

Capital Market Highlights: January 08, 2012

INDEX		
DSE	All Share 4520.46107 (-) 0.90%	DSE General 5417.54438 (-) 0.90%
CSE	All Share 15385.0214 (-) 0.61%	CSE 30 14098.5303 (-) 0.99%

Turnover		
DSE	9.26% Tk.6153.1m	
CSE	17.61% Tk.570.17m	
TOTAL	9.88% Tk.6579.35m	

Market Cap.		
DSE	0.57% Tk.2132.7b	
CSE	0.47% Tk.2057.2b	

Key Features - January 08, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,153.04	570.17	6,723.21
Turnover (Volume)	112,049,916	11,468,892	123,518,808
No. of Contract	158,070	21,056	179,126
Traded Issues	263	198	263
Issue Gain (Avg. Price Basis)	100	81	100
Issue Loss (Avg. Price Basis)	158	116	158
Unchanged Issue (Avg. Price Basis)	5	5	5
Market Cap. Equity (Billion Tk.)	2,132.74	2,057.21	2,132.74
Market Cap. Equity (Billion US\$)	27.52	26.54	27.52

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	4485092	330.11	4.91	73.6
Grameenphone-A	1635200	295.07	4.39	180.45
Beacon Pharma Ltd.-B	6514950	229.79	3.42	35.27
UNITED AIR-A	8130657	202.22	3.01	24.87
BEXIMCO Ltd.-A	1312543	153.12	2.28	116.66
Fu-wang Ceramic-A	3168302	144.85	2.15	45.72
Social Islami. B-A	5227553	142.36	2.12	27.23
Aftab Auto.-A	870260	132.79	1.98	152.58
R. N. Spinning-A	1518970	129.99	1.93	85.58
Keya Cosmetics -A	1420306	110.62	1.65	77.88
Fu-Wang Food A	1817000	92.65	1.38	50.99
Golden Son -A	1285300	86.78	1.29	67.52
Eastland Insur -A	822990	84.97	1.26	103.24
M.I. Cement-N	745235	82.59	1.23	110.82
UCBL - A	1843339	81.71	1.22	44.33
Mercantile Bank -A	2402985	81.28	1.21	33.82
BGIC -A	1496848	80.63	1.20	53.87
Beximco Pharma -A	845122	80.57	1.20	95.34
Active Fine Chem.-A	1137950	79.09	1.18	69.5
S. Alam CR Steel -A	1165490	78.85	1.17	67.65
Square Pharma -A	329310	78.63	1.17	238.76
People's Leasing-A	1041923	75.62	1.12	72.58
BD. Thai Alum -A	1169860	75.39	1.12	64.45
Zahintex Ind.-N	1370000	72.04	1.07	52.59
LafargeS Cement-Z	2243600	69.07	1.03	30.78
Maksom Spinning-A	1749850	66.25	0.99	37.86
LankaBangla Fin. -A	369652	66.01	0.98	178.58
City Bank - A	1241355	64.64	0.96	52.07
Premier Bank -A	2059976	64.19	0.95	31.16
BSRM Steels-A	520720	64.04	0.95	122.99

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%		
Bank	1306.19	21.23	144.95	34.00	1451.14	22.06
NBFI	495.48	8.05	31.64	7.42	527.12	8.01
Investment	130.72	2.12	7.23	1.70	137.95	2.10
Engineering	517.96	9.30	37.83	8.87	609.78	9.27
Food & Allied	220.97	3.59	19.06	4.47	240.04	3.65
Fuel & Power	321.05	5.22	23.01	5.40	344.06	5.23
Jute	5.07	0.08	0.00	0.00	5.07	0.08
Textile	635.40	10.33	39.94	9.15	675.33	10.26
Pharma & Chemical	613.81	9.98	21.50	4.93	635.32	9.66
Paper & Packaging	0.71	0.01	0.17	0.04	0.88	0.01
Service	66.55	1.08	4.30	0.98	70.84	1.08
Leather	38.60	0.63	0.95	0.22	39.55	0.60
Ceramic	202.92	3.30	7.37	1.69	210.28	3.20
Cement	178.33	2.90	20.49	4.69	198.81	3.02
Information Technology	50.65	0.82	4.38	1.00	55.03	0.84
General Insurance	517.89	8.42	7.23	1.66	525.12	7.98
Life Insurance	121.74	1.98	1.26	0.29	122.99	1.87
Telecom	258.68	4.20	12.68	2.90	271.35	4.12
Travel & Leisure	162.97	2.65	22.92	5.25	185.89	2.83
Miscellaneous	247.10	4.02	19.34	4.43	266.44	4.05
Debtenture	6.27	0.10	0.07	0.02	6.34	0.10

