

Capital Market Highlights: January 09, 2012

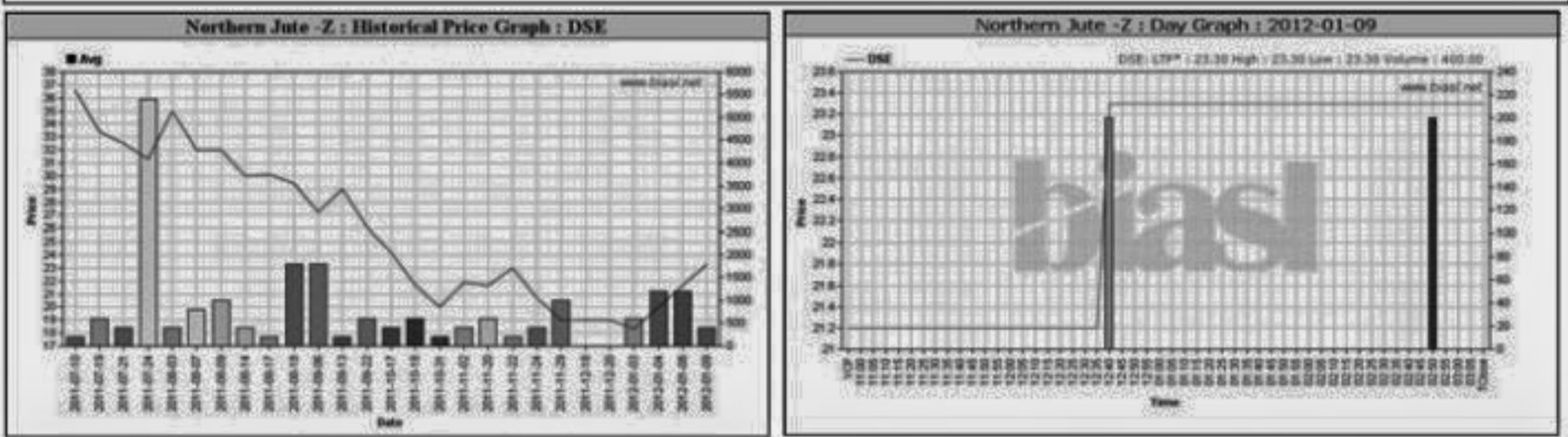
INDEX			
DSE	All Share 4384.55894 (-) 3.01%	DSE General 5253.47100 (-) 3.03%	DSE 20 3885.86396 (-) 2.36%
CSE	All Share 14965.1279 (-) 2.73%	CSE CSCX 9632.5314 (-) 2.72%	CSE 30 13726.9158 (-) 2.64%

