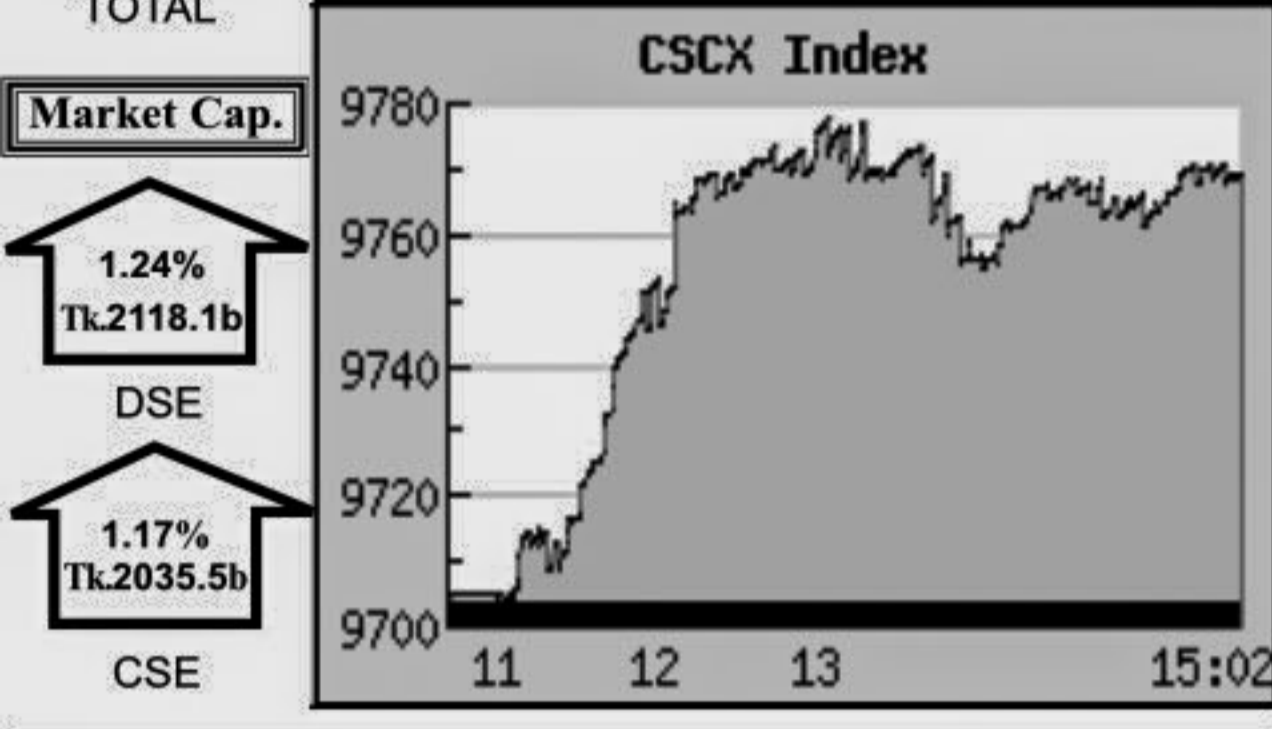
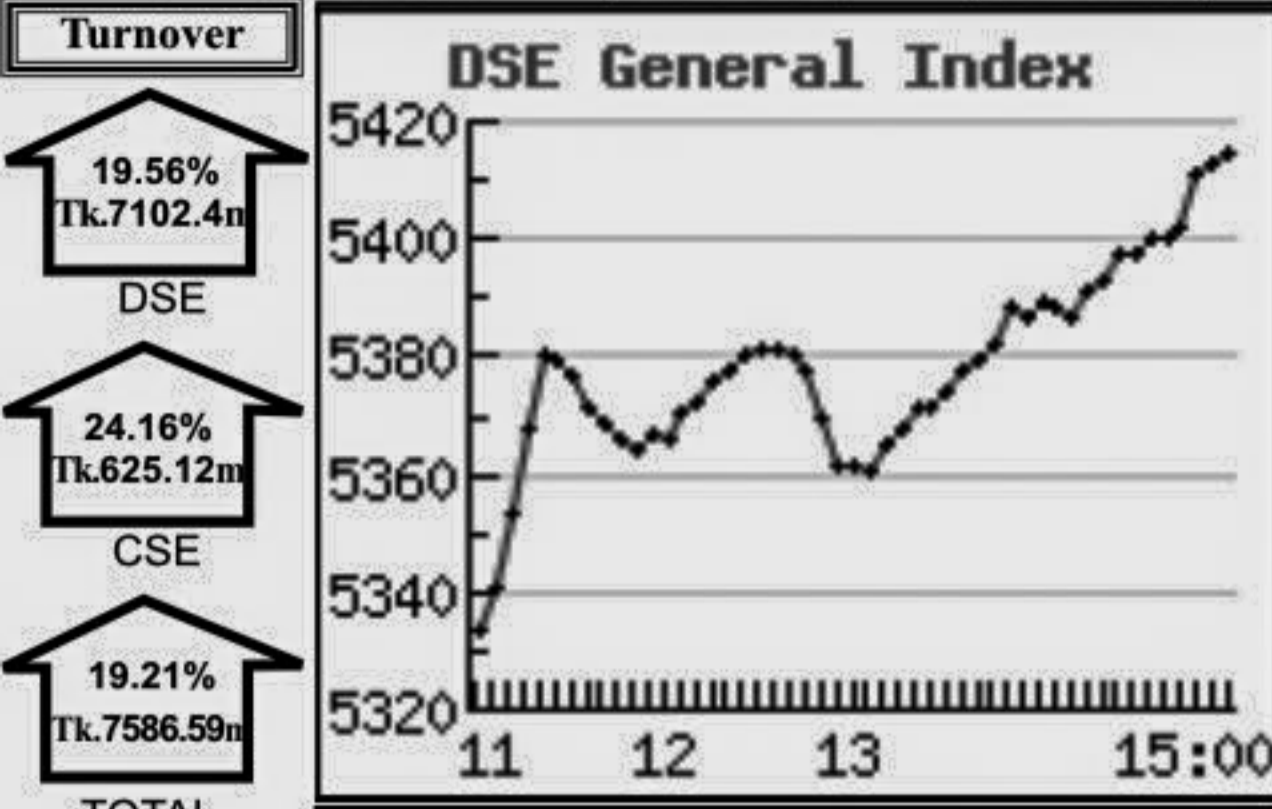