Sectoral P/E & EPS

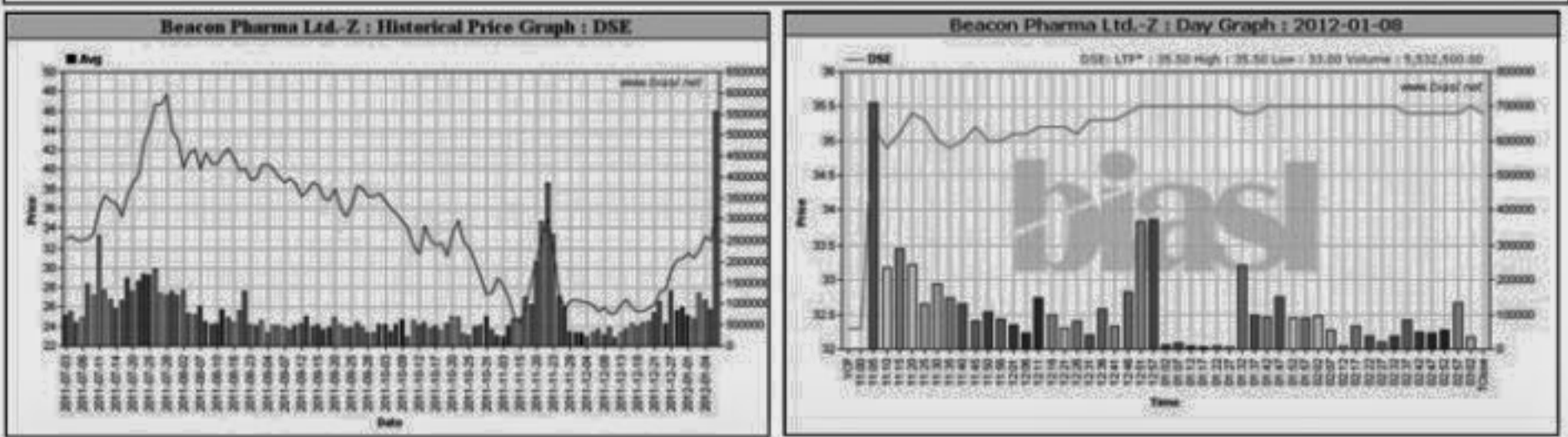
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.00	10.00	46.22	46.22
NBFI	17.87	17.80	54.53	55.10
Investment	7.54	7.51	16.80	16.80
Engineering	25.35	25.63	42.86	40.75
Food & Allied	16.04	15.80	126.72	128.70
Fuel & Power	15.05	15.07	61.87	61.87
Textile	12.93	12.33	28.54	28.47
Pharma. & Chemical	24.90	23.89	66.49	56.96
Paper & Printing	28.63	28.53	12.41	13.27
Service	10.60	10.59	65.49	65.49
Leather	15.68	15.84	104.33	129.27
Ceramic	30.93	30.82	21.98	21.98
Cement	20.78	20.72	67.36	67.36
IT	23.39	23.46	12.37	12.37
General Insurance	18.30	17.93	37.57	38.24
Life Insurance	21.77	21.75	95.84	95.84
Telecom	22.75	22.79	79.30	79.30
Travel & Leisure	23.85	35.02	9.85	7.10
Miscellaneous	7.58	7.61	135.63	131.73
Stock Exchanges	14.16	13.96	49.16	48.85