Turnover	
DSE	12.43% Tk.5387.9m
CSE	1.75% Tk.560.19m
TOTAL	11.58% Tk.5817.65m

Market Cap.	
DSE	2.96% Tk.2069.7b
CSE	2.66% Tk.2002.6b

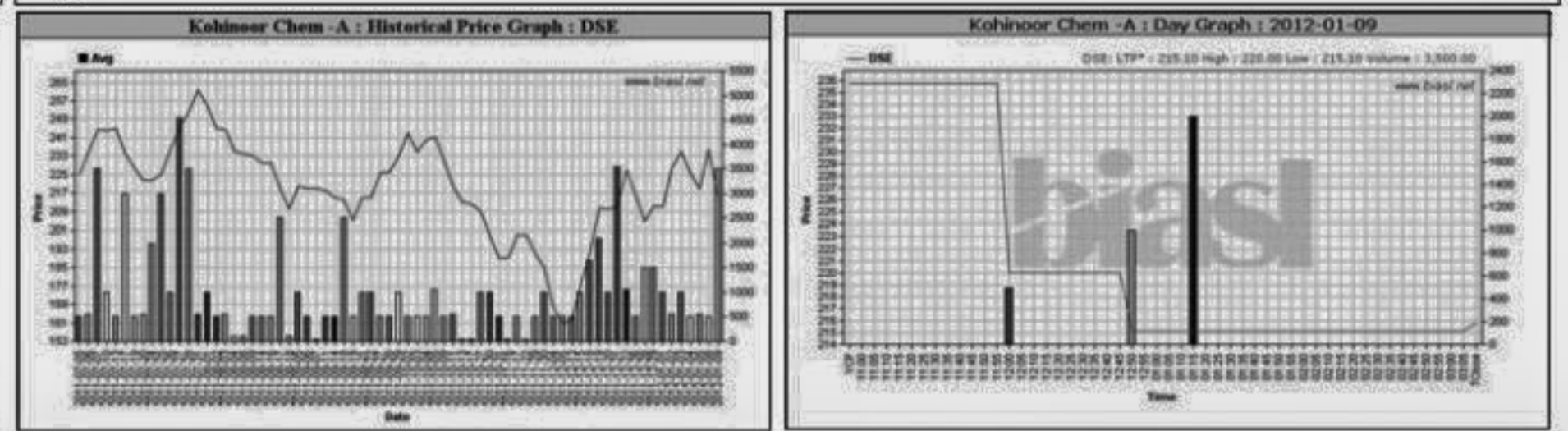
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Northern Jute -Z	9.91	7.52	23.30	23.30	23.30	23.30	50.4	17.0	0.009	8.6	-8.19	-2.84		
ISN Ltd. -A	4.11	3.58	33.25	32.90	34.20	32.70	42.4	21.0	8.102	17.71	1.05	31.67		
BD. Autocars -B	3.49	3.92	65.76	65.20	68.90	63.50	70.2	26.5	7.718	6.28	0.52	126.46		
Delta Life Insu. -Z	0.99	0.93	2,886.67	2,887.60	2,915.00	2,830.00	6000.02	2495.0	0.866	189.4	38.53	74.92		
IBBLMPB-A	0.58	0.31	998.42	1,002.00	1,004.50	995.00	1023.0	860.0	2.526	1000	0	-		
PragatiLife Insu. -A	0.46	1.61	214.65	216.30	220.00	206.50	406.5	155.6	6.976	30.15	0.6	357.75		



