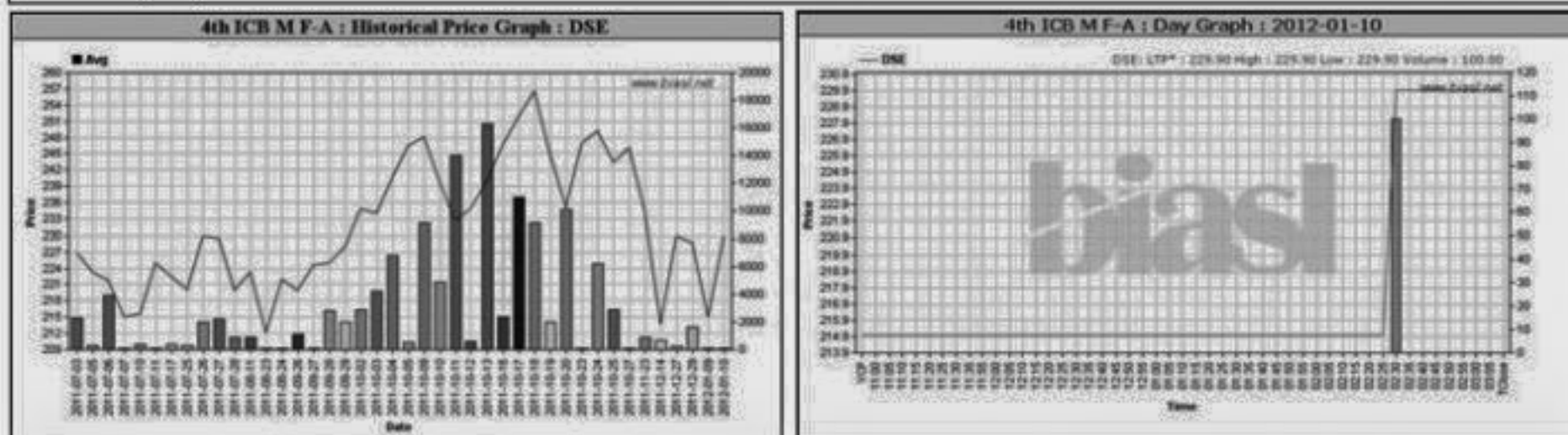
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.56	9.57	46.22	46.22
NBFI	16.79	17.00	54.53	55.10
Investment	7.18	7.23	16.80	16.80
Engineering	24.09	24.25	42.86	40.75
Food & Allied	15.50	15.37	126.72	128.70
Fuel & Power	14.53	14.51	61.87	61.87
Textile	12.20	11.60	28.54	28.47
Pharma. & Chemical	24.05	23.28	66.49	56.96
Paper & Printing	27.10	28.39	12.41	13.27
Service	9.95	9.96	65.49	65.49
Leather	15.30	15.13	104.33	129.27
Ceramic	29.18	29.11	21.98	21.98
Cement	19.55	19.82	67.36	67.36
IT	22.29	22.18	12.37	12.37
General Insurance	17.25	16.81	37.57	38.24
Life Insurance	20.68	21.03	95.84	95.84
Telecom	21.98	21.97	79.30	79.30
Travel & Leisure	22.80	33.54	9.85	7.10
Miscellaneous	7.28	7.29	135.63	131.73
Stock Exchanges	13.54	13.38	49.16	48.85

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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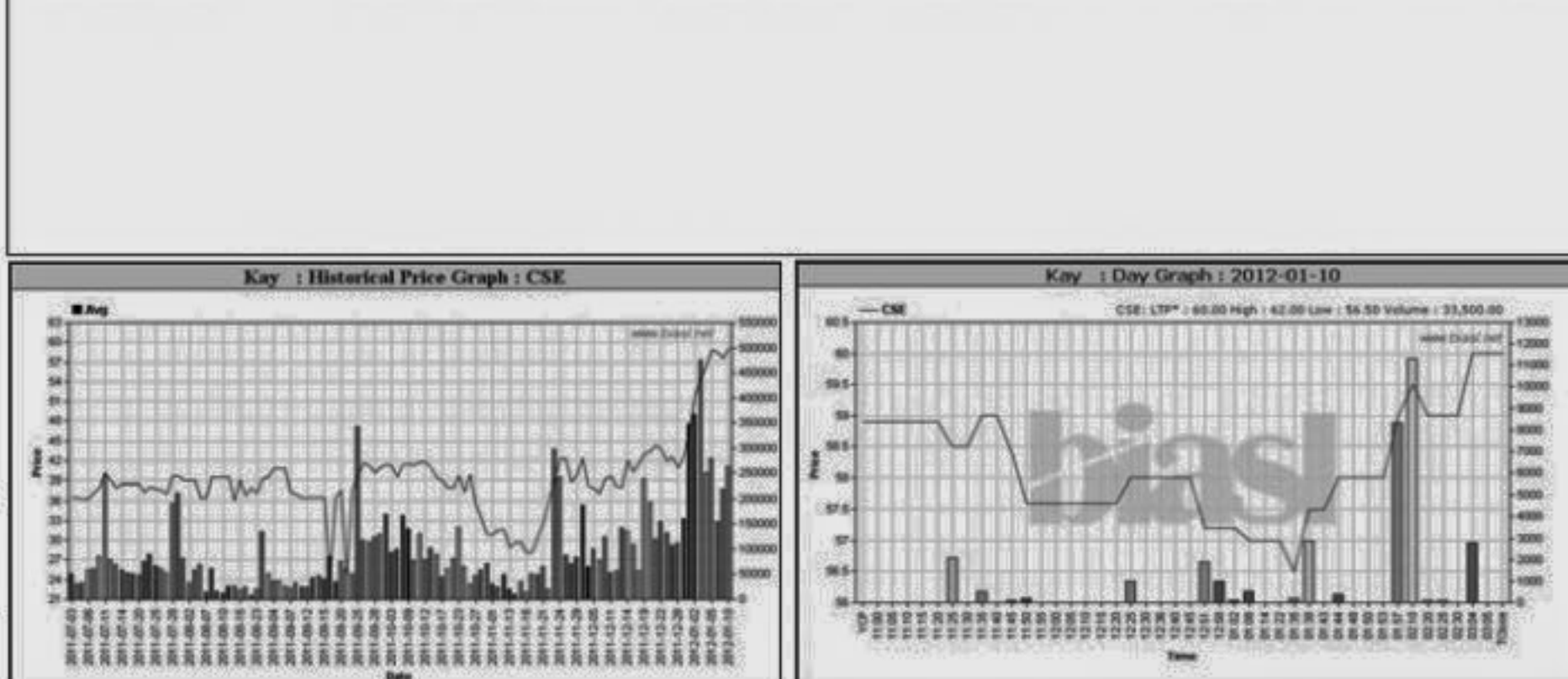
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
4th ICB M F-A	6.93	6.93	229.90	229.90	229.90	229.90	258.0	210.0	0.023	58.63	23.4	9.82
Kay & Que (BD) -B	5.98	2.39	59.12	60.30	61.00	57.00	61.5	24.5	15.551	10.52	0.45	131.38
Northern Jute -Z	5.15	5.49	24.58	24.50	25.60	23.60	50.4	17.0	0.059	8.6	-8.19	-3.00
7th ICB M F-A	4.07	4.07	94.70	94.70	94.70	94.70	137.9	81.0	0.047	32.05	13.47	7.03
2nd ICB M F-A	2.82	3.03	340.00	339.30	358.00	330.00	426.0	310.0	0.153	76.34	33.02	10.30
Karnaphuli Insur -A	2.28	0.90	53.90	53.90	54.60	53.00	94.0	36.2	43.859	20.68	3.98	13.54
