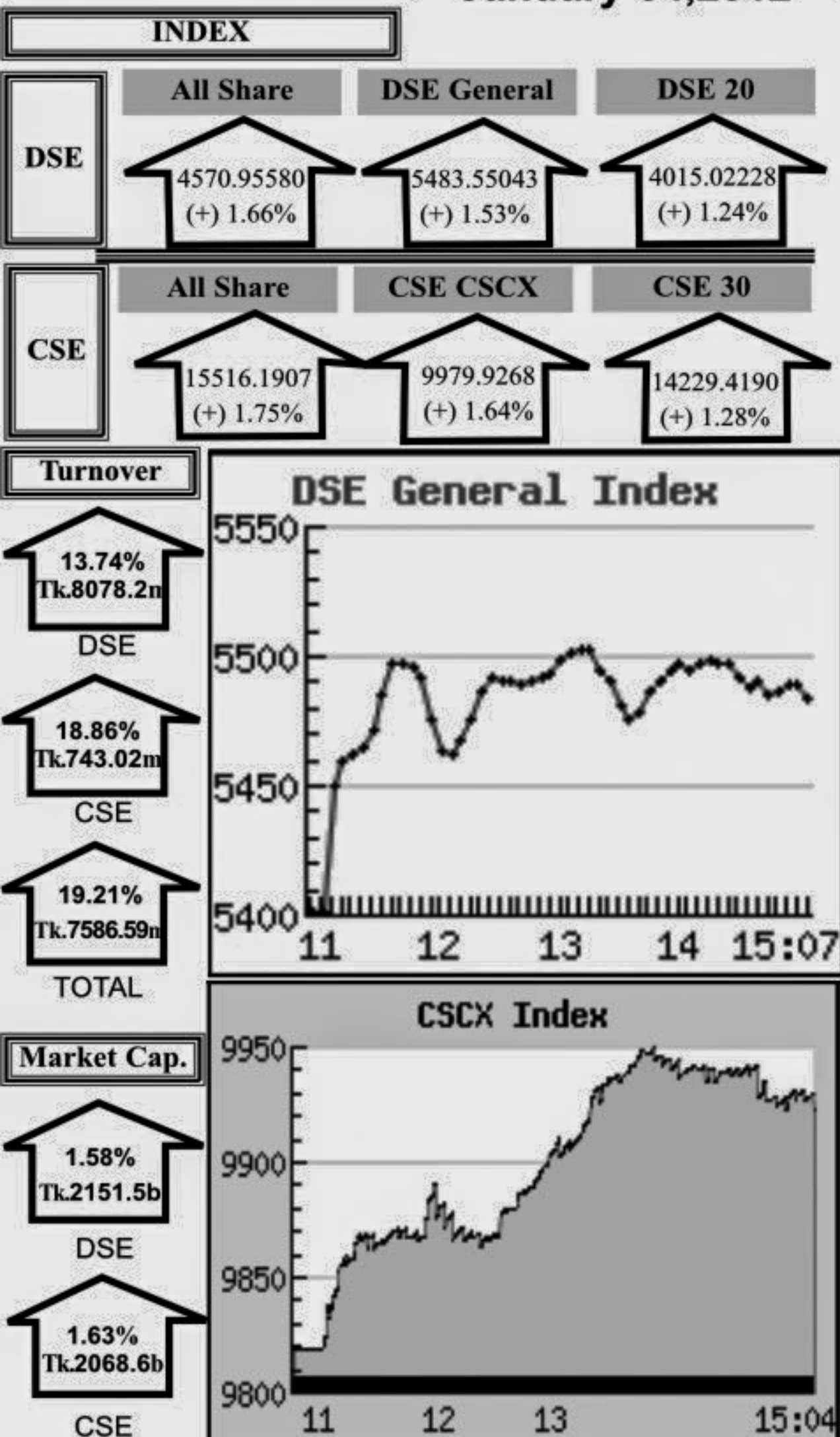


Capital Market Highlights: January 04, 2012



Key Features - January 04, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,078.23	743.02	8,821.25
Turnover (Volume)	153,576,959	15,379,433	168,956,392
No. of Contract	194,120	26,845	220,965
Traded Issues	265	201	265
Issue Gain (Avg. Price Basis)	203	163	203
Issue Loss (Avg. Price Basis)	60	37	60
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,151.51	2,068.64	2,151.51
Market Cap. Equity (Billion US\$)	27.76	26.69	27.76