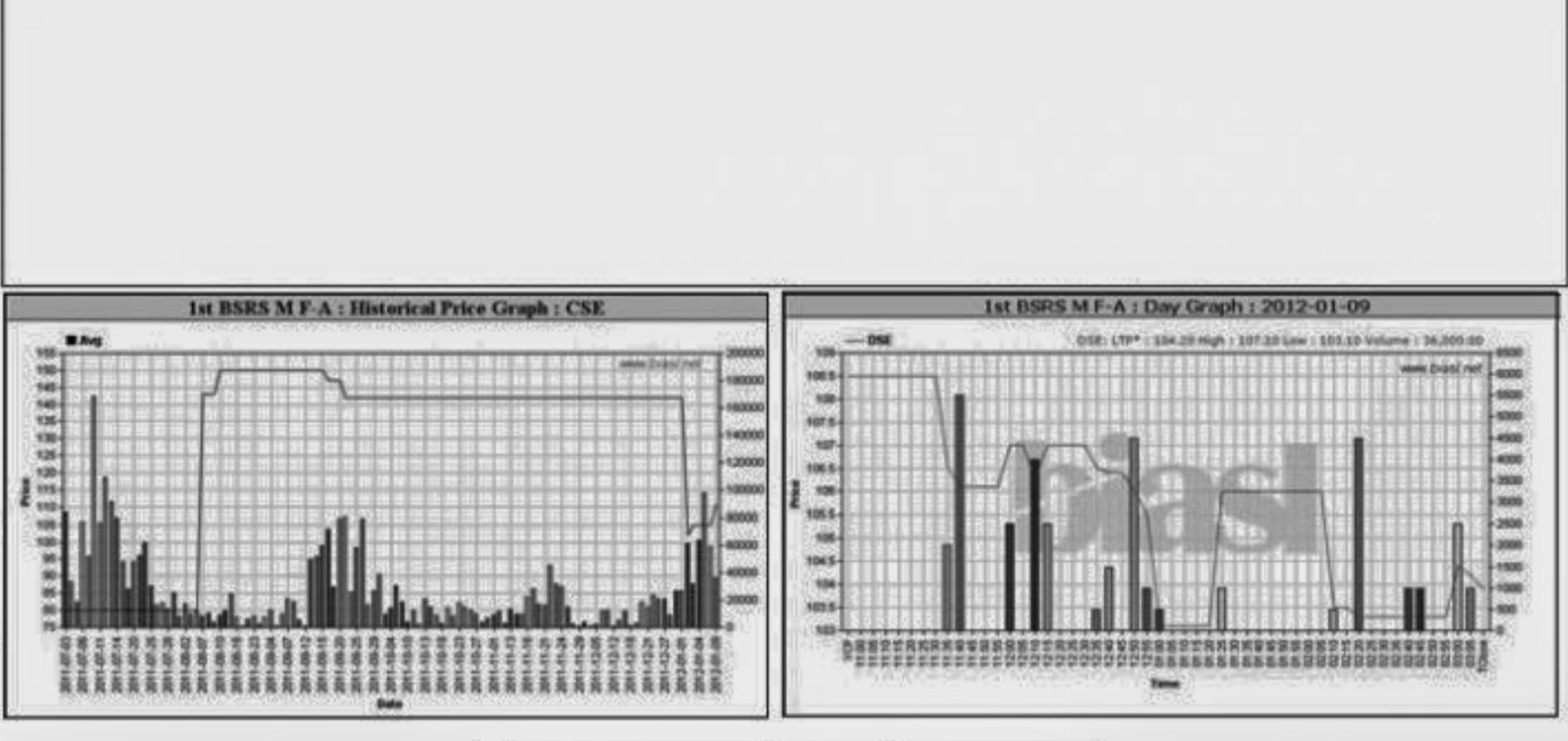
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Kohinoor Chem -A	-8.44	-8.48	215.71	215.80	220.00	215.10	301.4	161.0	0.755	-13.07	7.41	29.11		
Meghna PET Ind. -Z	-8.15	-9.37	12.48	12.40	12.70	12.30	32.6	9.0	0.337	-0.43	-0.63	-19.81		
Savar Refractories-Z	-7.64	-5.05	84.62	83.40	90.00	81.50	116.4	41.1	0.330	11.59	1.17	72.32		
United Insur -A	-6.49	-5.58	72.63	70.60	74.10	70.00	180.0	56.6	1.737	21	4.55	15.96		
Purabi G Insu.A	-6.43	-4.71	115.78	113.50	120.40	112.00	215.0	73.1	2.084	20.34	7.87	14.71		
MeghnaCement -A	-6.12	-5.66	143.16	139.70	150.00	138.60	329.0	93.3	19.613	27.34	2.23	64.20		
4th ICB M F-A	-6.11	-6.01	215.00	215.00	215.00	215.00	258.0	210.0	0.022	58.63	23.4	9.19		
Usmania Glass -A	-6.11	-4.29	118.72	116.70	121.90	116.00	188.0	96.4	0.742	28.89	3.14	848.00		
National Housing Fin.-A	-6.10	-6.44	109.37	107.80	116.80	106.20	143.8	69.0	3.292	15.57	0.12	35.05		
Pragati Gen. I -A	-6.06	-5.00	80.88	79.00	84.50	78.50	149.7	61.4	1.836	46	3.22	25.12		