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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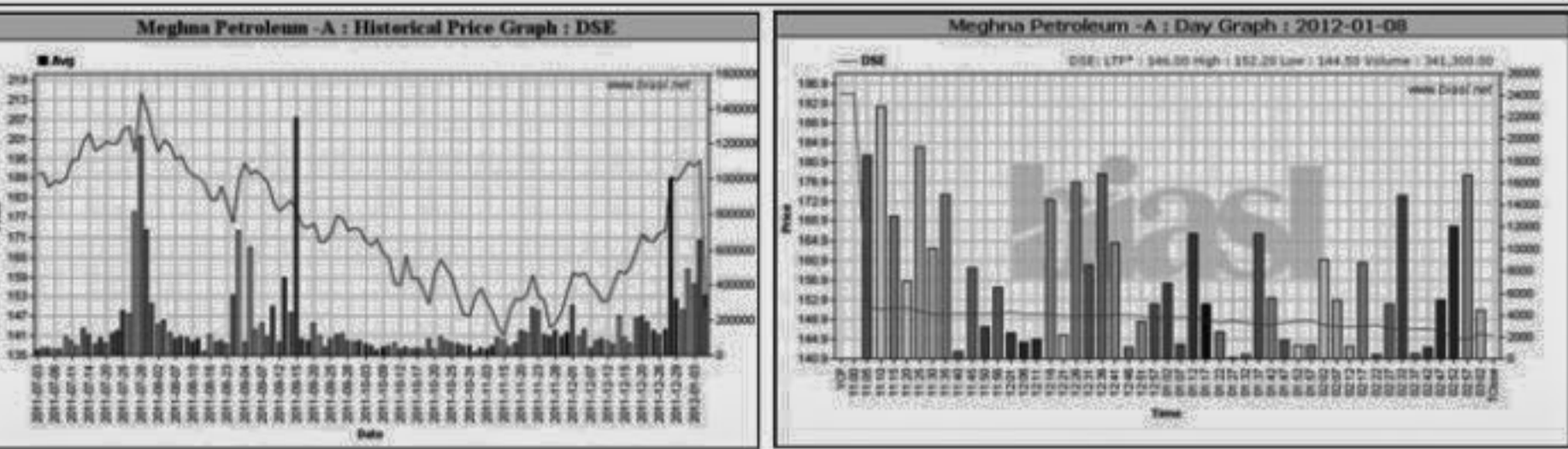
Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Beacon Pharma Ltd.-B	9.60	7.50	35.27	35.40	35.50	33.00	66.0	23.9	196.408	11.54	0.49	71.98
Savar Refractories-Z	8.40	7.52	89.12	90.30	91.50	83.30	116.4	41.1	0.967	11.59	1.17	76.17
Northern Jute -Z	8.16	8.35	21.67	21.20	21.50	20.10	50.4	17.0	0.026	8.6	-8.19	-2.65
H.R. Textile -A	8.10	6.80	50.55	50.70	51.40	47.50	80.1	27.9	17.803	11.84	1.41	35.85
Kohinoor Chem -A	7.14	7.70	235.70	235.70	235.70	201.4	161.0	0.118	-13.07	7.41	31.81	
Salvo Chemicals-Z	6.85	4.46	37.96	39.00	40.10	36.30	78.5	28.1	13.326	11.48	1.36	27.91
Prime Insur -A	5.46	3.67	61.51	61.80	62.50	59.00	161.9	39.0	7.843	12.33	3.11	19.78
Nitol Insurance -A	5.43	4.48	60.16	60.20	61.90	58.30	93.9	39.0	11.484	12.67	1.91	31.50
Al-Haj Textile -Z	5.00	4.71	58.88	58.80	60.00	56.20	76.3	41.9	4.534	29.68	3.02	19.50
Pharma Aids A	4.95	5.13	257.01	254.30	263.50	241.00	430.0	140.8	16.050	21.64	4.45	57.76