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	16110158	412.92	4.68	25.63
Grameenphone-A	1722518	302.21	3.43	175.45
BEXIMCO Ltd. -A	2430095	288.82	3.27	118.85
National Bank - A	3901867	272.12	3.08	69.74
Social Islami. B-A	8775555	238.68	2.71	27.2
Beximco Pharma -A	2144813	210.28	2.38	98.04
Fu-wang Ceramic-A	4131685	190.17	2.16	46.03
Keya Cosmetics-A	2241600	172.79	1.96	77.09
Titas Gas TDCLA	2260700	161.68	1.83	71.52
People's Leasing-A	2094316	154.87	1.76	73.95
M.I. Cement-N	1271310	143.93	1.63	113.21
R. N. Spinning-A	1714675	141.88	1.61	82.74
Meghna Petroleum -A	685848	133.29	1.51	194.35
Aftab Auto-A	759023	113.57	1.29	149.63
BSRM Steels-A	903680	109.47	1.24	121.14
Maksons Spinning-A	2737900	105.51	1.20	38.54
Square Pharma -A	428840	104.24	1.18	243.08
UCBL -A	2326417	103.88	1.18	44.65
Fu-Wang Food A	1961800	102.60	1.16	52.3
BSC-A	172410	97.98	1.11	568.3
Mercantile Bank -A	2829780	97.72	1.11	34.53
Summit Power -A	1219246	97.60	1.11	80.05
Uttara Bank - A	1144944	89.64	1.02	78.29
Beximco Syn.-A	1977270	87.70	0.99	44.35
Eastern Bank - A	1287235	87.17	0.99	67.72
One Bank -A	1809440	87.08	0.99	48.12
Golden Son -A	1309500	85.88	0.97	65.58
Intl. Leasing-A	1650000	83.45	0.95	50.57
LankaBangla Fin. -A	455731	81.30	0.92	178.4
Dacca Dyeing-A	1452726	78.69	0.89	54.17

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1618.08	20.03	178.42	34.74	1796.50	20.91
NBFI	735.49	9.10	56.47	10.99	791.95	9.22
Investment	264.79	3.28	13.12	2.55	277.91	3.23
Engineering	602.82	7.46	46.76	9.10	649.59	7.56
Food & Allied	225.47	2.79	16.30	3.17	241.77	2.81
Fuel & Power	662.44	8.20	40.00	7.79	702.44	8.18
Jute	5.36	0.07	0.00	0.00	5.36	0.06
Textile	819.93	10.15	39.94	9.15	859.86	10.01
Pharma & Chemical	660.69	8.18	21.50	4.93	682.19	7.94
Paper & Packaging	0.46	0.01	0.17	0.04	0.62	0.01
Service	64.11	0.79	4.30	0.98	68.41	0.80
Leather	69.09	0.86	0.95	0.22	70.05	0.82
Ceramic	284.50	3.52	7.37	1.69	291.86	3.40
Cement	260.73	3.23	20.49	4.69	281.22	3.27
Information Technology	96.14	1.19	4.38	1.00	100.52	1.17
General Insurance	460.98	5.71	7.23	1.66	468.21	5.45
Life Insurance	209.94	2.60	1.26	0.29	211.20	2.46
Telecom	275.89	3.42	12.68	2.90	288.57	3.36
Travel & Leisure	338.45	4.19	22.92	5.25	361.37	4.21
Miscellaneous	419.49	5.19	19.34	4.43	438.83	5.11
Debtenture	3.39	0.04	0.07	0.02	3.46	0.04