### Capital Market Highlights: January 03, 2012

INDEX			
	All Share	DSE General	DSE 20
DSE	4496.38719 (+) 1.22%	5401.02915 (+) 1.27%	3965.95709 (+) 0.50%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	15249.8005 (+) 1.16%	9818.9403 (+) 1.17%	14049.5260 (+) 0.68%



### Key Features - January 03, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,102.36	625.12	7,727.48
Turnover (Volume)	130,509,256	12,856,819	143,366,075
No. of Contract	186,170	24,423	210,593
Traded Issues	262	196	262
Issue Gain (Avg. Price Basis)	181	136	181
Issue Loss (Avg. Price Basis)	81	58	81
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,118.08	2,035.49	2,118.08
Market Cap. Equity (Billion US\$)	27.33	26.26	27.33

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Fu-wang Ceramic-A	5537750	252.40	3.27	45.58
UNITED AIR-A	9941534	239.72	3.10	24.11
Grameenphone-A	1165400	203.38	2.63	174.52
R. N. Spinning-A	1836215	147.55	1.91	80.35
BEXIMCO Ltd. -A	1268659	146.98	1.90	115.86
Keya Cosmetics -A	1774817	132.63	1.72	74.73
People's Leasing-A	1794657	128.16	1.66	71.41
Aftab Auto -A	875047	127.83	1.65	146.08
Mercantile Bank -A	3511870	117.98	1.53	33.59
National Bank -A	1658277	113.00	1.46	68.15
Social Islami. B-A	4149310	110.68	1.43	26.67
Zahintex Ind.-N	2138500	108.21	1.40	50.6
Fu-Wang Food A	2075950	108.10	1.40	52.07
Maksons Spinning-A	2735000	105.28	1.36	38.49
M.I. Cement-N	945516	104.99	1.36	111.04
S. Alam CR Steel -A	1577250	102.56	1.33	65.03
Summit Power -A	1312400	102.49	1.33	78.1
UCBL -A	2216551	97.26	1.26	43.88
Active Fine Chem.-A	1405325	96.58	1.25	68.72
BD. Thai Alum -A	1504060	96.00	1.24	63.82
Golden Son -A	1467490	95.15	1.23	64.84
MJL BD Ltd.-A	907864	92.65	1.20	102.06
Beximco Syn.-A	1984450	86.68	1.12	43.68
City Bank -A	1661780	86.52	1.12	52.07
Rangpur Dairy-N	2064600	85.04	1.10	41.19
Meghna Petroleum -A	421049	81.14	1.05	192.7
Eastern Housing -A	1095612	80.83	1.05	73.78
Al Arafah Islami B-A	2119529	78.38	1.01	36.98
CMC Kamal Tex. -A	1723136	75.38	0.98	43.75
LankaBangla Fin. -A	428625	74.72	0.97	174.33