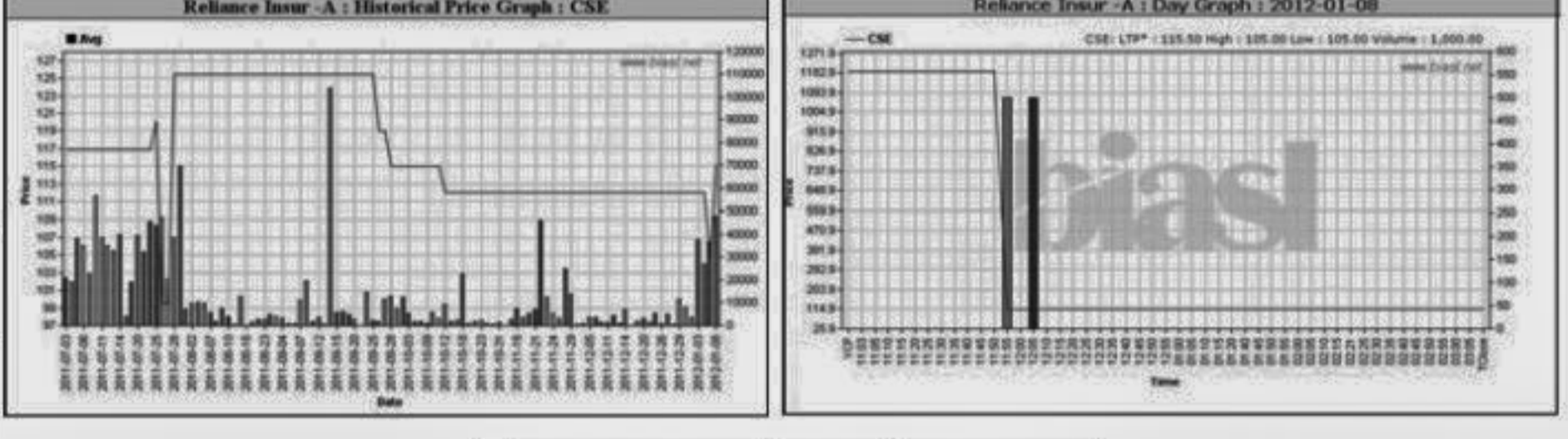
Capital Losers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Meghna Petroleum -A	-25.30	-23.24	149.20	145.60	152.20	144.50	234.9	136.0	50.927	45.45	18.39	8.11
Reliance1 M.F.-A	-5.66	-5.01	10.04	10.00	10.70	10.00	15.0	8.0	0.492	0	0	-
Dulamia CottonZ	-4.76	-4.26	18.20	18.00	18.90	17.80	49.7	12.2	0.628	-19.32	-2.01	-9.05
Renwick Jaineswar-Z	-4.33	-2.54	113.59	110.60	116.90	108.00	128.0	54.5	2.465	-90.11	5.5	20.65
Stylecraft -A	-4.33	-4.40	608.00	607.50	607.60	607.50	680.5	456.0	0.304	238	26.98	22.54
Anwar Galvanizing -Z	-4.32	-3.62	33.54	33.20	34.90	33.00	45.9	16.6	0.654	7.57	0.52	64.50
Alltex Industries -Z	-4.19	-3.15	16.27	16.00	16.60	15.80	36.9	11.3	3.214	24.74	0.1	162.70
Meghna Con. Milk -B	-4.17	-4.19	25.85	25.30	26.80	25.00	75.9	20.3	1.435	-9.34	-4.43	-5.84
PrimeFin. 1st MF-A	-4.02	-3.53	21.81	21.50	22.40	21.40	43.4	15.1	10.599	26.31	2.83	7.72
Prime Bank 1st MF-A	-3.49	-3.13	8.37	8.30	8.60	8.30	14.8	6.4	0.389	11.59	1.35	6.20



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Beacon Pharma Ltd.-B	9.91	8.09	35.29	35.50	35.50	32.00	68.0	24.0	33.378	11.54	0.49	72.02
Reliance Insur -A	9.81	10.07	115.25	115.30	115.50	115.00	112.0	0.115	28.49	5.3	21.75	
Kohinoor Chem -A	8.64	8.64	231.40	231.40	231.40	201.40	350.0	0.012	-13.07	7.41	31.23	
H.R. Textile -A	7.40	7.09	50.88	50.80	51.80	50.00	35.9	35.9	1.208	11.84	1.41	36.09
Nitol Insurance -A	7.40	7.40	59.48	59.50	60.90	55.70	50.0	0.178	12.67	1.91	31.14	
Salvo Chemicals-Z	6.30	3.77	38.02	38.80	39.00	33.00	79.0	28.0	1.396	11.48	1.36	27.96
Pragati Gen. I -A	4.88	3.57	83.89	83.90	85.50	82.20	71.0	71.0	0.151	46	3.22	26.05
Eastland Insur -A	4.81	4.61	104.48	104.50	106.10	102.00	81.0	81.0	1.642	18.01	4.5	23.22
6th ICB M F-A	4.77	4.77	50.50	50.50	50.50	50.50	89.3	46.1	0.020	26.73	10.58	4.77
CVO PetroChem RL-A	4.42	3.18	369.62	368.90	375.00	365.00	225.6	225.6	3.585	12.75	3.6	102.67



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Meghna Petroleum -A	-25.21	-23.05	149.41	145.70	152.80	145.10	232.0	95.0	2.632	45.45	18.39	8.12
7th ICB M F-A	-23.85	-23.85	99.00	99.00	99.00	99.00	133.0	99.0	0.198	32.05	13.47	7.35
Samata Leather-Z	-5.88	-5.83	16.00	16.00	16.00	16.00	16.7	16.7	0.016	12.04	-0.13	-123.08
Eastern Insur-A	-5.47	-5.43	62.20	62.20	62.20	62.20	54.0	54.0	0.106	33.63	3.4	18.29
Prime Bank 1st MF-A	-4.71	-4.94	8.08	8.10	8.20	8.00	16.4	6.5	0.020	11.59	1.35	5.99
Metro Spinning -A	-3.91	-0.94	40.21	39.30	41.00	39.00	86.6	33.0	0.370	26.06	2.1	19.15
Legacy Footwear -A	-3.68	-7.46	39.3									