Sectoral P/E & EPS

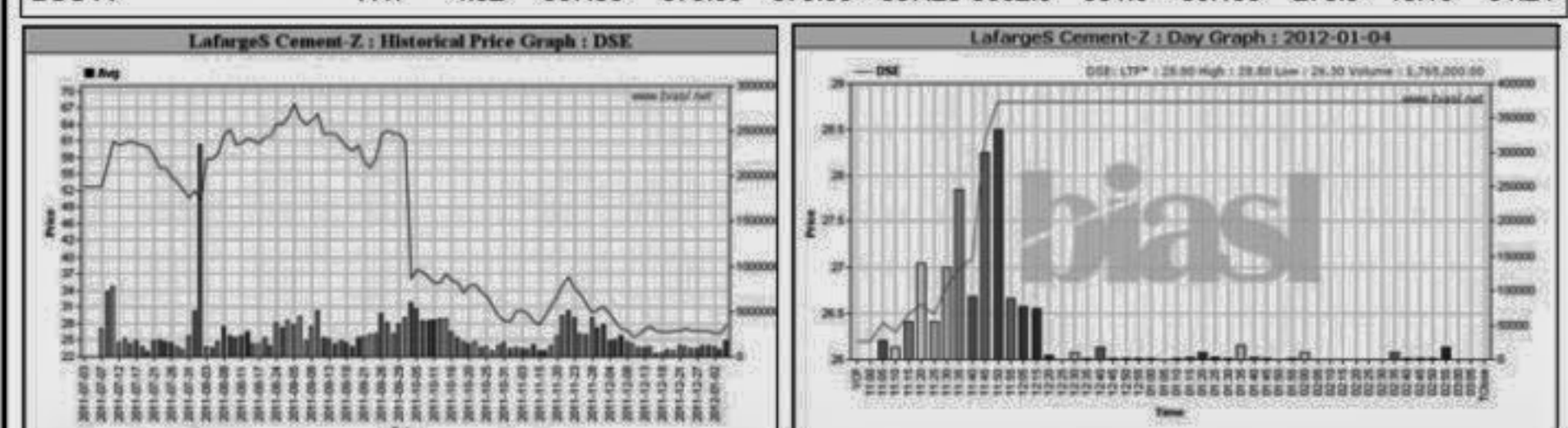
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.04	10.05	46.22	46.22
NBFI	17.99	17.99	54.53	55.10
Investment	7.65	7.68	16.80	16.80
Engineering	25.25	25.47	42.86	40.75
Food & Allied	16.07	15.73	126.72	128.70
Fuel & Power	15.28	15.26	62.19	62.19
Textile	12.84	12.24	28.54	28.47
Pharma. & Chemical	25.12	24.13	66.49	56.96
Paper & Printing	28.68	28.46	12.41	13.27
Service	10.64	10.63	65.49	65.49
Leather	15.92	15.84	104.33	129.27
Ceramic	31.28	31.21	21.98	21.98
Cement	21.20	21.00	67.36	67.36
IT	24.10	23.98	12.37	12.37
General Insurance	17.98	17.64	37.57	38.24
Life Insurance	21.92	21.82	95.84	95.84
Telecom	22.12	22.18	79.30	79.30
Travel & Leisure	24.52	36.18	9.85	7.10
Miscellaneous	7.68	7.70	135.63	131.73
Stock Exchanges	14.19	13.99	49.18	48.88