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1220.94	17.19	141.15	29.15	1362.09	17.95
NBFI	748.80	10.54	54.25	11.20	803.05	10.59
Investment	141.41	1.99	11.39	2.35	152.80	2.01
Engineering	697.81	9.83	48.67	10.05	746.48	9.84
Food & Allied	292.27	4.12	22.79	4.71	315.07	4.15
Fuel & Power	540.64	7.61	43.37	8.96	584.01	7.70
Jute	7.20	0.10	0.00	0.00	7.20	0.09
Textile	844.11	11.88	39.94	9.15	884.04	11.65
Pharma & Chemical	476.37	6.71	21.50	4.93	497.87	6.56
Paper & Packaging	0.80	0.01	0.07	0.04	0.97	0.01
Service	98.34	1.38	4.30	0.98	102.64	1.35
Leather	45.95	0.65	0.95	0.22	46.91	0.62
Ceramic	365.67	5.15	7.37	1.69	373.04	4.92
Cement	211.80	2.98	20.49	4.69	232.28	3.06
Information Technology	105.89	1.49	4.38	1.00	110.27	1.45
General Insurance	563.38	7.93	7.23	1.66	570.61	7.52
Life Insurance	102.33	1.44	1.26	0.29	103.59	1.37
Telecom	178.64	2.52	12.68	2.90	191.31	2.52
Travel & Leisure	196.79	2.77	22.92	5.25	219.71	2.90
Miscellaneous	261.97	3.69	19.34	4.43	281.31	3.71
Debtenture	1.25	0.02	0.07	0.02	1.32	0.02

### Sectoral P/E & EPS

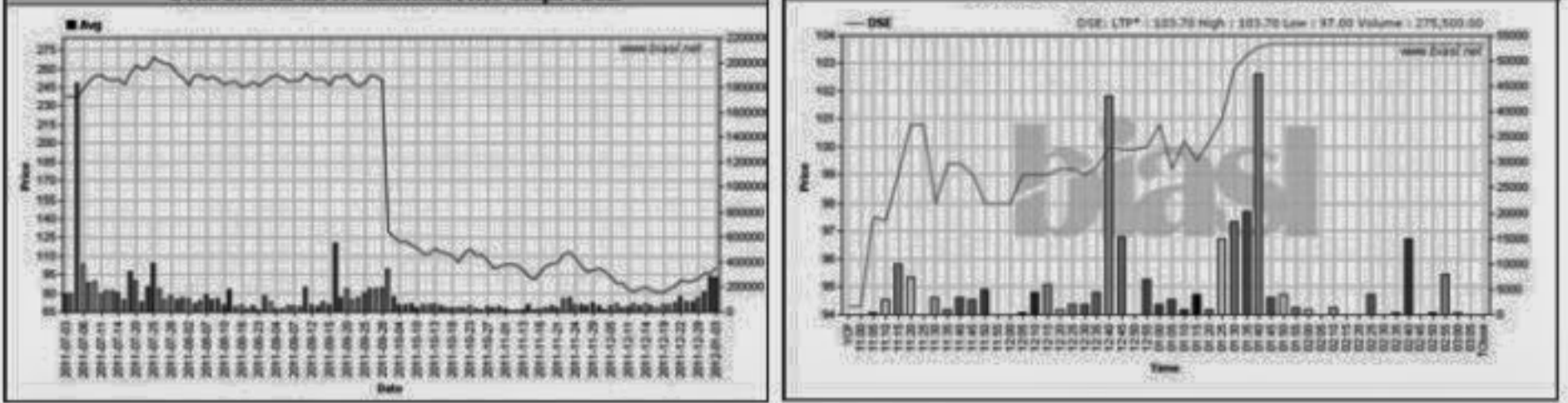
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.85	9.88	46.22	46.22
NBFI	17.72	17.65	54.53	55.10
Investment	7.47	7.49	16.80	16.80
Engineering	24.75	24.98	42.86	40.75
Food & Allied	16.00	15.69	126.72	128.70
Fuel & Power	14.85	14.83	62.19	62.19
Textile	12.57	11.96	28.54	28.47
Pharma & Chemical	24.60	23.47	66.49	56.96
Paper & Printing	29.13	29.45	12.41	13.27
Service	10.60	10.58	65.49	65.49
Leather	15.77	15.71	104.33	129.27
Ceramic	30.84	30.77	21.98	21.98
Cement	20.83	20.72	67.36	67.36
IT	23.61	23.54	12.37	12.37
General Insurance	17.98	17.61	37.57	38.24
Life Insurance	21.09	21.23	95.84	95.84
Telecom	22.01	22.01	79.30	79.30
Travel & Leisure	23.15	33.99	9.85	7.10
Miscellaneous	7.48	7.50	135.63	131.73
Stock Exchanges	13.94	13.74	49.18	48.88