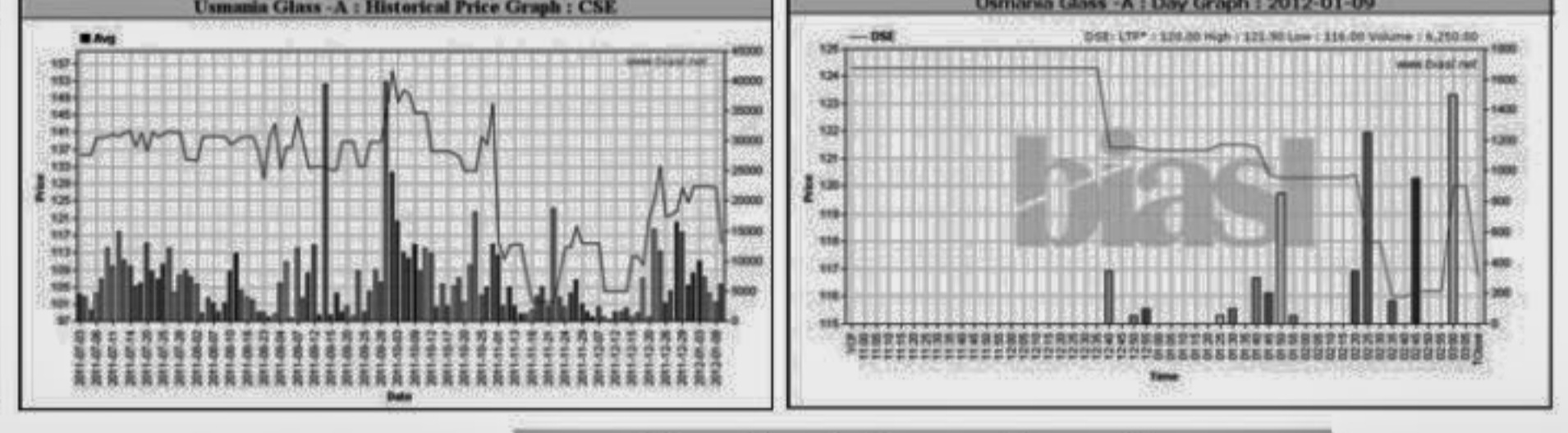
Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
1st BSRS M F-A	5.71	5.71	111.00	111.00	111.00	111.00	195.0	80.0	0.056	161.88	14.43	7.69		
Marico BD Ltd-A	2.91	3.26	424.00	424.00	424.00	424.00	668.0	367.5	2.120	76.18	11.34	37.39		
IBBLMPB-A	0.87	1.11	992.10	990.00	996.00	980.50	1014.0	833.0	0.099	1000	0	-		



Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Usmania Glass -A	-10.16	-10.00	115.20	115.00	115.00	115.00	188.0	101.5	0.023	28.89	0.14	822.86		
Bangladesh Lamps -A	-8.57	-8.69	191.76	192.00	192.00	192.00	142.0	142.0	0.105	151.98	8.57	22.38		
Kohinoor Chem -A	-8.38	-8.47	211.80	212.00	212.00	212.00	350.0	350.0	0.011	-13.07	7.41	29.58		
Aramit -A	-8.16	-5.15	270.00	270.00	270.00	270.00	529.5	227.1	0.014	74.61	9.67	27.92		
Phoenix Fin. 1st MF-A	-7.89	-7.50	7.40	7.00	8.00	7.00	17.0	6.0	0.107	11.33	1.33	5.56		
Anwar Galvanizing -Z	-7.46	-8.66	30.60	31.00	31.00	31.00	22.0	22.0	0.015	7.57	0.52	58.85		
MeghnaCement -A	-7.20	-4.97	142.54	138.00	147.00	138.00	324.9	92.0	0.356	27.34	2.23	63.92		
Eastland Insur -A	-7.18	-4.07	100.23	97.00	102.00	97.00	81.0	81.0	0.812	18.01	4.5	22.27		
LafargeS Cement-Z	-6.98	-5.98	28.94	28.00	30.00	28.00	31.4	31.4	15.760	8.64	-0.45	-64.31		
Prime Textile -A	-6.57	-6.67	37.49	37.00	37.00	37.00	37.2	37.2	1.499	67.88	1.82	20.60		



Key Features - January 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,387.92	560.19	5,948.11
Turnover (Volume)	106,355,046	11,755,049	118,110,095
No. of Contract	143,329	20,793	164,122
Traded Issues	262	200	262
Issue Gain (Avg. Price Basis)	13	6	13
Issue Loss (Avg. Price Basis)	248	192	248
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	2,069.69	2,002.57	2,069.69
Market Cap. Equity (Billion US\$)	26.71	25.84	26.71