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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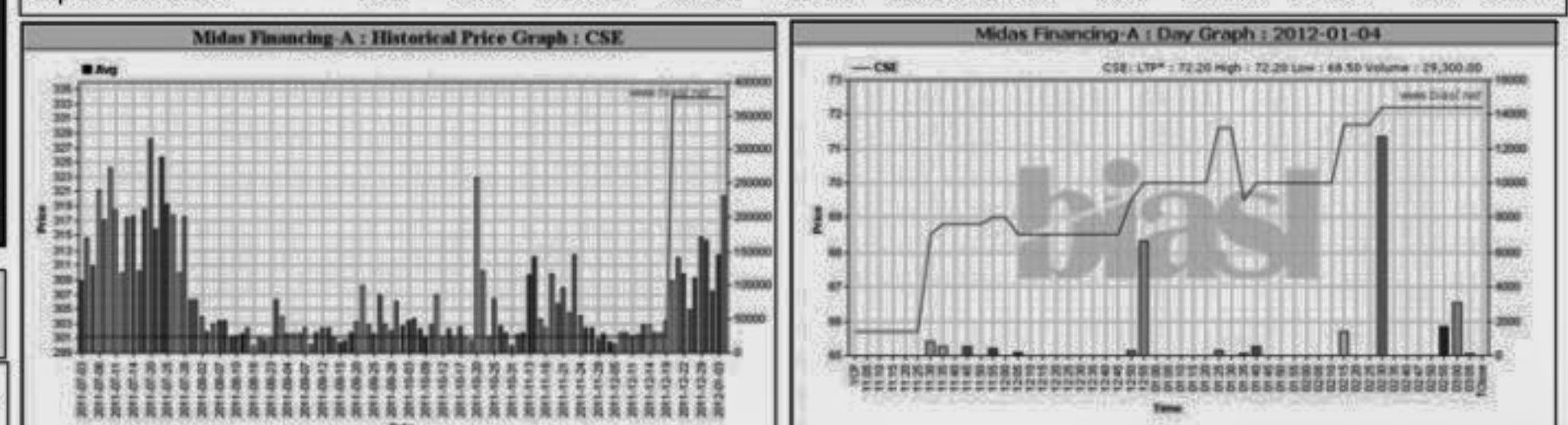
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE							
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
LafargeS Cement-Z	9.92	5.64	27.72	28.80	28.80	26.30	68.4	25.0	48.933	8.64	-0.45	-61.60	
Alltex Industries -Z	9.80	9.77	16.52	16.80	16.80	15.30	36.9	11.3	11.636	24.74	0.1	165.20	
Meghna Con. Milk -B	9.32	8.70	25.60	25.80	25.80	23.80	79.0	20.3	7.487	-9.34	-4.43	-5.78	
Meghna PET Ind. -Z	9.01	7.19	11.93	12.10	12.20	11.10	33.0	9.0	0.358	-0.43	-0.63	-18.94	
Imam Button -Z	8.94	8.18	19.18	19.50	19.60	17.70	59.3	15.3	1.199	7.35	-1.74	-11.02	
Northern Jute -Z	8.89	9.11	20.00	19.60	19.80	19.00	50.4	17.0	0.024	8.6	-8.19	-2.44	
Prime Islami Life -A	8.43	5.69	218.76	222.40	223.00	210.90	400.0	185.1	20.815	27.1	5.51	39.70	
Samata Leather -Z	8.28	6.53	16.81	17.00	17.20	16.10	36.5	10.1	0.496	12.04	-0.13	-129.31	
Midas Financing-A	7.61	7.75	71.74	73.50	74.50	66.40	184.7	46.0	16.611	13.24	1.21	59.29	
BSC-A	7.47	4.92	567.36	579.00	579.00	537.25	3662.0	531.0	80.199	278.9	18.16	31.24	