Jute Spinners-A	1.91	0.91	148.00	149.10	150.00	148.60	225.0	99.6	0.037	56.59	4.87	30.39
Reliance Insur-A	1.83	0.40	111.95	111.50	117.00	109.00	162.0	91.2	4.042	28.49	5.3	21.12
Shampur Sugar-Z	1.60	3.98	12.80	12.70	13.00	12.70	24.0	11.5	0.032	-638.4	-31.34	-0.41
Modern Dyeing -Z	1.54	2.95	53.33	52.60	55.80	51.00	60.0	29.2	0.008	9.35	-0.64	-83.33



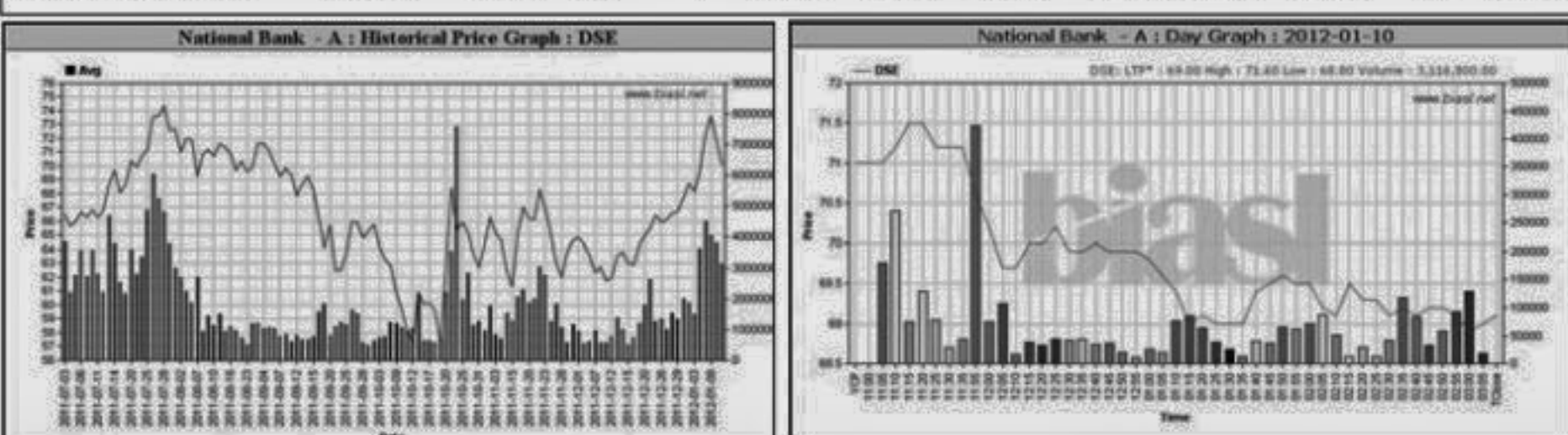
Chittagong Stock Exchange

Kay & Que (BD) -B	3.45	2.52	59.05	60.00	62.00	56.50	42.3	42.3	1.978	10.52	0.45	131.22
B I F C-A	2.22	1.28	45.98	46.00	47.00	44.00	105.0	36.0	0.138	13.72	3.73	12.33
Republic Insu.-A	1.75	1.41	57.60	58.00	58.00	51.00	54.2	54.2	2.589	12.08	1.54	37.40
ACI ZERO Bond-A	0.98	0.92	820.25	821.00	821.00	820.00	850.0	711.0	0.013	1000	0	-
Prime Islami Life -A	0.46	0.54	219.17	219.00	220.00	218.00	380.0	177.0	0.066	27.1	5.51	39.78



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale			C.Pite	BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
National Bank - A	3117201	218.398	5.36	-	70.06	69.10	71.60	68.80	-2.68	22.21	7.98	8.78
Grameenphone-A	1194800	208.299	5.11	-	174.34	172.50	178.40	171.60	-1.77	27.07	7.93	21.98
UNITED AIR-A	5122476	121.564	2.98	-	23.73	23.40	24.30	23.30	-2.50	12.64	0.71	33.42
BEXIMCO Ltd. -A	959931	107.833	2.65	-	112.33	111.00	114.80	110.50	-1.77	49.26	19.28	5.83
R. N. Spinning-A	1299265	105.619	2.59	-	81.29	80.10	83.50	79.60	-1.60	12.38	3.88	20.95
Keya Cosmetics -A	1071312	78.227	1.92	-	73.02	71.50	75.70	71.10	-2.72	20.69	3.63	20.12