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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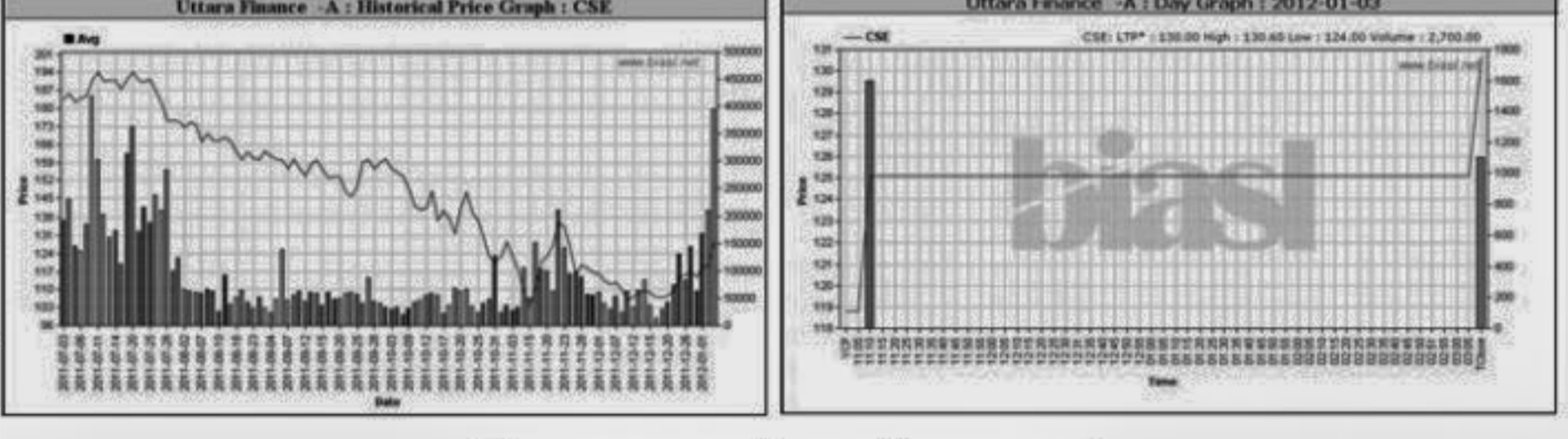
### Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV					
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE			
Delta Brac HFCL-A	9.97	5.69	101.23	103.70	103.70	97.00	272.5	79.0	27.914	16.4	4.9	20.66		
Rupali InsurA	9.94	9.42	75.12	76.30	76.30	70.20	178.9	64.0	24.383	43.85	7.39	10.17		
Saham Tex.A	9.90	5.98	63.31	65.50	65.50	59.50	167.0	41.1	50.272	12.24	3.31	19.13		
National Housing Fin.-A	9.90	6.51	119.37	124.30	124.40	108.10	143.8	69.0	22.024	15.57	3.12	38.26		
Midas Financing-A	9.81	6.14	66.58	68.30	68.40	63.90	188.0	46.0	9.657	13.24	1.21	55.02		
Delta SpinnersA	9.67	4.51	38.24	39.70	39.80	36.40	71.4	28.4	33.574	21.61	1.38	27.71		
Anwar Galvanizing-Z	9.52	6.57	34.40	34.50	34.60	31.80	48.5	16.6	1.531	7.57	0.52	66.15		
Rangpur Dairy-N	9.44	7.60	41.19	42.90	43.10	39.00	43.1	28.5	74.122	11.77	1.04	39.61		
Uttara Finance -A	9.39	8.47	129.93	131.70	132.40	121.80	398.1	102.5	51.347	62.68	16.02	8.11		
Anilma Yam -A	9.23	3.96	34.12	35.50	35.70	32.60	57.1	19.8	19.039	10.82	1.17	29.16		