Chittagong Stock Exchange

Midas Financing-A	9.89	8.45	71.20	72.20	72.20	68.50	184.5	47.0	2.086	13.24	1.21	58.84
LafargeS Cement-Z	9.81	7.55	28.48	29.10	29.10	26.60	31.4	31.4	19.226	8.64	-0.45	-63.29
Eastern Cables-A	9.47	9.44	62.38	62.40	62.70	62.00	64.7	64.7	0.031	38.26	0.68	91.74
Imam Button -Z	9.36	9.10	18.70	18.70	18.80	18.20	18.7	18.7	0.122	7.35	-1.74	-10.75
Alltex Industries -Z	9.03	8.96	16.54	16.90	17.00	15.40	17.1	17.1	1.819	24.74	0.1	165.40
Kohinoor Chem -A	8.95	8.95	213.00	213.00	213.00	213.00	350.0	350.0	0.064	-13.07	7.41	28.74
Marico BD Ltd-A	7.85	7.49	410.62	412.00	415.00	410.00	668.0	367.5	2.833	76.18	11.34	36.21
BSC-A	7.50	5.71	572.60	580.75	580.75	538.00	3235.3	538.0	17.782	278.9	18.16	31.53
Berger Paints-A	7.34	7.34	585.00	585.00	585.00	585.00	850.0	515.0	0.029	54.64	30.39	19.25
Square Textile -A	7.02	5.26	126.15	128.00	129.50	120.00	216.0	99.0	3.073	44.24	5.8	21.75



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale			C.Pite BookV						
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
UNITED AIR-A	13208739	338.446	4.19	-	25.62	25.60	26.20	24.70	5.79	12.64	0.71	36.08	
Grameenphone-A	1572918	275.894	3.42	-	175.40	177.30	178.70	173.50	1.84	27.07	7.93	22.12	
National Bank -A	3618255	252.330	3.12	-	69.74	70.20	71.00	69.00	2.18	22.21	7.98	8.74	
BEXIMCO Ltd. -A	2087780	248.128	3.07	-	118.85	119.30	120.20	115.30	2.93	49.26	19.28	6.16	
Social Islami, B-A	8060703	219.221	2.71	-	27.20	27.40	27.50	26.80	2.62	12.32	1.89	14.39	
Beximco Pharma -A	1994827	195.556	2.42	-	98.03	98.20	100.60	96.00	2.72	78.53	5.17	18.96	
Fu-wang Ceramic-A	3906135	179.808	2.23	-	46.03	46.60	47.20	45.10	0.87	14.31	1.07	43.02	
Keya Cosmetics -A	2164447	166.885	2.07	-	77.10	76.90	78.40	74.90	2.67	20.69	3.63	21.24	
Titas Gas TDCLA	2152700	153.918	1.91	-	71.50	71.80	72.80	69.00	5.59	29.98	9.74	7.34	
R. N. Spinning-A	1636220	135.396	1.68	-	82.75	83.50	83.90	80.40	4.11	12.38	3.88	21.33	
People's Leasing-A	1818296	134.451	1.66	-	73.94	73.80	74.50	72.80	2.93	17.69	5.41	13.67	
M.I. Cement-N	1147780	129.931	1.61	-	113.20	113.00	114.40	111.50	1.44	62	5.36	21.12	
Meghna Petroleum -A	658948	128.070	1.59	-	194.36	194.90	195.90	192.10	0.93	45.45	18.39	10.57	
BSRM Steels-A	840080	101.789	1.26	-	121.17	122.10	123.20	117.60	4.81	6.56	4.82	25.14	
Aftab Auto-A	666923	99.829	1.24	-	149.69	149.60	151.00	148.10	1.56	56.28	19.61	7.63	
Fu-Wang Food -A	1873700	97.988	1.21	-	52.30	52.20	52.90	51.50	0.19	14.93	1.92	27.24	
Maksons Spinning-A	2419000	93.258	1.15	-	38.55	38.00	39.90	37.80	-2.56	20.78	4.06	5.90	
Square Pharma -A	381680	92.730	1.15	-	242.95	243.60	244.50	240.80	1.04	49.95	9.56	25.41	
Summit Power -A	1155225	92.490	1.14	-	80.06	79.30	81.50	78.80	-0.38	22.78	3.08	25.99	
Mercantile Bank -A	2529900	87.333	1.08	-	34.52	34.60	34.80	33.70	2.67	16.96	3.36	10.27	