Aftab Auto-A	513813	73.633	1.81	-	143.31	140.50	147.00	140.00	-3.24	56.28	19.61	7.31
Golden Son -A	1051418	67.976	1.67	-	64.65	64.20	65.90	64.00	-0.62	26.47	3.22	20.08
Fu-Wang Food A	1423658	67.762	1.66	-	47.60	46.50	49.40	46.30	-4.32	14.93	1.92	24.79
Square Pharma -A	288530	66.996	1.64	-	232.20	231.80	238.00	231.00	-1.02	49.95	9.56	24.29
Fu-wang Ceramic-A	1533850	66.558	1.63	-	43.39	42.90	44.60	42.60	-2.05	14.31	1.07	40.55
Social Islami. B-A	2517925	65.714	1.61	-	26.09	25.80	27.30	25.80	-1.90	19.32	1.89	13.80
Beacon Pharma Ltd.-B	1927450	64.416	1.58	-	33.42	32.80	34.50	32.60	-2.96	11.54	0.49	68.20
M.I. Cement-N	567895	58.928	1.45	-	103.77	102.00	106.90	101.10	-2.67	6.2	5.36	19.36
People's Leasing-A	835225	56.861	1.40	-	68.08	66.70	70.50	66.50	-2.77	17.69	5.41	12.58
UCBL - A	1299337	55.208	1.35	-	42.49	42.00	43.60	41.80	-1.87	10.74	6	7.08
Zahintex Ind.-N	1097500	54.103	1.33	-	49.30	48.80	51.10	48.10	-2.79	23.87	1.6	30.81
City Bank - A	1077710	53.274	1.31	-	49.43	48.70	51.00	48.50	-2.01	22.79	4.57	10.82
Beximco Pharma -A	574908	53.265	1.31	-	92.65	91.70	94.00	90.10	-1.08	78.53	5.17	17.92
S. Alam CR Steel -A	795590	50.695	1.24	-	63.72	62.40	66.00	62.10	-2.95	20.14	1.63	39.09



Chittagong Stock Exchange

UNITED AIR-A	1143052	27.203	6.10	19700	23.80	24.00	25.00	22.00	0.00	12.64	0.71	33.52
Grameenphone-A	152400	26.552	5.95	2600	174.23	172.00	178.00	171.00	-1.71	27.07	7.93	21.97
National Bank -A	307522	21.485	4.82	8500	69.86	69.00	72.00	69.00	-2.82	22.21	7.98	8.75