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Miracle Industries -B	9.96	7.92	27.12	27.60	27.60	26.00	44.0	20.0	0.380	15.5	0.21	129.14
Uttara Finance -A	9.93	8.25	128.57	130.60	130.60	124.00	393.0	80.0	2.051	62.68	16.02	8.03
Samorita Hospital -A	9.91	9.91	106.50	106.50	106.50	114.7	114.7	0.107	17.82	3.27	32.57	
National Housing Fin.-A	9.90	8.53	119.47	121.00	121.10	118.90	140.0	0.5	0.430	15.57	3.12	38.29
Anwar Galvanizing-Z	9.84	9.84	33.50	33.50	33.50	22.0	22.0	0.017	7.57	0.52	64.42	
Rangpur Dairy-N	9.72	8.14	41.18	42.90	43.00	39.00	43.0	27.0	10.921	11.77	1.04	39.60
Saham Tex.A	9.68	5.72	63.24	65.70	65.80	60.00	222.0	42.0	6.950	12.24	3.31	19.11
Prime Finance-A	9.62	6.57	111.32	114.00	114.40	103.20	478.9	85.0	3.417	21.47	10.63	10.47
Anilma Yam -A	9.45	6.80	35.20	35.90	36.00	33.40	30.0	30.0	0.845	10.82	1.17	30.09
Delta Brac HFCL-A	9.45	6.80	103.21	106.60	107.10	98.50	272.2	77.6	0.582	16.4	4.9	21.06



### Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C.Pite	BookV						
				Avg. Close	DayHi	DayLo								
Fu-wang Ceramic-A	5225250	238.085	3.35	45.56	46.20	46.50	43.60	6.70	14.31	1.07	42.58			
UNITED AIR-A	8162053	196.791	2.77	24.11	24.20	24.70	23.80	1.26	12.64	0.71	33.96			
Grameenphone-A	1023600	178.635	2.52	174.52	174.10	176.00	173.50	0.17	27.07	7.93	22.01			
R. N. Spinning-A	1736240	139.501	1.96	80.35	80.20	82.50	78.60	1.01	12.38	3.88	20.71			
BEXIMCO Ltd. -A	1146763	123.863	1.77	115.86	115.90	116.40	115.20	0.87	49.26	19.28	6.01			
Keya Cosmetics -A	1703817	127.333	1.89	74.73	74.90	75.60	73.90	-0.13	20.69	3.63	20.59			
Aftab Auto-A	790697	115.519	1.63	146.10	147.30	148.50	143.20	3.30	56.28	19.61	7.45			
People's Leasing-A	1592457	113.728	1.60	71.42	71.70	72.50	69.30	3.31	17.69	5.41	13.20			
Mercantile Bank -A	3072460	103.140	1.45	33.57	33.70	34.00	33.20	-0.30	16.96	3.36	9.99			
Fu-Wang Food A	1977650	102.982	1.45	52.07	52.10	52.70	50.90	2.36	14.93	1.92	27.12			
National Bank -A	1497977	102.087	1.44	68.15	68.70	68.90	67.40	0.88	22.21	7.98	6.54			
Social Islami. B-A	3707999	98.893	1.39	26.67	26.70	26.90	26.40	0.00	12.32	1.89	14.11			
M.I. Cement-N	872706	96.910	1.36	111.05	111.									