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1740600	309.91	5.21	178.05
National Bank -A	4148251	297.71	5.01	71.77
UNITED AIR-A	7182000	173.44	2.92	24.15
Social Islami. B-A	6393482	169.91	2.86	26.58
Beacon Pharma Ltd.-B	4257375	146.44	2.46	34.4
BEXIMCO Ltd. -A	1173996	134.03	2.25	114.16
Fu-wang Ceramic-A	2603282	115.98	1.95	44.55
Aftab Auto.-A	770536	113.35	1.91	147.1
R. N. Spinning-A	1338765	110.32	1.85	82.4
UCBL -A	2018627	87.43	1.47	43.31
Keya Cosmetics -A	1100382	82.53	1.39	75
Golden Son -A	1196400	78.89	1.33	65.94
Zahintex Ind.-N	1511500	76.78	1.29	50.8
People's Leasing-A	1087018	76.29	1.28	70.19
Beximco Pharma -A	808967	75.58	1.27	93.42
M.I. Cement-N	694810	74.11	1.25	106.66
Fu-Wang Food A	1456800	72.06	1.21	49.47
Mercantile Bank -A	2156740	71.03	1.19	32.93
Al Arafah Islami B-A	1874384	68.14	1.15	36.35
S. Alam CR Steel -A	1043400	67.95	1.14	65.12
BSRM Steels-A	556730	65.74	1.11	118.09
Beximco Syn.-A	1421300	62.37	1.05	43.88
Dacca Dyeing-A	1100132	61.83	1.04	56.2
Maksons Spinning-A	1661965	61.35	1.03	36.91
City Bank -A	1184702	59.91	1.01	50.57
BD. Thai Alum -A	928410	58.61	0.99	63.13
1st Janata Bank MF-A	5884500	58.34	0.98	9.91
LankaBangla Fin. -A	335600	58.02	0.98	172.89
BSC-A	99760	56.35	0.95	564.82
Intl. Leasing-A	1099700	55.19	0.93	50.19

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1263.75	23.46	145.66	33.90	1409.41	24.23
NBFI	419.03	7.78	37.13	8.64	456.16	7.84
Investment	158.86	2.95	8.17	1.90	167.03	2.87
Engineering	507.44	9.42	43.36	10.09	550.80	9.47
Food & Allied	196.16	3.64	12.79	2.98	208.95	3.59
Fuel & Power	282.94	5.25	20.01	4.66	302.96	5.21
Jute	3.42	0.06	0.00	0.00	3.42	0.06
Textile	570.41	10.59	39.94	9.15	610.34	10.49
Pharma & Chemical	450.10	8.35	21.50	4.93	471.61	8.11
Paper & Packaging	0.34	0.01	0.17	0.04	0.51	0.01
Service	49.88	0.93	4.30	0.98	54.17	0.93
Leather	34.65	0.64	0.95	0.22	35.61	0.61
Ceramic	175.88	3.26	7.37	1.69	183.24	3.15
Cement	150.62	2.80	20.49	4.69	171.10	2.94
Information Technology	52.69	0.98	4.38	1.00	57.07	0.98
General Insurance	366.06	6.79	7.23	1.66	373.29	6.42
Life Insurance	93.68	1.74	1.26	0.29	94.93	1.63
Telecom	274.06	5.09	12.68	2.90	286.74	4.93
Travel & Leisure	127.21	2.36	22.92	5.25	150.13	2.58
Miscellaneous	205.99	3.82	19.34	4.43	225.33	3.87
Debtenture	4.78	0.09	0.07	0.02	4.85	0.08

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.76	9.78	46.22	46.22
NBFI	17.21	17.34	54.53	55.10
Investment	7.34	7.34	16.80	16.80
Engineering	24.53	24.83	42.86	40.75
Food & Allied	15.77	15.51	126.72	128.70
Fuel & Power	14.74	14.66	61.87	61.87
Textile	12.49	11.91	28.54	28.47
Pharma & Chemical	24.50	23.61	66.49	56.96
Paper & Printing	27.14	28.39	12.41	13.27
Service	10.23	10.19	65.49	65.49
Leather	15.51	15.24	104.33	129.27
Ceramic	30.06	30.00	21.98	21.98
Cement	20.12	20.20	67.36	67.36
IT	22.79	22.80	12.37	12.37