UCBL - A	395762	16.891	3.79	5000	42.68	42.00	44.00	42.00	-2.33	10.74	6	7.11
Social Islami. B-A	637093	16.539	3.71	28750	25.96	26.00	27.00	25.00	0.00	12.32	1.89	13.74
Aftab Auto-A	101750	14.589	3.27	2000	143.38	141.00	148.00	140.00	-2.76	56.28	19.61	7.31
BEXIMCO Ltd. -A	127176	14.317	3.21	3900	112.58	111.00	115.00	110.00	-1.77	49.26	19.28	5.84
People's Leasing-A	170770	11.615	2.60	5000	68.01	67.00	71.00	66.00	-2.90	17.69	5.41	12.57
Beacon Pharma Ltd.-B	334550	11.169	2.50	10000	33.39	33.00	35.00	32.00	-2.94	11.54	0.49	68.14
City Bank - A	104900	11.056	2.38	13800	49.33	49.00	51.00	46.00	-2.00	22.79	4.57	17.90
AB Bank - A	161270	10.345	2.32	8100	61.45	64.00	66.00	63.00	-1.54	37.51	10.82	5.93
R. N. Spinning-A	122972	9.925	2.23	10000	80.83	80.00	84.00	80.00	-2.44	12.38	3.88	20.83
LafargeS Cement-Z	296000	8.350	1.87	10000	28.21	28.00	29.00	28.00	0.00	8.64	-0.45	-62.69
BSC-A	14670	8.158	1.83	326	556.13	551.00	567.00	550.00	-1.25	278.9	18.16	30.62
Mercantile Bank-A	244180	7.865	1.76	7100	32.21	32.00	33.00	30.00	-3.03	16.96	3.36	9.59
One Bank -A	149700	7.714	1.51	5400	44.85	44.00	47.00	44.00	-4.35	15.26	5.92	7.58
Zahintex Ind.-N	130600	6.643	1.49	5000	48.84	48.00	51.00	48.00	-4.00	23.87	1.6	30.53
S. Alam CR Steel -A	100040	6.321	1.42	10000	62.96	62.00	65.00	61.00	-3.13	20.14	1.63	38.63
M.I. Cement-N	60545	6.270	1.41	1900	103.56	102.00	108.00	98.00	-2.86	62	5.36	19.32
South Cement Bank-A	200860	5.998	1.35	10000	28.74	28.00	30.00	28.00	-3.45	19.78	3.77	7.62